

Exhibit A

Description of AlixPartners' Hours and Fees by Matter Category



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2022	JMK	Prepare financial advisor workstreams time line and activities, with individual hour estimates	1.3
11/03/2022	TBT	Review correspondence from J. McMillian (Weil) re: engagement letter for Morris Walker	0.1
11/03/2022	TBT	Update weekly status report	0.2
11/04/2022	AP	Update AlixPartners team workplan to be shared with management	0.4
11/04/2022	DCR	Discussion with H.Loiseau, S.Kafiti, M.Sullivan (KServicing) and C.Arthur (Weil) re: professional fee budget.	1.0
11/04/2022	DCR	Prepare for professional fee budget meeting.	0.3
11/04/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson (AlixPartners) to discuss case updates	0.5
11/04/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson (AlixPartners) to discuss case updates	0.5
11/04/2022	TBT	Email to Z. Shapiro (RLF), N. Hwangpo, E. Ruocco, C. Bentley (all Weil) re: engagement agreement	0.1
11/04/2022	TBT	Request certain engagement agreement from S. Kafiti, S. Moss (both KServicing)	0.1
11/09/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.4
11/09/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case updates	0.4
11/16/2022	JN	Draft December monthly budget and workplan	1.4
11/21/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/21/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/21/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/21/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/22/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: filing MOR, KERP and 341A follow up questions from US Trustee	0.2
11/22/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: filing MOR, KERP and 341A follow up questions from US Trustee	0.2
11/22/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.3
11/22/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.3
11/22/2022	JN	Prepared update of professional fees forecast for November	0.4



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11/22/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.3
11/22/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: filing MOR, KERP and 341A follow up questions from US Trustee	0.2
11/23/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and other liquidity matters	0.5
11/23/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and other liquidity matters	0.5
11/23/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and other liquidity matters	0.5
11/23/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and other liquidity matters	0.5
11/23/2022	TBT	Update weekly status report	0.1
11/28/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing MOR, 341A meeting follow ups, secured and priority claims	0.5
11/28/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing MOR, 341A meeting follow ups, secured and priority claims	0.5
11/28/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/28/2022	DCR	Respond to requests re: cost-per-loan analysis and claims estimation	0.4
11/28/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/28/2022	JN	Prepare engagement team workplan and budget updates	0.7
11/28/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/28/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/28/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) discussing MOR, 341A meeting follow ups, secured and priority claims	0.5
11/29/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/29/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/29/2022	JMK	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/29/2022	NL	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, liquidation analysis, and cost-per-loan analysis updates	0.5
11/30/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss payroll taxes, contracts and claims process	0.4
11/30/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss payroll taxes, contracts and claims process	0.4
11/30/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss payroll taxes, contracts and claims process	0.4
11/30/2022	TBT	Update weekly status report to share with KServicing management	0.2
Total Professional Hours			20.7



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PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	6.0	\$ 6,960.00
James Nelson	\$945	5.7	5,386.50
Thora B Thoroddsen	\$880	1.9	1,672.00
John M Katsigeorgis	\$795	3.6	2,862.00
Anthony Perrella	\$555	1.5	832.50
Nicholas LoBiondo	\$555	2.0	1,110.00
Total Professional Hours and Fees		20.7	\$ 18,823.00



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2022	AP	Develop daily cash analysis	1.5
11/01/2022	AP	Update loan category analysis for Fed diligence requests	1.6
11/01/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/01/2022	DCR	Follow-up on open items from liquidation analysis review.	0.3
11/01/2022	JN	Telephone call with J. Nelson, J. Katsigeorgis (both AlixPartners) and M. Sullivan (KServicing) re: daily cash report	0.5
11/01/2022	JN	Telephone call with J. Mullaney (KServicing) re: Fed reconciliation of wire payment to weekly paydown files	0.4
11/01/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/01/2022	JN	Develop Fed cash collateral order reporting calendar/template	1.2
11/01/2022	JN	Review Fed advisor due diligence response materials	0.6
11/01/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/01/2022	JMK	Call with T. Williams (KServicing) re: professional fee accruals and pto accruals	0.2
11/01/2022	JMK	Outreach to professionals latest estimates re: cash flow forecasts	0.7
11/01/2022	JMK	Telephone call with J. Nelson, J. Katsigeorgis (both AlixPartners) and M. Sullivan (KServicing) re: daily cash report	0.5
11/01/2022	JMK	Review forward flows and daily cash activity	0.5
11/01/2022	JMK	Update professional fee forecasts and outputs re: cash flow forecasts	1.0
11/01/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/01/2022	NL	Revise operating expenses forecast for updated cash flows	2.6
11/01/2022	NL	Update cash collateral reporting template	1.7
11/01/2022	NL	Update cash flow forecast for actuals through 10/28/22	2.6
11/02/2022	AP	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payments, settlement discussions and open diligence items from Fed	0.6
11/02/2022	AP	Develop daily cash analysis	1.1
11/02/2022	AP	Update loan category analysis for Fed diligence requests	1.4
11/02/2022	AP	Update professional fee budget tracker based on estimates received from professionals	1.6
11/02/2022	DCR	Telephone call with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson (both AlixPartners) re: CUBI settlement and cash collateral order	0.5



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11/02/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payments, settlement discussions and open diligence items from Fed	0.6
11/02/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, liquidity analysis, budget updates, and other liquidity matters	0.5
11/02/2022	DCR	Meeting with M. Kennedy, J. Ellis(all Chilmark), D. Rieger-Paganis, J. Nelson, N. LoBiondo, and A. Perrella (all AlixPartners) to discuss Cash Collateral Order reporting updates and timing of deliverables	0.5
11/02/2022	JN	Telephone call with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson (both AlixPartners) re: CUBI settlement and cash collateral order	0.5
11/02/2022	JN	Telephone call J. Nelson, N. LoBiondo (both AlixPartners) re: Cash Collateral Order schedules	0.3
11/02/2022	JN	Telephone call C. Bentley (Weil) re: Cash Collateral Order schedules	0.3
11/02/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payments, settlement discussions and open diligence items from Fed	0.6
11/02/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, liquidity analysis, budget updates, and other liquidity matters	0.5
11/02/2022	JN	Meeting with M. Kennedy, J. Ellis(all Chilmark), D. Rieger-Paganis, J. Nelson, N. LoBiondo, and A. Perrella (all AlixPartners) to discuss Cash Collateral Order reporting updates and timing of deliverables	0.5
11/02/2022	JN	Revise CCO side letter schedules	0.9
11/02/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payments, settlement discussions and open diligence items from Fed	0.6
11/02/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, liquidity analysis, budget updates, and other liquidity matters	0.5
11/02/2022	JMK	Review CUBI collections reconciliation and update of post-petition float balances	0.9
11/02/2022	JMK	Review forward flows and daily cash activity	0.5
11/02/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payments, settlement discussions and open diligence items from Fed	0.6
11/02/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of cash collateral reporting, liquidity analysis, budget updates, and other liquidity matters	0.5
11/02/2022	NL	Document cash flow variances for week-ending 10/28	1.2



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11/02/2022	NL	Finalize cash flow forecast for actuals through 10/28/22	2.2
11/02/2022	NL	Telephone call J. Nelson, N. LoBiondo (both AlixPartners) re: Cash Collateral Order schedules	0.3
11/02/2022	NL	Meeting with M. Kennedy, J. Ellis(all Chilmark), D. Rieger-Paganis, J. Nelson, N. LoBiondo, and A. Perrella (all AlixPartners) to discuss Cash Collateral Order reporting updates and timing of deliverables	0.5
11/02/2022	NL	Prepare cash flow variance analysis for week-ending 10/28/22	2.6
11/03/2022	AP	Develop daily cash analysis	0.9
11/03/2022	DCR	Telephone call with D. Walker, T. Williams, J. Mullaney, J. Dods, M. Sullivan (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed reporting of 3 buckets related to forgiveness and GP	0.5
11/03/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: open diligence items and updates to ongoing case	0.5
11/03/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/03/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss cash flow variance reporting	0.4
11/03/2022	JN	Telephone call with D. Walker, T. Williams, J. Mullaney, J. Dods, M. Sullivan (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed reporting of 3 buckets related to forgiveness and GP	0.5
11/03/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: open diligence items and updates to ongoing case	0.5
11/03/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/03/2022	JN	Develop reporting template for Cash Collateral Order	0.7
11/03/2022	JMK	Analyze CUBI and SBA float re: daily cash activity reporting	0.7
11/03/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: open diligence items and updates to ongoing case	0.5
11/03/2022	JMK	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/03/2022	JMK	Prepare outputs, contacts and input sheets re: fee estimate handover to client	0.8
11/03/2022	JMK	Prepare responses to counsel re: UK entity winddown payments	0.4
11/03/2022	JMK	Review and updated of professional fee actuals and forecast outputs re: cash flow forecasts	0.8
11/03/2022	JMK	Review forward flows and daily cash activity	0.5
11/03/2022	NL	Telephone call with D. Walker, T. Williams, J. Mullaney, J. Dods, M. Sullivan (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed reporting of 3 buckets related to forgiveness and GP	0.5



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11/03/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: open diligence items and updates to ongoing case	0.5
11/03/2022	NL	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: status of cash collateral reporting, budget updates, and other liquidity matters	0.5
11/03/2022	NL	Finalize cash flow forecast variance analysis for week-ending 10/28/22	2.1
11/03/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss cash flow variance reporting	0.4
11/03/2022	NL	Prepare budget variance analysis reporting package template per Cash Collateral Order reporting requirements	2.3
11/03/2022	NL	Update claims calculation for liquidation analysis for funded and unfunded transaction scenarios	1.4
11/04/2022	AP	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/04/2022	AP	Develop daily cash analysis	1.7
11/04/2022	AP	Update professional fee budget tracker based on estimates received from professionals	1.4
11/04/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/04/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/04/2022	JN	Attend call S. Kafiti, D. Evans, D. Walker, T. Williams (all KServicing), J. Nelson, N. LoBiondo (both AlixPartners) to discuss CUBI collections reconciliation	0.5
11/04/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/04/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/04/2022	JN	Call with J. Nelson and L. LoBiondo (both AlixPartners) to discuss CUBI reconciliation and updated waterfall analysis inputs	0.5
11/04/2022	JN	Review weekly cash flow forecast variance analysis and forecast updates	1.0
11/04/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5



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11/04/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/04/2022	JMK	Attend call with Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss updated liquidity analysis inputs	0.4
11/04/2022	JMK	Prepare professional firm monthly accruals for monthly accounting close	0.6
11/04/2022	JMK	Review forward flows and daily cash activity	0.5
11/04/2022	NL	Attend call S. Kafiti, D. Evans, D. Walker, T. Williams (all KServicing), J. Nelson, N. LoBiondo (both AlixPartners) to discuss CUBI collections reconciliation	0.5
11/04/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/04/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/04/2022	NL	Attend call with Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss updated liquidity analysis inputs	0.4
11/04/2022	NL	Call with J. Nelson and L. LoBiondo (both AlixPartners) to discuss CUBI reconciliation and updated waterfall analysis inputs	0.5
11/04/2022	NL	Finalize cash flow forecast variance analysis reporting package for week-ending 10/28/22	2.3
11/04/2022	NL	Update cash flow forecast with updated PPP and Legacy data and operating expenses per open AP	2.3
11/04/2022	NL	Update cash flow forecast with updated professional fee estimates	1.1
11/04/2022	TBT	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio reconciliations and post-petition payment reporting	0.5
11/07/2022	AP	Attend call T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: daily cash collateral and professional fees	0.2
11/07/2022	AP	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss daily cash collateral liquidation analysis and post-petition payments	0.4
11/07/2022	AP	Develop daily cash analysis	1.1
11/07/2022	AP	Update professional fee tracker schedule based on estimates received from professionals	1.5
11/07/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2022	JN	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss daily cash collateral liquidation analysis and post-petition payments	0.4
11/07/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/07/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.3
11/07/2022	JMK	Attend call T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: daily cash collateral and professional fees	0.2
11/07/2022	JMK	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss daily cash collateral liquidation analysis and post-petition payments	0.4
11/07/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/07/2022	JMK	Prepare responses re: professional fee accruals re: monthly accounting close	0.3
11/07/2022	JMK	Review daily forward flows and daily cash activity	0.5
11/07/2022	JMK	Update tracker and handover of professional fee accrual materials	0.4
11/07/2022	NL	Attend call T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: daily cash collateral and professional fees	0.2
11/07/2022	NL	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss daily cash collateral liquidation analysis and post-petition payments	0.4
11/07/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss daily cash reporting, budget updates, and other liquidity matters	0.5
11/07/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.3
11/07/2022	NL	Perform cash flow forecast scenario analysis to determine liquidity low point for different CUBI settlement outcomes	1.1
11/07/2022	NL	Update cash flow forecast for actual activity related to operating and non-operating disbursements through 11/4/2022	1.5
11/07/2022	NL	Update cash flow forecast for actual activity related to PPP and Legacy loans through 11/4/2022	2.3
11/07/2022	TBT	Attend call T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) re: daily cash collateral and professional fees	0.2
11/07/2022	TBT	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss daily cash collateral liquidation analysis and post-petition payments	0.4



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11/08/2022	AP	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss daily cash format and updates	0.3
11/08/2022	AP	Develop daily cash analysis	1.2
11/08/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/08/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss daily cash format and updates	0.3
11/08/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/08/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss daily cash format and updates	0.3
11/08/2022	JN	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) re: cash collateral reporting updates (AlixPartners)	0.7
11/08/2022	JN	Review and editing of professional fees forecast	0.8
11/08/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/08/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss daily cash format and updates	0.3
11/08/2022	JMK	Call with M. Sullivan (KServicing) re: actualization of weekly professional fee estimates	0.2
11/08/2022	JMK	Prepare reporting formats and schedules re: cash collateral tracking	1.0
11/08/2022	JMK	Review daily forward flows and daily cash activity	0.5
11/08/2022	JMK	Review historical TSA spend and sub-categories re: liquidation analysis	1.8
11/08/2022	JMK	Actualization of weekly professional fee estimates	0.6
11/08/2022	JMK	Review latest professional fee estimates re: cash flow forecast	0.8
11/08/2022	JMK	Update model architecture re: claims waterfall	1.6
11/08/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/08/2022	NL	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) re: cash collateral reporting updates (AlixPartners)	0.7
11/08/2022	NL	Finalize updates to cash flow forecast for all actuals through 11/4	2.7
11/08/2022	NL	Prepare cash flow variance analysis for week-ending 11/4	2.4
11/08/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re: estimated vendor payments and impact of cash flow	0.2
11/08/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re: estimated vendor payments and impact of cash flow	0.2
11/09/2022	AP	Attend call with N. LoBiondo, A. Perrella (both AlixPartners) to discuss cash collateral remittance template and update process	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/09/2022	AP	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/09/2022	AP	Develop daily cash analysis	0.9
11/09/2022	AP	Update PPPLF loan categories analysis based on comments from KServicing	2.1
11/09/2022	AP	Update professional fee tracker schedule based on estimates received from professionals	1.7
11/09/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis next steps	0.5
11/09/2022	DCR	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/09/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis next steps	0.5
11/09/2022	JN	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/09/2022	JN	Call with M. Kennedy (Chilmark) to discuss revisions to loan processing status report for Fed	0.5
11/09/2022	JN	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) to liquidity model updates	0.4
11/09/2022	JN	Revise cash collateral budget variance report	1.2
11/09/2022	JMK	Analyze transfer operations costs in winddown period re: theoretical liquidation analysis	2.2
11/09/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis next steps	0.5
11/09/2022	JMK	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/09/2022	JMK	Prepare support materials re: historical CUBI payments	1.3
11/09/2022	JMK	Review daily forward flows and daily cash activity	0.5
11/09/2022	JMK	Review latest professional fee forecasts re: cash flow forecast	0.9
11/09/2022	NL	Attend call with N. LoBiondo, A. Perrella (both AlixPartners) to discuss cash collateral remittance template and update process	0.8
11/09/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis next steps	0.5



