

Exhibit A

Description of AlixPartners' Hours and Fees by Matter Category



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: pre-petition payments, claims review and objection process	0.3
01/03/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/03/2023	DCR	\$1,789	0.3
01/03/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/03/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/03/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/03/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: pre-petition payments, claims review and objection process	0.3
01/03/2023	TBT	Update project priority list	0.2
01/04/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/04/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/04/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/04/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, including updated cash collateral budget, and cost-per-loan analysis	0.3
01/04/2023	TBT	Update weekly management status report	0.3
01/05/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget and other cash collateral reporting	0.3
01/05/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget and other cash collateral reporting	0.3
01/05/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget and other cash collateral reporting	0.3
01/05/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget and other cash collateral reporting	0.3
01/06/2023	AP	Attend call with T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees and claims process and objections	0.3



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01/06/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget, cash collateral reporting and updated professional fees	0.3
01/06/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget, cash collateral reporting and updated professional fees	0.3
01/06/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget, cash collateral reporting and updated professional fees	0.3
01/06/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of updated cash collateral budget, cash collateral reporting and updated professional fees	0.3
01/06/2023	TBT	Attend call with T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees and claims process and objections	0.3
01/06/2023	TBT	Review updated agenda for today's hearing	0.1
01/09/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: tax payment update and professional fees	0.3
01/09/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: tax payment update and professional fees	0.3
01/09/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/09/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/09/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/09/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/09/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: tax payment update and professional fees	0.3
01/10/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/10/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/10/2023	JN	Prepare updated workplan and budget for engagement team	0.8
01/10/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/10/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3



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01/11/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/11/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/11/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/11/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/11/2023	TBT	Update weekly status report for KS Management	0.2
01/12/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/12/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/12/2023	JN	Prepare summary of case updates for KS management	0.4
01/12/2023	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/12/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and general project status	0.3
01/13/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.2
01/13/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.2
01/13/2023	DCR	Review and respond to case related emails.	0.9
01/13/2023	JMK	Attend call with D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.2
01/13/2023	NL	Attend call with D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.2
01/13/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.2
01/17/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5



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01/18/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, legacy loan sale presentation, and disclosure statement hearing	0.5
01/18/2023	AP	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
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01/20/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: disclosure statement hearing, December MOR and contract assumption review	0.5
01/20/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: disclosure statement hearing, December MOR and contract assumption review	0.5
01/20/2023	DCR	Review and respond to case related emails.	0.5
01/20/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: disclosure statement hearing, December MOR and contract assumption review	0.5
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01/20/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: disclosure statement hearing, December MOR and contract assumption review	0.5
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01/23/2023	AP	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
01/23/2023	AP	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, Contract Assumptions, Claims objections and cash collateral budget	0.5



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01/23/2023	DCR	Review and respond to case related emails.	0.8
01/23/2023	JN	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
01/23/2023	JN	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, Contract Assumptions, Claims objections and cash collateral budget	0.5
01/23/2023	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
01/23/2023	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, Contract Assumptions, Claims objections and cash collateral budget	0.5
01/23/2023	NL	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
01/23/2023	NL	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, Contract Assumptions, Claims objections and cash collateral budget	0.5
01/23/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, Contract Assumptions, Claims objections and cash collateral budget	0.5
01/23/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: status of MOR, cash collateral reporting, budget updates, and general project status	0.5
01/24/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: legacy loan portfolio sale considerations, budget updates, and general project status	0.5
01/24/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: legacy loan portfolio sale considerations, budget updates, and general project status	0.5
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01/25/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates, contract assumption review, budget updates, and general project status	0.6



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01/25/2023	DCR	Attend call with C. Bentley, E. Ruocco, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loans, cash flow budget and contract assumptions	0.5
01/25/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates, contract assumption review, budget updates, and general project status	0.6
01/25/2023	DCR	Review and respond to case related matters	1.1
01/25/2023	JN	Attend call with C. Bentley, E. Ruocco, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loans, cash flow budget and contract assumptions	0.5
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01/25/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates, contract assumption review, budget updates, and general project status	0.6
01/25/2023	TBT	Attend call with C. Bentley, E. Ruocco, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loans, cash flow budget and contract assumptions	0.5
01/25/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates, contract assumption review, budget updates, and general project status	0.6
01/26/2023	DCR	Review and respond to case related emails.	0.8
01/26/2023	TBT	Update weekly status report for KS management	0.2
01/27/2023	AP	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition, Board meeting updates, and general case updates	0.6
01/27/2023	JN	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition, Board meeting updates, and general case updates	0.6
01/27/2023	NL	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition, Board meeting updates, and general case updates	0.6
01/27/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition, Board meeting updates, and general case updates	0.6
01/30/2023	AP	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, winddown budget status, and general case updates	0.5
01/30/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, winddown budget status, and general case updates	0.5
01/30/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, winddown budget status, and general case updates	0.5



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, winddown budget status, and general case updates	0.5
01/30/2023	TBT	Attend call with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: loan transition updates, winddown budget status, and general case updates	0.5
01/31/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral budget, claims and contracts	0.5
01/31/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral budget, claims and contracts	0.5
01/31/2023	DCR	Review and respond to case related emails.	0.5
01/31/2023	NL	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral budget, claims and contracts	0.5
01/31/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral budget, claims and contracts	0.5
Total Professional Hours			<u>54.9</u>



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 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	12.4	\$	15,128.00
James Nelson	\$1,020	10.4		10,608.00
Thora B Thoroddsen	\$950	8.8		8,360.00
John M Katsigeorgis	\$860	7.2		6,192.00
Anthony Perrella	\$605	7.3		4,416.50
Nicholas LoBiondo	\$605	8.8		5,324.00
Total Professional Hours and Fees		54.9	\$	50,028.50



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	AP	Develop daily cash analysis	1.4
01/03/2023	AP	Review outstanding diligence requests from Federal Reserve	0.6
01/03/2023	JN	\$1,789	1.0
01/03/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: credit balance refund updates	0.5
01/03/2023	JN	Conduct research of PPPLF diligence questions	1.7
01/03/2023	JN	Review weekly budget variance report	0.6
01/03/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: credit balance refund updates	0.5
01/03/2023	JMK	Communications with various advisors re fee forecasts and actuals estimates	1.5
01/03/2023	JMK	Prepare professional fee variance analysis	1.6
01/03/2023	JMK	Review daily cash activity and forward flows	0.5
01/03/2023	JMK	Review unrestricted cash calculations and reconciliation of account activity	1.1
01/03/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton, D. Evans (all KServicing) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: credit balance refund updates	0.5
01/03/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 12/30/22	2.1
01/03/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 12/30/22	2.4
01/04/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: tax payments, loan payables and diligence requests	0.4
01/04/2023	AP	Develop daily cash analysis	1.3
01/04/2023	AP	Update professional fee tracker with estimates received from Professionals	1.1
01/04/2023	JN	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to review and respond to comments on the winddown budgets	1.0
01/04/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: tax payments, loan payables and diligence requests	0.4
01/04/2023	JN	Conduct research of PPPLF diligence questions	1.2
01/04/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: tax payments, loan payables and diligence requests	0.4
01/04/2023	JMK	Prepare professional fee variance analysis	0.7
01/04/2023	JMK	Review daily cash activity and forward flows	0.6
01/04/2023	JMK	Review partner bank float calculations re cash position	1.1
01/04/2023	NL	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to review and respond to comments on the winddown budgets	1.0
01/04/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: tax payments, loan payables and diligence requests	0.4
01/04/2023	NL	Finalize updates to cash flow forecast for actuals through 12/30	2.1



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Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/04/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: tax payments, loan payables and diligence requests	0.4
01/05/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees and claims process and objections	0.3
01/05/2023	AP	Develop daily cash analysis	1.1
01/05/2023	AP	Develop December professional fee accruals analysis to be shared with company finance team	2.1
01/05/2023	AP	Update professional fee tracker for cash model rollforward	1.8
01/05/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review updates to cash collateral budget, including changes to operating expenses and professional fees forecasts	0.3
01/05/2023	JN	Conduct research of PPPLF diligence questions	0.6
01/05/2023	JN	Revise professional fees forecast for cash collateral budget	0.7
01/05/2023	JN	Revise updated cash collateral budget	1.1
01/05/2023	JMK	Update of professional fee estimates and payment timing re cash forecasting	1.0
01/05/2023	JMK	Review daily cash activity and forward flows	0.5
01/05/2023	JMK	Review professional fee carve-out funding	0.2
01/05/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review updates to cash collateral budget, including changes to operating expenses and professional fees forecasts	0.3
01/05/2023	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: estimated tax payments	0.1
01/05/2023	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: estimated tax payments	0.1
01/05/2023	TBT	Review prior year's timing of tax payments for cash flow projections	0.4
01/06/2023	AP	Develop daily cash analysis	1.4
01/06/2023	AP	Update professional fee tracker for cash model rollforward	2.4
01/06/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and key changes to prior budget	0.5
01/06/2023	JN	Attend call with M. Kennedy, J. Ellis (all Chilmark) re: revised winddown budget	1.1
01/06/2023	JN	Attend call with M. Kennedy (Chilmark) re: PPPLF information requests	0.2
01/06/2023	JN	Conduct research of PPPLF diligence questions	0.5
01/06/2023	JN	Revise updated cash collateral budget	1.4
01/06/2023	JN	Revise weekly cash collateral reporting	0.7
01/06/2023	JMK	Prepare professional fee variance outputs	0.7
01/06/2023	JMK	Update of professional fee estimates and payment timing re cash forecasting	1.2
01/06/2023	JMK	Review daily cash activity and forward flows	0.7
01/09/2023	AP	Develop daily cash analysis	1.2
01/09/2023	AP	Update professional fee tracker with estimates received from Professionals	1.8
01/09/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan updates, and updated cash collateral budget	0.3
01/09/2023	JN	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) re: Fed overpayment reconciliation	0.5
01/09/2023	JN	Conduct research on follow-up questions from potential PPPLF servicers	1.1
01/09/2023	JN	Prepare budget summary materials for Board and KS management team	1.5



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/09/2023	JMK	Communications with advisors re estimated fees	1.0
01/09/2023	JMK	Review and analysis of latest float calculation re cash position	1.0
01/09/2023	JMK	Review daily cash and forward flows	0.6
01/09/2023	JMK	Review remittance activity re partner banks and SBA	1.2
01/09/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	0.9
01/09/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan updates, and updated cash collateral budget	0.3
01/09/2023	NL	Attend call with M. Kennedy, J. Ellis (all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) re: Fed overpayment reconciliation	0.5
01/09/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 1/6/23	2.4
01/09/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 1/6/23	2.5
01/10/2023	AP	Develop daily cash analysis	1.3
01/10/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: headcount analysis and updates to Chilmark diligence requests	0.2
01/10/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and Chilmark diligence requests	0.2
01/10/2023	JN	Conduct research on follow-up questions from potential PPPLF servicers	1.3
01/10/2023	JN	Review budget supporting details requested by PPPLF	0.5
01/10/2023	JN	Review updated professional fees forecast	0.6
01/10/2023	JN	Revise weekly PPPLF cash collateral reporting	1.2
01/10/2023	JMK	Review daily cash and forward flows	0.5
01/10/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	0.8
01/10/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: headcount analysis and updates to Chilmark diligence requests	0.2
01/10/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and Chilmark diligence requests	0.2
01/10/2023	NL	Finalize updates to cash flow forecast for actuals through 1/6/23	2.2
01/11/2023	AP	Develop daily cash analysis	1.2
01/11/2023	AP	Update professional fee tracker with estimates received from Professionals	1.1
01/11/2023	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: Chilmark inquiry on PPPLF data and PPPLF loan interest calculation	0.1
01/11/2023	JN	Review CRB adequate protection stipulation	0.4
01/11/2023	JMK	Review daily cash and forward flows	0.7
01/11/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	1.0
01/11/2023	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: Chilmark inquiry on PPPLF data and PPPLF loan interest calculation	0.1
01/12/2023	AP	Develop daily cash analysis	1.0
01/12/2023	AP	Update professional fee tracker with estimates received from Professionals	0.7
01/12/2023	AP	Review data of borrower payments made on GP loans	0.8
01/12/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral reporting and Chilmark requests	0.1
01/12/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	0.8
01/12/2023	JMK	Review daily cash and forward flows	0.6



