UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Vyaire Medical, Inc. §
§
§
Debtor(s) §

Case No. 24-11217

Lead Case No. 24-11217

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 06/09/2024

Plan Confirmed Date: 11/14/2024

Plan Effective Date: 11/27/2024

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ PATRICK REILLEY
Signature of Responsible Party

PATRICK REILLEY
Printed Name of Responsible Party

04/21/2025
Date

500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Vyaire Medical, Inc. Case No. 24-11217

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$15,168,389	$20,289,420
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$15,168,389	$20,289,420

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$234,821	$40,670,139	$3,695,811	$40,670,139
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Kirkland & Ellis LLP	Co-Counsel	$0	$12,292,457	$1,097,523	$12,292,457
	ii	Cole Schotz P.C.	Co-Counsel	$0	$3,142,087	$517,240	$3,142,087
	iii	AP Services, LLC	Financial Professional	$0	$11,511,316	$0	$11,511,316
	iv	PJT Partners LP	Financial Professional	$140,222	$8,139,213	$1,448,529	$8,139,213
	v	Omni Agent Solutions, Inc.	Other	$0	$37,679	$0	$37,679
	vi	BDO USA, P.C.	Other	$0	$1,505,330	$102,737	$1,505,330
	vii	McDermott Will & Emery LLP	Other	$33,960	$2,240,734	$221,188	$2,240,734
	viii	Berkeley Research Group	Other	$60,639	$1,801,323	$308,594	$1,801,323
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$71,021	$205,690	$71,021	$205,690
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Morgan, Lewis & Bockius LLP	Other	$49,762	$136,082	$49,762	$136,082
	ii	Irwin Fritchie Urquhart Moore &	Other	$0	$0	$0	$0
	iii	Fox Rothschild, LLP	Other	$21,259	$39,349	$21,259	$39,349
	iv	Hyman, Phelps & McNamara P	Other	$0	$8,718	$0	$8,718
	v	Linklaters LLP	Other	$0	$13,647	$0	$13,647
	vi	Porzio, Bromberg & Newman, P	Other	$0	$83	$0	$83

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	vii	Hogan Lovells US LLP	Other	$0	$1,256	$0	$1,256
	viii	Littler Mendelson, P.C.	Other	$0	$1,113	$0	$1,113
	ix	Fragomen, Del Rey, Bernsen &	Other	$0	$5,442	$0	$5,442
	x	Gordon Rees Scully Mansukhan	Other	$0	$0	$0	$0
	xi	Winston & Strawn LLP	Other	$0	$0	$0	$0
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c.	All professional fees and expenses (debtor & committees)			$305,842	$40,875,830	$3,766,832	$40,875,830

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$15,168,389	$20,226,436	$20,226,436	100%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$62,984	$62,984	100%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

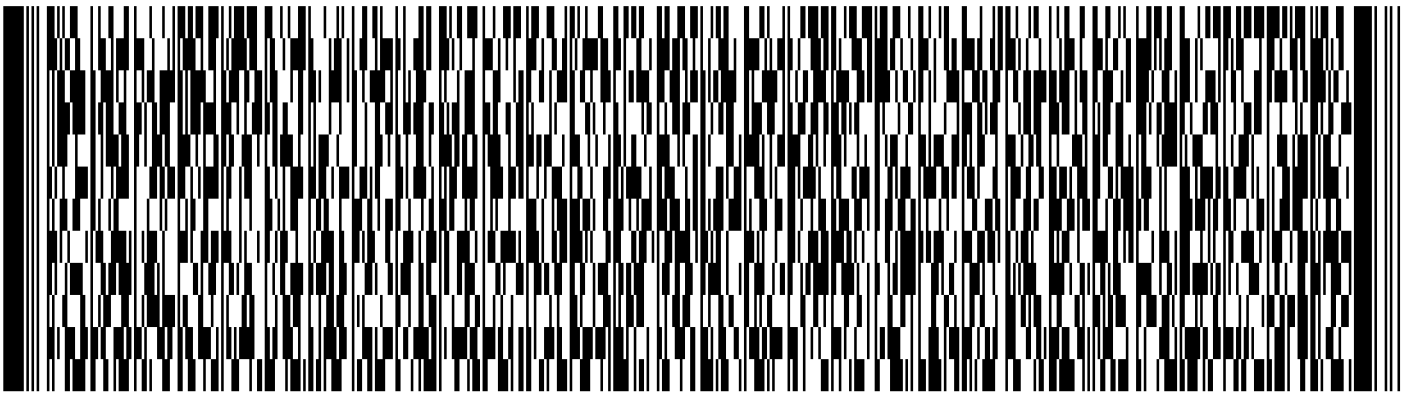
/s/ DAVID BARSE
Signature of Responsible Party