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11/09/2022	NL	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/09/2022	NL	Finalize cash flow forecast variance analysis for week-ending 11/4	2.4
11/09/2022	TBT	Attend call with M. Sullivan, D. Walker, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, timing of weekly cash collateral reporting and other cash collateral reporting updates	0.9
11/10/2022	AP	Develop daily cash analysis	1.3
11/10/2022	AP	Update PPPLF loan categories analysis based on comments from KServicing	2.3
11/10/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates and cost-per-loan analysis updates	0.5
11/10/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions	0.4
11/10/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates and cost-per-loan analysis updates	0.5
11/10/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions	0.4
11/10/2022	JN	Attend call with M. Kennedy (Chilmark) and J. Nelson, N. LoBiondo (both AlixPartners) to discuss follow up questions from Chilmark on cash collateral reporting	0.3
11/10/2022	JN	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) re: updates to the cost-per-loan analysis	0.5
11/10/2022	JN	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) to liquidity model updates	0.4
11/10/2022	JMK	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates and cost-per-loan analysis updates	0.5
11/10/2022	JMK	Prepare outputs and schedules re: cash collateral reporting	0.7
11/10/2022	JMK	Prepare support materials re: historical CUBI payments	0.3
11/10/2022	JMK	Review and update of professional fee forecasts (cash timing) re: cash flow forecast	0.6
11/10/2022	JMK	Review daily forward flows and daily cash activity	0.5
11/10/2022	NL	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates and cost-per-loan analysis updates	0.5
11/10/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan assumptions	0.4
11/10/2022	NL	Attend call with M. Kennedy (Chilmark) and J. Nelson, N. LoBiondo (both AlixPartners) to discuss follow up questions from Chilmark on cash collateral reporting	0.3



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11/10/2022	NL	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) re: updates to the cost-per-loan analysis	0.5
11/10/2022	NL	Reforecast PPP and Legacy loan collections for updated cash flow forecast	2.5
11/10/2022	NL	Update cash flow forecast operating and non-operating expenses for cost-per-loan analysis	2.1
11/10/2022	NL	Update cost-per-loan analysis template with revised cash flow forecast inputs	2.2
11/10/2022	NL	Update PPP and Legacy Loan run-off assumptions for cost-per-loan analysis	2.1
11/11/2022	AP	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and AP payment process updates	0.5
11/11/2022	AP	Attend call with D. Evans, T. Keefe (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio categorization for diligence requests	0.5
11/11/2022	AP	Develop daily cash analysis	0.8
11/11/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis updates	0.4
11/11/2022	DCR	Attend call with D. Evans, T. Keefe (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio categorization for diligence requests	0.3
11/11/2022	JN	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and AP payment process updates	0.5
11/11/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis updates	0.4
11/11/2022	JN	Attend call with D. Evans, T. Keefe (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio categorization for diligence requests	0.5
11/11/2022	JMK	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and AP payment process updates	0.5
11/11/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis updates	0.4
11/11/2022	JMK	Review bank activity re: CUBI reconciliation	0.2
11/11/2022	JMK	Review daily forward flows and daily cash activity	0.5
11/11/2022	JMK	Review float calculations and tracking re: cash collateral reporting	1.0
11/11/2022	JMK	Review tracking model and support materials in preparation of new reporting re: cash collateral tracking	1.9



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11/11/2022	NL	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and AP payment process updates	0.5
11/11/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates and cost-per-loan analysis updates	0.4
11/11/2022	NL	Attend call with D. Evans, T. Keefe (all KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss loan portfolio categorization for diligence requests	0.5
11/11/2022	NL	Finalize initial draft of updated cost-per-loan analysis	2.4
11/11/2022	TBT	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and AP payment process updates	0.5
11/11/2022	TBT	Review updated staffing analysis from D. Evans (KServicing)	0.1
11/14/2022	AP	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/14/2022	AP	Develop daily cash analysis	0.8
11/14/2022	DCR	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/14/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/14/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/14/2022	JN	Attend call with M. Sullivan, T. Williams (both KServicing), J. Nelson, N. LoBiondo (both AlixPartners) to discuss CRB remittance calculation	0.4
11/14/2022	JN	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/14/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to review cash collateral reports and discuss calculations of cash collateral interest	0.8
11/14/2022	JN	Develop CCO weekly variance report template	0.5
11/14/2022	JN	Review and editing of PPPLF due diligence responses regarding loan processing status	1.8
11/14/2022	JN	Review CRB remittance details for post-petition remittance	0.6
11/14/2022	JMK	Analyze claims, recoveries and valuations re: liquidation analysis	2.2



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11/14/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/14/2022	JMK	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/14/2022	JMK	Prepare exhibits, notes and assumptions for disclosure statement re: liquidation analysis	1.0
11/14/2022	JMK	Prepare various scenarios re: liquidation analysis	3.0
11/14/2022	JMK	Review daily forward flows and bank account activity reporting	0.5
11/14/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/14/2022	NL	Attend call with M. Sullivan, T. Williams (both KServicing), J. Nelson, N. LoBiondo (both AlixPartners) to discuss CRB remittance calculation	0.4
11/14/2022	NL	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/14/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to review cash collateral reports and discuss calculations of cash collateral interest	0.8
11/14/2022	NL	Update cash flow forecast for actual activity related to operating and non-operating disbursements through 11/11/2022	2.1
11/14/2022	NL	Update cash flow forecast for actual activity related to PPP and Legacy loans through 11/11/2022	2.3
11/14/2022	TBT	Attend call with M. Sullivan, T. Williams, J. Mullaney (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition AP payments, cash collateral reporting updates, and status of other diligence items	0.5
11/15/2022	AP	Develop daily cash analysis	1.1
11/15/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/15/2022	DCR	Review and respond to case related emails including those related to CUBI short pay.	0.8
11/15/2022	DCR	Review cash collateral reporting and cost-per-loan analysis updates	0.9
11/15/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/15/2022	JMK	Analyze claims, recoveries and valuations re: liquidation analysis	1.9
11/15/2022	JMK	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/15/2022	JMK	Prepare exhibits, notes and assumptions for disclosure statement re: liquidation analysis	1.2
11/15/2022	JMK	Prepare various scenarios re: liquidation analysis	2.5
11/15/2022	JMK	Review daily forward flows and bank account activity reporting	0.5
11/15/2022	NL	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: cash collateral reporting updates, cost-per-loan analysis updates, and other liquidity matters	0.5
11/15/2022	NL	Finalize updates to cash flow forecast for all actuals through 11/11	2.2
11/15/2022	TBT	Review correspondence from C. Bentley (Weil) re: CUBI settlement status	0.2
11/16/2022	AP	Call with M. Sullivan, T. Williams (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral variance report, PPPLF cash collateral reconciliation and status of other diligence items	0.9
11/16/2022	AP	Develop daily cash analysis	1.2
11/16/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/16/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/16/2022	JN	Call with J. Mullaney (KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss calculation of excess salt on PPPLF borrower collections	0.5
11/16/2022	JN	Call with M. Sullivan, T. Williams (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral variance report, PPPLF cash collateral reconciliation and status of other diligence items	0.9
11/16/2022	JN	Review and editing of CCO weekly reporting package	1.6
11/16/2022	JMK	Analyze claims, recoveries and valuations re: liquidation analysis	2.0
11/16/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/16/2022	JMK	Call with M. Sullivan, T. Williams (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral variance report, PPPLF cash collateral reconciliation and status of other diligence items	0.9
11/16/2022	JMK	Prepare exhibits, notes and assumptions for disclosure statement re: liquidation analysis	1.0
11/16/2022	JMK	Prepare various scenarios re: liquidation analysis	2.6
11/16/2022	JMK	Review daily forward flows and bank account activity reporting	0.5
11/16/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/16/2022	NL	Call with J. Mullaney (KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss calculation of excess salt on PPPLF borrower collections	0.5



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Atlanta, GA 30309

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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/16/2022	NL	Call with M. Sullivan, T. Williams (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral variance report, PPPLF cash collateral reconciliation and status of other diligence items	0.9
11/16/2022	TBT	Call with M. Sullivan, T. Williams (all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral variance report, PPPLF cash collateral reconciliation and status of other diligence items	0.9
11/17/2022	AP	Develop daily cash analysis	1.4
11/17/2022	DCR	Call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral interest calculation and other cash collateral reporting updates	1.0
11/17/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/17/2022	JN	Call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral interest calculation and other cash collateral reporting updates	1.0
11/17/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/17/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss CCO reporting	0.4
11/17/2022	JMK	Analyze claims, recoveries and valuations re: liquidation analysis	2.4
11/17/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/17/2022	JMK	Prepare exhibits, notes and assumptions for disclosure statement re: liquidation analysis	0.5
11/17/2022	JMK	Prepare various scenarios re: liquidation analysis	2.8
11/17/2022	JMK	Review daily forward flows and bank account activity reporting	0.5
11/17/2022	NL	Call with M. Kennedy, J. Ellis(all Chilmark) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral interest calculation and other cash collateral reporting updates	1.0
11/17/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
44882	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss CCO reporting	0.4
11/17/2022	NL	Update cash flow forecast assumptions and reforecasting of legacy and PPP loan portfolios	2.8
11/18/2022	AP	Develop daily cash analysis	0.9
11/18/2022	AP	Update professional fee tracker based on estimates received from professionals	1.0
11/18/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/18/2022	JN	Call with M. Kennedy, J. Ellis(all Chilmark) B. Parker, D. Xu (all Federal Reserve Bank) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral interest calculation and cash collateral remittance reconciliation	0.7
11/18/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/18/2022	JN	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance reconciliation	0.5
11/18/2022	JMK	Analyze claims, recoveries and valuations re: liquidation analysis	2.1
11/18/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/18/2022	JMK	Prepare exhibits, notes and assumptions for disclosure statement re: liquidation analysis	1.0
11/18/2022	JMK	Prepare various scenarios re: liquidation analysis	3.0
11/18/2022	JMK	Review daily forward flows and bank account activity reporting	0.5
11/18/2022	NL	Call with M. Kennedy, J. Ellis(all Chilmark) B. Parker, D. Xu (all Federal Reserve Bank) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral interest calculation and cash collateral remittance reconciliation	0.7
11/18/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting, budget updates, and other liquidity matters	0.5
11/18/2022	NL	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance reconciliation	0.5
11/21/2022	AP	Call with M. Sullivan, T. Williams, I. Naraine(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CUBI reconciliation status, cash collateral reporting updates, and other diligence items	0.5
11/21/2022	AP	Develop daily cash analysis	1.2
11/21/2022	JN	Call with M. Kennedy, J. Ellis (all Chilmark) B. Parker, D. Xu (all Federal Reserve Bank), J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance report reconciliation and updated interest calculation	0.5
11/21/2022	JN	Call with S. Kafiti, D. Evans, L. Milner(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis winddown cost assumptions and next steps	0.5
11/21/2022	JN	Call with M. Sullivan, T. Williams, I. Naraine(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CUBI reconciliation status, cash collateral reporting updates, and other diligence items	0.5
11/21/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis and updated cash collateral reporting	0.6
11/21/2022	JN	Research of potential additional data needs from SBA	0.7
11/21/2022	JN	Review and editing of weekly cash collateral order reporting	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/21/2022	JMK	Call with M. Sullivan, T. Williams, I. Naraine(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CUBI reconciliation status, cash collateral reporting updates, and other diligence items	0.5
11/21/2022	JMK	Review cash collateral reporting and float roll-forward calculations	1.5
11/21/2022	JMK	Review daily cash reporting and forward flow remittances	0.5
11/21/2022	NL	Call with M. Kennedy, J. Ellis (all Chilmark) B. Parker, D. Xu (all Federal Reserve Bank), J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral remittance report reconciliation and updated interest calculation	0.5
11/21/2022	NL	Call with S. Kafiti, D. Evans, L. Milner(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis winddown cost assumptions and next steps	0.5
11/21/2022	NL	Call with M. Sullivan, T. Williams, I. Naraine(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CUBI reconciliation status, cash collateral reporting updates, and other diligence items	0.5
11/21/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cost-per-loan analysis and updated cash collateral reporting	0.6
11/21/2022	NL	Update cash flow forecast for actual activity related to operating and non-operating disbursements through 11/18/2022	2.8
11/21/2022	NL	Update cash flow forecast for actual activity related to PPP and Legacy loans through 11/18/2022	2.4
11/21/2022	TBT	Call with M. Sullivan, T. Williams, I. Naraine(all KServicing) J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss CUBI reconciliation status, cash collateral reporting updates, and other diligence items	0.5
11/22/2022	AP	Develop daily cash analysis	1.1
11/22/2022	AP	Update professional fee tracker based on estimates received from professionals	1.4
11/22/2022	JN	Prepare cost-per-loan step plan and input instructions/template for KServicing management team	2.2
11/22/2022	JN	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) re: budget variance analysis for week-ended 11/18	0.6
11/22/2022	JMK	Review daily cash reporting and forward flow remittances	0.5
11/22/2022	NL	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) re: budget variance analysis for week-ended 11/18	0.6
11/23/2022	AP	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5
11/23/2022	AP	Develop daily cash analysis	1.2
11/23/2022	DCR	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5
11/23/2022	JN	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/23/2022	JN	Prepare cost-per-loan step plan and input instructions/template for KServicing management team	1.5
11/23/2022	JMK	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5
11/23/2022	JMK	Review daily cash reporting and forward flow remittances	0.5
11/23/2022	NL	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5
11/23/2022	TBT	Attend call with M. Sullivan, T. Williams (all KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and updated monthly financials	0.5
11/28/2022	AP	Develop daily cash analysis	1.2
11/28/2022	JN	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis winddown cost updates and template	0.8
11/28/2022	JN	Review and editing of cost-per-loan assumptions input template for management team working sessions	1.9
11/28/2022	JN	Review and editing of weekly variance report	0.7
11/28/2022	JMK	Review daily cash reporting and forward flow remittances	0.5
11/28/2022	NL	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) re: cost-per-loan analysis winddown cost updates and template	0.8
11/28/2022	NL	Update cash flow forecast for actual activity related to operating and non-operating disbursements through 11/18/2022	2.4
11/28/2022	NL	Update cash flow forecast for actual activity related to PPP and Legacy loans through 11/25/2022	2.3
11/28/2022	TBT	Review letter to Hon. Craig T. Goldblatt re: status of CUBI settlement payment	0.4
11/29/2022	AP	Develop daily cash analysis	1.4
11/29/2022	AP	Update Professional Fee tracker based on estimates received from professionals	1.6
11/29/2022	JN	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis and other cash collateral order reporting from week-ended 11/18/22	0.7
11/29/2022	JN	Attend call with M. Sullivan, J. Mullaney, D. Evans, J. Dods, T. Keefe, S. Haliburton(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed questions regarding 1502 reports	0.5
11/29/2022	JN	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting reconciliation and reporting open items	0.5
11/29/2022	JN	Prepare responses to 1502 report questions/requests from PPPLF	0.6
11/29/2022	JN	Review and editing of weekly Fed remittance reporting	0.8
11/29/2022	JMK	Review daily cash reporting and forward flow remittances	0.7
11/29/2022	JMK	Review professional fee tracking and updates to payment timing schedule	1.0
11/29/2022	NL	Attend call with M. Kennedy, J. Ellis(all Chilmark) J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis and other cash collateral order reporting from week-ended 11/18/22	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/29/2022	NL	Attend call with M. Sullivan, J. Mullaney, D. Evans, J. Dods, T. Keefe, S. Haliburton (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed questions regarding 1502 reports	0.5
11/29/2022	NL	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting reconciliation and reporting open items	0.5
11/29/2022	NL	Finalize updates to cash flow forecast for actuals through 11/25	2.5
11/29/2022	TBT	Email to N. LoBiondo (AlixPartners) re: outstanding vendor payments for updated cash flow forecast	0.1
11/30/2022	AP	Attend call with J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss updated professional fee tracking analysis	0.5
11/30/2022	AP	Attend call to discuss variance report and 1502 report requests with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.4
11/30/2022	AP	Develop daily cash analysis	0.9
11/30/2022	AP	Update Professional Fee tracker based on estimates received from professionals	1.2
11/30/2022	DCR	Attend call to discuss variance report and 1502 report requests with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.4
11/30/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget	1.0
11/30/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to cash collateral reporting, liquidation analysis, and cost-per-loan analysis	0.5
11/30/2022	JN	Attend call to discuss variance report and 1502 report requests with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.4
11/30/2022	JN	Call with M. Kennedy, J. Ellis (all Chilmark) B. Parker, D. Xu (all Federal Reserve Bank) J. Nelson, N. LoBiondo (all AlixPartners) to discuss FRB 11/18/22 remittance report reconciliation and other diligence items	0.6
11/30/2022	JN	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget	1.0
11/30/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to cash collateral reporting, liquidation analysis, and cost-per-loan analysis	0.5
11/30/2022	JN	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis and updated cash collateral budget	0.8
11/30/2022	JN	Conduct Fed remittance reconciliation follow-up research	0.9
11/30/2022	JN	Conduct research into unpledged PPP loans	0.7
11/30/2022	JN	Review updated functional headcount details from management	0.4
11/30/2022	JMK	Attend call with J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss updated professional fee tracking analysis	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/30/2022	JMK	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and 1502 report requests	0.4
11/30/2022	JMK	Call to discuss updates to cash collateral reporting, liquidation analysis, and cost-per-loan analysis with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners)	0.5
11/30/2022	JMK	Reorganization of professional fee tracking and updates with most recent advisor estimates	1.2
11/30/2022	JMK	Review daily cash reporting and forward flow remittances	0.5
11/30/2022	NL	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing certain vendor payments for cash flow forecasting	0.4
11/30/2022	NL	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and 1502 report requests	0.4
11/30/2022	NL	Call with M. Kennedy, J. Ellis(all Chilmark) B. Parker, D. Xu(all Federal Reserve Bank) J. Nelson, N. LoBiondo (all AlixPartners) to discuss FRB 11/18/22 remittance report reconciliation and other diligence items	0.6
11/30/2022	NL	Call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash collateral budget	1.0
11/30/2022	NL	Call to discuss updates to cash collateral reporting, liquidation analysis, and cost-per-loan analysis with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners)	0.5
11/30/2022	NL	Telephone call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss budget variance analysis and updated cash collateral budget	0.8
11/30/2022	TBT	Attend call with T. Thoroddsen, N. LoBiondo (all AlixPartners) discussing certain vendor payments for cash flow forecasting	0.4
11/30/2022	TBT	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss variance report and 1502 report requests	0.4
Total Professional Hours			<u>313.2</u>