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Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/12/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral reporting and Chilmark requests	0.1
01/13/2023	AP	Develop daily cash analysis	1.1
01/13/2023	AP	Review billed fees against estimates received from Professionals	1.9
01/13/2023	JN	Revise updated cash collateral budget	0.8
01/13/2023	JMK	Analyze professional fee estimates vs carveout funding re cash forecasting	1.0
01/13/2023	JMK	Review daily cash and forward flows	0.7
01/17/2023	AP	Develop daily cash analysis	1.3
01/17/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: Fed follow up on cash collateral budget	0.3
01/17/2023	JN	Conduct analysis of cash collateral budget changes requested by Fed advisors	0.7
01/17/2023	JN	Review weekly PPPLF cash collateral reporting	0.8
01/17/2023	JMK	Communications with various advisors re fee estimates and forecasts	0.8
01/17/2023	JMK	Review daily cash and forward flow re cash liquidity.	0.5
01/17/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: Fed follow up on cash collateral budget	0.3
01/17/2023	NL	Finalize updates to cash flow forecast for actuals through 1/13/23	2.2
01/17/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 1/13/23	2.5
01/17/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 1/13/23	2.6
01/18/2023	AP	Develop daily cash analysis	1.1
01/18/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cash collateral budget variance report for week-ended 1/13/23	0.3
01/18/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cash collateral budget variance report for week-ended 1/13/23	0.3
01/18/2023	JMK	Review daily cash and forward flow re cash liquidity.	0.5
01/18/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	1.0
01/18/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cash collateral budget variance report for week-ended 1/13/23	0.3
01/19/2023	AP	Develop daily cash analysis	1.4
01/19/2023	AP	Update professional fee tracker with estimates received from Professionals	1.4
01/19/2023	JMK	Review daily cash and forward flow re cash liquidity.	0.5
01/19/2023	JMK	Update advisor fee tracking and estimates re cash forecasting	1.0
01/20/2023	AP	Develop daily cash analysis	1.2
01/20/2023	JN	Attend call with J. Nelson, J. Katsigeorgis (all AlixPartners) re: cash collateral budget changes	0.6
01/20/2023	JN	Attend call with M. Kennedy (Chilmark) re: cash collateral budget changes	0.7
01/20/2023	JN	Attend call with N. Hwangpo (Weil) re: cash collateral budget changes	0.4
01/20/2023	JN	Conduct research regarding cash collateral budget changes requested by Fed advisors	0.9
01/20/2023	JN	Review revised cash collateral budget	0.5
01/20/2023	JMK	Attend call with J. Nelson, J. Katsigeorgis (all AlixPartners) re: cash collateral budget changes	0.6
01/20/2023	JMK	Review daily cash and forward flow re cash liquidity.	0.5
01/20/2023	TBT	Review updates from J. Nelson (AlixPartners) re: cash collateral budget	0.1



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Re: Cash / Liquidity Matters
 Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2023	AP	Develop daily cash analysis	1.2
01/23/2023	AP	Develop professional fees billed by month analysis	1.2
01/23/2023	JN	Review weekly PPPLF cash collateral reporting	0.9
01/23/2023	JMK	Review daily cash activity and forward flows	0.5
01/23/2023	NL	Finalize updates to cash flow forecast for actuals through 1/20/23	1.5
01/23/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 1/20/23	2.6
01/23/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 1/20/23	2.5
01/24/2023	AP	Develop daily cash analysis	1.4
01/24/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cash collateral budget updates and next steps for cost-per-loan analysis	0.4
01/24/2023	JMK	Communications with various professionals re fee forecasts and expenses to date	1.4
01/24/2023	JMK	Review daily cash activity and forward flows	0.9
01/25/2023	AP	Develop daily cash analysis	1.2
01/25/2023	AP	Update professional fee tracker with estimates received from Professionals	0.8
01/25/2023	DCR	Review variance reporting	0.3
01/25/2023	JN	Review weekly cash collateral variance report	0.5
01/25/2023	JMK	Review daily cash activity and forward flows	0.5
01/26/2023	AP	Develop daily cash analysis	1.5
01/26/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: winddown budget assumptions	0.2
01/26/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: inquiry from Client regarding recent PPPLF loan repayment and accounting for interest	0.4
01/26/2023	JN	Prepare updated cash collateral budget details for management	0.7
01/26/2023	JMK	Review daily cash activity and forward flows	0.5
01/26/2023	JMK	Update tracking analysis re professional fee forecasting	0.9
01/26/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: winddown budget assumptions	0.2
01/26/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: inquiry from Client regarding recent PPPLF loan repayment and accounting for interest	0.4
01/27/2023	AP	Develop daily cash analysis	1.4
01/27/2023	DCR	Review case related emails.	0.7
01/27/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: winddown budget assumptions and next steps for winddown budget updates	0.3
01/27/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: winddown budget assumptions and next steps for winddown budget updates	0.3
01/30/2023	AP	Develop daily cash analysis	1.1
01/30/2023	JN	Review weekly PPPLF cash collateral reporting	0.7
01/30/2023	NL	Finalize updates to cash flow forecast for actuals through 1/27/23	1.9
01/30/2023	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 1/27/23	2.3
01/30/2023	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 1/27/23	2.6
01/31/2023	AP	Develop daily cash analysis	1.3
01/31/2023	AP	Update professional fees based on actuals and estimates received from firms	2.2



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u><u>152.4</u></u>



Kabbage, Inc. d/b/a Kservicing
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 Atlanta, GA 30309

Re: Cash / Liquidity Matters
 Code: 20006554P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	1.3	\$	1,586.00
James Nelson	\$1,020	31.6		32,232.00
Thora B Thoroddsen	\$950	1.0		950.00
John M Katsigeorgis	\$860	33.2		28,552.00
Anthony Perrella	\$605	45.7		27,648.50
Nicholas LoBiondo	\$605	39.6		23,958.00
Total Professional Hours and Fees		152.4	\$	114,926.50



Kabbage, Inc. d/b/a Kservicing
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Suite 383
Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: Fed remittance report for the week-ended 12/30/22	0.2
01/03/2023	AP	Develop weekly analysis of Federal Reserve loan remittances	1.3
01/03/2023	AP	Review reduction report re: confirmation of cash collateral reporting	1.7
01/03/2023	JN	Attend call with L. Milner, H. Loiseau, S. Kafiti, D. Evans, T. Williams (all KServicing) C. Arthur, N. Hwangpo, C. Bentley(all Weil) Z. Shapiro (all RLF) re: CUBI dispute, Plan, and Disclosure Statement	0.4
01/03/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: Fed remittance report for the week-ended 12/30/22	0.2
01/03/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 12/30/22	2.2
01/04/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and objection process and loan diligence requests	0.3
01/04/2023	AP	Adjustment to cash collateral reporting to be finalized and shared with Federal Reserve advisors	1.7
01/04/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	1.6
01/04/2023	AP	Review reduction report re: confirmation of cash collateral reporting	1.8
01/04/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and objection process and loan diligence requests	0.3
01/04/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 12/30	2.3
01/04/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and objection process and loan diligence requests	0.3
01/04/2023	TBT	Review correspondence from A. Steele (RLF) re: December MOR	0.1
01/04/2023	TBT	Review correspondence from I. Naraine (KServicing) re: December month end accruals	0.1
01/04/2023	TBT	Send correspondence to Z. Shapiro, A. Steele (both RLF) re: deadline to file December MOR	0.1
01/05/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review other accruals	0.2
01/05/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review professional fee accruals for December year end	0.4
01/05/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	0.6
01/05/2023	AP	Finalize weekly remittance report to be shared with Federal Reserve advisors	1.7
01/05/2023	DCR	Attend call with L. Milner, H. Loiseau, S. Kafiti, D. Evans, T. Williams (all KServicing) C. Arthur, N. Hwangpo, C. Bentley(all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) re: CUBI dispute, claims, and transfer activities	0.5
01/05/2023	JN	Attend call with L. Milner, H. Loiseau, S. Kafiti, D. Evans, T. Williams (all KServicing) C. Arthur, N. Hwangpo, C. Bentley(all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) re: CUBI dispute, claims, and transfer activities	0.5
01/05/2023	NL	Update Legacy Loan collections forecast for updated cash collateral budget	1.1
01/05/2023	NL	Update loan run-off forecast for updated cash collateral budget	2.5



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/05/2023	NL	Update professional fees and opex forecast for updated cash collateral budget	2.1
01/05/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review other accruals	0.2
01/05/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review professional fee accruals for December year end	0.4
01/05/2023	TBT	Prepare summary of proposed other accruals for December close	0.3
01/05/2023	TBT	Review correspondence from C. Myron (Marsh) re: renewal of employed lawyers insurance	0.1
01/05/2023	TBT	Review questions from I. Naraine (KServicing) re: other accruals for December close	0.3
01/05/2023	TBT	Send correspondence to I. Naraine (KServicing) re: December professional fee accruals for month end close as requested	0.2
01/06/2023	AP	Attend call with I. Naraine (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fee accruals for December	0.5
01/06/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review and discuss cash collateral reporting for week-ended 12/30/22	0.3
01/06/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.5
01/06/2023	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI dispute, Fed requests, claims, and contracts	0.6
01/06/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and key changes to prior budget	0.5
01/06/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review and discuss cash collateral reporting for week-ended 12/30/22	0.3
01/06/2023	NL	Finalize updated cash collateral budget	2.8
01/06/2023	NL	Prepare cash collateral budget variance report comparing updated budget to previous budget for Management	2.5
01/06/2023	NL	Update full cash collateral budget through end of winddown	2.1
01/06/2023	TBT	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI dispute, Fed requests, claims, and contracts	0.6
01/06/2023	TBT	Attend call with I. Naraine (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fee accruals for December	0.5
01/06/2023	TBT	Follow up with S. Moss (KServicing) re: remaining 401k participant	0.1
01/06/2023	TBT	Review correspondence from I. Naraine (KServicing) re: updated December accruals	0.2
01/06/2023	TBT	Review updated December accruals from I. Naraine (KServicing)	0.5
01/06/2023	TBT	Send correspondence to I. Naraine (KServicing) re: December accruals for bankruptcy professionals	0.1
01/06/2023	TBT	Summarize additional comments regarding December accruals for I. Naraine (KServicing)	0.2
01/09/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/09/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: Federal Reserve reporting and requests and Financials for MOR	0.5
01/09/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting	0.2
01/09/2023	AP	Develop weekly analysis of Federal Reserve loan remittances	1.8
01/09/2023	AP	Review reduction report re: confirmation of cash collateral reporting	1.3
01/09/2023	DCR	Attend call with S. Kafiti, D. Evans, H. Loiseau, L. Milner (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to review discuss legacy loan portfolio, CUBI update, data transfer work plan, CRB, AmEx requests, Chapter 11 Plan discussions, claims and plan related documents	1.0
01/09/2023	JN	Attend call with S. Kafiti, D. Evans, H. Loiseau, L. Milner (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to review discuss legacy loan portfolio, CUBI update, data transfer work plan, CRB, AmEx requests, Chapter 11 Plan discussions, claims and plan related documents	1.0
01/09/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/09/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: Federal Reserve reporting and requests and Financials for MOR	0.5
01/09/2023	JMK	Attend call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: updated professional fee forecast	0.2
01/09/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/09/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: Federal Reserve reporting and requests and Financials for MOR	0.5
01/09/2023	NL	Attend call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: updated professional fee forecast	0.2
01/09/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/09/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting	0.2
01/09/2023	TBT	Attend call with S. Kafiti, D. Evans, H. Loiseau, L. Milner (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to review discuss legacy loan portfolio, CUBI update, data transfer work plan, CRB, AmEx requests, Chapter 11 Plan discussions, claims and plan related documents	1.0
01/09/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: Federal Reserve reporting and requests and Financials for MOR	0.5
01/09/2023	TBT	Analyze additional information received from T. Bullet (Windham Brannon) re: IRS activity	0.3



