

Exhibit A

Description of AlixPartners' Hours and Fees by Matter Category



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Chapter 11 Process / Case Management
 Code: 20006554P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	AP	Meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) re: post filing reporting requirements	0.5
10/04/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/04/2022	DCR	Meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) re: post filing reporting requirements	0.5
10/04/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/04/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/04/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/04/2022	TBT	Meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) re: post filing reporting requirements	0.5
10/05/2022	AP	Attend meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post filing reporting requirements and case updates	0.5
10/05/2022	DCR	Attend meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post filing reporting requirements and case updates	0.5
10/05/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/05/2022	EK	Attend meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post filing reporting requirements and case updates	0.5
10/05/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/05/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/05/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.5
10/05/2022	TBT	Attend meeting with D. Rieger-Paganis, E. Koza, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post filing reporting requirements and case updates	0.5
10/06/2022	AP	Attend meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss first day hearing, fed requests, liquidation analysis and case reporting requirements	0.5
10/06/2022	DCR	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4



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10/06/2022	JN	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4
10/06/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss first day hearing, fed requests, liquidation analysis and case reporting requirements	0.5
10/06/2022	JMK	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4
10/06/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss first day hearing, fed requests, liquidation analysis and case reporting requirements	0.5
10/06/2022	NL	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4
10/06/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss first day hearing, fed requests, liquidation analysis and case reporting requirements	0.5
10/06/2022	TBT	Attend meeting with D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss first day hearing, fed requests, liquidation analysis and case reporting requirements	0.5
10/07/2022	AP	Attend call with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests and reporting requirements	0.5
10/07/2022	AP	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-filing workstreams and reporting requirements	0.3
10/07/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4
10/07/2022	DCR	Attend call with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests and reporting requirements	0.5
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10/07/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, budget reporting requirements, and other liquidity matters	0.4



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10/07/2022	TBT	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss post-filing workstreams and reporting requirements	0.3
10/10/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss case reporting and open items related to the initial debtor interview	0.3
10/10/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss case reporting and open items related to the initial debtor interview	0.3
10/10/2022	DCR	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, including updated scenarios based on ongoing CUBI and Fed negotiations	0.5
10/10/2022	JN	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, including updated scenarios based on ongoing CUBI and Fed negotiations	0.5
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10/10/2022	NL	Meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, including updated scenarios based on ongoing CUBI and Fed negotiations	0.5
10/10/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss case reporting and open items related to the initial debtor interview	0.3
10/11/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss settlement discussions, SOFAs and schedules and initial debtor interview	0.8
10/11/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss settlement discussions, SOFAs and schedules and initial debtor interview	0.8
10/11/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/11/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/11/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/11/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5



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10/11/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss settlement discussions, SOFAs and schedules and initial debtor interview	0.8
10/12/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview items	0.5
10/12/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview items	0.5
10/12/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast open items, liquidity analysis, and budget reporting requirements	0.3
10/12/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast open items, liquidity analysis, and budget reporting requirements	0.3
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10/12/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview items	0.5
10/13/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview	0.3
10/13/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview	0.3
10/13/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast open items and other liquidity	0.5
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10/13/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast open items and other liquidity	0.5
10/13/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules and initial debtor interview	0.3
10/14/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss Initial Debtor Interview and Schedules and SOFAs	0.5
10/14/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis, and other liquidity matters	0.5
10/14/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss Initial Debtor Interview and Schedules and SOFAs	0.5
10/14/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis, and other liquidity matters	0.5



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10/14/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis, and other liquidity matters	0.5
10/14/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss Initial Debtor Interview and Schedules and SOFAs	0.5
10/17/2022	AP	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules	0.4
10/17/2022	DCR	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules	0.4
10/17/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/17/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/17/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/17/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis and other liquidity matters	0.5
10/17/2022	TBT	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules	0.4
10/18/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules	0.5
10/18/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for Cash Collateral Order, and other liquidity matters	0.5
10/18/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules	0.5
10/18/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for Cash Collateral Order, and other liquidity matters	0.5
10/18/2022	JMK	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for Cash Collateral Order, and other liquidity matters	0.5
10/18/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for Cash Collateral Order, and other liquidity matters	0.5
10/18/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules	0.5
10/19/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss status of schedules and SOFAs	0.3



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10/19/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to partially funded budget for Cash Collateral Order, professional fees, and other liquidity matters	0.5
10/19/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/19/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to partially funded budget for Cash Collateral Order, professional fees, and other liquidity matters	0.5
10/19/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to partially funded budget for Cash Collateral Order, professional fees, and other liquidity matters	0.5
10/19/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/20/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee presentation to the Board, and updated partially funded and funded case budgets	0.5
10/20/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee presentation to the Board, and updated partially funded and funded case budgets	0.5
10/20/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee presentation to the Board, and updated partially funded and funded case budgets	0.5
10/20/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee presentation to the Board, and updated partially funded and funded case budgets	0.5
10/21/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss recent updates to CUBI counterproposal, Chilmark due diligence requests, and other liquidity matters	0.4
10/21/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cash flow forecast presentation for the Board	0.2
10/21/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss recent updates to CUBI counterproposal, Chilmark due diligence requests, and other liquidity matters	0.4
10/21/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss recent updates to CUBI counterproposal, Chilmark due diligence requests, and other liquidity matters	0.4
10/21/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss recent updates to CUBI counterproposal, Chilmark due diligence requests, and other liquidity matters	0.4
10/21/2022	NL	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cash flow forecast presentation for the Board	0.2
10/21/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen, N. LoBiondo (all AlixPartners) to discuss cash flow forecast presentation for the Board	0.2
10/24/2022	AP	Attend call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules	0.3



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10/24/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Cash Collateral Budget updates, liquidity analysis, and other liquidity matters	0.5
10/24/2022	DCR	Attend call to discuss SOFAs and Schedules (AlixPartners): D. Rieger-Paganis, T. Thoroddsen, A. Perrella	0.3
10/24/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Cash Collateral Budget updates, liquidity analysis, and other liquidity matters	0.5
10/24/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Cash Collateral Budget updates, liquidity analysis, and other liquidity matters	0.5
10/24/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Cash Collateral Budget updates, liquidity analysis, and other liquidity matters	0.5
10/24/2022	TBT	Attend call to discuss SOFAs and Schedules (AlixPartners): D. Rieger-Paganis, T. Thoroddsen, A. Perrella	0.3
10/25/2022	AP	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, MOR and upcoming reporting requirements	0.5
10/25/2022	DCR	Meeting with D. Rieger-Paganis, E. Koza, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation assumptions and recovery mechanics re: disclosure statement	0.8
10/25/2022	DCR	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, MOR and upcoming reporting requirements	0.5
10/25/2022	DCR	Review team members updated workplans	0.5
10/25/2022	EK	Meeting with D. Rieger-Paganis, E. Koza, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation assumptions and recovery mechanics re: disclosure statement	0.8
10/25/2022	JN	Meeting with D. Rieger-Paganis, E. Koza, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation assumptions and recovery mechanics re: disclosure statement	0.8
10/25/2022	JN	Prepare updates to detailed case workplan	1.1
10/25/2022	JMK	Meeting with D. Rieger-Paganis, E. Koza, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation assumptions and recovery mechanics re: disclosure statement	0.8
10/25/2022	NL	Meeting with D. Rieger-Paganis, E. Koza, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation assumptions and recovery mechanics re: disclosure statement	0.8
10/25/2022	TBT	Call with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, MOR and upcoming reporting requirements	0.5
10/26/2022	AP	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 341 meeting and AlixPartners workplan	0.5
10/26/2022	DCR	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 341 meeting and AlixPartners workplan	0.5
10/26/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements, liquidity analysis and other liquidity matters	0.5



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/26/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements, liquidity analysis and other liquidity matters	0.5
10/26/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements, liquidity analysis and other liquidity matters	0.5
10/26/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements, liquidity analysis and other liquidity matters	0.5
10/26/2022	TBT	Attend meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 341 meeting and AlixPartners workplan	0.5
10/27/2022	AP	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 2015.3 report and monthly operating reports	0.3
10/27/2022	AP	Call between J. Nelson and A. Perrella (both AlixPartners) to discuss workplan updates	0.3
10/27/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, E. Koza (all AlixPartners) to discuss cash flow variance reporting, liquidity analysis and other liquidity matters	0.5
10/27/2022	DCR	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 2015.3 report and monthly operating reports	0.3
10/27/2022	EK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, E. Koza (all AlixPartners) to discuss cash flow variance reporting, liquidity analysis and other liquidity matters	0.5
10/27/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, E. Koza (all AlixPartners) to discuss cash flow variance reporting, liquidity analysis and other liquidity matters	0.5
10/27/2022	JN	Call between J. Nelson and A. Perrella (both AlixPartners) to discuss workplan updates	0.3
10/27/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, E. Koza (all AlixPartners) to discuss cash flow variance reporting, liquidity analysis and other liquidity matters	0.5
10/27/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, E. Koza (all AlixPartners) to discuss cash flow variance reporting, liquidity analysis and other liquidity matters	0.5
10/27/2022	TBT	Meeting with D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss 2015.3 report and monthly operating reports	0.3
10/28/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow variance reporting, professional fee updates, and other liquidity matters	0.5
10/28/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow variance reporting, professional fee updates, and other liquidity matters	0.5
10/28/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow variance reporting, professional fee updates, and other liquidity matters	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/28/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow variance reporting, professional fee updates, and other liquidity matters	0.5
10/31/2022	AP	Call between D. Rieger-Paganis and A. Perrella (both AlixPartners) to discuss open diligence items and 2015.3 report	0.3
10/31/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee tracking and actuals estimates to date	0.5
10/31/2022	DCR	Call between D. Rieger-Paganis and A. Perrella (both AlixPartners) to discuss open diligence items and 2015.3 report	0.3
10/31/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee tracking and actuals estimates to date	0.5
10/31/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee tracking and actuals estimates to date	0.5
10/31/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss professional fee tracking and actuals estimates to date	0.5
Total Professional Hours			<u>67.9</u>



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PROFESSIONAL	RATE	HOURS	FEE	FEE
Eric Koza	\$1,335	1.8	\$	2,403.00
Deborah Rieger-Paganis	\$1,160	18.3		21,228.00
James Nelson	\$945	11.2		10,584.00
Thora B Thoroddsen	\$880	7.7		6,776.00
John M Katsigeorgis	\$795	10.3		8,188.50
Anthony Perrella	\$555	8.1		4,495.50
Nicholas LoBiondo	\$555	10.5		5,827.50
Total Professional Hours and Fees		67.9	\$	59,502.50



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	AP	Develop daily cash analysis	1.1
10/04/2022	DCR	Discussion with N. Hwangpo (Weil) and D. Walker (interim CFO) re: powers granted by cash bridge order as it applies to Primis and other institutions	0.3
10/04/2022	DCR	Review case related emails re: CUBI settlement and Fed term sheet	0.6
10/04/2022	DCR	Review cash collateral order and provide commentary to Weil.	1.7
10/04/2022	JN	Prepare response to Federal Reserve request for PPP portfolio processing status	0.7
10/04/2022	JN	Revise cash collateral forecast scenarios	1.8
10/04/2022	JN	Telephone call with D. Walker (KServicing) to respond to Chapter 11 related questions from banks	0.5
10/04/2022	JMK	Prepare analysis and responses to diligence questions supporting first day declaration	1.5
10/04/2022	JMK	Reconcile forecasted filing cash balances to actuals	1.2
10/04/2022	JMK	Review daily forward flow remittances	0.2
10/04/2022	JMK	Update daily cash activity	0.3
10/04/2022	NL	Prepare variance analysis template for reporting requirements	1.2
10/04/2022	NL	Review and respond to various Fed requests related to KServicing cash flow forecast inputs	2.2
10/04/2022	NL	Revise forecast to reflect updated PPP and legacy loan portfolio cash flows	1.6
10/04/2022	NL	Update KServicing cash flow forecast for actuals through week-ending 10/3	2.3
10/04/2022	TBT	Review Cash Management Bridge Order Entered	0.1
10/05/2022	AP	Develop daily cash analysis	1.2
10/05/2022	JN	Revise cash collateral forecast scenarios	1.7
10/05/2022	JN	Telephone call with S. Kafiti (KServicing) re: contingent liabilities	0.5
10/05/2022	JMK	Prepare responses to diligence questions supporting first day declaration	1.3
10/05/2022	JMK	Reconcile borrower receipts and float calculations	1.1
10/05/2022	JMK	Review daily forward flow remittances	0.2
10/05/2022	JMK	Update daily cash activity	0.3
10/05/2022	NL	Continue to revise forecast to reflect updated PPP and legacy loan portfolios cash flows	2.1
10/05/2022	NL	Continue to update KServicing cash flow forecast for actuals through week-ending 10/3	2.2
10/05/2022	NL	Respond to additional Fed requests related to KServicing cash flow forecast inputs	1.1
10/05/2022	NL	Update cash flow forecast for operating expenses and professional fees	1.1
10/06/2022	AP	Develop bi-weekly Fed report of defaulted loans	2.1
10/06/2022	AP	Develop daily cash analysis	0.8
10/06/2022	JN	Prepare bi-weekly report of Fed PPP loan forgiveness status	0.8
10/06/2022	JN	Revise cash collateral forecast scenarios	1.2
10/06/2022	JMK	Prepare Fed remittance materials for company handover	1.0
10/06/2022	JMK	Review daily forward flow remittances	0.2
10/06/2022	JMK	Update daily cash activity	0.3
10/06/2022	NL	Continue to revise forecast to reflect updated PPP and legacy loan portfolios cash flows	2.3
10/06/2022	NL	Finalize updates to KServicing cash flow forecast for actuals through week-ending 10/3	2.3
10/06/2022	NL	Prepare and update KServicing cash flow forecast scenarios for ongoing CUBI and Fed negotiations	2.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/06/2022	TBT	Review correspondence from D. Walker (KServicing) re: Primis Bank.	0.1
10/07/2022	AP	Develop daily cash analysis	1.1
10/07/2022	AP	Update professional fee tracker for cash flow model	1.6
10/07/2022	DCR	Attend call with J. Ellis, M. Kennedy (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss initial questions on cash flow forecast and company background	1.1
10/07/2022	JN	Attend call with J. Ellis, M. Kennedy (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss initial questions on cash flow forecast and company background	1.1
10/07/2022	JN	Call with C. Bentley (Weil) to discuss liquidity impact of CUBI counterproposal	0.5
10/07/2022	JN	Prepare for call with potential claims investor to walk through cash flow forecast	0.6
10/07/2022	JN	Review updated KServicing org chart and staffing cost assumptions	0.5
10/07/2022	JN	Revise cash flow forecast scenarios to reflect various settlement proposals	2.2
10/07/2022	JMK	Analyze partner bank holdbacks re: negotiation discussion support	1.4
10/07/2022	JMK	Review daily forward flow remittances	0.2
10/07/2022	JMK	Update daily cash activity	0.3
10/07/2022	NL	Finalize revisions to forecast to reflect updated PPP and legacy loan portfolios cash flows	2.8
10/07/2022	NL	Attend call with J. Ellis, M. Kennedy (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss initial questions on cash flow forecast and company background	1.1
10/07/2022	NL	Finalize KServicing cash flow forecast scenarios for ongoing third party	2.8
10/07/2022	TBT	Correspondence to S. Kafiti (KServicing) re: insurance claims	0.1
10/07/2022	TBT	Research data re: insurance claims requested by B. Wilhelm) Jones Day on behalf of DOJ.	0.2
10/07/2022	TBT	Send requested information to B. Anders (Marsh) re: petition, cash management and insurance orders	0.2
10/08/2022	DCR	Attend call with N. Hwangpo, B. Chase (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss status of CUBI mediation and updated cash flow forecast scenarios	1.0
10/08/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss next steps for updating cash flow forecast scenarios	0.5
10/08/2022	JN	Attend call with N. Hwangpo, B. Chase (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss status of CUBI mediation and updated cash flow forecast scenarios	1.0
10/08/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss next steps for updating cash flow forecast scenarios	0.5
10/08/2022	NL	Attend call with N. Hwangpo, B. Chase (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss status of CUBI mediation and updated cash flow forecast scenarios	1.0
10/08/2022	NL	Prepare additional cash flow forecast scenarios for ongoing CUBI and Fed negotiations for internal discussion	1.6
10/09/2022	DCR	Attend meeting with N. Hwangpo, C. Bentley (both Weil), S. Kafiti, D. Evans (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss liquidity implications of CUBI counterproposal	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/09/2022	JN	Attend meeting with N. Hwangpo, C. Bentley (both Weil), S. Kafiti, D. Evans (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss liquidity implications of CUBI counterproposal	1.2
10/09/2022	NL	Attend meeting with N. Hwangpo, C. Bentley (both Weil), S. Kafiti, D. Evans (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss liquidity implications of CUBI counterproposal	1.2
10/10/2022	AP	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	AP	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	AP	Develop daily cash analysis	1.3
10/10/2022	AP	Update professional fee tracker for cash flow model	1.4
10/10/2022	DCR	Call between D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss cash flow forecast scenarios for management and board	0.6
10/10/2022	DCR	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	DCR	Meeting with D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss funded and unfunded cash flow forecast scenarios	0.5
10/10/2022	JN	Call between D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss cash flow forecast scenarios for management and board	0.6
10/10/2022	JN	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.4
10/10/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash flow forecast updates for management	0.3
10/10/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/10/2022	JN	Meeting with D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss funded and unfunded cash flow forecast scenarios	0.5