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PROFESSIONAL	RATE	HOURS		FEES
Deborah Rieger-Paganis	\$1,160	17.8	\$	20,648.00
James Nelson	\$945	56.2		53,109.00
Thora B Thoroddsen	\$880	6.7		5,896.00
John M Katsigeorgis	\$795	80.5		63,997.50
Anthony Perrella	\$555	49.7		27,583.50
Nicholas LoBiondo	\$555	102.3		56,776.50
Total Professional Hours and Fees		313.2	\$	228,010.50



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Re: Communication & Meetings with Interested Parties
 Code: 20006554P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	AP	Attend call with S. Haliburton, (KServicing), J. Nelson. A. Perrella (both AlixPartners) to discuss bi-weekly forgiveness status report for Fed	0.8
11/03/2022	JN	Attend call with S. Haliburton, (KServicing), J. Nelson. A. Perrella (both AlixPartners) to discuss bi-weekly forgiveness status report for Fed	0.8
11/03/2022	JN	Review and editing of loan processing status table for Fed	1.1
11/03/2022	JN	Review bi-weekly forgiveness status report for Fed	0.4
11/09/2022	DCR	Attend call with (Momentum): J. Almada (AlixPartners): D. Rieger-Paganis, J. Nelson to discuss interest in potential transfer of loan servicing	0.5
11/09/2022	JN	Attend call with (Momentum): J. Almada (AlixPartners): D. Rieger-Paganis, J. Nelson to discuss interest in potential transfer of loan servicing	0.5
11/28/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) L. Milner, S. Kafiti, M. Sullivan (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI settlement payment, MOR, cost-per-loan analysis, and court hearing timeline	0.4
11/28/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (all RLF) L. Milner, S. Kafiti, M. Sullivan (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss CUBI settlement payment, MOR, cost-per-loan analysis, and court hearing timeline	0.4
Total Professional Hours			4.9



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Communication & Meetings with Interested Parties
Code: 20006554P00002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	0.9	1,044.00
James Nelson	\$945	3.2	3,024.00
Anthony Perrella	\$555	0.8	444.00
Total Professional Hours and Fees		4.9	\$ 4,512.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2022	AP	Update 2015.3 report per comments from AlixPartners and Weil team members	2.2
11/01/2022	JN	Review Kabbage solicitation procedures motion	0.8
11/01/2022	JMK	Preparation initial draft of notes and comments re: theoretical liquidation analysis	1.8
11/02/2022	AP	Telephone call with D. Rieger-Paganis, A. Perrella (both AlixPartners) to discuss filing of 2015.3 report and open diligence items from Fed	0.3
11/02/2022	AP	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.5
11/02/2022	AP	Finalize 2015.3 report to be filed	1.4
11/02/2022	DCR	Telephone call with D. Rieger-Paganis, A. Perrella (both AlixPartners) to discuss filing of 2015.3 report and open diligence items from Fed	0.3
11/02/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.5
11/02/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.5
11/02/2022	JMK	Analyze scheduled GUC claims re: disclosure statement	1.3
11/02/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.5
11/02/2022	JMK	Prepare liquidation analysis for unfunded case scenario re: disclosure statement	1.7
11/02/2022	JMK	Prepare transfer costs analysis re: disclosure statement	1.8
11/02/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.5
11/03/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payments	0.5
11/03/2022	AP	Telephone call with D. Walker (Servicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss post-petition payments	0.4
11/03/2022	AP	Develop template for monthly operating report to be shared with finance team	1.2
11/03/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: 2015.3 Report	0.1
11/03/2022	DCR	Attend call with Z. Shapiro (RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker, M. Sullivan (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) re: CUBI settlement, DS motion, cash collateral order, and upcoming hearing	0.8
11/03/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payments	0.5



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	DCR	Respond to requests re: CUBI settlement documentation.	0.3
11/03/2022	DCR	Respond to requests re: DS motion and cash collateral order	0.5
11/03/2022	JN	Attend call with Z. Shapiro (RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker, M. Sullivan (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) re: CUBI settlement, DS motion, cash collateral order, and upcoming hearing	0.8
11/03/2022	JMK	Review and update of exhibit assumptions and notes re: disclosure statement	1.1
11/03/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (both AlixPartners) to discuss post-petition payments	0.5
11/03/2022	TBT	Telephone call with D. Walker (KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss post-petition payments	0.4
11/03/2022	TBT	Create analysis format for payments against 1st Day Motions	2.1
11/03/2022	TBT	Email to E. Ruocco (Weil) re: 2015.3 report	0.1
11/03/2022	TBT	Research shareholder information to respond to correspondence from S. Kafiti (KServicing)	0.4
11/03/2022	TBT	Respond to E. Ruocco (Weil) correspondence re: NY Life	0.1
11/03/2022	TBT	Respond to E. Ruocco (Weil) question re: 2015.3 Report	0.1
11/03/2022	TBT	Respond to S. Kafiti (KServicing) re: certain shareholder information	0.1
11/03/2022	TBT	Review correspondence from K. Kafiti (KServicing) re: certain shareholder correspondence	0.1
11/03/2022	TBT	Review final order approving wage motion	0.2
11/03/2022	TBT	Review latest 2015.3 report	0.2
11/03/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: 2015.3 Report	0.1
11/03/2022	TBT	Telephone call with S. Moss (KServicing) re: shareholder transfers	0.3
11/03/2022	TBT	Telephone call with K. Steverson (Omni) re: notifications	0.1
11/04/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payment reporting and daily cash updates	0.5
11/04/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payment reporting and daily cash updates	0.5
11/04/2022	JN	Attend call to discuss 341A meeting, payment against 1st day motions, cash collateral order (Weil): N. Hwangpo, B. Chase, E. Ruocco (RLF): Z. Shapiro (AlixPartners): J. Nelson, T. Thoroddsen	0.4
11/04/2022	JN	Attend call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown transfer costs assumptions for liquidation analysis	0.5
11/04/2022	JMK	Attend call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown transfer costs assumptions for liquidation analysis	0.5
11/04/2022	JMK	Prepare draft notes and comments for unfunded scenario re: theoretical liquidation analysis	1.1
11/04/2022	JMK	Review historical loan servicing systems and personnel costs spend re: theoretical liquidation analysis	1.3
11/04/2022	JMK	Update claims waterfall assumptions re: theoretical liquidation analysis	0.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2022	JMK	Update model architecture for new waterfall outputs and counsel feedback re: theoretical liquidation analysis	2.0
11/04/2022	NL	Attend call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss winddown transfer costs assumptions for liquidation analysis	0.5
11/04/2022	TBT	Attend call to discuss 341A meeting, payment against 1st day motions, cash collateral order (Weil): N. Hwangpo, B. Chase, E. Ruocco (RLF): Z. Shapiro (AlixPartners): J. Nelson, T. Thoroddsen	0.4
11/04/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-petition payment reporting and daily cash updates	0.5
11/04/2022	TBT	Email to C. Bentley (Weil) re: transfers of shares	0.1
11/04/2022	TBT	Email to D. Walker (KServicing) re: 341A meeting	0.1
11/04/2022	TBT	Email to J. Mullaney (KServicing) re: needed borrower information	0.1
11/04/2022	TBT	Email to K. Steverson (Omni) re: updated contact information for certain shareholders	0.1
11/04/2022	TBT	Respond to follow up question from L. Castillo (Weil) re: KERP	0.1
11/04/2022	TBT	Respond to questions from L. Castillo (Weil) re: KERP payments	0.2
11/04/2022	TBT	Review call log from N. Panameno (Omni)	0.1
11/04/2022	TBT	Review correspondence from D. Walker (KServicing) re: UDA request	0.1
11/04/2022	TBT	Review correspondence from M. Milana (Weil) re: publication for bar date notice	0.1
11/04/2022	TBT	Send payment analysis against 1st Day Motions to E. Ruocco (Weil) for our discussion	0.1
11/04/2022	TBT	Send revised payment summary against 1st Day Motion to E. Ruocco (Weil)	0.1
11/04/2022	TBT	Telephone call with E. Ruocco (Weil) re: payments against first day motions	0.2
11/04/2022	TBT	Update payment analysis against 1st Day Motions	0.3
11/05/2022	DCR	Meeting with N. Hwangpo, E. Ruocco (all Weil), Z. Shapiro(RLF), D. Rieger-Paganis, J. Katsigeorgis (both AlixPartners) re: liquidation claims waterfall	0.5
11/05/2022	JMK	Analyze priority claims re: disclosure statement	1.1
11/05/2022	JMK	Meeting with N. Hwangpo, E. Ruocco (all Weil), Z. Shapiro(RLF), D. Rieger-Paganis, J. Katsigeorgis (both AlixPartners) re: liquidation claims waterfall	0.5
11/05/2022	JMK	Review notes for liquidation analysis re: disclosure statement	1.2
11/07/2022	AP	Attend call to discuss post-petition payments reporting requirements (AlixPartners): D. Rieger-Paganis, T. Thoroddsen, A. Perrella	0.3
11/07/2022	AP	Attend call to discuss preparation for 341A Meeting (KServicing): M. Sullivan, D. Walker (AlixPartners): T. Thoroddsen, A. Perrella	1.6
11/07/2022	AP	Develop template for MOR report to be filed	1.4
11/07/2022	DCR	Attend call to discuss post-petition payments reporting requirements (AlixPartners): D. Rieger-Paganis, T. Thoroddsen, A. Perrella	0.3
11/07/2022	JMK	Preparation and update of notes and assumptions explanations re: disclosure statement	1.6
11/07/2022	JMK	Prepare new reporting format and reconciliation of CUBI post-petition float	1.2
11/07/2022	JMK	Update liquidation analysis for alternative funding scenario re: disclosure statement	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2022	NL	Create cash collateral remittance reporting and KServicing PPP loan payment reporting templates	1.4
11/07/2022	NL	Create cash collateral tracking and support file for cash collateral order reporting	1.3
11/07/2022	TBT	Attend call to discuss post-petition payments reporting requirements (AlixPartners): D. Rieger-Paganis, T. Thoroddsen, A. Perrella	0.3
11/07/2022	TBT	Attend call to discuss preparation for 341A Meeting (KServicing): M. Sullivan, D. Walker (AlixPartners): T. Thoroddsen, A. Perrella	1.6
11/07/2022	TBT	Email to D. Walker (KServicing) re: 341A Meeting	0.1
11/07/2022	TBT	Finalize payments against 1st Day Motions	0.2
11/07/2022	TBT	Organize documents for 341A meeting.	0.7
11/07/2022	TBT	Review correspondence from S. Moss (KServicing) re: Insuperity insurance policies	0.1
11/07/2022	TBT	Send summary of payments against 1st Day motions to T. Williams, D. Walker, M. Sullivan (all KServicing)	0.1
11/08/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss cash collateral hearing and 341 meeting preparation (AlixPartners):	0.5
11/08/2022	AP	Attend call to discuss KServicing loan portfolio diligence and cash collateral reporting updates (KServicing): D. Evans, T. Keefe(Weil): N. Hwangpo(Chilmark): M. Kennedy, J. Ellis(Cleary): L. Schweitzer, R. Minott(Federal Reserve Bank): J. Strazanac, B. Parker, D. Xu, A. Belka, T. Mills, A. Ricketts, S. Aschenbrenner, M. Nelson, N. Balk(AlixPartners): D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella	0.5
11/08/2022	AP	Develop template for MOR report to be filed	1.2
11/08/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss cash collateral hearing and 341 meeting preparation (AlixPartners):	0.5
11/08/2022	DCR	Attend call with M. Kennedy, J. Ellis (Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting template and timing of deliverables	0.5
11/08/2022	DCR	Attend call to discuss KServicing loan portfolio diligence and cash collateral reporting updates (KServicing): D. Evans, T. Keefe(Weil): N. Hwangpo(Chilmark): M. Kennedy, J. Ellis(Cleary): L. Schweitzer, R. Minott(Federal Reserve Bank): J. Strazanac, B. Parker, D. Xu, A. Belka, T. Mills, A. Ricketts, S. Aschenbrenner, M. Nelson, N. Balk(AlixPartners): D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella	0.5
11/08/2022	JN	Attend call with M. Kennedy, J. Ellis(Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting template and timing of deliverables	0.5



