

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA

IN RE:

PANTHERA ENTERPRISES, LLC
Debtor.

Case No. 19-00787
Chapter 7

**NOTICE OF CHAPTER 7 TRUSTEE'S MOTION TO COMPROMISE/SETTLE
ADVERSARY PROCEEDING AND RESOLVE PENDING OBJECTIONS BY
TR&L, LLC AND SMI, LLC, AND AZADIAN GROUP, LLC TO TRUSTEE'S
MOTION FOR AN ORDER APPROVING THE SALE OF ASSETS OF THE
DEBTOR'S ESTATE FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS,
AND ENCUMBRANCES PURSUANT TO 11 U.S.C. § 363**

Notice is hereby given by Aaron C. Amore Trustee in the above styled matter who has applied to the Court for authority to Settle/Compromise Claims related to 21-ap-2 and to resolve pending objections to the Sale of Real Property and Assets of the Debtor's Estate Free and Clear of Liens, Claims, Interests and Encumbrances pursuant to 11 U.S.C. § 363.

Please take Notice that this motion intends to Compromise claims and resolve certain objections to the sale of real property, fixtures and improvements of the Debtor, including the novation of certain government contracts free and clear of liens, claims, interests and encumbrances.

It is the responsibility of the moving party to ensure adequate service of the above-mentioned document. If you have not received service of the document, and believe that you are entitled to such service, you may contact the moving party. The aforementioned pleading is also on file in the office of the undersigned Clerk, and you may review same during regular business hours of the Court. You may also view the document electronically through the Public Access to Court Electronic Records system: www.pacer.gov

YOU ARE FURTHER NOTIFIED that if you object to the Motion/Application, you must file your written objection with the Clerk of this Court on or before Sixteen (16) days from the date of this Notice.

If you object, you should provide an explanation for the basis of your objection. If you are a business entity, any objection must be filed by an attorney. The Court, in its discretion, may grant or deny the relief sought based on the written contents of the above-mentioned document and any filed objection, or, if an objection is filed, may set the matter for hearing upon further notice by the Clerk to affected parties. A failure to timely file a written objection may result in the entry of an order that grants the relief

sought in the document without further notice or hearing.

PLEASE TAKE NOTICE that the Court will conduct a hearing by Zoom for Government

on 6/22/21 at 09:30 AM to consider and act upon the following:

- Motion to Settle/Compromise Claims related to 21-ap-2.
- Resolution of the objections of TR&L & SMI, LLC (Doc. 325) and Azadian Group, LLC (Doc. 327) to the Trustee's Motion to Sell
- Chapter 7 Trustee's Motion for an Order Approving The Sale of Assets of The Debtor's Estate Free and Clear of Liens, Claims, Interests, and Encumbrances Pursuant To 11 U.S.C. § 363 (Doc. 302).

THE LINK TO JOIN THE VIDEO HEARING IS

URL:<https://vawb-uscourts-gov.zoomgov.com/j/16106051116>. The Meeting ID is: 161 0605 1116 and the password is: 0922.

Dated: 6/2/21

Ryan W. Johnson
Clerk, U.S. Bankruptcy Court
BY:
Toni Sidon
Deputy Clerk
Post Office Box 70
Wheeling, WV 26003

In re:
Panthera Enterprises, LLC
Debtor

Case No. 19-00787-pmb
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0424-2

User: ad

Page 1 of 4

Date Rcvd: Jun 03, 2021

Form ID: pdfdoc

Total Noticed: 44

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 05, 2021:

Recip ID	Recipient Name and Address
db	Panthera Enterprises, LLC, 2506 Fishpond Road, Old Fields, WV 26845
aty	+ Henry G. Swergold, 475 Park Avenue South, 18th Floor, New York, NY 10016-6901
aty	+ Mark A. Lindsay, 707 Grant Street, Suite 2200, Pittsburgh, PA 15219-1945
aty	+ Morgan Grossman, 475 Park Avenue South, 18th Floor, New York, NY 10016-6901
aty	+ Robert M. Sellards, Bailes, Craig, Yon & Sellards, PLLC, 401 10th Street, Suite 500, Huntington, WV 25701-2223
cr	+ Betty P. Williams, P. O. Box 122, Moorefield, WV 26836-0122
cr	+ Darrick and Emily Gust, c/o Spencer D. Elliott, Lewis Glasser PLLC, 300 Summers Street Suite 700, Charleston, WV 25301 US 25301-1632
acc	+ John Lantzy, Smith, Elliott, Kearns & Company, LLC, 19405 Emerald Square, Suite 1400, Hagerstown, MD 21742-3666
acc	+ Kelly T. Smith, Smith, Elliot, Kearns & Company, LLC, 19405 Emerald Square, Suite 1400, Hagerstown, MD 21742-3666
cr	Panthera Training, LLC, 2506 Fish Pond Road, Old Fields, WV 26845
cr	+ Renick C. Williams, P. O. Box 122, Moorefield, WV 26836-0122
cr	+ Robert R. Williams, P. O. Box 122, Moorefield, WV 26836-0122
cr	+ SMI, LLC, 123 East Main Street, 5th Floor, Charlottesville, VA 22902-6800
cr	+ TR&L, LLC, 123 E. Main Street, 5th Floor, Charlottesville, VA 22902-6800
cr	+ West Virginia Economic Development Authority, 180 Association DR, Charleston, WV 25311-1217
cr	+ West Virginia Paving, Inc., c/o Stephen L. Thompson, Barth & Thompson, P. O. Box 129, Charleston, WV 25321 UNITED STATES 25321-0129
cr	West Virginia State Tax Department, Bankruptcy Unit, P.O. Box 766, Charleston, WV 25323-0766
1601270	+ A.L.L. Construction, Inc., P.O. Box 232, Mount Storm, WV 26739-0232
1629137	+ Alleghany Investments LLC, c/o Mary K. Prim, PLLC, PO Box 232, Scott Depot, WV 25560-0232
1601276	+ Azadian Group, LLC, 600 Madison Avenue, 18th Floor, New York, NY 10022-1748
1601277	+ Bill Neff Enterprises, c/o William J. Leon, 315 High Street, Morgantown, WV 26505-5515
1601278	+ Brian Riso, 138 Woodridge Drive, Morehead City, NC 28557-4609
1626934	+ Bruce and Stacie Hardy, 19664 Player Ct, Ashburn, VA 20147-5230
1609200	+ CNA Commercial Insurance, 500 Colonial Center Parkway, Lake Mary, FL 32746-7637
1624579	+ Darrick and Emily Gust, c/o Spencer Elliott, Lewis Glasser PLLC, PO Box 1746, Charleston WV 25326-1746
1601256	+ Duncan Development Group, LLC, 420 Park Street, Charlottesville, VA 22902-4762
1601257	+ Howard Shockey & Sons, Inc., John Good, P.O. Box 2530, Winchester, VA 22604-1729
1601258	+ James Michael Dowty, 1477 Seaside Circle, Gulf Breeze, FL 32566-7062
1601262	+ Michael L. Cranston, CPA, Ltd., 4085 Chain Bridge Road, Suite 400, Fairfax, VA 22030-4106
1609431	+ Panthera Training, LLC, Douglas Kahle, Esq, 308 Cedar Lakes Drive, 2nd Floor, Chesapeake, VA 23322-8342
1609423	+ Panthera Training, LLC, 600 Quarrier Street, Charleston, WV 25301-2121
1604396	+ Sheriff of Hardy County, 204 Washington Street, Moorefield, WV 26836-1155
1629455	+ TR&L, LLC, 123 East Main Street, 5th Floor, C/o Tim Kelsey, Charlottesville, VA 22902-6800
1629305	+ TR&L, LLC, Steven L. Thomas, Kay Casto & Chaney, PL, 1500 Chase Tower, 707 Virginia Street Ea, Charleston, WV 25301
1631339	+ U.S. Trustee Program, 300 Virginia Street East, Room 2025, Charleston, WV 25301-2535
1601293	+ Unity Technology Corporation, 3001 Ward Kline Road, Myersville, MD 21773-9139
1601303	WV Dept of Tax & Revenue, Bankruptcy Unit, Post Office Box 766, Charleston WV 25323-0766
1601294	+ West Virginia Economic Development Authority, 180 Association Drive, NorthGate Business Park, Charleston, WV 25311-1217
1601295	+ West Virginia Paving, Inc., 2950 Charles Avenue, Dunbar, WV 25064-2103
1609242	+ West Virginia State Auditor's Office, 1900 Kanawha Blvd E, Bldg 1 Room W-100, Charleston, WV 25305-0001