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10/10/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.5
10/10/2022	JN	Review proposed Synovus commercial banking agreement changes	0.7
10/10/2022	JN	Revise cash collateral forecast scenarios	1.4
10/10/2022	JMK	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	JMK	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	JMK	Meeting with S. Haliburton (KServicing) re: training on review of Fed remittances	1.0
10/10/2022	JMK	Reconciliation and review of weekly Fed remittance	1.1
10/10/2022	JMK	Review and distribution of daily cash activity re: liquidity snapshot	0.3
10/10/2022	JMK	Review cash collateral motion	0.9
10/10/2022	JMK	Review daily forward flow remittances	0.1
10/10/2022	NL	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.4
10/10/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash flow forecast updates for management	0.3
10/10/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/10/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.5
10/10/2022	NL	Update cash flow forecast for actuals through 10/7	2.4
10/10/2022	NL	Update cash flow forecast for funded and unfunded transactions	2.3
10/10/2022	TBT	Attend meeting with D. Walker, T. Williams (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules, cash management, the initial debtor interview and settlement discussions	0.5
10/10/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, cash collateral, Fed requests and payments related to wages motion	1.0
10/10/2022	TBT	Correspondence to B. Sanders (Marsh) re: cyber insurance renewal	0.1
10/10/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: utility deposit	0.1



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10/11/2022	AP	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5
10/11/2022	AP	Develop daily cash analysis	0.9
10/11/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5
10/11/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.4
10/11/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.3
10/11/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5
10/11/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash flow forecast updates for management	0.5
10/11/2022	JN	Meeting between J. Nelson and N. LoBiondo (both AlixPartners) to review cash flow support files in response to third-party requests	0.5
10/11/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/11/2022	JN	Revise funded and unfunded cash flow forecast scenario summary and detailed assumptions	1.9
10/11/2022	JN	Revise proposed cash collateral order	1.2
10/11/2022	JMK	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5
10/11/2022	JMK	Prepare communications and tracker model for fee estimates re: cash flow forecast	0.7
10/11/2022	JMK	Review daily cash activity re: liquidity snapshot	0.3
10/11/2022	JMK	Review daily forward flow remittances	0.1
10/11/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.4
10/11/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.3
10/11/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/11/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash flow forecast updates for management	0.5
10/11/2022	NL	Meeting between J. Nelson and N. LoBiondo (both AlixPartners) to review cash flow support files in response to third-party requests	0.5
10/11/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/11/2022	NL	Prepare cash flow forecast and additional support file for Chilmark per Chilmark due diligence request	1.6
10/11/2022	NL	Update cash flow forecast for actuals through 10/7	2.1
10/11/2022	NL	Update cash flow forecast for funded and unfunded transactions	2.6
10/11/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, cash collateral, liquidation analysis and initial debtor interview	0.5
10/11/2022	TBT	Respond to D. Parker-Thomson (Weil) re: 2021 tax return status	0.1
10/11/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: confirmation of transfer to segregated utility deposit account	0.1
10/12/2022	AP	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	AP	Develop daily cash analysis	1.2
10/12/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	DCR	Review and respond to case related emails re: cash collateral order	0.9
10/12/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase (all Weil); J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity impact of CUBI counterproposal, Fed cash collateral, and cash flow forecast scenarios	1.6
10/12/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/12/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.3



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10/12/2022	JMK	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF,) K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	JMK	Prepare communications and tracker model for fee estimates re: cash flow forecast	0.2
10/12/2022	JMK	Review and distribution of daily cash activity re: liquidity snapshot	0.2
10/12/2022	JMK	Review daily cash activity float roll-forward re: cash forecast	1.2
10/12/2022	JMK	Review daily forward flow remittances	0.1
10/12/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF,) K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase (all Weil); J. Nelson, N. LoBiondo (both AlixPartners) to discuss liquidity impact of CUBI counterproposal, Fed cash collateral, and cash flow forecast scenarios	1.6
10/12/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/12/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss liquidity forecast updates	0.3
10/12/2022	NL	Finalize cash flow forecast and additional support file for Chilmark	2.5
10/12/2022	NL	Update cash flow forecast for actuals through 10/7 and reforecasting of PPP and Legacy loan portfolios	2.1
10/12/2022	NL	Update cash flow forecast for funded and unfunded transactions	2.8
10/12/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF,) K. Steverson (Omni) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case management, SOFAs and schedules, cash collateral and open diligence items	0.8
10/12/2022	TBT	Correspondence to S. Moss (KServicing) re: request for Insperity insurance policy data	0.1
10/13/2022	AP	Develop daily cash analysis	1.4
10/13/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss cash collateral, settlement analysis, and Board materials	0.5
10/13/2022	DCR	Prepare memorandum re: client risk.	0.5
10/13/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.3
10/13/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss cash collateral, settlement analysis, and Board materials	0.5
10/13/2022	JN	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast assumptions and cash collateral order	0.5



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10/13/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/13/2022	JN	Prepare weekly case update summary for KServicing Management	0.4
10/13/2022	JN	Prepare board meeting materials re: funded and unfunded scenarios	1.6
10/13/2022	JMK	Review daily forward flow remittances	0.1
10/13/2022	JMK	Prepare response re: board deck	0.2
10/13/2022	JMK	Review and distribution of daily cash activity re: liquidity snapshot	0.3
10/13/2022	JMK	Prepare communications and tracker model for fee estimates re: cash flow forecast	0.7
10/13/2022	JMK	Preparation YTD actuals and 2022 estimates re: cash flow forecast	0.8
10/13/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) re: to discuss due diligence requests from Chilmark	0.3
10/13/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.5
10/13/2022	NL	Prepare unfunded cash flow forecast for US Trustee	1.3
10/13/2022	NL	Finalize cash flow forecast for funded and unfunded transactions for presentation to Board	2.5
10/13/2022	NL	Finalize cash flow forecast for actuals through 10/7 and reforecasting of PPP and Legacy loan portfolios	2.6
10/13/2022	TBT	Correspondence to D. Walker (KServicing) re: personal property tax return for 2020	0.1
10/14/2022	AP	Attend meeting with T. Williams, J. Mullaney (both KServicing) and J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open financials items and cash management	0.4
10/14/2022	AP	Develop daily cash analysis	1.2
10/14/2022	DCR	Attend meeting with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.5
10/14/2022	JN	Attend meeting with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.5
10/14/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.3
10/14/2022	JN	Review professional fees actual vs forecast analysis	0.6
10/14/2022	JN	Revise funded and unfunded cash collateral forecast scenarios	1.4
10/14/2022	JN	Revise proposed cash collateral order	1.0
10/14/2022	JN	Revise weekly cash flow forecast variance analysis	0.4
10/14/2022	JMK	Attend meeting with T. Williams, J. Mullaney (both KServicing) and J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open financials items and cash management	0.4
10/14/2022	JMK	Review and distribution of daily cash activity re: liquidity snapshot	0.3
10/14/2022	JMK	Review daily forward flow remittances	0.1
10/14/2022	NL	Attend meeting with T. Williams, J. Mullaney (both KServicing) and J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open financials items and cash management	0.4
10/14/2022	NL	Attend meeting with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.5
10/14/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss funded and unfunded cash forecast scenarios	0.3



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10/14/2022	NL	Prepare accrual basis to cash basis reconciliation of professional fees for Board presentation	1.1
10/14/2022	NL	Prepare budget to actuals variance analysis for week-ending 10/7	1.2
10/14/2022	NL	Prepare schedule of CUBI loan population for CUBI counterproposal	1.2
10/14/2022	NL	Prepare trend analysis for legacy loan collections for internal discussion	0.7
10/14/2022	NL	Revise cash flow forecast for funded and unfunded transactions based on internal comments	1.1
10/14/2022	TBT	Correspondence to B. Sanders (Marsh) re: cyber insurance	0.1
10/14/2022	TBT	Correspondence to C. Myron (Marsh) to process 6 month extension for Cyber insurance	0.1
10/14/2022	TBT	Correspondence to C. Myron, H. Adams (both Marsh) re: cyber insurance renewal as B. Sanders out of office	0.1
10/14/2022	TBT	Review correspondence from C. Myron (Marsh) re: approval to extend cyber insurance	0.1
10/16/2022	JMK	Preparation and distribution of advisor fee estimates re: cash flow forecasting	1.4
10/16/2022	TBT	Send Federal reserve statement as of 9/30/2022 as backup for outstanding principal as of petition date to N. Hwangpo (Weil) and others	0.1
10/16/2022	TBT	Review comments to cash collateral order	0.3
10/17/2022	AP	Develop daily cash analysis	0.9
10/17/2022	DCR	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (all RLF): L. Schweitzer, K. Corbett, R. Minott (all Cleary): M. Kennedy, J. Ellis (both Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review Cash Collateral Order and discuss open comments and questions	1.6
10/17/2022	JN	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (all RLF): L. Schweitzer, K. Corbett, R. Minott (all Cleary): M. Kennedy, J. Ellis (both Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review Cash Collateral Order and discuss open comments and questions	1.6
10/17/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss due diligence requests from the Fed related to the cash collateral order	0.5
10/17/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updated budget for cash collateral order	0.6
10/17/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, D. Walker (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss, Synovus update, cash collateral order, SBA Direct processing, CUBI updates and SOFAs and schedules	0.8
10/17/2022	JN	Attend call with D. Walker (KServicing) to SBA direct payment and Primis termination	0.3
10/17/2022	JN	Attend call with S. Kafiti (KServicing) to SBA direct payment and Primis termination	0.5
10/17/2022	JN	Borrower inquiry review and response preparation	0.7
10/17/2022	JN	Review revised Cash Collateral Order draft	0.5
10/17/2022	JN	Revise revised unfunded case budget	1.3
10/17/2022	JMK	Meeting with S. Haliburton (K. Servicing) re: training and handover of Fed remittance review process	1.0
10/17/2022	JMK	Reconcile Fed remittances to banking activity and review of submission	1.0
10/17/2022	JMK	Review forward flows and daily cash activity	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/17/2022	JMK	Track professional fee estimates and actuals billed re: cash forecast	1.0
10/17/2022	NL	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (all RLF): L. Schweitzer, K. Corbett, R. Minott (all Cleary): M. Kennedy, J. Ellis (both Chilmark): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review Cash Collateral Order and discuss open comments and questions	1.6
10/17/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss due diligence requests from the Fed related to the cash collateral order	0.5
10/17/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updated budget for cash collateral order	0.6
10/17/2022	NL	Update funded case budget for Cash Collateral Order	2.4
10/17/2022	NL	Update unfunded case budget for cash collateral order	2.2
10/17/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, D. Walker (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss, Synovus update, cash collateral order, SBA Direct processing, CUBI updates and SOFAs and schedules	0.8
10/17/2022	TBT	Correspondence to A. Steele (RLF), N. Hwangpo (Weil), K. Steverson (Omni) re: excluding Insperity benefit providers for noticing	0.1
10/17/2022	TBT	Correspondence to C. Myron (Marsh) re: cyber insurance	0.1
10/18/2022	AP	Develop daily cash analysis	1.1
10/18/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation per request from Fed advisors and counsel	1.0
10/18/2022	DCR	Discussion with C. Arthur (Weil) re: Chilmark conversation and cash collateral order	0.3
10/18/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updated budget for Cash Collateral Order and due diligence requests from Chilmark	1.2
10/18/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation per request from Fed advisors and counsel	1.0
10/18/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss additional due diligence requests from Chilmark	0.5
10/18/2022	JN	Attend call with C. Arthur, N. Hwangpo (both Weil), and J. Nelson, N. LoBiondo (both AlixPartners) to discuss petition day cash reconciliation and updated partially funded transaction budget for cash collateral order	0.5
10/18/2022	JN	Review revised Cash Collateral Order draft	0.7
10/18/2022	JMK	Review forward flows and daily cash activity	0.5
10/18/2022	JMK	Update professional fees tracking re: cashflow forecast	1.4
10/18/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updated budget for Cash Collateral Order and due diligence requests from Chilmark	1.2
10/18/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation per request from Fed advisors and counsel	1.0
10/18/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss additional due diligence requests from Chilmark	0.5
10/18/2022	NL	Attend call with C. Arthur, N. Hwangpo (both Weil), and J. Nelson, N. LoBiondo (both AlixPartners) to discuss petition day cash reconciliation and updated partially funded transaction budget for cash collateral order	0.5
10/18/2022	NL	Revise funded case budget based on updated CUBI settlement terms	2.1
10/18/2022	TBT	Review updated draft of Cash Collateral Order	0.8



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10/19/2022	AP	Develop daily cash analysis	0.8
10/19/2022	DCR	Attend call with M. Kennedy, J. Ellis (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated partially funded case budget	0.4
10/19/2022	DCR	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF), L. Schweitzer, K. Corbett, R. Minott (all Cleary), M. Kennedy, J. Ellis (both Chilmark), and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.0
10/19/2022	JN	Attend call with S. Moss (KServicing) and J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to professional fee forecast and updated partially funded case budget for presentation to the Board	0.5
10/19/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updates to professional fee forecast for the partially funded case budget	0.6
10/19/2022	JN	Attend call with M. Kennedy, J. Ellis (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated partially funded case budget	0.4
10/19/2022	JN	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF), L. Schweitzer, K. Corbett, R. Minott (all Cleary), M. Kennedy, J. Ellis (both Chilmark), and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.0
10/19/2022	JN	Review revised Cash Collateral Order draft	0.4
10/19/2022	JN	Revise professional fee forecast details for Board	0.7
10/19/2022	JN	Review financial due diligence response materials for Fed advisors	0.9
10/19/2022	JN	Revise revised partially-funded case budget details	1.1
10/19/2022	JN	Prepare Board summary materials re: funded and partially-funded winddown scenarios	2.1
10/19/2022	JMK	Attend call with S. Moss (KServicing) and J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to professional fee forecast and updated partially funded case budget for presentation to the Board	0.5
10/19/2022	JMK	Review forward flows and daily cash activity	0.5
10/19/2022	JMK	Analyze CUBI set-off calculation re: settlement negotiations	1.8
10/19/2022	JMK	Analyze CUBI fee breakdown re: settlement negotiations	2.0
10/19/2022	JMK	Prepare professional fee and forecast spend analysis re: cashflow forecast and management reporting	2.4
10/19/2022	NL	Attend call with S. Moss (KServicing) and J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to professional fee forecast and updated partially funded case budget for presentation to the Board	0.5
10/19/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss updates to professional fee forecast for the partially funded case budget	0.6
10/19/2022	NL	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF), L. Schweitzer, K. Corbett, R. Minott (all Cleary), M. Kennedy, J. Ellis (both Chilmark), and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash collateral order comments and open questions	1.0
10/19/2022	NL	Update professional fee schedule for funded and funded case budget	1.2
10/19/2022	NL	Update funded case budget for presentation to Management and Board	2.1
10/19/2022	NL	Update unfunded case budget for presentation to Management and Board	2.2



