

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Vyaire Medical, Inc.

Debtor(s)

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Case No. 24-11217

Lead Case No. 24-11217

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 06/09/2024

Plan Confirmed Date: 11/14/2024

Plan Effective Date: 11/27/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or
Entity

/s/ PATRICK REILLEY

Signature of Responsible Party

04/16/2026

Date

PATRICK REILLEY

Printed Name of Responsible Party

500 Delaware Avenue, Suite 200
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Vyaire Medical, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$106,241	\$26,405,950
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$106,241	\$26,405,950

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$40,670,139	\$0	\$40,670,139	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Kirkland & Ellis LLP	Co-Counsel	\$0	\$12,292,457	\$0	\$12,292,457
	ii	Cole Schotz P.C.	Co-Counsel	\$0	\$3,142,087	\$0	\$3,142,087
	iii	AP Services, LLC	Financial Professional	\$0	\$11,511,316	\$0	\$11,511,316
	iv	PJT Partners LP	Financial Professional	\$0	\$8,139,213	\$0	\$8,139,213
	v	Omni Agent Solutions, Inc.	Other	\$0	\$37,679	\$0	\$37,679
	vi	BDO USA, P.C.	Other	\$0	\$1,505,330	\$0	\$1,505,330
	vii	McDermott Will & Emery LLP	Other	\$0	\$2,240,734	\$0	\$2,240,734
	viii	Berkeley Research Group	Other	\$0	\$1,801,323	\$0	\$1,801,323
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vii	Hogan Lovells US LLP	Other	\$0	\$1,256	\$0	\$1,256
viii	Littler Mendelson, P.C.	Other	\$0	\$1,113	\$0	\$1,113
ix	Fragomen, Del Rey, Bernsen &	Other	\$0	\$5,442	\$0	\$5,442
x	Gordon Rees Scully Mansukhan	Other	\$0	\$0	\$0	\$0
xi	Winston & Strawn LLP	Other	\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)			\$0	\$40,875,830	\$0	\$40,875,830

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$106,241	\$26,293,918	\$26,293,918	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$112,032	\$112,032	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ DAVID BARSE

