

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: Kabbage, Inc. d/b/a KServicing Wind Down
Corp.

Debtor(s)

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Case No. 22-10951

Lead Case No. 22-10951

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 10/03/2022

Plan Confirmed Date: 03/15/2023

Plan Effective Date: 06/20/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or
Entity

/s/ Brya M. Keilson

Signature of Responsible Party

04/23/2026

Date

Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP

3205 Avenue North Blvd., Suite 100

Wilmington, DE 19803

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Kabbage, Inc. d/b/a KServicing Wind Down Corp.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$694,576	\$16,355,761
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$694,576	\$16,355,761

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$18,639,232	\$0	\$18,639,232	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	AlixPartners LLP	Financial Professional	\$0	\$4,195,285	\$0	\$4,195,285
	ii	Omni Agent Solutions	Other	\$0	\$1,222,414	\$0	\$1,222,414
	iii	Richards Layton & Finger, P.A	Local Counsel	\$0	\$2,128,521	\$0	\$2,128,521
	iv	Weil, Gotshal & Manges LLP	Lead Counsel	\$0	\$11,093,012	\$0	\$11,093,012
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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$1,343,928	\$0	\$1,343,928
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Dentons US LLP	Special Counsel	\$0	\$225,594	\$0	\$225,594
ii	GREENBERG TRAURIG, LLP	Special Counsel	\$0	\$476,307	\$0	\$476,307
iii	Jones Day	Special Counsel	\$0	\$572,179	\$0	\$572,179
iv	Alston & Bird LLP	Special Counsel	\$0	\$29,965	\$0	\$29,965
v	Jamila Hall Law LLC	Special Counsel	\$0	\$39,883	\$0	\$39,883
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$38,000	\$38,000	100%
b. Secured claims	\$0	\$0	\$0	\$25,155,720	0%
c. Priority claims	\$0	\$0	\$0	\$8,946	0%
d. General unsecured claims	\$0	\$0	\$0	\$246,770,917	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Jeremiah Foster