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Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/08/2022	JN	Attend call to discuss KServicing loan portfolio diligence and cash collateral reporting updates (KServicing): D. Evans, T. Keefe(Weil): N. Hwangpo(Chilmark): M. Kennedy, J. Ellis(Cleary): L. Schweitzer, R. Minott(Federal Reserve Bank): J. Strazanac, B. Parker, D. Xu, A. Belka, T. Mills, A. Ricketts, S. Aschenbrenner, M. Nelson, N. Balk(AlixPartners): D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella	0.5
11/08/2022	JMK	Prepare schedule of GUC claims re: theoretical liquidation analysis	0.8
11/08/2022	NL	Attend call with M. Kennedy, J. Ellis(Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting template and timing of deliverables	0.5
11/08/2022	NL	Attend call to discuss KServicing loan portfolio diligence and cash collateral reporting updates (KServicing): D. Evans, T. Keefe(Weil): N. Hwangpo(Chilmark): M. Kennedy, J. Ellis(Cleary): L. Schweitzer, R. Minott(Federal Reserve Bank): J. Strazanac, B. Parker, D. Xu, A. Belka, T. Mills, A. Ricketts, S. Aschenbrenner, M. Nelson, N. Balk(AlixPartners): D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella	0.5
11/08/2022	NL	Prepare budget variance report template for cash collateral order reporting	2.1
11/08/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss cash collateral hearing and 341 meeting preparation (AlixPartners):	0.5
11/08/2022	TBT	Email to N. Hwangpo, C. Bentley (both Weil), Z. Shapiro (RLD) re: 341A meeting	0.1
11/08/2022	TBT	Prepare payroll and KERP summary for D. Walker (KServicing) as requested for 341A meeting	0.3
11/08/2022	TBT	Provide insurance and brokerage information to D. Walker (KServicing) as requested	0.2
11/08/2022	TBT	Provided summary of yesterday's call with D. Walker (KServicing)	0.6
11/08/2022	TBT	Respond to T. Williams (KServicing) re: payment against 1st Day Motions, only pre-petition invoices	0.1
11/08/2022	TBT	Review October payments from T. Williams (KServicing) against 1st Day Motions	0.3
11/09/2022	AP	Attend call with M. Sullivan, D. Walker, T. Williams (all KServicing), T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR data requirements	0.9
11/09/2022	AP	Attend call D. Rieger-Paganis, T. Thoroddsen, A. Perrella (AlixPartners) to discuss MOR progress with	0.3
11/09/2022	AP	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updates to the loan portfolio diligence deliverable for the Fed	0.6
11/09/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	0.5
11/09/2022	DCR	Attend call D. Rieger-Paganis, T. Thoroddsen, A. Perrella (AlixPartners) to discuss MOR progress with	0.3
11/09/2022	DCR	Respond to requests re: cost-per-loan analysis and CUBI reconciliation	0.4
11/09/2022	DCR	Review revised cash collateral and wages management orders and provide comments.	0.6
11/09/2022	JN	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updates to the loan portfolio diligence deliverable for the Fed	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/09/2022	JN	Revise loan processing status table for Fed	0.6
11/09/2022	JMK	Attend call with J. Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss cash balance reporting template for Cash Collateral Order reporting	0.9
11/09/2022	JMK	Prepare schedule of GUC claims re: theoretical liquidation analysis	0.5
11/09/2022	NL	Attend call with J. Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss cash balance reporting template for Cash Collateral Order reporting	0.9
11/09/2022	NL	Attend call with J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss updates to the loan portfolio diligence deliverable for the Fed	0.6
11/09/2022	NL	Finalize initial draft of budget variance report for cash collateral order reporting	1.5
11/09/2022	NL	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) re: cash flow backup for MOR	0.2
11/09/2022	NL	Update cash collateral remittance report template and provide to Management for review	1.8
11/09/2022	TBT	Attend call with M. Sullivan, D. Walker, T. Williams (all KServicing), T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR data requirements	0.9
11/09/2022	TBT	Attend call D. Rieger-Paganis, T. Thoroddsen, A. Perrella (AlixPartners) to discuss MOR progress with	0.5
11/09/2022	TBT	Email to Z. Shapiro, A. Steele (both RLF) re: P&L for October MOR	0.1
11/09/2022	TBT	Follow up with C. Bentley (Weil) re: NOL	0.1
11/09/2022	TBT	Respond to Z. Shapiro (RLF) re: individuals on Schedules D, E/F	0.2
11/09/2022	TBT	Review 341 draft introduction script from Z. Shapiro (RLF)	0.1
11/09/2022	TBT	Review correspondence from K. Steverson (Omni) re: certain notice addresses	0.1
11/09/2022	TBT	Review information for October MOR prior to call with T. Williams, D. Walker, M. Sullivan (all KServicing)	0.6
11/09/2022	TBT	Review reply from Z. Shapiro (RLF) re: October P&L for MOR	0.1
11/09/2022	TBT	Review updates from Z. Shapiro (RLF) re: 341A meeting	0.1
11/09/2022	TBT	Start preparing documentation of supports to be included with MOR filing	0.6
11/09/2022	TBT	Telephone call with K. Steverson (Omni) re: noticing	0.2
11/09/2022	TBT	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) re: cash flow backup for MOR	0.2
11/10/2022	AP	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 341 meeting, post-petition payments and professional fees	0.5
11/10/2022	AP	Telephone call with T. Thoroddsen and A. Perrella (both AlixPartners) re: MOR	0.1
11/10/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.4
11/10/2022	DCR	Attend call with C. Arthur, B. Chase (both Weil), S. Kafiti, D. Evans, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing), and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation process and updates	0.5
11/10/2022	DCR	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 341 meeting, post-petition payments and professional fees	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/10/2022	DCR	Attend call with C. Arthur, C. Bentley (all Weil): Z. Shapiro (RLF), S. Kafiti, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing): D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss SBA discussions, 341(a) Meeting and weekly Board call	0.8
11/10/2022	DCR	Attend KServicing Board meeting to discuss case updates (Weil): C. Arthur, N. Hwangpo (KServicing): L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (Greenberg Traurig): D. Kurzweild (AlixPartners): D. Rieger-Paganis, J. Nelson	0.3
11/10/2022	DCR	Respond to requests re: 341(a) meeting and SBA discussions	0.8
11/10/2022	JN	Attend call with C. Arthur, B. Chase (both Weil), S. Kafiti, D. Evans, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing), and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation process and updates	0.5
11/10/2022	JN	Attend call with C. Arthur, C. Bentley (all Weil): Z. Shapiro (RLF), S. Kafiti, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing): D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss SBA discussions, 341(a) Meeting and weekly Board call	0.8
11/10/2022	JN	Attend KServicing Board meeting to discuss case updates (Weil): C. Arthur, N. Hwangpo (KServicing): L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (Greenberg Traurig): D. Kurzweild (AlixPartners): D. Rieger-Paganis, J. Nelson	0.3
11/10/2022	JMK	Analyze loan servicing transfer costs re: theoretical liquidation analysis	1.8
11/10/2022	JMK	Attend call with C. Arthur, B. Chase (both Weil), S. Kafiti, D. Evans, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing), and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation process and updates	0.5
11/10/2022	JMK	Update draft notes and explanations re: theoretical liquidation analysis	1.0
11/10/2022	JMK	Update GUC claims re: theoretical liquidation analysis	0.7
11/10/2022	NL	Attend call with C. Arthur, B. Chase (both Weil), S. Kafiti, D. Evans, H. Loiseau, L. Milner, M. Sullivan, D. Walker (all KServicing), and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation process and updates	0.5
11/10/2022	TBT	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: 341 meeting, post-petition payments and professional fees	0.3
11/10/2022	TBT	Email to A. Ham, C. Bentley (both Weil) re: OCP communications	0.1
11/10/2022	TBT	Email to E. Ruocco (Weil) re: KERP motion	0.1
11/10/2022	TBT	Email to S. Kafiti (KServicing), N. Hwangpo (Weil) re: UK dissolution	0.1
11/10/2022	TBT	Email to S. Kafiti, H. Loiseau (both KServicing) re: OCP declaration process	0.1
11/10/2022	TBT	Respond to V. Martin (KServicing) re: automatic stay correspondence	0.1
11/10/2022	TBT	Review correspondence from C. Bentley (Chase) re: board material	0.2
11/10/2022	TBT	Review motion to approved KERP for non-executives	0.6
11/10/2022	TBT	Review order approving the OCP motion	0.3
11/10/2022	TBT	Review response from A. Ham (Weil) re: OCP communications	0.1
11/10/2022	TBT	Review salaries and KERP payments to respond to KERP questions from L. Castillo (Weil)	0.7



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/10/2022	TBT	Telephone call with T. Thoroddsen and A. Perrella (both AlixPartners) re: MOR	0.1
11/10/2022	TBT	Telephone call with D. Walker (Kservicing) re: MOR	0.1
11/10/2022	TBT	Telephone call with K. Steverson (Omni) re: noticing	0.2
11/11/2022	AP	Attend call with T. Williams, M. Sullivan (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) discussing October MOR, liabilities subject to compromise	0.9
11/11/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and 341 meeting	0.3
11/11/2022	AP	Working call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and process	1.4
11/11/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.2
11/11/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and 341 meeting	0.3
11/11/2022	JN	Correspondence with KServicing operations team regarding loan processing report for Fed	0.6
11/11/2022	JN	Revise loan processing status report and category descriptions for Fed	1.2
11/11/2022	JN	Telephone call with N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro (RLF) and J. Nelson, T. Thoroddsen (both AlixPartners) re: cash flows, KERF, CUBI and Federal Reserve	0.3
11/11/2022	JMK	Update loan servicing transfer costs re: liquidation analysis	2.1
11/11/2022	NL	Working call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral reporting updates and process	1.4
11/11/2022	NL	Revise initial budget variance report template for cash collateral order reporting per internal comments and provide to Weil for review	1.4
11/11/2022	NL	Update cash collateral remittance report template per comments from Management	1.2
11/11/2022	TBT	Attend call with T. Williams, M. Sullivan (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) discussing October MOR, liabilities subject to compromise	0.9
11/11/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR and 341 meeting	0.3
11/11/2022	TBT	Review P&L requirement for MOR to send additional information to T. Williams (KServicing)	0.3
11/11/2022	TBT	Review service log from N. Panameno (Omni)	0.1
11/11/2022	TBT	Telephone call with N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro (RLF) and J. Nelson, T. Thoroddsen (both AlixPartners) re: cash flows, KERF, CUBI and Federal Reserve	0.3
11/14/2022	AP	Adjust loan reconciliation template for cash collateral reporting	2.4
11/14/2022	AP	Call with M. Sullivan, T. Williams (both KServicing): T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.1
11/14/2022	AP	Attend call with M. Sullivan, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.2
11/14/2022	AP	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to review MOR status, post-petition payments and claims	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/14/2022	AP	Telephone call with N. LoBiondo, A. Perrella (both AlixPartners) to review updated cash collateral remittance report	0.5
11/14/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	1.4
11/14/2022	DCR	Attend call with M. Sullivan (KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and transfer cost assumptions	0.5
11/14/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss ongoing CUBI reconciliation process and cost-per-loan analysis updates	0.5
11/14/2022	DCR	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to review MOR status, post-petition payments and claims	0.4
11/14/2022	DCR	Attend meeting to discuss CUBI reconciliation, upcoming 12/7 hearing, cost-per-loan analysis, and MOR with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) L. Milner, S. Kafiti, H. Loiseau, D. Walker, M. Sullivan (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	0.5
11/14/2022	JN	Attend call with M. Sullivan (KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and transfer cost assumptions	0.5
11/14/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss ongoing CUBI reconciliation process and cost-per-loan analysis updates	0.5
11/14/2022	JN	Attend meeting to discuss CUBI reconciliation, upcoming 12/7 hearing, cost-per-loan analysis, and MOR with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) L. Milner, S. Kafiti, H. Loiseau, D. Walker, M. Sullivan (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	0.5
11/14/2022	JN	Review draft of MOR Global Notes	0.6
11/14/2022	JMK	Attend call with M. Sullivan (KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and transfer cost assumptions	0.5
11/14/2022	NL	Attend call with M. Kennedy (Chilmark) to discuss cash collateral reporting templates and loan portfolio diligence request	0.3
11/14/2022	NL	Attend call with M. Sullivan (KServicing), D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis and transfer cost assumptions	0.5
11/14/2022	NL	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss ongoing CUBI reconciliation process and cost-per-loan analysis updates	0.5
11/14/2022	NL	Telephone call with N. LoBiondo, A. Perrella (both AlixPartners) to review updated cash collateral remittance report	0.5
11/14/2022	NL	Update cash collateral remittance report and KServicing PPP loan payment report for week-ended 11/11	1.5
11/14/2022	TBT	Call with M. Sullivan, T. Williams (both KServicing): T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.1
11/14/2022	TBT	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to review MOR status, post-petition payments and claims	0.4



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11/14/2022	TBT	Begin draft of global notes for October MOR	2.0
11/14/2022	TBT	Email to S. Kafiti, H. Loiseau (both KServicing) re: notifications to consumer agencies as requested by K. Steverson (Omni)	0.1
11/14/2022	TBT	Email to T. Williams (KServicing) re: MOR	0.1
11/14/2022	TBT	Email to Z. Shapiro (RLF) re: global notes for MOR	0.1
11/14/2022	TBT	Email to Z. Shapiro (RLF) re: MOR P&L	0.1
11/14/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: global notes for MOR	0.1
11/14/2022	TBT	Review information re: equity holders as of AmEx transaction to respond to inquiry from A. Suarez (Weil)	0.3
11/14/2022	TBT	Review status update from L. Castillo (Weil) for week of 11/14	0.1
11/14/2022	TBT	Attend call with M. Sullivan, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.2
11/14/2022	TBT	Telephone call with K. Steverson (Omni) re: notifications	0.1
11/15/2022	AP	Attend call with M. Sullivan, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.3
11/15/2022	AP	Attend call with D. Rieger-Paganis, A. Perrella (both AlixPartners) to review MOR status, claims and bi-weekly report to the Fed	0.4
11/15/2022	AP	Attend working session with N. LoBiondo, A. Perrella (both AlixPartners) to prepare and update cash collateral reporting tracker and cash balances reporting template	1.8
11/15/2022	AP	Develop October monthly operating report based on data sent by KServicing	2.4
11/15/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: reviewing October MOR	0.4
11/15/2022	DCR	Attend call with M. Sullivan, T. Williams(KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review final cash collateral reports and supporting calculations	0.5
11/15/2022	DCR	Attend call with D. Rieger-Paganis, A. Perrella (both AlixPartners) to review MOR status, claims and bi-weekly report to the Fed	0.4
11/15/2022	JN	Attend call with M. Sullivan, T. Williams(KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review final cash collateral reports and supporting calculations	0.5
11/15/2022	JN	Review draft KERP motion	0.4
11/15/2022	NL	Attend call with M. Sullivan, T. Williams(KServicing), D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review final cash collateral reports and supporting calculations	0.5
11/15/2022	NL	Attend working session with N. LoBiondo, A. Perrella (both AlixPartners) to prepare and update cash collateral reporting tracker and cash balances reporting template	1.8
11/15/2022	NL	Prepare cash flow variance analysis and cash collateral budget variance report for week-ending 11/11	2.6
11/15/2022	TBT	Attend call with M. Sullivan, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to review MOR status	0.3
11/15/2022	TBT	Email to T. Williams (KServicing) re: reorganization items for MOR	0.1
11/15/2022	TBT	Respond to E. Ruocco (Weil) re: KERP motion	0.1
11/15/2022	TBT	Review draft financials from T. Williams (KServicing) for October MOR	1.1