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01/09/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: confirm to bind lawyer professional insurance policy	0.1
01/09/2023	TBT	Send correspondence to T. Bullet (Windham Brannon), T. Williams (KServicing) re: IRS deferred payroll tax	0.1
01/09/2023	TBT	Send follow up to T. Bullet (Windham Brannon) re: IRS Q3 2020 941 activity	0.1
01/10/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting and Fed remittance calculations	0.7
01/10/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: Fed Reserve requests, loan transfer plan discussions, contract objection process and tax payments	0.3
01/10/2023	AP	Develop cash flow schedule for December MOR	2.4
01/10/2023	AP	Review reduction report re: confirmation of cash collateral reporting	1.5
01/10/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: Fed Reserve requests, loan transfer plan discussions, contract objection process and tax payments	0.3
01/10/2023	DCR	Attend call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis (Partial), J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and related support	0.7
01/10/2023	DCR	Review and respond to case related emails.	0.7
01/10/2023	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis (Partial), J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and related support	0.7
01/10/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting and Fed remittance calculations	0.7
01/10/2023	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis (Partial), J. Nelson, N. LoBiondo (all AlixPartners) re: updated cash collateral budget and related support	0.7
01/10/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 1/6/23	2.7
01/10/2023	NL	Update Fed remittance report for week-ended 12/23 for additional SBA GP payments	0.7
01/10/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: Fed Reserve requests, loan transfer plan discussions, contract objection process and tax payments	0.3
01/10/2023	TBT	Respond to S. Kafiti (KServicing) re: termination of UCC	0.1
01/10/2023	TBT	Review analysis from N. LoBiondo (AlixPartners) re; PPPLF Kabbage loan reconciliation for December month end	0.3
01/10/2023	TBT	Review correspondence from T. Williams (KServicing) re: disbursements from 401k plan	0.1
01/11/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting for week-ended 1/6/23	0.2
01/11/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: US trustee	0.2
01/11/2023	AP	Attend call with T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/11/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: taxes, 401k plan payments, claims objection process and MOR	0.3
01/11/2023	AP	Adjustment to cash collateral reporting to be finalized and shared with Federal Reserve advisors	1.8
01/11/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.1
01/11/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: taxes, 401k plan payments, claims objection process and MOR	0.3
01/11/2023	JN	Attend call with T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/11/2023	JMK	Attend call with T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/11/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting for week-ended 1/6/23	0.2
01/11/2023	NL	Attend call with T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/11/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 1/6/23	2.6
01/11/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: US trustee	0.2
01/11/2023	TBT	Attend call with T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: Fed reserve requests, month-end close updates, and other diligence items	0.3
01/11/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: taxes, 401k plan payments, claims objection process and MOR	0.3
01/11/2023	TBT	Attend call with T. Williams (KServicing) T. Bullet (Windham Brannon) re: communications with IRS re: deferred payroll tax	0.4
01/11/2023	TBT	Prepare analysis of estimated trustee fees	0.6
01/11/2023	TBT	Review cash flow report for December MOR	0.4
01/11/2023	TBT	Review correspondence from J. Nelson (AlixPartners) re: inquiry from Chilmark about US trustee fees	0.1
01/11/2023	TBT	Review correspondence from T. Williams (KServicing) re: 401k plan	0.1
01/11/2023	TBT	Review correspondence from Z. Shapiro (RLF) re: US trustee fee calculation	0.1
01/11/2023	TBT	Send correspondence to Z. Shapiro (RLF), N. Hwangpo, C. Bentley (both Weil), J. Nelson, D. Rieger-Paganis (both AlixPartners) re: disbursements for MOR	0.1
01/12/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting for week-ended 1/6/23	0.2
01/12/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	1.9
01/12/2023	AP	Review default loan list to be shared with Federal Reserve	0.4
01/12/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: updated cash collateral reporting for week-ended 1/6/23	0.2
01/12/2023	NL	Review and respond to Fed Advisor comments and diligence requests on updated cash collateral budget	2.5



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01/12/2023	TBT	Respond to L. Castillo (Weil) re: company's books and records	0.1
01/13/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December Financials and loan data	0.2
01/13/2023	AP	Update PPPLF Loan data to be shared with Federal Reserve advisors	0.6
01/13/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December Financials and loan data	0.2
01/13/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December Financials and loan data	0.2
01/13/2023	NL	Attend call with M. Kennedy, J. Ellis (both Chilmark) re: cash collateral budget updates and professional fees	0.5
01/13/2023	NL	Review and finalize cash collateral reporting for week-ended 1/6/23	2.1
01/13/2023	NL	Review and respond to Fed Advisor's follow up inquiries and diligence requests for updated cash collateral budget	1.5
01/13/2023	TBT	Review analysis of Fed professional fees versus cash collateral budget	0.1
01/13/2023	TBT	Review December financials from T. Williams (KServicing)	1.1
01/13/2023	TBT	Send correspondence to T. Williams (KServicing) re: December financials	0.1
01/16/2023	TBT	Respond to E. Ruocco (Weil) re: US trustee fees	0.1
01/16/2023	TBT	Send preliminary December balance sheet to E. Ruocco (Weil) as requested	0.1
01/17/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: analysis for December MOR	0.1
01/17/2023	AP	Review reduction report re: confirmation of cash collateral reporting	2.4
01/17/2023	AP	Update loan listing analysis for remittance report	1.8
01/17/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: analysis for December MOR	0.1
01/17/2023	TBT	Attend call with T. Williams, I. Naraine (all KServicing) re: restructuring expenses for December MOR	0.2
01/17/2023	TBT	Review updated financials from T. Williams (KServicing) for December MOR	0.5
01/18/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees for December MOR	0.2
01/18/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: cash flow estimates for US trustee fees	0.3
01/18/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: Fed remittance report for week-ended 1/13/23	0.2
01/18/2023	AP	Adjustment to cash collateral reporting to be finalized and shared with Federal Reserve advisors	0.6
01/18/2023	AP	Update loan listing analysis for remittance report	2.2
01/18/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: Fed remittance report for week-ended 1/13/23	0.2
01/18/2023	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 1/13/23	1.6
01/18/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 1/13/23	2.5
01/18/2023	NL	Review and finalize Fed remittance report for week-ended 1/13/23	1.1



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01/18/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees for December MOR	0.2
01/18/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: cash flow estimates for US trustee fees	0.3
01/18/2023	TBT	Analyze potential US trustee fees through Q1 2023	0.7
01/18/2023	TBT	Review cash flow categorization for MOR	0.6
01/19/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review cash collateral report for week-ended 1/13/23	0.4
01/19/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review receipts and disbursements for MOR reporting	0.3
01/19/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.1
01/19/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review cash collateral report for week-ended 1/13/23	0.4
01/19/2023	NL	Update cash collateral budget and budget support files per Chilmark and Fed comments	2.4
01/19/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review receipts and disbursements for MOR reporting	0.3
01/19/2023	TBT	Respond to E. Ruocco (Weil) re: balance sheet question	0.1
01/19/2023	TBT	Review correspondence from H. Arm (Weil) re: OCP report	0.2
01/19/2023	TBT	Review correspondence from J. Nelson (AlixPartners) re: December MOR	0.1
01/19/2023	TBT	Review final cash management order for December MOR reporting	0.3
01/19/2023	TBT	Review updates from T. Williams (KServicing) re: OCP Q4 amounts	0.1
01/19/2023	TBT	Revised global notes for December MOR	0.7
01/19/2023	TBT	Send correspondence to A. Ham (Weil) re: Alston & Bird payment for OCP report	0.1
01/19/2023	TBT	Send correspondence to E. Ruocco (Weil) re: global notes for December MOR	0.1
01/19/2023	TBT	Send correspondence to T. Williams (KServicing) re: headcount for December MOR	0.1
01/20/2023	AP	Telephone call with T. Williams (KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: December MOR	0.3
01/20/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: revisions to December MOR	0.2
01/20/2023	AP	Attend call with E. Ruocco (Weil) T. Thoroddsen, A. Perrella (all AlixPartners) to review revisions to December global notes	0.2
01/20/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4
01/20/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	1.8
01/20/2023	AP	Update PPPLF Loan data to be shared with Federal Reserve advisors	0.7
01/20/2023	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4
01/20/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/20/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4
01/20/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4
01/20/2023	NL	Finalize cash collateral budget and prepare output for Management and Fed	0.9
01/20/2023	NL	Finalize cash collateral reporting and PPPLF Portfolio Data for week-ended	2.2
01/20/2023	TBT	Telephone call with T. Williams (KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: December MOR	0.3
01/20/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: revisions to December MOR	0.2
01/20/2023	TBT	Attend call with E. Ruocco (Weil) T. Thoroddsen, A. Perrella (all AlixPartners) to review revisions to December global notes	0.2
01/20/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: December MOR and outstanding Fed requests	0.4
01/20/2023	TBT	Prepare information needed in order to process US trustee payment for Q4 2022	0.2
01/20/2023	TBT	Review comments from E. Ruocco (Weil) re: global notes	0.1
01/20/2023	TBT	Review revised December MOR	0.4
01/20/2023	TBT	Revise global notes for December MOR	0.4
01/20/2023	TBT	Revise OCP report with payments through January 19th	0.3
01/20/2023	TBT	Send correspondence to A. Ham (Weil) re: OCP report	0.1
01/20/2023	TBT	Send correspondence to N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro, A. Steele (both RLF) re: December MOR draft for their final review	0.1
01/20/2023	TBT	Send correspondence to Z. Shapiro, A. Steele (both RLF) re: payment process for US trustee fees	0.1
01/20/2023	TBT	Send revised global notes to E. Ruocco (Weil) for her review	0.1
01/20/2023	TBT	Telephone call with E. Ruocco (Weil) re: December MOR	0.1
01/23/2023	AP	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: AP inquiries, outstanding Fed requests and other diligence matters	0.4
01/23/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, UST Fees and Vendor payments	0.2
01/23/2023	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(RLF) L. Milner, S. Kafiti, D. Evans, H. Loiseau (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer tasks, MOR, claims objections and plan supplements	0.5
01/23/2023	JN	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: AP inquiries, outstanding Fed requests and other diligence matters	0.4
01/23/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: MOR, UST Fees and Vendor payments	0.2



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2023	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(RLF) L. Milner, S. Kafiti, D. Evans, H. Loiseau (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer tasks, MOR, claims objections and plan supplements	0.5
01/23/2023	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: AP inquiries, outstanding Fed requests and other diligence matters	0.4
01/23/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)re: MOR, UST Fees and Vendor payments	0.2
01/23/2023	NL	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: AP inquiries, outstanding Fed requests and other diligence matters	0.4
01/23/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)re: MOR, UST Fees and Vendor payments	0.2
01/23/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)re: MOR, UST Fees and Vendor payments	0.2
01/23/2023	TBT	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(RLF) L. Milner, S. Kafiti, D. Evans, H. Loiseau (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer tasks, MOR, claims objections and plan supplements	0.5
01/23/2023	TBT	Finalize global notes for December MOR	0.3
01/23/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: AP inquiries, outstanding Fed requests and other diligence matters	0.4
01/23/2023	TBT	Review comments from N. Hwangpo (Weil) re: December global notes	0.1
01/23/2023	TBT	Review comments from Z. Shapiro (RLF) re: December global notes	0.1
01/23/2023	TBT	Review correspondence from T. Williams (KServicing) re: HCG and Stone Ridge servicing fees	0.1
01/23/2023	TBT	Review final comments from Z. Shapiro (RLF) re: December global notes	0.1
01/23/2023	TBT	Review final December MOR prior to filing	0.5
01/23/2023	TBT	Send final December MOR copies to Z. Shapiro, A. Steele, M. Milana (all RLF) for filing	0.1
01/23/2023	TBT	Send final December MOR to T. Williams (KServicing) for final review and approval prior to filing	0.1
01/23/2023	TBT	Send revised global notes drafts to N. Hwangpo (Weil), Z. Shapiro (RLF) for their review and final comments	0.1
01/24/2023	AP	Update loan listing analysis for remittance report	2.4
01/24/2023	AP	Review reduction report re: confirmation of cash collateral reporting	1.1
01/24/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance report for the week-ended 1/20/23	0.4
01/24/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance report for the week-ended 1/20/23	0.4