Signature of Responsible Party

PLAN ADMINISTRATOR

Title

DAVID BARSE

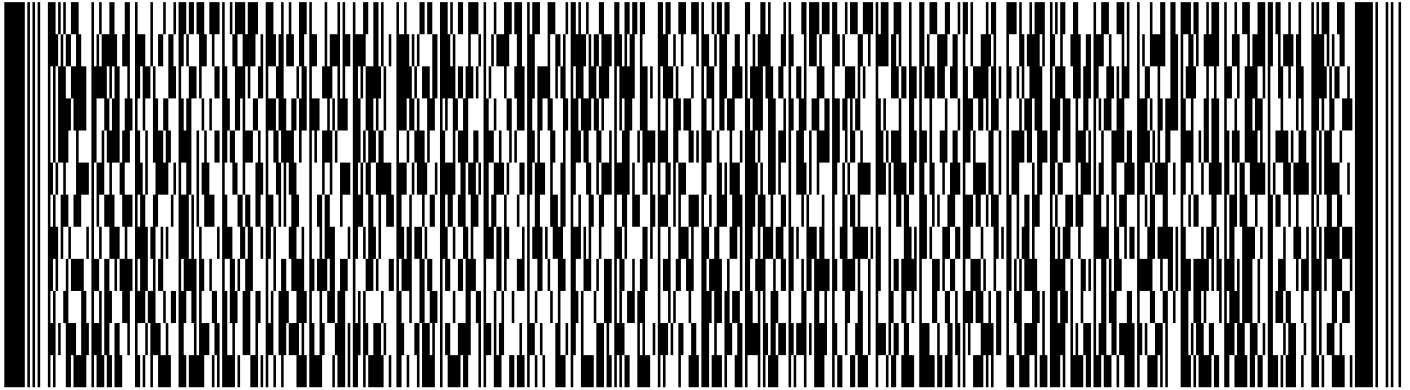
Printed Name of Responsible Party

04/16/2026

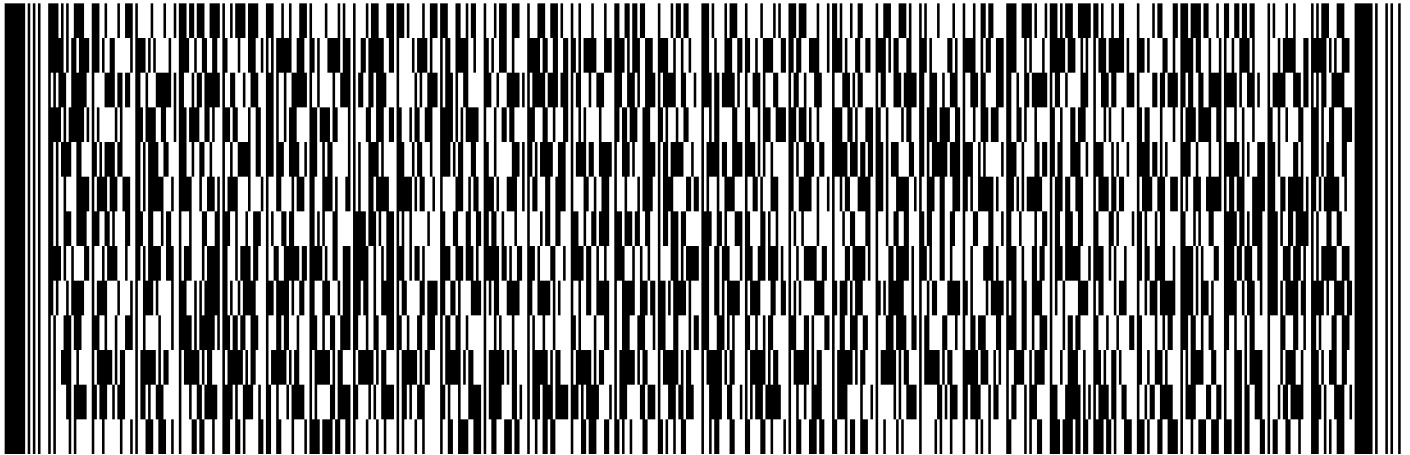
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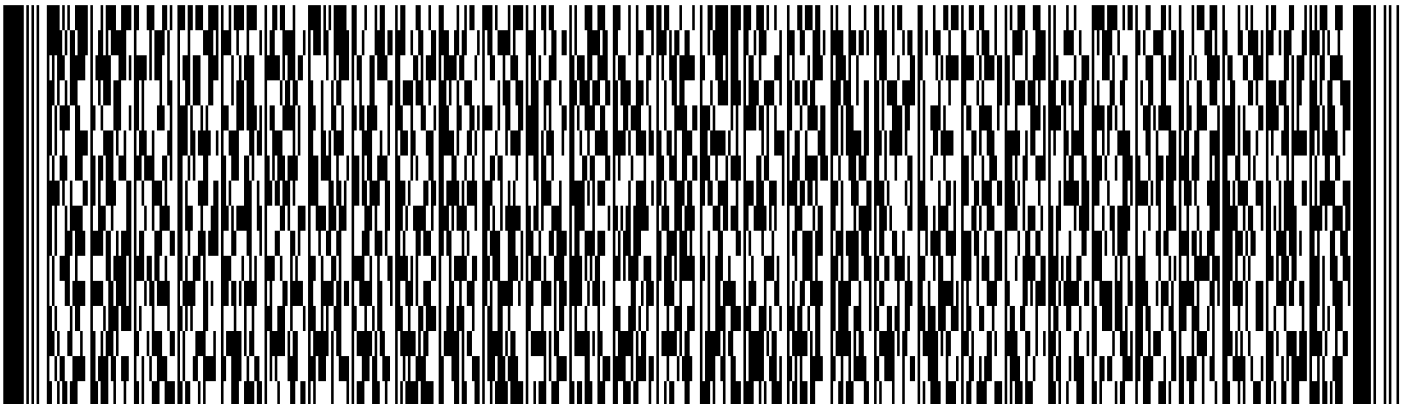
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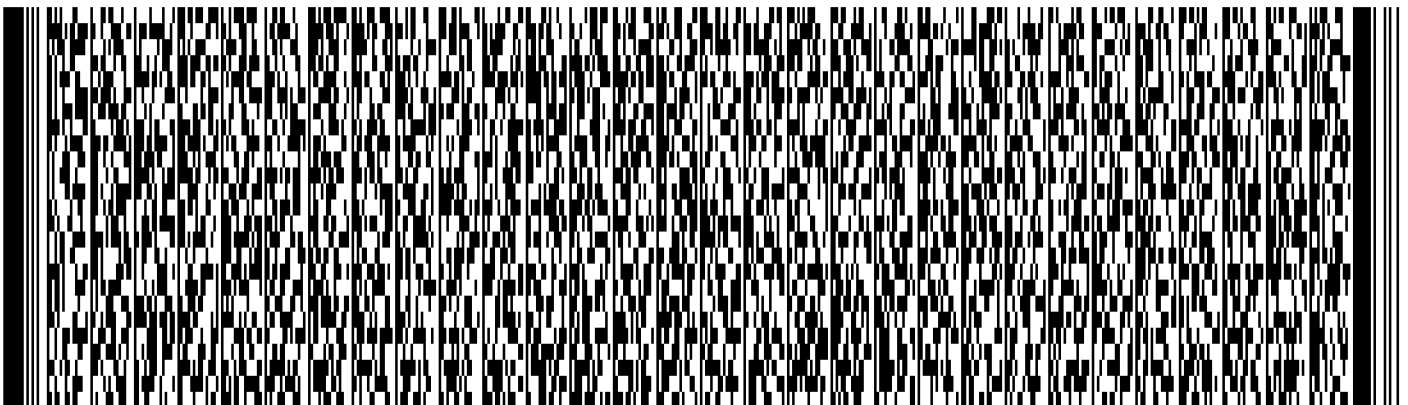
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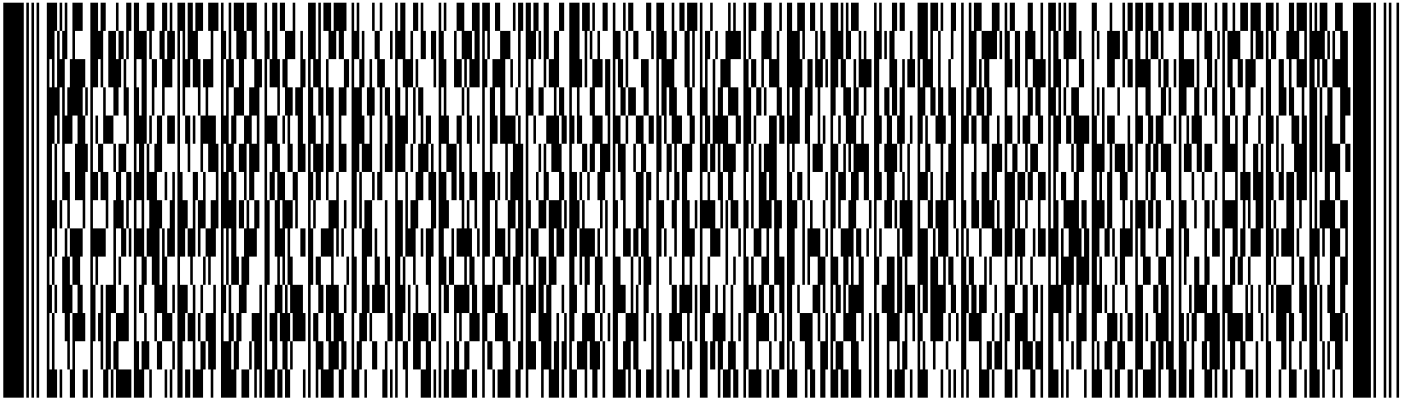
Page 2 Minus Tables