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11/15/2022	TBT	Review final KERP motion from E. Ruocco	0.4
11/15/2022	TBT	Review updated employee analysis for non-executive KERP from D. Evans (KServicing) for US trustee	0.1
11/15/2022	TBT	Review updated employee analysis for non-executory KERP from T. Williams (KServicing) for US trustee	0.1
11/15/2022	TBT	Send non-executive KERP analysis to T. Williams (KServicing) to update with additional information for US trustee	0.1
11/15/2022	TBT	Telephone call with E. Ruocco (Weil) re: additional data requested from UST for KERP	0.2
11/15/2022	TBT	Telephone call with E. Ruocco (Weil) re: contact information for KERP motion	0.1
11/15/2022	TBT	Update analysis for non-executive employees included in KERP as requested by E. Ruocco (Weil)	0.6
11/15/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) re: reviewing October MOR	0.4
11/16/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR, vendor payments and other updates	0.5
11/16/2022	AP	Develop October monthly operating report exhibits based on data sent by KServicing	2.2
11/16/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.3
11/16/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing Balance Sheet for October MOR	0.3
11/16/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing cash receipt and disbursements for MOR	1.0
11/16/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR, vendor payments and other updates	0.5
11/16/2022	DCR	Call with Z. Shapiro(RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement updates, cash collateral reporting updates, and other case management items	0.5
11/16/2022	JN	Call with Z. Shapiro(RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement updates, cash collateral reporting updates, and other case management items	0.5
11/16/2022	NL	Call with Z. Shapiro(RLF) C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco(all Weil) D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement updates, cash collateral reporting updates, and other case management items	0.5
11/16/2022	NL	Finalize budget variance report for cash collateral order reporting for week-ended 11/11/22	1.5
11/16/2022	NL	Prepare cash balances and cash collateral report for week-ended 11/11/22	2.3
11/16/2022	NL	Update cash collateral remittance report per Chilmark and Fed comments	2.0
11/16/2022	TBT	Review P&L format for MOR	0.3
11/16/2022	TBT	Review correspondence from C. Myron (Marsh) re: renewal of employed lawyer policy	0.1
11/16/2022	TBT	Review updated MOR Drafts	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/16/2022	TBT	Send questions to N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro (RLF) re: MOR	0.1
11/16/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR, vendor payments and other updates	0.5
11/16/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing cash receipt and disbursements for MOR	1.0
11/16/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing Balance Sheet for October MOR	0.3
11/17/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) reviewing draft October MOR	0.4
11/17/2022	AP	Develop October monthly operating report based on data sent by KServicing	2.1
11/17/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.6
11/17/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing update MOR	0.3
11/17/2022	AP	Working session with S. Haliburton (KServicing) re: Bi-Weekly Loan report to the Fed	1.4
11/17/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) reviewing draft October MOR	0.4
11/17/2022	DCR	Attend KServicing Board meeting to discuss case updates with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweild (all Greenberg Traurig) L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	1.2
11/17/2022	DCR	Review MOR	0.8
11/17/2022	JN	Attend KServicing Board meeting to discuss case updates with C. Arthur, N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Kurzweild (all Greenberg Traurig) L. Milner, H. Loiseau, D. Walker, M. Sullivan, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) D. Rieger-Paganis, J. Nelson (all AlixPartners)	1.2
11/17/2022	NL	Finalize cash balances and cash collateral report for week-ended 11/11/22	2.1
11/17/2022	NL	Update cash balances and cash collateral report template per internal comments	1.3
11/17/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) reviewing draft October MOR	0.4
11/17/2022	TBT	Attend call with M. Sullivan, T. Williams (all KServicing) re: reviewing financials for MOR	0.4
11/17/2022	TBT	Respond to D. Rieger-Paganis (AlixPartners) re: October P&L	0.1
11/17/2022	TBT	Review analysis of changes to AR and reserves for October MOR	0.3
11/17/2022	TBT	Review and updated MOR based on updated financials	0.7
11/17/2022	TBT	Review changes to AR and loans from September to October	0.3
11/17/2022	TBT	Review comments from D. Rieger-Paganis (AlixPartners) re: draft MOR	0.1
11/17/2022	TBT	Review confirmation from M. Sullivan (KServicing) re: October financials	0.1
11/17/2022	TBT	Review correspondence from C. Arthur (Weil) re: CUBI settlement	0.1
11/17/2022	TBT	Review correspondence from K. Steverson (Omni) re: updated notification list	0.1
11/17/2022	TBT	Review response from Z. Shapiro (RLF) re: October MOR format	0.2
11/17/2022	TBT	Review SOFA 7 information for noticing as requested by K. Steverson (Omni)	0.1



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11/17/2022	TBT	Update October MOR based upon updated financials from M. Sullivan (KServicing)	1.1
11/17/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing update MOR	0.3
11/18/2022	AP	Attend call to discuss MOR and other updates with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners)	0.3
11/18/2022	AP	Attend call to discuss PPPLF cash collateral reconciliation and status of other diligence items with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.5
11/18/2022	AP	Finalize October monthly operating report to be filed	1.4
11/18/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.4
11/18/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing final adjustments to MOR	0.4
11/18/2022	DCR	Attend call to discuss MOR and other updates with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners)	0.3
11/18/2022	DCR	Attend Call to discuss PPPLF cash collateral reconciliation and status of other diligence items with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.5
11/18/2022	DCR	Respond to requests re: plan and disclosure statement and cash collateral reconciliation	0.6
11/18/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) discussing plan and disclosure statement and other status updates	0.6
11/18/2022	JN	Attend call to discuss PPPLF cash collateral reconciliation and status of other diligence items with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.5
11/18/2022	JMK	Attend call to discuss PPPLF cash collateral reconciliation and status of other diligence items with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.5
11/18/2022	NL	Attend call to discuss PPPLF cash collateral reconciliation and status of other diligence items with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.5
11/18/2022	NL	Finalize cash collateral remittance report for week-ended 11/11	2.1
11/18/2022	NL	Reconcile cash collateral remittance amounts to Fed calculations	2.5
11/18/2022	NL	Update interest calculation for cash collateral remittance report per comments from the Fed	2.2
11/18/2022	TBT	Attend call to discuss MOR and other updates with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners)	0.3



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11/18/2022	TBT	Call with M. Sullivan, T. Williams (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss PPPLF cash collateral reconciliation and status of other diligence items	0.5
11/18/2022	TBT	Attend initial call with E. Ruocco (all Weil) discussing global notes for MOR	0.5
11/18/2022	TBT	Email to L. Milner (KServicing) re: KERP question from US trustee	0.1
11/18/2022	TBT	Final updates to October MOR	0.8
11/18/2022	TBT	Follow up call discussing global notes for MOR with E. Ruocco (Weil) T. Thoroddsen (AlixPartners)	0.3
11/18/2022	TBT	Respond to A. Suarez (Weil) re: shareholder information	0.1
11/18/2022	TBT	Review comments from M. Milana (RLF) re: MOR global notes	0.3
11/18/2022	TBT	Review correspondence from E. Ruocco (Weil) re: questions from US trustee regarding KERP	0.1
11/18/2022	TBT	Review question from A. Suarez (Weil) re: shareholder data	0.1
11/18/2022	TBT	Review response from Z. Shapiro (RLF) re: MOR format	0.1
11/18/2022	TBT	Review updated MOR drafts from A. Perrella (AlixPartners)	0.4
11/18/2022	TBT	Send additional backup to Z. Shapiro (RLF) re: cash receipts and disbursements reporting for MOR	0.2
11/18/2022	TBT	Send comments to A. Perrella (AlixPartners) re: draft MORs	0.2
11/18/2022	TBT	Send draft October MOR to L. Milner, S. Kafiti, H. Loiseau, M. Sullivan, T. Williams (all KServicing), N. Hwangpo, E. Ruocco, C. Bentley (all Weil), Z. Shapiro, A. Steele (all RLF) for final review and comments	0.1
11/18/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing final adjustments to MOR	0.4
11/20/2022	JMK	Prepare updates of assumptions, exhibits and notes following advisor feedback re: liquidation analysis	2.4
11/21/2022	AP	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: October MOR	0.3
11/21/2022	AP	Update October MOR per comments from Professionals	1.4
11/21/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.2
11/21/2022	AP	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) discussing changes to October MOR	0.2
11/21/2022	DCR	Attend call with S. Kafiti, H. Loiseau, M. Sullivan (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil), Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI update, MOR, rejection damages for plan and disclosure statement, 341A meeting follow up questions from US Trustee	0.8
11/21/2022	DCR	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: October MOR	0.3
11/21/2022	DCR	Call with N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss MOR preparation, CUBI reconciliation, and Plan documents	0.5
11/21/2022	DCR	Review MOR.	0.4