Signature of Responsible Party

Wind Down Officer

Title

Jeremiah Foster

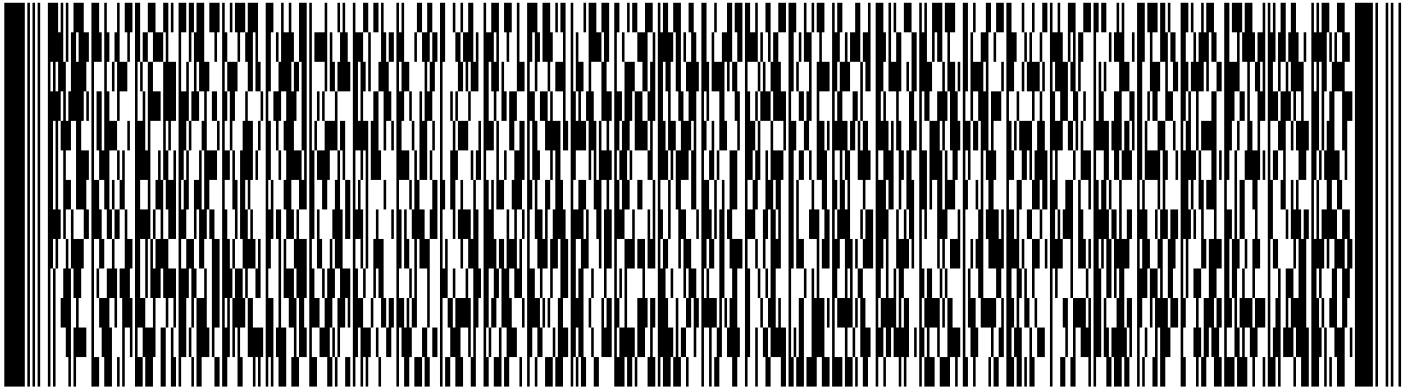
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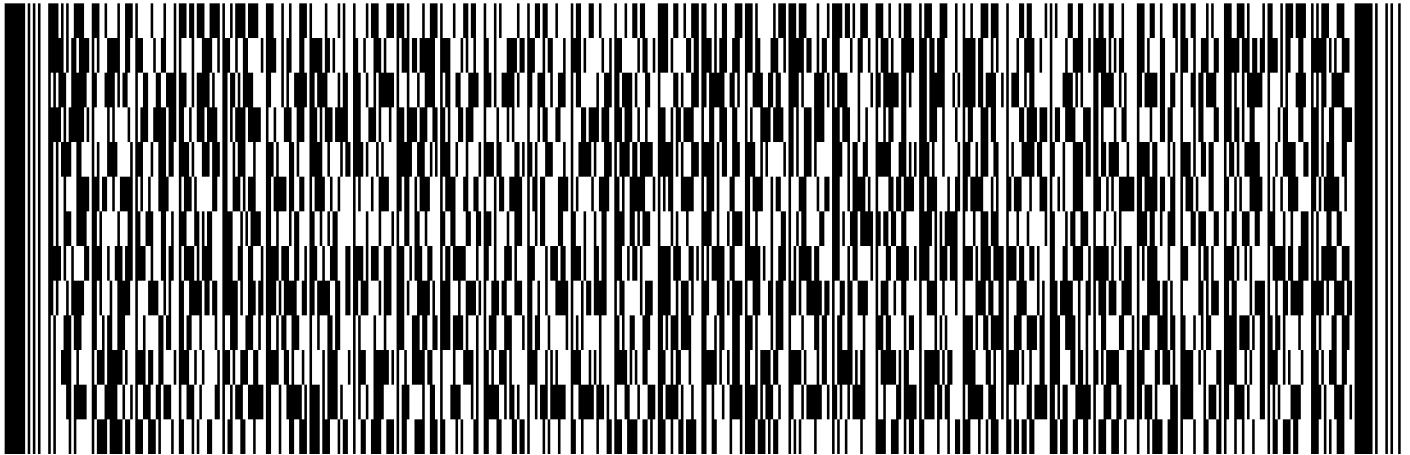
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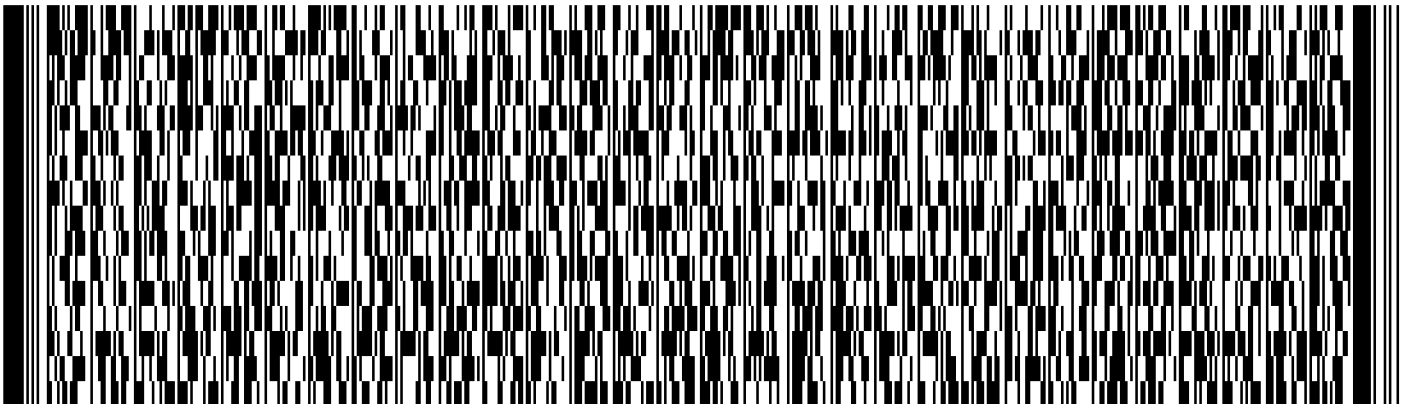
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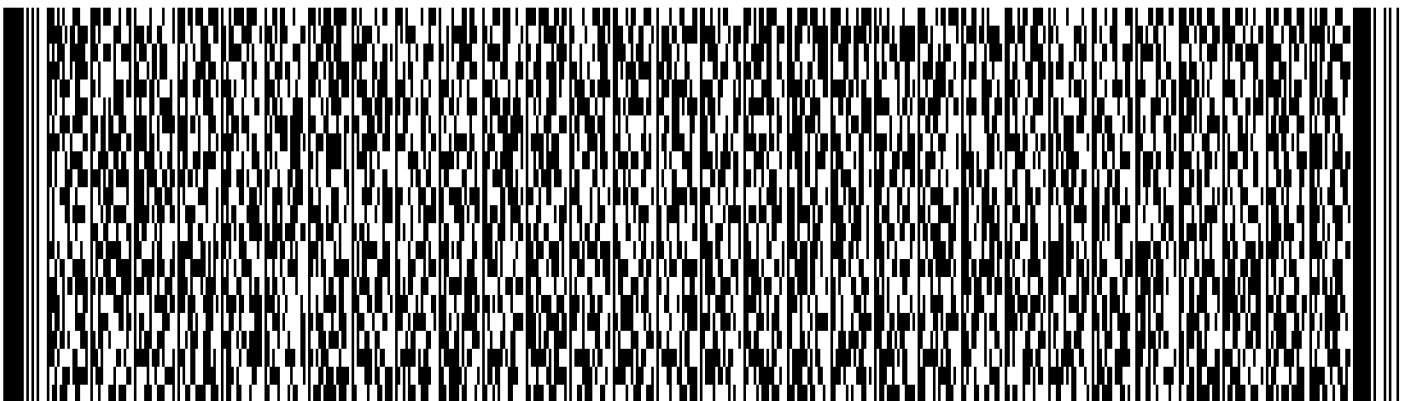
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Page 2 Minus Tables