DAVID BARSE
Printed Name of Responsible Party

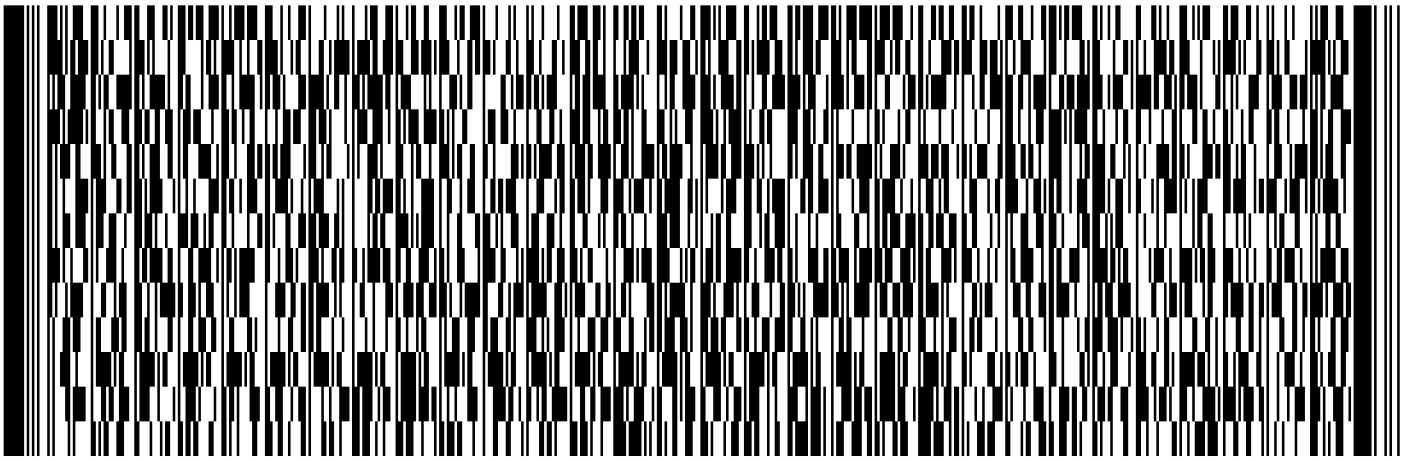
PLAN ADMINISTRATOR
Title

04/18/2025
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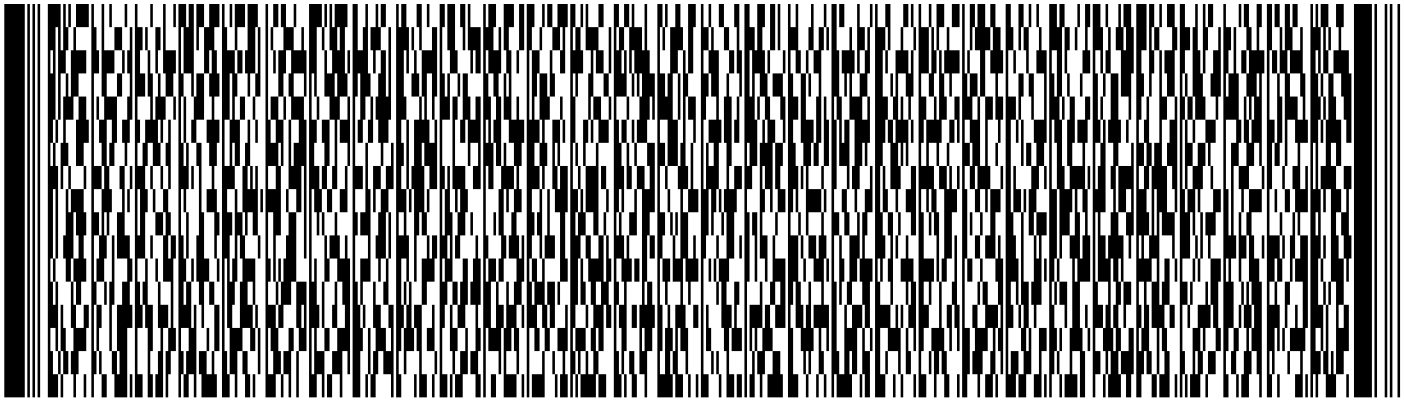