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10/19/2022	NL	Prepare cash flow forecast support file per due diligence request from Chilmark	2.5
10/20/2022	AP	Develop daily cash analysis	1.2
10/20/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and updates to the funded case budget	1.0
10/20/2022	DCR	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and impact on cash flow forecast	0.5
10/20/2022	DCR	Attend call with C. Arthur, N. Hwangpo (both Weil): Z. Shapiro (all RLF): L. Milner, S. Kafiti, D. Walker (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: cash collateral, material for board meeting and other negotiations	0.8
10/20/2022	DCR	Attend call with Arthur, N. Hwangpo (both Weil), S. Kafiti, H. Loiseau (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal, the impact to cash flow forecast, and next steps	1.0
10/20/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss updates to the funded and partially funded case budget	0.3
10/20/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and updates to the funded case budget	1.0
10/20/2022	JN	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and impact on cash flow forecast	0.5
10/20/2022	JN	Attend call with C. Arthur, N. Hwangpo (both Weil): Z. Shapiro (all RLF): L. Milner, S. Kafiti, D. Walker (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: cash collateral, material for board meeting and other negotiations	0.8
10/20/2022	JN	Attend call with Arthur, N. Hwangpo (both Weil), S. Kafiti, H. Loiseau (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal, the impact to cash flow forecast, and next steps	1.0
10/20/2022	JN	Prepare Board summary materials re: funded and partially-funded winddown scenarios	1.4
10/20/2022	JMK	Analysis and update of partner bank float and SBA remittances re: cash flow forecasting	1.7
10/20/2022	JMK	Analyze CUBI fee breakdown and organization of support materials re: settlement negotiations	2.4
10/20/2022	JMK	Prepare professional fee and forecast spend analysis re: cashflow forecast and management reporting	2.0
10/20/2022	JMK	Review forward flows and daily cash activity	0.5
10/20/2022	JMK	Update model architecture of professional fee forecast model re: cash flow forecasting	1.7
10/20/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss updates to the funded and partially funded case budget	0.3
10/20/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and updates to the funded case budget	1.0
10/20/2022	NL	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal and impact on cash flow forecast	0.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Cash / Liquidity Matters
Code: 20006554P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/20/2022	NL	Attend call with. Arthur, N. Hwangpo (both Weil), S. Kafiti, H. Loiseau (both KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI counterproposal, the impact to cash flow forecast, and next steps	1.0
10/20/2022	NL	Continue to update funded case budget for Cash Collateral Order	2.5
10/20/2022	NL	Continue to update unfunded case budget for Cash Collateral Order	2.5
10/20/2022	NL	Prepare Cash Collateral Budget for funded and unfunded scenarios for presentation to the Board	2.6
10/20/2022	NL	Prepare schedule of KServicingPPP Loans	1.3
10/20/2022	TBT	Attend call with C. Arthur, N. Hwangpo (both Weil): Z. Shapiro (all RLF): L. Milner, S. Kafiti, D. Walker (all KServicing): D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: cash collateral, material for board meeting and other negotiations	0.8
10/21/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for presentation to the Board	0.3
10/21/2022	DCR	Review cash collateral motion and CUBI settlement proposal.	2.6
10/21/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for presentation to the Board	0.3
10/21/2022	JN	Review financial due diligence response materials for Fed advisors	0.8
10/21/2022	JMK	Review forward flows and daily cash activity	0.5
10/21/2022	JMK	Analyze CUBI fee breakdown and organization of support materials re: settlement negotiations	1.6
10/21/2022	JMK	Analyze retainers, reconciliation of actuals and update of model architecture re: cash flow forecast	1.9
10/21/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated cash flow forecast for presentation to the Board	0.3
10/21/2022	NL	Prepare Excess SALT and Out-of-Pocket schedules for Side Letter to Cash Collateral Order	2.3
10/21/2022	NL	Finalize funded case budget for Cash Collateral Order	2.4
10/24/2022	AP	Develop daily cash analysis	0.6
10/24/2022	DCR	Review pro fees actuals and forecasts	0.6
10/24/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss final budget updates	0.3
10/24/2022	JN	Review cash collateral declaration	0.4
10/24/2022	JN	Revise draft cash collateral order	0.9
10/24/2022	JN	Review cash collateral budget support details for Fed advisors	1.0
10/24/2022	JMK	Meeting with S. Haliburton (KServicing) re: training and handover of Fed remittance review process	1.0
10/24/2022	JMK	Outreach to professionals and updating of fee tracking re: cash forecasting	1.5
10/24/2022	JMK	Reconcile CUBI set-off to bank activity re: cash balances	1.0
10/24/2022	JMK	Reconcile Fed remittances to banking activity and review of submission	0.6
10/24/2022	JMK	Review forward flows and daily cash activity	0.5
10/24/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss final budget updates	0.3
10/24/2022	NL	Finalize budget for Cash Collateral Order	1.8
10/24/2022	NL	Update cash flow forecast for actuals for the week-ending 10/14	2.5
10/24/2022	NL	Update cash flow forecast for actuals for the week-ending 10/21	2.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/24/2022	TBT	Respond to J. McMillian (Weil) re: KERP detail	0.1
10/25/2022	AP	Develop daily cash analysis	1.2
10/25/2022	AP	Update professional fee tracker with updated estimates from other professionals	2.1
10/25/2022	DCR	Attend call with N. Hwangpo (Weil), Z. Shapiro(RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss schedules and SOFAs filing, 2015.3 report, cash collateral order and liquidation analysis	0.3
10/25/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements	0.5
10/25/2022	DCR	Review cash collateral reporting requirements	0.4
10/25/2022	JN	Attend call with N. Hwangpo (Weil), Z. Shapiro(RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss schedules and SOFAs filing, 2015.3 report, cash collateral order and liquidation analysis	0.3
10/25/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash collateral order reporting requirements	0.6
10/25/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements	0.5
10/25/2022	JN	Research of outstanding US Treasury restitution checks	0.4
10/25/2022	JN	Prepare details of revised professional fee forecasts	1.2
10/25/2022	JN	Review Fed advisor due diligence requests	0.7
10/25/2022	JN	Review revised daily cash report format	0.5
10/25/2022	JMK	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements	0.5
10/25/2022	JMK	Analyze Fed and other priority claims re: disclosure statement	1.7
10/25/2022	JMK	Outreach to professionals and updating of fee tracking re: cash forecasting	0.5
10/25/2022	JMK	Review forward flows and daily cash activity	0.5
10/25/2022	JMK	Update float tracking re: cash balances	1.0
10/25/2022	JMK	Update PPPLF collections and unliquidated balances re: disclosure statement	1.3
10/25/2022	JMK	Update professional fee actuals re: cash forecasting	1.0
10/25/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss cash collateral order reporting requirements	0.6
10/25/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss Fed cash collateral reporting requirements	0.5
10/25/2022	NL	Prepare reconciliation of current principal and excess SALT amounts for Excess SALT loan population in response to Fed inquiry	1.2
10/25/2022	NL	Update cash flow forecast for actuals for the week-ending 10/14	2.5
10/25/2022	NL	Update cash flow forecast for actuals for the week-ending 10/21	2.5
10/25/2022	TBT	Attend call with N. Hwangpo (Weil), Z. Shapiro(RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss schedules and SOFAs filing, 2015.3 report, cash collateral order and liquidation analysis	0.3
10/25/2022	TBT	Correspondence to J. McMillan (Weil) re: KERP	0.1
10/25/2022	TBT	Review additional staffing data to respond to follow up questions from J. McMillan (Weil) re: KERP participants	0.3
10/25/2022	TBT	Review correspondence from C. Myron (Marsh) re: cyber insurance status	0.1
10/26/2022	AP	Telephone call between T. Thoroddsen and A. Perrella (both AlixPartners) to discuss CUBI's loan servicing fees	0.1
10/26/2022	AP	Develop daily cash analysis	1.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/26/2022	AP	Update professional fee tracker with updated estimates from other professionals	2.3
10/26/2022	DCR	Review CUBI settlement and provide commentary.	0.6
10/26/2022	DCR	Review SBA direction letter and discuss with D. Walker (KServicing)	0.4
10/26/2022	JN	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss Cash Collateral Order reporting requirements and updated variance analysis	0.5
10/26/2022	JN	Review revisions to professional fee forecasts	0.6
10/26/2022	JMK	Outreach to professionals and updating of fee tracking re: cash forecasting	0.5
10/26/2022	JMK	Reconcile borrower payments re: daily cash activity	1.2
10/26/2022	JMK	Reconcile CUBI set-off to bank activity re: cash balances	1.0
10/26/2022	JMK	Review forward flows and daily cash activity	0.5
10/26/2022	JMK	Update super-priority claims re: disclosure statement	1.6
10/26/2022	NL	Call between J. Nelson and N. LoBiondo (both AlixPartners) to discuss Cash Collateral Order reporting requirements and updated variance analysis	0.5
10/26/2022	NL	Finalize cash flow forecast for actuals for the week-ending 10/14	2.4
10/26/2022	NL	Finalize cash flow forecast for actuals for the week-ending 10/21	2.4
10/26/2022	NL	Prepare variance analysis report for week-ending 10/14	1.1
10/26/2022	NL	Prepare variance analysis report for week-ending 10/21	1.1
10/26/2022	TBT	Telephone call between T. Thoroddsen and A. Perrella (both AlixPartners) to discuss CUBI's loan servicing fees	0.1
10/26/2022	TBT	Correspondence to C. Myron (Marsh) re: cyber insurance	0.1
10/26/2022	TBT	Respond to follow up questions from C. Bentley (Weil) re: KERP	0.1
10/26/2022	TBT	Review correspondence from A. Ham (Weil) re: CUBI loan referral and servicing fees	0.1
10/26/2022	TBT	Review response from C. Myron (Marsh) re: Cyber insurance	0.1
10/27/2022	AP	Develop daily cash analysis	0.9
10/27/2022	AP	Prepare loan category analysis for Fed diligence requests	2.1
10/27/2022	DCR	Discussion with M. Sullivan (KServicing- interim CFO) re: pro fee request	0.3
10/27/2022	JN	Review Fed due diligence materials	0.6
10/27/2022	JMK	Analyze professional fee billings and preparation of reporting for Company management	1.0
10/27/2022	JMK	Analyze professional fee disbursements re: disclosure statement	1.2
10/27/2022	JMK	Outreach to professionals and updating of fee tracking re: cash forecasting	1.0
10/27/2022	JMK	Review forward flows and daily cash activity	0.5
10/27/2022	JMK	Update borrower collection balances re: cash activity reporting	1.0
10/27/2022	NL	Prepare and revise cash flow variance analysis report for week-ending 10/14	2.5
10/27/2022	NL	Prepare and revise cash flow variance analysis report for week-ending 10/21	2.5
10/28/2022	AP	Call between J. Nelson and A. Perrella (both AlixPartners) to discuss Fed due diligence requests	0.3
10/28/2022	AP	Develop daily cash analysis	1.2
10/28/2022	AP	Prepare loan category analysis for Fed diligence requests	2.1
10/28/2022	DCR	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral order reporting, settlement discussions and 2015.3 report	0.5
10/28/2022	DCR	Respond to case related emails re: 2015.3 report and cash flow variance reports	0.7
10/28/2022	DCR	Review professional fees actuals and forecasts	0.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/28/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss variance analysis report for week-ending 10/21/22	0.2
10/28/2022	JN	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral order reporting, settlement discussions and 2015.3 report	0.5
10/28/2022	JN	Call between J. Nelson and A. Perrella (both AlixPartners) to discuss Fed due diligence requests	0.3
10/28/2022	JN	Review organization staffing changes and budget impact	0.8
10/28/2022	JN	Revise cash flow forecast revisions	1.3
10/28/2022	JN	Revise cash flow forecast variance analysis	0.9
10/28/2022	JMK	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral order reporting, settlement discussions and 2015.3 report	0.5
10/28/2022	JMK	Analyze opex and related disbursements re: disclosure statement	1.4
10/28/2022	JMK	Outreach to professionals and updating of fee tracking re: cash forecasting	1.0
10/28/2022	JMK	Update assumptions summary re: disclosure statement	1.2
10/28/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to discuss variance analysis report for week-ending 10/21/22	0.2
10/28/2022	NL	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo, A. Perrella (all AlixPartners) to discuss cash collateral order reporting, settlement discussions and 2015.3 report	0.5
10/28/2022	NL	Finalize cash flow variance analysis report for week-ending 10/14	2.1
10/28/2022	NL	Finalize cash flow variance analysis report for week-ending 10/21	2.6
10/31/2022	AP	Develop daily cash analysis	1.3
10/31/2022	AP	Update loan categorization analysis for Chilmark diligence request	2.1
10/31/2022	AP	Update professional fee tracker with updated estimates from other professionals	1.4
10/31/2022	DCR	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to 2015.3 report and cash collateral order	0.3
10/31/2022	DCR	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis updates, and other liquidity matters	0.3
10/31/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast variance analysis and reporting for cash collateral order	1.1
10/31/2022	DCR	Respond to case related emails re: 2015.3 report and cash flow forecast updates	0.6
10/31/2022	DCR	Review changes to cash collateral order	0.3
10/31/2022	JN	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to 2015.3 report and cash collateral order	0.3
10/31/2022	JN	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis updates, and other liquidity matters	0.3
10/31/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast variance analysis and reporting for cash collateral order	1.1
10/31/2022	JN	Review comments to draft Cash Collateral Order	0.6
10/31/2022	JN	Review Fed advisor due diligence response materials	0.3
10/31/2022	JN	Revise revised professional fees forecast	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/31/2022	JMK	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis updates, and other liquidity matters	0.3
10/31/2022	JMK	Analyze professional fee billings and update of tracking materials	1.4
10/31/2022	JMK	Prepare workplan and forecasting of fees for management	1.5
10/31/2022	JMK	Review daily cash activity and forward flows	0.7
10/31/2022	NL	Call with D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss cash flow forecast updates, liquidity analysis updates, and other liquidity matters	0.3
10/31/2022	NL	Attend call with D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast variance analysis and reporting for cash collateral order	1.1
10/31/2022	NL	Update cash flow forecast for actuals through 10/28/22	1.8
10/31/2022	NL	Update cash flow variance report per internal comments	1.1
10/31/2022	TBT	Respond to L. Castillo (Weil) re: remaining KERP payments	0.1
10/31/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: UK dissolution	0.1
Total Professional Hours			<u>388.5</u>



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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	31.5	36,540.00
James Nelson	\$945	80.0	75,600.00
Thora B Thoroddsen	\$880	9.1	8,008.00
John M Katsigeorgis	\$795	76.3	60,658.50
Anthony Perrella	\$555	41.3	22,921.50
Nicholas LoBiondo	\$555	150.3	83,416.50
Total Professional Hours and Fees		388.5	\$ 287,144.50



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Re: Communication & Meetings with Interested Parties
Code: 20006554P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	AP	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/04/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/04/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/04/2022	JMK	Attend meeting to discuss post-filing hearing schedule, report requirements and open motion items (Weil): C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham(RLF): Z. Shapiro (AlixPartners): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella	0.5
10/04/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/04/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/05/2022	AP	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/05/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/05/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/05/2022	JMK	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/05/2022	NL	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5



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Re: Communication & Meetings with Interested Parties
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/05/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing hearing schedule, report requirements and open motion items	0.5
10/06/2022	JN	Attend meeting with T. Tsekerides, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss AmEx data request	0.5
10/06/2022	TBT	Attend meeting with T. Tsekerides, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss AmEx data request	0.5
10/07/2022	AP	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/07/2022	DCR	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/07/2022	JN	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/07/2022	JMK	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/07/2022	NL	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/10/2022	DCR	Discussion with C. Arthur (Weil) re: CUBI settlement and other matters	0.3
10/17/2022	DCR	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/17/2022	NL	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/17/2022	TBT	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/17/2022	TBT	Respond to A. Ham (Weil) re: process to respond to outreaches	0.1
10/17/2022	TBT	Review correspondence from A. Ham (Weil) re: outreach re: disclosure statement hearing	0.1
10/17/2022	TBT	Review correspondence from A. Suarez (Weil) re: borrower inquiry about third party payment plan	0.1
10/18/2022	DCR	Status update call with C. Arthur, N. Hwangpo (Weil) and S. Shapiro (RLF)	0.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Communication & Meetings with Interested Parties
Code: 20006554P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/18/2022	TBT	Correspondence to R. Ruocco (Weil) re: EIN for Kabbage Asset Securitization	0.1
10/18/2022	TBT	Correspondence to Z. Shapiro (RLF) re: hearing schedules	0.1
10/19/2022	DCR	Attend call C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss topics for board meeting and other status of SOFAs and schedules	0.5
10/19/2022	JN	Attend call C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson (all AlixPartners) to discuss topics for board meeting and other status of SOFAs and schedules	0.5
10/20/2022	DCR	Attend call with C. Arthur, N. Hwangpo(all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: topics for board meeting and other status of SOFAs and Schedules	0.5
10/20/2022	DCR	Attend Board meeting with C. Arthur, N. Hwangpo (both Weil), L. Milner, H. Loiseau, D. Walker, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss restructuring case	1.5
10/20/2022	JN	Attend call with C. Arthur, N. Hwangpo(all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: topics for board meeting and other status of SOFAs and Schedules	0.5
10/20/2022	JN	Attend Board meeting with C. Arthur, N. Hwangpo (both Weil), L. Milner, H. Loiseau, D. Walker, S. Kafiti, E. Hartz, R. Gregg, L. Taylor (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss restructuring case	1.5
10/20/2022	TBT	Attend call with C. Arthur, N. Hwangpo(all Weil), Z. Shapiro (RLF), D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: topics for board meeting and other status of SOFAs and Schedules	0.5
10/21/2022	DCR	Review and respond to case related emails on SBA direction letter, CUBI settlement and other matters	0.7
10/24/2022	DCR	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss SOFAs & schedules, liquidation analysis, and CUBI settlement	0.5
10/24/2022	JN	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss SOFAs & schedules, liquidation analysis, and CUBI settlement	0.5
10/24/2022	TBT	Attend call with C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss SOFAs & schedules, liquidation analysis, and CUBI settlement	0.5
10/25/2022	TBT	Telephone call with E. Ruocco (Weil) to discuss update to wage order	0.1
10/26/2022	JMK	Discussions with T. Williams (KServicing) re: Fed reporting	0.6
10/27/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, H. Loiseau, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss CUBI update, bank Accounts, reserve bank, SBA updates and 2015.3 reports	0.5
10/27/2022	DCR	Attend Board call	0.9
10/27/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, H. Loiseau, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss CUBI update, bank Accounts, reserve bank, SBA updates and 2015.3 reports	0.5



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Communication & Meetings with Interested Parties
 Code: 20006554P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/27/2022	TBT	Attend meeting with C. Arthur, N. Hwangpo, B. Chase, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, H. Loiseau, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss CUBI update, bank Accounts, reserve bank, SBA updates and 2015.3 reports	0.5
10/28/2022	DCR	Attend call with C. Arthur, N. Hwangpo, B. Chase (all Weil); Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI settlement and cash management updates	0.3
10/28/2022	DCR	Review and respond to case related emails re: Fed diligence requests from Cleary and Chilmark.	0.9
10/28/2022	JN	Attend call with C. Arthur, N. Hwangpo, B. Chase (all Weil); Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI settlement and cash management updates	0.3
10/31/2022	DCR	Attend call with C. Arthur, C. Bentley, N. Hwangpo (all Weil), Z. Shapiro (RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker, M. Sullivan (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI settlement, DS motion, cash collateral order, and 2015.3 reports	0.5
10/31/2022	JN	Attend call with C. Arthur, C. Bentley, N. Hwangpo (all Weil), Z. Shapiro (RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker, M. Sullivan (all KServicing) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss CUBI settlement, DS motion, cash collateral order, and 2015.3 reports	0.5
Total Professional Hours			27.5



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Re: Communication & Meetings with Interested Parties
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PROFESSIONAL	RATE	HOURS	FEEs
Deborah Rieger-Paganis	\$1,160	9.9	\$ 11,484.00
James Nelson	\$945	6.8	6,426.00
Thora B Thoroddsen	\$880	3.9	3,432.00
John M Katsigeorgis	\$795	2.6	2,067.00
Anthony Perrella	\$555	2.0	1,110.00
Nicholas LoBiondo	\$555	2.3	1,276.50
Total Professional Hours and Fees		27.5	\$ 25,795.50



