

Exhibit A

Description of AlixPartners' Hours and Fees by Matter Category



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, cost-per-loan analysis updates and other liquidity matters	0.5
12/01/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, cost-per-loan analysis updates and other liquidity matters	0.5
12/01/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, cost-per-loan analysis updates and other liquidity matters	0.5
12/01/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, cost-per-loan analysis updates and other liquidity matters	0.5
12/05/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, professional fee updates, and updated cash collateral budget	0.5
12/05/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, professional fee updates, and updated cash collateral budget	0.5
12/05/2022	JN	Prepare for case strategy discussion with Weil and RLF	0.8
12/05/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, professional fee updates, and updated cash collateral budget	0.5
12/05/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, professional fee updates, and updated cash collateral budget	0.5
12/06/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.5
12/06/2022	DCR	Attend meeting with H.Loiseau, S.Kafiti, L.Milner (KServicing) and C.Arthur (Weil) to discuss pro fee budget for December.	0.5
12/06/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.5
12/06/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.5
12/06/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.5
12/07/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.7
12/07/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.7
12/07/2022	JN	Prepare project workstream status update for KS management	0.4



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12/07/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.7
12/07/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and status of transfer cost analysis	0.7
12/07/2022	TBT	Update AlixPartners weekly status report	0.2
12/08/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status and November MOR status	0.5
12/08/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status and November MOR status	0.5
12/08/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, updated budget review, and pro fee carve out funding updates	0.5
12/08/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, updated budget review, and pro fee carve out funding updates	0.5
12/08/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, updated budget review, and pro fee carve out funding updates	0.5
12/08/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, updated budget review, and pro fee carve out funding updates	0.5
12/08/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status and November MOR status	0.5
12/09/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations, claims and professional fees	0.3
12/09/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and CUBI and CRB remittance reconciliation updates	0.6
12/09/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations, claims and professional fees	0.3
12/09/2022	DCR	Review and respond to case related matters.	0.8
12/09/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and CUBI and CRB remittance reconciliation updates	0.6
12/09/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and CUBI and CRB remittance reconciliation updates	0.6
12/09/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and CUBI and CRB remittance reconciliation updates	0.6
12/09/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations, claims and professional fees	0.3



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12/12/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, CUBI and CRB remittance reconciliation updates, and transfer cost analysis updates	0.5
12/12/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, CUBI and CRB remittance reconciliation updates, and transfer cost analysis updates	0.5
12/12/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, CUBI and CRB remittance reconciliation updates, and transfer cost analysis updates	0.5
12/12/2022	JMK	Prepare loan transfer workstream tracker and cost model	1.0
12/12/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, CUBI and CRB remittance reconciliation updates, and transfer cost analysis updates	0.5
12/13/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss professional fees, November MOR and claims process	0.3
12/13/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and on-going Partner Bank disputes	0.5
12/13/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and on-going Partner Bank disputes	0.5
12/13/2022	JMK	Prepare loan transfer workstream tracker and cost model	0.7
12/13/2022	JMK	Prepare loan transfer workstream tracker and cost model	1.9
12/13/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and on-going Partner Bank disputes	0.5
12/13/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss professional fees, November MOR and claims process	0.3
12/14/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss professional fee tracking and forecasts, claims process, November MOR and executory contracts	0.3
12/14/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and cost-per-loan analysis	0.5
12/14/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and cost-per-loan analysis	0.5
12/14/2022	JMK	Prepare bank account name responses re CMO	0.3
12/14/2022	JMK	Prepare loan transfer workstream tracker and cost model	0.8
12/14/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis, CUBI and CRB remittance reconciliations and cost-per-loan analysis	0.5
12/14/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss professional fee tracking and forecasts, claims process, November MOR and executory contracts	0.3



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12/15/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and contracts	0.3
12/15/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, cash collateral reporting, and general case updates	0.3
12/15/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and contracts	0.3
12/15/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, cash collateral reporting, and general case updates	0.3
12/15/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, cash collateral reporting, and general case updates	0.3
12/15/2022	JMK	Prepare loan transfer workstream tracker and cost model	1.1
12/15/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, cash collateral reporting, and general case updates	0.3
12/15/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and contracts	0.3
12/15/2022	TBT	Revise weekly updates for management	0.2
12/16/2022	NL	Review and finalize cash balances and cash collateral reporting for week-ended 12/9	2.1
12/19/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/19/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/19/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/19/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/20/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process for disclosure statement and professional fee payments timing and tracking	0.8
12/20/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/20/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process for disclosure statement and professional fee payments timing and tracking	0.8
12/20/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5



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12/20/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/20/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cost-per-loan analysis	0.5
12/20/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process for disclosure statement and professional fee payments timing and tracking	0.8
12/21/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cash collateral budget variance report	0.5
12/21/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cash collateral budget variance report	0.5
12/21/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cash collateral budget variance report	0.5
12/21/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss loan transfer updates, winddown budget updates, and cash collateral budget variance report	0.5
12/21/2022	TBT	Update weekly status report for KS management team	0.2
12/22/2022	AP	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and GUC estimation	0.5
12/22/2022	DCR	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all Greenberg Traurig) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor(all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss case updates	1.0
12/22/2022	DCR	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and GUC estimation	0.5
12/22/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown budget, cost-per-loan analysis, and liquidation analysis updates	0.5
12/22/2022	JN	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all Greenberg Traurig) L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor(all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss case updates	1.0
12/22/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown budget, cost-per-loan analysis, and liquidation analysis updates	0.5
12/22/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown budget, cost-per-loan analysis, and liquidation analysis updates	0.5
12/22/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown budget, cost-per-loan analysis, and liquidation analysis updates	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/22/2022	TBT	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and GUC estimation	0.5
12/23/2022	AP	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and professional fees	0.3
12/23/2022	DCR	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and professional fees	0.3
12/23/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates re: cost-per-loan analysis, winddown budget, and Board presentation slides	0.3
12/23/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates re: cost-per-loan analysis, winddown budget, and Board presentation slides	0.3
12/23/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates re: cost-per-loan analysis, winddown budget, and Board presentation slides	0.3
12/23/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates re: cost-per-loan analysis, winddown budget, and Board presentation slides	0.3
12/23/2022	TBT	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process and professional fees	0.3
12/27/2022	DCR	Review and respond to case related emails on numerous topics including liquidation analysis and disclosure statement.	1.0
12/28/2022	DCR	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all Greenberg Traurig) L. Milner, S. Kafiti, E. Hartz, R. Gregg, L. Taylor(all KServicing) with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss case updates	2.0
12/28/2022	JN	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all Greenberg Traurig) L. Milner, S. Kafiti, E. Hartz, R. Gregg, L. Taylor(all KServicing) with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss case updates	2.0
12/28/2022	JMK	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley, L. Castillo (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all Greenberg Traurig) L. Milner, S. Kafiti, E. Hartz, R. Gregg, L. Taylor(all KServicing) with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss case updates	2.0
12/29/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: AP processes and updates to Plan and Disclosure Statement	0.3
12/29/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and winddown budget updates	0.3
12/29/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and winddown budget updates	0.3
12/29/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and winddown budget updates	0.3
12/29/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: AP processes and updates to Plan and Disclosure Statement	0.3
12/29/2022	TBT	Respond to follow-up questions from L. Castillo (Weil) re: omnibus objections	0.3
Total Professional Hours			59.7



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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	15.0	17,400.00
James Nelson	\$945	11.6	10,962.00
Thora B Thoroddsen	\$880	4.5	3,960.00
John M Katsigeorgis	\$795	15.5	12,322.50
Anthony Perrella	\$555	3.3	1,831.50
Nicholas LoBiondo	\$555	9.8	5,439.00
Total Professional Hours and Fees		59.7	\$ 51,915.00



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Re: Cash / Liquidity Matters
 Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	AP	Call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated professional fee estimates for cash flow	0.8
12/01/2022	AP	Develop daily cash analysis	1.4
12/01/2022	AP	Update professional fee tracker based on estimates received from professionals	1.8
12/01/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss weekly cash collateral reporting	0.5
12/01/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan-level reporting for PPPLF	0.5
12/01/2022	JN	Revise updated cash collateral budget	0.9
12/01/2022	JMK	Discussions w/ M. Sullivan (KServicing) re professional fee budgets and actuals	1.0
12/01/2022	JMK	Review daily cash and forward flow remittances	0.5
12/01/2022	JMK	Review professional fee budgets and actuals	1.3
12/01/2022	NL	Call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated professional fee estimates for cash flow	0.8
12/01/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss weekly cash collateral reporting	0.5
12/01/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan-level reporting for PPPLF	0.5
12/02/2022	AP	Develop daily cash analysis	1.3
12/02/2022	AP	Update professional fee tracker based on estimates received from professionals	1.6
12/02/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan-level reporting for PPPLF	0.5
12/02/2022	JN	Revise updated cash collateral budget	1.3
12/02/2022	JN	Review wind-down org chart details and loan processing details	1.6
12/02/2022	JMK	Reconciliation of SALT and Out-of-pocket balances	0.8
12/02/2022	JMK	Review daily cash and forward flow remittances	0.5
12/02/2022	JMK	Review professional fee budgets and actuals	1.0
12/02/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan-level reporting for PPPLF	0.5
12/03/2022	JN	Prepare weekly loan-level report for PPPLF	0.5
12/05/2022	AP	Develop daily cash analysis	1.1
12/05/2022	AP	Update professional fee tracker based on estimates received from professionals	2.3
12/05/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget and cash collateral remittance report reconciliation	1.0
12/05/2022	JN	Research of Chilmark questions regarding loan-level portfolio details	1.1
12/05/2022	JN	Review MorganFranklin portfolio risk review analysis	0.7
12/05/2022	JMK	Coordination and tracking of carve-out funding	0.5
12/05/2022	JMK	Reconciliation of CRB borrower collections and account activity	1.1
12/05/2022	JMK	Review daily cash activity reporting and forward flow payments	0.6
12/05/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget and cash collateral remittance report reconciliation	1.0
12/05/2022	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 12/2/22	2.5
12/06/2022	AP	Develop daily cash analysis	1.3



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/06/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss week-ended 11/25 Fed remittance report reconciliation and open items	0.5
12/06/2022	JN	Review weekly Fed remittance reporting	0.4
12/06/2022	JMK	Outreach to company advisors and tracking re weekly fee estimates	1.0
12/06/2022	JMK	Reconciliation of CRB borrower collections and account activity	1.0
12/06/2022	JMK	Review daily cash activity reporting and forward flow payments	0.6
12/06/2022	JMK	Review professional fee estimates and forecasts re cash flow model	0.9
12/06/2022	JMK	Review partner bank and federal reserve float calculation re cash balances	0.7
12/06/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss week-ended 11/25 Fed remittance report reconciliation and open items	0.5
12/06/2022	NL	Finalize updates to cash flow forecast for actuals through 12/6	2.6
12/07/2022	AP	Develop daily cash analysis	0.9
12/07/2022	AP	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: amounts owed to SBA on borrower collections	0.8
12/07/2022	AP	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re partner bank float calculation and reconciliation	0.9
12/07/2022	AP	Update professional fee tracker based on estimates received from professionals	1.8
12/07/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, budget variance report, and permitted variance test	0.5
12/07/2022	JN	Revise weekly variance report and disbursements testing for Fed	1.4
12/07/2022	JMK	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: amounts owed to SBA on borrower collections	0.8
12/07/2022	JMK	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re partner bank float calculation and reconciliation	0.9
12/07/2022	JMK	Reconciliation of CRB borrower collections and account activity	2.5
12/07/2022	JMK	Review daily cash activity reporting and forward flow payments	0.8
12/07/2022	JMK	Review professional fee estimates and forecasts re cash flow model	0.8
12/07/2022	JMK	Review partner bank and federal reserve float calculation re cash balances	1.2
12/07/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, budget variance report, and permitted variance test	0.5
12/07/2022	NL	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: amounts owed to SBA on borrower collections	0.8
12/07/2022	NL	Working session with J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re partner bank float calculation and reconciliation	0.9
12/08/2022	AP	Develop daily cash analysis	1.5
12/08/2022	DCR	Attend call with D. Evans(all KServicing) D. Rieger-Paganis (Partial), J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan transfer activities and transfer costs	0.9
12/08/2022	JN	Review of CRB remittance reconciliation details	0.4
12/08/2022	JN	Attend call with D. Evans(all KServicing) D. Rieger-Paganis (Partial), J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan transfer activities and transfer costs	0.9
12/08/2022	JN	Attend call with T. Williams, L. Francois, J. Mullaney, I. Naraine (all KServicing) to discuss month-end accounting	0.5
12/08/2022	JMK	Reconciliation of CRB borrower collections and account activity	1.0
12/08/2022	JMK	Review daily cash activity reporting and forward flow payments	0.8



