

Exhibit A

Kabbage, Inc.
 Attn: Holly Loiseau
 KServicing, Inc.
 730 Peachtree Street NE, Suite 470
 Atlanta GA 30308

February 1, 2023
 Invoice 676412
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 Client # 767622

Matter # 225120

For services through December 31, 2022
 relating to Case Administration

12/01/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/01/22	Coordinate calendar updates per A. Steele (.1); Revise critical dates calendar (.1)			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/02/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/02/22	Prepare and circulate docket distributions to counsel (.2); Coordinate calendar updates (.1)			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/05/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/05/22	Prepare and circulate docket distribution to counsel (.1); Revise critical dates and coordinate calendar updates (.3)			
Paralegal	M. Lynzy McGee	0.40 hrs.	315.00	\$126.00
12/06/22	Review revised case update document			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/06/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/07/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00

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12/07/22	Revise critical dates and coordinate calendar updates (.3); Prepare and circulate docket distributions to counsel (.4)			
Paralegal	M. Lynzy McGee	0.70 hrs.	315.00	\$220.50
12/08/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/08/22	Revise critical dates and coordinate calendar updates (.8); Prepare and circulate docket distribution to counsel (.1)			
Paralegal	M. Lynzy McGee	0.90 hrs.	315.00	\$283.50
12/08/22	Correspondence with Omni re: issue with certain filing posted to case website			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/09/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/09/22	Coordinate service of motion to seal			
Paralegal	Sherry L. Pitman	0.10 hrs.	315.00	\$31.50
12/12/22	Revise critical dates and coordinate calendar updates			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/13/22	Review critical dates calendar			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/18/22	Review revised WIP report			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/21/22	Prepare and circulate docket distribution to counsel (.1); Revise critical dates and coordinate calendar updates (.2)			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/27/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00

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12/27/22	Revise critical dates and coordinate calendar updates			
Paralegal	M. Lynzy McGee	0.50 hrs.	315.00	\$157.50
12/28/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00
12/28/22	Revise critical dates and coordinate calendar updates (.3); Prepare and circulate docket distribution to counsel (.1)			
Paralegal	M. Lynzy McGee	0.40 hrs.	315.00	\$126.00
12/29/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.20 hrs.	1,100.00	\$220.00
12/29/22	Prepare and circulate docket distributions to counsel			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/30/22	Review docket updates			
Director	Daniel J. DeFranceschi	0.10 hrs.	1,100.00	\$110.00

Total Fees for Professional Services	\$3,001.00
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TOTAL DUE FOR THIS INVOICE	\$3,001.00
BALANCE BROUGHT FORWARD	\$8,209.80
TOTAL DUE FOR THIS MATTER	\$11,210.80

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Matter # 225120

For services through December 31, 2022
 relating to Creditor Inquiries

12/05/22	Review voicemail messages from creditors			
Associate	Huiqi Vicky Liu	1.10 hrs.	475.00	\$522.50
12/06/22	Review messages from creditors' calls (.4); Review voicemail messages from creditors (1.5); Return creditors' calls re: bankruptcy notice (2.5)			
Associate	Huiqi Vicky Liu	4.40 hrs.	475.00	\$2,090.00
12/07/22	Return creditors' calls			
Associate	Huiqi Vicky Liu	0.60 hrs.	475.00	\$285.00
12/12/22	Review voice messages received from potential creditors (.5); Emails with M. Milana re: returning creditors' calls (.4)			
Associate	Huiqi Vicky Liu	0.90 hrs.	475.00	\$427.50
12/12/22	Correspondence with H. Liu re: creditor inbound calls and related issues (.2); Correspondence with A. Suarez and the company re: same (.5)			
Associate	Matthew P. Milana	0.70 hrs.	600.00	\$420.00
12/13/22	Return creditors' calls			
Associate	Huiqi Vicky Liu	2.10 hrs.	475.00	\$997.50
12/14/22	Review voice messages from creditors			
Associate	Huiqi Vicky Liu	0.30 hrs.	475.00	\$142.50
12/15/22	Return creditors' calls			
Associate	Huiqi Vicky Liu	1.80 hrs.	475.00	\$855.00
12/16/22	Review voice messages from creditors			
Associate	Huiqi Vicky Liu	0.10 hrs.	475.00	\$47.50

Total Fees for Professional Services

\$5,787.50

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730 Peachtree Street NE, Suite 470
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Matter # 225120

TOTAL DUE FOR THIS INVOICE	<u>\$5,787.50</u>
BALANCE BROUGHT FORWARD	<u>\$499.70</u>
TOTAL DUE FOR THIS MATTER	\$6,287.20

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Matter # 225120

For services through December 31, 2022
 relating to Meeting

12/05/22	Attend call re: case updates with Z. Shapiro and N. Hwangpo			
Director	Amanda R. Steele	0.50 hrs.	875.00	\$437.50
12/05/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/05/22	Attend update call with WGM and A. Steele (.5); Attend small group call (.4); Prepare for and attend management call (.8)			
Director	Zachary I. Shapiro	1.70 hrs.	850.00	\$1,445.00
12/07/22	Prepare for and attend small group call			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00
12/08/22	Prepare for and attend management call			
Director	Zachary I. Shapiro	0.80 hrs.	850.00	\$680.00
12/09/22	Attend case update call with Z. Shapiro and N. Hwangpo			
Director	Amanda R. Steele	0.70 hrs.	875.00	\$612.50
12/09/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.70 hrs.	600.00	\$420.00
12/09/22	Prepare for and attend small group meeting with AP and WGM (.5); Prepare for and attend management call (.7); Prepare for and attend case update call (.6)			
Director	Zachary I. Shapiro	1.80 hrs.	850.00	\$1,530.00
12/12/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.70 hrs.	600.00	\$420.00

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12/12/22	Prepare for and attend small group call (.5); Prepare for and attend management call (1.0); Prepare for and attend call with WGM and RLF re: update (.7)			
Director	Zachary I. Shapiro	2.20 hrs.	850.00	\$1,870.00
12/14/22	Attend call with Z. Shapiro and N. Hwangpo re: case updates			
Director	Amanda R. Steele	0.80 hrs.	875.00	\$700.00
12/14/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	1.00 hrs.	600.00	\$600.00
12/14/22	Attend small group call (.5); Prepare for and attend update call with RLF and WGM (.8)			
Director	Zachary I. Shapiro	1.30 hrs.	850.00	\$1,105.00
12/15/22	Prepare for and attend management call			
Director	Zachary I. Shapiro	0.80 hrs.	850.00	\$680.00
12/16/22	Attend case update call with Z. Shapiro, N. Hwangpo and C. Bentley			
Director	Amanda R. Steele	0.60 hrs.	875.00	\$525.00
12/16/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.70 hrs.	600.00	\$420.00
12/16/22	Prepare for and attend call with WGM and RLF re: update (.6); Call with N. Hwangpo re: same (.4); Prepare for and attend small group call (.5)			
Director	Zachary I. Shapiro	1.50 hrs.	850.00	\$1,275.00
12/19/22	Attend case update call with Z. Shapiro and N. Hwangpo			
Director	Amanda R. Steele	0.50 hrs.	875.00	\$437.50
12/19/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00
12/21/22	Call with Z. Shapiro and N. Hwangpo re: case updates			
Director	Amanda R. Steele	0.50 hrs.	875.00	\$437.50

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12/21/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00
12/21/22	Prepare for and attend small group call with WGM and AP (.5); Prepare for and attend call with WGM and RLF (.8)			
Director	Zachary I. Shapiro	1.30 hrs.	850.00	\$1,105.00
12/22/22	Prepare for and attend management call			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00
12/23/22	Attend call re: case updates with Z. Shapiro and N. Hwangpo			
Director	Amanda R. Steele	0.70 hrs.	875.00	\$612.50
12/23/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/23/22	Prepare for and attend small group call (.5); Attend update call with WGM and RLF (.7); Call with N. Hwangpo re: same (.3)			
Director	Zachary I. Shapiro	1.50 hrs.	850.00	\$1,275.00
12/27/22	Prepare for and attend small group call with AP and WGM (.5); Prepare for and attend management call (1.0); Call with N. Hwangpo re: work in process (.3)			
Director	Zachary I. Shapiro	1.80 hrs.	850.00	\$1,530.00
12/28/22	Attend case update call with Z. Shapiro, N. Hwangpo and C. Bentley			
Director	Amanda R. Steele	0.90 hrs.	875.00	\$787.50
12/28/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.80 hrs.	600.00	\$480.00
12/28/22	Prepare for and attend update call with WGM and RLF (.9); Attend small group call (.5)			
Director	Zachary I. Shapiro	1.40 hrs.	850.00	\$1,190.00