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/21/2022	JN	Attend call with S. Kafiti, H. Loiseau, M. Sullivan (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil), Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI update, MOR, rejection damages for plan and disclosure statement, 341A meeting follow up questions from US Trustee	0.8
11/21/2022	JN	Call with N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss MOR preparation, CUBI reconciliation, and Plan documents	0.5
11/21/2022	JMK	Prepare claims waterfall per new assumptions and scenarios re: liquidation analysis	1.7
11/21/2022	JMK	Prepare new exhibit outlook templates re: liquidation analysis	1.0
11/21/2022	JMK	Prepare new scenario for extended winddown re: liquidation analysis	1.1
11/21/2022	JMK	Prepare updates of assumptions, exhibits and notes following advisor feedback re: liquidation analysis	1.4
11/21/2022	NL	Prepare cash collateral remittance report and KServicing PPP loan payment report for week-ended 11/18/22	2.5
11/21/2022	TBT	Attend call with S. Kafiti, H. Loiseau, M. Sullivan (all KServicing) N. Hwangpo, C. Bentley, E. Ruocco (all Weil), Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: CUBI update, MOR, rejection damages for plan and disclosure statement, 341A meeting follow up questions from US Trustee	0.8
11/21/2022	TBT	Telephone call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) re: October MOR	0.3
11/21/2022	TBT	Email to E. Ruocco (Weil) re: Trustee KERP follow ups	0.1
11/21/2022	TBT	Email to M. Sullivan (KServicing) re: final review and approval of October MOR	0.1
11/21/2022	TBT	Email to T. Williams (KServicing) re: 401k program	0.1
11/21/2022	TBT	Email to T. Williams (KServicing) re: employee count	0.1
11/21/2022	TBT	Email to T. Williams (KServicing) re: other trade receivable for MOR	0.1
11/21/2022	TBT	Email to Z. Shapiro (RLF) re: MOR format	0.1
11/21/2022	TBT	Final review of October MOR from A. Perrella (AlixPartners)	0.5
11/21/2022	TBT	Respond to C. Arthur (Weil) re: October MOR	0.1
11/21/2022	TBT	Respond to C. Bentley (Weil) re: October MOR	0.1
11/21/2022	TBT	Respond to S. Kafiti (KServicing) questions re: October MOR	0.1
11/21/2022	TBT	Respond to T. Williams (KServicing) re: 401k plan required status	0.1
11/21/2022	TBT	Review comments from N. Hwangpo (Weil) re: October MOR drafts	0.4
11/21/2022	TBT	Review comments from S. Kafiti (KServicing) re: October MOR	0.1
11/21/2022	TBT	Review correspondence from E. Ruocco (Weil) re: US trustee KERP questions	0.1
11/21/2022	TBT	Review correspondence from T. Williams (KServicing) re: detail for trade receivable for MOR	0.1
11/21/2022	TBT	Review employee hours for full-time employee count for MOR	0.2
11/21/2022	TBT	Review insurance policies for MOR part 7	0.3
11/21/2022	TBT	Review questions from T. Williams (KServicing) re: 401k plan	0.1
11/21/2022	TBT	Review summary from L. Milner (KServicing) re: pay increases as requested by US Trustee for KERP	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/21/2022	TBT	Review update from M. Bien (Voya) re: status of 401k plan termination	0.1
11/21/2022	TBT	Review update from Z. Shapiro (RLF) re: October MOR	0.1
11/21/2022	TBT	Start reviewing follow up questions from 341A meeting from US trustee	1.6
11/21/2022	TBT	Update October MOR per comments from N. Hwangpo (Weil)	0.4
11/21/2022	TBT	Working session with T. Thoroddsen, A. Perrella (all AlixPartners) discussing changes to October MOR	0.2
11/22/2022	AP	Attend call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) discussing October financials, MOR, payables, 401k termination	0.6
11/22/2022	AP	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates for week-ended 11/18	1.1
11/22/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	2.4
11/22/2022	DCR	Respond to requests re: 341A follow up questions and cash collateral reporting	0.5
11/22/2022	JMK	Analyze alternative service provider costs three scenarios re: liquidation analysis	1.8
11/22/2022	JMK	Analyze transfer costs in each scenario re: liquidation analysis	1.1
11/22/2022	JMK	Prepare new scenario for extended winddown re: liquidation analysis	2.9
11/22/2022	JMK	Prepare updates of assumptions, exhibits and notes following advisor feedback re: liquidation analysis	1.2
11/22/2022	NL	Finalize cash collateral remittance report and KServicing PPP loan payment report for week-ended 11/18	2.5
11/22/2022	NL	Prepare cash balances and PPPLF cash collateral reporting for week-ended 11/18	2.6
11/22/2022	NL	Prepare cash flow variance analysis and cash collateral budget variance report for week-ending 11/18	2.8
11/22/2022	NL	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) re: cash collateral reporting updates for week-ended 11/18	1.1
11/22/2022	TBT	Attend call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) discussing October financials, MOR, payables, 401k termination	0.6
11/22/2022	TBT	Email to E. Ruocco (Weil) re: KERP questions	0.1
11/22/2022	TBT	Email to E. Ruocco (Weil) re: KERP questions	0.1
11/22/2022	TBT	Email to Weil and RLF team regarding timing of MOR filing	0.1
11/22/2022	TBT	Prepare financial information needed to renew professional lawyer insurance as requested by S. Kafiti (KServicing)	0.5
11/22/2022	TBT	Prepare updated insurance summary for professional lawyer insurance policy as requested by S. Kafiti (KServicing)	0.2
11/22/2022	TBT	Research prior employee data for contact information for remaining participant in prior 401k plan	0.3
11/22/2022	TBT	Respond to C. Bentley (Weil) re: follow up questions re: 401k plan	0.2
11/22/2022	TBT	Review correspondence from C. Bentley (Weil) re: MOR	0.1
11/22/2022	TBT	Review correspondence from E. Ruocco (Weil) re: additional information for US trustee re: KERP	0.1
11/23/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR filing and contract analysis	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/23/2022	AP	Update PPPLF loan reconciliation for cash collateral reporting	1.8
11/23/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR filing and contract analysis	0.5
11/23/2022	DCR	Call with N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss liquidation analysis, cost-per-loan analysis, CUBI reconciliation, and Plan documents	0.5
11/23/2022	JN	Call with N. Hwangpo, C. Bentley (all Weil) Z. Shapiro (all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss liquidation analysis, cost-per-loan analysis, CUBI reconciliation, and Plan documents	0.5
11/23/2022	JN	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting and cost-pet-loan analysis updates	0.6
11/23/2022	JMK	Prepare updates of assumptions, exhibits and notes following advisor feedback re: liquidation analysis	1.5
11/23/2022	NL	Call with J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral reporting and cost-pet-loan analysis updates	0.6
11/23/2022	NL	Finalize cash balances and PPPLF cash collateral reporting for week-ended 11/18	2.4
11/23/2022	NL	Finalize cash flow variance analysis and cash collateral budget variance report for week-ending 11/18	2.5
11/23/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR filing and contract analysis	0.5
11/23/2022	TBT	Continue reviewing data to respond to 341A requests from US Trustee	1.6
11/23/2022	TBT	Email to S. Kafiti (KServicing) re: 341A request from US trustee	0.1
11/23/2022	TBT	Email to S. Kafiti (KServicing) re: financials and insurance summary of professional lawyer insurance application	0.1
11/23/2022	TBT	Email to T. Williams (KServicing) re: 401k match	0.1
11/23/2022	TBT	Email to T. Williams (KServicing) re: financials for professional lawyer insurance application	0.1
11/23/2022	TBT	Review updates from T. Williams (KServicing) re: 401k plan	0.1
11/23/2022	TBT	Telephone call with E. Ruocco (Weil) re: US trustee follow up questions from 341A meeting	0.6
11/23/2022	TBT	Update financial data for professional lawyer insurance	0.3
11/27/2022	JMK	Prepare claims recovery assumption and analysis updates re: liquidation analysis	1.9
11/27/2022	JMK	Prepare updates of assumptions, exhibits and notes following advisor feedback re: liquidation analysis	2.2
11/28/2022	AP	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Cash Collateral reporting, MOR and updated financials	0.4
11/28/2022	AP	Attend call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR filing and other open items	0.1
11/28/2022	AP	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated cash collateral reporting for week-ended 11/25/22	0.8
11/28/2022	AP	Update cash collateral reporting with daily loan files from previous weeks	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/28/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	1.6
11/28/2022	AP	Update reconciliation of interest on PPPLF loans	1.3
11/28/2022	AP	Update reconciliation of SBA Loans	1.1
11/28/2022	DCR	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Cash Collateral reporting, MOR and updated financials	0.4
11/28/2022	DCR	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss MOR, cost-per-loan analysis, claims estimation, and court hearing timeline	0.4
11/28/2022	JN	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Cash Collateral reporting, MOR and updated financials	0.4
11/28/2022	JN	Attend call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro(all RLF) D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss MOR, cost-per-loan analysis, claims estimation, and court hearing timeline	0.4
11/28/2022	JN	Call to discuss with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: updates to theoretical liquidation analysis following advisor feedback	0.4
11/28/2022	JMK	Analysis and integration of tax and administrative claims re: disclosure statement	1.3
11/28/2022	JMK	Analyze updated claim amounts re: GUC recoveries	2.0
11/28/2022	JMK	Call to discuss with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: updates to theoretical liquidation analysis following advisor feedback	0.4
11/28/2022	JMK	Preparation and integration of cost/loan analysis re: disclosure statement	1.2
11/28/2022	JMK	Prepare notes and exhibits for multiple scenarios re: disclosure statement	1.7
11/28/2022	JMK	Review daily cash activity and update of cash collateral withholdings	0.5
11/28/2022	NL	Attend call with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss Cash Collateral reporting, MOR and updated financials	0.4
11/28/2022	NL	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updated cash collateral reporting for week-ended 11/25/22	0.8
11/28/2022	NL	Call to discuss with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: updates to theoretical liquidation analysis following advisor feedback	0.4
11/28/2022	NL	Prepare cash collateral remittance report and KServicing PPP loan payment report for week-ended 11/25/22	2.4
11/28/2022	NL	Update cost-per-loan winddown cost templates	1.5
11/28/2022	TBT	Attend call to discuss Cash Collateral reporting, MOR and updated financials with M. Sullivan, T. Williams, S. Haliburton (all KServicing) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners)	0.4
11/28/2022	TBT	Attend call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss MOR filing and other open items	0.1
11/28/2022	TBT	Final review of October MOR prior to filing	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/28/2022	TBT	Review correspondence from M. Sullivan (KServicing) re: CUBI receivable	0.1
11/28/2022	TBT	Review declaration and disclosure statement of Jeffrey J. Chapman on behalf of McGuireWoods LLP	0.2
11/28/2022	TBT	Review response letter to Hon. Craig T. Goldblatt from Holland & Knight in response to KServicing letter filed by Weil	0.3
11/28/2022	TBT	Send final correspondence to M. Sullivan (KServicing) for approval and signature of October MOR	0.1
11/28/2022	TBT	Send final October MOR to M. Sullivan (KServicing) for his review and approval	0.1
11/28/2022	TBT	Send final versions of October MOR to M. Milana (RLF) for filing	0.1
11/28/2022	TBT	Send summary of CUBI receivable to M. Sullivan (KServicing) and others	0.1
11/29/2022	AP	Telephone call with D. Rieger-Paganis, A. Perrella (all AlixPartners) discussing MOR updates before filing	0.4
11/29/2022	AP	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updates to cash collateral reporting for week-ending 11/25	0.6
11/29/2022	AP	Update reconciliation of interest on PPPLF loans	2.3
11/29/2022	AP	Update reconciliation of SBA Loans	1.3
11/29/2022	DCR	Telephone call with D. Rieger-Paganis, A. Perrella (all AlixPartners) discussing MOR updates before filing	0.4
11/29/2022	JN	Attend call with S. Kafiti, D. Evans(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed loan data request	0.8
11/29/2022	JMK	Analyze priority tax claims re: disclosure statement	1.0
11/29/2022	JMK	Attend call with D. Sullivan (KServicing) re: professional fee tracking and handover	0.5
11/29/2022	JMK	Prepare notes and exhibits for multiple scenarios re: disclosure statement	0.6
11/29/2022	JMK	Review and analysis of borrower collection on GP'd loans re: unrestricted cash reporting	1.1
11/29/2022	JMK	Review daily cash activity re: cash balances	0.5
11/29/2022	JMK	Update liquidation analysis model for new cash flow forecasts re: disclosure statement	1.5
11/29/2022	NL	Attend call with S. Kafiti, D. Evans (all KServicing) J. Nelson, N. LoBiondo (all AlixPartners) to discuss Fed loan data request	0.8
11/29/2022	NL	Telephone call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss updates to cash collateral reporting for week-ending 11/25	0.6
11/29/2022	NL	Finalize cash flow variance analysis and cash collateral budget variance report for week-ending 11/25	2.4
11/29/2022	NL	Prepare cash flow variance analysis and cash collateral budget variance report for week-ending 11/25	2.5
11/29/2022	NL	Prepare updated cash collateral budget	2.2
11/29/2022	TBT	Attend call with E. Ruocco (Weil) re: reviewing responses to US trustee's follow up questions to 341A meeting	0.7
11/29/2022	TBT	Email to L. Hwangpo (Weil), Z. Shapiro (Weil) re: responses to US trustee 341A follow up questions	0.1
11/29/2022	TBT	Email to S. Moss (KServicing) re: certain liens	0.1
11/29/2022	TBT	Email to T. Williams (KServicing) re: Unsecured personal property tax returns	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/29/2022	TBT	Email to T. Williams (KServicing) re: validate certain information regarding responses to 341A follow up questions from US Trustee	0.2
11/29/2022	TBT	Final review of draft responses to 341A follow up questions	0.2
11/29/2022	TBT	Respond to follow up questions from S. Moss (KServicing) re: liens	0.1
11/29/2022	TBT	Review response from J. Kearney (KServicing) re: certain liens	0.1
11/29/2022	TBT	Review updates from S. Kafiti (KServicing) re: responses to US trustee to 341A follow up questions	0.6
11/29/2022	TBT	Revised responses to US Trustee for 341A follow up questions based upon comments received	0.5
11/29/2022	TBT	Send additional information to J. Kearney (KServicing) re: liens	0.1
11/29/2022	TBT	Send follow up information to T. Williams (KServicing) re: personal property tax returns	0.1
11/30/2022	AP	Working call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss professional fee updates for updated cash collateral budget and cash collateral reporting updates	1.3
11/30/2022	AP	Update reconciliation of borrower payments for cash collateral reporting	1.2
11/30/2022	AP	Update reconciliation of interest on PPPLF loans	1.6
11/30/2022	JN	Review 341 meeting follow-up responses	0.3
11/30/2022	JMK	Prepare notes and exhibits for multiple scenarios re: disclosure statement	1.2
11/30/2022	JMK	Review and analysis of borrower collection on GP'd loans re: unrestricted cash reporting	0.4
11/30/2022	JMK	Review daily cash activity and reconciliation of float position re: cash balances	0.6
11/30/2022	JMK	Update liquidation analysis model for new cash flow forecasts re: disclosure statement	0.3
11/30/2022	JMK	Update notes and exhibits for new cash flow forecasts re: disclosure statement	1.3
11/30/2022	NL	Working call with N. LoBiondo, A. Perrella (all AlixPartners) to discuss professional fee updates for updated cash collateral budget and cash collateral reporting updates	1.3
11/30/2022	NL	Review cash collateral report for week-ended 11/25	2.5
11/30/2022	NL	Update cash collateral budget for updated operating expense and PPP/Legacy loan run off assumptions	2.1
11/30/2022	NL	Update cash collateral budget per requirements of Cash Collateral Order	2.8
11/30/2022	TBT	Email to T. Williams (KServicing) re: backup for certain checks	0.1
11/30/2022	TBT	Review backup received from I. Naraine (KServicing) re: certain checks	0.1
11/30/2022	TBT	Review correspondence from I. Naraine (KServicing) re: accruals for November close	0.1
11/30/2022	TBT	Review draft discussion materials for Board meeting	0.2
11/30/2022	TBT	Review updates from T. Williams (KServicing) re: timing of filing personal property tax returns for Georgia	0.1
Total Professional Hours			326.4



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PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	22.5	\$ 26,100.00
James Nelson	\$945	19.4	18,333.00
Thora B Thoroddsen	\$880	58.5	51,480.00
John M Katsigeorgis	\$795	68.0	54,060.00
Anthony Perrella	\$555	76.8	42,624.00
Nicholas LoBiondo	\$555	81.2	45,066.00
Total Professional Hours and Fees		326.4	\$ 237,663.00



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Re: Plan & Disclosure Statement
 Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2022	DCR	Attend call with Z. Shapiro (RLF), C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis re: disclosure statement	0.8
11/01/2022	JN	Attend call with Z. Shapiro (RLF), C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis re: disclosure statement	0.8
11/01/2022	JMK	Attend call with Z. Shapiro (RLF), C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis re: disclosure statement	0.8
11/01/2022	NL	Attend call with Z. Shapiro (RLF), C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil): D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis re: disclosure statement	0.8
11/02/2022	JN	Call with J. Nelson, J. Katsigeorgis (both AlixPartners) to discuss Liquidation Analysis	0.3
11/02/2022	JMK	Call with J. Nelson, J. Katsigeorgis (both AlixPartners) to discuss Liquidation Analysis	0.3
11/03/2022	JN	Meeting with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: re: theoretical liquidation analysis	0.5
11/03/2022	JMK	Analyze unfunded scenario claims for theoretical liquidation analysis re: disclosure statement	1.3
11/03/2022	JMK	Analyze unfunded scenario professional fees and opex for theoretical liquidation analysis re: disclosure statement	1.7
11/03/2022	JMK	Meeting with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: re: theoretical liquidation analysis	0.5
11/03/2022	NL	Meeting with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: re: theoretical liquidation analysis	0.5
11/04/2022	JN	Review liquidation analysis model and assumptions	1.9
11/08/2022	JN	Revise liquidation analysis model and assumptions	1.1
11/08/2022	TBT	Respond to J. Katsigeorgis (AlixPartners) re: unsecured claims estimates	0.1
11/08/2022	TBT	Review analysis from J. Katsigeorgis (AlixPartners) re: unsecured claims for liquidation analysis	0.2
11/09/2022	DCR	Attend call with Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI reconciliation, and cost-per-loan analysis	0.5
11/09/2022	JN	Attend call with Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI reconciliation, and cost-per-loan analysis	0.5
11/09/2022	JN	Revise cost-per-loan model and assumptions	0.9
11/10/2022	JN	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) to cost-per-loan assumptions and model updates	0.3
11/10/2022	JN	Revise cost-per-loan model and assumptions	0.7
11/10/2022	JN	Review and editing of liquidation analysis model and assumptions	0.6
11/10/2022	NL	Telephone call with J. Nelson, N. LoBiondo (both AlixPartners) to cost-per-loan assumptions and model updates	0.3
11/11/2022	DCR	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis transfer costs assumptions	0.5



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Plan & Disclosure Statement
 Code: 20006554P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/11/2022	JN	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis transfer costs assumptions	0.5
11/11/2022	JMK	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis transfer costs assumptions	0.5
11/11/2022	NL	Telephone call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis transfer costs assumptions	0.5
11/11/2022	TBT	Review notice to extend objection deadline for and continued hearing for approving the disclosure statement	0.1
11/14/2022	TBT	Review notice to extend objection deadline for disclosure statement	0.1
11/15/2022	DCR	Attend call with S. Kafiti, D. Evans (all KServicing): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: to review cost-per-loan analysis assumptions and discuss next steps	1.3
11/15/2022	DCR	Call with D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss cost-per-loan analysis	0.3
11/15/2022	JN	Attend call with S. Kafiti, D. Evans (all KServicing): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: to review cost-per-loan analysis assumptions and discuss next steps	1.3
11/15/2022	JN	Telephone call with N. LoBiondo (AlixPartners) to review staffing level summary table for cost-per-loan analysis	0.4
11/15/2022	JN	Call with D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss cost-per-loan analysis	0.3
11/15/2022	JN	Prepare cost-per-loan analysis and assumptions overview for KServicing management meeting	0.8
11/15/2022	JN	Review revised liquidation analysis and model	0.9
11/15/2022	NL	Attend call with S. Kafiti, D. Evans (all KServicing): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) re: to review cost-per-loan analysis assumptions and discuss next steps	1.3
11/15/2022	NL	Telephone call with J. Nelson (AlixPartners) to review staffing level summary table for cost-per-loan analysis	0.4
11/16/2022	JN	Call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis assumptions	0.5
11/16/2022	JN	Draft post-emergence cost-per-loan analysis workplan	1.7
11/16/2022	JN	Review and editing of revised cost-per-loan model	0.7
11/16/2022	JMK	Call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis assumptions	0.5
11/16/2022	NL	Call with D. Evans (KServicing), J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis assumptions	0.5
11/16/2022	TBT	Review update from J. Katsigeorgis (AlixPartners) re: Disclosure statement hearing and objection deadlines	0.1
11/17/2022	JN	Attend call with L. Milner, S. Kafiti, M. Sullivan (all KServicing) C. Bentley, N. Hwangpo (all Weil) Z. Shapiro(RLF) J. Nelson, T. Thoroddsen (all AlixPartners) discussing CUBI update, Synovus, MOR, and information needed for Plan and Disclosure Statement	0.8
11/17/2022	JN	Call with S. Kafiti (KServicing) to discuss post-emergence org structure planning	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/17/2022	JN	Develop preliminary post-emergence org structure	0.7
11/17/2022	TBT	Attend call with L. Milner, S. Kafiti, M. Sullivan (all KServicing) C. Bentley, N. Hwangpo (all Weil) Z. Shapiro(RLF) J. Nelson, T. Thoroddsen (all AlixPartners) discussing CUBI update, Synovus, MOR, and information needed for Plan and Disclosure Statement	0.8
11/17/2022	TBT	Review additional correspondence from D. Rieger-Paganis (AlixPartners) re: winddown for plan and disclosure statement	0.1
11/17/2022	TBT	Review correspondence from L. Castillo (Weil) re: plan supplements	0.1
44883	AP	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) discussing plan and disclosure statement and other status updates	0.6
11/18/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) discussing plan and disclosure statement and other status updates	0.6
11/18/2022	JN	Attend call with D. Evans (KServicing) J. Nelson, J. Katsigeorgis (all AlixPartners) to transfer costs re: theoretical liquidation analysis	0.5
11/18/2022	JMK	Attend call with D. Evans (KServicing) J. Nelson, J. Katsigeorgis (all AlixPartners) to transfer costs re: theoretical liquidation analysis	0.5
11/18/2022	TBT	Attend call with C. Arthur, N. Hwangpo, C. Bentley, E. Ruocco (all Weil) Z. Shapiro (RLF) D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) discussing plan and disclosure statement and other status updates	0.6
11/19/2022	JN	Develop preliminary post-emergence org structure	1.4
11/20/2022	JN	Attend call with N. Hwangpo, C. Bentley, L. Castillo (all Weil) J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss and review current liquidation analysis assumptions, exhibits and notes	1.7
11/20/2022	JMK	Attend call with N. Hwangpo, C. Bentley, L. Castillo (all Weil) J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss and review current liquidation analysis assumptions, exhibits and notes	1.7
11/22/2022	JN	Call with J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss liquidation analysis assumptions	0.3
11/22/2022	JN	Review liquidation analysis assumptions and model	0.6
11/22/2022	JMK	Call with J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss liquidation analysis assumptions	0.3
11/23/2022	DCR	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, L. Castillo(all Weil) D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners)to discuss liquidation analysis assumptions and treatment of claims	1.9
11/23/2022	JN	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, L. Castillo(all Weil) D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners)to discuss liquidation analysis assumptions and treatment of claims	1.9
11/23/2022	JN	Call with J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss liquidation analysis assumptions	0.2
11/23/2022	JMK	Attend call with Z. Shapiro, A. Steele(all RLF) N. Hwangpo, C. Bentley, L. Castillo(all Weil) D. Rieger-Paganis, J. Nelson, J. Katsigeorgis (all AlixPartners)to discuss liquidation analysis assumptions and treatment of claims	1.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/23/2022	JMK	Call with J. Nelson, J. Katsigeorgis (all AlixPartners) to discuss liquidation analysis assumptions	0.2
11/28/2022	DCR	Review revised liquidation analysis.	0.4
11/28/2022	JN	Review unsecured claims analysis for inclusion with Liquidation Analysis	0.6
11/29/2022	JN	Attend call to discuss cost-per-loan analysis diligence items and winddown costs template with S. Kafiti, D. Evans, L. Milner(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners)	0.6
11/29/2022	JN	Prepare requested additional disclosure language for Disclosure Statement	1.2
11/29/2022	JN	Review and editing of revised Liquidation Analysis	0.5
11/29/2022	NL	Attend call to discuss cost-per-loan analysis diligence items and winddown costs template with S. Kafiti, D. Evans, L. Milner(all KServicing) J. Nelson, N. LoBiondo (all AlixPartners)	0.6
11/29/2022	TBT	Review correspondence from J. McMillan (Weil) re: disclosure statement comments from DOJ	0.2
11/30/2022	AP	Attend call with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing loan analysis needed for disclosure statement	0.2
11/30/2022	DCR	Telephone call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss cost per loan and liquidation analysis	0.5
11/30/2022	JN	Telephone call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss cost per loan and liquidation analysis	0.5
11/30/2022	JMK	Attend call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) discussing certain claims for liquidation analysis	0.1
11/30/2022	TBT	Attend call with T. Thoroddsen, J. Katsigeorgis (all AlixPartners) discussing certain claims for liquidation analysis	0.1
11/30/2022	TBT	Attend call with T. Thoroddsen, A. Perrella (all AlixPartners) reviewing loan analysis needed for disclosure statement	0.2
11/30/2022	TBT	Telephone call with N. Hwangpo, C. Bentley, E. Ruocco (all Weil) D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss cost per loan and liquidation analysis	0.5
11/30/2022	TBT	Email response to E. Ruocco (Weil) re: data request for disclosure statement	0.1
Total Professional Hours			<u>52.7</u>