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12/08/2022	JMK	Review professional fee estimates and forecasts re cash flow model	1.4
12/08/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, updated budget review, and pro fee carve out funding updates	0.9
12/09/2022	AP	Develop daily cash analysis	1.6
12/09/2022	AP	Update professional fee tracker based on estimates received from professionals	1.8
12/09/2022	JN	Attend call with M. Kennedy(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral budget variance analysis, PPPLF portfolio data questions, and other diligence items	0.5
12/09/2022	JN	Attend call with T. Williams, I. Naraine, S. Kafiti(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: Partner Bank remittance reconciliations and SBA refund process	0.4
12/09/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss SBA refund updates and cash collateral reporting	0.4
12/09/2022	JN	Research of data availability in response to partner bank servicing files request	1.1
12/09/2022	JN	Research of partner bank remittance history	0.6
12/09/2022	JN	Revise weekly cash collateral report for Fed	0.9
12/09/2022	JMK	Review daily cash activity reporting and forward flow payments	0.7
12/09/2022	NL	Attend call with M. Kennedy(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral budget variance analysis, PPPLF portfolio data questions, and other diligence items	0.5
12/09/2022	NL	Attend call with T. Williams, I. Naraine, S. Kafiti(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) re: Partner Bank remittance reconciliations and SBA refund process	0.4
12/09/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss SBA refund updates and cash collateral reporting	0.4
12/12/2022	AP	Develop daily cash analysis	1.1
12/12/2022	JN	Conduct research regarding Fed request for loan processing status	0.7
12/12/2022	JN	Conduct research regarding partner bank request for remittance activity analysis	1.1
12/12/2022	JN	Revise weekly cash flow budget variance report	0.8
12/12/2022	JMK	Review daily cash activity, float balances and forward flow payments	0.6
12/12/2022	JMK	Review professional fee actuals and billings re cash flow forecasting	1.4
12/12/2022	JMK	Update canceled loan balances re: cash activity model	0.8
12/12/2022	NL	Review budget updates for actuals through week-ended 12/9	1.5
12/12/2022	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 12/9/22	2.6
12/13/2022	AP	Develop daily cash analysis	0.9
12/13/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis reporting and permitted variance test for week-ended 12/9/22	0.5
12/13/2022	JMK	Outreach to professionals re fee estimates to date and fee forecasts	1.0
12/13/2022	JMK	Reconciliation of partner bank account activity re PPP loans	2.3
12/13/2022	JMK	Review daily cash activity, float balances and forward flow payments	0.5
12/13/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis reporting and permitted variance test for week-ended 12/9/22	0.5
12/13/2022	NL	Finalize updates to cash flow forecast for actuals through 12/9	2.1
12/14/2022	AP	Develop daily cash analysis	1.5



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12/14/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral variance report and permitted variance test for week-ended 12/9	0.4
12/14/2022	JN	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral variance report and permitted variance test for week-ended 12/9	0.4
12/14/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis and loan run-off bucketing	0.3
12/14/2022	JN	Conduct research regarding partner bank request for remittance activity analysis	2.0
12/14/2022	JMK	Review daily cash activity, float balances and forward flow payments	0.8
12/14/2022	NL	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral variance report and permitted variance test for week-ended 12/9	0.4
12/14/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updates on budget variance analysis and loan run-off bucketing	0.3
12/15/2022	AP	Develop daily cash analysis	0.9
12/15/2022	AP	Update to Professional fee tracking analysis based on estimates received from firms	2.4
12/15/2022	JN	Attend call with S. Kafiti, D. Evans(all KServicing) N. Hwangpo(all Weil) J. Dods, T. Keefe(all Morgan Franklin) J. Nelson, J. Katsigeorgis (all AlixPartners)to discuss loan portfolio transfer process and requirements	1.0
12/15/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss 12/5 Fed remittance reconciliation and updates on the loan transfer process	0.6
12/15/2022	JN	Revise partner bank account activity analysis	0.4
12/15/2022	JMK	Attend call with S. Kafiti, D. Evans(all KServicing) N. Hwangpo(all Weil) J. Dods, T. Keefe(all Morgan Franklin) J. Nelson, J. Katsigeorgis (all AlixPartners)to discuss loan portfolio transfer process and requirements	1.0
12/15/2022	JMK	Prepare professional fee actuals and estimates summary re cash forecasts	1.8
12/15/2022	JMK	Reconciliation of partner bank account activity re PPP loans	1.4
12/15/2022	JMK	Review daily cash activity, float balances and forward flow payments	0.7
12/15/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss 12/5 Fed remittance reconciliation and updates on the loan transfer process	0.6
12/16/2022	AP	Develop daily cash analysis	1.2
12/16/2022	AP	Working session with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash balances and cash collateral reporting updates	1.1
12/16/2022	JN	Attend call with J. Mullaney, T. Williams, C. Bergmark(all KServicing) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss CRB cash transfers for CRB remittance reconciliation	0.5
12/16/2022	JN	Revise partner bank account activity analysis	0.8
12/16/2022	JN	Revise weekly cash collateral reporting	0.9
12/16/2022	JMK	Prepare professional fee actuals and estimates summary re cash forecasts	1.0
12/16/2022	JMK	Review canceled loans re partner bank balances	0.7
12/16/2022	JMK	Review daily cash activity, float balances and forward flow payments	0.9
12/16/2022	JMK	Review transfer activity re partner bank reconciliation	1.1
12/16/2022	NL	Attend call with J. Mullaney, T. Williams, C. Bergmark(all KServicing) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss CRB cash transfers for CRB remittance reconciliation	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2022	NL	Working session with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash balances and cash collateral reporting updates	1.1
12/19/2022	AP	Develop daily cash analysis	0.9
12/19/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated loan run-off forecast and winddown budgets	0.9
12/19/2022	JN	Conducted research of partner bank remittance history	0.9
12/19/2022	JMK	Attend call with T. Keefe (Morgan Franklin), S. Kafiti, T. Williams, S. Halliburton (KServicing) re: CRB loan reconciliation	0.5
12/19/2022	JMK	Review daily cash activity and forward flow remittances	0.6
12/19/2022	JMK	Review partner bank transfer activity	1.0
12/19/2022	JMK	Roll-forward of partner bank account activity reconciliation	0.9
12/19/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated loan run-off forecast and winddown budgets	0.9
12/19/2022	NL	Review budget updates for actuals through week-ended 12/16/22	1.5
12/19/2022	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 12/16/22	2.5
12/20/2022	AP	Develop daily cash analysis	1.4
12/20/2022	AP	Update to professional fee tracker based on estimates received by firms	2.4
12/20/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss progress on updated loan run-off forecast and winddown budget assumptions	0.4
12/20/2022	JN	Research and preparation of due diligence responses to Fed inquiries	0.8
12/20/2022	JMK	Review daily cash activity and forward flow remittances	0.5
12/20/2022	JMK	Review professional fee estimates and forecast re cash flow forecasting	0.3
12/20/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss progress on updated loan run-off forecast and winddown budget assumptions	0.4
12/20/2022	NL	Finalize updates to cash flow forecast for actuals through 12/16	1.6
12/21/2022	AP	Develop daily cash analysis	1.3
12/21/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss PPPLF claim assumptions and updated cash collateral reporting timeline	0.5
12/21/2022	JN	Research and preparation of due diligence responses to Fed inquiries	0.6
12/21/2022	JN	Revise updated winddown budget	1.8
12/21/2022	JN	Revise weekly cash collateral variance report	0.5
12/21/2022	JMK	Prepare post-petition professional fee variance summary	1.1
12/21/2022	JMK	Review daily cash activity and forward flow remittances	0.8
12/21/2022	JMK	Review professional fee estimates and forecast re cash flow forecasting	0.8
12/21/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss PPPLF claim assumptions and updated cash collateral reporting timeline	0.5
12/21/2022	NL	Prepare emergence scenario analysis	2.1
12/22/2022	AP	Develop daily cash analysis	1.2
12/22/2022	AP	Update to professional fee tracker based on estimates received by firms	1.4
12/22/2022	JMK	Review daily cash activity and forward flow remittances	0.5
12/22/2022	JMK	Review professional fee estimates and forecast re cash flow forecasting	0.5
12/23/2022	AP	Develop daily cash analysis	1.4
12/23/2022	AP	Update to professional fee tracker based on estimates received by firms	1.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2022	JN	Revise weekly cash collateral reporting for Fed	0.6
12/23/2022	JMK	Prepare post-petition professional fee variance summary	0.7
12/23/2022	JMK	Review daily cash activity and forward flow remittances	0.8
12/27/2022	AP	Develop daily cash analysis	1.3
12/27/2022	JN	Revise weekly cash collateral reporting for Fed	0.6
12/27/2022	JMK	Review daily cash and forward flows	0.5
12/27/2022	JMK	Review professional fee tracking and preparation of reporting	0.8
12/27/2022	JMK	Roll-forward of CRB account activity reconciliation	1.0
12/27/2022	NL	Update cash collateral budget for operating and non-operating expense actuals for week-ended 12/23/22	2.5
12/28/2022	AP	Develop daily cash analysis	1.4
12/28/2022	AP	Update professional fee tracker with estimates received from Professionals	1.2
12/28/2022	JMK	Review daily cash and forward flows	0.5
12/28/2022	JMK	Review professional fee tracking and preparation of reporting	1.1
12/28/2022	NL	Finalize updates to cash flow forecast for actuals through 12/23	2.1
12/29/2022	AP	Develop daily cash analysis	1.4
12/29/2022	AP	Review outstanding diligence requests from Federal Reserve	0.4
12/29/2022	AP	Update professional fee tracker with estimates received from Professionals	1.1
12/29/2022	JMK	Review daily cash and forward flows	0.7
12/29/2022	JMK	Review professional fee tracking and preparation of reporting	1.0
12/29/2022	JMK	Roll-forward of CRB account activity reconciliation	0.6
12/30/2022	JMK	Review daily cash and forward flows	0.5
12/30/2022	JMK	Review float balances and assumptions re daily cash activity	0.9
12/30/2022	JMK	Review professional fee tracking and preparation of reporting	0.7
Total Professional Hours			177.4



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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	1.3	\$ 1,508.00
James Nelson	\$945	34.7	32,791.50
John M Katsigeorgis	\$795	55.7	44,281.50
Anthony Perrella	\$555	48.7	27,028.50
Nicholas LoBiondo	\$555	37.0	20,535.00
Total Professional Hours and Fees		177.4	\$ 126,144.50



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	AP	Assist KServicing finance team with bi-weekly fed report on defaulted loans	1.8
12/01/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	2.1
12/01/2022	DCR	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all GT) L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	0.6
12/01/2022	DCR	Review loan data and claims estimation for updated disclosure statement	0.4
12/01/2022	DCR	Call with C. Arthur, N. Hwangpo, C. Bentley E. Ruocco (all Weil) L. Milner, S. Kafiti, M. Sullivan, H. Loiseau (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI update, congressional subcommittee report, stakeholders discussions, and hearing schedule	0.7
12/01/2022	JN	Attend Board call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweil (all GT) L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	0.6
12/01/2022	JN	Call with C. Arthur, N. Hwangpo, C. Bentley E. Ruocco (all Weil) L. Milner, S. Kafiti, M. Sullivan, H. Loiseau (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI update, congressional subcommittee report, stakeholders discussions, and hearing schedule	0.7
12/01/2022	JMK	Prepare alternative scenario exhibit outputs re theoretical liquidation analysis	1.0
12/01/2022	JMK	Prepare updated cash flow assumptions re theoretical liquidation analysis	1.3
12/01/2022	JMK	Update claims waterfall and review of priority and administrative claims re: liquidation analysis	1.0
12/01/2022	NL	Continue to prepare updated cash collateral budget	2.8
12/01/2022	NL	Prepare and review cash balances and cash collateral report for week-ended 11/25/22	2.5
12/01/2022	TBT	Call with T. Williams (KServicing) re: various reporting	0.1
12/02/2022	AP	Assist KServicing finance team with bi-weekly fed report on defaulted loans	0.4
12/02/2022	AP	Attend call with M. Sullivan, T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss claims, loan reconciliations and cash collateral reporting	0.5
12/02/2022	AP	Call with T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) discussing financials, restitution check and personal property tax	0.3
12/02/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	2.2
12/02/2022	JMK	Attend call with M. Sullivan, T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss claims, loan reconciliations and cash collateral reporting	0.5
12/02/2022	JMK	Prepare alternative scenario exhibit outputs re theoretical liquidation analysis	0.7
12/02/2022	JMK	Prepare updated cash flow assumptions re theoretical liquidation analysis	0.8
12/02/2022	JMK	Update claims waterfall and review of priority and administrative claims re: liquidation analysis	0.9
12/02/2022	NL	Attend call with M. Sullivan, T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss claims, loan reconciliations and cash collateral reporting	0.5
12/02/2022	NL	Finalize cash balances and cash collateral report for week-ended 11/25/22	1.1
12/02/2022	NL	Finalize updated operating expenses forecast for cash collateral budget	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2022	NL	Prepare updated cash collateral budget presentation and summary of changes	1.5
12/02/2022	TBT	Attend call with M. Sullivan, T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss claims, loan reconciliations and cash collateral reporting	0.5
12/02/2022	TBT	Call with T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) discussing financials, restitution check and personal property tax	0.3
12/02/2022	TBT	Review declaration and disclosure statement of David A. Brown on behalf of Alston & Bird LLP	0.2
12/02/2022	TBT	Review declaration and disclosure statement of Thomas E. Austin JR., LLC	0.2
12/02/2022	TBT	Review declaration and disclosure statement of Thomasita L. Sherer on behalf of Dentons US LLP	0.2
12/02/2022	TBT	Review order approving non-executive KERP	0.1
12/02/2022	TBT	Summarize status of Ordinary Course Professionals	0.3
12/05/2022	AP	Attend call with S. Malladi, S. Haliburton(all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report reconciliation	0.4
12/05/2022	AP	Attend call with T. Williams, S. Haliburton(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report, Cash Collateral Reporting, and other diligence items	0.6
12/05/2022	AP	Attend call with T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payments and November MOR	0.3
12/05/2022	AP	Update reconciliation of interest on PPPLF loans	2.1
12/05/2022	JN	Attend call with S. Malladi, S. Haliburton(all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report reconciliation	0.4
12/05/2022	JN	Attend call with T. Williams, S. Haliburton(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report, Cash Collateral Reporting, and other diligence items	0.6
12/05/2022	JMK	Attend call with T. Williams, S. Haliburton(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report, Cash Collateral Reporting, and other diligence items	0.6
12/05/2022	JMK	Update alternative servicing cost analysis re theoretical liquidation analysis	1.4
12/05/2022	JMK	Update detailed assumptions notes re theoretical liquidation analysis	1.0
12/05/2022	JMK	Update loan transfer cost analysis re theoretical liquidation analysis	1.3
12/05/2022	JMK	Prepare disclosure statement notes and exhibits re theoretical liquidation analysis	1.0
12/05/2022	NL	Attend call with S. Malladi, S. Haliburton(all KServicing) J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report reconciliation	0.4
12/05/2022	NL	Attend call with T. Williams, S. Haliburton(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF Loan Report, Cash Collateral Reporting, and other diligence items	0.6
12/05/2022	TBT	Attend call with T. Williams, S. Haliburton(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) (partial) to discuss PPPLF Loan Report, Cash Collateral Reporting, and other diligence items	0.4
12/05/2022	TBT	Attend call with T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payments and November MOR	0.3
12/05/2022	TBT	Review additional comments from T. Williams (KServicing) re: personal property tax returns	0.1