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12/29/22	Prepare for and attend management call			
Director	Zachary I. Shapiro	1.00 hrs.	850.00	\$850.00
12/30/22	Attend Zoom case update call with A. Steele, Z. Shapiro and Weil team			
Associate	Matthew P. Milana	0.80 hrs.	600.00	\$480.00
12/30/22	Attend call with WGM and RLF re: work in process			
Director	Zachary I. Shapiro	1.40 hrs.	850.00	\$1,190.00

Total Fees for Professional Services	\$25,245.00
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TOTAL DUE FOR THIS INVOICE	\$25,245.00
BALANCE BROUGHT FORWARD	\$12,251.01
TOTAL DUE FOR THIS MATTER	\$37,496.01

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Matter # 225120

For services through December 31, 2022
 relating to Executory Contracts/Unexpired Leases

12/28/22	Correspondence with D. Parker-Thompson re: CARES Act research related to motion for extension of 365(d)(4) deadline (.2); Review research re: same (.2); Review and comment on draft motion to extend deadline to assume or reject unexpired leases (.9)			
Associate	Matthew P. Milana	1.30 hrs.	600.00	\$780.00
12/28/22	Research re: 365(d)(4) extensions (.3); Call with N. Hwangpo re: same (.2)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00

Total Fees for Professional Services	<u>\$1,205.00</u>
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TOTAL DUE FOR THIS INVOICE	<u>\$1,205.00</u>
BALANCE BROUGHT FORWARD	<u>\$442.00</u>
TOTAL DUE FOR THIS MATTER	<u>\$1,647.00</u>

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Matter # 225120

For services through December 31, 2022
 relating to Plan of Reorganization/Disclosure Statement

12/01/22	Review notice of continuance of disclosure statement hearing (.1); Emails with Z. Shapiro re: same (.1)			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/01/22	Correspondence with M. Milana regarding notice adjourning disclosure statement hearing			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/01/22	Revise notice of continued disclosure statement hearing (.1); Correspondence with Z. Shapiro and Weil team re: same (.1)			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/01/22	Assist with preparation for filing notice of continued hearing date (1.6); Organize, finalize and file notice of continued disclosure statement hearing (.3); Coordinate service of same (.1)			
Paralegal	Rebecca V. Speaker	2.00 hrs.	315.00	\$630.00
12/01/22	Review notice of continuance (.1); Correspondence with A. Steele re: same (.1); Correspondence with M. Milana re: same (.1)			
Director	Zachary I. Shapiro	0.30 hrs.	850.00	\$255.00
12/06/22	Review plan and disclosure statement in preparation for call (1.4); Prepare for and attend call with WGM and AP re: plan issues (1.6)			
Director	Zachary I. Shapiro	3.00 hrs.	850.00	\$2,550.00
12/07/22	Call with Z. Shapiro re: disclosure statement order (.4); Review and comment on disclosure statement order (1.5)			
Director	Amanda R. Steele	1.90 hrs.	875.00	\$1,662.50

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12/07/22	Call with A. Steele re: disclosure statement order (.4); Review plan, disclosure statement and disclosure statement order (.6); Call with N. Hwangpo re: same (.4); Research re: same (.2)			
Director	Zachary I. Shapiro	1.80 hrs.	850.00	\$1,530.00
12/08/22	Call with Z. Shapiro re: changes to disclosure statement (.5); Review changes to disclosure statement (.2)			
Director	Amanda R. Steele	0.70 hrs.	875.00	\$612.50
12/08/22	Call with A. Steele re: disclosure statement (.5); Review plan and disclosure statement (.3); Call with N. Hwangpo re: same (.4); Review revisions to plan (.2)			
Director	Zachary I. Shapiro	1.40 hrs.	850.00	\$1,190.00
12/12/22	Review revised draft of plan and disclosure statement			
Director	Amanda R. Steele	0.80 hrs.	875.00	\$700.00
12/12/22	Call with A. Steele re: disclosure statement (.5); Review changes (.1); Call with N. Hwangpo re: same (.4); Further review of changes (.5)			
Director	Zachary I. Shapiro	1.50 hrs.	850.00	\$1,275.00
12/16/22	Email to H. Liu re: plan research			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/16/22	Research re: Plan issues			
Associate	Huiqi Vicky Liu	0.80 hrs.	475.00	\$380.00
12/16/22	Correspondence with A. Steele re: plan research (.1); Correspondence with V. Liu re: same (.1); Review plan revisions and comment on same (.7)			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00
12/17/22	Research re: Plan issues			
Associate	Huiqi Vicky Liu	2.70 hrs.	475.00	\$1,282.50
12/18/22	Research re: Plan issues			
Associate	Huiqi Vicky Liu	1.40 hrs.	475.00	\$665.00

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12/19/22	Review chart re: Plan issues (.1); Emails with Z. Shapiro re: changes to chart (.1); Review comments to chart (.1); Email to Z. Shapiro re: plan and ballot issues (.1); Review plan comments in preparation for call (.4); Attend call re: plan comments with Z. Shapiro, N. Hwangpo; C. Bentley and E. Ruocco (3.1)			
Director	Amanda R. Steele	3.90 hrs.	875.00	\$3,412.50
12/19/22	Research re: Plan issues			
Associate	Huiqi Vicky Liu	5.60 hrs.	475.00	\$2,660.00
12/19/22	Review relevant local rules and correspondence with L. Castillo re: notice and objection deadline requirements for exclusivity extension motion			
Associate	Matthew P. Milana	0.30 hrs.	600.00	\$180.00
12/19/22	Review plan research (.2); Comment on same (.3); Correspondence with A. Steele re: same (.1); Review plan comments in preparation for call (1.8); Attend call with RLF and WGM team re: same (3.0); Call with N. Hwangpo re: plan issues (.4)			
Director	Zachary I. Shapiro	5.80 hrs.	850.00	\$4,930.00
12/20/22	Attend call with Z. Shapiro, Alix team and Weil team re: recovery analysis (1.4); Email to D. Parker-Thompson re: disclosure statement issues (.1)			
Director	Amanda R. Steele	1.50 hrs.	875.00	\$1,312.50
12/20/22	Correspondence with D. Parker-Thompson re: solicitation procedures and related dates (.2); Call with A. Steele and Z. Shapiro re: research related to Plan issues (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/20/22	Attend call with WGM and AP teams re: plan issues (1.4); Review plan revisions (.2); Correspondence with N. Hwangpo re: same (.2)			
Director	Zachary I. Shapiro	1.80 hrs.	850.00	\$1,530.00
12/20/22	Research re: Plan issues			
Associate	Zachary J. Javorsky	1.50 hrs.	425.00	\$637.50

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12/21/22	Call with Z. Shapiro, N. Hwangpo, C. Bentley and E. Ruocco re: plan comments (1.1); Call Z. Shapiro, N. Hwangpo, C. Arthur, S. Rodriguez and A. Pafford re: issues related to Plan (.7); Review comments to Plan (.2); Emails with Z. Shapiro re: comments to ballots and disclosure statement (.2)			
Director	Amanda R. Steele	2.20 hrs.	875.00	\$1,925.00
12/21/22	Research re: Plan issues			
Associate	Matthew P. Milana	2.30 hrs.	600.00	\$1,380.00
12/21/22	Review plan revisions in preparation for call (.6); Calls with RLF and WGM team re: plan comments (1.1); Call with WGM and MGW teams re: same (.7); Review plan revisions (.4); Correspondence with A. Steele re: plan solicitation issues (.3)			
Director	Zachary I. Shapiro	3.40 hrs.	850.00	\$2,890.00
12/21/22	Research re: Plan issues			
Associate	Zachary J. Javorsky	1.30 hrs.	425.00	\$552.50
12/22/22	Attend call with Z. Shapiro, Alix team and Weil team re: liquidation analysis (.8); Review updated recovery analysis (.1)			
Director	Amanda R. Steele	0.90 hrs.	875.00	\$787.50
12/22/22	Research re: Plan issues (4.2); Research re: solicitation procedures issues (2.8)			
Associate	Huiqi Vicky Liu	7.00 hrs.	475.00	\$3,325.00
12/22/22	Research and draft summary chart of same re: precedent release language in confirmed liquidating plans			
Associate	Matthew P. Milana	1.40 hrs.	600.00	\$840.00
12/22/22	Attend call with RLF, AP and WGM re: plan issues (.8); Review updated liquidation analysis (.4); Provide comments to same (.2)			
Director	Zachary I. Shapiro	1.40 hrs.	850.00	\$1,190.00