TOTAL: 40

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
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aty	+ Email/Text: kburkley@bernsteinlaw.com	Jun 03 2021 19:01:00	Bernstein-Burkley, P.C., 707 Grant Street, Suite 2200, Pittsburgh, PA 15219-1945
1603772	+ Email/Text: mark.vanderlaan@dinsmore.com	Jun 03 2021 19:01:00	Dinsmore & Shohl LLP, Jennifer M. Rixner, 255 East Fifth Street, Suite 1900, Cincinnati, OH 45202-4720
1601298	Email/Text: sbse.cio.bnc.mail@irs.gov	Jun 03 2021 19:01:00	Internal Revenue Service, Post Office Box 7346, Philadelphia PA 19101-7346
1609425	+ Email/Text: brapp@wtplaw.com	Jun 03 2021 19:01:00	PJSC Aviation Company Ukrainian Helicopters, c/o Brandy M. Rapp, Esq., Whiteford, Taylor & Preston LLP, 10 S. Jefferson St., Suite 1110, Roanoke, VA 24011-1314

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Anthony McIntyre
cr		Bruce Hardy
cr		Rob Duncan, Manager/Duncan Development Group, LLC
cr		Rob Duncan, Manager/TR&L, LLC., a Virginia Limited Liability Company, Successor to SMI, LLC., a Virginia Limited Liability Company
cr		Stacie Hardy
cr		Timothy Miller
cr	*+	PJSC Aviation Company Ukrainian Helicopters, c/o Brandy M. Rapp, Esq., Whiteford, Taylor & Preston LLP, 10 S. Jefferson Street, Suite 1110, Roanoke, VA 24011-1314

TOTAL: 6 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 05, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 3, 2021 at the address(es) listed below:

Name	Email Address
Aaron C. Amore	on behalf of Plaintiff Panthera Enterprises LLC amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	on behalf of Defendant Panthera Enterprises LLC amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	amorewvt@gmail.com aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	on behalf of Plaintiff Aaron Amore Trustee amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com

