EXHIBIT B

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF WEST VIRGINIA
MARTINSBURG

IN RE: Panthera Enterprises, LLC,
Case No. 2:19-BK-00787

MARTINSBURG, WEST VIRGINIA
FRIDAY, OCTOBER 18, 2019

PANTHERA ENTERPRISES, LLC
REPRESENTED BY JAMES PUNELLI

a witness called for oral examination pursuant to Notice of Meeting of Creditors Hearing, and pursuant to the Federal Rules of Civil Procedure by counsel located at the Old Historic Courthouse, 2nd Floor Courtroom, 100 West King Street, Martinsburg, West Virginia, 25401.

A P P E A R A N C E S

UNITED STATES BANKRUPTCY COURT:

Gary O. Kinder, Esquire
United State Bankruptcy Trustee
300 Virginia Street, East
Charleston, WV 25301
304.347.3400

Representing Debtor Panthera:

Mark A. Lindsay, Esquire
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707 Grant St., Suite 2200 Gulf Tower
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Representing Creditor WVEDA:

Debra Lee Allen, Esquire
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Representing the Creditor Panthera Training, LLC:

Douglas E. Kahle, Esquire
Basnight, Kinser, Leftwich & Nuckolls, P.C.
308 Cedar Lakes Drive
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Representing the Creditors SMI and Bill Neff Enterprises:

William J. Leon, Esquire
1200 Dorsey Avenue
Morgantown, WV 26501
304.554.3880

Representing Unknown Creditor:

Wesley Queen, Esquire
Daniel's Law Firm, PLLC
BT&T Square
300 Summers Street, Suite 1270
Charleston, WV 25301
304.342.6666

Representing Howard Shockey & Sons, Inc., Creditor:

John Good, Jr.

ALSO PRESENT: Unknown Parties

STIPULATIONS: None

I N D E X

EXAMINATION:

By Mr. Kinder (Trustee) 4

By Ms. Allen. 64, 133

By Mr. Kahle. 83

By Mr. Leon 106

By Mr. Good 123

EXHIBITS:

None

MR. LINDSAY: And you believe it's called a novation agreement?

MR. KAHLE: I seem to recall that.

MR. LINDSAY: Okay.

Q. So -- so it is your testimony, Mr. Punelli, that that, assuming it was dated May 2019, I believe it's titled a novation agreement, you believe you have correspondence from the government that officially rejected that novation agreement?

A. Yes.

Q. Okay.

MR. KAHLE: No more questions.

MR. KINDER: Okay.

EXAMINATION OF MR. PUNELLI

BY MR. LEON:

Q. Mr. Punelli, we met briefly earlier. My name is Jay Leon, and I represent SMI and Bill Neff Enterprises. I'm gonna ask you a few questions just to orient myself here. I know you've covered most of this --

A. Sure.

Q. -- earlier. You and Mr. Jones own the debtor, correct?

A. Yes.

Q. And that's Panthera Enterprises, LLC?

CERTIFICATE

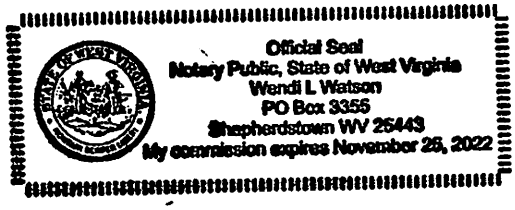
STATE OF WEST VIRGINIA,

COUNTY OF JEFFERSON, to-wit:

I, Wendi L. Watson, a Notary Public for the State of West Virginia, do here certify that the aforegoing transcript was recorded by mechanical sound means on the day and date as stated on the title page of this transcript and reported to the best of my ability. Indiscernible when questions or answers are muffled or parties are speaking over one another. Inaudible when there is no verbal response.

I further certify that I am not related to any of the parties, nor am I an employee of any of the parties, nor am I related to any of the attorneys representing any of the parties, and I have no financial interest in the outcome of this matter.

Given under my hand and seal this 28th day of October, 2019.



My Commission Expires:
November 25, 2022

Wendi L. Watson