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12/23/22	Emails with Z. Shapiro re: changes to plan and disclosure statement (.3); Review and comment to revised disclosure statement order (.5); Review changes to plan and disclosure statement (.3); Review revised liquidation analysis (.4)			
Director	Amanda R. Steele	1.50 hrs.	875.00	\$1,312.50
12/23/22	Correspondence with A. Steele re: plan changes (.3); Review revised solicitation documents (.4); Review plan and comment on same (.8); Review liquidation analysis and comment on same (.7); Review and comment on plan documents in connection with external distribution (2.2)			
Director	Zachary I. Shapiro	4.40 hrs.	850.00	\$3,740.00
12/25/22	Research re: Plan issues			
Associate	Huiqi Vicky Liu	1.40 hrs.	475.00	\$665.00
12/26/22	Review revised liquidation analysis			
Director	Amanda R. Steele	0.40 hrs.	875.00	\$350.00
12/26/22	Review draft liquidation analysis and correspondence re: same			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00
12/26/22	Review liquidation analysis (.4); Call with AP re: same (.2); Call with N. Hwangpo re: same (.4)			
Director	Zachary I. Shapiro	1.00 hrs.	850.00	\$850.00
12/27/22	Review research on Plan issues (.2); Call with N. Hwangpo, C. Bentley, Z. Shapiro and AlixPartners team re: liquidation analysis (1.0); Research re: third party releases and email to C. Arthur re: same (.4); Email to H. Liu re: third party releases (.1); Review revised drafts of liquidation analysis (.6); Review revised disclosure statement order (.1)			
Director	Amanda R. Steele	2.40 hrs.	875.00	\$2,100.00
12/27/22	Research re: debtor release issues			
Associate	Huiqi Vicky Liu	5.10 hrs.	475.00	\$2,422.50
12/27/22	Review and revise research chart re: liquidating plans			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00

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12/27/22	Review and comment on plan research (.4); Call with WGM and AP re: plan issues and liquidation analysis (1.0); Correspondence with C. Arthur re: plan (.1); Correspondence with A. Steele re: same (.2); Review liquidation analysis (.8); Call with AP re: same (.3); Review solicitation documents (.2)			
Director	Zachary I. Shapiro	3.00 hrs.	850.00	\$2,550.00
12/28/22	Research re: debtor release issues			
Associate	Huiqi Vicky Liu	3.40 hrs.	475.00	\$1,615.00
12/28/22	Review plan research			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00
12/29/22	Review Fed comments to plan (.3); Review research re: debtor releases and draft email outlining same to C. Arthur (.6); Attend call with Z. Shapiro, N. Hwangpo, C. Arthur, C. Bentley and E. Ruocco re: plan and disclosure statement (1.2); Email to Z. Shapiro and M. Milana re plan and disclosure statement (.1); Review and revise plan definition (.2); Emails with Z. Shapiro re: same (.2)			
Director	Amanda R. Steele	2.60 hrs.	875.00	\$2,275.00
12/29/22	Draft notice of blackline of revised disclosure statement and plan (.4); Draft notice of blackline of revised disclosure statement order (.5)			
Associate	Huiqi Vicky Liu	0.90 hrs.	475.00	\$427.50
12/29/22	Correspondence with M. Milana regarding plan-related filings			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/29/22	Correspondence with Z. Shapiro re: filing amended plan, disclosure statement, and disclosure statement order			
Associate	Matthew P. Milana	0.30 hrs.	600.00	\$180.00
12/29/22	Review comments (.6); Research re: same (.2); Review results of plan research (.4); Attend call with WGM and RLF team re: plan and disclosure statement (1.2); Correspondence with A. Steele re: same (.1); Review and revise plan (.4); Correspondence with A. Steele re: same (.2)			
Director	Zachary I. Shapiro	3.10 hrs.	850.00	\$2,635.00

Kabbage, Inc.
 Attn: Holly Loiseau
 KServicing, Inc.
 730 Peachtree Street NE, Suite 470
 Atlanta GA 30308

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12/30/22	Review changes to plan and disclosure statement (.7); Calls (x2) with Z. Shapiro re: changes to plan (.3); Call with Z. Shapiro and N. Hwangpo re: case update and comments to plan and disclosure statement (1.4); Emails with M. Milana and Z. Shapiro re: plan and disclosure statement filings (.4); Review comments from CRB to plan and disclosure statement (.3); Review plan research questions (.1); Review revised plan documents (.7)			
Director	Amanda R. Steele	3.90 hrs.	875.00	\$3,412.50
12/30/22	Review amended plan and related plan documents			
Director	Daniel J. DeFranceschi	0.40 hrs.	1,100.00	\$440.00
12/30/22	Draft notice of blackline of revised disclosure statement and plan (.1); Draft notice of blackline of revised disclosure statement order (.6); Review email from Z. Shapiro re: research re: plan and disclosure statement issues (.2)			
Associate	Huiqi Vicky Liu	0.90 hrs.	475.00	\$427.50
12/30/22	Correspondence with M. Milana regarding plan-related filings			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/30/22	Correspondence with Z. Shapiro and Weil team re: amended plan, disclosure statement, and disclosure statement order (.4); Review and revise notice of amended plan and disclosure statement and prepare same with exhibits for filing (.4); Review and revise notice of amended disclosure statement order and prepare same with exhibits for filing (.5); Correspondence with Z. Shapiro re: research related to certain plan issues (.3)			
Associate	Matthew P. Milana	1.60 hrs.	600.00	\$960.00
12/30/22	Organize amended plan for filing (.2); Finalize and file same (.2); Organize amended disclosure statement for filing (.2); Finalize and file same (.2); Organize plan and disclosure statement blacklines for filing (.2); Finalize and file same (.2); Organize notice of revised solicitation procedures motion for filing (.2); Finalize and file same (.2); Coordinate service of plan documents (.1)			
Paralegal	Rebecca V. Speaker	1.70 hrs.	315.00	\$535.50

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12/30/22	Review and comment on solicitation documents, including plan and disclosure statement (1.3); Review, revise and finalize same for filing (.4); Call with N. Hwangpo re: same (.5); Further review filed documents (.2); Review issues list (.5); Research re: same (.4); Correspondence with WGM team re: same (.3); Correspondence with C. Arthur re: same (.1)			
Director	Zachary I. Shapiro	3.70 hrs.	850.00	\$3,145.00

Total Fees for Professional Services	\$73,039.00
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TOTAL DUE FOR THIS INVOICE	\$73,039.00
BALANCE BROUGHT FORWARD	\$15,040.91
TOTAL DUE FOR THIS MATTER	\$88,079.91

Kabbage, Inc.
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Matter # 225120

For services through December 31, 2022
 relating to Use, Sale of Assets

12/12/22	Review and comment on cash management order			
Director	Amanda R. Steele	0.30 hrs.	875.00	\$262.50
12/14/22	Emails with Z. Shapiro re: cash management motion			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/14/22	Review and revise final cash management order (.3); Prepare blackline (.1); Correspondence with Z. Shapiro and Weil team re: same (.2)			
Associate	Matthew P. Milana	0.60 hrs.	600.00	\$360.00

Total Fees for Professional Services \$797.50

TOTAL DUE FOR THIS INVOICE	\$797.50
BALANCE BROUGHT FORWARD	\$2,334.40
TOTAL DUE FOR THIS MATTER	\$3,131.90

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Matter # 225120

For services through December 31, 2022
 relating to Cash Collateral/DIP Financing