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Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	AP	Attend meeting with D. Walker, T. Williams, J. Mullaney, S. Estell, W. Lovelace, I. Naraine (all KServicing), J. Nelson, T. Thoroddsen, A. Perrella (all KServicing) to discuss post filing reporting requirements and A/P cutoff	1.0
10/04/2022	AP	Develop task list for Initial Debtor Interview	0.4
10/04/2022	AP	Develop work plan for SOFAs and Schedules	1.8
10/04/2022	DCR	Review First Day Declaration and provide commentary to Weil.	1.6
10/04/2022	JN	Attend meeting with D. Walker, T. Williams, J. Mullaney, S. Estell, W. Lovelace, I. Naraine (all KServicing), J. Nelson, T. Thoroddsen, A. Perrella (all KServicing) to discuss post filing reporting requirements and A/P cutoff	1.0
10/04/2022	TBT	Attend meeting with D. Walker, T. Williams, J. Mullaney, S. Estell, W. Lovelace, I. Naraine (all KServicing), J. Nelson, T. Thoroddsen, A. Perrella (all KServicing) to discuss post filing reporting requirements and A/P cutoff	1.0
10/04/2022	TBT	Correspondence to D. Walker (KServicing) re: notification to banks of petition	0.1
10/04/2022	TBT	Correspondence to S. Kafiti, S. Moss (both KServicing) re: 941 tax form for initial debtor interview with US Trustee.	0.1
10/04/2022	TBT	Correspondence to Z. Shapiro (RLF) re: add US Trustee to insurance policy notifications	0.1
10/04/2022	TBT	Meeting with J. McMillan (Weil), K. Steverson (Omni) re: analyzing borrower contact information, emails versus address, versus current and former borrowers	1.5
10/04/2022	TBT	Prepare detail for requested relief for contract workers as requested by C. Bentley (Weil)	0.3
10/04/2022	TBT	Review borrower data for noticing purposes	0.8
10/04/2022	TBT	Review confirmation from D. Walker (KServicing) re: communications with banks re: petition	0.1
10/04/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: 341A meeting	0.1
10/04/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: appointment of Judge Goldblatt	0.1
10/04/2022	TBT	Review data needed for 1st Day hearing	0.6
10/04/2022	TBT	Review data request for initial debtor interview with US trustee	0.3
10/04/2022	TBT	Send initial workplan to H. Loiseau, S. Kafiti, D. Walker (all KServicing) to review and validate	0.1
10/04/2022	TBT	Telephone call with K. Steverson (Omni) re: Core party list	0.1
10/04/2022	TBT	Update workplan for Schedules and SOFAs to share with KServicing management	1.6
10/05/2022	AP	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5
10/05/2022	AP	Attend call with E. Ruocco (Weil), T. Thoroddsen, N. LoBiondo, A. Perrella (both AlixPartners) to discuss utility and wage motions	0.2
10/05/2022	AP	Meeting with D. Walker, T. Williams (KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Initial Debtor Interview and SOFA and Schedules	0.6
10/05/2022	AP	Meeting with T. Williams (KServicing) and T. Thoroddsen and A. Perrella (both AlixPartners) to discuss SOFA and Schedules reporting requirements	0.1
10/05/2022	DCR	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/05/2022	JN	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5
10/05/2022	JN	Prepare summary of activity status, data requests and current priorities for KServicing Management	0.5
10/05/2022	JMK	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5
10/05/2022	NL	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5
10/05/2022	NL	Attend call with E. Ruocco (Weil), T. Thoroddsen, N. LoBiondo, A. Perrella (both AlixPartners) to discuss utility and wage motions	0.2
10/05/2022	TBT	Meeting with D. Walker, T. Williams (both KServicing), D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss case reporting requirements and open items	0.5
10/05/2022	TBT	Attend call with E. Ruocco (Weil), T. Thoroddsen, N. LoBiondo, A. Perrella (both AlixPartners) to discuss utility and wage motions	0.2
10/05/2022	TBT	Meeting with D. Walker, T. Williams (KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Initial Debtor Interview and SOFA and Schedules	0.6
10/05/2022	TBT	Meeting with T. Williams (KServicing) and T. Thoroddsen and A. Perrella (both AlixPartners) to discuss SOFA and Schedules reporting requirements	0.1
10/05/2022	TBT	Call with E. Ruocco (Weil) re: motions for 1st day relief.	0.1
10/05/2022	TBT	Correspondence to B. Sanders (Marsh) re: adding US trustee as notice party to insurance policies	0.1
10/05/2022	TBT	Correspondence to D. Rieger-Paganis (AlixPartners) re: 1st day relief summary.	0.1
10/05/2022	TBT	Correspondence to D. Rieger-Paganis (AlixPartners) re: wage motion backup calculation	0.1
10/05/2022	TBT	Correspondence to K. Sullivan (Weil) re: adding US trustee as notice party to D&O policies	0.1
10/05/2022	TBT	Correspondence to Z. Shapiro (RLF) re: IDI request	0.1
10/05/2022	TBT	Prepare breakdown of contract workers including summary of services as requested by C. Bentley (Weil) for wage motion backup.	0.8
10/05/2022	TBT	Prepare summary of 1st day relief requests with backup calculations	1.3
10/05/2022	TBT	Respond to additional questions from J. McMillan (Weil) re: tax motion	0.3
10/05/2022	TBT	Respond to B. Kroupa (CAC Specialty) re: insurance endorsement	0.1
10/05/2022	TBT	Respond to J. McMillan (Weil) re: tax motion	0.1
10/05/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: borrower communications	0.1
10/05/2022	TBT	Review correspondence re: 341A meeting date, reply.	0.1
10/05/2022	TBT	Review data received from T. Williams (KServicing) re: IDI request	0.2
10/05/2022	TBT	Review draft First Day Presentation from C. Bentley (Weil)	0.4
10/05/2022	TBT	Send comments to C. Bentley (Weil) re: First Day Presentation	0.1
10/05/2022	TBT	Send D. Rieger-Paganis (AlixPartners) backup re: taxes paid prior 12 months	0.1
10/05/2022	TBT	Send question to D. Walker (KServicing) re: August financial data	0.1
10/05/2022	TBT	Send question to T. Williams (KServicing) re: chart of accounts for Kabbage, Inc.	0.1
10/05/2022	TBT	Send to C. Bentley (Weil) summary of contract workers for wage motion	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/05/2022	TBT	Summarize amounts for wage motion relief request	0.2
10/05/2022	TBT	Update weekly status report	0.2
10/06/2022	AP	Develop formatted data inputs for SOFAs and Schedules	2.2
10/06/2022	AP	Prepare data to be used in SOFAs and Schedules	1.9
10/06/2022	DCR	Attend meeting with T. Tsekerides, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss AmEx data request	0.5
10/06/2022	TBT	Correspondence to S. Kafiti (KServicing) re: payroll service for AmEx request	0.1
10/06/2022	TBT	Prepare summary of AmEx data requests, identify exact need for data requested	2.1
10/06/2022	TBT	Respond to E. Ruocco (Weil) re: status of various reporting requirements	0.1
10/06/2022	TBT	Review correspondence from E. Ruocco (Weil) re: status of various US trustee reporting	0.1
10/06/2022	TBT	Review correspondence from J. McMillan (Weil) re: noticing for Class Action Parties	0.1
10/06/2022	TBT	Review correspondence from K. Steverson (Omni) re: matrix.	0.1
10/06/2022	TBT	Review correspondence from M. LaMay (CAC Specialty) re: certification of insurance for D&O policies	0.1
10/06/2022	TBT	Review information from S. Moss (KServicing) re: 940, 941 reports for 2021 and 2022.	0.2
10/06/2022	TBT	Review interim orders approved after 1st Day hearing	0.4
10/06/2022	TBT	Review revised notice for proposed order re: Matrix Motion	0.1
10/06/2022	TBT	Review updates from S. Kafiti (KServicing) re: communications with Company's borrowers	0.1
10/06/2022	TBT	Review updates from T. Williams (KServicing) re: chart of accounts	0.1
10/06/2022	TBT	Review updates from T. Williams (KServicing) re: September bank statements	0.1
10/07/2022	AP	Attend call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and Schedules process:	0.4
10/07/2022	AP	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) discuss SOFA and schedules	1.0
10/07/2022	AP	Prepare data to be used in SOFAs and Schedules	2.4
10/07/2022	TBT	Attend call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and Schedules process:	0.4
10/07/2022	TBT	Attend call with C. Arthur, N. Hwangpo, B. Chase, J. McMillan, E. Ruocco, A. Suarez, A. Ham (all Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-filing timeline, fed requests, SOFA and schedules, initial Debtor interview and reporting requirements	1.0
10/07/2022	TBT	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) discuss SOFA and schedules	1.0
10/07/2022	TBT	Attend call with T. Tsekerides, N. Hwangpo (both Weil), D. Bortner, S. Mehta, J. Bromley (all Sullivan & Cromwell) re: data request from AmEx for SOFAs and Schedules	0.5
10/07/2022	TBT	Call with E. Ruocco (Weil) re: contract workers, payments allowed through wage motion	0.2
10/07/2022	TBT	Call with J. McMillan (Weil) re: intercompany balances	0.1
10/07/2022	TBT	Call with S. Moss (KServicing) re: 941 report from Insuperity.	0.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/07/2022	TBT	Correspondence to B. Sanders (Marsh) re: timing of insurance endorsements, adding US trustee as a notice party.	0.1
10/07/2022	TBT	Correspondence to D. Walker (KServicing) re: 401k plan	0.1
10/07/2022	TBT	Correspondence to D. Walker (KServicing) re: Tax returns for US trustee.	0.1
10/07/2022	TBT	Correspondence to I. Naraine (KServicing) re: missing bank account statement	0.1
10/07/2022	TBT	Correspondence to I. Naraine (KServicing) re: Primis bank account number	0.1
10/07/2022	TBT	Correspondence to S. Moss (KServicing) re: Insperity 941 report	0.1
10/07/2022	TBT	Review bank statements received from I. Naraine (KServicing) versus case motion balances	1.3
10/07/2022	TBT	Review correspondence from Insperity re: 941 tax forms for Initial Debtor Information	0.3
10/07/2022	TBT	Review correspondence from K. Steverson (Omni) re: certain noticing parties	0.2
10/07/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: requested IDI data	0.2
10/07/2022	TBT	Review request from B. Wilhelm (Jones Day) re: DOJ request for insurance claims	0.1
10/07/2022	TBT	Send confirmation to D. Walker, T. Williams (both KServicing) re: calendar versus fiscal period reporting	0.1
10/07/2022	TBT	Email historical claims status provided by B. Sanders (Marsh) to B. Wilhelm (Jones Day)	0.1
10/07/2022	TBT	Send IDI initial status request with open items to Weil and AlixPartners Team	0.2
10/07/2022	TBT	Send question to Z. Shapiro (RLF) re: certain IDI request	0.1
10/07/2022	TBT	Send questions to D. Walker (KServicing) re: Primis bank account	0.1
10/07/2022	TBT	Update IDI data status report based on information received from T. Williams (KServicing)	1.1
10/08/2022	JMK	Reconcile filing bank balances re: SOFAs and Schedules	0.9
10/08/2022	TBT	Correspondence to J. Katsigeorgis (AlixPartners) re: cash balances versus unrestricted cash.	0.1
10/08/2022	TBT	Correspondence to S. Kafiti, H. Loiseau (both KServicing) re: Schedules and SOFAs	0.1
10/08/2022	TBT	Correspondence to T. Williams (KServicing) re: disbursements within 90 days	0.1
10/08/2022	TBT	Correspondence to Weil and AlixPartners Team re: SOFAs and Schedules status report	0.1
10/08/2022	TBT	Review interim utility order, forwarded to D. Walker, T. Williams (both KServicing) re: transfer funds to segregated utility account	0.2
10/08/2022	TBT	Review listing of outstanding bank balances for Schedules from T. Williams (KServicing)	0.2
10/08/2022	TBT	Review service log from OMNI for inquiry through 10/7/2022.	0.2
10/08/2022	TBT	Review workplan Schedule and SOFAs status updates and backup.	1.3
10/08/2022	TBT	Send updated IDI data tracker to Weil and AlixPartners team	0.1
10/08/2022	TBT	Update IDI data request tracker	0.2
10/10/2022	AP	Meeting with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of data gathering for Initial Debtor Interview and SOFAs and Schedules	0.4
10/10/2022	AP	Meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Initial Debtor Interview and SOFAs and schedules	0.2
10/10/2022	AP	Attend meeting with S. Kafiti (KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.8



Kabbage, Inc. d/b/a Kservicing
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/10/2022	AP	Prepare data to be used in SOFA 3	2.2
10/10/2022	DCR	Attend introductory call with C. Arthur, N. Hwangpo, C. Bentley, A. Suarez (all Weil) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case specifics and potential claims investor qualifications	0.6
10/10/2022	JN	Attend introductory call with C. Arthur, N. Hwangpo, C. Bentley, A. Suarez (all Weil) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case specifics and potential claims investor qualifications	0.6
10/10/2022	TBT	Meeting with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of data gathering for Initial Debtor Interview and SOFAs and Schedules	0.4
10/10/2022	TBT	Meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Initial Debtor Interview and SOFAs and schedules	0.2
10/10/2022	TBT	Attend meeting with S. Kafiti (KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.8
10/10/2022	TBT	Attend call with A. Ham (Weil) to discuss Contracts for Schedule G	0.1
10/10/2022	TBT	Correspondence to E. Ruocco (Weil) re: addition to OCP list per request from S. Kafiti (KServicing)	0.1
10/10/2022	TBT	Correspondence to L. Milner (KServicing) and others re: IDI data request	0.1
10/10/2022	TBT	Correspondence to S. Moss (KServicing) re: template and data example to be used for Schedule G	0.2
10/10/2022	TBT	Correspondence to T. Williams (KServicing) re: intercompany balances for Schedules	0.1
10/10/2022	TBT	Correspondence to V. Martin (KServicing) re: litigations for SOFAs	0.1
10/10/2022	TBT	Prepare list of contract parties to be included on Schedule G	1.3
10/10/2022	TBT	Review correspondence from E. Ruocco (Weil) re: global notes for Schedules and SOFAs	0.2
10/10/2022	TBT	Review correspondence from E. Ruocco (Weil) re: OCP list	0.1
10/10/2022	TBT	Review correspondence from T. Williams (KServicing) re: office furniture	0.1
10/10/2022	TBT	Review information available re: litigations for SOFA Part 3, section 7	0.3
10/10/2022	TBT	Review summary of Partner Bank agreements from A. Ham (Weil) for Schedule G	0.1
10/10/2022	TBT	Review updates from T. Williams (KServicing) re: disbursements within 90 days of petition	0.1
10/10/2022	TBT	Update Schedules and SOFAs tracking	0.3
10/10/2022	TBT	Update status tracker for data request for Initial Debtor Interview	0.8
10/11/2022	AP	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.2
10/11/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and schedules	0.6
10/11/2022	AP	Prepare data to be used in Schedule EF	2.1
10/11/2022	AP	Prepare data to be used in SOFA 28 and 29	1.4
10/11/2022	AP	Prepare data to be used in SOFA 3 and 4	1.6
10/11/2022	DCR	Attend meeting with (KServicing): T. Haizel, J. Arnold, A. Goff, S. Kafiti, C. Ajagba, D. Evans (all KServicing) and J. Nelson, N. LoBiondo and D. Rieger-Paganis (all AlixPartners) to discuss updated bucketing of missing in Etran population and potential next steps for loan reinstatement	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/11/2022	JN	Attend meeting with (KServicing): T. Haizel, J. Arnold, A. Goff, S. Kafiti, C. Ajagba, D. Evans (all KServicing) and J. Nelson, N. LoBiondo and D. Rieger-Paganis (all AlixPartners) to discuss updated bucketing of missing in Etran population and potential next steps for loan reinstatement	1.0
10/11/2022	JMK	Prepare responses re: initial debtor interview	0.4
10/11/2022	NL	Attend meeting with (KServicing): T. Haizel, J. Arnold, A. Goff, S. Kafiti, C. Ajagba, D. Evans (all KServicing) and J. Nelson, N. LoBiondo and D. Rieger-Paganis (all AlixPartners) to discuss updated bucketing of missing in Etran population and potential next steps for loan reinstatement	1.0
10/11/2022	TBT	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.2
10/11/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and schedules	0.6
10/11/2022	TBT	Correspondence to E. Ruocco (Weil) and Z. Shapiro (RLF) re: shareholders and SOFA_13_28	0.1
10/11/2022	TBT	Correspondence to E. Ruocco (Weil) re: disbursements within 90 days	0.1
10/11/2022	TBT	Correspondence to E. Ruocco (Weil) re: OCP monthly CAP	0.1
10/11/2022	TBT	Correspondence to S. Moss (KServicing) re: termination date for certain prior officer	0.1
10/11/2022	TBT	Correspondence to T. Tsekerides (Weil) re: status of AmEx data request	0.1
10/11/2022	TBT	Correspondence to T. Williams (KServicing) re: certain employee offer letters	0.1
10/11/2022	TBT	Correspondence to T. Williams (KServicing) re: September bank statement for Celtic Bank	0.1
10/11/2022	TBT	Correspondence to Z. Shapiro (RLF) re: Schedules and SOFAs templates	0.1
10/11/2022	TBT	Respond to J. McMillan (Weil) inquiry about SOFAs and Schedules	0.1
10/11/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: certain litigation for Schedules and SOFAs	0.1
10/11/2022	TBT	Review correspondence from V. Martin (KServicing) re: litigations summary for Schedules and SOFAs	0.1
10/11/2022	TBT	Review response from Z. Shapiro (RLF) re: Schedule G	0.1
10/11/2022	TBT	Send final IDI material to Z. Shapiro (RLF) to share with US Trustee	0.1
10/11/2022	TBT	Telephone call with E. Ruocco (Weil) to discuss SOFAs and Schedules and certain US Trustee questions	0.2
10/11/2022	TBT	Review cash flow data from N. LoBiondo (AlixPartners) for IDI request	0.2
10/11/2022	TBT	Review correspondence from E. Ruocco (Weil) re: questions from US Trustee re: bonus program	0.2
10/11/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: IDI data	0.2
10/11/2022	TBT	Review motion to establishing procedures for interim compensation for	0.2
10/11/2022	TBT	Send insurance policy copies to B. Wilhelm (Jones Day) as requested by DOJ	0.2
10/11/2022	TBT	Update insurance summary with information from M. LaMay (CAC) re: certificate of insurance for US Trustee	0.2
10/11/2022	TBT	Attend meeting with S. Moss (KServicing) and E. Ruocco (Weil) to discuss Schedule G format	0.3
10/11/2022	TBT	Correspondence with backup Schedule G format to Z. Shapiro (RLF), E. Ruocco (Weil) for their review	0.3
10/11/2022	TBT	Review motion to establish deadline to file proofs of claims	0.3