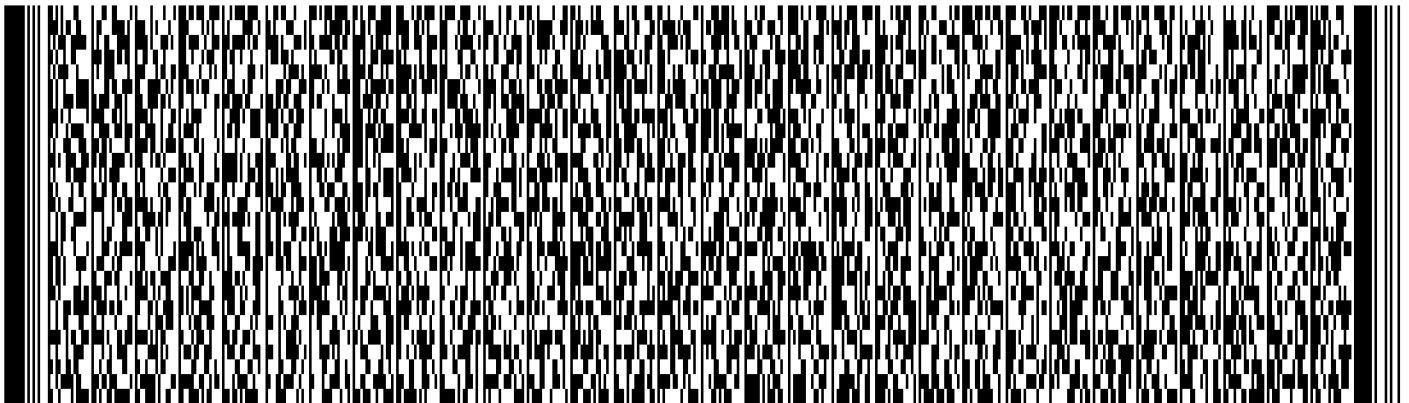
Bankruptcy Table 1-50

Debtor's Name Vyaire Medical, Inc.