12/02/22	Review UDA (.2); Correspondence with WGM re: same (.2); Correspondence with UST re: Same (.1)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00
12/12/22	Review and comment on cash management order (.5); Correspondence with A. Steele re: same (.1); Call with UST re: same (.3); Call with N. Hwangpo re: same (.2)			
Director	Zachary I. Shapiro	1.10 hrs.	850.00	\$935.00
12/14/22	Correspondence with A. Steele re: cash management (.2); Further revisions to order (.4); Correspondence with M. Milana re: same (.2)			
Director	Zachary I. Shapiro	0.80 hrs.	850.00	\$680.00

Total Fees for Professional Services \$2,040.00

TOTAL DUE FOR THIS INVOICE	\$2,040.00
BALANCE BROUGHT FORWARD	\$4,267.29
TOTAL DUE FOR THIS MATTER	\$6,307.29

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Matter # 225120

For services through December 31, 2022
 relating to Claims Administration

12/08/22	Emails with Z. Shapiro re: admin motion (.3); Review claims related to admin motion (.2); Call with Z. Shapiro re: admin motion (.3)			
Director	Amanda R. Steele	0.80 hrs.	875.00	\$700.00
12/08/22	Review motion for administrative expense claim filed by The Juneau Group (.2); Correspondence with Z. Shapiro and Court re: same (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/08/22	Correspondence with A. Steele re: motion (.3); Review motion and related claims (.4); Call with A. Steele re: same (.3); Correspondence with M. Milana re: same (.2)			
Director	Zachary I. Shapiro	1.20 hrs.	850.00	\$1,020.00
12/10/22	Emails with Z. Shapiro, N. Hwangpo and H. Liu re: claim objections			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/10/22	Research re: claims objection for voting purposes			
Associate	Huiqi Vicky Liu	1.50 hrs.	475.00	\$712.50
12/10/22	Correspondence with N. Hwangpo re: claim objections			
Director	Zachary I. Shapiro	0.30 hrs.	850.00	\$255.00
12/11/22	Review claims summary analysis			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/11/22	Review claims summary			
Director	Zachary I. Shapiro	0.10 hrs.	850.00	\$85.00
12/12/22	Research re: claims objection issues			
Associate	Huiqi Vicky Liu	0.90 hrs.	475.00	\$427.50

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12/12/22	Correspondence with V. Liu re: claim objections (.3); Research re: same (.3)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00
12/13/22	Call with Z. Shapiro re: claim summary chart (.5); Review claims summary chart (.1)			
Director	Amanda R. Steele	0.60 hrs.	875.00	\$525.00
12/13/22	Call with A. Steele re: claim chart (.5); Review chart (.1)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00
12/14/22	Call with Z. Shapiro re: claims summary chart			
Director	Amanda R. Steele	0.30 hrs.	875.00	\$262.50
12/14/22	Research re: omnibus claim objection requirements (.5); Correspondence with L. Castillo re: same (.3)			
Associate	Matthew P. Milana	0.80 hrs.	600.00	\$480.00
12/14/22	Call with A. Steele re: claim chart			
Director	Zachary I. Shapiro	0.30 hrs.	850.00	\$255.00
12/15/22	Review and revise draft claims objection memorandum and research re: local rules related to same (1.8); Correspondence with L. Castillo re: claims objection memorandum (.2)			
Associate	Matthew P. Milana	2.00 hrs.	600.00	\$1,200.00
12/15/22	Review and comment on claims chart (.6); Correspondence with M. Milana re: same (.1)			
Director	Zachary I. Shapiro	0.70 hrs.	850.00	\$595.00
12/19/22	Review email from Z. Shapiro re: administrative claim issue			
Associate	Huiqi Vicky Liu	0.10 hrs.	475.00	\$47.50
12/19/22	Review solicitation procedures order re: objections and disallowance of claims and related voting issues (.2); Correspondence with Z. Shapiro re: same (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00

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Matter # 225120

12/19/22	Correspondence with V. Liu re: claim research (.2); Review claims chart (.2); Correspondence with M. Milana re: voting objections (.2); Review DS order re: same (.1)			
Director	Zachary I. Shapiro	0.70 hrs.	850.00	\$595.00
12/20/22	Call with Z. Shapiro, N. Hwangpo, E. Ruocco and M. Milana re: claim analysis (.7); Attend further call with Z. Shapiro, N. Hwangpo, E. Ruocco and M. Milana re: claim analysis (.7)			
Director	Amanda R. Steele	1.40 hrs.	875.00	\$1,225.00
12/20/22	Review Juneau Group's administrative claim motion (.6); Research re: objection to administrative claim motion issues (5.4)			
Associate	Huiqi Vicky Liu	6.00 hrs.	475.00	\$2,850.00
12/20/22	Attend Zoom claim objection call with A. Steele and Z. Shapiro and Weil team			
Associate	Matthew P. Milana	2.00 hrs.	600.00	\$1,200.00
12/20/22	Attend calls with RLF and WGM teams re: claims objection			
Director	Zachary I. Shapiro	1.50 hrs.	850.00	\$1,275.00
12/21/22	Research re: objection to administrative claim motion issues (5.7); Correspondence with M. Milano re: sample objection to administrative claim motion (.3)			
Associate	Huiqi Vicky Liu	6.00 hrs.	475.00	\$2,850.00
12/21/22	Review research re: objections (.4); Correspondence with M. Milana re: same (.1); Correspondence with V. Liu re: same (.1)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00
12/21/22	Review revise CUBI objection (.7); Correspondence with M. Milana re: same (.1); Review CUBI response (.8)			
Director	Zachary I. Shapiro	1.60 hrs.	850.00	\$1,360.00
12/27/22	Email to M. Milana and Z. Shapiro re: claim objection			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50

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12/27/22	Research re: claims objections and correspondence with L. Castillo re: same (.5); Further research re: claim objections and correspondence with D. Parker-Thompson re: same (.4); Correspondence with A. Steele and Z. Shapiro re: claims objections (.3)			
Associate	Matthew P. Milana	1.20 hrs.	600.00	\$720.00
12/27/22	Correspondence with M. Milana re: claim objection (.1); Correspondence with A. Steele re: same (.1); Review claims chart (.2)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00

Total Fees for Professional Services	\$21,340.00
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TOTAL DUE FOR THIS INVOICE	\$21,340.00
BALANCE BROUGHT FORWARD	\$3,828.39
TOTAL DUE FOR THIS MATTER	\$25,168.39

Kabbage, Inc.
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Matter # 225120

For services through December 31, 2022
 relating to Court Hearings

12/01/22	Revise 12/6/22 hearing agenda			
Paralegal	M. Lynzy McGee	0.80 hrs.	315.00	\$252.00
12/01/22	Review hearing agenda			
Director	Zachary I. Shapiro	0.10 hrs.	850.00	\$85.00
12/02/22	Emails with Z. Shapiro and M. Milana re: cancellation of hearings			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/02/22	Review e-mail from S. Pitman re: notice of cancellation of 12/14/22 service instructions (.1) E-mail to L. McGee re: service instructions of same (.1)			
Paralegal	Barbara J. Witters	0.20 hrs.	315.00	\$63.00
12/02/22	Correspondence with M. Milana regarding 12/14/22 hearing (.1); Draft notice of cancellation regarding same (.4); Revise 12/7/22 hearing agenda (.1); Coordinate service of notice of cancellation of 12/14/22 hearing (.1)			
Paralegal	M. Lynzy McGee	0.70 hrs.	315.00	\$220.50
12/02/22	Review and revise 12/7/22 hearing agenda and correspondence with L. McGee re: same (.3); Correspondence with Z. Shapiro and Weil team re: orders entered related to 12/7/22 hearing (.2); Review, revise and prepare for filing notice canceling 12/14/22 hearing and correspondence with Z. Shapiro re: same (.3); Correspondence with Z. Shapiro and the Court re: request to cancel 12/7/22 hearing (.2)			
Associate	Matthew P. Milana	1.00 hrs.	600.00	\$600.00
12/02/22	File notice of cancellation of 12/14/22 hearing			
Paralegal	Sherry L. Pitman	0.10 hrs.	315.00	\$31.50
12/02/22	Correspondence with A. Steele re: hearing (.1); Correspondence with M. Milana re: same (.1); Call with N. Hwangpo re: same (.3)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00