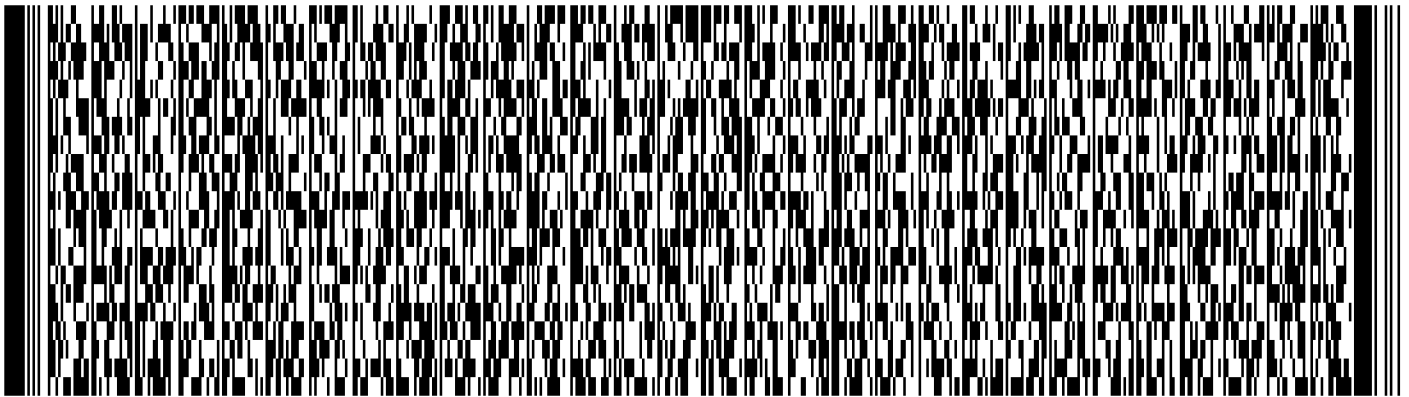
Bankruptcy Table 1-50

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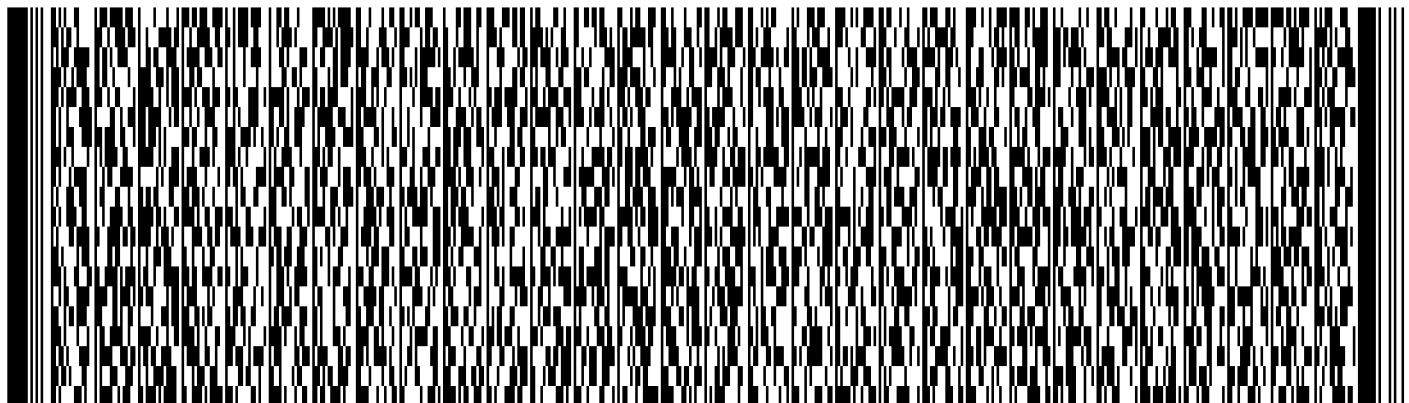
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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