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10/11/2022	TBT	Review September trial balance from D. Walker (KServicing) for IDI data	0.3
10/11/2022	TBT	Send information to Z. Shapiro (RLF) re: SOFAs and Schedules format examples	0.3
10/11/2022	TBT	Update template for SOFA_13_29 for terminated officers and directors for all debtors	0.4
10/11/2022	TBT	Attend meeting with S. Moss (KServicing) to discuss Schedule G	0.5
10/11/2022	TBT	Review disbursements made within 90 days of filing for petition	0.6
10/11/2022	TBT	Finalize summary of data requests for Initial Debtor Interview	0.8
10/11/2022	TBT	Update template for SOFA_13_28 for officers and directors for all debtors	0.8
10/12/2022	AP	Attend additional working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	0.5
10/12/2022	AP	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	AP	Attend meeting with D. Walker, T. Williams (Both Servicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.8
10/12/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and schedules	0.6
10/12/2022	AP	Prepare data to be used in SOFA 11	1.8
10/12/2022	AP	Prepare data to be used in Schedules Part 1	1.6
10/12/2022	DCR	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	JN	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	JMK	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	NL	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	TBT	Attend additional working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	0.5
10/12/2022	TBT	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss initial debtor interview, post-petition payment timing and diligence items	0.5
10/12/2022	TBT	Attend meeting with D. Walker, T. Williams (Both Servicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.8
10/12/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and schedules	0.6



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10/12/2022	TBT	Correspondence to N. Hwangpo (Weil) re: officers and directors	0.1
10/12/2022	TBT	Correspondence to S. Kafiti (KServicing) re: IDI documents	0.1
10/12/2022	TBT	Correspondence to S. Moss (KServicing) re: Orchard Acquisition documents for Schedule G	0.1
10/12/2022	TBT	Correspondence to T. Williams (KServicing) re: office equipment	0.1
10/12/2022	TBT	Review Notice of Disclosure Hearing for November 21, 2022	0.1
10/12/2022	TBT	Send additional request to T. Williams (KServicing) re: disbursements within 90 days	0.1
10/12/2022	TBT	Review information provided by S. Kafiti (KServicing) re: intellectual property, domain names and contracts for SOFAs	0.4
10/12/2022	TBT	Review preliminary disbursements within 90 days for SOFAs	0.4
10/12/2022	TBT	Update tracker for Schedules	0.4
10/12/2022	TBT	Review documentation provided by T. Williams (KServicing) for Schedules	1.8
10/13/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	1.1
10/13/2022	AP	Attend call with P. Greene, S. Ross (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss claims filed for bankrupt borrowers	0.4
10/13/2022	AP	Prepare data to be used in SOFA 18	0.4
10/13/2022	AP	Prepare data to be used in Schedules Part 11	0.8
10/13/2022	AP	Prepare data to be used in SOFA 7	1.1
10/13/2022	AP	Prepare data to be used in Schedules Part 4	1.2
10/13/2022	AP	Prepare data to be used in Schedules Part 3	1.6
10/13/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, C. Bentley (all Weil); Z. Shapiro (all RLF); L. Milner, H. Loiseau, S. Kafiti, D. Walker (all KServicing), D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case management, cash collateral, settlement analysis, and Board materials	1.3
10/13/2022	DCR	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast assumptions and cash collateral order	0.5
10/13/2022	DCR	Attend follow up meeting with M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss open questions on cash flow forecast and cash collateral order reporting requirements	1.0
10/13/2022	DCR	Review draft of schedules and SOFAs	0.5
10/13/2022	JN	Attend meeting with C. Arthur, N. Hwangpo, C. Bentley (all Weil); Z. Shapiro (all RLF); L. Milner, H. Loiseau, S. Kafiti, D. Walker (all KServicing), D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss case management, cash collateral, settlement analysis, and Board materials	1.3
10/13/2022	JN	Attend meeting with L. Milner, D. Walker, H. Loiseau, S. Kafiti (all KServicing), N. Hwangpo, B. Chase, E. Ruocco (all Weil), Z. Shapiro, A. Steele (both RLF) and J. Nelson, T. Thoroddsen (both AlixPartners) to discuss material for IDI	1.2
10/13/2022	JN	Attend follow up meeting with M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss open questions on cash flow forecast and cash collateral order reporting requirements	1.0
10/13/2022	NL	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss cash flow forecast assumptions and cash collateral order	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/13/2022	NL	Attend follow up meeting with M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss open questions on cash flow forecast and cash collateral order reporting requirements	1.0
10/13/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	1.1
10/13/2022	TBT	Attend call with P. Greene, S. Ross (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss claims filed for bankrupt borrowers	0.4
10/13/2022	TBT	Attend meeting with L. Milner, D. Walker, H. Loiseau, S. Kafiti (all KServicing), N. Hwangpo, B. Chase, E. Ruocco (all Weil), Z. Shapiro, A. Steele (both RLF) and J. Nelson, T. Thoroddsen (both AlixPartners) to discuss material for IDI	1.2
10/13/2022	TBT	Correspondence to E. Ruocco (Weil), Z. Shapiro (RLF) re: officers and directors	0.1
10/13/2022	TBT	Correspondence to K. Steverson (Omni) re: prior employee contact information for creditor matrix	0.1
10/13/2022	TBT	Correspondence to S. Kafiti (KServicing) re: Green Target Merger Sub, LLC	0.1
10/13/2022	TBT	Correspondence to Z. Shapiro (RLF) and others re: additional certification of insurance for US trustee	0.1
10/13/2022	TBT	Review correspondence from M. Milana (RLF) re: NOL publication notice	0.1
10/13/2022	TBT	Send updated status AmEx request report to T. Tsekerides (Weil), S. Kafiti (KServicing)	0.1
10/13/2022	TBT	Telephone call with E. Ruocco (Weil) to discuss global notes	0.1
10/13/2022	TBT	Telephone call with K. Steverson (Omni) to discuss employee data for matrix	0.1
10/13/2022	TBT	Prepare list of officer and directors as of petition date	0.2
10/13/2022	TBT	Update insurance summary based on information received from A. Holden (Marsh)	0.2
10/13/2022	TBT	Review data received from AmEx re: employee contact information	0.3
10/13/2022	TBT	Review information received from AmEx re: benefit plans	0.4
10/13/2022	TBT	Review information received from AmEx to respond to SOFA Part 13 Sub schedule 25	0.6
10/13/2022	TBT	Update status tracker of data requested from AmEx for SOFAs and Schedules	0.6
10/13/2022	TBT	Review summary of litigations for SOFA Part 3 sub schedule 7 from V. Martin (KServicing)	1.1
10/14/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	0.4
10/14/2022	AP	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss monthly financials and SOFAs and schedules	1.0
10/14/2022	AP	Prepare data to be used in Schedules Part 10	0.8
10/14/2022	AP	Prepare data to be used in Schedules Part 11	1.4
10/14/2022	AP	Prepare data to be used in SOFA 11	0.9
10/14/2022	DCR	Attend meeting with US Trustee's office, C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro, A. Steele (both RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: IDI	0.7
10/14/2022	JN	Attend meeting with US Trustee's office, C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro, A. Steele (both RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: IDI	0.7



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10/14/2022	JMK	Call with T. Thoroddsen, J. Katsigeorgis (both AlixPartners) to discuss AR balance with collection agencies	0.2
10/14/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: SOFAs and Schedules	0.4
10/14/2022	TBT	Call with T. Thoroddsen, J. Katsigeorgis (both AlixPartners) to discuss AR balance with collection agencies	0.2
10/14/2022	TBT	Attend meeting with US Trustee's office, C. Arthur, N. Hwangpo, C. Bentley (all Weil), Z. Shapiro, A. Steele (both RLF), L. Milner, H. Loiseau, S. Kafiti, D. Walker (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) re: IDI	0.7
10/14/2022	TBT	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss monthly financials and SOFAs and schedules	1.0
10/14/2022	TBT	Attend meeting with V. Martin (KServicing) to discuss litigations for Schedules and SOFAs	0.3
10/14/2022	TBT	Analyze AR and loan portfolios for Schedule AB	1.2
10/14/2022	TBT	Correspondence to N. Hwangpo (Weil), Z. Shapiro (RLF) re: Radius Acquisition	0.1
10/14/2022	TBT	Correspondence to V. Martin (KServicing) re: certain potential CA action	0.1
10/14/2022	TBT	Correspondence to V. Martin (KServicing) re: litigations	0.1
10/14/2022	TBT	Prepare summary of changes to litigations on Schedules and SOFAs based upon call with V. Martin (KServicing)	0.2
10/14/2022	TBT	Reconcile litigations between SOFA 3.7 versus litigations to be listed on Schedule	1.7
10/14/2022	TBT	Research Radius acquisition documents to respond to request from US Trustee re: certain respondent to committee questionnaire	0.4
10/14/2022	TBT	Respond to D. Walker (KServicing) re: financials for MOR	0.1
10/14/2022	TBT	Respond to J. McMillian (Weil) request re: certain contact information	0.1
10/14/2022	TBT	Respond to K. Steverson (Omni) re: certain contact information	0.1
10/14/2022	TBT	Respond to S. Moss (KServicing) re: question about Schedule G	0.1
10/14/2022	TBT	Review status updates from S. Moss (KServicing) re: Schedule G	0.1
10/14/2022	TBT	Send documentation to S. Kafiti, H. Loiseau (both KServicing) re: Radius acquisition	0.1
10/15/2022	TBT	Correspondence to A. Perrella (AlixPartners) re: certain revisions to Schedules	0.2
10/15/2022	TBT	Correspondence to Z. Shapiro, M. Steele (both RLF), E. Ruocco (Weil) re: filing deadline for SOFAs and Schedules	0.1
10/15/2022	TBT	Review Investments to be included on Schedules Part 4, sub sections 13 - 16	0.4
10/15/2022	TBT	Review prepayments to be included on Schedule Part 2, sub section 8	0.8
10/15/2022	TBT	Review security deposits to be reported on Schedule Part 2, sub section 7	0.1
10/15/2022	TBT	Revise bank account types for checking and other bank accounts for Schedule Part 1, sub section 3	0.7
10/15/2022	TBT	Revise description for other cash equivalent for Schedule Part 1, sub section 4	0.1
10/16/2022	AP	Working session reviewing backup data for Schedules (AlixPartners): T. Thoroddsen, A. Perrella	0.7
10/16/2022	DCR	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review and discuss comments from Cleary on Cash Collateral Order	1.2



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10/16/2022	JN	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review and discuss comments from Cleary on Cash Collateral Order	1.2
10/16/2022	NL	Attend call with C. Arthur, N. Hwangpo, E. Ruocco (all Weil): Z. Shapiro (RLF): D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to review and discuss comments from Cleary on Cash Collateral Order	1.2
10/16/2022	TBT	Working session reviewing backup data for Schedules (AlixPartners): T. Thoroddsen, A. Perrella	0.7
10/16/2022	TBT	Correspondence to A. Perrella (AlixPartners) re: updates to Part 7 Schedules	0.1
10/16/2022	TBT	Correspondence to D. Walker (KServicing) re: offsets for global notes	0.1
10/16/2022	TBT	Correspondence to J. Nelson, N. LoBiondo, J. Katsigeorgis (all AlixPartners) re: KServicing disbursement system for global notes	0.1
10/16/2022	TBT	Respond to D. Rieger-Paganis (AlixPartners) re: PPPLF loans and outstanding principal to Federal Reserve.	0.1
10/16/2022	TBT	Review response from Z. Shapiro (RLF) re: timing of filing Schedules and SOFAs	0.1
10/16/2022	TBT	Send additional revisions to Schedule Part 10 to A. Perrella (AlixPartners)	0.1
10/16/2022	TBT	Review draft Part 7, office furniture for Schedules	0.2
10/16/2022	TBT	Review backup for other assets to be included in Schedules	0.3
10/16/2022	TBT	Update description of patents for Schedules	0.4
10/16/2022	TBT	Analyze AR and loans to be included as assets on Schedules	0.7
10/16/2022	TBT	Prepare draft of global notes for Schedules	0.7
10/17/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review draft asset schedules prior to sending to KServicing to review	0.9
10/17/2022	AP	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.7
10/17/2022	AP	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss outstanding diligence requests and SOFAs and schedules	0.5
10/17/2022	AP	Prepare data for Schedule G	1.1
10/17/2022	AP	Prepare data for SOFA 3	1.1
10/17/2022	AP	Prepare data for SOFA 4	1.4
10/17/2022	AP	Prepare data from Schedule E/F Part 1	1.6
10/17/2022	DCR	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss outstanding diligence requests and SOFAs and schedules	0.5
10/17/2022	DCR	Attend meeting with C. Arthur, N. Hwangpo, E. Ruocco (all Weil), Z. Shapiro (RLF), L. Milner, S. Kafiti, D. Walker (both KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss, Synovus update, cash collateral order, SBA Direct processing, CUBI updates and SOFAs and schedules	0.8
10/17/2022	JMK	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss outstanding diligence requests and SOFAs and schedules	0.5
10/17/2022	NL	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss outstanding diligence requests and SOFAs and schedules	0.5



Kabbage, Inc. d/b/a Kservicing
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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/17/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review draft asset schedules prior to sending to KServicing to review	0.9
10/17/2022	TBT	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.7
10/17/2022	TBT	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss outstanding diligence requests and SOFAs and schedules	0.5
10/17/2022	TBT	Call with S. Moss (KServicing) re: Schedule G and data received from AmEx	0.5
10/17/2022	TBT	Attend initial call with E. Ruocco (Weil) to discuss global notes for Schedules and SOFAs	0.2
10/17/2022	TBT	Working session with E. Ruocco (Weil) to review schedules global notes	1.0
10/17/2022	TBT	Correspondence to I. Cox (KServicing) re: Personally Identifiable information for SOFAs	0.1
10/17/2022	TBT	Correspondence to J. Nelson (AlixPartners) re: outstanding balance to Federal Reserve	0.1
10/17/2022	TBT	Correspondence to K. Steverson (Omni) re: outreach re: notice if disclosure statement hearing	0.1
10/17/2022	TBT	Correspondence to S. Kafiti (KServicing) re: prior office locations for SOFAs	0.1
10/17/2022	TBT	Correspondence to S. Kafiti, S. Moss (both KServicing) re: nature of business for prior entities	0.1
10/17/2022	TBT	Correspondence to S. Moss (KServicing) re: gathering information about prior entities	0.1
10/17/2022	TBT	Correspondence to T. Williams (KServicing) re: insider payments for SOFAs	0.1
10/17/2022	TBT	Correspondence to W. Dauzart (KServicing) re: certain pre-petition invoices	0.1
10/17/2022	TBT	Correspondence to Z. Shapiro (RLF), E. Ruocco (Weil) re: insiders	0.1
10/17/2022	TBT	Prepare review notes for Schedules for A. Perrella (AlixPartners)	0.3
10/17/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: insiders	0.1
10/17/2022	TBT	Review draft Schedules of Assets on A/B	0.8
10/17/2022	TBT	Review final draft of Schedules for Assets A/B prior to sending to KServicing for review	0.4
10/17/2022	TBT	Review information from AmEx re: prior businesses	0.4
10/17/2022	TBT	Review information re: prior locations of the Debtors for SOFAs	0.4
10/17/2022	TBT	Send draft Asset Schedules to S. Kafiti, D. Walker, T. Williams (all KServicing) for their review and comments	0.1
10/17/2022	TBT	Update global notes for Schedules and SOFAs	0.7
10/18/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review draft liability schedules prior to sending to KServicing to review	0.9
10/18/2022	AP	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.7
10/18/2022	AP	Attend meeting with S. Kafiti, D. Walker, T. Williams (all KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss open items for SOFAs and schedules	0.5
10/18/2022	AP	Prepare data for SOFA 3	1.4
10/18/2022	AP	Prepare data for SOFA part 10	1.8
10/18/2022	AP	Prepare data for SOFA part 7	1.4



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10/18/2022	DCR	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation and comments on the 100 day case budget	1.5
10/18/2022	JN	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation and comments on the 100 day case budget	1.5
10/18/2022	JMK	Attend call with J. Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss Fed cash collateral reconciliation as of the petition date	2.4
10/18/2022	JMK	Reconcile Fed cash collateral re: cash collateral order	1.1
10/18/2022	NL	Attend call with J. Katsigeorgis, N. LoBiondo (both AlixPartners) to discuss Fed cash collateral reconciliation as of the petition date	2.4
10/18/2022	NL	Attend call with A. Taylor, M. Kennedy, J. Ellis (all Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss petition day cash reconciliation and comments on the 100 day case budget	1.5
10/18/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review draft liability schedules prior to sending to KServicing to review	0.9
10/18/2022	TBT	Attend meeting with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss SOFAs and schedules	0.7
10/18/2022	TBT	Attend meeting with S. Kafiti, D. Walker, T. Williams (all KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss open items for SOFAs and schedules	0.5
10/18/2022	TBT	Attend meeting with E. Ruocco (Weil) to discuss global notes for schedules	0.8
10/18/2022	TBT	Correspondence to D. Walker, T. Williams (both KServicing) re: certain global notes comments	0.2
10/18/2022	TBT	Correspondence to D. Walker, T. Williams (both KServicing) re: intercompany balance with India	0.1
10/18/2022	TBT	Correspondence to N. Hwangpo (Weil) re: timing of drafts of global notes for Schedules and SOFAs	0.1
10/18/2022	TBT	Correspondence to S. Kafiti, H. Loiseau (both KServicing) re: certain global notes comments	0.1
10/18/2022	TBT	Correspondence to S. Moss (KServicing) re: certain missing contracts for Schedule G	0.1
10/18/2022	TBT	Correspondence to T. Williams (KServicing) re: collection agencies	0.1
10/18/2022	TBT	Prepare draft notes for SOFAs	0.8
10/18/2022	TBT	Respond to S. Kafiti (KServicing) comments to Schedules AB	0.1
10/18/2022	TBT	Review correspondence from I. Cox (KServicing) re: personal information retained	0.1
10/18/2022	TBT	Review correspondence from S. Moss (KServicing) re: prior entities retained	0.2
10/18/2022	TBT	Review latest draft of Global notes for Schedules	0.4
10/18/2022	TBT	Review questions/comments from S. Kafiti (KServicing) to Schedules AB draft	0.7
10/18/2022	TBT	Review updated Schedule drafts for Assets and Liabilities prior to sending to Company for review	1.3
10/18/2022	TBT	Send additional information to I. Cox (KServicing) re: SOFA request	0.1
10/18/2022	TBT	Send Schedules of Assets and Liabilities to S. Kafiti, D. Walker, T. Williams (all KServicing) for their review	0.1
10/18/2022	TBT	Send updated global notes for Schedules to E. Ruocco (Weil) for her final review	0.1
10/18/2022	TBT	Update global notes as related to Schedule AB, D, E/F, G and H	1.1