Kabbage, Inc.
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12/05/22	Review agenda cancelling hearing			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/05/22	Correspondence with M. Milana and Z. Shapiro regarding 12/7/22 hearing agenda (.2); Revise same (.5); Finalize and file same (.2); Correspondence with Chambers regarding same (.1); Coordinate service of same (.1)			
Paralegal	M. Lynzy McGee	1.10 hrs.	315.00	\$346.50
12/05/22	Review and prepare for filing 12/7/22 hearing agenda and correspondence with A. Steele and L. McGee re: same			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/05/22	Review hearing agenda			
Director	Zachary I. Shapiro	0.10 hrs.	850.00	\$85.00
12/07/22	Review email from S. Pitman re: certification of counsel re: omnibus hearing date - February 2023 (.1); Review and comment re: same (.1); Email to S. Pitman re: same (.1)			
Paralegal	Barbara J. Witters	0.30 hrs.	315.00	\$94.50
12/07/22	Discuss scheduling with M. Milana			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/07/22	Correspondence with Z. Shapiro, Weil team and Court re: February omnibus hearing date			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/07/22	Draft certification of counsel regarding omnibus hearing			
Paralegal	Sherry L. Pitman	0.30 hrs.	315.00	\$94.50
12/07/22	Review correspondence re: hearing date			
Director	Zachary I. Shapiro	0.20 hrs.	850.00	\$170.00
12/08/22	Correspondence with M. Milana regarding February 2023 omnibus hearing date			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50

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Matter # 225120

12/08/22	Correspondence with C. Arthur re: February omnibus hearing date			
Associate	Matthew P. Milana	0.10 hrs.	600.00	\$60.00
12/08/22	Correspondence with M. Milana re: hearing (.1); Correspondence with C. Arthur re :same (.1)			
Director	Zachary I. Shapiro	0.20 hrs.	850.00	\$170.00
12/09/22	Correspondence with M. Milana regarding scheduling (.1); Prepare certification of counsel regarding omnibus hearing order for filing (.2)			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/09/22	Review and prepare for filing COC and proposed order scheduling February omnibus hearing			
Associate	Matthew P. Milana	0.10 hrs.	600.00	\$60.00
12/09/22	Finalize and file certification of counsel regarding scheduling of omnibus hearing date (.2); Prepare and upload order to Court site regarding same (.1)			
Paralegal	Sherry L. Pitman	0.30 hrs.	315.00	\$94.50
12/12/22	Coordinate service of omnibus hearing order and related certification			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/27/22	Draft 1/6/23 hearing agenda			
Paralegal	M. Lynzy McGee	0.40 hrs.	315.00	\$126.00
12/27/22	Correspondence with Z. Shapiro, Weil team and the Court re: confirmation hearing dates			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00
12/28/22	Emails with M. Milana and Z. Shapiro re: CUBI hearing			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/28/22	Revise 1/6/23 hearing agenda and circulate for comments (1.8); Correspondence with M. Milana regarding same (.1); Revise same and circulate for review (.6)			
Paralegal	M. Lynzy McGee	2.50 hrs.	315.00	\$787.50

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Matter # 225120

12/28/22	Correspondence with Z. Shapiro and the Court re: January omnibus hearing dates (.2); Correspondence with L. McGee re: agenda for 1/6/23 hearing (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/28/22	Correspondence with A. Steele re: hearing (.2); Correspondence with M. Milana re: same (.1); Review agenda (.2); Call with N. Hwangpo re: hearing status (.3)			
Director	Zachary I. Shapiro	0.80 hrs.	850.00	\$680.00
12/29/22	Emails with L. Morris re: 1/6 hearing			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/29/22	Revise 1/6/23 hearing agenda			
Paralegal	M. Lynzy McGee	0.40 hrs.	315.00	\$126.00
12/29/22	Correspondence with Z. Shapiro and J. Ollestad re: hearing logistics and preparation for 1/6/23 hearing			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/29/22	Correspondence with M. Milana re: hearing logistics (.2); Correspondence with WGM re: same (.1)			
Director	Zachary I. Shapiro	0.30 hrs.	850.00	\$255.00
12/30/22	Emails with Z. Shapiro and M. Milana re: January 6th hearing issues (.1); Emails with Z. Shapiro and M. Milana re: January 6th hearing (.4)			
Director	Amanda R. Steele	0.50 hrs.	875.00	\$437.50
12/30/22	Correspondence with the Court re: potential hearing dates for January and March			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/30/22	Correspondence with M. Milana re: hearing dates			
Director	Zachary I. Shapiro	0.20 hrs.	850.00	\$170.00

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12/31/22	Correspondences with Z. Shapiro re: January 6th hearing (.4); Review emails re: preparation for January 6th hearing (.2)			
Director	Amanda R. Steele	0.60 hrs.	875.00	\$525.00
12/31/22	Call with C. Arthur re: hearing and status (.5); Correspondence with A. Steele re: same (.1); Review documents in connection with same (.3)			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00

Total Fees for Professional Services	\$8,785.50
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TOTAL DUE FOR THIS INVOICE	\$8,785.50
BALANCE BROUGHT FORWARD	\$28,682.72
TOTAL DUE FOR THIS MATTER	\$37,468.22

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Matter # 225120

For services through December 31, 2022
 relating to Schedules/SOFA/U.S. Trustee Reports

12/02/22	Review signed UDA (.1); Correspondences with Z. Shapiro re: same (.1)			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/14/22	Research re: MOR requirements for signatory			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/14/22	Research re: MOR issue (.3); Correspondence with M/ Milana re: same (.1)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00
12/21/22	Review e-mail from H. Liu re: monthly operating reports - November 2022 (.1); Finalize and file re: same (.6); Coordinate service re: same (.1)			
Paralegal	Barbara J. Witters	0.80 hrs.	315.00	\$252.00
12/21/22	Review monthly operating reports for filing			
Associate	Huiqi Vicky Liu	0.80 hrs.	475.00	\$380.00

Total Fees for Professional Services \$1,267.00

TOTAL DUE FOR THIS INVOICE **\$1,267.00**

BALANCE BROUGHT FORWARD \$9,588.80

TOTAL DUE FOR THIS MATTER \$10,855.80

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Matter # 225120

For services through December 31, 2022
 relating to Employee Issue

12/05/22	Coordinate service of order regarding KERP motion and related certification (.1); Coordinate service of order regarding 363 retention and related certification (.1)			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00

Total Fees for Professional Services	<u>\$63.00</u>
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TOTAL DUE FOR THIS INVOICE	<u>\$63.00</u>
BALANCE BROUGHT FORWARD	\$3,330.40
TOTAL DUE FOR THIS MATTER	<u>\$3,393.40</u>

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Matter # 225120

For services through December 31, 2022
 relating to Litigation/Adversary Proceedings

12/01/22	Call with G. Werkhauser re: CRB issues (.1); Call with Z. Shapiro re: CRB request (.2); Email to C. Arthur and N. Hwangpo re: CRB request (.1)			
Director	Amanda R. Steele	0.40 hrs.	875.00	\$350.00
12/01/22	Review e-mail from S. Pitman re: prepped certificate of no objection for removal extension motion (.1); Review re: same (.1); E-mail to S. Pitman re: same (.1)			
Paralegal	Barbara J. Witters	0.30 hrs.	315.00	\$94.50
12/01/22	Revise and coordinate filing of certificate of no objection regarding removal extension motion (.2); Correspondence with M. Milana regarding same (.1)			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/01/22	Review and prepare CNO re: removal extension motion for filing			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/01/22	File certificate of no objection regarding extension motion (.1); Prepare and upload order to Court site regarding same (.1)			
Paralegal	Sherry L. Pitman	0.20 hrs.	315.00	\$63.00
12/01/22	Call with A. Steele re: CRB issue (.1); Correspondence with N. Hwangpo re: same (.2); Correspondence with C. Arthur re: same (.1)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00
12/05/22	Email to C. Arthur re: CRB request (.1); Conference with Z. Shapiro re: same (.1); Email to C. Bonk re: CUBI motion (.1); Call with Z. Shapiro re: CUBI motion (.1); Email to Z. Shapiro re: CRB request (.1)			
Director	Amanda R. Steele	0.50 hrs.	875.00	\$437.50
12/05/22	Coordinate service of order regarding removal extension motion and related certification			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50