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PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	6.8	\$ 7,888.00
James Nelson	\$945	26.6	25,137.00
Thora B Thoroddsen	\$880	3.3	2,904.00
John M Katsigeorgis	\$795	10.3	8,188.50
Anthony Perrella	\$555	0.8	444.00
Nicholas LoBiondo	\$555	4.9	2,719.50
Total Professional Hours and Fees		52.7	\$ 47,281.00



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	AP	Develop bi-weekly report to the Fed of defaulted loans	1.3
11/03/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: review of post-petition payments	0.2
11/03/2022	TBT	Email to C. Myron (Marsh) re: invoices for Cyber insurance	0.1
11/03/2022	TBT	Email to D. Walker (KServicing) re: certain tax payments	0.1
11/03/2022	TBT	Email to J. Mullaney (KServicing) re: CIT payments	0.1
11/03/2022	TBT	Email to N. LoBiondo (AlixPartners) re: certain worker contract invoices	0.1
11/03/2022	TBT	Request backup for certain AP invoices	0.1
11/03/2022	TBT	Respond to W. Dauzart (KServicing) re: split between pre and post-petition for certain vendor invoice	0.1
11/03/2022	TBT	Review correspondence from D. Walker (KServicing) re: certain payables	0.1
11/03/2022	TBT	Review invoice backup received from W. Dauzart (KServicing)	0.2
11/03/2022	TBT	Review open payables to identify pre versus post petition payables	0.3
11/03/2022	TBT	Send additional correspondence to CIT re: outstanding pre-petition invoices	0.1
11/03/2022	TBT	Send summary to W. Dauzart (KServicing) of approved payables to request authorization to pay	0.1
11/03/2022	TBT	Sent request to W. Dauzart (KServicing) re: open payables	0.1
11/03/2022	TBT	Telephone call with CIT representative re: pre-petition invoices for certain computer equipment	0.2
11/03/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: review of post-petition payments	0.2
11/04/2022	TBT	Email to T. Williams (KServicing) re: CIT payments	0.1
11/04/2022	TBT	Review confirmation from S. Estell (KServicing) re: CIT October payments	0.1
11/04/2022	TBT	Review correspondence from T. Williams (KServicing) re: CIT AP activity in October	0.1
11/08/2022	TBT	Email to T. Williams, W. Dauzart (both KServicing) re: outstanding salesforce invoice	0.1
11/08/2022	TBT	Respond to N. LoBiondo (AlixPartners) re: certain vendor payments	0.1
11/08/2022	TBT	Review open invoices in AP versus newly signed quote with salesforce	0.2
11/09/2022	TBT	Email to W. Dauzart (KServicing) re: proposed correspondence and backup to respond to certain vendor inquiry	0.2
11/09/2022	TBT	Email to W. Dauzart, T. Williams (both KServicing) re: split between pre and post-petition periods for certain IT vendor	0.1
11/09/2022	TBT	Request invoice backup for certain invoices from T. Williams (KServicing)	0.1
11/09/2022	TBT	Respond to J. Mullaney (KServicing) re: certain vendor payments	0.1
11/09/2022	TBT	Review correspondence from W. Dauzart (KServicing) re: certain vendor request	0.1
11/09/2022	TBT	Review invoice detail from J. Kearney (KServicing) for certain IT vendor	0.1
11/09/2022	TBT	Start updating payments against 1st Day motions for November payments	0.4
11/10/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re; vendor payment process	0.1
11/10/2022	TBT	Email to W. Dauzart (KServicing) re: certain missing pre-petition invoice in AP	0.1
11/10/2022	TBT	Request backup for certain vendor invoices to W. Dauzart (KServicing)	0.2
11/10/2022	TBT	Respond to T. Williams (KServicing) re: certain bank debits	0.1
11/10/2022	TBT	Respond to W. Dauzart (KServicing) re: posting of certain pre-petition invoices	0.1



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11/10/2022	TBT	Review additional backup information received from W. Dauzart (KServicing) re: outstanding invoices to be paid	0.2
11/10/2022	TBT	Review certain claims filed versus current AP data	0.3
11/10/2022	TBT	Review outstanding AP file from W. Dauzart (KServicing) for potential payments	0.3
11/10/2022	TBT	Review updated outstanding AP run from W. Dauzart (KServicing)	0.2
11/10/2022	TBT	Send comments to W. Dauzart (KServicing) re: outstanding invoices	0.1
11/10/2022	TBT	Send review summary to W. Dauzart, T. Williams (both KServicing) re: AP payment request	0.1
11/10/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re; vendor payment process	0.1
11/11/2022	TBT	Email to KServicing Finance team regarding process for payment of OCP and retained professionals	0.2
11/11/2022	TBT	Review additional correspondence from A. Ham (Weil) re: process for professional payments	0.1
11/14/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re: certain pre-petition invoices	0.1
11/14/2022	TBT	Call with representative from CIT re: outstanding balances	0.2
11/14/2022	TBT	Email to C. Bentley, A. Ham (both Weil) re: correspondence to certain vendor re: pre-petition invoices	0.1
11/14/2022	TBT	Email to W. Dauzart (KServicing) re: certain pre-petition invoices	0.1
11/14/2022	TBT	Respond to L. Milner (KServicing) re: pre-petition invoices for TLO	0.1
11/14/2022	TBT	Review correspondence from A. Ham (Weil) re: vendor correspondence	0.1
11/14/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: vendor communications	0.1
11/14/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (both AlixPartners) re: certain pre-petition invoices	0.1
11/15/2022	TBT	Email to C. Myron (Marsh) re: invoices for Cyber insurance	0.1
11/15/2022	TBT	Review correspondence from C. Myron (Marsh) re: cyber invoices	0.1
11/15/2022	TBT	Review correspondence from W. Dauzart (KServicing) re: updates to split between pre and post petition invoices	0.1
11/16/2022	TBT	Email to M. Sullivan (KServicing) re: payment information for deferred payroll tax as requested	0.3
11/16/2022	TBT	Email to M. Sullivan (KServicing) re: Phoenix invoice and employment application	0.1
11/16/2022	TBT	Request invoice copies from W. Dauzart (KServicing)	0.1
11/16/2022	TBT	Respond to K. Steverson (Omni) re: contact for invoices	0.1
11/16/2022	TBT	Respond to question from L. Milner (KServicing) re: certain outstanding invoice	0.1
11/16/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: payments to Federal Reserves	0.1
11/16/2022	TBT	Review correspondence from M. Sullivan (KServicing) re: ERCs for payroll tax	0.1
11/16/2022	TBT	Review response from M. Sullivan (KServicing) re: Phoenix invoice	0.1
11/16/2022	TBT	Review updated AP file from W. Dauzart (KServicing)	0.4
11/16/2022	TBT	Send summary to W. Dauzart (KServicing) re: pre- versus post petition payables	0.1



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11/17/2022	TBT	Email to W. Dauzart, M. Sullivan, T. Williams (all KServicing) re: Omni invoices	0.1
11/17/2022	TBT	Respond to M. Sullivan (KServicing) re: payables versus cash forecast	0.1
11/17/2022	TBT	Review correspondence from L. Milner (KServicing) re: approval of payments	0.1
11/17/2022	TBT	Review invoices received from K. Steverson (Omni)	0.3
11/17/2022	TBT	Review updated proposed payments from W. Dauzart (KServicing)	0.2
11/17/2022	TBT	Telephone call with K. Steverson (Omni) re: Omni invoices for claims agent and noticing activities	0.1
11/21/2022	TBT	Respond to A. Ham (Weil) re: timing of professional fee payments	0.1
11/22/2022	NL	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: certain vendor payments	0.1
11/22/2022	TBT	Email to A. Ham (Weil) re: Omni invoices	0.1
11/22/2022	TBT	Email to W. Dauzart (KServicing) re: responses to vendor inquiries about payment of pre-petition invoices	0.2
11/22/2022	TBT	Email to W. Dauzart (KServicing) re: review of AP invoices	0.1
11/22/2022	TBT	Review open AP invoices from W. Dauzart (KServicing)	0.4
11/22/2022	TBT	Review response from A. Ham (Weil) re: Omni invoices	0.1
11/22/2022	TBT	Review tax notification from State of Alabama versus taxes paid for 2021	0.2
11/22/2022	TBT	Review updates from T. Williams (KServicing) re: vendor payments	0.1
11/22/2022	TBT	Telephone call with T. Thoroddsen, N. LoBiondo (all AlixPartners) re: certain vendor payments	0.1
11/23/2022	TBT	Review update from T. Williams (KServicing) re: today's payments	0.1
11/28/2022	TBT	Respond to T. Williams (KServicing) re: certain pre- and post-petition invoices re: training	0.2
11/28/2022	TBT	Review correspondence from L. Milner (KServicing) re: payment follow ups from certain vendor	0.1
11/28/2022	TBT	Review correspondence from S. Estell (KServicing) re: payment request	0.1
11/29/2022	TBT	Respond to H. Loiseau (KServicing) re: OCP payment process	0.1
11/29/2022	TBT	Review correspondence from A. Ham (Weil) re: payments to retained professionals and ordinary course professionals	0.1
11/30/2022	TBT	Email to T. Williams (KServicing) re: certain tax payments	0.1
11/30/2022	TBT	Email to W. Dauzart (KServicing) re: certain outstanding invoice copies	0.1
11/30/2022	TBT	Email to W. Dauzart (KServicing) re: confirmed post-petition invoices	0.1
11/30/2022	TBT	Review backup for certain vendor invoices from W. Dauzart (KServicing)	0.1
11/30/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: certain vendor payments	0.1
11/30/2022	TBT	Review invoices for certain IT vendor for renewal of services from T. Williams (KServicing)	0.2
11/30/2022	TBT	Review open accounts payable report from W. Dauzart (KServicing)	0.3
Total Professional Hours			14.2



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PROFESSIONAL	RATE	HOURS	FEES
Thora B Thoroddsen	\$880	12.4	\$ 10,912.00
Anthony Perrella	\$555	1.5	832.50
Nicholas LoBiondo	\$555	0.3	166.50
Total Professional Hours and Fees		14.2	\$ 11,911.00



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Re: Executory Contracts
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/14/2022	JN	Telephone call J. Nelson, T. Thoroddsen (both AlixPartners) re: executory contract review	0.2
11/14/2022	TBT	Start reviewing list of executory contracts to share with KServicing	0.6
11/14/2022	TBT	Telephone call J. Nelson, T. Thoroddsen (both AlixPartners) re: executory contract review	0.2
11/15/2022	JN	Telephone call J. Nelson, T. Thoroddsen (both AlixPartners) re: executory contract review (AlixPartners):	0.2
11/15/2022	TBT	Telephone call with S. Moss (KServicing) re: executory contract review process	0.4
11/15/2022	TBT	Email to C. Bentley (Chase) re: timing of executory contract review	0.1
11/15/2022	TBT	Email to S. Kafiti, S. Moss (both KServicing) re: contract review based upon timing from C. Bentley (Weil)	0.1
11/15/2022	TBT	Email to S. Moss (KServicing) re: executory contracts on Schedule G	0.1
11/15/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: executory contract review priorities	0.1
11/15/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: executory contract review	0.1
11/15/2022	TBT	Revise listing of executory contracts on Schedule G to share with S. Moss (KServicing)	0.4
11/15/2022	TBT	Send list of critical vendors from D. Evans (KServicing) to S. Moss (KServicing) as requested	0.1
11/15/2022	TBT	Telephone call with C. Bentley (Weil) re: executory contract review process	0.2
11/15/2022	TBT	Telephone call J. Nelson, T. Thoroddsen (both AlixPartners) re: executory contract review (AlixPartners):	0.2
11/16/2022	TBT	Attend call with C. Bentley (Weil) M. Sullivan, T. Williams, S. Kafiti, S. Moss, V. Martin, L. Milner (all KServicing) re: executory contract review for potential rejection damages claims	1.1
11/16/2022	TBT	Review update from S. Moss (KServicing) re: resignation of independent manager for Kabbage Asset Securitization	0.1
11/16/2022	TBT	Review updated Schedule G file from S. Moss (KServicing)	0.3
11/17/2022	JN	Attend call with C. Bentley (Weil) J. Nelson, T. Thoroddsen (all AlixPartners) re: executory contract review for potential rejection damages	0.2
11/17/2022	TBT	Attend call with C. Bentley (Weil) J. Nelson, T. Thoroddsen (all AlixPartners) re: executory contract review for potential rejection damages	0.2
11/17/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: referral agreements	0.1
11/17/2022	TBT	Review correspondence from T. Williams (KServicing) re: referral tracking	0.1
11/19/2022	TBT	Email to J. Nelson (AlixPartners) re: executory contract review questions from S. Kafiti (KServicing)	0.2
11/19/2022	TBT	Telephone call with S. Kafiti (KServicing) re: executory contracts	0.3
11/28/2022	TBT	Review summary from S. Kafiti (KServicing) re: potential rejection damages related to TSA agreement	0.2
11/29/2022	AP	Attend call with S. Kafiti, M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss executory claims review for potential rejection damages	0.9