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10/19/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing updates to Schedule G	0.6
10/19/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: draft SOFAs prior to sending to Company for review	0.8
10/19/2022	AP	Attend call with S. Kafiti, S. Moss (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss contract listings for Schedule G	0.5
10/19/2022	AP	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	AP	Attend call with D. Walker, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of schedules and SOFAs	0.4
10/19/2022	AP	Prepare data for Schedule AB	0.6
10/19/2022	AP	Prepare data for SOFA 3	0.8
10/19/2022	AP	Prepare data for Schedule G	1.6
10/19/2022	AP	Prepare data for SOFA 4	1.6
10/19/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson and N. LoBiondo (all AlixPartners) to discuss status of schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson and N. LoBiondo (all AlixPartners) to discuss status of schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	NL	Attend call with M. Kennedy, J. Ellis (both Chilmark) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated partially funded case budget	0.4
10/19/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson and N. LoBiondo (all AlixPartners) to discuss status of schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing updates to Schedule G	0.6
10/19/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) re: draft SOFAs prior to sending to Company for review	0.8
10/19/2022	TBT	Attend call with S. Kafiti, S. Moss (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss contract listings for Schedule G	0.5
10/19/2022	TBT	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing), T. Thoroddsen, J. Katsigeorgis, A. Perrella (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.4
10/19/2022	TBT	Attend call with D. Walker, T. Williams (both KServicing), T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of schedules and SOFAs	0.4
10/19/2022	TBT	Telephone call with S. Moss(KServicing) to discuss Schedule G	0.1
10/19/2022	TBT	Correspondence to D. Walker (KServicing) re: NOL description for Schedule	0.1
10/19/2022	TBT	Correspondence to E. Ruocco (Weil) re: contracts for Schedule G	0.1
10/19/2022	TBT	Correspondence to S. Kafiti, S. Moss (both KServicing) re: addresses for Schedule G	0.1



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10/19/2022	TBT	Correspondence to S. Moss, S. Kafiti, C. Bergmark (all KServicing) re: prior locations	0.1
10/19/2022	TBT	Respond to D. Walker (KServicing) re: comments to Schedules	0.1
10/19/2022	TBT	Respond to E. Ruocco (Weil) SOFA comments	0.1
10/19/2022	TBT	Respond to T. Williams (KServicing) re: comments to Schedules	0.1
10/19/2022	TBT	Review comments from T. Williams (KServicing) re: draft Schedules	0.1
10/19/2022	TBT	Review correspondence from C. Berg mark (KServicing) re: prior entities	0.1
10/19/2022	TBT	Review updates from L. Milner (KServicing) re: prior locations	0.1
10/19/2022	TBT	Send additional information to S. Kafiti (KServicing) re: certain litigations listed on Schedule E/F	0.1
10/19/2022	TBT	Send certain insurance policy to S. Moss (KServicing) as requested for Schedule G noticing	0.1
10/19/2022	TBT	Send draft Schedules with Global Notes, Special notes to Weil, RLF, AlixPartners for review and comments	0.1
10/19/2022	TBT	Send draft SOFA notes to E. Ruocco (Weil) for her review	0.1
10/19/2022	TBT	Send draft SOFAs and notes to S. Kafiti, D. Walker, T. Williams (all KServicing) for the review	0.1
10/19/2022	TBT	Send summary of insurance policies to S. Moss (KServicing) for Schedule G	0.1
10/19/2022	TBT	Prepare summary of prior locations based on information received from C. Bergmark (KServicing)	0.2
10/19/2022	TBT	Review notes from D. Walker (KServicing) re: draft Schedules	0.2
10/19/2022	TBT	Update information for SOFA 25 for prior entities	0.2
10/19/2022	TBT	Review comments from E. Ruocco (Weil) re: SOFA notes	0.3
10/19/2022	TBT	Attend call with K. Steverson (Omni) to review contracts for Schedule G	0.5
10/19/2022	TBT	Review draft SOFA3 for disbursements within 90 days of bankruptcy filing	0.6
10/19/2022	TBT	Review updated Schedules, Global notes, Special notes	0.7
10/19/2022	TBT	Revise Global Notes and Special Notes to Schedules	0.7
10/19/2022	TBT	Update notes for SOFAs	0.7
10/19/2022	TBT	Review final SOFA drafts and notes prior to sending to KServicing for review and comments	0.8
10/19/2022	TBT	Attend call with E. Ruocco (Weil) to review draft global notes, including comments from S. Kafiti (KServicing)	0.9
10/20/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review and update schedules	0.7
10/20/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review comments and changes to schedules	0.7
10/20/2022	AP	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review and update SOFAs	0.5
10/20/2022	AP	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of schedules and SOFAs	0.3
10/20/2022	AP	Prepare data for Schedule D	0.8
10/20/2022	AP	Prepare data for Schedule EF	1.4
10/20/2022	AP	Prepare data for Schedule G	1.8
10/20/2022	AP	Prepare data for SOFA 4	0.7
10/20/2022	DCR	Review SOFAs and Schedules	2.6



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10/20/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review and update schedules	0.7
10/20/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review comments and changes to schedules	0.7
10/20/2022	TBT	Working session with T. Thoroddsen, A. Perrella (both AlixPartners) to review and update SOFAs	0.5
10/20/2022	TBT	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss status of schedules and SOFAs	0.3
10/20/2022	TBT	Telephone call with K. Steverson (Omni) to discuss review of contracts for notice addresses	0.1
10/20/2022	TBT	Telephone call with N. Hwangpo (Weil) to discuss schedules	0.1
10/20/2022	TBT	Telephone call with E. Ruocco (Weil) to discuss schedules and SOFAs	0.2
10/20/2022	TBT	Telephone call with S. Moss (KServicing) to discuss schedule G status	0.1
10/20/2022	TBT	Correspondence to D. Walker, T. Williams (both KServicing) re: 2015.3 report format	0.1
10/20/2022	TBT	Correspondence to E. Ruocco (Weil) re: excluded assets from AmEx transaction	0.1
10/20/2022	TBT	Correspondence to T. Williams (KServicing) re: India entity	0.1
10/20/2022	TBT	Correspondence to Z. Shapiro, A. Steele (both RLF) re: 2015.3 Report	0.1
10/20/2022	TBT	Follow up telephone call discussing Schedule G review (Omni): K. Steverson (AlixPartners): T. Thoroddsen	0.1
10/20/2022	TBT	Request updated prepetition AP for Schedule F	0.1
10/20/2022	TBT	Respond to additional comments from S. Kafiti (KServicing) re: SOFAs	0.2
10/20/2022	TBT	Respond to comments from S. Kafiti (KServicing) re: SOFAs	0.3
10/20/2022	TBT	Respond to E. Ruocco (Weil) re: certain contracts	0.2
10/20/2022	TBT	Respond to N. Hwangpo (Weil) comments re: Global notes and Special Schedule notes	0.3
10/20/2022	TBT	Review additional comments from S. Kafiti (KServicing) re: SOFAs	0.3
10/20/2022	TBT	Review additional correspondence from L. Milner (KServicing) re: business of prior entities	0.1
10/20/2022	TBT	Review additional notes from E. Ruocco (Weil) re: Schedules	0.3
10/20/2022	TBT	Review comments from N. Hwangpo (Weil) re: Global notes and Special Schedule notes	0.5
10/20/2022	TBT	Review comments from S. Kafiti (KServicing) re: SOFAs	0.5
10/20/2022	TBT	Review comments re: Schedules from N. Hwangpo (Weil)	0.4
10/20/2022	TBT	Review correspondence from E. Ruocco (Weil) re: licenses	0.1
10/20/2022	TBT	Review revised Schedules reflecting comments from N. Hwangpo, E. Ruocco (both Weil)	1.1
10/20/2022	TBT	Review revised SOFAs reflecting comments from S. Kafiti, D. Walker, T. Williams (all KServicing)	0.5
10/20/2022	TBT	Review updates to Schedule G	0.6
10/20/2022	TBT	Send draft SOFAs and SOFA notes to Weil, AlixPartners and RLF for their review	0.1
10/20/2022	TBT	Send latest Schedule drafts to E. Ruocco (Weil)	0.1
10/20/2022	TBT	Send revised Schedules to E. Ruocco (Weil) for her review	0.2
10/20/2022	TBT	Send SOFA 7 to V. Martin (KServicing) for final review	0.1
10/21/2022	DCR	Attend call with D. Rieger-Paganis, T. Thoroddsen (both AlixPartners) to discuss SOFAs and schedules	0.4



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10/21/2022	DCR	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/21/2022	DCR	Review draft Schedules and SOFAs	1.2
10/21/2022	JN	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/21/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.5
10/21/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.5
10/21/2022	TBT	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and T. Thoroddsen, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss status of Schedules and SOFAs and outstanding diligence items	0.5
10/21/2022	TBT	Attend call with D. Rieger-Paganis, T. Thoroddsen (both AlixPartners) to discuss SOFAs and schedules	0.4
10/21/2022	TBT	Attend call with N. Hwangpo (Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen (all AlixPartners) to discuss status of schedules and SOFAs	0.3
10/21/2022	TBT	Telephone call with E. Ruocco (Weil) to discuss contracts for Schedule G	0.1
10/21/2022	TBT	Telephone call with S. Moss (KServicing) to discuss Schedule G	0.1
10/21/2022	TBT	Telephone call with K. Steverson (Omni) to discuss Schedule G	0.1
10/21/2022	TBT	Correspondence to N. Hwangpo (Weil) re: status of final wage order	0.1
10/21/2022	TBT	Correspondence to S. Moss (KServicing) re: contracts requested by E. Ruocco (Weil)	0.1
10/21/2022	TBT	Correspondence to Z. Shapiro, A. Steele (both RLF) re: Schedule E/F	0.1
10/21/2022	TBT	Respond to S. Moss (KServicing) re: referral agreements for Schedule G	0.1
10/21/2022	TBT	Review correspondence from J. Nelson (AlixPartners) re: definitions of SALT and out-of-pocket maturity advances	0.1
10/21/2022	TBT	Review updated litigation schedule from V. Martin (KServicing)	0.1
10/21/2022	TBT	Review updates from V. Martin (KServicing) re: litigations for SOFA7	0.1
10/21/2022	TBT	Send backup to N. Hwangpo, C. Arthur (both Weil), R. Shapiro (RLF) re: excluded trademarks from AmEx transaction	0.1
10/21/2022	TBT	Send draft Schedules and SOFAs to Z. Shapiro (RLF) as requested	0.1
10/21/2022	TBT	Send request to V. Martin (KServicing) re: contact information for added litigation for Schedule F	0.1
10/21/2022	TBT	Send updated Global Notes, Special Notes to Schedules and SOFAs to Weil, AlixPartners and RLF for their review	0.1
10/21/2022	TBT	Attend call with E. Ruocco (Weil): S. Kafiti (KServicing) to discuss certain contracts on Schedule G	0.2
10/21/2022	TBT	Send additional information to E. Ruocco (Weil) re: certain contracts of Schedule	0.2
10/21/2022	TBT	Attend call with T. Williams (KServicing) to discuss schedules and SOFAs	0.3
10/21/2022	TBT	Revise Schedule F based upon comments from Z. Shapiro (RLF)	0.3
10/21/2022	TBT	Send additional summarizes to Z. Shapiro (RLF) re: AR and other notes receivables for Schedules	0.3
10/21/2022	TBT	Attend meeting with E. Ruocco (Weil) to discuss global notes and specific note related to schedule and SOFAs	0.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/21/2022	TBT	Revise Global Notes, Special Notes to Schedules and SOFAs	1.2
10/21/2022	TBT	Update Schedule G working file with information received from K. Steverson (Omni)	2.2
10/22/2022	TBT	Correspondence to S. Kafiti (KServicing) re: licenses to be listed on Asset Schedule	0.1
10/22/2022	TBT	Review service log for KServicing received from N. Panameno (Omni)	0.2
10/22/2022	TBT	Update certain assets on Schedule A/B.	0.4
10/23/2022	AP	Prepare data for Schedule EF	0.9
10/23/2022	AP	Prepare data for SOFA 7	1.4
10/23/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: list of updates to schedules and SOFAs	0.2
10/23/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) to review latest drafts of schedules and SOFAs	0.9
10/23/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: list of updates to schedules and SOFAs	0.2
10/23/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) to review latest drafts of schedules and SOFAs	0.9
10/23/2022	TBT	Correspondence to D. Rieger-Paganis (AlixPartners) re: Global notes and Special notes for Schedules	0.1
10/23/2022	TBT	Correspondence to E. Ruocco (Weil) re: contract to be removed from Schedule G	0.1
10/23/2022	TBT	Correspondence to S. Kafiti (KServicing) re: licenses for Schedule G	0.1
10/23/2022	TBT	Correspondence to S. Kafiti, S. Moss (both KServicing), E. Ruocco (Weil) re: updates to Schedule G	0.1
10/23/2022	TBT	Correspondence to T. Williams (KServicing) re: certain equipment leases	0.1
10/23/2022	TBT	Review certain equipment lease agreements to determine whether pre-petition amounts are outstanding	0.4
10/23/2022	TBT	Review comments from D. Rieger-Paganis (AlixPartners) re: Global notes and Special Notes to Schedules	0.2
10/23/2022	TBT	Review correspondence from E. Ruocco (Weil) re: updates to Schedule G	0.1
10/23/2022	TBT	Review correspondence from S. Moss (KServicing) re: adjustments to Schedule G	0.1
10/23/2022	TBT	Review correspondence from Z. Shapiro (RLF) re: Global notes and Special notes to Schedules	0.2
10/23/2022	TBT	Review response from E. Ruocco (Weil) re: Schedule G	0.1
10/23/2022	TBT	Review response from S. Kafiti (KServicing) re: licenses from AmEx	0.1
10/23/2022	TBT	Review TSA with AmEx for licenses for Schedules	0.5
10/23/2022	TBT	Review updates to Schedule G	1.2
10/23/2022	TBT	Review updates to Schedules	0.8
10/23/2022	TBT	Review updates to SOFAs	0.8
10/23/2022	TBT	Revise Global notes and Special notes to Schedules embedding comments from Z. Shapiro (RLF) and D. Rieger-Paganis (AlixPartners)	0.4
10/23/2022	TBT	Send latest drafts of Schedules and SOFAs, Global notes and Special notes to Schedules and SOFAs to Weil, KServicing, AlixPartners and RLF for review	0.2
10/24/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing needed changes to Schedules	0.6
10/24/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing needed changes to SOFAs	0.6



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10/24/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: finalizing Global Notes, Special Notes to Schedules and SOFAs	0.6
10/24/2022	AP	Attend call with N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro, A. Steele (both RLF) and D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules comments	1.5
10/24/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing final Schedule drafts	0.5
10/24/2022	AP	Attend call with E. Ruocco (Weil) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Schedule G	0.5
10/24/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing final SOFAs drafts	0.4
10/24/2022	AP	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	AP	Finalize schedule PDFs for filing	1.4
10/24/2022	AP	Finalize SOFA PDFs for filing	1.6
10/24/2022	AP	Prepare data for Schedule EF	1.8
10/24/2022	AP	Update data for SOFAs 3 and 4	1.5
10/24/2022	DCR	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss Fed due diligence and case updates	0.5
10/24/2022	DCR	Attend call with N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro, A. Steele (both RLF) and D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules comments	1.5
10/24/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	DCR	Respond to case related emails re: SOFAs and Schedules, CUBI settlement and cash collateral order	0.6
10/24/2022	DCR	Review cash collateral order and provide comments	1.2
10/24/2022	JN	Attend call with D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss Fed due diligence and case updates	0.5
10/24/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	JN	Review Schedules/SOFAs and Global Notes	2.2
10/24/2022	JMK	Working session with T. Thoroddsen, J. Katsigeorgis (both AlixPartners) to review AmEx transaction and flow of funds for SOFA notes	0.5
10/24/2022	JMK	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	TBT	Attend call with E. Ruocco (Weil) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss Schedule G	0.5



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10/24/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing needed changes to Schedules	0.6
10/24/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing needed changes to SOFAs	0.6
10/24/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) re: finalizing Global Notes, Special Notes to Schedules and SOFAs	0.6
10/24/2022	TBT	Attend call with N. Hwangpo, E. Ruocco (both Weil), Z. Shapiro, A. Steele (both RLF) and D. Rieger-Paganis, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss SOFAs and schedules comments	1.5
10/24/2022	TBT	Working session with T. Thoroddsen, J. Katsigeorgis (both AlixPartners) to review AmEx transaction and flow of funds for SOFA notes	0.5
10/24/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing final Schedule drafts	0.5
10/24/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing final SOFAs drafts	0.4
10/24/2022	TBT	Attend call with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss SOFAs and Schedules and post-filing payment	0.5
10/24/2022	TBT	Telephone call with D. Walker (KServicing) to discuss schedules and SOFAs	0.1
10/24/2022	TBT	Telephone call with V. Martin (KServicing) to discuss SOFA 7	0.1
10/24/2022	TBT	Analyze outstanding pre-petition amounts for computer equipment leases	0.2
10/24/2022	TBT	Correspondence to D. Walker (KServicing) re: Primis bank account for Global Notes	0.1
10/24/2022	TBT	Correspondence to H. Loiseau, S. Kafiti, V. Martin (all KServicing) re: comments from Z. Shapiro re: SOFA 7	0.1
10/24/2022	TBT	Correspondence to S. Kafiti (KServicing) re: placement fee	0.1
10/24/2022	TBT	Correspondence to S. Kafiti (KServicing) re: revisions to causes of actions for Schedules	0.1
10/24/2022	TBT	Final review of Global Notes, Special Notes to Schedules and SOFAs	0.4
10/24/2022	TBT	Research certain contracts to share with E. Ruocco (Weil)	1.1
10/24/2022	TBT	Review additional clarifications from V. Martin (KServicing) re: certain litigations on SOFA 7	0.1
10/24/2022	TBT	Review comments from E. Ruocco (Weil) re: Schedule G	0.1
10/24/2022	TBT	Review comments from N. Hwangpo (Weil) re: Schedules and Sofas	0.1
10/24/2022	TBT	Review comments from S. Kafiti (KServicing) re: Global and Special Notes to Schedules and SOFAs	0.2
10/24/2022	TBT	Review comments from S. Moss (KServicing) re: Schedule G	0.1
10/24/2022	TBT	Review comments from Z. Shapiro (RLF) re: Global Note and Special Notes to Schedules	0.7
10/24/2022	TBT	Review comments from Z. Shapiro (RLF) re: Special Notes to SOFAs	0.1
10/24/2022	TBT	Review comments from Z. Shapiro (RLF) to SOFAs	0.6
10/24/2022	TBT	Review confirmation from H. Loiseau (KServicing) re: Schedules and SOFAs	0.1
10/24/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: demand letters	0.1
10/24/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: SALT and out of pocket for Schedules	0.1
10/24/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: subpoenas	0.1