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2022	TBT	Review declaration and disclosure statement of Karen Crittenden on behalf of Windham Brannon LLC	0.2
12/05/2022	TBT	Review personal property tax return from T. Williams (KServicing) for 2021 and 2022	0.2
12/05/2022	TBT	Email to L. Milner, T. Williams (both KServicing) re: personal property tax returns	0.1
12/06/2022	AP	Update loan category analysis data set to be shared with Federal Reserve's advisors	2.1
12/06/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	2.1
12/06/2022	NL	Perform permitted variance test for cash collateral budget reporting and document variances	2.5
12/06/2022	NL	Prepare cash flow variance analysis and cash collateral budget variance report for week-ending 12/2	2.5
12/06/2022	TBT	Review updates from T. Williams (KServicing) re: personal property tax returns	0.1
12/07/2022	AP	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	2.4
12/07/2022	DCR	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance analysis and permitted variance test for week-ended 12/2/22	0.5
12/07/2022	JN	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) to discuss Disclosure Statement comments from stakeholders and loan transfer process	0.3
12/07/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance analysis and permitted variance test for week-ended 12/2/22	0.5
12/07/2022	JMK	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	NL	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review cash collateral budget variance analysis and permitted variance test for week-ended 12/2/22	0.5
12/07/2022	NL	Finalize cash flow variance analysis and cash collateral budget variance report for week-ending 12/2	2.5



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12/07/2022	NL	Respond to follow-up inquiries on Fed remittance report for week-ended 11/25	1.2
12/07/2022	NL	Update cash collateral remittance report for week-ended 11/25	1.1
12/07/2022	TBT	Attend call with T. Williams, J. Mullaney, S. Haliburton(all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates, AP payment approvals, November MOR, and other diligence items	0.5
12/07/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: MOR	0.1
12/07/2022	TBT	Email to N. Hwangpo (Weil), Z. Shapiro (RLF) re: professional carve out account for MOR	0.1
12/08/2022	AP	Finalize cash collateral reporting of PPPLF loans to be circulated to advisors	1.7
12/08/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	2.1
12/08/2022	AP	Update reconciliation of interest on PPPLF loans	2.4
12/08/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) H. Loiseau, S. Kafiti (all KServicing) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI dispute, CRB bank requests, and proposed Plan	1.0
12/08/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) H. Loiseau, S. Kafiti (all KServicing) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI dispute, CRB bank requests, and proposed Plan	1.0
12/08/2022	JMK	Update GUC claims and recoveries re theoretical liquidation analysis	2.2
12/08/2022	JMK	Update reserve bank claims and recoveries re theoretical liquidation analysis	2.0
12/08/2022	NL	Prepare cash balances and cash collateral reporting for week-ended 12/2	2.5
12/08/2022	NL	Research and respond to follow-up questions on PPPLF portfolio data from Fed advisors	1.3
12/08/2022	NL	Review and finalize Fed remittance report for week-ended 12/2	2.8
12/09/2022	AP	Attend call with T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations and MOR	0.6
12/09/2022	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of cash balances and cash collateral reporting	0.8
12/09/2022	AP	Update loan category analysis data set to be shared with Federal Reserve's advisors	0.6
12/09/2022	AP	Update cash balance reconciliation analysis for reporting to the Federal Reserve	2.4
12/09/2022	JN	Call with C. Bentley(all Weil) Z. Shapiro(all RLF) J. Nelson, J. Katsigeorgis (all AlixPartners) re: CRB data requests and account reconciliation, status of MOR, and liquidation analysis	0.4
12/09/2022	JMK	Call with C. Bentley(all Weil) Z. Shapiro(all RLF) J. Nelson, J. Katsigeorgis (all AlixPartners) re: CRB data requests and account reconciliation, status of MOR, and liquidation analysis	0.4
12/09/2022	JMK	Attend call with T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations and MOR	0.6
12/09/2022	JMK	Update latest cash flow forecasts re theoretical liquidation analysis	1.8
12/09/2022	JMK	Update administrative claims and recoveries re theoretical liquidation analysis	1.2
12/09/2022	JMK	Update priority and unsecured tax claims and recoveries re theoretical liquidation analysis	1.0
12/09/2022	JMK	Prepare disclosure statement notes and exhibits re theoretical liquidation analysis	2.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2022	NL	Attend call with T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations and MOR	0.6
12/09/2022	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss status of cash balances and cash collateral reporting	0.8
12/09/2022	NL	Respond to follow-up inquiries on permitted variance test and budget variance analysis	1.1
12/09/2022	NL	Review and finalize cash balances and cash collateral reporting for week-ended 12/2	2.5
12/09/2022	TBT	Attend call with T. Williams, J. Mullaney, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss KERP Payment timing, loan reconciliations and MOR	0.6
12/09/2022	TBT	Respond to N. Hwangpo (Weil) re: certain shareholder information	0.1
12/09/2022	TBT	Review additional information regarding unencumbered cash for MOR reporting	0.2
12/09/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: shareholder information requested	0.1
12/09/2022	TBT	Email to S. Moss, S. Kafiti (both KServicing) re: Softbank's holdings as requested by J. Paul (Omni)	0.1
12/09/2022	TBT	Telephone call with S. Moss (KServicing) re: certain shareholder information request	0.1
12/12/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR and claims process	0.4
12/12/2022	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	AP	Develop formatted cash flow for filing in November MOR	2.1
12/12/2022	AP	Develop outstanding loan table with forgiveness and guaranty purchased amounts as of November 30	1.8
12/12/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR and claims process	0.4
12/12/2022	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR and claims process	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2022	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss remittance reports, November MOR and claims process	0.5
12/12/2022	TBT	Respond to L. Milner (KServicing) re: personal property tax filings	0.1
12/12/2022	TBT	Review correspondence from A. Holden (Marsh) re: cyber insurance endorsement	0.1
12/12/2022	TBT	Review outstanding AP and accrued expenses for November financials	0.4
12/13/2022	AP	Adjustments to monthly cash flow for November MOR based on comments from company finance team	0.9
12/13/2022	AP	Develop analysis of PPPLF cash collateral report based on weekly payments	1.8
12/13/2022	AP	Develop weekly analysis of Federal Reserve loan remittances	2.4
12/13/2022	NL	Prepare cash flow variance analysis and cash collateral budget variance report for week-ending 12/9	2.7
12/13/2022	NL	Prepare permitted variance test for cash collateral budget reporting and document variances	2.8
12/14/2022	AP	Adjustments to cash collateral reporting based on comments from company finance team	2.2
12/14/2022	AP	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.9
12/14/2022	AP	Review bi-weekly default loan list to be sent to Federal Reserve	1.9
12/14/2022	AP	Review November Balance Sheet to be filed in November MOR	0.7
12/14/2022	AP	Review November Profit and Loss statement to be filed in November MOR	0.8
12/14/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing cash flow for November MOR	0.2
12/14/2022	DCR	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.5
12/14/2022	JN	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.9
12/14/2022	JMK	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.9
12/14/2022	NL	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.9
12/14/2022	NL	Finalize cash flow variance analysis and cash collateral budget variance report for week-ending 12/9	2.8
12/14/2022	NL	Respond to follow-up questions from Chilmark re Fed remittance report for week-ended 12/2	0.5
12/14/2022	NL	Review and update cash collateral remittance report for week-ended 12/9	2.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/14/2022	TBT	Attend call with S. Kafiti, J. Mullaney, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis (partial), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, Balance Sheet reconciliations and loan reconciliations	0.9
12/14/2022	TBT	Review November's cash flow for MOR	0.5
12/14/2022	TBT	Review updated financials from T. Williams (KServicing) for November MOR	0.4
12/14/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing cash flow for November MOR	0.2
12/15/2022	AP	Adjustments to cash collateral reporting to be finalized and shared with Federal Reserve advisors	1.6
12/15/2022	AP	Attend call with T. Williams, I. Naraine (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: November MOR	0.2
12/15/2022	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates for week-ended 12/9	0.4
12/15/2022	AP	Review reduction report re: confirmation of cash collateral reporting	0.6
12/15/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: November MOR	0.1
12/15/2022	DCR	Attend weekly Board call to discuss case updates with L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) C. Arthur, N. Hwangpo, C. Bentley, T. Tsekerides (all Weil) D. Kurzweil (Greenberg Traurig) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss case updates	1.5
12/15/2022	DCR	Attend call with L. Milner, H. Loiseau, D. Walker, S. Kafiti (all KServicing) C. Arthur, N. Hwangpo, C. Bentley(all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank data requests, claims, and Plan development	1.0
12/15/2022	JN	Attend weekly Board call to discuss case updates with L. Milner, H. Loiseau, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) C. Arthur, N. Hwangpo, C. Bentley, T. Tsekerides (all Weil) D. Kurzweil (Greenberg Traurig) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss case updates	1.5
12/15/2022	JN	Attend call with L. Milner, H. Loiseau, D. Walker, S. Kafiti (all KServicing) C. Arthur, N. Hwangpo, C. Bentley(all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank data requests, claims, and Plan development	1.0
12/15/2022	NL	Attend call with J. Mullaney (all KServicing) to discuss reconciling items for Fed remittance report for the week-ended 12/9	0.3
12/15/2022	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates for week-ended 12/9	0.4
12/15/2022	NL	Review and finalize Fed remittance report for week-ended 12/9	2.6
12/15/2022	NL	Review and update cash balances and cash collateral reporting for week-ended 12/9	2.2
12/15/2022	TBT	Attend call with T. Williams, I. Naraine (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) re: November MOR	0.2
12/15/2022	TBT	Review confirmation from E. Ruocco (Weil) re: signatory for November MOR	0.1
12/15/2022	TBT	Review correspondence from T. Williams (KServicing) re: cash activity	0.1
12/15/2022	TBT	Review updated financials for November MOR	0.5
12/15/2022	TBT	Email to E. Ruocco (Weil) re: global notes for November MOR	0.1



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12/15/2022	TBT	Email to E. Ruocco (Weil) re: signature for MOR	0.1
12/15/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: November MOR	0.1
12/15/2022	TBT	Update global notes for November MOR	0.4
12/16/2022	AP	Call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, professional fee payment timing and cash collateral reporting	0.5
12/16/2022	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.2
12/16/2022	AP	Develop MOR drafts to be shared with advisors and company finance team	1.6
12/16/2022	AP	Develop weekly analysis of Federal Reserve loan remittances	1.9
12/16/2022	DCR	Review disclosure statement.	1.3
12/16/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank requests, claims, and loan transfer options	0.5
12/16/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank requests, claims, and loan transfer options	0.5
12/16/2022	JMK	Attend call with C. Bentley, E. Ruocco(all Weil) T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to discuss GUC schedule and assumptions re disclosure	1.0
12/16/2022	JMK	Call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, professional fee payment timing and cash collateral reporting	0.5
12/16/2022	JMK	Follow-up call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to discuss outstanding questions and assumptions re GUC schedule	0.5
12/16/2022	NL	Call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, professional fee payment timing and cash collateral reporting	0.5
12/16/2022	TBT	Attend call with C. Bentley, E. Ruocco(all Weil) T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to discuss GUC schedule and assumptions re disclosure	1.0
12/16/2022	TBT	Call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss November MOR, professional fee payment timing and cash collateral reporting	0.5
12/16/2022	TBT	Follow-up call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to discuss outstanding questions and assumptions re GUC schedule	0.5
12/16/2022	TBT	Final review of November MOR	0.5
12/16/2022	TBT	Finalize global notes for November MOR	0.3
12/16/2022	TBT	Review comments from E. Ruocco (Weil) re: November global notes	0.1
12/16/2022	TBT	Send correspondence E. Ruocco, N. Hwangpo (both Weil), Z. Shapiro (RLF) and others re: November MOR for final review	0.1
12/16/2022	TBT	Email to D. Rieger-Paganis (AlixPartners) re: current collections for certain collection agencies	0.1
12/16/2022	TBT	Email to E. Ruocco (Weil) re: October MOR Pdfs as requested	0.1
12/16/2022	TBT	Send follow-up correspondence to E. Ruocco (Weil) re: global notes for November MOR	0.1
12/16/2022	TBT	Send follow-up to C. Bentley (Weil) re: 401k termination	0.1