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Executory Contracts
 Code: 20006554P00002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/29/2022	TBT	Attend call with M. Sullivan, T. Williams, C. Bergmark, I. Naraine (all KServicing) T. Bullet (Windham Brannon) discussing IRS deferred tax liability and uncashed US Treasury checks	0.9
11/29/2022	TBT	Attend call with S. Kafiti, M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss executory claims review for potential rejection damages	0.9
11/30/2022	AP	Telephone call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss contract review and vendor payments	0.4
11/30/2022	TBT	Telephone call with M. Sullivan, T. Williams (all KServicing) T. Thoroddsen, A. Perrella (all AlixPartners) to discuss contract review and vendor payments	0.4
11/30/2022	TBT	Email to S. Moss (KServicing) re: termination notice for certain IT related contract	0.1
Total Professional Hours			9.4



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Suite 383
Atlanta, GA 30309

Re: Executory Contracts
Code: 20006554P00002.1.14

PROFESSIONAL	RATE	HOURS	FEES
James Nelson	\$945	0.6	\$ 567.00
Thora B Thoroddsen	\$880	7.5	6,600.00
Anthony Perrella	\$555	1.3	721.50
Total Professional Hours and Fees		9.4	\$ 7,888.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	TBT	Email to K. Steverson (Omni) re: certain notification addresses	0.1
11/03/2022	TBT	Review correspondence from K. Steverson (Omni) re: borrowers contacts without names	0.1
11/04/2022	TBT	Review updates from S. Haliburton (KServicing) re: borrower information for noticing	0.1
11/04/2022	TBT	Send requested data to K. Steverson (Omni) re: borrowers for noticing	0.1
11/07/2022	TBT	Review update from S. Haliburton (KServicing) re: certain borrower name	0.1
11/07/2022	TBT	Send follow up question to S. Haliburton (KServicing) re: certain borrower name	0.1
11/07/2022	TBT	Telephone call K. Steverson (Omni) discussing bar date and claims filed	0.2
11/08/2022	TBT	Email to M. Milana (RLF) re: future publications	0.1
11/08/2022	TBT	Telephone call K. Steverson (Omni) discussing pending and future publications	0.2
11/09/2022	TBT	Email to K. Steverson (Omni) re: notices for certain litigation parties	0.1
11/09/2022	TBT	Review correspondence from C. Arthur (Weil) re: Class Action Law suit	0.1
11/09/2022	TBT	Review correspondence from certain borrower from K. Steverson (Omni)	0.1
11/09/2022	TBT	Review correspondence from K. Steverson (Omni) re: claims register	0.1
11/09/2022	TBT	Review correspondence from V. Martin (KServicing) re: certain litigations and automatic stay	0.1
11/10/2022	TBT	Review confirmation from K. Steverson (Omni) re: notification for certain litigation parties	0.1
11/10/2022	TBT	Review vendor master list and AP data to respond to inquiry from K. Steverson (Omni) re: certain vendor on creditor matrix	0.2
11/11/2022	TBT	Review claims register from K. Steverson (Omni)	0.2
11/18/2022	TBT	Review new claims filed from K. Steverson (Omni)	0.7
11/19/2022	TBT	Email to S. Kafiti, H. Loiseau, V. Martin, S. Moss (all KServicing) re: certain litigation claim filed	0.1
11/21/2022	TBT	Email to K. Steverson (Omni) re: missing claim copy on claims website	0.1
11/22/2022	TBT	Analyze claims filed by category and priority	1.2
11/23/2022	TBT	Review additional tax related claims filed	0.4
11/28/2022	TBT	Analyze updated claims report from B. Whitaker (Omni)	0.6
11/28/2022	TBT	Email to K. Steverson (Omni) for reach out to certain borrower to withdraw satisfied claim	0.1
11/28/2022	TBT	Email to K. Steverson (Omni) re: unredacted backup for certain borrower claim	0.1
11/28/2022	TBT	Email to P. Greene (KServicing) re: priority borrower claims for review	0.1
11/28/2022	TBT	Email to T. Williams (KServicing) re: priority tax claims	0.1
11/28/2022	TBT	Email to V. Martin (KServicing) re: certain litigation claim	0.1
11/28/2022	TBT	Review 503b9 claims filed by borrowers	0.3
11/28/2022	TBT	Review correspondence from P. Greene (KServicing) re: certain legacy loan claims	0.1
11/28/2022	TBT	Review correspondence from P. Greene (KServicing) re: certain PPP claims	0.1
11/28/2022	TBT	Review correspondence from P. Greene (KServicing) re: certain sold legacy loans	0.1
11/28/2022	TBT	Review priority customer claims filed	0.6
11/28/2022	TBT	Review priority tax claims filed	0.3
11/28/2022	TBT	Send 503b9 claims to P. Greene (KServicing) to review	0.1



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Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/28/2022	TBT	Send follow up questions to P. Greene (KServicing) re: certain sold legacy loans	0.1
11/28/2022	TBT	Send follow ups to P. Greene (KServicing) re: certain customer claims	0.1
11/28/2022	TBT	Send request to K. Steverson (Omni) re: certain unclassified claims	0.1
11/29/2022	TBT	Review additional claims filed	0.3
11/29/2022	TBT	Review certain admin claims filed by salesforce	0.3
11/29/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: validation of certain claim filed	0.1
11/29/2022	TBT	Review preliminary responses for tax claims from N. Suki (Windham Brannon)	0.1
11/29/2022	TBT	Review response from T. Williams (KServicing) re: certain tax claims	0.1
11/30/2022	TBT	Analyze claims filed by Debtors	0.3
11/30/2022	TBT	Email to B. Whitaker (Omni) re: claims status	0.2
11/30/2022	TBT	Email to S. Kafiti (KServicing) re: certain claims filed	0.1
11/30/2022	TBT	Respond to E. Ruocco (Weil) re: status of claims filed	0.1
11/30/2022	TBT	Review additional claims filed	0.4
11/30/2022	TBT	Review claims filed for potential claims related to class action	0.3
11/30/2022	TBT	Send claims filed by Debtors to N. Hwangpo (Weil) as requested	0.1
Total Professional Hours			10.0



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Re: Claims Process / Avoidance Actions
 Code: 20006554P00002.1.15

PROFESSIONAL	RATE	HOURS	FEE	FEES
Thora B Thoroddsen	\$880	10.0	\$	8,800.00
Total Professional Hours and Fees		10.0	\$	8,800.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
 Code: 20006554P00002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2022	DCR	Review case related matters including those related to CUBI settlement.	0.4
11/01/2022	JN	Review CUBI holdback reconciliation schedule	0.7
11/03/2022	JN	Correspondence regarding CUBI potential contingent liability amounts	0.3
11/03/2022	JN	Review responses to CUBI request for reconciliation-related information	1.3
11/04/2022	JN	Attend call with S. Kafiti, D. Evans, T. Williams, D. Walker (all KServicing) to discuss CUBI reconciliation	0.9
11/04/2022	JN	Review CUBI borrower collection reconciliation schedules	1.2
11/04/2022	TBT	Review CRB's objection to CUBI settlement	0.3
11/07/2022	JN	Attend call to D. Evans (KServicing) re: CUBI reconciliation	0.2
11/07/2022	TBT	Review declaration of L. Milner (KServicing) in support of CUBI settlement	0.2
11/08/2022	DCR	Call with C. Arthur and N. Hwangpo (both Weil) to discuss diligence request from Congressional committee.	0.3
11/08/2022	JN	Telephone call with C. Arthur (Weil) re: CUBI reconciliation	0.3
11/08/2022	JN	Correspondence with KServicing operations team and Weil team regarding CUBI settlement reconciliation	0.4
11/09/2022	JN	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation updates	0.5
11/09/2022	JN	Research of CUBI collection and remittance activity	0.7
11/09/2022	JMK	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation updates	0.5
11/09/2022	NL	Attend call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) re: CUBI reconciliation updates	0.5
11/09/2022	TBT	Review order approving CUBI settlement	0.2
11/14/2022	JN	Review CUBI reconciliation support materials	0.7
11/15/2022	JN	Call with C. Bentley (Weil) to discuss CUBI reconciliation	0.3
11/15/2022	JN	Review CUBI settlement correspondence and reconciliation details	0.7
11/28/2022	JN	Conduct research into CUBI remittance documentation for November payment	0.6
Total Professional Hours			11.2



Kabbage, Inc. d/b/a Kservicing
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 Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
 Code: 20006554P00002.1.16

PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	0.7	\$ 812.00
James Nelson	\$945	8.8	8,316.00
Thora B Thoroddsen	\$880	0.7	616.00
John M Katsigeorgis	\$795	0.5	397.50
Nicholas LoBiondo	\$555	0.5	277.50
Total Professional Hours and Fees		11.2	\$ 10,419.00



Kabbage, Inc. d/b/a Kservicing
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Re: Preparation for & Attend Court Hearing
 Code: 20006554P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	TBT	Review agenda for 11/7 hearing	0.2
11/04/2022	TBT	Review amended agenda for November 7th hearing	0.1
11/07/2022	DCR	Attend court hearing re: CUBI 9019 settlement motion and cash collateral order.	2.8
11/07/2022	DCR	Review related court documents in preparation for hearing re: cash collateral order and 9019 settlement.	1.8
11/07/2022	JN	Attend court hearing re: CUBI 9019 settlement motion and cash collateral order	2.5
11/07/2022	TBT	Attend virtually court hearing re: CUBI settlement and cash collateral order	2.1
11/08/2022	AP	Attend call to discuss with N. Hwangpo, B. Chase, E. Ruocco (Weil): Z. Shapiro, A. Steele (RLF): L. Milner, D. Walker, S. Kafiti (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) re: 341 meeting and preparation :	1.6
11/08/2022	DCR	Attend call to discuss with N. Hwangpo, B. Chase, E. Ruocco (Weil): Z. Shapiro, A. Steele (RLF): L. Milner, D. Walker, S. Kafiti (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) re: 341 meeting and preparation :	1.6
11/08/2022	JN	Attend call to discuss with N. Hwangpo, B. Chase, E. Ruocco (Weil): Z. Shapiro, A. Steele (RLF): L. Milner, D. Walker, S. Kafiti (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) re: 341 meeting and preparation :	1.6
11/08/2022	TBT	Attend call to discuss with N. Hwangpo, B. Chase, E. Ruocco (Weil): Z. Shapiro, A. Steele (RLF): L. Milner, D. Walker, S. Kafiti (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) re: 341 meeting and preparation :	1.6
11/10/2022	DCR	Attend 341A Meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)	1.4
11/10/2022	JN	Attend 341A Meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)	1.4
11/10/2022	TBT	Attend 341A Meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners)	1.4
11/29/2022	JN	Attend Status Conference re: CUBI settlement dispute	0.4
11/29/2022	TBT	Attend Status Conference re: CUBI settlement dispute	0.4
Total Professional Hours			20.9



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Re: Preparation for & Attend Court Hearing
Code: 20006554P00002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	7.6	8,816.00
James Nelson	\$945	5.9	5,575.50
Thora B Thoroddsen	\$880	5.8	5,104.00
Anthony Perrella	\$555	1.6	888.00
Total Professional Hours and Fees		20.9	\$ 20,383.50



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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 Atlanta, GA 30309

Re: Fee Statements & Fee Applications
 Code: 20006554P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/03/2022	LMB	Review professional fees for the October 2022 monthly fee application	0.3
11/10/2022	JN	Telephone call with J. Nelson, L. Bonito (both AlixPartners) to discuss October 2022 monthly fee application review	0.2
11/10/2022	LMB	Call with J. Nelson, L. Bonito (both AlixPartners) to discuss October 2022 monthly fee application review	0.2
11/11/2022	TBT	Review correspondence from A. Ham (Weil) re: monthly fee application process and payments for retained professionals	0.1
11/12/2022	LMB	Prepare professional fees for October 2022 monthly fee application	1.3
11/14/2022	LCV	Review professional fees for October 2022 monthly fee application	2.1
11/15/2022	JN	Prepare cost-per-loan analysis and assumptions overview for KServicing management meeting	0.6
11/15/2022	LCV	Prepare professional fees for October 2020 monthly fee application	2.7
11/15/2022	LMB	Prepare professional fees for October 2022 monthly fee statement	1.2
11/16/2022	AP	Telephone call with A. Perrella and L. Bonito (both AlixPartners) re: fee application guidelines and first monthly fee application	0.3
11/16/2022	LMB	Telephone call with A. Perrella and L. Bonito (both AlixPartners) re: fee application guidelines and first monthly fee application	0.3
11/17/2022	LMB	Prepare professional fees for October 2022 monthly fee application	1.3
11/18/2022	LMB	Prepare professional fees for first monthly fee statement (October 2022)	1.0
11/21/2022	AP	Develop Fee Application time descriptions for October Fee Application	2.3
11/21/2022	JN	Review October invoice time and expense details	0.4
11/21/2022	LMB	Continued preparation of professional fees and expenses for first monthly fee application (October 2022)	1.0
11/22/2022	AP	Analyze professional fees for October 2022 Fee Application	1.2
11/22/2022	AP	Meeting with L. Bonito and A. Perrella (both AlixPartners) re: KServicing October fee application review	0.4
11/22/2022	JN	Meeting with L. Bonito and J. Nelson (both AlixPartners) re: K. Servicing October fee application review	0.2
11/22/2022	JN	Review October invoice time and expense details	1.5
11/22/2022	LMB	Meeting with L. Bonito and A. Perrella (both AlixPartners) re: Cineworld October fee application review	0.4
11/22/2022	LMB	Meeting with L. Bonito and J. Nelson (both AlixPartners) re: K. Servicing October fee application review	0.2
11/22/2022	LMB	Prepare fee application status chart	0.3
11/22/2022	LMB	Prepare First Monthly Fee Application, supporting schedules and exhibits	2.2
11/22/2022	LMB	Prepare schedule/exhibit workbook for initial monthly fee statement	1.3
11/23/2022	HES	Review monthly fee application for filing	0.2
11/23/2022	JN	Review and editing of October monthly fee statement	1.3
11/23/2022	LMB	Emails with J. Nelson (AlixPartners) re: exhibits to first monthly fee statement	0.2
11/23/2022	LMB	Revise First Monthly Fee Application, supporting schedules and exhibits	1.6
11/28/2022	JN	Review and editing of October invoice and monthly fee statement	0.4
Total Professional Hours			26.7



Kabbage, Inc. d/b/a Kservicing
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 Suite 383
 Atlanta, GA 30309

Re: Fee Statements & Fee Applications
 Code: 20006554P00002.1.20

PROFESSIONAL	RATE	HOURS	FEES
James Nelson	\$945	4.6	\$ 4,347.00
Thora B Thoroddsen	\$880	0.1	88.00
Laura Capen Verry	\$530	4.8	2,544.00
Heather E Saydah	\$510	0.2	102.00
Anthony Perrella	\$555	4.2	2,331.00
Lisa Marie Bonito	\$475	12.8	6,080.00
Total Professional Hours and Fees		26.7	\$ 15,492.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Travel Time
 Code: 20006554P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2022	DCR	Travel from Yorktown Heights to Wilmington, Delaware for Bankruptcy Court Hearing	4.0
11/07/2022	JN	Travel from Boston to Wilmington for Bankruptcy Court Hearing	3.0
11/07/2022	JN	Travel from Wilmington to Boston following for Bankruptcy Court Hearing	3.0
11/17/2022	JN	Travel from Boston to New York City for engagement team meetings	3.0
11/18/2022	JN	Travel from New York City to Boston	3.0
Total Professional Hours			16.0



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 Suite 383
 Atlanta, GA 30309

Re: Travel Time
 Code: 20006554P00002.1.31

PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	4.0	4,640.00
James Nelson	\$945	12.0	\$ 11,340.00
Total Professional Hours and Fees		16.0	\$ 15,980.00
Less 50% Travel			(7,990.00)
Total Professional Fees			\$ 7,990.00