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12/05/22	Correspondence with A. Steele re: CRB request (.1); Correspondence with C. Arthur re: same (.1); Attend call re: CUBI motion (.6); Correspondence with A. Steele re: CUBI (.1)			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00
12/06/22	Calls (x3) with Z. Shapiro re: CUBI motion (.5); Conference with P. Heath re: CUBI motion (.1); Review initial draft of CUBI motion (.5); Emails with Z. Shapiro re: CUBI motion (.1); Review Z. Shapiro changes to CUBI motion (.2); Review information related to CUBI motion (.1)			
Director	Amanda R. Steele	1.50 hrs.	875.00	\$1,312.50
12/06/22	Review email from Z Shapiro re: motion to enforce CUBI settlement			
Director	Daniel J. DeFranceschi	0.40 hrs.	1,100.00	\$440.00
12/06/22	Correspondence with M. Milana regarding motion to enforce settlement agreement			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/06/22	Review CUBI motion (.8); Attend call re: same (.3); Calls with A. Steele re: same (.5); Correspondence with A. Steele re: same (.2); Further comment on CUBI motion (.8); Correspondence with D. DeFranceschi re: same (.2)			
Director	Zachary I. Shapiro	2.80 hrs.	850.00	\$2,380.00
12/07/22	Call with Z. Shapiro re: CUBI motion (.1); Review and comment to revised CUBI motion (.9); Call with Z. Shapiro, T. Tsekeredis, C. Bonk and C. Arthur re: CUBI documents (.6); Review declarations to CUBI motion (.4); Call with Z. Shapiro and C. Bonk re: CUBI motion to seal (.5); Multiple calls with Z. Shapiro re: CUBI documents (.3); Review revised draft of CUBI motion (.3); Conferences with M. Milana re: CUBI documents (.2); Emails with L. McGee re: CUBI documents (.3); Emails with Z. Shapiro and C. Arthur re: motion to seal (.1); Review CUBI documents prior to filing (.2)			
Director	Amanda R. Steele	3.90 hrs.	875.00	\$3,412.50

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12/07/22	Call with Z. Shapiro re: enforcement of CUBI settlement (.1); Meeting with C. Kandestin re: enforcement of CUBI settlement (.1); Review motion papers and declarations regarding enforcement of CUBI settlement (1.8); Meeting with Z. Shapiro re: settlement enforcement motion (.4)			
Director	Daniel J. DeFranceschi	2.40 hrs.	1,100.00	\$2,640.00
12/07/22	Correspondence with M. Milana regarding motion to enforce CUBI settlement (.1); Draft notice regarding same (.2); Finalize, file and coordinate service of same (.6); Draft notice of redacted version of declarations (.4); Finalize and file sealed Williams declaration in support of same (.3); Finalize and file sealed Evans declaration in support of same (.3); Finalize, file and coordinate service of redacted Williams declaration in support of same (.3); Finalize, file and coordinate service of redacted Evans declaration in support of same (.3)			
Paralegal	M. Lynzy McGee	2.50 hrs.	315.00	\$787.50
12/07/22	Review Customers Bank's motion to enforce settlement agreement and related motion to seal (.7); Correspondence with A. Steele and Z. Shapiro re: potential motion to seal exhibits to motion to enforce settlement agreement (.2); Review and prepare for filing motion to enforce settlement agreement and related notice (.9); Review and revise notices of filing proposed redacted versions of declarations in support of motion to enforce (.3); Review and prepare for filing declarations in support of motion to enforce and related exhibits in both redacted and unredacted form (1.3); Correspondence with Z. Shapiro re: motion to enforce and related declarations (.3); Correspondence with C. Bonk re: same (.3); Review correspondence between Z. Shapiro and Weil team re: declarations and exhibits and related motion to seal (.2); Correspondence with counsel to Customers Bank re: sealed declarations in support of motion to enforce (.2)			
Associate	Matthew P. Milana	4.40 hrs.	600.00	\$2,640.00
12/07/22	Calls with A. Steele re: CUBI motion (.4); Review and comment on motion (2.5); Attend calls re: same with WGM team (.6); Review declaration (.5); Review and finalize motion and declaration (.5); Call with D. DeFranceschi re: same (.1); Correspondence with C. Kandestin re: same (.2)			
Director	Zachary I. Shapiro	4.60 hrs.	850.00	\$3,910.00

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12/08/22	Review CUBI motion (.4); Review and comment on motion to seal (1.2); Emails with M. Milana re: motion to seal (.1)			
Director	Amanda R. Steele	1.70 hrs.	875.00	\$1,487.50
12/08/22	Draft, review and revise motion to seal exhibits to declarations in support of motion to enforce CUBI settlement order (2.4); Further revise motion to seal exhibits to declarations in support of motion to enforce CUBI settlement order with comments from C. Arthur (.2); Draft email to counsel to Customers Bank re: motion to seal and Customers Bank's consent related thereto (.3); Correspondence with UST re: motion to enforce CUBI settlement and redacted and sealed declarations in support thereof (.2)			
Associate	Matthew P. Milana	3.10 hrs.	600.00	\$1,860.00
12/08/22	Review CUBI motion (.3); Review and comment on motion to seal (.5); Correspondence with M. Milana re: same (.2); Call with A. Steele re: same (.1); Calls with N. Hwangpo re: motion (.3)			
Director	Zachary I. Shapiro	1.40 hrs.	850.00	\$1,190.00
12/09/22	Review email from S. Pitman notice re: motion to file under seal exhibits to declaration in support of motion to enforce (.1); Review and comment re: same (.2); Email to S. Pitman re: comments to notice of same (.1)			
Paralegal	Barbara J. Witters	0.40 hrs.	315.00	\$126.00
12/09/22	Correspondence with counsel to Customers Bank re: motion to seal and redactions related to declarations in support of motion to enforce settlement (.2); Correspondence with Z. Shapiro and C. Arthur re: same (.1)			
Associate	Matthew P. Milana	0.30 hrs.	600.00	\$180.00
12/09/22	Draft notice regarding motion to seal exhibits to declarations (.3); Finalize, file and coordinate service of same (.2)			
Paralegal	Sherry L. Pitman	0.50 hrs.	315.00	\$157.50
12/09/22	Correspondence with M. Milana re: motion to seal (.2); Correspondence with CB counsel re: same (.1); Research re: same (.2); Correspondence with C. Arthur re: same (.1)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00

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12/16/22	Emails with Z. Shapiro re: 4007(c) deadline			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/16/22	Research re: discharge deadline (.2); Call with A. Steele re: same (.2)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00
12/19/22	Prepare for and attend small group call (.5); Attend management call (1.0); Attend update call with WGM and RLF (.5)			
Director	Zachary I. Shapiro	2.00 hrs.	850.00	\$1,700.00
12/20/22	Review objection to CUBI motion			
Director	Amanda R. Steele	0.60 hrs.	875.00	\$525.00
12/20/22	Review CUBI objection (.5); Calls with WGM re: same (.4); Further review of CUBI objection (.2)			
Director	Zachary I. Shapiro	1.10 hrs.	850.00	\$935.00
12/21/22	Review revised draft of CUBI objection (.5); Emails with M. Milana re: CUBI objection (.1); Review CUBI response to Debtors' motion to compel (.3)			
Director	Amanda R. Steele	0.90 hrs.	875.00	\$787.50
12/21/22	Review CUBI objection to debtors motion to enforce settlement agreement (.8); Review CUBI motion to seal re: dispute regarding settlement (.2)			
Director	Daniel J. DeFranceschi	1.00 hrs.	1,100.00	\$1,100.00
12/21/22	Finalize and file objection to CUBI motion to compel			
Paralegal	M. Lynzy McGee	0.30 hrs.	315.00	\$94.50
12/21/22	Review and prepare for filing objection to Customers Bank motion to compel and related declaration			
Associate	Matthew P. Milana	0.60 hrs.	600.00	\$360.00
12/21/22	Prepare for call on regulatory issues and research re: same (.5); Attend call re: regulatory issues (.6)			
Director	Zachary I. Shapiro	1.10 hrs.	850.00	\$935.00