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance report for the week-ended 1/20/23	0.4
01/24/2023	NL	Update cash collateral budget variance report and permitted variance test presentation for week-ended 1/20/23	2.3
01/24/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 1/20/23	2.6
01/24/2023	NL	Review Fed Remittance Report and pay down file for week-ended 1/20/23	1.2
01/24/2023	TBT	Follow up with S. Moss, T. Williams (both KServicing) re: 401k plan	0.1
01/24/2023	TBT	Follow up with T. Williams (KServicing) re: L. Milner signature for refund request	0.1
01/24/2023	TBT	Review response from Z. Shapiro (RLF) re: 3/31/2023 2015.3 report	0.1
01/24/2023	TBT	Review revised KS org chart from D. Evans (KServicing)	0.2
01/24/2023	TBT	Review updates from S. Moss (KServicing) re: 401k plan	0.1
01/24/2023	TBT	Send correspondence to Z. Shapiro, A. Steele (both RLF) re: next 2015.3 Report	0.1
01/24/2023	TBT	Send correspondence to Z. Shapiro, A. Steele, M. Milana (all RLF) re: Jones Day and RLF November fees	0.1
01/25/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: bank fees, vendor payments and 2015.3 report	0.2
01/25/2023	AP	Adjustment to cash collateral reporting to be finalized and shared with Federal Reserve advisors	0.6
01/25/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: bank fees, vendor payments and 2015.3 report	0.2
01/25/2023	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: bank fees, vendor payments and 2015.3 report	0.2
01/25/2023	NL	Finalize cash collateral budget variance report and permitted variance test presentation for week-ended 1/20/23	1.1
01/25/2023	NL	Prepare and finalize KS remittance loan detail report per Chilmark request	1.5
01/25/2023	NL	Prepare Fed remittance reconciliation for KServicing for month-end close	1.1
01/25/2023	NL	Update and finalize Fed remittance report for week-ended 1/20/23	1.8
01/25/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) re: bank fees, vendor payments and 2015.3 report	0.2
01/25/2023	TBT	Send correspondence to T. Williams (KServicing) re: 2nd 2015.3 report timing	0.1
01/26/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review cash collateral report for the week-ended 1/20/23	0.4
01/26/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.1
01/26/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review cash collateral report for the week-ended 1/20/23	0.4
01/26/2023	NL	Update loan level out-of-pocket and excess SALT balances for reporting to Chilmark	2.5
01/26/2023	TBT	Review updates from S. Moss (KServicing) re: 401k plan	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/27/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: Kabbage Direct PPP loan request, PPPLF repayment inquiry, and other diligence matters	0.5
01/27/2023	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	1.2
01/27/2023	AP	Update PPPLF Loan data to be shared with Federal Reserve advisors	0.7
01/27/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: Kabbage Direct PPP loan request, PPPLF repayment inquiry, and other diligence matters	0.5
01/27/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: Kabbage Direct PPP loan request, PPPLF repayment inquiry, and other diligence matters	0.5
01/27/2023	NL	Review and update cash balances and cash collateral report for the week-ended 1/20/23	2.3
01/27/2023	NL	Update PPPLF portfolio snapshot for out-of-pocket and excess SALT remaining balances	2.2
01/27/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: Kabbage Direct PPP loan request, PPPLF repayment inquiry, and other diligence matters	0.5
01/27/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: borrower collections	0.1
01/27/2023	TBT	Review correspondence from N. LoBiondo (AlixPartners) re: borrower collections	0.1
01/27/2023	TBT	Review tracking against cash collateral CAPs	0.2
01/27/2023	TBT	Review updates from D. Evans (KServicing) re: org overview and functions	0.2
01/30/2023	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: vendor inquiries, Kabbage Direct loan request, and other diligence matters	0.3
01/30/2023	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: vendor inquiries, Kabbage Direct loan request, and other diligence matters	0.3
01/30/2023	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: vendor inquiries, Kabbage Direct loan request, and other diligence matters	0.3
01/30/2023	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) J. Nelson, T. Thoroddsen, N. LoBiondo, A. Perrella (all AlixPartners) re: vendor inquiries, Kabbage Direct loan request, and other diligence matters	0.3
01/30/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: winddown of Kabbage	0.1
01/30/2023	TBT	Review updates from Kaushik Das re: winddown of Kabbage India	0.1
01/31/2023	NL	Finalize cash collateral budget variance report and permitted variance test presentation for week-ended 1/27/23	2.2
01/31/2023	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 1/27/23	2.5
01/31/2023	NL	Update cash collateral budget for cash collateral order	1.5
01/31/2023	TBT	Review correspondence from T. Williams (KServicing) re: liquidation accounting	0.1
01/31/2023	TBT	Review Q4 OCP report filed	0.2
01/31/2023	TBT	Review service log from N. Panameno (Omni) and current statuses	0.5
01/31/2023	TBT	Send correspondence to A. Ham (Weil) re: OCP report	0.1



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>169.6</u>



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,220	5.1	\$ 6,222.00
James Nelson	\$1,020	7.2	7,344.00
Thora B Thoroddsen	\$950	25.4	24,130.00
John M Katsigeorgis	\$860	2.7	2,322.00
Anthony Perrella	\$605	56.3	34,061.50
Nicholas LoBiondo	\$605	72.9	44,104.50
Total Professional Hours and Fees		169.6	\$ 118,184.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: CFO Support
 Code: 20006554P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/25/2023	JN	Review updates to professional fees forecast	0.7
01/27/2023	JN	Conduct research regarding payment application for court case judgment proceeds	0.7
01/31/2023	JN	Revise professional fees forecast	0.7
Total Professional Hours			2.1



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Atlanta, GA 30309

Re: CFO Support
Code: 20006554P00002.1.6

PROFESSIONAL	RATE	HOURS	FEEs
James Nelson	\$1,020	2.1	2,142.00
Total Professional Hours and Fees		2.1	\$ 2,142.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	JN	Prepare summary of cost-per-loan analysis for Board	2.2
01/03/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis updates and cost-per-loan Board presentation	1.0
01/03/2023	NL	Prepare updated Board presentation for cost-per-loan-analysis	1.5
01/04/2023	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis presentation for the Board, and budget variance analysis for week-ended 12/30/22	0.6
01/04/2023	JN	Attend call with A. Goff, D. Evans (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: loan run-off forecast assumptions, including fraud loan processing rates, for cost-per-loan analysis	0.6
01/04/2023	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis presentation for the Board, and budget variance analysis for week-ended 12/30/22	0.6
01/04/2023	JN	Attend call with D. Evans (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: CUBI dispute and updates on Project White Glove	0.6
01/04/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis presentation for the Board and fraud loan population updates	0.5
01/04/2023	JN	Revise cost-per-loan analysis summary presentation for Board	1.9
01/04/2023	NL	Attend call with A. Goff, D. Evans (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: loan run-off forecast assumptions, including fraud loan processing rates, for cost-per-loan analysis	0.6
01/04/2023	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis presentation for the Board, and budget variance analysis for week-ended 12/30/22	0.6
01/04/2023	NL	Attend call with D. Evans (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: CUBI dispute and updates on Project White Glove	0.6
01/04/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis presentation for the Board and fraud loan population updates	0.5
01/04/2023	NL	Finalize updated Board presentation for cost-per-loan-analysis	1.5
01/04/2023	NL	Review and finalize Fed remittance report for week-ended 12/30/22	1.1
01/05/2023	DCR	Attend call with L. Milner, H. Loiseau, S. Kafiti, R. Gregg, E. Hartz (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis	1.0
01/05/2023	JN	Attend call with L. Milner, H. Loiseau, S. Kafiti, R. Gregg, E. Hartz (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis	1.0
01/05/2023	JN	Attend call with C. Bentley (Weil) re: Disclosure Statement	0.2
01/05/2023	JN	Conduct research of Board requests following cost-per-loan analysis presentation	1.4
01/05/2023	JN	Prepare for Board presentation on cost-per-loan analysis	0.8
01/05/2023	JN	Review 3rd party comments to Plan and Disclosure Statement	0.7
01/05/2023	NL	Attend call with L. Milner, H. Loiseau, S. Kafiti, R. Gregg, E. Hartz (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis	1.0
01/05/2023	NL	Prepare winddown budget opex and professional fee detail support file for	1.8
01/06/2023	TBT	Respond to L. Castillo (Weil) re: motion to extend exclusivity	0.1
01/06/2023	TBT	Review motion to extend exclusivity from L. Castillo (Weil)	0.2



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Atlanta, GA 30309

Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/06/2023	TBT	Send correspondence to E. Ruocco (Weil) re: plan supplement for contracts	0.1
01/06/2023	TBT	Telephone call with K. Steverson (Omni) re: claims for solicitation	0.2
01/09/2023	DCR	Board meeting with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo, T. Tsekerides(all Weil) D. Kurzweil, M. Petrie(all Greenberg Traurig) S. Kafiti, H. Loiseau, L. Milner, E. Hartz, R. Gregg (all KServicing) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: case updates	1.0
01/09/2023	JN	Attend call with D. Evans(KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: follow-ups to Board meeting and cost-per-loan analysis next steps	0.5
01/09/2023	JN	Board meeting with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo, T. Tsekerides(all Weil) D. Kurzweil, M. Petrie(all Greenberg Traurig) S. Kafiti, H. Loiseau, L. Milner, E. Hartz, R. Gregg (all KServicing) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: case updates	1.0
01/09/2023	JN	Attend call with C. Bentley (Weil) re: revisions to Disclosure Statement	0.3
01/09/2023	NL	Attend call with D. Evans(KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: follow-ups to Board meeting and cost-per-loan analysis next steps	0.5
01/09/2023	NL	Board meeting with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo, T. Tsekerides(all Weil) D. Kurzweil, M. Petrie(all Greenberg Traurig) S. Kafiti, H. Loiseau, L. Milner, E. Hartz, R. Gregg (all KServicing) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: case updates	1.0
01/10/2023	JN	Attend call with D. Evans (KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis next steps and updates to headcount analysis	0.5
01/10/2023	JN	Revise Fed advisor comments to Plan and Liquidation Analysis	1.4
01/10/2023	NL	Attend call with D. Evans (KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis next steps and updates to headcount analysis	0.5
01/10/2023	TBT	Review comments from Chilmark re: liquidation analysis	0.2
01/10/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: Fed's comments to plan and disclosure statement	0.2
01/11/2023	JN	Attend call with C. Bentley (Weil) re: revisions to Disclosure Statement	0.2
01/11/2023	JN	Review Cost Per Loan model and updated assumptions	1.7
01/11/2023	NL	Update cost-per-loan cash flows forecast and cost-per-loan analysis for new headcount assumptions	2.4
01/11/2023	NL	Update employee and staffing headcount assumptions for cost-per-loan analysis	2.2
01/11/2023	TBT	Telephone call with C. Bentley (all Weil) re: task updates	0.1
01/11/2023	TBT	Review objection to solicitation procedures from US trustee	0.5
01/11/2023	TBT	Review United States Reservation of rights re: disclosure statement	0.3
01/12/2023	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: MOR and claims objection process	0.2
01/12/2023	DCR	Attend call with H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)re: Chapter 11 plan & disclosure statement, transition plans and legacy loan portfolio	0.8
01/12/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: MOR and claims objection process	0.2
01/12/2023	JN	Attend call with D. Evans(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: MorganFranklin fee schedule and headcount analysis for cost-per-	0.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/12/2023	JN	Attend call with H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)re: Chapter 11 plan & disclosure statement, transition plans and legacy loan portfolio	0.8
01/12/2023	JN	Research of Cost Per Loan analysis follow-up questions from Board	0.7
01/12/2023	JN	Research of recent forgiveness and GP processing rates	1.1
01/12/2023	JN	Review CRB Disclosure Statement objection	0.5
01/12/2023	JN	Review revised personnel org chart and supporting details	0.9
01/12/2023	JN	Revise revised Plan and Disclosure Statement	1.3
01/12/2023	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: presentation materials re potential legacy loan sale process	0.5
01/12/2023	NL	Attend call with D. Evans(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: MorganFranklin fee schedule and headcount analysis for cost-per-	0.5
01/12/2023	NL	Update MorganFranklin fee schedule for cost-per-loan analysis	1.8
01/12/2023	NL	Continue updates to cost-per-loan analysis and cost-per-loan analysis presentation	2.7
01/12/2023	TBT	Attend call with H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)re: Chapter 11 plan & disclosure statement, transition plans and legacy loan portfolio	0.8
01/12/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: MOR and claims objection process	0.2
01/12/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: presentation materials re potential legacy loan sale process	0.5
01/12/2023	TBT	Review comments from Cross River to plan and disclosure statement	0.6
01/12/2023	TBT	Review revised Plan sent by E. Ruocco (Weil)	0.5
01/13/2023	JN	Research of Cost Per Loan analysis follow-up questions from Board	0.6
01/13/2023	TBT	Telephone call with C. Bentley, E. Ruocco (all Weil) re: open tasks	0.1
01/15/2023	DCR	Attend Board call with D. Kurzweil (all Greenberg Traurig) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) R. Schrock, C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (both AlixPartners) re: case updates and disclosure statement edits	0.9
01/15/2023	JN	Attend Board call with D. Kurzweil (all Greenberg Traurig) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) R. Schrock, C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (both AlixPartners) re: case updates and disclosure statement edits	0.9
01/15/2023	JN	Conduct research into CRB additional disclosure requests	0.8
01/17/2023	JN	Revise cost-per-loan presentation slides for management and Board	1.4
01/18/2023	JN	Attend call with D. Evans(KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: portfolio transfer and cost-per-loan analysis updates	0.5
01/18/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis updates	0.2
01/18/2023	NL	Attend call with D. Evans(KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: portfolio transfer and cost-per-loan analysis updates	0.5
01/18/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis updates	0.2
01/18/2023	NL	Update list of Kabbage Direct PPP loan population for KServicing Ops team	0.7
01/19/2023	JN	Revise cost-per-loan presentation slides for management and Board	1.2



