

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
KABBAGE, INC. d/b/a KSERVICING, <i>et al.</i> ,	:	Case No. 22-10951 (CTG)
	:	
	:	
Debtors. ¹	:	(Jointly Administered)
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**SECOND AMENDED² NOTICE OF AGENDA FOR HEARING SCHEDULED
FOR MARCH 13, 2023 AT 11:00 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE CRAIG T. GOLDBLATT, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

PLEASE NOTE: THE HEARING WILL BEGIN AT 11:00 A.M. (ET)

**THE HEARING WILL BE HELD IN-PERSON IN JUDGE GOLDBLATT'S
COURTROOM. ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO
ATTEND IN PERSON UNLESS PERMITTED TO APPEAR VIA ZOOM.**

**APPEARANCES AT IN-PERSON COURT PROCEEDINGS USING ZOOM ARE
ALLOWED ONLY IN THE FOLLOWING CIRCUMSTANCES: (I) A PARTY WHO
FILES A RESPONSIVE PLEADING INTENDS TO MAKE ONLY A LIMITED
ARGUMENT; (II) A PARTY WHO HAS NOT SUBMITTED A PLEADING BUT IS
INTERESTED IN OBSERVING THE HEARING; (III) A PARTY WHO HAS A GOOD
FAITH HEALTH-RELATED REASON AND HAS OBTAINED PERMISSION FROM
JUDGE GOLDBLATT'S CHAMBERS TO APPEAR REMOTELY, OR (IV) OTHER
EXTENUATING CIRCUMSTANCES AS DETERMINED BY JUDGE GOLDBLATT.**

**IF YOU INTEND TO APPEAR VIA ZOOM, YOU ARE
REQUIRED TO REGISTER IN ADVANCE.**

PLEASE USE THE FOLLOWING ZOOM REGISTRATION LINK:

<https://debuscourts.zoomgov.com/meeting/register/vJIsce2rpzwqHPfIwHZ2EJIBm8oIndIUrzM>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors' mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

² Amended items appear in bold.

I. CONFIRMATION:

1. Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 627](#) – filed March 9, 2023]

Confirmation Objection/Response Deadline: February 28, 2023 at 4:00 p.m. (ET);
extended by agreement to March 2, 2023 at
4:00 p.m. (ET) for the Federal Reserve

Confirmation Objections/Responses Received:

- A. Informal comments received from the Internal Revenue Service (the “IRS”)
- B. Objection of Lead Plaintiffs and Putative Class Members to Confirmation of Amended Joint Chapter 11 Plan of Kabbage, Inc. d/b/a KServicing and its Debtor Affiliates [[Docket No. 548](#) – filed February 21, 2023] (the “Carr Plaintiffs Objection”)
- C. United States Trustee’s Limited Objection to Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 590](#) – filed February 28, 2023]
- D. Objection of Paul Pietschner to Confirmation of Debtors’ Proposed Plan of Liquidation [[Docket No. 591](#) – filed February 28, 2023] (the “Pietschner Objection”)
- E. Limited Objection and Reservation of Rights of Cross River Bank to Confirmation of Debtors’ Chapter 11 Plan [[Docket No. 592](#) – filed February 28, 2023]
- F. United States’ Reservation of Rights and Limited Objection to the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 593](#) – filed February 28, 2023]
- G. Joinder of Customers Bank in Limited Objection and Reservation of Rights of Cross River Bank to Confirmation of Debtors’ Chapter 11 Plan [[Docket No. 594](#) – filed February 28, 2023]

Initial Assumption Notice Objection Deadline: March 6, 2023 at 4:00 p.m. (ET);
extended by agreement for
Salesforce.com, Inc. and Tableau
Software, LLC to March 7, 2023 at
4:00 p.m. (ET)

Initial Assumption Notice Objections Received:

- A. Informal response received from Salesforce.com, Inc. and Tableau Software, LLC

- B. Limited Objection of Insperity PEO Services, L.P. to the Assumption of the Service Agreement with the Debtors [[Docket No. 607](#) – filed March 6, 2023]

Related Documents:

- i. Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors - Solicitation Version [[Docket No. 466](#) – filed January 19, 2023]
- ii. Amended Disclosure Statement for the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors - Solicitation Version [[Docket No. 467](#) – filed January 19, 2023]
- iii. Order (I) Approving the Disclosure Statement of the Debtors, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, (V) Approving Special Electronic Noticing Procedures, (VI) Approving Debtors' Proposed Cure Procedures for Unexpired Leases and Executory Contracts, and (VII) Granting Related Relief [[Docket No. 470](#) – entered January 19, 2023]
- iv. Notice of (I) Approval of the Disclosure Statement of the Debtors (II) Establishment of Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (VI) Establishing Notice and Objection Procedures for Confirmation of Plan, (V) Approval of Special Electronic Noticing Procedures for Unexpired Leases and Executory Contracts, and (VII) Granting Related Relief [[Docket No. 471](#) – filed January 20, 2023]
- v. Notice of Adjournment of Certain Dates Related to Confirmation of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 523](#) – filed February 10, 2023]
- vi. Notice of Filing of Supplement to the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 561](#) – filed February 21, 2023]
- vii. Notice of Potential Assumption and Cure Amounts in Connection with Contracts and Leases [[Docket No. 566](#) – filed February 22, 2023] (the “Initial Assumption Notice”)
- viii. Notice of Filing of Second Supplement to the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 611](#) – filed March 6, 2023]

- ix. Supplemental Notice of Potential Assumption and Cure Amounts in Connection with Contracts and Leases [[Docket No. 612](#) – filed March 6, 2023] (the “Supplemental Assumption Notice”)³
- x. Notice of Rejection of Certain Agreements Pursuant to the Plan [[Docket No. 613](#) – filed March 6, 2023]
- xi. Notice of Blackline of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 628](#) – filed March 9, 2023]
- xii. Notice of Filing of Third Supplement to the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 630](#) – filed March 9, 2023]
- xiii. Notice of Filing of Proposed Confirmation Order [[Docket No. 632](#) – filed March 9, 2023]
- xiv. Declaration of Salim Kafiti in Support of Confirmation of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 633](#) – filed March 9, 2023]
- xv. Declaration of Deborah Rieger-Paganis, a Managing Director at AlixPartners, LLP, in Support of Confirmation of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 634](#) – filed March 9, 2023]
- xvi. Declaration of Kim D. Stevenson of Omni Agent Solutions, Inc. Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 635](#) – filed March 9, 2023]
- xvii. Declaration of Laquisha Milner in Support of Confirmation of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors [[Docket No. 636](#) – filed March 9, 2023]
- xviii. Debtors’ (I) Memorandum of Law in Support of Confirmation of Amended Joint Chapter 11 Plan of Liquidation of Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors and (II) Omnibus Reply to Objections Thereto [[Docket No. 637](#) – filed March 9, 2023]
 - a. Debtors’ Motion for Entry of an Order Authorizing the Debtors to Exceed the Page Limit Requirement with Respect to the Debtors’ Confirmation Brief [[Docket No. 639](#) – filed March 9, 2023]

³ The deadline to object to the Supplemental Assumption Notice is March 16, 2023 at 4:00 p.m. (ET).

- xix. Notice of Filing of Revised Proposed Confirmation Order [[Docket No. 655](#) – filed March 12, 2023]

Witness Information:

- i. Debtors' Witness List for March 13, 2023 Hearing [[Docket No. 641](#)– filed March 9, 2023]
- ii. Cross River Bank's Witness List for the March 13, 2023 Confirmation Hearing at 10:00 a.m. [[Docket No. 649](#) – filed March 10, 2023]

Exhibit Information:

- i. Customer Bank's Exhibit List for the March 13, 2023 Confirmation Hearing at 10:00 a.m. [[Docket No. 626](#) – filed March 9, 2023]
- ii. Debtors' Exhibit List for March 13, 2023 Confirmation Hearing [[Docket No. 642](#) – filed March 9, 2023]
- iii. Cross River Bank's Exhibit List for the March 13, 2023 Confirmation Hearing at 10:00 a.m. [[Docket No. 650](#) – filed March 10, 2023]

Status: The confirmation hearing will go forward. The Debtors have resolved the informal comments received from the IRS. The Debtors have resolved the formal objection of the United States, but certain informal comments received from the United States remain outstanding. The Debtors have resolved the Carr Plaintiffs Objection and the Pietschner Objection. The hearing with respect to any objections to the Initial Assumption Notice is adjourned to the extent not resolved.

Dated: March 13, 2023
Wilmington, Delaware

/s/ Matthew P. Milana

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