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10/24/2022	TBT	Review correspondence from V. Martin (KServicing) re: 3rd party subpoena	0.1
10/24/2022	TBT	Review final approval from D. Walker (KServicing) re: Schedules and SOFAs	0.1
10/24/2022	TBT	Review final comments from N. Hwangpo (Weil) re: Schedules	0.1
10/24/2022	TBT	Review final comments from Z. Shapiro (RLF) re: Global Notes, Special Notes to Schedules and SOFAs	0.1
10/24/2022	TBT	Review response from D. Walker (KServicing) re: status of Primis bank account	0.1
10/24/2022	TBT	Review response from S. Kafiti (KServicing) re: certain contracts	0.1
10/24/2022	TBT	Review response from S. Kafiti (KServicing) re: informal demand letters	0.1
10/24/2022	TBT	Review responses from V. Martin (KServicing) re: SOFA 7 questions	0.3
10/24/2022	TBT	Review UCC searches for Schedules	0.5
10/24/2022	TBT	Send final questions to S. Kafiti (KServicing) re: certain Schedule G contracts	0.1
10/24/2022	TBT	Send specific follow up to V. Martin, H. Loiseau, S. Kafiti (all KServicing) re: SOFA 7	0.2
10/24/2022	TBT	Send summary of proposed changes to SOFA 7 to V. Martin (KServicing) for her review	0.2
10/25/2022	AP	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing excel data to provide Omni for Schedule D-G	0.3
10/25/2022	AP	Telephone call with T. Thoroddsen, A. Perrella to discuss MOR	0.1
10/25/2022	AP	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss 2015.3 report and monthly operating reports	0.4
10/25/2022	AP	Call with J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss team workstreams	0.4
10/25/2022	AP	Prepare unredacted SOFAs and Schedules for filing	2.1
10/25/2022	DCR	Attend call with D. Walker, T. Williams, J. Mullaney, J. Dods, C. Bergmark (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated process for cash collateral reporting to the Fed	0.5
10/25/2022	ESK	Review interim compensation order detailing procedures	0.2
10/25/2022	JN	Attend call with D. Walker, T. Williams, J. Mullaney, J. Dods, C. Bergmark (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated process for cash collateral reporting to the Fed	0.5
10/25/2022	JN	Call with J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss team workstreams	0.4
10/25/2022	LMB	Review interim compensation order	0.2
10/25/2022	NL	Attend call with D. Walker, T. Williams, J. Mullaney, J. Dods, C. Bergmark (all KServicing) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss updated process for cash collateral reporting to the Fed	0.5
10/25/2022	TBT	Working Session with T. Thoroddsen, A. Perrella (both AlixPartners) re: reviewing excel data to provide Omni for Schedule D-G	0.3
10/25/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella to discuss MOR	0.1
10/25/2022	TBT	Attend call with D. Walker, T. Williams (both KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss 2015.3 report and monthly operating reports	0.4
10/25/2022	TBT	Call with J. Nelson, T. Thoroddsen, A. Perrella (all AlixPartners) to discuss team workstreams	0.4
10/25/2022	TBT	Telephone call with K. Steverson (Omni) to discuss schedules D-G	0.1
10/25/2022	TBT	Telephone call with E. Ruocco (Weil) re: Schedules and SOFA filing	0.1



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10/25/2022	TBT	Correspondence to L. Milner, S. Kafiti, L. Loiseau, D. Walker (all KServicing) re: filed Schedules and SOFAs	0.1
10/25/2022	TBT	Correspondence to V. Martin (KServicing) re: certain OCP	0.1
10/25/2022	TBT	Correspondence to Z. Shapiro (RLF) re: 2015.3 Report	0.1
10/25/2022	TBT	Gather contact information for unredacted SOFAs for Kabbage, Inc	0.3
10/25/2022	TBT	Review correspondence from A. Ham (Weil) re: OCP list	0.2
10/25/2022	TBT	Review correspondence from H. Loiseau (KServicing) re: role of certain OCP	0.1
10/25/2022	TBT	Review correspondence from K. Steverson (Omni) re: excel version of Schedule D-G.1	0.1
10/25/2022	TBT	Review correspondence from L. McGee (RLF) re: Schedules and SOFAs filings	0.2
10/25/2022	TBT	Review information needed for 2015.3 Report to be filed by 11/3/2022	0.4
10/25/2022	TBT	Review memorandum from Z. Shapiro (RLF) re: 341A meeting	0.5
10/25/2022	TBT	Review statement that a committee of unsecured creditors has not been appointed from US Trustee	0.1
10/25/2022	TBT	Review unredacted SOFA for Kabbage, Inc.	0.4
10/26/2022	AP	Telephone call between T. Thoroddsen and A. Perrella (both AlixPartners) to discuss OCP professional fees incurred, billed and paid analysis requested by A. Ham (Weil)	0.2
10/26/2022	AP	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5
10/26/2022	AP	Attend meeting with D. Walker, T. Williams, M. Sullivan (all KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.8
10/26/2022	AP	Prepare template for Monthly Operating Reports	1.2
10/26/2022	DCR	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5
10/26/2022	DCR	Call between D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss case updates	0.2
10/26/2022	DCR	Review Court documents (updated motions) and case related emails and provide comments and respond to same.	1.3
10/26/2022	JN	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5
10/26/2022	JN	Call between D. Rieger-Paganis and J. Nelson (both AlixPartners) to discuss case updates	0.2
10/26/2022	JMK	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5



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10/26/2022	NL	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5
10/26/2022	TBT	Telephone call between T. Thoroddsen and A. Perrella (both AlixPartners) to discuss OCP professional fees incurred, billed and paid analysis requested by A. Ham (Weil)	0.2
10/26/2022	TBT	Attend meeting with D. Walker, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, T. Thoroddsen, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.5
10/26/2022	TBT	Attend meeting with D. Walker, T. Williams, M. Sullivan (all KServicing) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss post-petition payment timing, settlement discussions and 2015.3 report	0.8
10/26/2022	TBT	Correspondence to K. Steverson (Omni) re: certain outreach re: bankruptcy notification	0.1
10/26/2022	TBT	Respond to D. Rieger-Paganis (AlixPartners) re: borrower notifications	0.1
10/26/2022	TBT	Review certification of counsel re: revised bar date order	0.3
10/26/2022	TBT	Review correspondence from A. Ham (Weil) re: OCP professionals	0.1
10/26/2022	TBT	Review correspondence from C. Bentley (Weil) re: outreach re: bankruptcy notice	0.1
10/26/2022	TBT	Review correspondence from US Trustee re: estimated US trustee fees in cash flow	0.1
10/26/2022	TBT	Review order approving bar date as of 11/30/2022	0.1
10/26/2022	TBT	Send summarized procedures for OCP payments to D. Walker, T. Williams, M. Sullivan (all KServicing)	0.3
10/26/2022	TBT	Telephone call with K. Steverson (Omni) re: bar date notice	0.1
10/27/2022	AP	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss 2015.3 Report	0.3
10/27/2022	AP	Telephone call with T. Thoroddsen, A. Perrella to discuss OCP professional fee summary	0.1
10/27/2022	AP	Prepare data for 2015.3 report	1.8
10/27/2022	JN	Review Board meeting materials	0.4
10/27/2022	JMK	Prepare workplan materials and bottom's up build of fee forecasting for Company management	1.5
10/27/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella (both AlixPartners) to discuss 2015.3 Report	0.3
10/27/2022	TBT	Telephone call with T. Thoroddsen, A. Perrella to discuss OCP professional fee summary	0.1
10/27/2022	TBT	Respond to E. Ruocco (Weil) re: Insperity agreement	0.1
10/27/2022	TBT	Respond to follow up question from A. Ham (Weil) re: CUBI	0.1
10/27/2022	TBT	Respond to L. Castillo (Weil) re: CUBI referral versus service fees for round 1	0.1
10/27/2022	TBT	Review analysis of OCP professional fee payments since March 2022.	0.3
10/27/2022	TBT	Review staffing report from D. Evans (KServicing)	0.2
10/28/2022	AP	Prepare draft of 2015.3 report	1.8



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 Code: 20006554P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/31/2022	AP	Attend call with D. Walker, M. Sullivan, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.3
10/31/2022	AP	Update 2015.3 report per comments from AlixPartners and Weil team members	1.8
10/31/2022	DCR	Attend call with D. Walker, M. Sullivan, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.3
10/31/2022	DCR	Review 2015.3 report draft	0.4
10/31/2022	DCR	Review professional fee schedule requested by H. Loisseau (KServicing)	0.7
10/31/2022	JN	Attend call with D. Walker, M. Sullivan, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.3
10/31/2022	JN	Review 2015.3 reports	0.9
10/31/2022	JMK	Attend call with D. Walker, M. Sullivan, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.3
10/31/2022	NL	Attend call with D. Walker, M. Sullivan, T. Williams, J. Mullaney (all KServicing) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo, A. Perrella (all AlixPartners) to discuss open diligence items, settlement discussions and 2015.3 report	0.3
10/31/2022	NL	Finalize reconciliation of the schedule of excess SALT loans for side letter to the Cash Collateral Order	2.1
10/31/2022	NL	Finalize reconciliation of the schedule of out-of-pocket loans for side letter to the Cash Collateral Order	1.1
10/31/2022	TBT	Follow-up telephone call with K. Steverson (Omni) re: bar date notifications	0.2
10/31/2022	TBT	Review correspondence from C. Myron (Marsh) re: cyber insurance endorsement	0.1
10/31/2022	TBT	Review draft 2015.3 report	0.1
10/31/2022	TBT	Telephone call with K. Steverson (Omni) re: bar date noticing	0.1
Total Professional Hours			304.0



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20006554P00002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Deborah Rieger-Paganis	\$1,160	25.8	29,928.00
James Nelson	\$945	18.1	17,104.50
Thora B Thoroddsen	\$880	138.6	121,968.00
Elizabeth S Kardos	\$750	0.2	150.00
John M Katsigeorgis	\$795	10.7	8,506.50
Anthony Perrella	\$555	94.8	52,614.00
Nicholas LoBiondo	\$555	15.6	8,658.00
Lisa Marie Bonito	\$475	0.2	95.00
Total Professional Hours and Fees		304.0	\$ 239,024.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: #N/A
Code: 20006554P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	JMK	Prepare liquidation analysis legacy loan sensitivity analysis re: disclosure statement	1.7
10/04/2022	JMK	Prepare liquidation analysis model architecture re: disclosure statement	2.1
10/05/2022	JMK	Prepare liquidation analysis asset discounts re: disclosure statement	1.4
10/05/2022	JMK	Prepare liquidation analysis collections income re: disclosure statement	2.3
10/06/2022	JMK	Prepare liquidation analysis model architecture re: disclosure statement	2.2
10/06/2022	JMK	Prepare liquidation analysis professional fee costs re: disclosure statement	1.5
10/06/2022	JMK	Review comparable case liquidation analyses	1.2
10/07/2022	JN	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	0.5
10/07/2022	JMK	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	0.5
10/07/2022	JMK	Prepare liquidation analysis legacy loan recoveries re: disclosure statement	2.3
10/07/2022	JMK	Prepare liquidation analysis model architecture re: disclosure statement	0.8
10/07/2022	JMK	Prepare liquidation analysis partner bank recoveries re: disclosure statement	1.3
10/07/2022	NL	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	0.5
10/10/2022	JMK	Analyze alternative servicer and SBA fees re: liquidation analysis	2.6
10/11/2022	JMK	Analyze potential claims re: liquidation analysis	1.8
10/11/2022	JMK	Review FRA collections agency analysis re: liquidation analysis	1.1
10/11/2022	JMK	Update model architecture re: liquidation analysis	2.1
10/12/2022	JMK	Analyze collections agency recoveries re: liquidation analysis	1.3
10/12/2022	JMK	Analyze loan collections and collateral re: liquidation analysis	1.9
10/12/2022	JMK	Analyze professional fees re: liquidation analysis	1.3
10/13/2022	JN	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	1.0
10/13/2022	JMK	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	1.0
10/13/2022	JMK	Analyze collections agency recoveries re: liquidation analysis	0.9
10/13/2022	JMK	Analyze non-Kabbage Inc. entity assets re: liquidation analysis	0.9
10/13/2022	JMK	Analyze claims waterfall re: liquidation analysis	2.2
10/13/2022	NL	Call with J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss liquidation analysis	1.0
10/14/2022	JN	Revise liquidation analysis and detailed assumptions	1.8
10/14/2022	JMK	Analyze claims waterfall re: liquidation analysis	0.6
10/14/2022	JMK	Analyze legacy loan and agency collections re: liquidation analysis	1.2
10/14/2022	JMK	Prepare alternative scenarios re: liquidation analysis	2.0
10/14/2022	JMK	Update model architecture re: liquidation analysis	1.6
10/17/2022	JMK	Analyze legacy loan collections and collateral re: liquidation analysis	2.1
10/17/2022	JMK	Update model architecture and cash forecast re: liquidation analysis	2.0
10/18/2022	JMK	Update professional fees and opex re: liquidation analysis	2.3
10/21/2022	JMK	Update cash forecast and model architecture re: liquidation analysis	2.0
10/24/2022	JN	Telephone call with J. Nelson and J. Katsigeorgis (both AlixPartners) to discuss liquidation analysis	0.4
10/24/2022	JMK	Telephone call with J. Nelson and J. Katsigeorgis (both AlixPartners) to discuss liquidation analysis	0.4
10/24/2022	JMK	Update liquidation analysis legacy loan recoveries re: disclosure statement	1.1



Kabbage, Inc. d/b/a Kservicing
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 Atlanta, GA 30309

Re: #N/A
 Code: 20006554P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/26/2022	DCR	Attend call with N. Hwangpo, C. Bentley (both Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss Board agenda, CUBI settlement, and 341 meeting preparation	0.3
10/26/2022	JN	Attend call with N. Hwangpo, C. Bentley (both Weil), Z. Shapiro (RLF) and D. Rieger-Paganis, J. Nelson (both AlixPartners) to discuss Board agenda, CUBI settlement, and 341 meeting preparation	0.3
10/26/2022	JN	Review revised liquidation analysis	1.4
10/26/2022	JMK	Analyze liquidation fees re: disclosure statement	1.1
10/27/2022	JMK	Update liquidation claims waterfall re: disclosure statement	1.3
10/28/2022	JN	Research on loan portfolio liquidation analysis precedents	1.1
10/28/2022	JMK	Research into liquidation legacy loan recoveries re: disclosure statement	2.0
10/31/2022	JMK	Analyze operations costs and update of liquidation model	1.9
10/31/2022	JMK	Analyze transfer costs re: liquidation scenario	0.4
Total Professional Hours			64.7



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Plan & Disclosure Statement
Code: 20006554P00002.1.9

PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,160	0.3	\$	348.00
James Nelson	\$945	6.5		6,142.50
John M Katsigeorgis	\$795	56.4		44,838.00
Nicholas LoBiondo	\$555	1.5		832.50
Total Professional Hours and Fees		64.7	\$	52,161.00



Kabbage, Inc. d/b/a Kservicing
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 Suite 383
 Atlanta, GA 30309

Re: Transaction Support
 Code: 20006554P00002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/16/2022	DCR	Review CUBI settlement document for board, review cash collateral order and review professional fee schedule as requested by the board	2.5
Total Professional Hours			2.5



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Transaction Support
Code: 20006554P00002.1.10