Kabbage, Inc. d/b/a Kservicing
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Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/19/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners)re: updated headcount analysis and updated cost-per-loan presentation	0.4
01/19/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners)re: updated headcount analysis and updated cost-per-loan presentation	0.4
01/19/2023	NL	Continue updates to cost-per-loan analysis and cost-per-loan analysis presentation	2.6
01/19/2023	NL	Finalize revised cost-per-loan analysis and cost-per-loan analysis presentation	1.5
01/19/2023	TBT	Review correspondence from C. Arthur (Weil) re: disclosure statement hearing	0.1
01/19/2023	TBT	Review correspondence from K. Steverson (Omni) re: late filed claims for solicitation	0.1
01/19/2023	TBT	Review plan class report for solicitation	1.6
01/19/2023	TBT	Send correspondence to K. Steverson (Omni) re: plan class report	0.1
01/19/2023	TBT	Telephone call with K. Steverson (Omni) re: plan class report	0.1
01/20/2023	JN	Research of recent forgiveness and GP processing rates	1.1
01/20/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: plan class report	0.1
01/20/2023	TBT	Review correspondence from Z. Shapiro (RLF) re: plan class report	0.1
01/20/2023	TBT	Review final plan class report from K. Steverson (Omni)	0.2
01/23/2023	JN	Review updated cost-per-loan analysis and presentation	1.4
01/23/2023	TBT	Follow up with E. Ruocco (Weil) re: retained causes of actions for plan supplement	0.1
01/23/2023	TBT	Review correspondence from E. Ruocco (Weil) re: retained causes of actions for plan supplement	0.1
01/23/2023	TBT	Review correspondence from K. Steverson (Omni) re: publication version of the Confirmation Hearing Notice	0.1
01/23/2023	TBT	Review publication version of the Confirmation Hearing from M. Milana (RLF)	0.3
01/24/2023	JN	Attend call with A. Goff(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: SBA messages workflow for loan run-off forecast and fraud review costs	0.7
01/24/2023	JN	Prepare materials for Board meeting	1.8
01/24/2023	JN	Review updated org chart and rate details	0.6
01/24/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cash collateral budget updates and next steps for cost-per-loan analysis	0.4
01/24/2023	NL	Attend call with A. Goff(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: SBA messages workflow for loan run-off forecast and fraud review costs	0.7
01/25/2023	JN	Prepare for Board meeting presentation	1.1
01/25/2023	NL	Update loan run-off forecast for winddown budget	2.1
01/26/2023	DCR	Attend call with C. Bentley, E. Ruocco, C. Arthur, N. Hwangpo (all Weil) Z. Shapiro (RLF) L. Milner, S. Kafiti, D. Evans (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer task force, claims objections, plan supplements and legacy loans	1.0
01/26/2023	JN	Attend call with C. Bentley, E. Ruocco, C. Arthur, N. Hwangpo (all Weil) Z. Shapiro (RLF) L. Milner, S. Kafiti, D. Evans (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer task force, claims objections, plan supplements and legacy loans	1.0
01/26/2023	JN	Prepare winddown budget materials for Plan Supplement	1.4
01/26/2023	NL	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) to walk through winddown budget	0.1
01/26/2023	NL	Prepare sources and uses for 4-month and 3-year winddown budgets	2.2



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 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: Plan & Disclosure Statement
 Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/26/2023	NL	Prepare winddown budget assumptions presentation for 4-month and 3-year winddown	2.1
01/26/2023	TBT	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) to walk through winddown budget	0.1
01/26/2023	TBT	Attend call with C. Bentley, E. Ruocco, C. Arthur, N. Hwangpo (all Weil) Z. Shapiro (RLF) L. Milner, S. Kafiti, D. Evans (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, transfer task force, claims objections, plan supplements and legacy loans	1.0
01/27/2023	DCR	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loan sale, transition plans, contract assumptions and claims objections	0.5
01/27/2023	JN	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loan sale, transition plans, contract assumptions and claims objections	0.5
01/27/2023	JN	Prepare winddown budget materials for Plan Supplement	1.8
01/27/2023	NL	Finalize winddown budget assumptions presentation for 4-month and 3-year winddown	2.1
01/27/2023	TBT	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: legacy loan sale, transition plans, contract assumptions and claims objections	0.5
01/30/2023	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: professional fee updates for winddown budget	0.2
01/30/2023	DCR	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, SBA, Legacy Loan sale, claims and plan related documents	0.4
01/30/2023	DCR	Review CUBI letter and response.	0.4
01/30/2023	JN	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, SBA, Legacy Loan sale, claims and plan related documents	0.4
01/30/2023	JN	Review revised cost-per-loan analysis	0.9
01/30/2023	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) re: professional fee updates for winddown budget	0.2
01/30/2023	TBT	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, SBA, Legacy Loan sale, claims and plan related documents	0.4
01/31/2023	JN	Conduct research regarding Weil questions about winddown budget and cost-per-loan analysis	1.1
01/31/2023	NL	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: contract assumptions and vendors needed for winddown for updated winddown budget	0.4
01/31/2023	NL	Attend call with E. Ruocco (Weil) re: comments and questions on winddown budgets for plan supplement	0.4
01/31/2023	NL	Update 3-year winddown budget for Plan Supplement	1.5
01/31/2023	NL	Update 4-month winddown budget for Plan Supplement	1.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/31/2023	TBT	Review additional correspondence from L. Castillo (Weil) re: voting	0.1
01/31/2023	TBT	Review Class 4 voting report from P. Jeriad (Omni)	0.1
01/31/2023	TBT	Review correspondence from C. Arthur (Weil) re: CUBI request	0.1
01/31/2023	TBT	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: contract assumptions and vendors needed for winddown for updated winddown budget	0.4
01/31/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: plan document re: legacy loan sale	0.1
01/31/2023	TBT	Review motion to extend exclusivity to file Chapter 11 Plan and Disclosure	0.2
Total Professional Hours			101.4



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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,220	6.8	\$ 8,296.00
James Nelson	\$1,020	41.7	42,534.00
Thora B Thoroddsen	\$950	10.6	10,070.00
John M Katsigeorgis	\$860	0.5	430.00
Anthony Perrella	\$605	0.4	242.00
Nicholas LoBiondo	\$605	41.4	25,047.00
Total Professional Hours and Fees		101.4	\$ 86,619.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Transaction Support
 Code: 20006554P00002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/10/2023	JN	Attend call with S. Kafiti (KServicing) C. Bentley, A. Ham (all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: strategy and execution re potential legacy loan sale process	0.5
01/10/2023	JMK	Attend call with S. Kafiti (KServicing) C. Bentley, A. Ham (all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: strategy and execution re potential legacy loan sale process	0.5
01/10/2023	JMK	Prepare presentation materials re possible legacy loan sale process	1.0
01/10/2023	TBT	Attend call with S. Kafiti (KServicing) C. Bentley, A. Ham (all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: strategy and execution re potential legacy loan sale process	0.5
01/11/2023	JMK	Analyze agency referred loans and update of recovery model re potential legacy loan sale	1.0
01/11/2023	JMK	Analyze legacy loan portfolio aging and outstanding balances re potential legacy loan sale	1.2
01/11/2023	JMK	Prepare presentation materials re possible legacy loan sale process	1.5
01/12/2023	JN	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: presentation materials re potential legacy loan sale process	0.5
01/12/2023	JMK	Analyze agency referred loans and update of recovery model re potential legacy loan sale	1.2
01/12/2023	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: presentation materials re potential legacy loan sale process	0.4
01/12/2023	JMK	Analyze legacy loan portfolio aging and outstanding balances re potential legacy loan sale	1.3
01/12/2023	JMK	Prepare presentation materials re possible legacy loan sale process	1.6
01/13/2023	JMK	Analyze agency referred loans and update of recovery model re potential legacy loan sale	2.2
01/13/2023	JMK	Analyze legacy loan portfolio aging and outstanding balances re potential legacy loan sale	2.0
01/13/2023	JMK	Prepare presentation materials re possible legacy loan sale process	1.8
01/17/2023	JN	Revise legacy loan portfolio considerations presentation	2.1
01/17/2023	JMK	Prepare discussion materials re legacy loan considerations	2.0
01/18/2023	JMK	Prepare discussion materials re legacy loan considerations	0.7
01/18/2023	TBT	Review presentation from J. Katsigeorgis (AlixPartners) re: Legacy Loan Portfolio Consideration	0.2
01/19/2023	JMK	Prepare discussion materials re legacy loan considerations	1.0
01/23/2023	JN	Attend call with S. Kafiti, C. Ajagba, D. Evans, J. Mullaney, C. Bergmark, P. Greene (all KServicing) C. Bentley, A. Ham, G. Westermann, H. Guthrie, A. Kleiner (all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: value maximization considerations of legacy loan portfolio	0.8
01/23/2023	JN	Prepare plan for roll-out of legacy loan sale process	1.2
01/23/2023	JMK	Attend call with S. Kafiti, C. Ajagba, D. Evans, J. Mullaney, C. Bergmark, P. Greene (all KServicing) C. Bentley, A. Ham, G. Westermann, H. Guthrie, A. Kleiner(all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: value maximization considerations of legacy loan portfolio	0.8
01/23/2023	JMK	Prepare marketing materials re potential legacy loan transaction	1.2



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Re: Transaction Support
 Code: 20006554P00002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2023	TBT	Attend call with S. Kafiti, C. Ajagba, D. Evans, J. Mullaney, C. Bergmark, P. Greene(all KServicing) C. Bentley, A. Ham, G. Westermann, H. Guthrie, A. Kleiner(all Weil) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: value maximization considerations of legacy loan portfolio	0.8
01/24/2023	JN	Prepare teaser document for legacy loan sale process	1.5
01/24/2023	JMK	Prepare marketing materials re potential legacy loan transaction	1.3
01/25/2023	JMK	Prepare marketing materials re potential legacy loan transaction	0.8
01/27/2023	JN	Prepare plan for roll-out of legacy loan sale process	1.1
01/30/2023	JN	Revise legacy loan sale teaser document	0.7
Total Professional Hours			<u>33.4</u>



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PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	8.4	\$	8,568.00
Thora B Thoroddsen	\$950	1.5		1,425.00
John M Katsigeorgis	\$860	23.5		20,210.00
Total Professional Hours and Fees		33.4	\$	30,203.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Vendor Management
Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	AP	Call with T. Thoroddsen, A. Perrella (all AlixPartners) re: certain vendor payments	0.1
01/03/2023	TBT	Call with T. Thoroddsen, A. Perrella (all AlixPartners) re: certain vendor payments	0.1
01/03/2023	TBT	Review correspondence from J. Mullaney (KServicing) re: CIT	0.1
01/03/2023	TBT	Review correspondence from L. Francois (KServicing) re: split of certain vendor invoice between pre and post petition periods	0.1
01/03/2023	TBT	Send correspondence to T. Bullet (Windham Brannon) re: IRS power of attorney status	0.1
01/04/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: various open and paid invoices	0.2
01/04/2023	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor payments for the week	0.1
01/04/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: various open and paid invoices	0.2
01/04/2023	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor payments for the week	0.1
01/04/2023	TBT	Analyze post-petition invoice activity for certain vendor	0.4
01/04/2023	TBT	Request additional information from L. Francois (KServicing) re: open invoices	0.1
01/04/2023	TBT	Respond to follow up questions from L. Francois (KServicing) re: certain unprocessed invoices	0.2
01/04/2023	TBT	Review correspondence from J. Mullaney (KServicing) re: tax payment to California Franchise Board	0.1
01/04/2023	TBT	Review proposed payments from L. Francois (KServicing)	0.7
01/04/2023	TBT	Review updates from T. Bullet (Windham Brannon) re: Power of Attorney for IRS	0.1
01/04/2023	TBT	Send correspondence to L. Francois (KServicing) re: information to request from certain vendor prior to splitting liability between pre and post petition	0.1
01/05/2023	TBT	Research additional backup for certain pre versus post petition payments as requested by L. Francois (KServicing)	0.4
01/05/2023	TBT	Respond to L. Francois (KServicing) re: certain vendor invoices	0.1
01/05/2023	TBT	Respond to T. Williams (KServicing) re: certain vendor invoices	0.1
01/05/2023	TBT	Send additional information to I. Naraine (KServicing) re: certain vendor payments	0.1
01/06/2023	TBT	Analyze information received from IRS regarding deferred payroll taxes	0.5
01/06/2023	TBT	Call with K. Steverson (Omni) re: unpaid fees	0.1
01/06/2023	TBT	Respond to T. Bullet (Windham Brannon) re: current address for KServicing	0.1
01/06/2023	TBT	Review updates from I. Naraine (KServicing) re: additional invoices for December	0.1
01/06/2023	TBT	Send correspondence to T. Bullet (Windham Brannon) re: deferred payroll tax analysis	0.1
01/09/2023	TBT	Review certain post-petition invoices from L. Francois (KServicing)	0.2
01/09/2023	TBT	Review updates from T. Williams (KServicing) re: Pennsylvania tax payment	0.1
01/09/2023	TBT	Send correspondence to L. Francois (KServicing) re: certain pre-petition credits	0.1
01/11/2023	TBT	Review correspondence from J. Mullaney (KServicing) re: certain tax payments	0.1
01/11/2023	TBT	Review updates from T. Bullet (Windham Brannon) re: power of attorney for California	0.1
01/12/2023	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor payments	0.1
01/12/2023	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor payments	0.1



