

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA**

IN RE: PANTHERA ENTERPRISES, LLC, Debtor,	Bankruptcy No. 2:19-bk-00787 Chapter 11
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ORDER CONVERTING CASE UNDER CHAPTER 11 TO CASE UNDER CHAPTER 7

And now this ____ day of _____, 2020, upon consideration of the United States Trustee's Motion to Dismiss or Convert (Doc. No. 112) and the Joint Motion to Convert Case to Chapter 7 filed by Panthera Training, LLC and the West Virginia Economic Development Authority (Doc. No. 132), and upon the Debtor's withdrawal of its Objections thereto and its consent to conversion of this case to a Chapter 7 proceeding, it is hereby ORDERED, ADJUDGED, and DECREED, that:

1. The Court finds it is in the best interest of creditors and the estate to CONVERT the present chapter 11 case to a proceeding under chapter 7.

2. The Debtor shall:

(a) turn over to the chapter 7 trustee all records and property of the estate under its custody and control as required by Bankruptcy Rule 1019(4);

(b) within 14 days of the date of this Order, file a schedule of all unpaid debts incurred after the commencement of the chapter 11 case, and a list of all post-petition claimants with their names and addresses as required by Bankruptcy Rule 1019(5); and

(c) within 30 days of the date of this Order, file and transmit to the United States Trustee a final report and account as required by Bankruptcy Rule 1019(5).

3. Within 14 days of the date of this Order, the Debtor shall file the Statements and Schedules required by Bankruptcy Rules 1019(1)(A) and 1007(b), if such documents have not already been filed.

4. It is FURTHER ORDERED that the Clerk shall send the notice required by Bankruptcy Rule 1019(6). If the schedule per paragraph 2(b) is filed in time for the Clerk to include post-petition creditors in the § 341 Notice mailing, the Clerk shall so include the post-petition creditors in that mailing. If the report per paragraph 2(b) is not filed in time for inclusion of the post-petition creditors in the § 341 Notice mailing, the Clerk shall send, within ten (10) days of the filing of the paragraph 2(b) report, the notice required by Bankruptcy Rule 1019(6).

5. It is FURTHER ORDERED that within forty-five (45) days hereof all Chapter 11 fee petitions by any professional shall be filed with the Clerk of the Bankruptcy Court and all such claims shall be deemed timely filed in accordance with Bankruptcy Rule 1019(6). Any such fee petition shall be captioned “Chapter 11 Fee Petition in Converted Case” and shall designate the case number as “Bankruptcy No. 19-0787.”

6. It is FURTHER ORDERED Counsel for Debtor shall immediately serve a copy of this Order on any professional of record in the above case and shall file a certificate of service with the Clerk of the Bankruptcy Court within ten (10) days hereof.

Order Agreed to:

s/ Mark Lindsay

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s/ Debra Lee Allen

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