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12/22/22	Review debtors objection to CB motion to compel			
Director	Daniel J. DeFranceschi	0.80 hrs.	1,100.00	\$880.00
12/27/22	Correspondence with M. Milana regarding certificate of no objection regarding seal motion related to declaration in support of objection to CUBI motion (.1); Draft same (.4); Finalize and file same (.2); Prepare and upload order to Court site regarding same (.1)			
Paralegal	M. Lynzy McGee	0.80 hrs.	315.00	\$252.00
12/28/22	Review changes to removal motion			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/28/22	Coordinate service of seal order related to exhibits with respect to debtors' motion to enforce and related certification			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/28/22	Correspondence with Z. Shapiro and C. Bonk re: Rule 2004 motion samples and related subpoenas			
Associate	Matthew P. Milana	0.30 hrs.	600.00	\$180.00
12/28/22	Review removal motion (.2); Correspondence with M. Milana re: 2004 requests (.2); Research re: same (.1)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00
12/29/22	Call with Z. Shapiro, T. Tsekerides, C. Arthur and C. Bonk re: preparation for CUBI hearing (.6); Email to M. Milana re: 2004 motion research (.1); Emails with M. Milana and Z. Shapiro re: same (.2)			
Director	Amanda R. Steele	0.90 hrs.	875.00	\$787.50
12/29/22	Correspondence with A. Steele and Z. Shapiro re: Rule 2004 motion samples and related subpoenas (.2); Correspondence with Weil team re: same (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00
12/29/22	Review CUBI documents in preparation for call (.7); Prepare for and attend call with WGM and RLF teams re: same (.6)			
Director	Zachary I. Shapiro	1.30 hrs.	850.00	\$1,105.00

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Total Fees for Professional Services	\$36,389.00
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TOTAL DUE FOR THIS INVOICE	\$36,389.00
BALANCE BROUGHT FORWARD	\$22,129.70
TOTAL DUE FOR THIS MATTER	\$58,518.70

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For services through December 31, 2022
 relating to Retention of Others

12/01/22	Correspondences with Z. Shapiro re: Phoenix retention			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/01/22	E-mail from S. Pitman certification of counsel re: 363 retention motion (.1); Review re: same (.1); Telephone call to M. Milana re: same (.1); E-mail to S. Pitman re: same (.1); Review e-mail from M. Milana re: revised certification of counsel and order of same (.1); E-mail from S. Pitman re: re-prepped certification of counsel for 363 retention motion (.1); Review re: same (.1); E-mail to S. Pitman re: same (.1)			
Paralegal	Barbara J. Witters	0.80 hrs.	315.00	\$252.00
12/01/22	Coordinate filing of certification of counsel related to 363 retention motion (.1); Correspondence with M. Milana regarding same (.1)			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/01/22	Prepare COC, revised order, and blackline for filing re: Phoenix Executive Services retention application			
Associate	Matthew P. Milana	0.50 hrs.	600.00	\$300.00
12/01/22	File certificate of counsel regarding Phoenix retention motion (.1); Prepare and upload order to Court site regarding same (.1)			
Paralegal	Sherry L. Pitman	0.20 hrs.	315.00	\$63.00
12/01/22	Correspondence with A. Steele re: Phoenix retention			
Director	Zachary I. Shapiro	0.10 hrs.	850.00	\$85.00
12/02/22	Review OCP declarations and coordinate filing of same (.2); Correspondence with M. Milana regarding same (.1); Revise Tom Austin OCP declaration and coordinate filing of same (.1); Finalize, file and coordinate service of Windham Brannon OCP declaration (.2)			
Paralegal	M. Lynzy McGee	0.60 hrs.	315.00	\$189.00

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12/02/22	Review and prepare for filing ordinary course professional declarations for five ordinary course professionals (1.1); Correspondence with A. Ham re: filing and issues related to ordinary course professional declarations (.3)			
Associate	Matthew P. Milana	1.40 hrs.	600.00	\$840.00
12/02/22	Finalize, file and coordinate service of OCP declaration for Alston & Bird LLP (.3); Finalize, file and coordinate service of OCP declaration for Dentons US LLP (.3); Finalize, file and coordinate service of OCP declaration for Tom Austin (.3)			
Paralegal	Sherry L. Pitman	0.90 hrs.	315.00	\$283.50
12/02/22	Review and comment on OCP declaration (.6); Correspondence with A. Ham re: same (.3); Correspondence with M. Milana re: same (.1)			
Director	Zachary I. Shapiro	1.00 hrs.	850.00	\$850.00
12/05/22	Review comments to Phoenix staffing report			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/05/22	Review and comment on staffing report (1.0); Correspondence with A. Suarez re: same (.2)			
Director	Zachary I. Shapiro	1.20 hrs.	850.00	\$1,020.00
12/26/22	Review PES staffing reports			
Associate	Huiqi Vicky Liu	0.80 hrs.	475.00	\$380.00
12/26/22	Review staffing report (.3); Correspondence with A. Suarez re: same (.2); Correspondence with V. Liu re: same (.1)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00
12/27/22	Review PES staffing report (.3); Call with A. Suarez re: PES staffing report (.1); Coordinate with L. McGee re: filing of PES staffing report (.2); Email to A. Suarez re: PES staffing report (.1)			
Associate	Huiqi Vicky Liu	0.70 hrs.	475.00	\$332.50

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12/27/22	Prepare staffing report of Phoenix Executive Services for the period of October 24, 2022 through December 2, 2022 for filing (.2); Correspondence with H. Liu regarding same (.1); Finalize, file and coordinate service of same (.3)			
Paralegal	M. Lynzy McGee	0.60 hrs.	315.00	\$189.00
12/27/22	Correspondence with V. Liu re: staffing report (.2); Review same (.2); Correspondence with A. Suarez re: same (.1); Correspondence with M. Milana re: same (.1)			
Director	Zachary I. Shapiro	0.60 hrs.	850.00	\$510.00

Total Fees for Professional Services	\$6,129.50
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TOTAL DUE FOR THIS INVOICE	\$6,129.50
BALANCE BROUGHT FORWARD	\$6,692.39
TOTAL DUE FOR THIS MATTER	\$12,821.89

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For services through December 31, 2022
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12/01/22	E-mails with Z. Shapiro re: RLF fee application (.2); E-mails with L. McGee re: RLF fee application (.2); Correspondences with Z. Shapiro re: RLF fee application (.2)			
Director	Amanda R. Steele	0.60 hrs.	875.00	\$525.00
12/01/22	Review fee application (.3); Correspondence with A. Steele re: same (.2)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00
12/02/22	Review and comment on RLF October 2022 monthly fee application (.4); Review and comment on RLF fee application (.5); E-mails with L. McGee re: RLF fee application (.2); Correspondences with Z. Shapiro re: RLF fee application (.1); E-mails with B. Witters re: RLF fee application (.2)			
Director	Amanda R. Steele	1.40 hrs.	875.00	\$1,225.00
12/02/22	Review e-mail from A. Steele re: RL&F October fee application (.1); Assemble and e-mail to A. Steele re: same (.1); Review e-mail from A. Steele re: revised RL&F application of same (.1); Assemble and e-mail to A. Steele re: same (.1) Finalize and file re: same (.2); E-mail to Omni re: service of same (.1)			
Paralegal	Barbara J. Witters	0.70 hrs.	315.00	\$220.50
12/02/22	Review RLF first fee application			
Associate	Huiqi Vicky Liu	1.60 hrs.	475.00	\$760.00
12/02/22	Correspondence with L. Morris regarding RLF first monthly fee application (.1); Review and revise same (.6)			
Paralegal	M. Lynzy McGee	0.70 hrs.	315.00	\$220.50
12/02/22	Review and revise first monthly fee application and related notice for RLF and prepare for filing			
Associate	Matthew P. Milana	0.60 hrs.	600.00	\$360.00

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12/02/22	Review and comment on RLF fee application (.8); Correspondence with A. Steele re: same (.1)			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00
12/06/22	Correspondence with M. Righos regarding RLF's October 2022 monthly fee application			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/08/22	Correspondence with UST regarding LEDES data related to RLF's first monthly fee application			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/21/22	Review and prepare for filing CNO re: first monthly fee application of RLF			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/27/22	Prepare certificate of no objection regarding RLF 1st monthly fee application for filing (.1); Finalize and file same (.1)			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/29/22	Review RLF November 2022 monthly fee application			
Associate	Huiqi Vicky Liu	2.50 hrs.	475.00	\$1,187.50
12/29/22	Review and revise RLF's November 2022 monthly fee application			
Paralegal	M. Lynzy McGee	1.80 hrs.	315.00	\$567.00
12/29/22	Correspondence with L. McGee re: comments to RLF fee application			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/30/22	Emails with Z. Shapiro and L. McGee re: RLF fee application			
Director	Amanda R. Steele	0.20 hrs.	875.00	\$175.00
12/30/22	Review RLF November 2022 monthly fee application			
Associate	Huiqi Vicky Liu	1.80 hrs.	475.00	\$855.00