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Re: Vendor Management
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01/12/2023	TBT	Respond to L. Milner (KServicing) re: payment for certain professionals	0.1
01/12/2023	TBT	Review correspondence from A. Ham (Weil) re: Alston & Bird OCP invoice	0.1
01/12/2023	TBT	Review correspondence from A. Suarez (Weil) re: Phoenix Management Services	0.1
01/12/2023	TBT	Review proposed payments for current week from L. Francois (KServicing)	0.7
01/12/2023	TBT	Send correspondence to L. Francois (KServicing) re: vendor payments	0.1
01/12/2023	TBT	Send correspondence to L. Francois (KServicing) re: payment process for OCP invoices	0.1
01/12/2023	TBT	Send follow up to D. Parker-Thompson, E. Ruocco (both Weil) re: payment to certain vendor	0.1
01/12/2023	TBT	Send proposed payments to N. LoBiondo (AlixPartners)	0.1
01/13/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: invoices for Fed	0.1
01/18/2023	TBT	Respond to additional questions from L. Francois (KServicing) re: certain vendor payment status	0.1
01/18/2023	TBT	Respond to L. Francois (KServicing) re: certain pre-petition invoices	0.1
01/19/2023	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: proposed vendor payments	0.2
01/19/2023	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: proposed vendor payments	0.2
01/19/2023	TBT	Review certain open pre-petition invoices from L. Francois (KServicing)	0.1
01/19/2023	TBT	Review open accounts payables from L. Francois (KServicing) for proposed payments	0.7
01/19/2023	TBT	Send correspondence to L. Francois (KServicing) re: requesting certain invoice copies	0.1
01/19/2023	TBT	Send correspondence to L. Francois (KServicing) re: this week's payments	0.2
01/19/2023	TBT	Telephone call with L. Francois (KServicing) re: certain payment	0.1
01/20/2023	TBT	Review updates from L. Francois (KServicing) re: certain vendor payments	0.1
01/20/2023	TBT	Review updates from T. Bullet (Windham Brannon) re: IRS refund	0.1
01/21/2023	TBT	Review certification of no objections for certain fee statements for November	0.1
01/23/2023	TBT	Review correspondence from L. Francois (KServicing) re: certain contract worker invoices	0.1
01/23/2023	TBT	Review summary of November professional fees to be paid this week after CNOs are filed	0.3
01/23/2023	TBT	Send correspondence to L. Francois (KServicing) re: professional fees to be processed and paid	0.1
01/24/2023	TBT	Prepare summary for KServicing to process US trustee fees for Q4 2022	0.3
01/24/2023	TBT	Respond to N. Hwangpo (Weil) re: professional fee payment timing	0.1
01/24/2023	TBT	Respond to T. William (KServicing) re: payment for disclosure statement	0.1
01/24/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: payments to Federal Reserve professionals	0.1
01/24/2023	TBT	Send correspondence to J. Mullaney, T. Williams, L. Francois (all KServicing) re: US trustee fees	0.1
01/25/2023	AP	Develop vendor master database	1.2
01/25/2023	TBT	Review correspondence from L. Francois (KServicing) re: certain contract worker invoices for October	0.1
01/25/2023	TBT	Review current proposed payments from L. Francois (KServicing)	0.5
01/25/2023	TBT	Send correspondence to N. LoBiondo (AlixPartners) re: proposed vendor payments	0.1



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Vendor Management
 Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/26/2023	NL	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor	0.3
01/26/2023	TBT	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: vendor	0.3
01/26/2023	TBT	Final review of proposed vendor payments for this week	0.4
01/26/2023	TBT	Telephone call with J. Mullaney (KServicing) T. Thoroddsen (AlixPartners) re: payment of US trustee fees	0.1
01/30/2023	TBT	Respond to L. Francois (KServicing) re: today's payments	0.1
01/30/2023	TBT	Review correspondence from J. Kearney (KServicing) re: outstanding software licenses	0.1
01/30/2023	TBT	Review detail for certain vendor payments for hosting from L. Francois	0.2
01/30/2023	TBT	Review Jones Day fee applications for expenses as requested by L. Francois (KServicing)	0.3
01/30/2023	TBT	Send correspondence to L. Francois (KServicing) to requested additional vendor information	0.1
01/31/2023	TBT	Respond to I. Naraine (KServicing) re: KLDIScovery invoices	0.1
01/31/2023	TBT	Respond to T. Williams (KServicing) re: vendor escalation for unpaid invoices	0.1
01/31/2023	TBT	Send correspondence to T. Williams, L. Francois (both KServicing) re: payment to OCL Financial Services for renewal	0.1
Total Professional Hours			14.1



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Re: Vendor Management
Code: 20006554P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE	FEE
Thora B Thoroddsen	\$950	11.9	\$	11,305.00
Anthony Perrella	\$605	1.5		907.50
Nicholas LoBiondo	\$605	0.7		423.50
Total Professional Hours and Fees		14.1	\$	12,636.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
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Re: Executory Contracts
Code: 20006554P00002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	TBT	Call with S. Moss (KServicing) re: contract review and assumptions	0.3
01/03/2023	TBT	Initial review analysis of contracts	0.5
01/03/2023	TBT	Review correspondence from H. Loiseau (KServicing) re: executory contract review process	0.1
01/03/2023	TBT	Review correspondence from N. Hwangpo (Weil) re: contract assumption list for plan supplement	0.1
01/03/2023	TBT	Send correspondence to S. Kafiti, H. Loiseau, S. Moss (all KServicing) re: executory contract review	0.1
01/03/2023	TBT	Send correspondence to S. Moss (KServicing) re: Insperity contract	0.1
01/04/2023	TBT	Respond to J. Kearney (KServicing) re: certain executory contracts	0.1
01/04/2023	TBT	Review liens filed by US Bank as requested by S. Moss (KServicing)	0.3
01/05/2023	TBT	Prepare process to analysis contracts for assumptions depending on different scenarios	2.4
01/05/2023	TBT	Provide additional contact information for landlord as requested by A. Suarez	0.1
01/05/2023	TBT	Review correspondence from T. Williams (KServicing) re: renewal for certain licenses	0.1
01/05/2023	TBT	Review motion to extend time to assume or reject unexpired leases for nonresidential real property	0.2
01/06/2023	TBT	Review correspondence from J. Kearney (KServicing) re: certain contract renewals	0.1
01/06/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: post-petition contracts	0.1
01/06/2023	TBT	Send correspondence to S. Kafiti, S. Moss, H. Loiseau, D. Evans (all KServicing) re: new contracts	0.1
01/09/2023	TBT	Review correspondence from H. Loiseau (KServicing) re: timing of assumed contract analysis	0.1
01/09/2023	TBT	Review correspondence from J. Kearney (KServicing) re: certain annual renewals	0.1
01/09/2023	TBT	Review correspondence from S. Moss (KServicing) re: information from CIT regarding equipment leases	0.1
01/10/2023	TBT	Analyze additional information received from J. Kearney (KServicing) re: computer inventory	0.8
01/10/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: CIT agreement	0.1
01/11/2023	TBT	Review correspondence from J. Kearney (KServicing) re: certain IT contracts	0.1
01/11/2023	TBT	Review response from S. Moss (KServicing) re: Insperity contract	0.1
01/12/2023	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: presentation materials re potential legacy loan sale process	0.4
01/18/2023	TBT	Respond to C. Arthur (Weil) re: certain insurance related contracts	0.1
01/18/2023	TBT	Review correspondence from H. Loiseau (KServicing) re: contract review	0.4
01/18/2023	TBT	Send correspondence to K. Sullivan (Weil) re: certain broker letter agreement	0.1
01/20/2023	TBT	Initial review of potential agreements to be assumed from H. Loiseau KServicing)	0.9
01/23/2023	AP	Attend call with C. Bentley (all Weil) S. Kafiti, D. Evans, H. Loiseau (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: contract assumptions and rejections	0.9
01/23/2023	TBT	Attend call with C. Bentley (all Weil) S. Kafiti, D. Evans, H. Loiseau (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: contract assumptions and rejections	0.9
01/23/2023	TBT	Review contract assumption schedule prior to call with Weil and KS legal team	0.7



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2023	TBT	Update executory contract assumption work file to segregate contracts into different categories	2.2
01/24/2023	TBT	Update list of potential contracts for assumptions with estimated cures payments and review statuses	1.8
01/25/2023	AP	Develop contract list data analysis	1.6
01/25/2023	TBT	Send summary of contract review status to C. Bentley (Weil)	0.3
01/25/2023	TBT	Update contract review status based upon call with KS legal team and C. Bentley (Weil)	2.3
01/26/2023	TBT	Attend call with C. Bentley (Weil) re: contract review for potential assumptions	0.6
01/26/2023	TBT	Review correspondence from J. Kearney (KServicing) re: computer leases	0.1
01/26/2023	TBT	Send correspondence to C. Bentley (Weil) and others re: status of contract review for plan supplement	0.2
01/26/2023	TBT	Send correspondence to J. Nelson (AlixPartners) re: status of contract review	0.1
01/26/2023	TBT	Send correspondence to P. Greene (KServicing) re: collection agency contracts	0.1
01/26/2023	TBT	Send correspondence to S. Kafiti (KServicing) re: TSA and some software agreements	0.1
01/26/2023	TBT	Update summary of contract review status for plan supplement for contract assumptions	2.3
01/27/2023	TBT	Review additional information from C. Grisham (KServicing) re: certain software licenses	0.1
01/27/2023	TBT	Review correspondence from C. Bentley (Weil) re: certain software contracts	0.1
01/27/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: review for certain software license	0.1
01/27/2023	TBT	Send correspondence to S. Kafiti (KServicing) re: certain equipment leases	0.1
01/27/2023	TBT	Send updates to C. Bentley (Weil) re: certain software contracts	0.1
01/30/2023	TBT	Review contracts listing versus accounts payable data	0.5
01/31/2023	TBT	Review correspondence from C. Bentley (Weil) re: contract reviews	0.3
Total Professional Hours			23.5



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Re: Executory Contracts
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PROFESSIONAL	RATE	HOURS	FEE	FEES
Thora B Thoroddsen	\$950	21.0	\$	19,950.00
Anthony Perrella	\$605	2.5		1,512.50
Total Professional Hours and Fees		23.5	\$	21,462.50



