UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF WEST VIRGINIA

In re:

Panthera Enterprises, LLC,

Debtor.

Chapter 7
Case No. 2:19-bk-00787-PMB

REPORT OF JUDICIAL SETTLEMENT OFFICER

In accordance with the Order entered by Chief Judge Roger L. Gregory, United States Court of Appeals for the Fourth Circuit, on May 14, 2021, Keith L. Phillips, United States Bankruptcy Judge, hereby files this Report of Judicial Settlement Officer, and reports as follows:

The undersigned conducted a judicially mediated settlement conference by video conference on June 1, 2021. In attendance were Aaron Amore, Chapter 7 Trustee; Bob Starer, Merle Starer and Douglas Hale as counsel; Roy B. Duncan and Kathy Santa Barbara as counsel; John Hambel and Steve Thompson, Norman Daniels as counsel; Henry Swergold counsel; Robert Williams and James Smith as counsel; and, Steven Webb and Debra Allen as counsel. The mediation resulted in settlement of two out of three objections to the Trustee's sale motion, with the third objection remaining unresolved.

Dated: June 7, 2021

/s/ Keith L. Phillips
Keith L. Phillips
United States Bankruptcy Judge