PROFESSIONAL	RATE	HOURS	FEE	FEE
Deborah Rieger-Paganis	\$1,160	2.5	\$	2,900.00
Total Professional Hours and Fees		2.5	\$	2,900.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Vendor Management
 Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	AP	Attend meeting with A. Ham (Weil) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss critical vendors	0.1
10/04/2022	TBT	Attend meeting with A. Ham (Weil) and T. Thoroddsen, A. Perrella (both AlixPartners) to discuss critical vendors	0.1
10/04/2022	TBT	Review updated analysis re: critical vendor request	0.3
10/04/2022	TBT	Send information to A. Ham (Weil) re: critical vendor information	0.1
10/05/2022	AP	Develop analysis of outstanding pre-petition accounts payable balances of unsecured vendors	2.3
10/05/2022	JN	Call with K. Steverson (Omni), J. Nelson, T. Thoroddsen (both AlixPartners) to discuss vendor communications	0.3
10/05/2022	JN	Meeting with J. Nelson, T. Thoroddsen (both AlixPartners) to discuss vendor communications	0.4
10/05/2022	JN	Draft process to log and respond to vendor questions/requests	0.7
10/05/2022	TBT	Call with K. Steverson (Omni), J. Nelson, T. Thoroddsen (both AlixPartners) to discuss vendor communications	0.3
10/05/2022	TBT	Meeting with J. Nelson, T. Thoroddsen (both AlixPartners) to discuss vendor communications	0.4
10/05/2022	TBT	Correspondence L. Milner (KServicing) re: vendor communications	0.1
10/05/2022	TBT	Prepare vendor question tracking process	0.3
10/06/2022	JN	Attend call with D. Walker (KServicing) and C. Bentley (Weil) to resolve vendor payment issue	0.4
10/06/2022	TBT	Respond to S. Kafiti (KServicing) re: certain vendor request for post petition invoice processing	0.1
10/06/2022	TBT	Review correspondence from E. Ruocco (Weil) re: certain vendor request	0.1
10/06/2022	TBT	Review correspondence from J. Nelson (AlixPartners) re: certain vendor payment	0.1
10/06/2022	TBT	Review correspondence from N. Hwangpo (Weil) re: certain post-petition vendor	0.1
10/07/2022	TBT	Correspondence to S. Kafiti (KServicing) re: outreach to contract vendors	0.1
10/07/2022	TBT	Correspondence to T. Williams (KServicing) re: posting of pre-petition invoices into AP system	0.1
10/07/2022	TBT	Prepare summary of outreach to contract workers for pre-petition invoices	0.5
10/07/2022	TBT	Review correspondence from D. Evans (KServicing) re: contract workers	0.1
10/07/2022	TBT	Review open pre-petition AP from T. Williams (KServicing)	0.2
10/07/2022	TBT	Review proposed pre-petition invoices from D. Walker (KServicing) authorized to be paid through wage motion	0.5
10/07/2022	TBT	Update vendor log with new inquiries coming through S. Kafiti (KServicing)	0.2
10/10/2022	TBT	Attend call R. Ruocco (Weil) to discuss inquiry by New York Life Insurance re: wage motion	0.1
10/10/2022	TBT	Correspondence to W. Dauzart (KServicing) re: split between pre- and post petition periods	0.1
10/10/2022	TBT	Review additional backup received from W. Dauzart (KServicing) re: split between pre and post-petition invoices	0.2
10/10/2022	TBT	Review correspondence from J. Kearney (KServicing) re: Netlify	0.1
10/10/2022	TBT	Review invoices from Independent contractors, split between pre- and post-petition periods	0.3
10/10/2022	TBT	Send contact information for certain independent contractors to S. Kafiti (KServicing) as requested for outreach	0.2



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Re: Vendor Management
Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/10/2022	TBT	Telephone call with S. Kafiti (K. Servicing to discuss vendor communications	0.5
10/11/2022	TBT	Correspondence to S. Kafiti (KServicing) re: certain pre-petition contract workers	0.1
10/11/2022	TBT	Review correspondence from J. Miller (Fusion Vita) re: stub invoice through 10/3/2022.	0.1
10/12/2022	TBT	Correspondence to W. Dauzart (KServicing) re: certain independent contractor invoices	0.1
10/12/2022	TBT	Review stub period invoices from J. Miller (Fusion)	0.1
10/12/2022	TBT	Send to S. Kafiti (KServicing) re: certain vendor summary	0.1
10/12/2022	TBT	Analyze certain vendor invoice for pre versus post petition charges as requested by W. Dauzart (KServicing)	0.3
10/13/2022	TBT	Correspondence to T. Williams (KServicing) re: AP run for invoices to be paid	0.1
10/13/2022	TBT	Respond to W. Dauzart (KServicing) question re: certain vendor invoice classification	0.1
10/13/2022	TBT	Attend meeting with T. Williams and D. Walker (both KServicing) to discuss vendor payments	0.2
10/13/2022	TBT	Correspondence to T. Williams (KServicing) re: additional approved invoices to be paid	0.2
10/13/2022	TBT	Analyze quarterly 941 Tax Forms filed in 2020 to determine whether amounts are owed to IRS	0.9
10/14/2022	TBT	Attend call with S. Moss (KServicing) and S. Hawkins (Insperity) to discuss Insperity benefit providers	0.2
10/14/2022	TBT	Telephone call with D. Walker (KServicing) to discuss certain vendor contract renewal	0.1
10/14/2022	TBT	Correspondence to N. Hwangpo, E. Ruocco (both Weil) re: renewal of certain vendor contract	0.1
10/14/2022	TBT	Follow up telephone call re: renewal of certain vendor agreement (KServicing): D. Walker (AlixPartners); T. Thoroddsen	0.1
10/14/2022	TBT	Respond to W. Dauzart (KServicing) re: certain pre-petition invoices	0.1
10/14/2022	TBT	Review certain contract worker pre-petition invoices	0.2
10/14/2022	TBT	Review correspondence from D. Walker (KServicing) re: AWS pre-petition invoice	0.1
10/14/2022	TBT	Review correspondence from D. Walker (KServicing) re: renewal of certain vendor contract	0.1
10/14/2022	TBT	Review proposed vendor payments from D. Walker (KServicing)	0.1
10/14/2022	TBT	Send authorization to J. Mullaney, D. Walker (both KServicing) re: certain pre-petition payment	0.1
10/14/2022	TBT	Summarize critical vendor payments against critical vendor limit in the loan servicing motion	0.4
10/15/2022	TBT	Analyze current spend against wage motion, both payroll and contract worker payments	2.1
10/15/2022	TBT	Send spend analysis for wage motion to E. Ruocco (Weil) as requested	0.1
10/17/2022	TBT	Correspondence to W. Dauzart (KServicing) re: pre-petition contract worker invoices to be paid	0.1
10/17/2022	TBT	Review correspondence from S. Kafiti (KServicing) re: Vaco stub invoices	0.1
10/17/2022	TBT	Review open AP from W. Dauzart (KServicing)	0.1
10/17/2022	TBT	Update payments against 1st day motions	0.2
10/18/2022	TBT	Attend call with S. Kafiti (KServicing) to discuss certain vendor invoices	0.1



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 Atlanta, GA 30309

Re: Vendor Management
 Code: 20006554P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/18/2022	TBT	Correspondence to T. Williams (KServicing) re: certain equipment lease payments	0.1
10/18/2022	TBT	Respond to A. Ham (Weil) re: critical vendors for loan processing motion	0.1
10/19/2022	TBT	Correspondence to D. Walker (KServicing) re: certain contract workers to be paid	0.1
10/19/2022	TBT	Respond to E. Ruocco (Weil) re: remaining funds available under wage motion	0.1
10/19/2022	TBT	Review updated AP information from W. Dauzart (KServicing)	0.2
10/19/2022	TBT	Analyze payments against wage motion as requested by E. Ruocco (Weil)	0.4
10/20/2022	TBT	Review correspondence from T. Williams (KServicing) re: certain contract vendor	0.1
10/20/2022	TBT	Review potential invoices to be paid for approved by 1st day motions	0.1
10/20/2022	TBT	Send list of contract worker invoice to be paid to W. Dauzart (KServicing) as approved by wage motion	0.1
10/21/2022	TBT	Correspondence to T. Williams (KServicing) re: remaining priority portion for Moore Colson to be paid	0.1
10/24/2022	TBT	Review correspondence from L. Milner (KServicing) re: approval of certain pre-petition contract worker payments	0.1
10/24/2022	TBT	Review correspondence from T. Williams (KServicing) re: equipment lease	0.1
10/25/2022	TBT	Correspondence to D. Walker (KServicing) re: vendor communications for pre-petition invoices	0.2
10/25/2022	TBT	Review correspondence from T. Williams (KServicing) re: certain invoice classification between pre- and post	0.1
10/26/2022	TBT	Correspondence to J. Mullaney (KServicing) to reject automatic debit from Direct Capital	0.1
10/26/2022	TBT	Prepare correspondence for CIT summarizing pre-petition amounts outstanding	0.3
10/26/2022	TBT	Review correspondence from J. Mullaney (KServicing) re: Direct Capital EDI payment	0.1
10/26/2022	TBT	Telephone call with representative from CIT re: Chapter 11 bankruptcy filing	0.2
10/27/2022	TBT	Correspondence to W. Dauzart, T. Williams, D. Walker (all KServicing) re: approval of AP	0.1
10/27/2022	TBT	Request certain invoice backup from W. Dauzart (KServicing)	0.1
10/27/2022	TBT	Respond to S. Kafiti (KServicing) re: critical vendor status	0.1
10/27/2022	TBT	Respond to W. Dauzart (KServicing) re: vendor invoice, review between pre and post-petition	0.1
10/27/2022	TBT	Review invoice backup from W. Dauzart (KServicing)	0.1
10/27/2022	TBT	Review open AP from W. Dauzart (KServicing)	0.2
10/31/2022	TBT	Correspondence to D. Walker, T. Williams (both KServicing) re: invoices for Cyber insurance to be paid	0.1
Total Professional Hours			19.5



Kabbage, Inc. d/b/a Kservicing
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Suite 383
Atlanta, GA 30309

Re: Vendor Management
Code: 20006554P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$945	1.8	\$	1,701.00
Thora B Thoroddsen	\$880	15.3		13,464.00
Anthony Perrella	\$555	2.4		1,332.00
Total Professional Hours and Fees		19.5	\$	16,497.00



Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
Code: 20006554P00002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/10/2022	JN	Call with C. Bentley (Weil) to discuss Missing-in-Etran resolution forecasted amounts/timing	0.5
10/10/2022	JN	Attend meeting with S. Kafiti (KServicing) to discuss Missing-in-Etran resolution process	0.3
10/12/2022	JN	Research and correspondence re: composition of CUBI receivable	0.7
10/13/2022	JN	Review Missing-in-Etran resolution process report	0.6
10/19/2022	JN	Conducted research re: components of CUBI amounts owed	0.8
10/20/2022	JN	Review financial impact of CUBI settlement offer	1.1
10/21/2022	DCR	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement update and cash flow impact of CUBI counterproposal	0.5
10/21/2022	DCR	Attend call with C. Arthur (Weil) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to CUBI settlement and counterproposal mechanics	1.1
10/21/2022	JN	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement update and cash flow impact of CUBI counterproposal	0.5
10/21/2022	JN	Attend call with C. Arthur (Weil) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to CUBI settlement and counterproposal mechanics	1.1
10/21/2022	JN	Attend call with C. Arthur (Weil) and J. Nelson, N. LoBiondo (both AlixPartners) to discuss updates to CUBI negotiation	0.5
10/21/2022	JN	Attend call with J. Nelson, J. Katsigeorgis (both AlixPartners) and T. Tsekerides, R. Slack, C. Bonk, A. Labate (all Weil) to discuss CUBI receivable	0.6
10/21/2022	JN	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to debrief discussion on cash flow impact of CUBI counterproposal and discuss next steps	0.3
10/21/2022	JN	Revise liquidity impact of CUBI settlement alternatives	2.2
10/21/2022	JMK	Attend call with C. Arthur (Weil) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to CUBI settlement and counterproposal mechanics	1.1
10/21/2022	JMK	Attend call with J. Nelson, J. Katsigeorgis (both AlixPartners) and T. Tsekerides, R. Slack, C. Bonk, A. Labate (all Weil) to discuss CUBI receivable	0.6
10/21/2022	NL	Attend call with C. Arthur, N. Hwangpo (both Weil) and D. Rieger-Paganis, J. Nelson, N. LoBiondo (all AlixPartners) to discuss CUBI settlement update and cash flow impact of CUBI counterproposal	0.5
10/21/2022	NL	Attend call with C. Arthur (Weil) and D. Rieger-Paganis, J. Nelson, J. Katsigeorgis, N. LoBiondo (all AlixPartners) to discuss updates to CUBI settlement and counterproposal mechanics	1.1
10/21/2022	NL	Attend call with C. Arthur (Weil) and J. Nelson, N. LoBiondo (both AlixPartners) to discuss updates to CUBI negotiation	0.5
10/21/2022	NL	Attend call with J. Nelson, N. LoBiondo (both AlixPartners) to debrief discussion on cash flow impact of CUBI counterproposal and discuss next steps	0.3
10/24/2022	JN	Review draft CUBI settlement agreement	0.7
10/27/2022	JN	Review CUBI settlement agreement	0.4
10/28/2022	JN	Review 9019 settlement draft	0.6
Total Professional Hours			16.6



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Suite 383
Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
Code: 20006554P00002.1.16

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Kabbage, Inc. d/b/a Kservicing
925B Peachtree Street NE
Suite 383
Atlanta, GA 30309

Re: Adversary Proceedings & Contested Matters
Code: 20006554P00002.1.16

PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,160	1.6	\$	1,856.00
James Nelson	\$945	10.9		10,300.50
John M Katsigeorgis	\$795	1.7		1,351.50
Nicholas LoBiondo	\$555	2.4		1,332.00
Total Professional Hours and Fees		16.6	\$	14,840.00



Kabbage, Inc. d/b/a Kservicing
 925B Peachtree Street NE
 Suite 383
 Atlanta, GA 30309

Re: Preparation & Attend Court Hearing
 Code: 20006554P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/04/2022	DCR	Attend meeting with T. Tsekerides, N. Hwangpo, C. Bonk, J. Ollestad (all Weil), D. Rieger-Paganis, J. Nelson (both AlixPartners) to prepare for First Day hearing	1.6
10/04/2022	JN	Attend meeting with T. Tsekerides, N. Hwangpo, C. Bonk, J. Ollestad (all Weil), D. Rieger-Paganis, J. Nelson (both AlixPartners) to prepare for First Day hearing	1.6
10/04/2022	JN	Review First Day Motions in preparation for First Day Hearing	2.1
10/05/2022	DCR	Prepare for Court hearing through review Insurance motion	0.6
10/05/2022	DCR	Prepare for Court hearing through review of cash management motion	1.5
10/05/2022	DCR	Prepare for Court hearing through review of Loan Servicing motion	1.2
10/05/2022	DCR	Prepare for Court hearing through review of my First Day Declaration	2.3
10/05/2022	DCR	Prepare for Court hearing through review of Utility motion	0.7
10/05/2022	DCR	Prepare for Court hearing through review of Wages motion	1.7
10/05/2022	JN	Review First Day Motions in preparation for First Day Hearing	1.8
10/06/2022	DCR	Attended 1st day Court hearing virtually.	1.5
10/06/2022	JN	Attend First Day Hearing (AlixPartners): D. Rieger-Paganis, J. Nelson, T. Thoroddsen	1.5
10/06/2022	JN	Review First Day Motions in preparation for First Day Hearing	0.4
10/06/2022	TBT	Attend First Day Hearing (AlixPartners): D. Rieger-Paganis, J. Nelson, T. Thoroddsen	1.5
Total Professional Hours			20.0



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PROFESSIONAL	RATE	HOURS	FEE	FEES
Deborah Rieger-Paganis	\$1,160	11.1	\$	12,876.00
James Nelson	\$945	7.4		6,993.00
Thora B Thoroddsen	\$880	1.5		1,320.00
Total Professional Hours and Fees		20.0	\$	21,189.00



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Re: Retention Applications & Relationship Disclosures
 Code: 20006554P00002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/03/2022	HES	Review counsel edits to AlixPartners' retention documents	0.3
10/04/2022	LCV	Draft firmwide disclosures	2.8
10/06/2022	BF	Prepare draft investor emails	0.4
10/06/2022	HES	Revise firmwide email re: relationship disclosures	1.6
10/07/2022	BF	Review H. Saydah (AlixPartners) comments to firmwide email and attachment	0.4
10/10/2022	BF	Revise firmwide disclosures	0.9
10/10/2022	ESK	Revise and finalize Firmwide memorandum re: disclosures	1.5
10/11/2022	HES	Internal follow up with K. Sundt, H. Saydah (both AlixPartners) re: relationship disclosures	0.3
10/11/2022	KAS	Internal follow up with K. Sundt, H. Saydah (both AlixPartners) re: relationship disclosures	0.3
10/13/2022	ESK	Respond to responses to firmwide emails re: disclosures	0.5
10/18/2022	DCR	Telephone call with D. Paganis, E. Kardos and E. Koza (all AlixPartners) re: collections risk	0.5
10/18/2022	ESK	Telephone call with D. Paganis, E. Kardos and E. Koza (all AlixPartners) re: collections risk	0.5
10/18/2022	EK	Telephone call with D. Paganis, E. Kardos and E. Koza (all AlixPartners) re: collections risk	0.5
10/18/2022	HES	Revise supplemental declaration	0.2
Total Professional Hours			10.7



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Re: Retention Applications & Relationship Disclosures
 Code: 20006554P00002.1.19

PROFESSIONAL	RATE	HOURS		FEES
Eric Koza	\$1,335	0.5	\$	667.50
Deborah Rieger-Paganis	\$1,160	0.5		580.00
Elizabeth S Kardos	\$750	2.5		1,875.00
Laura Capen Verry	\$530	2.8		1,484.00
Kaitlyn A Sundt	\$550	0.3		165.00
Heather E Saydah	\$510	2.4		1,224.00
Brooke Filler	\$485	1.7		824.50
Total Professional Hours and Fees		10.7	\$	6,820.00



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Re: Fee Statements & Fee Applications
 Code: 20006554P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/25/2022	LMB	Email to J. Nelson (AlixPartners) detailing dates and deadlines for fee application process	0.1
Total Professional Hours			0.1



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Re: Fee Statements & Fee Applications
Code: 20006554P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE	FEE
Lisa Marie Bonito	\$475	0.1	\$	47.50
Total Professional Hours and Fees		0.1	\$	47.50



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Re: Travel Time
 Code: 20006554P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
10/06/2022	JN	Return travel from New York City to Boston following First Day Hearing and preparation	2.5
10/06/2022	TBT	Return travel from New York City to Florida following First Day Hearing and preparation	3.0
10/26/2022	JN	Travel from Boston to New York City for Second Day Hearing and preparation	3.0
10/27/2022	JN	Travel from New York City to Boston following Second Day Hearing and preparation	3.0
Total Professional Hours			11.5



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Re: Travel Time
 Code: 20006554P00002.1.31

PROFESSIONAL	RATE	HOURS	FEE	FEE
James Nelson	\$945	8.5	\$	8,032.50
Thora B Thoroddsen	\$880	3.0		2,640.00
Total Professional Hours and Fees		11.5	\$	10,672.50
Less 50% Travel				(5,336.25)
Total Professional Fees			\$	5,336.25