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/17/2022	TBT	Email to Z. Shapiro (RLF) re: cyber insurance endorsement to add US trustee as noticing party	0.1
12/18/2022	TBT	Review summary of proofs of claims filed for borrowers that have filed for bankruptcy	0.2
12/18/2022	TBT	Send follow-up questions to S. Ross, P. Green (both KServicing) re: borrower bankruptcy claims process	0.1
12/19/2022	AP	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	AP	Develop analysis of PPPLF cash collateral report based on weekly payments	1.8
12/19/2022	AP	Develop weekly analysis of Federal Reserve loan remittances	2.4
12/19/2022	DCR	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	JN	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	JN	Attend call with C. Bentley (Weil) re: loan transfer activities	0.2
12/19/2022	JN	Attend call with S. Kafiti (KServicing) re: loan transfer task force	0.8
12/19/2022	JMK	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	NL	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 12/16	2.1
12/19/2022	TBT	Attend call with J. Mullaney, T. Williams, S. Haliburton (all KServicing) T. Tsekerides (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash accounts and collections related to partner bank accounts and November MOR	1.1
12/19/2022	TBT	Respond to T. Williams (KServicing) re: 401k plan	0.1
12/19/2022	TBT	Review information from T. Williams (KServicing) re: referral fees from	0.2
12/19/2022	TBT	Email to L. Milner, S. Kafiti, H. Loiseau (all KServicing) re: November MOR	0.1
12/19/2022	TBT	Email to Z. Shapiro (RLF) re: OCP payment timing	0.1
12/20/2022	AP	Develop weekly analysis of Federal Reserve loan remittances	1.9
12/20/2022	AP	Review reduction report re: confirmation of cash collateral reporting	1.8
12/20/2022	JN	Attend call with Z. Shapiro, A. Steele(all RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and GUC buildup for disclosure statement	1.5



Kabbage, Inc. d/b/a Kservicing
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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/20/2022	JN	Attend call with C. Arthur (Weil) re: loan transfer activities	0.5
12/20/2022	JN	Attend call with S. Kafiti (KServicing) re: loan transfer task force	0.3
12/20/2022	NL	Update and finalize cash flow variance analysis and cash collateral budget variance report for week-ending 12/16	2.0
12/20/2022	TBT	Respond to follow-up questions from E. Ruocco (Weil) re: assets for other debtors	0.2
12/20/2022	TBT	Review correspondence from A. Suarez (Weil) re: 401k plan	0.1
12/20/2022	TBT	Review correspondence from J. McMillan (Weil) re: equity holders	0.1
12/20/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: process for recoveries for PPP bankruptcy claims	0.1
12/20/2022	TBT	Review correspondence from S. Moss (KServicing) re: equity holder information requested by J. McMillan (Weil)	0.1
12/20/2022	TBT	Review note from Z. Shapiro (RLF) re: November MOR	0.1
12/20/2022	TBT	Email to A. Perrella (AlixPartners) re: review of certain vendor invoices for split between pre and post petition	0.1
12/20/2022	TBT	Email to Z. Shapiro (RLF) re: November MOR	0.1
12/21/2022	AP	Attend call with J. Mullaney, T. Williams (all KServicing) T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss November MOR and KERP payments	0.3
12/21/2022	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.2
12/21/2022	AP	Review questions received from Federal Reserve re: default loan list	1.6
12/21/2022	AP	Review reduction report re: confirmation of cash collateral reporting	0.3
12/21/2022	AP	Update to November MOR Global notes to finalize for filing	2.1
12/21/2022	JMK	Attend call with J. Mullaney, T. Williams (all KServicing) T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss November MOR and KERP payments	0.3
12/21/2022	NL	Review and update cash collateral remittance report for week-ended 12/16	2.5
12/21/2022	TBT	Attend call with S. Margolis(all Weil) S. Kafiti, T. Williams, S. Moss (KServicing) re: process to finalize termination of the 401K plan	0.7
12/21/2022	TBT	Attend call with J. Mullaney, T. Williams (all KServicing) T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss November MOR and KERP payments	0.3
12/21/2022	TBT	Final review of November MOR prior to sending to T. Williams (KServicing) for final review and approval	0.3
12/21/2022	TBT	Finalize global notes for November MOR	0.3
12/21/2022	TBT	Finalized footnote regarding cash on Balance Sheets for November MOR	0.2
12/21/2022	TBT	Review additional correspondence from E. Ruocco (Weil) re: balance sheet footnote	0.1
12/21/2022	TBT	Review correspondence from T. Bullet (Windham Brannon) re: status of power of attorney for Kabbage, Inc to communicate with IRS	0.1
12/21/2022	TBT	Email to E. Ruocco (Weil) re: balance sheet footnote	0.1
12/21/2022	TBT	Email to E. Ruocco (Weil) re: MOR global notes	0.1
12/21/2022	TBT	Send Final MOR to T. Williams (KServicing) for approval prior to filing	0.1
12/22/2022	AP	Adjustments to cash collateral reporting to be finalized and shared with Federal Reserve advisors	1.4



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/22/2022	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash balances and cash collateral reporting for week-ended 12/16/22	0.4
12/22/2022	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.4
12/22/2022	AP	Review updated cash collateral report based on comments from team members	0.3
12/22/2022	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash balances and cash collateral reporting for week-ended 12/16/22	0.4
12/22/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: borrower bankruptcies and recoveries	0.1
12/22/2022	TBT	Review correspondence from S. Moss (KServicing) re: 401k status	0.1
12/22/2022	TBT	Review correspondence from T. William (KServicing) re: KERP funding	0.1
12/27/2022	AP	Adjustments to cash collateral reporting to be finalized and shared with Federal Reserve advisors	1.7
12/27/2022	AP	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review Fed remittance report and cash collateral reporting for week-ended 12/23/22	0.7
12/27/2022	AP	Develop cash collateral cash balance report to be shared with Federal Reserve advisors	2.5
12/27/2022	AP	Develop weekly analysis of Federal Reserve loan remittances	1.9
12/27/2022	NL	Attend call with N. LoBiondo, A. Perrella (all AlixPartners) to review Fed remittance report and cash collateral reporting for week-ended 12/23/22	0.7
12/27/2022	NL	Prepare cash collateral budget variance report and permitted variance test for week ended 12/23	2.1
12/27/2022	TBT	Email to Z. Shapiro (RLF) re: CNO for professional fees	0.1
12/28/2022	AP	Review updated cash collateral report based on comments from team members	0.6
12/28/2022	NL	Finalize cash collateral budget variance report and permitted variance test for week ended 12/23	2.1
12/28/2022	NL	Review and finalize fed remittance report and cash collateral reporting for week-ended 12/23	2.5
12/29/2022	AP	Review loan statuses to be reporting in Bi-Weekly Default loan list	0.8
12/29/2022	AP	Update PPPLF loan level data to be shared with Federal Reserve Advisors	0.6
12/30/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) J. Nelson, T. Thoroddsen (all AlixPartners) to discuss CUBI dispute and Liquidation Analysis	0.4
12/30/2022	TBT	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) J. Nelson, T. Thoroddsen (all AlixPartners) to discuss CUBI dispute and Liquidation Analysis	0.4
Total Professional Hours			224.3



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Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,160	10.5	\$	12,180.00
James Nelson	\$945	14.2		13,419.00
Thora B Thoroddsen	\$880	19.7		17,336.00
John M Katsigeorgis	\$795	28.1		22,339.50
Anthony Perrella	\$555	82.9		46,009.50
Nicholas LoBiondo	\$555	68.9		38,239.50
Total Professional Hours and Fees		224.3	\$	149,523.50



Kabbage, Inc. d/b/a Kservicing
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 Atlanta, GA 30309

Re: CFO Support
 Code: 20006554P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2022	TBT	Begin review of November financials for MOR filing	0.6
12/13/2022	JN	Attend call with T. Williams (KServicing) J. Nelson, T. Thoroddsen (all AlixPartners) to review November financials	0.8
12/13/2022	JN	Review November monthly financial results	1.9
12/13/2022	TBT	Attend call with T. Williams (KServicing) J. Nelson, T. Thoroddsen (all AlixPartners) to review November financials	0.8
12/13/2022	TBT	Review November financials as requested by T. Williams (KServicing)	1.5
12/13/2022	TBT	Review responses from T. Williams (KServicing) to November financial review questions	0.1
12/13/2022	TBT	Send summary of questions and comments to T. Williams (KServicing) re: November financials	0.2
12/14/2022	JN	Prepare preliminary list of loan transfer activities and resources	0.6
12/16/2022	JN	Revise updated professional fees actual/forecast analysis	1.2
12/21/2022	JN	Conducted professional fees forecast review and update	0.7
Total Professional Hours			8.4