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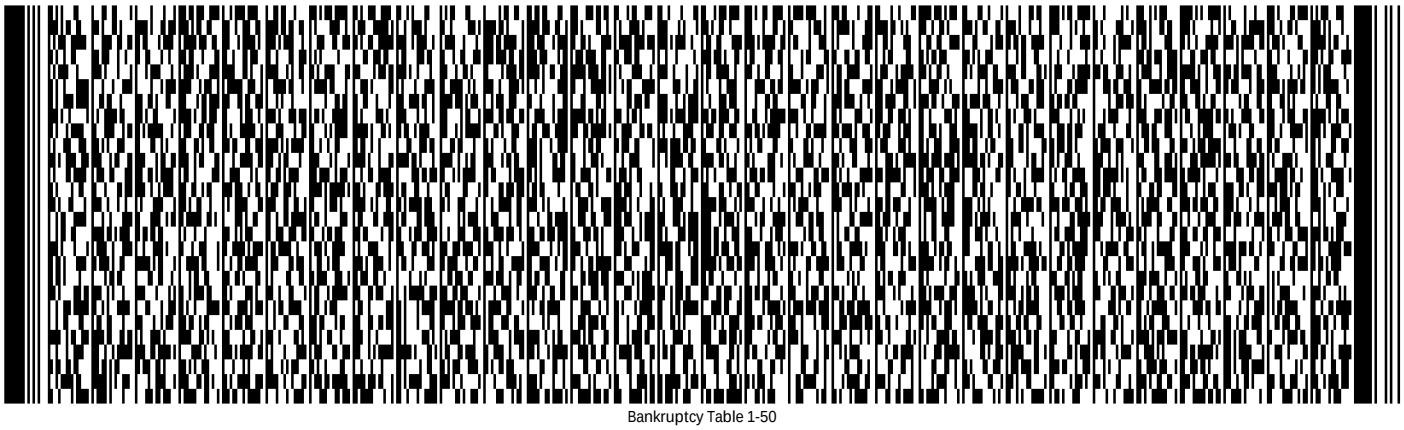
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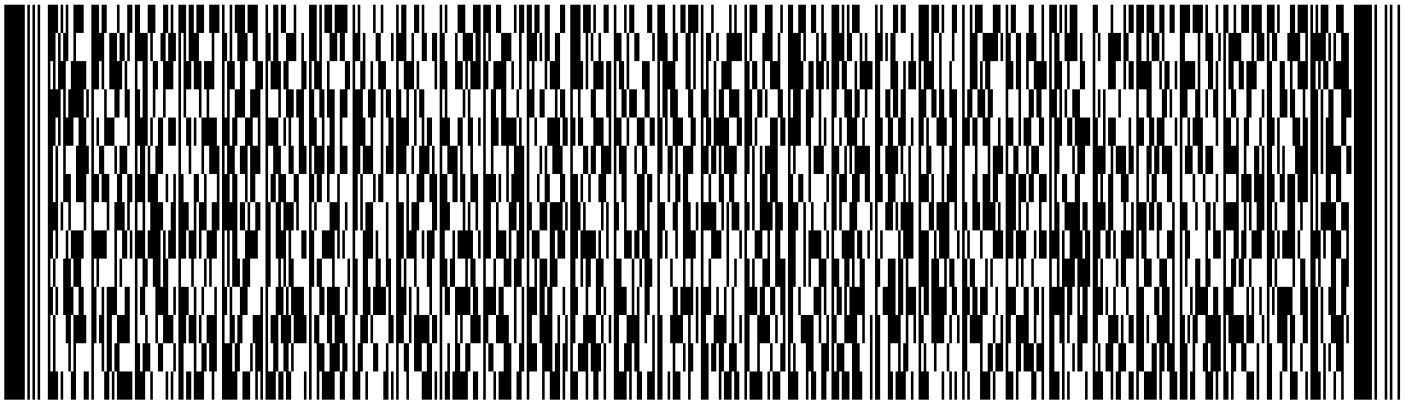