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Re: Claims Process / Avoidance Actions
Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	TBT	Analyze CIT's administrative claim as requested by L. Castillo (Weil)	0.6
01/03/2023	TBT	Attend call with E. Ruocco, L. Castillo (all Weil) re: claims summary to share with KS Management	0.8
01/03/2023	TBT	Identify additional claims to be added to claims report to be shared with management	0.5
01/03/2023	TBT	Prepare additional analysis for certain admin claim for estimated pre- versus post petition amounts outstanding	0.5
01/03/2023	TBT	Reconcile updated claims objection chart from L. Castillo (Weil) to secured, admin and priority claims	0.8
01/03/2023	TBT	Review follow up questions from L. Castillo (Weil) re: admin and priority claims	0.2
01/03/2023	TBT	Review updates from J. Mullaney (KServicing) re: pending borrower refunds affecting claims	0.1
01/03/2023	TBT	Send comments to L. Castillo (Weil) re: claims objection chart	0.1
01/03/2023	TBT	Send correspondence to E. Ruocco, L. Castillo (both Weil) re: certain admin claim	0.1
01/03/2023	TBT	Send correspondence to L. Castillo (Weil) re: additional claims for claims report	0.2
01/03/2023	TBT	Send correspondence to P. Greene (KServicing) re: status of certain borrower payments	0.1
01/03/2023	TBT	Send follow up questions to D. Evans (KServicing) re: certain admin claims	0.1
01/03/2023	TBT	Update claims analysis	1.3
01/03/2023	TBT	Update claims objection chart to include loan number data for secured, admin and priority claims for company to review status	0.5
01/04/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: claims copies	0.1
01/04/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: claims copies	0.1
01/04/2023	TBT	Analyze equipment lease claims against company's inventory	1.6
01/04/2023	TBT	Follow up telephone call with K. Steverson (Omni) re: borrower claims data	0.1
01/04/2023	TBT	Review 2021 tax return to review estimated tax payments	0.3
01/04/2023	TBT	Review comments from N. Hwangpo (Weil) re: claims objection chart	0.3
01/04/2023	TBT	Review unredacted borrower claims to add PPP loan data into claims objection chart	0.6
01/04/2023	TBT	Review updated claims chart from L. Castillo (Weil)	0.8
01/04/2023	TBT	Send correspondence to K. Steverson (Omni) re: claims missing PPP loan information after reviewing unredacted copies	0.2
01/04/2023	TBT	Send correspondence to K. Steverson (Omni) re: request for certain unredacted borrower claims	0.2
01/04/2023	TBT	Send correspondence to T. Bullet (Windham Brannon) re: California Franchise tax payments	0.1
01/04/2023	TBT	Send correspondence to T. Bullet (Windham Brannon) re: Power of Attorney for California Franchise Tax Board	0.1
01/04/2023	TBT	Telephone call with K. Steverson (Omni) re: claim copies	0.2
01/04/2023	TBT	Update claims objection chart with additional PPP loan information	0.5
01/05/2023	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees and claims process and objections	0.3
01/05/2023	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: professional fees and claims process and objections	0.3
01/05/2023	TBT	Prepare proposed correspondence to certain admin and secured claimants	0.5
01/05/2023	TBT	Review response from K. Steverson (Omni) re: bar date notice	0.1



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01/05/2023	TBT	Send correspondence to K. Steverson (Omni) re: certain admin claims	0.1
01/05/2023	TBT	Send correspondence to L. Castillo, E. Ruocco (both Weil) re: certain proposed correspondence with certain claimant	0.1
01/05/2023	TBT	Telephone call with K. Steverson (Omni) re: claims	0.1
01/06/2023	AP	Review uploaded claims to database to be shared with company	0.8
01/06/2023	JN	Review draft of claims objection declaration	0.4
01/06/2023	TBT	Finalize correspondence to certain claimant for additional information	0.3
01/06/2023	TBT	Review Debtor's objection to the motion of the Juneau Group for allowance of administrative expense claim	0.5
01/06/2023	TBT	Review draft declaration in support of Debtors' objection to the Motion of Juneau Group for allowance of administrative expense claim	0.6
01/06/2023	TBT	Review new claims filed	0.5
01/06/2023	TBT	Review response from J. Nelson (AlixPartners) re: declaration	0.1
01/06/2023	TBT	Review tax claims for potential payments for cash flow as requested by N. LoBiondo (AlixPartners)	0.3
01/06/2023	TBT	Send correspondence to E. Ruocco, L. Castillo (both Weil) re: claims objection timing	0.1
01/06/2023	TBT	Send correspondence to J. Nelson (AlixPartners) re: declaration	0.1
01/06/2023	TBT	Send correspondence to K. Steverson (Omni) re: loan data required for certain new claims	0.1
01/06/2023	TBT	Send correspondence to L. Castillo, E. Ruocco (both Weil) re: comments to declaration in support of Debtors' objection to Juneau's administrative claim	0.1
01/06/2023	TBT	Send correspondence to T. Williams (KServicing) re: proof of payment for certain tax claim	0.1
01/06/2023	TBT	Update claims analysis with additional claims filed	0.4
01/09/2023	TBT	Follow up with K. Steverson (Omni) re: certain borrower information	0.1
01/09/2023	TBT	Review claim filed by Pennsylvania re: 2021 tax payment	0.1
01/09/2023	TBT	Review KServicing Claims summary Objection chart as requested by L. Castillo (Weil)	1.3
01/09/2023	TBT	Send correspondence to L. Castillo (Weil) re: claims summary chart prior to sharing with Fed	0.2
01/09/2023	TBT	Send correspondence to L. Francois (KServicing) re: copies of invoices for certain admin claim	0.1
01/09/2023	TBT	Send correspondence to S. Moss, S. Kafiti (both KServicing) re: understanding of certain equipment leases	0.1
01/10/2023	TBT	Attend call with E. Ruocco, L. Castillo (all Weil) re: omnibus objection exhibits	0.5
01/10/2023	TBT	Prepare summary for potential resolution of certain claims	0.3
01/10/2023	TBT	Review correspondence from J. Mullaney (KServicing) re: payments for Pennsylvania tax	0.1
01/10/2023	TBT	Review correspondence from L. Castillo (Weil) re: omnibus objection schedules	0.5
01/10/2023	TBT	Review correspondence from L. Castillo (Weil) re: schedules for omnibus	0.3
01/10/2023	TBT	Send computer analysis to J. Kearney (KServicing) for additional review of inventory	0.2
01/10/2023	TBT	Send correspondence to J. Kearney (KServicing) re: certain equipment related	0.2
01/11/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review omnibus objection templates	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/11/2023	AP	Develop claims objection schedules	0.6
01/11/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review omnibus objection templates	0.4
01/11/2023	TBT	Prepare analysis of all claims subject to potential objections	1.3
01/11/2023	TBT	Review claims analysis to identify claim and format for misclassified claims objection exhibit	1.1
01/11/2023	TBT	Review correspondence from L. Castillo (Weil) re: omnibus objections	0.1
01/11/2023	TBT	Review response from J. Kearney (KServicing) re: computer equipment	0.2
01/12/2023	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: claims omnibus exhibits	0.1
01/12/2023	AP	Develop claims objection schedules	2.2
01/12/2023	AP	Review claims objection schedules based on updated descriptions from Weil	0.6
01/12/2023	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: claims omnibus exhibits	0.1
01/12/2023	TBT	Prepare claim template to be used to generate omnibus objection exhibits for amended claims	0.5
01/12/2023	TBT	Prepare claim template to be used to generate omnibus objection exhibits for duplicate claims	0.5
01/12/2023	TBT	Prepare claim template to be used to generate omnibus objection exhibits for no liability claims	0.6
01/12/2023	TBT	Respond to L. Castillo (Weil) re: backup for certain borrower claim	0.1
01/12/2023	TBT	Send correspondence to K. Steverson (Omni) re: backup for certain claim	0.1
01/13/2023	TBT	Telephone call with K. Steverson (Omni) re: updated claims report	0.1
01/13/2023	TBT	Update claims analysis for director's and officer's claims filed	0.4
01/13/2023	TBT	Update claims tracking for various no liability claims	0.4
01/16/2023	TBT	Respond to L. Castillo (Weil) re: omnibus objection schedules	0.1
01/17/2023	AP	Attend call with E. Ruocco, L. Castillo (all Weil) T. Thoroddsen, A. Perrella (all AlixPartners) re: omnibus objection exhibits	0.5
01/17/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review omnibus objection schedules	0.2
01/17/2023	AP	Update claims objections schedules based on comments from Weil	1.6
01/17/2023	TBT	Prepare Schedule 1 for Misclassified Priority Claims	1.3
01/17/2023	TBT	Prepare Schedule 2 for Misclassified Administrative Claims	1.1
01/17/2023	TBT	Prepare Schedule 3 for Misclassified Secured Claims	0.8
01/17/2023	TBT	Review Debtors' First Omnibus Objection (Substantive) to certain misclassified claims	0.6
01/17/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review omnibus objection schedules	0.2
01/17/2023	TBT	Attend call with E. Ruocco, L. Castillo (all Weil) T. Thoroddsen, A. Perrella (all AlixPartners) re: omnibus objection exhibits	0.5
01/17/2023	TBT	Revise Schedule 1 for misclassified priority claims	0.3
01/17/2023	TBT	Revise Schedule 2 for administrative priority claims	0.3
01/17/2023	TBT	Revise Schedule 3 for misclassified secured claims	0.3
01/17/2023	TBT	Send correspondence to K. Steverson (Omni) re: claims register	0.1
01/17/2023	TBT	Send draft omnibus objection schedules to E. Ruocco, L. Castillo (both Weil) for their review and comments	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/17/2023	TBT	Telephone call with K. Steverson (Omni) re: claims registers	0.3
01/17/2023	TBT	Update claims status tracking with proposed omnibus objections	0.8
01/18/2023	TBT	Attend call with K. Steverson (Omni) L. Castillo (Weil) re: omnibus objection exhibits and claims register	0.4
01/18/2023	TBT	Follow up with L. Francois (KServicing) re: invoice copies for certain admin	0.1
01/18/2023	TBT	Send certain borrower claims to S. Haliburton (KServicing) to confirm refund	0.2
01/18/2023	TBT	Send correspondence to D. Evans (KServicing) re: certain admin claim to be reviewed	0.1
01/18/2023	TBT	Send correspondence to L. Castillo (Weil), K. Steverson (Omni) re: draft omnibus objection exhibits	0.1
01/18/2023	TBT	Telephone call with K. Steverson (Omni) re: claims register	0.2
01/18/2023	TBT	Update draft omnibus objection exhibits	1.1
01/19/2023	TBT	Attend call with J. Mullaney, S. Haliburton (all KServicing) re: borrower refunds and loan forgiveness status	0.3
01/19/2023	TBT	Follow up with S. Haliburton (KServicing) re: borrower refund	0.1
01/19/2023	TBT	Review comments from L. Castillo (Weil) re: omnibus schedules	0.1
01/19/2023	TBT	Review correspondence from D. Saddler (KServicing) re: PA tax payment	0.1
01/19/2023	TBT	Review proposed revision to omnibus objection schedules from L. Castillo (Weil)	0.1
01/20/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: revisions to omnibus objection schedules	0.3
01/20/2023	DCR	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: transfer process, cash collateral budget, cost per loan analysis and legacy loan portfolio	0.5
01/20/2023	JN	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: transfer process, cash collateral budget, cost per loan analysis and legacy loan portfolio	0.5
01/20/2023	TBT	Attend call with Z. Shapiro (RLF) N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: transfer process, cash collateral budget, cost per loan analysis and legacy loan portfolio	0.5
01/20/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: revisions to omnibus objection schedules	0.3
01/20/2023	TBT	Review correspondence from T. Bullet (Windham Brannon) re: California Franchise Tax claim	0.1
01/20/2023	TBT	Review revised omnibus objection schedules	0.4
01/20/2023	TBT	Revise omnibus objection schedules	0.7
01/20/2023	TBT	Send correspondence to L. Castillo, E. Ruocco (both Weil) re: revised omnibus objection schedules	0.1
01/23/2023	TBT	Respond to H. Loiseau (KServicing) re: next omnibus objection open items list	0.1
01/23/2023	TBT	Review correspondence from H. Loiseau (KServicing) re: next week's priority list	0.1
01/23/2023	TBT	Send updated claims chart to L. Castillo (Weil)	0.1
01/23/2023	TBT	Update claims chart for priority open tasks for KServicing group	1.2
01/24/2023	TBT	Review additional comments from S. Kafiti (KServicing) re: reclassify objections	0.1
01/24/2023	TBT	Review additional responses from L. Castillo (Weil) to S. Kafiti's (KServicing) questions/comments	0.2
01/24/2023	TBT	Review correspondence from L. Castillo (Weil) re: reclassify objection	0.2
01/24/2023	TBT	Review updates from L. Castillo (Weil) re: next omnibus objections	0.1