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Re: CFO Support
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PROFESSIONAL	RATE	HOURS		FEES
James Nelson	\$945	5.2	\$	4,914.00
Thora B Thoroddsen	\$880	3.2		2,816.00
Total Professional Hours and Fees		8.4	\$	7,730.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
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Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing loan data and claims estimation for updated disclosure statement	0.4
12/01/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing loan data and claims estimation for updated disclosure statement	0.4
12/01/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions and model mechanics	0.4
12/01/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions and model mechanics	0.4
12/01/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing loan data and claims estimation for updated disclosure statement	0.4
12/02/2022	AP	Call with T. Thoroddsen, A. Perrella (all AlixPartners) discussing loan data for update disclosure statement	0.1
12/02/2022	AP	Update loan portfolio table as of November 30, 2022 for disclosure statement	1.8
12/02/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions and model mechanics	0.4
12/02/2022	JN	Attend call with L. Milner, D. Evans, S. Kafiti (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions	1.2
12/02/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions and model mechanics	0.4
12/02/2022	NL	Attend call with L. Milner, D. Evans, S. Kafiti (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions	1.2
12/02/2022	TBT	Call with T. Thoroddsen, A. Perrella (all AlixPartners) discussing loan data for update disclosure statement	0.1
12/02/2022	TBT	Review loan summary data for updated disclosure statement	0.2
12/02/2022	TBT	Review notice to continue hearing for approval of disclosure statement	0.1
12/05/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance report reconciliation updates and cost-per-loan analysis next	0.5
12/05/2022	JN	Prepare summary of resource needs for post-emergence servicing	1.3
12/05/2022	JN	Review preliminary summary of claims registry	0.5
12/05/2022	JN	Review revised Chapter 11 Plan	0.8
12/05/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance report reconciliation updates and cost-per-loan analysis next	0.5
12/05/2022	TBT	Review correspondence from E. Ruocco (Weil) re: plan strategy discussion	0.3
12/06/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco, J. McMillan (all Weil), Z. Shapiro (all RLF), D. Rieger-Paganis, J. Nelson (all AlixPartners)to discuss loan transfer process and Plan mechanics	1.6
12/06/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco, J. McMillan (all Weil), Z. Shapiro (all RLF), D. Rieger-Paganis, J. Nelson (all AlixPartners)to discuss loan transfer process and Plan mechanics	1.6
12/06/2022	JN	Prepare additional Disclosure Statement language in response to stakeholder requests	0.8
12/07/2022	TBT	Review various workstreams and deadlines from E. Ruocco (Weil) re: plan and disclosure statement	0.2
12/07/2022	TBT	Email to E. Ruocco (Weil) re: causes of actions as requested	0.2
12/08/2022	TBT	Review correspondence from C. Bentley (Weil) re: correspondence to the board	0.1
12/09/2022	NL	Update cash forecast to align with 11/30 month end for MOR reporting	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2022	TBT	Prepare open task list for disclosure statement	0.6
12/09/2022	TBT	Review correspondence from J. Nelson (AlixPartners) re: date for disclosure statement snapshots	0.1
12/09/2022	TBT	Review updated disclosure statement sent by J. McMillan (Weil)	0.4
12/09/2022	TBT	Review updates from N. LoBiondo (AlixPartners) re: unencumbered cash	0.1
12/09/2022	TBT	Email to A. Perrella (AlixPartners) re: updated loan analysis needed for disclosure statement	0.1
12/09/2022	TBT	Email to J. McMillan (Weil) re: certain requested information for disclosure statement	0.1
12/09/2022	TBT	Email to N. LoBiondo (AlixPartners) re: unencumbered cash for disclosure statement	0.1
12/09/2022	TBT	Email to S. Kafiti (KServicing) re: outstanding items for disclosure statement	0.1
12/11/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: certain validations for disclosure statement as requested by J. McMillan (Weil)	0.1
12/11/2022	TBT	Email to S. Kafiti (KServicing) re: additional backup for escrow funds	0.1
12/11/2022	TBT	Update open items tracking for disclosure statement	0.1
12/12/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: PPP loan analysis for disclosure statement	0.2
12/12/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) L. Milner, H. Loiseau, S. Kafiti (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss claims overview, CUBI dispute, and cost-per-	1.0
12/12/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI dispute, loan transfer process, and cost-per-loan analysis	0.5
12/12/2022	JN	Attend call with A. Goff, J. Dods (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss 60-month risk portfolio analysis and processing plan draft	0.6
12/12/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) L. Milner, H. Loiseau, S. Kafiti (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss claims overview, CUBI dispute, and cost-per-	1.0
12/12/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI dispute, loan transfer process, and cost-per-loan analysis	0.5
12/12/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis updates and next steps	0.5
12/12/2022	JN	Prepare post-emergence servicing resource plan	1.3
12/12/2022	JN	Review loan processing forecast report from Morgan Franklin	0.6
12/12/2022	JMK	Attend call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to secured and unsecured claim amounts and recoveries	0.8
12/12/2022	JMK	Preparation assumptions backup notes re liquidation analysis	1.9
12/12/2022	NL	Attend call with A. Goff, J. Dods (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss 60-month risk portfolio analysis and processing plan draft	0.6
12/12/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis updates and next steps	0.5
12/12/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing unencumbered cash for disclosure statement	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2022	TBT	Attend call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) to secured and unsecured claim amounts and recoveries	0.8
12/12/2022	TBT	Review cash flow analysis for unencumbered cash as of 11/30/2022 for disclosure statement	0.2
12/12/2022	TBT	Review correspondence from E. Ruocco (Weil) re: plan reserves	0.1
12/12/2022	TBT	Review liquidation analysis from J. J. Katsigeorgis (AlixPartners)	0.6
12/12/2022	TBT	Review loan analysis for plan & disclosure statement as of 11/30/2022	0.3
12/12/2022	TBT	Email to J. McMillian (Weil) re: various footnotes related to cash for disclosure statement	0.1
12/12/2022	TBT	Start working on GUC build up for liquidation and disclosure statement	1.3
12/12/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: PPP loan analysis for disclosure statement	0.2
12/12/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing unencumbered cash for disclosure statement	0.1
12/13/2022	JN	Prepare post-emergence servicing resource plan	1.1
12/13/2022	JMK	Prepare GUC claims schedule re liquidation analysis	1.2
12/13/2022	TBT	Review draft disclosure statement	0.8
12/13/2022	TBT	Email to J. McMillian (Weil) re: claims data for disclosure statement	0.1
12/14/2022	JN	Prepare preliminary list of loan transfer activities and resources	1.8
12/14/2022	JN	Revise updated Disclosure Statement language regarding loan operations	1.7
12/14/2022	JMK	Review and update of operating expense assumptions and build-up re liquidation analysis	2.0
12/14/2022	JMK	Review professional fee forecasts and audit of tracking model	0.9
12/14/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: voting deadline	0.1
12/14/2022	TBT	Telephone call with E. Ruocco (all Weil) re: claims and voting deadlines for disclosure statement	0.3
12/15/2022	JN	Call with D. Evans, J. Dods, T. Keefe (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated loan run-off forecast bucketing and assumptions	0.6
12/15/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) re: loan run-off forecast updates	0.2
12/15/2022	JMK	Prepare GUC claims schedule re liquidation analysis	0.7
12/15/2022	NL	Call with D. Evans, J. Dods, T. Keefe (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated loan run-off forecast bucketing and assumptions	0.6
12/15/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) re: loan run-off forecast updates	0.2
12/15/2022	NL	Update loan run-off forecast assumptions and document loan buckets for cost-per-loan analysis	2.5
12/15/2022	TBT	Review board discussion materials	0.3
12/15/2022	TBT	Telephone call with E. Ruocco (Weil) re: causes of actions for plan exhibit	0.2
12/15/2022	TBT	Telephone call with K. Steverson (all Omni) re: claims and voting procedures	0.3
12/16/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan run-off forecast updates	0.3
12/16/2022	JMK	Preparation assumptions backup notes re liquidation analysis	1.6
12/16/2022	JMK	Review GUC claims build-up re liquidation analysis	0.8
12/16/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss loan run-off forecast updates	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2022	NL	Continue update to loan-run off forecast model and assumptions	2.5
12/16/2022	NL	Update loan run-off forecast assumptions for cost-per-loan analysis	2.5
12/16/2022	TBT	Respond to J. McMillian (Weil) re: open disclosure statement items	0.1
12/16/2022	TBT	Review correspondence from L. Castillo (Weil) re: causes of actions	0.5
12/16/2022	TBT	Review updated disclosure statement from J. McMillian (Weil)	0.5
12/16/2022	TBT	Start preparing a listing of potential causes of actions	0.6
12/16/2022	TBT	Update disclosure statement tracking with latest status	0.2
12/17/2022	TBT	Review comments from Federal Reserve to plan documents	0.3
12/17/2022	TBT	Review Federal Reserve's comments to solicitation procedures order	0.3
12/18/2022	TBT	Analyze priority non-tax claims for estimated range of claims for disclosure statement	0.4
12/18/2022	TBT	Analyze secured claims for estimated range of claims for disclosure statement	0.4
12/18/2022	TBT	Prepare outline of buildup of GUC claims	0.8
12/18/2022	TBT	Email to E. Ruocco, L. Castillo (both Weil), J. Nelson, D. Rieger-Paganis (both AlixPartners) re: causes of actions	0.1
12/18/2022	TBT	Update list of causes of actions as requested by E. Ruocco (Weil)	0.6
12/19/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(all RFL) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, MOR and Chapter 11 Plan and Disclosure statement	0.5
12/19/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) L. Milner, H. Loiseau, S. Kafiti (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank requests and loan transfer process	1.0
12/19/2022	JN	Provide edits to revised Disclosure Statement	1.7
12/19/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(all RFL) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, MOR and Chapter 11 Plan and Disclosure statement	0.5
12/19/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) L. Milner, H. Loiseau, S. Kafiti (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss partner bank requests and loan transfer process	1.0
12/19/2022	JN	Revise Disclosure Statement revision	1.2
12/19/2022	JMK	Prepare claims build-up re liquidation analysis	1.2
12/19/2022	JMK	Prepare liquidation analysis exhibits and notes re disclosure statement	2.0
12/19/2022	NL	Prepare updated winddown budget for accelerated and extended winddown scenarios	2.5
12/19/2022	TBT	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(all RFL) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, MOR and Chapter 11 Plan and Disclosure statement	0.5
12/19/2022	TBT	Respond to E. Ruocco (Weil) re: schedules for assets and claims in response to Fed request at the non-Kabbage debtors	0.3
12/19/2022	TBT	Review motion of debtors for entry to approve disclosure statement and establishing solicitation, voting and related procedures	0.3
12/19/2022	TBT	Review response from K. Steverson (Omni) re: solicitation procedures	0.1
12/19/2022	TBT	Email to K. Steverson (Omni) re: voting procedures	0.1
12/19/2022	TBT	Email to Z. Shapiro (RLF) re: voting procedures versus objection timing	0.1
12/19/2022	TBT	Telephone call with K. Steverson (Omni) discussing voting procedures	0.1



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12/20/2022	DCR	Call with D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss engagement team updates	0.4
12/20/2022	DCR	Attend call with Z. Shapiro, A. Steele(all RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and GUC buildup for disclosure statement	1.5
12/20/2022	JN	Working session with C. Arthur, N. Hwangpo(all Weil) J. Dods, T. Keefe(all Morgan Franklin) S. Kafiti, L. Milner (all KServicing) J. Nelson, J. Katsigeorgis (all AlixPartners) discussing data transfer requirements re: loan portfolio transition	1.3
12/20/2022	JN	Call with D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss engagement team updates	0.4
12/20/2022	JN	Revise cost-per-loan analysis	1.3
12/20/2022	JMK	Working session with C. Arthur, N. Hwangpo(all Weil) J. Dods, T. Keefe(all Morgan Franklin) S. Kafiti, L. Milner (all KServicing) J. Nelson, J. Katsigeorgis (all AlixPartners) discussing data transfer requirements re: loan portfolio transition	1.3
12/20/2022	JMK	Call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: liquidation analysis	0.3
12/20/2022	JMK	Attend call with Z. Shapiro, A. Steele(all RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and GUC buildup for disclosure statement	1.5
12/20/2022	JMK	Prepare updated cash flow forecast analysis re liquidation analysis	2.2
12/20/2022	JMK	Prepare updated cost per loan analysis re liquidation analysis	1.0
12/20/2022	JMK	Working session with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing GUC build-up and liquidation analysis	0.5
12/20/2022	NL	Attend call with Z. Shapiro, A. Steele(all RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and GUC buildup for disclosure statement	1.5
12/20/2022	NL	Update cost-per-loan analysis for updated winddown assumptions	1.5
12/20/2022	NL	Update PPP loan run-off forecast for cost-per-loan analysis	2.1
12/20/2022	NL	Update winddown budget for accelerated and extended winddown scenarios	2.6
12/20/2022	TBT	Call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) re: liquidation analysis	0.3
12/20/2022	TBT	Attend call to discuss liquidation analysis and GUC buildup for disclosure statement with Z. Shapiro, A. Steele(all RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)	1.5
12/20/2022	TBT	Respond to E. Ruocco (Weil) follow-up question regarding Kabbage Diameter acquisition of Radius	0.1
12/20/2022	TBT	Respond to E. Ruocco (Weil) re: follow-up questions regarding borrower bankruptcy claims	0.1
12/20/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: DOJ and subpoenas	0.1
12/20/2022	TBT	Email to E. Ruocco, L. Castillo (both Weil) re: recoveries for PPP bankruptcy claims	0.1
12/20/2022	TBT	Update claims estimates for plan and disclosure statement	1.2
12/20/2022	TBT	Working session with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing GUC build-up and liquidation analysis	0.5



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12/21/2022	DCR	Review disclosure statement and related underlying analysis.	1.2
12/21/2022	JN	Attend call with E. Ruocco (Weil) Z. Shapiro (RLF) J. Nelson, T. Thoroddsen (all AlixPartners) re: plan document	0.4
12/21/2022	JN	Attend call with D. Evans, T. Keefe(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss winddown costs and loan-run off forecast assumptions	1.5
12/21/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review winddown budget and loan run-off forecast	0.6
12/21/2022	JN	Revise updated Liquidation Analysis model and write-up	1.2
12/21/2022	JMK	Prepare updated GUC claim analysis re liquidation analysis	1.3
12/21/2022	JMK	Prepare updated notes and exhibits re liquidation analysis	1.6
12/21/2022	JMK	Prepare updated professional fee forecasts re liquidation analysis	0.7
12/21/2022	JMK	Prepare updated secured claim analysis re liquidation analysis	1.0
12/21/2022	NL	Attend call with D. Evans, T. Keefe(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss winddown costs and loan-run off forecast assumptions	1.5
12/21/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) to review winddown budget and loan run-off forecast	0.6
12/21/2022	NL	Continue to update winddown budget for accelerated and extended winddown scenarios	2.6
12/21/2022	NL	Review and update PPP loan run-off forecast for cost-per-loan analysis	1.8
12/21/2022	TBT	Attend call with E. Ruocco (Weil) Z. Shapiro (RLF) J. Nelson, T. Thoroddsen (all AlixPartners) re: plan document	0.4
12/21/2022	TBT	Review latest plan documents with comments from Federal Reserve	1.6
12/21/2022	TBT	Email to E. Ruocco (Weil) re: plan document	0.2
12/21/2022	TBT	Update recovery chart for Disclosure statement	0.4
12/22/2022	DCR	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, E. Ruocco, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, DOJ, Plan and Disclosure statements	1.0
12/22/2022	DCR	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)to discuss liquidation analysis and claims for recovery analysis	1.8
12/22/2022	JN	Provide edits to revised Disclosure Statement	0.9
12/22/2022	JN	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, E. Ruocco, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, DOJ, Plan and Disclosure statements	1.0
12/22/2022	JN	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)to discuss liquidation analysis and claims for recovery analysis	1.8
12/22/2022	JN	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to review liquidation analysis inputs	0.8
12/22/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated winddown budget, cost-per-loan analysis, and Board presentation	0.4
12/22/2022	JN	Drafting of winddown budget and cost-per-loan Board materials	2.2



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12/22/2022	JMK	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)to discuss liquidation analysis and claims for recovery analysis	1.8
12/22/2022	JMK	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to review liquidation analysis inputs	0.8
12/22/2022	JMK	Call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated inputs for liquidation analysis	0.4
12/22/2022	JMK	Prepare updated cash flow forecast analysis re liquidation analysis	1.4
12/22/2022	JMK	Prepare updated cost per loan analysis re liquidation analysis	1.2
12/22/2022	JMK	Prepare updated notes and exhibits re liquidation analysis	0.9
12/22/2022	JMK	Telephone call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims for liquidation and recovery analysis	0.2
12/22/2022	NL	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)to discuss liquidation analysis and claims for recovery analysis	1.8
12/22/2022	NL	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to review liquidation analysis inputs	0.8
12/22/2022	NL	Call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated inputs for liquidation analysis	0.4
12/22/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated winddown budget, cost-per-loan analysis, and Board presentation	0.4
12/22/2022	NL	Continue to update winddown budget for accelerated and extended winddown scenarios for revised staffing assumptions	2.2
12/22/2022	NL	Update cost-per-loan analysis for revised inputs from loan run-off forecast and extended winddown budget	2.8
12/22/2022	NL	Update emergence date scenario analysis	1.6
12/22/2022	TBT	Attend call with L. Milner, S. Kafiti, D. Evans (all KServicing) C. Arthur, N. Hwangpo, E. Ruocco, C. Bentley (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI, CRB, DOJ, Plan and Disclosure statements	1.0
12/22/2022	TBT	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners)to discuss liquidation analysis and claims for recovery analysis	1.8
12/22/2022	TBT	Prepare claims and recovery chart for disclosure statement	0.7
12/22/2022	TBT	Respond to follow-up questions from J. McMillan (Weil) re: disclosure statement	0.3
12/22/2022	TBT	Review correspondence from C. Bentley (Weil) re: major milestones for executive team	0.2
12/22/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: footnotes for recovery chart for disclosure statement	0.1
12/22/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: footnotes for recovery chart for disclosure statement	0.1
12/22/2022	TBT	Review liquidation analysis from J. Katsigeorgis (AlixPartners)	0.5
12/22/2022	TBT	Review updated liquidation analysis from J. Katsigeorgis (AlixPartners)	0.2