Page 2 Minus Tables

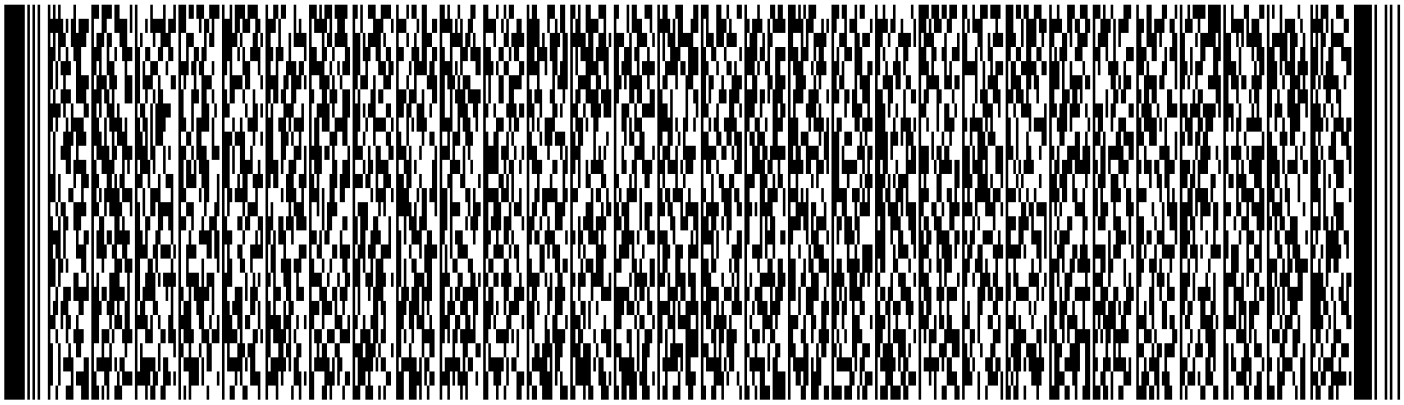


Bankruptcy Table 1-50

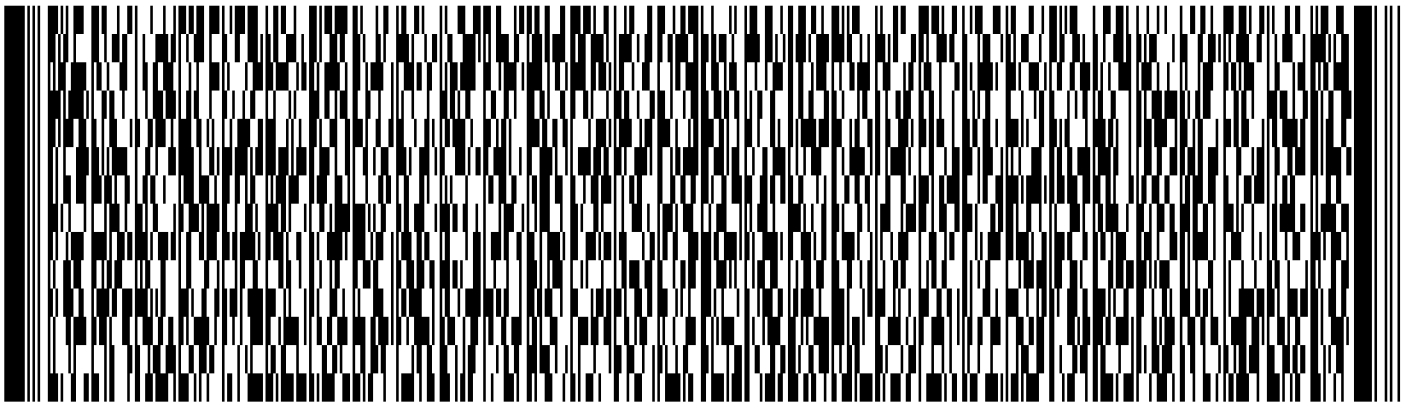
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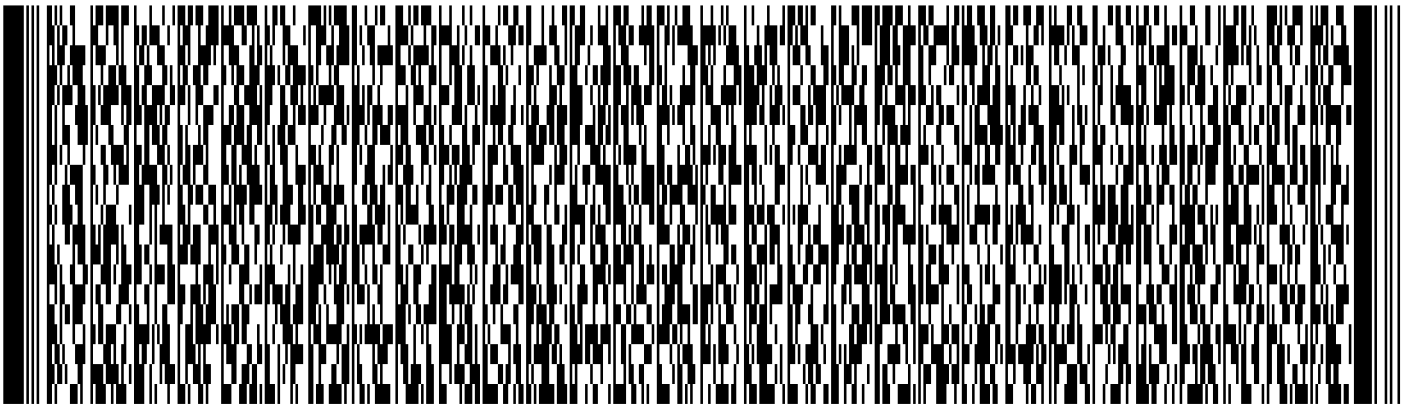
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page