Aaron C. Amore	on behalf of Counter-Defendant Panthera Enterprises LLC amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	on behalf of Counter-Defendant Aaron Amore Trustee amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	on behalf of Trustee Aaron C. Amore amorewvt@gmail.com aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Aaron C. Amore	on behalf of Counter-Claimant Panthera Enterprises LLC amorewvt@gmail.com, aca@trustesolutions.net;jackiewvt@gmail.com;annwvt@gmail.com
Anita M. Swaton	Anita_Swaton@wvnb.uscourts.gov
Brandy M. Rapp	on behalf of Creditor PJSC Aviation Company Ukrainian Helicopters brapp@wtplaw.com twhitt@wtplaw.com
Debra Lee Allen	on behalf of Plaintiff West Virginia Economic Development Authority dallen@spilmanlaw.com
Debra Lee Allen	on behalf of Defendant West Virginia Economic Development Authority dallen@spilmanlaw.com
Debra Lee Allen	on behalf of Creditor West Virginia Economic Development Authority dallen@spilmanlaw.com
Douglas Kahle	on behalf of Creditor Panthera Training LLC dkahle@basnightkinser.com
Douglas Kahle	on behalf of Plaintiff Panthera Training LLC dkahle@basnightkinser.com
Douglas Kahle	on behalf of Defendant Panthera Training LLC dkahle@basnightkinser.com
Douglas Kahle	on behalf of Counter-Claimant Panthera Training LLC dkahle@basnightkinser.com
Elizabeth B. Carroll	elizabeth_carroll@vawb.uscourts.gov
Eric Michael Wilson	on behalf of Creditor West Virginia State Tax Department eric.m.wilson@wv.gov lora.l.rutledge@wv.gov
Gary O. Kinder	on behalf of U.S. Trustee United States Trustee gary.o.kinder@usdoj.gov
James E. Smith, II	on behalf of Plaintiff Betty P. Williams jes2esq@frontiernet.net
James E. Smith, II	on behalf of Creditor Renick C. Williams jes2esq@frontiernet.net
James E. Smith, II	on behalf of Creditor Betty P. Williams jes2esq@frontiernet.net
James E. Smith, II	on behalf of Plaintiff Renick C. Williams jes2esq@frontiernet.net
James E. Smith, II	on behalf of Plaintiff Robert R. Williams jes2esq@frontiernet.net
James E. Smith, II	on behalf of Creditor Robert R. Williams jes2esq@frontiernet.net
John J. Richardson	on behalf of Debtor Panthera Enterprises LLC jrichardson@bernsteinlaw.com
John J. Richardson	on behalf of Attorney Bernstein-Burkley P.C. jrichardson@bernsteinlaw.com
Julia A. Chincheck	on behalf of Counter-Claimant Panthera Training LLC jchincheck@bowlesrice.com
Julia A. Chincheck	on behalf of Plaintiff Panthera Training LLC jchincheck@bowlesrice.com
Julia A. Chincheck	on behalf of Creditor Panthera Training LLC jchincheck@bowlesrice.com

Julia A. Chincheck
 on behalf of Defendant Panthera Training LLC jchincheck@bowlesrice.com

Kathy M. Santa Barbara
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Kathy M. Santa Barbara
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Kathy M. Santa Barbara
 on behalf of Defendant TR&L LLC ksantabarbara@yahoo.com, cmarshsblo@yahoo.com

Michael R. Proctor
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Robert Sellards
 on behalf of Creditor Azadian Group LLC rms@bcyon.com

Robert S. Bernstein, Esq
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 cwirick@bernsteinlaw.com;cwirick@ecf.courtdrive.com;rbernstein@ecf.courtdrive.com

Sabrina B. Lee
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Salene Rae Mazur Kraemer
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Spencer D. Elliott
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Stephen L. Thompson
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Steven L. Thomas
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Steven L. Thomas
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Steven L. Thomas
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Travis Alan Knobbe
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United States Trustee
 ustpregion04.ct.ecf@usdoj.gov

William J. Leon
 on behalf of Creditor SMI LLC jayleon@comcast.net

William J. Leon
 on behalf of Plaintiff Bill V. Neff Sr. jayleon@comcast.net

William J. Leon
 on behalf of Counter-Defendant Bill V. Neff Sr. jayleon@comcast.net

Zachary James Rosencrance
 on behalf of Plaintiff Panthera Training LLC zrosencrance@bowlesrice.com, ajones@bowlesrice.com

Zachary James Rosencrance
 on behalf of Defendant Panthera Training LLC zrosencrance@bowlesrice.com, ajones@bowlesrice.com

Zachary James Rosencrance
 on behalf of Creditor Panthera Training LLC zrosencrance@bowlesrice.com, ajones@bowlesrice.com

Zachary James Rosencrance
 on behalf of Counter-Claimant Panthera Training LLC zrosencrance@bowlesrice.com, ajones@bowlesrice.com

TOTAL: 54