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12/22/2022	TBT	Revise recovery analysis for disclosure statement based on updated claims estimates and notes from N. Hwangpo (Weil) and Z. Shapiro (RLF)	0.3
12/22/2022	TBT	Telephone call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims for liquidation and recovery analysis	0.2
12/23/2022	AP	Update to outstanding loan balances as of 12/22 for Disclosure Statement	1.1
12/23/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro(all RLF) D. Rieger-Paganis (Partial), J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis, winddown budget, and review Board presentation	1.1
12/23/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro(all RLF) D. Rieger-Paganis (Partial), J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis, winddown budget, and review Board presentation	1.1
12/23/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to review Board presentation slides for cost-per-loan analysis and winddown budget	0.3
12/23/2022	JN	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis and winddown budget updates	0.2
12/23/2022	JN	Draft winddown budget and cost-per-loan Board materials	1.6
12/23/2022	JMK	Prepare updated GUC claim analysis re liquidation analysis	1.0
12/23/2022	JMK	Prepare updated notes and exhibits re liquidation analysis	1.8
12/23/2022	JMK	Prepare updated recovery waterfall re liquidation analysis	1.0
12/23/2022	NL	Attend call with N. Hwangpo, C. Bentley, E. Ruocco(all Weil) Z. Shapiro(all RLF) D. Rieger-Paganis (Partial), J. Nelson, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis, winddown budget, and review Board presentation	1.1
12/23/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to review Board presentation slides for cost-per-loan analysis and winddown budget	0.3
12/23/2022	NL	Attend call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis and winddown budget updates	0.2
12/23/2022	NL	Finalize cost-per-loan analysis and winddown budgets for Management	2.8
12/23/2022	NL	Prepare Management presentation of cost-per-loan analysis and winddown budgets	2.0
12/23/2022	TBT	Revise recovery chart for Disclosure Statement based on updated liquidation analysis	0.3
12/26/2022	JMK	Prepare updated GUC claim analysis re liquidation analysis	0.5
12/26/2022	JMK	Prepare updated notes and exhibits re liquidation analysis	2.5
12/27/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) L. Milner, H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CRB data requests, Plan, and Disclosure Statement	1.0
12/27/2022	DCR	Attend call with Z. Shapiro(all RLF) N. Hwangpo, C. Bentley(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis updates	1.0
12/27/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis and comments on Board presentation of cost-per-loan analysis and winddown budgets	0.3



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12/27/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) L. Milner, H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CRB data requests, Plan, and Disclosure Statement	1.0
12/27/2022	JN	Attend call with Z. Shapiro(all RLF) N. Hwangpo, C. Bentley(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis updates	1.0
12/27/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis and comments on Board presentation of cost-per-loan analysis and winddown budgets	0.3
12/27/2022	JN	Revise cost-per-loan and winddown budget presentation for Board	1.1
12/27/2022	JMK	Attend call with Z. Shapiro(all RLF) N. Hwangpo, C. Bentley(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis updates	1.0
12/27/2022	JMK	Attend call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated inputs for liquidation analysis	0.1
12/27/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis and comments on Board presentation of cost-per-loan analysis and winddown budgets	0.3
12/27/2022	JMK	Prepare updated GUC claim analysis re liquidation analysis	1.1
12/27/2022	JMK	Prepare updated notes and exhibits re liquidation analysis	2.4
12/27/2022	JMK	Prepare updated reserve bank claim analysis re liquidation analysis	0.9
12/27/2022	JMK	Working session with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims and liquidation analysis	0.5
12/27/2022	NL	Attend call with Z. Shapiro(all RLF) N. Hwangpo, C. Bentley(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis updates	1.0
12/27/2022	NL	Attend call with J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated inputs for liquidation analysis	0.1
12/27/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis and comments on Board presentation of cost-per-loan analysis and winddown budgets	0.3
12/27/2022	TBT	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) L. Milner, H. Loiseau, S. Kafiti, D. Evans (all KServicing) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CRB data requests, Plan, and Disclosure Statement	1.1
12/27/2022	TBT	Analyze other secured claims and recoveries	0.4
12/27/2022	TBT	Attend call with Z. Shapiro(all RLF) N. Hwangpo, C. Bentley(all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis updates	1.0
12/27/2022	TBT	Summarize high and low claims estimates for Class B unsecured claims for liquidation analysis	0.6
12/27/2022	TBT	Working session with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims and liquidation analysis	0.5



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12/28/2022	DCR	Attend call with C. Bentley, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: open items for plan and disclosure statement and follow-up from Federal Reserves	0.3
12/28/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Board call updates and liquidation analysis updates	0.3
12/28/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis, cost-per-loan analysis and winddown budgets	0.3
12/28/2022	JN	Attend call with C. Bentley, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: open items for plan and disclosure statement and follow-up from Federal Reserves	0.3
12/28/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Board call updates and liquidation analysis updates	0.3
12/28/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss comments on liquidation analysis and draft Disclosure Statement	1.1
12/28/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis, cost-per-loan analysis and winddown budgets	0.3
12/28/2022	JN	Revise Liquidation Analysis	0.7
12/28/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Board call updates and liquidation analysis updates	0.3
12/28/2022	JMK	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss comments on liquidation analysis and draft Disclosure Statement	1.1
12/28/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis, cost-per-loan analysis and winddown budgets	0.3
12/28/2022	JMK	Prepare updated notes and exhibits re liquidation analysis per advisor feedback and new assumption	2.8
12/28/2022	JMK	Prepare updated reserve bank claim analysis re liquidation analysis	0.7
12/28/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Board call updates and liquidation analysis updates	0.3
12/28/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss comments on liquidation analysis and draft Disclosure Statement	1.1
12/28/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to liquidation analysis, cost-per-loan analysis and winddown budgets	0.3
12/28/2022	TBT	Attend call with C. Bentley, N. Hwangpo (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: open items for plan and disclosure statement and follow-up from Federal Reserves	0.3
12/28/2022	TBT	Review updated liquidation analysis	0.3
12/28/2022	TBT	Revise recovery chart for disclosure statement	0.2
12/28/2022	TBT	Email to J. McMillan (Weil) re: updates to disclosure statement	0.1



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Plan & Disclosure Statement
 Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/29/2022	AP	Update footnotes in disclosure statement re: outstanding loan count and amounts as of December 22, 2022	0.7
12/29/2022	AP	Update outstanding loan data for plan and disclosure statement	2.4
12/29/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing loan data for Plan & Disclosure statement	0.4
12/29/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro(all RLF) L. Milner, H. Loiseau, S. Kafiti, D. Evans (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CRB data requests, Plan, Disclosure Statement, and Liquidation Analysis	1.5
12/29/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) H. Loiseau, S. Kafiti, D. Evans, J. Dods (all KServicing) to discuss CRB data requests and	1.5
12/29/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro(all RLF) L. Milner, H. Loiseau, S. Kafiti, D. Evans (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CRB data requests, Plan, Disclosure Statement, and Liquidation Analysis	1.5
12/29/2022	JMK	Update professional fee, wind down cost and transfer cost assumptions and outputs re liquidation analysis	1.0
12/29/2022	JMK	Prepare updated claim analysis and waterfall per latest assumptions re liquidation analysis	1.4
12/29/2022	JMK	Prepare updated notes and exhibits re liquidation analysis per advisor feedback and new assumption	3.3
12/29/2022	TBT	Review comments from Federal Reserve to Plan and Liquidation analysis	0.4
12/29/2022	TBT	Review comments from S. Kafiti (KServicing) re: plan and related documents	0.3
12/29/2022	TBT	Review correspondence from J. McMillan (Weil) re: update to certain sections of Disclosure Statement	0.1
12/29/2022	TBT	Review loan related data for Plan and Disclosure Statement	0.4
12/29/2022	TBT	Review updated liquidation analysis from J. Katsigeorgis (AlixPartners)	0.5
12/29/2022	TBT	Review updates from J. Katsigeorgis (AlixPartners) re: liquidation analysis	0.3
12/29/2022	TBT	Revise recovery chart for Disclosure statement	0.2
12/29/2022	TBT	Send to J. McMillan (Weil) claims information for disclosure statement	0.1
12/29/2022	TBT	Email to J. McMillan (Weil) re: updated recovery percentages for disclosure statement	0.1
12/29/2022	TBT	Telephone call with J. McMillan (Weil) re: updated numbers for Disclosure Statement	0.1
12/29/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing loan data for Plan & Disclosure statement	0.4
12/30/2022	JMK	Update professional fee, wind down cost and transfer cost assumptions and outputs re liquidation analysis	1.3
12/30/2022	JMK	Prepare updated claim analysis and waterfall per latest assumptions re liquidation analysis	1.7
12/30/2022	JMK	Prepare updated notes and exhibits re liquidation analysis per advisor feedback and new assumption	3.0
Total Professional Hours			218.1



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	16.7	19,372.00
James Nelson	\$945	48.2	45,549.00
Thora B Thoroddsen	\$880	35.2	30,976.00
John M Katsigeorgis	\$795	61.2	48,654.00
Anthony Perrella	\$555	7.1	3,940.50
Nicholas LoBiondo	\$555	49.7	27,583.50
Total Professional Hours and Fees		218.1	\$ 176,075.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Transaction Support
 Code: 20006554P00002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2022	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 12/2/22	2.8
12/08/2022	TBT	Review additional information from C. Grisham (KServicing) re: Legacy loans	0.1
12/08/2022	TBT	Review correspondence from T. Williams (KServicing) re: Legacy loans	0.1
12/09/2022	TBT	Review outstanding legacy loan analysis from C. Grisham (KServicing)	0.4
12/12/2022	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 12/9/22	2.7
12/16/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: interest in Legacy portfolio	0.1
12/19/2022	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 12/16/22	2.6
12/27/2022	NL	Update cash collateral budget for legacy loan and PPP actuals for week-ended 12/23/22	2.4
Total Professional Hours			11.2



Kabbage, Inc. d/b/a Kservicing
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Suite 383
Atlanta, GA 30309

Re: Transaction Support
Code: 20006554P00002.1.10

PROFESSIONAL	RATE	HOURS	FEE	FEE
Thora B Thoroddsen	\$880	0.7	\$	616.00
Nicholas LoBiondo	\$555	10.5		5,827.50
Total Professional Hours and Fees		11.2	\$	6,443.50



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Vendor Management
Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	TBT	Call with E. Ruocco (Weil) to discuss certain vendor invoice re: 401k plan	0.1
12/01/2022	TBT	Review certain vendor payments made	0.3
12/01/2022	TBT	Review correspondence from T. Williams (KServicing) re: certain training invoices	0.1
12/01/2022	TBT	Review correspondence from W. Dauzart (KServicing) re: today's vendor payments	0.1
12/01/2022	TBT	Email to E. Ruocco (Weil) re: 5500 filing for Kabbage, Inc	0.1
12/01/2022	TBT	Email to E. Ruocco (Weil) re: certain pre-petition invoices	0.1
12/01/2022	TBT	Send response to T. Williams (AlixPartners) re: certain vendor invoices	0.1
12/02/2022	TBT	Review correspondence from C. Myron (Marsh) re: employed lawyers application	0.1
12/02/2022	TBT	Review correspondence from T. Williams (KServicing) re: Delaware tax	0.1
12/05/2022	TBT	Respond to J. Mullaney (KServicing) re: certain borrower refunds	0.1
12/05/2022	TBT	Respond to L. Milner (KServicing) re: certain vendor invoices	0.1
12/05/2022	TBT	Review correspondence from T. Williams (KServicing) re: Delaware tax payment by end of year	0.1
12/05/2022	TBT	Review correspondence from T. Williams (KServicing) re: taxes for State of Pennsylvania	0.1
12/06/2022	TBT	Respond to J. Mullaney (KServicing) re: certain vendor payments	0.1
12/06/2022	TBT	Respond to T. Williams (KServicing) re: certain tax payment	0.1
12/06/2022	TBT	Respond to W. Dauzart (KServicing) re: split between pre and post-petition invoice for October TSA services	0.1
12/07/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing this week's payables	0.1
12/07/2022	TBT	Respond to T. Bullet (Windham Brannon) re: request updated power of attorney for IRS	0.1
12/07/2022	TBT	Review correspondence from T. Bullet (Windham Brannon) re: IRS refund checks	0.1
12/07/2022	TBT	Review proposed payment list from S. Estrell (KServicing) for this week	0.3
12/07/2022	TBT	Send summary to S. Estrell, T. Williams (both KServicing) re: this week's payables	0.2
12/07/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing this week's payables	0.1
12/08/2022	TBT	Respond to D. Evans (KServicing) re: missing invoices for certain vendor	0.1
12/08/2022	TBT	Respond to S. Kafiti (KServicing) re: certain vendor requests for payments	0.2
12/08/2022	TBT	Respond to W. Dauzart (KServicing) re: certain pre-petition expense reports authorized to be paid under wage motion	0.1
12/08/2022	TBT	Respond to W. Dauzart (KServicing) re: certain pre-petition invoice	0.1
12/08/2022	TBT	Review correspondence from D. Evans (KServicing) re: salesforce post petition invoices	0.1
12/08/2022	TBT	Review correspondence from T. Bullet (Windham Brannon) re: tax payment to Pennsylvania department of revenue	0.1
12/08/2022	TBT	Review correspondence from W. Dauzart (KServicing) re: payment proposal	0.1
12/08/2022	TBT	Email to W. Dauzart, T. Williams (both KServicing) re: copies of certain invoices for processing	0.1
12/09/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: CNO's required prior to professional fee payments	0.1
12/09/2022	TBT	Review procedures for professional fee payments	0.3
12/09/2022	TBT	Email to T. Williams (KServicing) re: KERP payment prior to year end	0.1
12/09/2022	TBT	Email to T. Williams (KServicing) re: professional fee payments prior to year end	0.1
12/12/2022	TBT	Review correspondence from T. Williams (KServicing) re: TRA invoice for	0.1