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12/30/22	Correspondence with M. Milana regarding RLF's November 2022 monthly fee application			
Paralegal	M. Lynzy McGee	0.10 hrs.	315.00	\$31.50
12/30/22	Review and revise RLF November fee application			
Associate	Matthew P. Milana	0.60 hrs.	600.00	\$360.00
12/31/22	Review and comment on RLF fee application			
Director	Zachary I. Shapiro	1.60 hrs.	850.00	\$1,360.00
Total Fees for Professional Services				\$9,403.00

TOTAL DUE FOR THIS INVOICE	\$9,403.00
BALANCE BROUGHT FORWARD	\$1,798.09
TOTAL DUE FOR THIS MATTER	\$11,201.09

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For services through December 31, 2022
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12/02/22	Review e-mail from M. Milana re: Greenberg Traurig October fee application (.1); Revise notice of application re: same (.1); Assemble and e-mail to M. Milana re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1)			
Paralegal	Barbara J. Witters	0.60 hrs.	315.00	\$189.00
12/02/22	Draft notice of Jones Day first monthly fee application (.2); Review Weil first monthly fee application (.2); Correspondence with M. Milana and S. Pitman regarding professionals' monthly fee applications (.2); Finalize, file and coordinate service of Weil first monthly fee application (.4); Finalize, file and coordinate service of Alix first monthly fee application (.4); Finalize, file and coordinate service of Omni first monthly fee application (.3); Finalize, file and coordinate service of Jones Day first monthly fee application (.4)			
Paralegal	M. Lynzy McGee	2.10 hrs.	315.00	\$661.50
12/02/22	Review first monthly fee application and related notice for Jones Day and prepare for filing (.5); Review first monthly fee application and related notice for Weil and prepare for filing (.5); Review first monthly fee application and related notice for AlixPartners and prepare for filing (.5); Review first monthly fee application and related notice for Greenberg Traurig and prepare for filing (.5); Review first monthly fee application and related notice for Omni and prepare for filing (.5)			
Associate	Matthew P. Milana	2.50 hrs.	600.00	\$1,500.00
12/02/22	Draft notice regarding Weil's first monthly fee application (.1); Draft notice regarding Alix Partner's first monthly fee application (.1); Draft notice regarding Greenberg's first monthly fee application (.1); Draft notice regarding Omni's first monthly fee application (.1)			
Paralegal	Sherry L. Pitman	0.40 hrs.	315.00	\$126.00

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12/02/22	Correspondence re: fee applications (.6); Review same (.5); Correspondence with A. Ham re: same (.4)			
Director	Zachary I. Shapiro	1.50 hrs.	850.00	\$1,275.00
12/06/22	Review Phoenix fee application changes			
Director	Amanda R. Steele	0.10 hrs.	875.00	\$87.50
12/08/22	Correspondence with Z. Shapiro regarding LEDES data related to Weil's 1st monthly fee application (.1); Correspondence with UST regarding same (.1)			
Paralegal	M. Lynzy McGee	0.20 hrs.	315.00	\$63.00
12/08/22	Correspondence with A. Ham re: LEDES (.2); Correspondence with M. McGee re: same (.1); Research re: same (.1)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00
12/12/22	Correspondence with A. Ham re: notification to UST re: change in Weil's professional fee rates			
Associate	Matthew P. Milana	0.20 hrs.	600.00	\$120.00
12/21/22	Review and prepare for filing CNO re: first monthly fee application of Weil (.2); Review and prepare for filing CNO re: first monthly fee application of Omni (.2); Review and prepare for filing CNO re: first monthly fee application of Greenberg Traurig (.2); Review and prepare for filing CNO re: first monthly fee application of Jones Day (.2); Review and prepare for filing CNO re: first monthly fee application of AlixPartners (.2)			
Associate	Matthew P. Milana	1.00 hrs.	600.00	\$600.00
12/21/22	Review CNOs for fee application (.3); Correspondence with M. Milana re: same (.1)			
Director	Zachary I. Shapiro	0.40 hrs.	850.00	\$340.00
12/22/22	Correspondence with Omni re: Omni's first monthly fee application and any objections (.2); Correspondence with Greenberg Traurig re: first monthly fee application and any objections (.2)			
Associate	Matthew P. Milana	0.40 hrs.	600.00	\$240.00

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12/27/22	Prepare certificates of no objection regarding Alix 1st monthly fee application for filing (.1); Finalize and file same (.1); Prepare certificate of no objection regarding Weil 1st monthly fee application for filing (.1); Finalize and file same (.1); Prepare certificate of no objection regarding Omni 1st monthly fee application for filing (.1); Finalize and file same (.1); Prepare certificate of no objection regarding Jones Day 1st monthly fee application for filing (.1); Finalize and file same (.1); Prepare certificate of no objection regarding Greenberg 1st monthly fee application for filing (.1); Finalize and file same (.1)			
Paralegal	M. Lynzy McGee	1.00 hrs.	315.00	\$315.00
12/27/22	Review CNOs and finalize same for filing (.4); Correspondence with AP team re: same (.1)			
Director	Zachary I. Shapiro	0.50 hrs.	850.00	\$425.00
12/29/22	Correspondence with M. Milana regarding anticipated monthly fee applications (.1); Draft notice of Weil 2nd monthly fee application (.1); Finalize, file and coordinate service of same (.3); Draft notice of Omni 2nd monthly fee application (.1); Finalize, file and coordinate service of same (.2); Draft notice of Alix 2nd monthly fee application (.1); Finalize, file and coordinate service of same (.3); Draft notice of Greenberg 2nd monthly fee application (.1); Finalize, file and coordinate service of same (.2)			
Paralegal	M. Lynzy McGee	1.50 hrs.	315.00	\$472.50
12/29/22	Review and prepare for filing Weil fee application and related notice (.3); Review and prepare for filing AlixPartners fee application and related notice (.3); Review and prepare for filing Omni fee application and related notice (.2); Review and prepare for filing Greenberg Traurig fee application and related notice (.2)			
Associate	Matthew P. Milana	1.00 hrs.	600.00	\$600.00
12/29/22	Review fee applications (.4); Correspondence with A. Ham re: same (.2); Correspondence with M. Milana re: same (.2); Correspondence with L. McGee re: same (.1)			
Director	Zachary I. Shapiro	0.90 hrs.	850.00	\$765.00

Total Fees for Professional Services

\$8,119.50

Kabbage, Inc.
Attn: Holly Loiseau
KServicing, Inc.
730 Peachtree Street NE, Suite 470
Atlanta GA 30308

February 1, 2023
Invoice 676412
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Matter # 225120

TOTAL DUE FOR THIS INVOICE	<u>\$8,119.50</u>
BALANCE BROUGHT FORWARD	\$951.70
TOTAL DUE FOR THIS MATTER	<u>\$9,071.20</u>

Kabbage, Inc.
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February 1, 2023
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Summary of Hours

	Hours	Rate/Hr	Dollars
Amanda R. Steele	47.90	875.00	41,912.50
Barbara J. Witters	4.10	315.00	1,291.50
Daniel J. DeFranceschi	6.20	1,100.00	6,820.00
Huiqi Vicky Liu	63.20	475.00	30,020.00
M. Lynzy McGee	24.80	315.00	7,812.00
Matthew P. Milana	44.80	600.00	26,880.00
Rebecca V. Speaker	3.70	315.00	1,165.50
Sherry L. Pitman	3.00	315.00	945.00
Zachary I. Shapiro	99.50	850.00	84,575.00
Zachary J. Javorsky	2.80	425.00	1,190.00
TOTAL	300.00	\$675.37	202,611.50

TOTAL DUE FOR THIS INVOICE

\$204,206.24

Payment may be made by wire transfer to our account at M&T Bank, Rodney Square North, Wilmington, Delaware 19890, Account No. 2264-1174, ABA No. 022000046. Please indicate on wire transfer the invoice number stated above.

Photocopying and printing are charged at \$0.10 per page. Telephone charges are billed at standard AT&T rates which may not be our cost.

PAYABLE WHEN RENDERED

767622