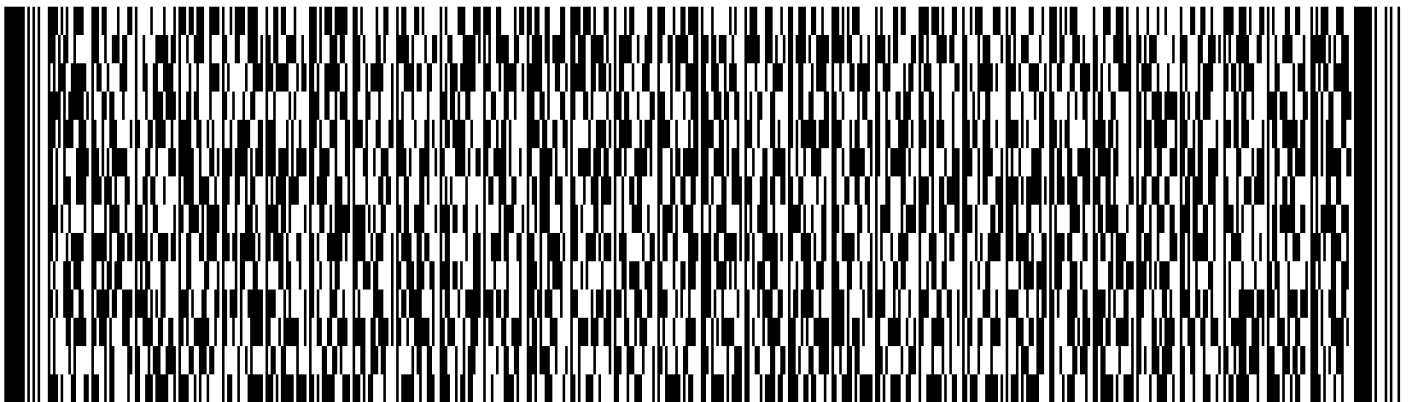
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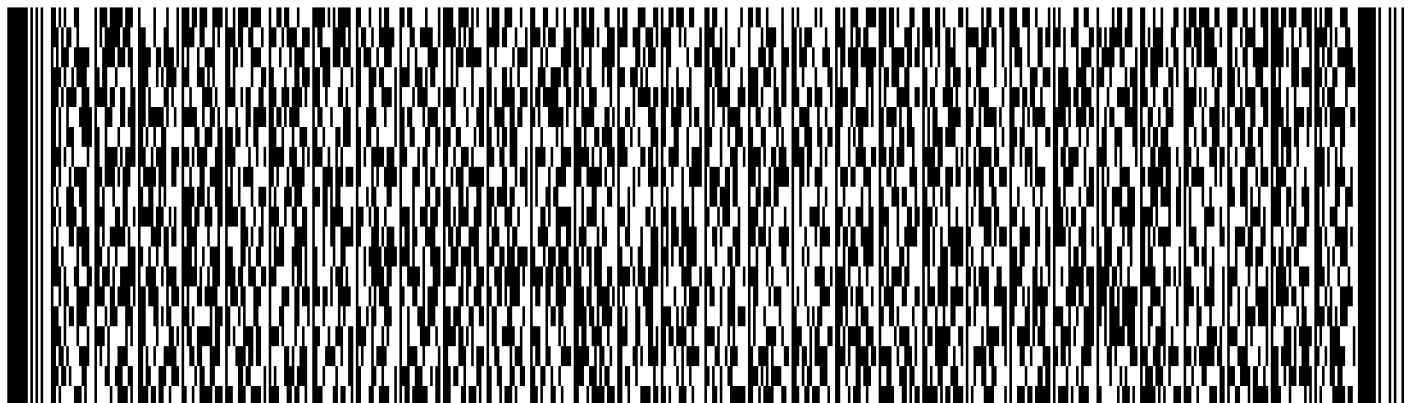
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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