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Vendor Management
Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2022	TBT	Email to K. Steverson (Omni) re: outstanding pre-petition invoices	0.1
12/13/2022	TBT	Analyze outstanding invoices for certain vendor as requested by N. Hwangpo (Weil)	0.3
12/13/2022	TBT	Send certain vendor history to N. Hwangpo (Weil)	0.1
12/14/2022	NL	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) to review proposed payments for this week	0.5
12/14/2022	TBT	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) to review proposed payments for this week	0.5
12/14/2022	TBT	Respond to H. Loiseau (KServicing) re: request for certain vendor	0.1
12/14/2022	TBT	Respond to J. Mullaney (KServicing) re: certain vendor payments	0.1
12/14/2022	TBT	Respond to W. Dauzart (KServicing) re: proposed payments	0.2
12/14/2022	TBT	Review invoice backup provided by W. Dauzart (KServicing)	0.1
12/14/2022	TBT	Review listing of open invoices from W. Dauzart (KServicing)	0.3
12/14/2022	TBT	Email to A. Ham (Weil) re: certain open invoices for payment	0.1
12/14/2022	TBT	Email to W. Dauzart (KServicing) re: copies of certain outstanding invoices	0.1
12/15/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: certain October invoice	0.1
12/16/2022	TBT	Review November invoices from Omni	0.2
12/16/2022	TBT	Review summary of professional fees to be paid by end of year	0.1
12/19/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: November disbursements	0.1
12/19/2022	TBT	Analyze November payments against 1st Day motions	0.4
12/19/2022	TBT	Respond to L. Francois (KServicing) re: review of certain invoice between pre and post petition period	0.1
12/19/2022	TBT	Review invoices from Dentons to segregate between pre and post-petition invoices as requested by L. Francois (KServicing)	0.3
12/19/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: November disbursements	0.1
12/21/2022	NL	Telephone call discussing certain outstanding vendor invoices with T. Thoroddsen, N. LoBiondo (all AlixPartners)	0.1
12/21/2022	TBT	Prepare summary of pre- versus post petition invoices for Dentons	0.3
12/21/2022	TBT	Review open payables from L. Francois (KServicing)	0.5
12/21/2022	TBT	Email to L. Francois (KServicing) re: updates to pre- versus post petition split of certain invoices	0.1
12/21/2022	TBT	Email to L. Francois (KServicing) re: Vital invoices	0.1
12/21/2022	TBT	Telephone call discussing certain outstanding vendor invoices with T. Thoroddsen, N. LoBiondo (all AlixPartners)	0.1
12/22/2022	TBT	Reconciled CNOs to summary of professional fees to be paid	0.3
12/22/2022	TBT	Review correspondence from L. Francois (KServicing) re: Dentons invoices in AP	0.1
12/22/2022	TBT	Email to L. Francois (KServicing) re: additional clarification for certain payments	0.1
12/22/2022	TBT	Email to T. Williams, J. Mullaney (both KServicing) re: professional payments	0.1
12/23/2022	TBT	Respond to L. Francois (KServicing) re: payment process for next week	0.1
12/23/2022	TBT	Email to T. Williams (KServicing) re: Delaware tax payment	0.1
12/27/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: certain outstanding vendor invoices	0.2
12/27/2022	TBT	Attend call with T. Williams, I. Naraine, L. Francois, V. Pardi (all KServicing) re: vendor payments	0.3



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 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Vendor Management
 Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/27/2022	TBT	Reconcile open payables for certain ordinary course professional firm to pre and post-petition invoices	0.2
12/27/2022	TBT	Review correspondence from T. Williams (KServicing) re: lease payment	0.1
12/27/2022	TBT	Review open accounts payables and proposed payments from L. Francois (KServicing)	0.7
12/27/2022	TBT	Email to L. Francois (KServicing) re: professional fee payments	0.1
12/27/2022	TBT	Email to T. Williams (KServicing) re: payment of lease payment prior to year end	0.1
12/27/2022	TBT	Send follow-up to T. Williams (KServicing) re: KERP payments	0.1
12/27/2022	TBT	Send follow-up to T. Williams (KServicing) re: professional fee payments	0.1
12/27/2022	TBT	Send summary analysis to L. Francois (KServicing) re: vendor payments	0.2
12/27/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: certain outstanding vendor invoices	0.2
12/28/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and payables	0.3
12/28/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and payables	0.3
12/28/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: claims review and payables	0.3
12/28/2022	TBT	Review correspondence from N. LoBiondo (AlixPartners) re: certain contract worker invoices	0.1
12/28/2022	TBT	Email to L. Francois (KServicing) re: additional invoices to be paid prior to year	0.1
12/28/2022	TBT	Email to T. Williams (KServicing) re: need to reconcile lease payments to ensure payments are current	0.1
12/29/2022	TBT	Attend call with T. Williams, I. Naraine, L. Francois, S. Estell (all KServicing) re: payment processes	0.3
12/29/2022	TBT	Review 2nd fee statements for various professional firms	0.3
Total Professional Hours			14.3



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Re: Vendor Management
Code: 20006554P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,160	0.3	\$	348.00
Thora B Thoroddsen	\$880	12.7		11,176.00
Anthony Perrella	\$555	0.4		222.00
Nicholas LoBiondo	\$555	0.9		499.50
Total Professional Hours and Fees		14.3	\$	12,245.50



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Executory Contracts
Code: 20006554P00002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/07/2022	TBT	Respond to C. Bentley (Weil) re: executory contract review	0.1
12/08/2022	TBT	Review contracts related to certain collection agencies	0.3
12/08/2022	TBT	Review contracts related to computer equipment leases for potential rejection damages	0.7
12/08/2022	TBT	Review correspondence from D. Evans (KServicing) re: OCL, online learning	0.1
12/08/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: compliance programs	0.1
12/08/2022	TBT	Review correspondence from W. Dauzart (KServicing) re: paid invoices for certain IT licenses	0.1
12/08/2022	TBT	Review detail for contract review done by M. Sullivan (KServicing)	2.4
12/08/2022	TBT	Review various contracts related to licensing of certain IT softwares	0.8
12/08/2022	TBT	Email to S. Moss (KServicing) re: certain contract review	0.1
12/09/2022	TBT	Continue reviewing executory contracts for potential rejection damages	1.6
12/09/2022	TBT	Review certain agreements for Wells Fargo	0.3
12/09/2022	TBT	Review correspondence from S. Haliburton (KServicing) re: certain contracts	0.1
12/09/2022	TBT	Review correspondence from T. Williams (KServicing) re: Wells Fargo	0.1
12/09/2022	TBT	Email to T. Williams (KServicing) re: Wells Fargo agreement	0.1
12/12/2022	TBT	Final review of estimated rejection damages to provide to C. Bentley, E. Ruocco (both Weil)	1.5
12/12/2022	TBT	Respond to correspondence from S. Kafiti, S. Moss (both KServicing) re: transfer of Insperity agreement to KServicing	0.1
12/12/2022	TBT	Review correspondence from D. Evans (KServicing) re: renewal for certain	0.1
12/14/2022	TBT	Attend call with E. Ruocco, C. Bentley (all Weil) re: estimated rejection damages	0.5
12/14/2022	TBT	Email to E. Ruocco, C. Bentley (both Weil) re: executory contract review	0.1
12/15/2022	AP	Review servicing agreement contracts to be shared with advisors	0.8
12/15/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: executory contract review	0.1
12/15/2022	TBT	Review correspondence from E. Ruocco (Weil) re: proposed treatment of Insperity contract	0.1
12/15/2022	TBT	Email to S. Moss (KServicing) re: contracts with automatic extensions	0.1
12/15/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) re: executory contract review	0.1
12/15/2022	TBT	Telephone call with E. Ruocco (Weil) re: Insperity contract	0.1
12/16/2022	TBT	Respond to follow-up questions from N. Hwangpo (Weil) re: certain collection agency	0.1
12/16/2022	TBT	Review contracts related to HCG and StoneRidge	0.2
12/16/2022	TBT	Review correspondence from D. Evans (KServicing) re: certain contract extension	0.1
12/16/2022	TBT	Review correspondence from T. Williams (KServicing) re: financial system	0.1
12/16/2022	TBT	Email to E. Ruocco (Weil) re: contract for financial system	0.1
12/16/2022	TBT	Email to E. Ruocco, D. Parker-Thompson (both Weil) re: backup data for certain contracts and outstanding AR	0.2
12/19/2022	TBT	Review correspondence from A. Suarez (Weil) re: motion to extend the time the Debtors have to assume/reject unexpired leases	0.1
12/19/2022	TBT	Review information regarding director's indemnification agreements and Schedules	0.2
12/19/2022	TBT	Email to E. Ruocco (Weil) re: director's indemnification agreements	0.1
12/19/2022	TBT	Email to S. Kafiti (KServicing) re: unexpired leases	0.1
12/20/2022	TBT	Respond to E. Ruocco (Weil) re: certain executory contracts	0.1



Kabbage, Inc. d/b/a Kservicing
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 Suite 383
 Atlanta, GA 30309

Re: Executory Contracts
 Code: 20006554P00002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/22/2022	TBT	Respond to A. Suarez (Weil) re: unexpired nonresidential property lease	0.1
12/27/2022	TBT	Review correspondence from E. Ruocco (Weil) re: Insperity agreement	0.1
12/28/2022	TBT	Review updated motion to extend time to assume or reject non-residential leases	0.3
12/28/2022	TBT	Email to J. McMillian (Weil) re: lease payments	0.1
12/28/2022	TBT	Email to S. Moss (KServicing) re: certain referral agreement	0.1
12/30/2022	TBT	Respond to N. Hwangpo (Weil) re: certain executory contracts	0.2
Total Professional Hours			<u>12.8</u>



Kabbage, Inc. d/b/a Kservicing
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Re: Executory Contracts
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PROFESSIONAL	RATE	HOURS	FEE	FEES
Thora B Thoroddsen	\$880	11.9	\$	10,472.00
Anthony Perrella	\$555	0.9		499.50
Total Professional Hours and Fees		12.8	\$	10,971.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	TBT	Analyze certain claim related to equipment leases	1.6
12/01/2022	TBT	Respond to L. Hwangpo (Weil) re: timing of claims analysis	0.1
12/01/2022	TBT	Review certain borrower claims filed	0.4
12/01/2022	TBT	Review certain contingent, unliquidated claims	0.3
12/01/2022	TBT	Review correspondence from C. Bentley (Weil) re: CRB claim	0.1
12/01/2022	TBT	Review updates from B. Whitley (Omni) re: claims filed through bar date	0.1
12/01/2022	TBT	Send certain AP claims to W. Dauzart (KServicing) to review	0.2
12/01/2022	TBT	Email to B. Whitley (Omni) re: claims through bar date	0.1
12/01/2022	TBT	Email to T. Williams (KServicing) re: potential claims to be recorded	0.2
12/01/2022	TBT	Email to T. Williams (KServicing) re: uncategorized claims	0.2
12/02/2022	TBT	Analyze claims filed by bar date 11/30/2022	1.7
12/02/2022	TBT	Prepare list of claims needing data source for loan tracking	0.3
12/02/2022	TBT	Email to B. Whitaker (Omni) re: additional information needed for claims	0.1
12/02/2022	TBT	Email to B. Whitaker (Omni) re: unredacted claims copies	0.1
12/02/2022	TBT	Begin review of claims filed by debtors	0.5
12/02/2022	TBT	Begin review of contingency, unliquidated claims filed	0.5
12/02/2022	TBT	Begin review of priority claims filed	0.4
12/02/2022	TBT	Begin review of secured claims filed	0.4
12/05/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process, executory contracts and post-petition payments timing	0.5
12/05/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process, executory contracts and post-petition payments timing	0.5
12/05/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process, executory contracts and post-petition payments timing	0.5
12/05/2022	TBT	Follow up telephone call with K. Steverson (Omni) discussing access to unredacted claims	0.1
12/05/2022	TBT	Review correspondence from P. Greene (KServicing) re: certain borrower claim	0.1
12/05/2022	TBT	Email to N. Hwangpo (Weil) re: claims analysis	0.1
12/05/2022	TBT	Send preliminary claims analysis to N. Hwangpo, E. Ruocco (both Weil) and Alix team for review and comments	0.1
12/05/2022	TBT	Send updated claims summary to E. Ruocco, L. Castillo (both Weil)	0.1
12/05/2022	TBT	Telephone call with K. Steverson (Omni) discussing certain claims	0.3
12/05/2022	TBT	Update claims summary based on updated claims data from K. Steverson (Omni)	0.8
12/05/2022	TBT	Update overall claims summaries with additional priorities and classifications	2.4
12/06/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing claims and tax payments	0.4
12/06/2022	AP	Review claims filed to develop list of basis of claims	2.2
12/06/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing claims and tax payments	0.4
12/06/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing claims and tax payments	0.4
12/06/2022	TBT	Call with E. Ruocco, L. Castillo (all Weil) reviewing preliminary claims analysis	1.1
12/06/2022	TBT	Review correspondence from K. Steverson (Omni) re: claims register	0.1
12/06/2022	TBT	Send additional correspondence to K. Steverson (KServicing) re: certain admin and 503b9 claims	0.2