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Claims Process / Avoidance Actions
Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2023	TBT	Send additional backup to S. Kafiti (KServicing) in response to his comments to reclassification objection draft	0.2
01/24/2023	TBT	Send additional information to KS legal and finance team to review certain admin claim	0.3
01/24/2023	TBT	Send correspondence to T. Williams (KServicing) re: payment of pre-petition taxes to IRS to satisfy priority claim	0.2
01/24/2023	TBT	Send follow up questions to L. Castillo (Weil) re: next omnibus objections	0.1
01/25/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: secured, priority and admin claims	0.3
01/25/2023	JN	Review draft claims objections	0.6
01/25/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: secured, priority and admin claims	0.3
01/25/2023	TBT	Attend call with E. Ruocco, L. Castillo (all Weil) re: 1st omnibus objections and declaration	0.5
01/25/2023	TBT	Respond to L. Castillo (Weil) re: certain borrower claim	0.1
01/25/2023	TBT	Review declaration for 1st omnibus objection and schedules	1.3
01/25/2023	TBT	Send additional backup to S. Moss (KServicing) to research certain PPP borrower information	0.1
01/25/2023	TBT	Send correspondence to E. Ruocco, L. Castillo (both Weil) re: certain insurance payment	0.1
01/25/2023	TBT	Send correspondence to K. Steverson (Omni) re: certain borrower information	0.1
01/25/2023	TBT	Send correspondence to L. Castillo, E. Ruocco (both Weil) re: additional claims to be added to 1st omnibus misclassification objection	0.1
01/25/2023	TBT	Telephone call with K. Steverson (Omni) re: certain borrower claims	0.2
01/25/2023	TBT	Telephone call with S. Moss (KServicing) re: review for next omnibus objection	0.3
01/25/2023	TBT	Telephone call with T. Williams, S. Haliburton (all KServicing) re: data request for reclassification objections	0.6
01/26/2023	DCR	Attend Board call with D. Kurzweil (Greenberg) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) C. Arthur, N. Hwangpo, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson (both AlixPartners) re: case updates	0.8
01/26/2023	JN	Attend Board call with D. Kurzweil (Greenberg) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) C. Arthur, N. Hwangpo, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson (both AlixPartners) re: case updates	0.8
01/26/2023	TBT	Telephone call with K. Steverson (Omni) re: new claims filed	0.1
01/27/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review available PPP loan data for filed PPP claims	0.3
01/27/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review available PPP loan data for filed PPP claims	0.3
01/27/2023	TBT	Final review of 1st omnibus objections, including declaration and exhibits	1.8
01/27/2023	TBT	Review response from S. Kafiti (KServicing) re: certain equipment claim	0.1
01/27/2023	TBT	Send correspondence to C. Arthur, C. Bentley (both Weil) re: certain claim data	0.2
01/27/2023	TBT	Send correspondence to L. Castillo, E. Ruocco (both Weil) re: 1st omnibus objections	0.1
01/27/2023	TBT	Summarize PPP claims with available loan numbers	0.3
01/27/2023	TBT	Telephone call with L. Castillo (Weil) discussion 1st omnibus objections	0.1
01/27/2023	TBT	Update claims analysis based on latest information from Omni	1.3



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2023	AP	Call with T. Thoroddsen, A. Perrella (all AlixPartners) re: borrower claims and tracking loan statuses	0.2
01/30/2023	AP	Update loan data by claimant analysis	1.8
01/30/2023	TBT	Call with T. Thoroddsen, A. Perrella (all AlixPartners) re: borrower claims and tracking loan statuses	0.2
01/30/2023	TBT	Research out to L. Messina (CIT) re: filed claim	0.1
01/30/2023	TBT	Review borrower claims and loan status analysis done by A. Perrella (AlixPartners)	0.5
01/30/2023	TBT	Review updated borrower claims data versus loan statuses	0.5
01/30/2023	TBT	Update claims tracking with withdrawn claims	0.4
01/31/2023	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review statuses of borrower claims	0.2
01/31/2023	AP	Update loan data by claimant analysis	1.4
01/31/2023	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) to review statuses of borrower claims	0.2
01/31/2023	TBT	Analyze CRB claim as requested by S. Kafiti (KServicing)	0.4
01/31/2023	TBT	Respond to D. Saddler (KServicing) re: backup for IRS claims payment	0.1
01/31/2023	TBT	Review borrower claims analysis with current statuses	0.5
01/31/2023	TBT	Review correspondence from L. Castillo (Weil) re: certain litigation claims	0.3
01/31/2023	TBT	Review correspondence from L. Castillo (Weil) re: claims chart for objections for voting purposes	0.5
01/31/2023	TBT	Review updated claims register from K. Steverson (Omni) reflect recently filed objections	0.2
01/31/2023	TBT	Send correspondence to L. Castillo (Weil) re: claims statuses for voting purposes	0.1
01/31/2023	TBT	Send correspondence to S. Kafiti (KServicing) re: analysis of CRB claim	0.2
01/31/2023	TBT	Send correspondence to S. Moss (KServicing) re: certain borrower claims	0.1
01/31/2023	TBT	Send follow up information to A. Perrella (KServicing) to research certain claims	0.1
Total Professional Hours			67.9



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Re: Claims Process / Avoidance Actions
Code: 20006554P00002.1.15

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	1.6	\$	1,952.00
James Nelson	\$1,020	2.3		2,346.00
Thora B Thoroddsen	\$950	52.4		49,780.00
Anthony Perrella	\$605	11.6		7,018.00
Total Professional Hours and Fees		67.9	\$	61,096.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
 Code: 20006554P00002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/04/2023	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley, R. Slack, T. Tsekerides, C. Bonk. J. Ollestad (all Weil) D. Rieger-Paganis, J. Nelson (all AlixPartners) re: CUBI dispute	0.8
01/04/2023	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley, R. Slack, T. Tsekerides, C. Bonk. J. Ollestad (all Weil) D. Rieger-Paganis, J. Nelson (all AlixPartners) re: CUBI dispute	0.8
01/04/2023	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) re: CUBI dispute, claims, and contracts	0.2
01/05/2023	JN	Review CUBI motion stipulation and order	0.4
01/27/2023	DCR	Review CUBI correspondence.	0.8
01/30/2023	JN	Review draft response letters to partner bank transition requests	0.3
Total Professional Hours			3.3



Kabbage, Inc. d/b/a Kservicing
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Suite 383
Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
Code: 20006554P00002.1.16

PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,220	1.6	\$	1,952.00
James Nelson	\$1,020	1.7		1,734.00
Total Professional Hours and Fees		3.3	\$	3,686.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
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Re: Preparation & Attend Court Hearing
 Code: 20006554P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/17/2023	JN	Review Plan and Disclosure Statement, along with supporting analysis, in preparation for court hearing	1.8
01/18/2023	JN	Review Plan and Disclosure Statement, along with supporting analysis, in preparation for court hearing	1.4
01/19/2023	DCR	Attend Plan and Disclosure Statement court hearing	1.0
01/19/2023	JN	Attend Plan and Disclosure Statement court hearing	1.0
01/19/2023	TBT	Listen to Disclosure Statement Hearing	0.9
Total Professional Hours			6.1



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Preparation & Attend Court Hearing
Code: 20006554P00002.1.17

PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,220	1.0	\$	1,220.00
James Nelson	\$1,020	4.2		4,284.00
Thora B Thoroddsen	\$950	0.9		855.00
Total Professional Hours and Fees		6.1	\$	6,359.00



Kabbage, Inc. d/b/a Kservicing
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Re: Fee Applications & Fee Applications
 Code: 20006554P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/07/2023	LMB	Prepare professional fees for Third Monthly Fee Application (December 2022)	2.4
01/08/2023	LMB	Prepare professional fees for Third Monthly Fee Application (December 2022)	2.6
01/15/2023	LMB	Prepare professional fees for 3rd Monthly Fee Application (December 2022)	2.2
01/17/2023	LMB	Prepare professional fees for December 2022 monthly fee statement	2.0
01/18/2023	AP	Prepare professional fees for December 2022 monthly fee application	1.8
01/18/2023	LMB	Continue to prepare professional fees for December 2022 monthly fee application	0.8
01/19/2023	JN	Review draft Third Monthly Fee Application (December 2022)	0.6
01/19/2023	LMB	Prepare schedule/exhibit workbook for Third Monthly Fee Application (December 2022)	0.8
01/19/2023	LMB	Prepare Third Monthly Fee Application (December 2022)	1.2
01/20/2023	JN	Review draft Third Monthly Fee Application (December 2022)	1.2
01/23/2023	HES	Review Third Monthly Fee Application (December 2022)	0.2
01/23/2023	LMB	Continue preparation of Third Monthly Fee Application, supporting schedules and exhibits	1.0
01/23/2023	LMB	Revise Third Monthly Fee Application, supporting schedules and exhibits (December 2022)	0.8
01/23/2023	LMB	Update fee application status chart	0.2
01/24/2023	JN	Review Third Monthly Fee Application (December 2022)	0.7
01/24/2023	LMB	Update fee application status chart	0.2
01/24/2023	LMB	Email to N. Hwangpo (Weil) attaching Third Monthly Fee Application (December 2022)	0.2
01/24/2023	LMB	Finalize Third Monthly Fee Application (December 2022)	0.4
01/24/2023	LMB	Prepare draft of First Interim Fee Application	1.5
01/25/2023	LMB	Prepare schedule workbook for First Interim Fee Application	1.2
Total Professional Hours			22.0



Kabbage, Inc. d/b/a Kservicing
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Re: Fee Applications & Fee Applications
Code: 20006554P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	2.5	\$	2,550.00
Heather E Saydah	\$550	0.2		110.00
Anthony Perrella	\$605	1.8		1,089.00
Lisa Marie Bonito	\$500	17.5		8,750.00
Total Professional Hours and Fees		22.0	\$	12,499.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
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Re: Loan Transfer Activities
Code: 20006554P00002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	JN	Attend call with C. Bentley (Weil) re: loan transfer activities	0.2
01/09/2023	JN	Conduct research on IT data schematic for data transfer	1.4
01/18/2023	JN	Attend call with C. Bentley (Weil) J. Nelson, T. Thoroddsen (all AlixPartners) re: transfer mechanics, KS Direct PPP and Legacy Loans	0.2
01/18/2023	TBT	Attend call with C. Bentley (Weil) J. Nelson, T. Thoroddsen (all AlixPartners) re: transfer mechanics, KS Direct PPP and Legacy Loans	0.2
01/25/2023	JN	Review data migration information template in preparation for transition planning meeting	0.7
01/26/2023	JN	Attend call with C. Arthur, C. Bentley, N. Hwangpo(all Weil) S. Kafiti, D. Evans (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: loan transfer process	1.1
01/26/2023	JN	Attend call with M. Kennedy (Chilmark) re: loan transition update	0.3
01/26/2023	JMK	Attend call with C. Arthur, C. Bentley, N. Hwangpo(all Weil) S. Kafiti, D. Evans (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: loan transfer process	1.1
01/26/2023	TBT	Attend call with C. Arthur, C. Bentley, N. Hwangpo(all Weil) S. Kafiti, D. Evans (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: loan transfer process	1.1
01/27/2023	JN	Review correspondence regarding CUBI transition and payment reconciliation	0.6
01/27/2023	TBT	Review correspondence from C. Arthur (Weil) re: CUBI transition plan	0.1
01/27/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: CUBI transition plan	0.1
01/30/2023	DCR	Attend standing check-in call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: loan processing and loan transferring process	1.0
01/30/2023	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners)re: cost-per-loan updates and loan transition cost analysis	0.3
01/30/2023	JN	Attend standing check-in call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: loan processing and loan transferring process	1.0
01/30/2023	JN	Attend call with D. Evans (KServicing) re: loan transition cost estimate	0.4
01/30/2023	JN	Review draft loan transition activities schedule	0.6
01/30/2023	JN	Review draft loan transition cost analysis	0.4
01/30/2023	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners)re: cost-per-loan updates and loan transition cost analysis	0.3
01/30/2023	TBT	Attend standing check-in call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: loan processing and loan transferring process	1.0
01/30/2023	TBT	Review correspondence from C. Arthur (Weil) re: draft letter to CUBI regarding loan transitioning	0.1
01/30/2023	TBT	Review correspondence from D. Evans (KServicing) re: Day to Day transition draft	0.1
01/30/2023	TBT	Review correspondence from S. Kafiti (KServicing) re: CUBI transfer plan	0.1
01/30/2023	TBT	Review updated loan servicing day-to-day transition from D. Evans (KServicing)	0.5
01/31/2023	JN	Review partner bank transition request details	0.4
01/31/2023	TBT	Review response from S. Kafiti (KServicing) re: CUBI transition plan	0.1
Total Professional Hours			13.4



Kabbage, Inc. d/b/a Kservicing
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Suite 383
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Re: Loan Transfer Activities
Code: 20006554P00002.1.21

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,220	1.0	\$	1,220.00
James Nelson	\$1,020	7.6		7,752.00
Thora B Thoroddsen	\$950	3.4		3,230.00
John M Katsigeorgis	\$860	1.1		946.00
Nicholas LoBiondo	\$605	0.3		181.50
Total Professional Hours and Fees		13.4	\$	13,329.50



Kabbage, Inc. d/b/a Kservicing
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Suite 383
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Re: Chapter 11 Process / Case Management
Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/18/2023	JN	Travel from Boston to Wilmington for court hearing	3.5
01/19/2023	JN	Travel from Wilmington to Boston for court hearing	3.5
Total Professional Hours			7.0



Kabbage, Inc. d/b/a Kservicing
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Suite 383
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Re: Travel Time
Code: 20006554P00002.1.31

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$1,020	7.0	\$	7,140.00
Total Professional Hours and Fees		7.0	\$	7,140.00
Less 50% Travel				(3,570.00)
Total Professional Fees			\$	3,570.00