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Re: Claims Process / Avoidance Actions
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/06/2022	TBT	Email to K. Steverson (Omni) re: potential adjustments to claims register based on claims review	0.2
12/06/2022	TBT	Send follow-up questions to K. Steverson (Omni) re: borrower reviews	0.1
12/06/2022	TBT	Telephone call with K. Steverson (Omni) re: certain claims	0.2
12/06/2022	TBT	Update claims analysis with additional information received from K. Steverson (Omni) re: borrower claims	1.6
12/07/2022	AP	Attend call with K. Steverson (all Omni) T. Thoroddsen, A. Perrella (all AlixPartners) discussing claims report and claim copies	0.2
12/07/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status	0.3
12/07/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: filed claims review	0.5
12/07/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status	0.3
12/07/2022	TBT	Attend call with K. Steverson (all Omni) T. Thoroddsen, A. Perrella (all AlixPartners) discussing claims report and claim copies	0.2
12/07/2022	TBT	Call with E. Ruocco, L. Castillo (all Weil) reviewing updated claims analysis	0.4
12/07/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims processing status	0.3
12/07/2022	TBT	Respond to V. Martin (KServicing) request re: certain litigation claim	0.1
12/07/2022	TBT	Review confirmation from T. Bullet (Windham Brannon) re: IRS claim	0.1
12/07/2022	TBT	Review updates from K. Steverson (Omni) re: certain borrower claims	0.1
12/07/2022	TBT	Send claims summary to N. Hwangpo, E. Ruocco, L. Castillo (all Weil), Z. Shapiro, A. Steele (both RLF), D. Rieger-Paganis, J. Nelson (both AlixPartners)	0.1
12/07/2022	TBT	Send updated claims analysis to E. Ruocco, L. Castillo (both Weil)	0.1
12/07/2022	TBT	Update claims analysis based upon review comments from E. Ruocco (Weil)	2.3
12/07/2022	TBT	Update claims analysis with review done for borrower claims by A. Perrella (AlixPartners)	0.7
12/07/2022	TBT	Update claims analysis with updated claims register from K. Steverson (Omni)	0.8
12/07/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: filed claims review	0.5
12/08/2022	TBT	Respond to S. Kafiti, S. Moss (both KServicing) re: claims	0.1
12/08/2022	TBT	Review correspondence from C. Bentley (Weil) re: the Juneau administrative claim	0.1
12/08/2022	TBT	Review motion for payment of administrative expenses/claim filed by the Juneau Group LLC	0.2
12/08/2022	TBT	Send additional information to C. Bentley (Weil) re: administrative claim filed	0.1
12/09/2022	TBT	Prepare list of borrower and unknown claims to send to K. Steverson (Omni) to pull additional loan information	0.2
12/09/2022	TBT	Send additional information to L. Milner, H. Loiseau, S. Kafiti (all KServicing) re: certain claimant filing secured and administrative claims	0.2
12/09/2022	TBT	Email to S. Haliburton (KServicing) re: additional backup for certain loan	0.1
12/09/2022	TBT	Update claims analysis with updated claims register received from K. Steverson (Omni)	0.8
12/10/2022	TBT	Review filed claims to respond to questions from N. Hwangpo (Weil)	0.8
12/10/2022	TBT	Email to K. Steverson (Omni) re: late filed claims	0.1



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12/10/2022	TBT	Email to N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro (RLF), Alix Team re: claims analysis	0.2
12/11/2022	TBT	Finalize updating claims analysis	1.1
12/11/2022	TBT	Review potentially late filed claims	0.5
12/11/2022	TBT	Email to N. Hwangpo (Weil), Z. Shapiro (RLF), Alix Team and others re: updated claims summary	0.1
12/11/2022	TBT	Update claims analysis for potential objections to be filed	0.8
12/11/2022	TBT	Update claims analysis with additional information re: borrower related claims received from K. Steverson (Omni)	1.9
12/12/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: sample claim objections for voting purposes	0.2
12/12/2022	TBT	Email to J. Mullaney (KServicing) re: documentation needed for certain PPP claimant	0.1
12/12/2022	TBT	Email to L. Milner, S. Kafiti, H. Loiseau (all KServicing) re: claims analysis for their review and comments	0.2
12/12/2022	TBT	Email to S. Kafiti, H. Loiseau (both KServicing) re: certain secured and 503b9 claims filed	0.2
12/13/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) discussing unredacted claims PDFs for KServicing	0.1
12/13/2022	TBT	Attend call with S. Moss (KServicing) to review claims analysis	1.2
12/13/2022	TBT	Prepare summary of borrower claims to share with S. Moss (KServicing)	0.3
12/13/2022	TBT	Review comments from E. Ruocco (Weil) re: claims analysis	0.2
12/13/2022	TBT	Email to K. Steverson (Omni) re: certain admin claim	0.1
12/13/2022	TBT	Email to S. Moss (KServicing) re: unredacted PDFs	0.1
12/13/2022	TBT	Send proposed review to S. Moss (KServicing) for PPP borrower claims	0.2
12/13/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (all AlixPartners) discussing unredacted claims PDFs for KServicing	0.1
12/13/2022	TBT	Update claims analysis based upon comments from E. Ruocco (Weil)	0.6
12/13/2022	TBT	Update potential claims objection listing	0.2
12/14/2022	TBT	Respond to C. Arthur (Weil) re: claims status	0.1
12/14/2022	TBT	Respond to L. Castillo (Weil) re: information for certain borrower claim	0.1
12/14/2022	TBT	Review correspondence from C. Bentley (Weil) re: correspondence with certain admin claimant	0.1
12/14/2022	TBT	Review request from L. Castillo (Weil) re: additional information for certain borrower claims	0.1
12/14/2022	TBT	Email to E. Ruocco, C. Bentley (both Weil) re: certain claims analysis	0.1
12/14/2022	TBT	Email to J. Mullaney (KServicing) re: backup data for certain borrower	0.1
12/14/2022	TBT	Update certain claims analysis for computer leases	0.3
12/15/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: old borrower data	0.1
12/16/2022	TBT	Email to J. Nelson, N. LoBiondo (both AlixPartners) re: estimates for SBA claims	0.1
12/19/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process	0.3
12/19/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process	0.3
12/19/2022	JN	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss GUC claims build-up and outstanding items	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2022	JMK	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss GUC claims build-up and outstanding items	0.5
12/19/2022	NL	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss GUC claims build-up and outstanding items	0.5
12/19/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss claims process	0.3
12/19/2022	TBT	Attend call with J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss GUC claims build-up and outstanding items	0.5
12/19/2022	TBT	Respond to N. Hwangpo (Weil) re: claims review	0.2
12/19/2022	TBT	Revised write up for estimated Class 4 unsecured claims	0.4
12/19/2022	TBT	Email to S. Moss (KServicing) re: borrower claims	0.1
12/19/2022	TBT	Update claims analysis with claims filed through 12/16/2022	1.3
12/19/2022	TBT	Update outline for GUC buildup	0.2
12/20/2022	TBT	Review correspondence from E. Ruocco (Weil) re: Fed claim amount in plan	0.1
12/20/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: claims objections	0.1
12/20/2022	TBT	Email to N. Hwangpo (Weil) re: claims	0.1
12/21/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR, claims process and professional fee payments	0.3
12/21/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR, claims process and professional fee payments	0.3
12/21/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss November MOR, claims process and professional fee payments	0.3
12/21/2022	TBT	Review certain claims to respond to L. Castillo (Weil) re: certain claims categorization	0.3
12/21/2022	TBT	Review comments from S. Kafiti (KServicing) re: claims review	0.1
12/21/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: claims review status	0.1
12/21/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: high level claims timeline	0.1
12/22/2022	AP	Review invoice payment timing re: claims analysis	0.5
12/22/2022	TBT	Prepare summary analysis to share with Federal Reserve as requested by L. Castillo (Weil)	0.6
12/22/2022	TBT	Review correspondence from L. Castillo (Weil) re: claims report for Federal Reserve	0.1
12/22/2022	TBT	Review correspondence from S. Moss (KServicing) re: outstanding invoices for CSC	0.1
12/22/2022	TBT	Send claims summary to L. Castillo (Weil) as requested for Federal Reserve	0.1
12/22/2022	TBT	Email to L. Castillo (Weil) re: clarification questions regarding Federal Reserve claims request	0.1
12/22/2022	TBT	Update claims analysis with updated claims register from Omni for admin, 503b9, secured, priority and unliquidated claims	0.7
12/23/2022	TBT	Prepare responses to questions from L. Castillo (Weil) re: claims on objection list	0.8
12/27/2022	TBT	Respond to Z. Shapiro (RLF) re: Celtic claim	0.1
12/28/2022	JMK	Call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims	0.3
12/28/2022	TBT	Call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) reviewing claims	0.3
12/28/2022	TBT	Respond to L. Castillo (Weil) question regarding certain borrower claim	0.1
12/28/2022	TBT	Review confirmation from K. Steverson (Omni) re: certain borrower claim	0.1
12/28/2022	TBT	Review correspondence from L. Castillo (Weil) re: claims objections	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/28/2022	TBT	Email to K. Steverson (Omni) re: confirming whether certain claimant is former employee	0.1
12/28/2022	TBT	Email to S. Moss (KServicing) re: D&O claims	0.1
12/29/2022	TBT	Prepare information for declaration as requested by L. Castillo (Weil)	0.5
12/29/2022	TBT	Review updated claims report from Omni	0.8
12/29/2022	TBT	Telephone call with K. Steverson (Omni) discussing updated claims report	0.1
Total Professional Hours			<u>51.6</u>



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Re: Claims Process / Avoidance Actions
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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	1.8	\$ 2,088.00
James Nelson	\$945	0.5	472.50
Thora B Thoroddsen	\$880	42.7	37,576.00
John M Katsigeorgis	\$795	0.8	636.00
Anthony Perrella	\$555	5.3	2,941.50
Nicholas LoBiondo	\$555	0.5	277.50
Total Professional Hours and Fees		51.6	\$ 43,991.50



Kabbage, Inc. d/b/a Kservicing
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Re: Adversary Proceedings & Contested Matters
 Code: 20006554P00002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2022	JN	Attend call with T. Tsekerides, R. Slack, C. Bonk, C. Arthur, C. Bentley (all Weil) S. Kafiti, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI monthly report and remittance wire	1.2
12/14/2022	DCR	Attend call with T. Tsekerides, R. Slack, C. Bonk, C. Arthur, C. Bentley (all Weil) S. Kafiti, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI monthly report and remittance wire	1.2
Total Professional Hours			2.4



Kabbage, Inc. d/b/a Kservicing
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Re: Adversary Proceedings & Contested Matters
Code: 20006554P00002.1.16

PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,160	1.2	\$	1,392.00
James Nelson	\$945	1.2		1,134.00
Total Professional Hours and Fees		2.4	\$	2,526.00



Kabbage, Inc. d/b/a Kservicing
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Re: Fee Applications & Fee Applications
 Code: 20006554P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2022	LMB	Prepare professional fees for Second Monthly Fee Application (November 2022)	2.8
12/06/2022	LMB	Prepare professional fees for November 2022 Monthly Fee Application	3.2
12/07/2022	LMB	Prepare First Monthly Fee Application for the period September 7, 2022 through October 31, 2022, supporting schedules and exhibits.	2.5
12/12/2022	AP	Analyze professional fees for the November 2022 Monthly Fee Application	2.1
12/14/2022	LMB	Analyze expenses for the November 2022 Monthly Fee Application	0.5
12/14/2022	LMB	Prepare professional fees for November 2022 Monthly Fee Application	1.3
12/19/2022	LMB	Prepare November 2022 Monthly Fee Application	0.8
12/20/2022	JN	Revise November invoice details and Monthly Fee Application	1.2
12/21/2022	LMB	Prepare professional fees for Second Monthly Fee Application (November 2022)	0.6
12/21/2022	LMB	Prepare schedule/exhibit workbook for November Monthly Fee Application	1.4
12/21/2022	LMB	Prepare Second Monthly Fee Application, supporting schedules and exhibits (November 2022)	1.2
12/22/2022	JN	Revise November professional fees and Monthly Fee Application	0.4
12/26/2022	LMB	Revise Second Monthly Fee Application, supporting schedules and exhibits (November 2022)	1.0
12/27/2022	HES	Revise Second Monthly Fee Application (November 2022)	0.4
12/27/2022	JN	Revise November Monthly Fee Application	0.8
12/28/2022	LMB	Revise Second Monthly Fee Application, supporting schedules and exhibits (November 2022)	0.8
12/28/2022	LMB	Update fee Application status chart	0.2
12/29/2022	LMB	Finalize Second Monthly Fee Application, supporting schedules and exhibits (November 2022)	0.4
12/29/2022	LMB	Email to N. Hwangpo (Weil) attaching the Second Monthly Fee Application (November 2022) for filing on the Court docket	0.2
Total Professional Hours			21.8



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Re: Fee Applications & Fee Applications
Code: 20006554P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE	FEES
James Nelson	\$945	2.4	\$	2,268.00
Heather E Saydah	\$510	0.4		204.00
Anthony Perrella	\$555	2.1		1,165.50
Lisa Marie Bonito	\$475	16.9		8,027.50
Total Professional Hours and Fees		21.8	\$	11,665.00



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Re: Travel Time
Code: 20006554P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2022	JN	Travel from Boston to New York City for engagement team meetings	3.0
12/01/2022	JN	Travel from New York City to Boston for engagement team meetings	2.5
12/06/2022	JN	Travel from Boston to New York City for engagement team meetings	3.5
12/07/2022	JN	Travel from New York City to Boston for engagement team meetings	3.0
Total Professional Hours			12.0



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Re: Travel Time
Code: 20006554P00002.1.31

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$945	12.0	\$	11,340.00
Total Professional Hours and Fees		12.0	\$	11,340.00
Less 50% Travel				(5,670.00)
Total Professional Fees			\$	5,670.00