Insurance & Banking Subcommittee

Wednesday, January 15, 2020
3:30 p.m.
Sumner Hall (404 HOB)

Action Packet

Jose Oliva
Speaker

Byron Donalds
Chair

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

Summary:

Insurance & Banking Subcommittee

Wednesday January 15, 2020 03:30 pm

PCS for HB 359	Favorable With Amendment(s)	Yeas: 15	Nays: 0
	Amendment PCS for HB 359 a1 Adopted Without Objection		
	Amendment PCS for HB 359 a2 Adopted as Amended	Yeas: 12	Nays: 1
	Amendment PCS for HB 359 A2A1 Adopted	Yeas: 12	Nays: 1
HB 529	Favorable With Committee Substitute	Yeas: 14	Nays: 0
	Amendment 789673 Adopted Without Objection		
HB 813	Favorable With Committee Substitute	Yeas: 15	Nays: 0
	Amendment 166703 Adopted Without Objection		
HB 6033	Favorable	Yeas: 15	Nays: 0

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

Attendance:

	Present	*Absent*	*Excused*
Byron Donalds (Chair)	X		
Thad Altman	X		
Michael Caruso	X		
Charles Clemons, Sr.	X		
Ben Diamond	X		
Brad Drake	X		
Fentrice Driskell	X		
Wyman Duggan	X		
Elizabeth Fetterhoff	X		
Al Jacquet	X		
Shevrin Jones	X		
Stan McClain	X		
Daniel Perez	X		
Richard Stark	X		
Ardian Zika	X		
Totals:	**15**	**0**	**0**

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

PCS for HB 359 : Insurance

[X] *Favorable With Amendment(s)*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman	X				
Michael Caruso	X				
Charles Clemons, Sr.	X				
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet	X				
Shevrin Jones	X				
Stan McClain	X				
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				
	Total Yeas: 15	**Total Nays: 0**			

PCS for HB 359 Amendments

Amendment PCS for HB 359 a1

[X] *Adopted Without Objection*

Amendment PCS for HB 359 a2

[X] *Adopted as Amended*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman	X				
Michael Caruso			X		
Charles Clemons, Sr.		X			
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet	X				
Shevrin Jones	X				
Stan McClain			X		
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

PCS for HB 359 : Insurance (continued)

PCS for HB 359 Amendments (continued)

Total Yeas: 12	**Total Nays: 1**

Amendment PCS for HB 359 A2A1

[X] *Adopted*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman		X			
Michael Caruso			X		
Charles Clemons, Sr.	X				
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet	X				
Shevrin Jones	X				
Stan McClain			X		
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				
Total Yeas: 12		**Total Nays: 1**			

Appearances:

Amendment PCS for HB 359 a1
Bevis, Brewster (Lobbyist) - Waive In Support
Associated Industries of Florida
Senior Vice President
510 W Adams St.
Tallahassee FL 32302-0784
Phone: (850) 224-7173

Amendment PCS for HB 359 A2A1
Feijoo, George (Lobbyist) - Opponent
Liberty Mutual Group
Consultant
108 S Monroe St
Tallahassee FL 32301
Phone: (850) 681-0024

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

Location: Sumner Hall (404 HOB)
PCS for HB 359 : Insurance (continued)

Appearances: (continued)

Amendment PCS for HB 359 a2
Salzverg, Joseph (Lobbyist) - Opponent
American Legal Institute
301 S Bronough St Suite 600
Tallahassee FL 32301
Phone: (850) 577-9090

Amendment PCS for HB 359 a2
Feijoo, George (Lobbyist) - Proponent
Liberty Mutual Group
108 S Monroe St
Tallahassee FL 32301
Phone: (850) 681-0024

Amendment PCS for HB 359 a2
Cotterall, William (Bill) (Lobbyist) - Opponent
Florida Justice Association
207 W Park Ave Suite A
Tallahassee FL 32301-7715
Phone: (850) 391-9730

Black, Gregory (Lobbyist) (Lobbyist Appearance Form Submitted) - Waive In Support
R Street Institute
1727 Highland Place Suite 601
Tallahassee FL
Phone: (850) 509-8022

Geller, Steven (Lobbyist) - Opponent
Florida Association of Public Insurance Adjusters
110 E Broward Blvd Ste 1700 200 E. Broward Blvd., Suite 1800
Fort Lauderdale FL 33301-3500
Phone: (954) 315-3926

Bevis, Brewster (Lobbyist) - Waive In Support
Associated Industries of Florida
Senior Vice President
Po Box 784
Tallahassee FL 32302-0784
Phone: (850) 224-7173

Garcia, Reginald (Lobbyist) - Opponent
Florida Justice Association
Po Box 11069
Tallahassee FL 32302-3069
Phone: (850) 933-7150

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

HB 529 : Insurance Guaranty Associations

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman	X				
Michael Caruso	X				
Charles Clemons, Sr.	X				
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet				X	
Shevrin Jones	X				
Stan McClain	X				
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				
	Total Yeas: 14	**Total Nays: 0**			

HB 529 Amendments

Amendment 789673

[X] *Adopted Without Objection*

Appearances:

Anderson, Mark (Lobbyist) - Waive In Support
Chief Executive Officers of Management Companies
110 S. Monroe St. Suite I
Tallahassee FL 32301
Phone: (813) 205-0658

Meenan, Timothy (Lobbyist) - Waive In Support
Florida Insurance Guaranty Association
400 S Duval St.
Tallahassee FL 32302-3247
Phone: (850) 425-4000

Moore, Travis (Lobbyist) - Waive In Support
Community Associations Institute
Po Box 2020
St Petersburg FL 33731-2020
Phone: (727) 421-6902

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

HB 813 : Protection of Vulnerable Investors

[X] *Favorable With Committee Substitute*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman	X				
Michael Caruso	X				
Charles Clemons, Sr.	X				
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet	X				
Shevrin Jones	X				
Stan McClain	X				
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				
	Total Yeas: 15	**Total Nays: 0**			

HB 813 Amendments

Amendment 166703

[X] *Adopted Without Objection*

Appearances:

Amendment 166703
Stafford, Sean (Lobbyist) - Waive In Support
Florida Securities Dealers Association, Inc
115 E Park Ave Ste 100
Tallahassee FL 32303
Phone: (850) 727-5000

Stafford, Sean (Lobbyist) - Waive In Support
Florida Securities Dealers Association, Inc
115 E Park Ave Ste 100
Tallahassee FL 32303
Phone: (850) 727-5000

Amendment 166703
Sabo, Alex - Waive In Support
Bressler, Ameru & Russ
Partner
115 Bircaiu Blvd
Miami FL

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

Location: Sumner Hall (404 HOB)

HB 813 : Protection of Vulnerable Investors (continued)

Appearances: (continued)

Sabo, Alex - Proponent
Bressler, Ameru & Russ
Partner
115 Bircaiu Blvd
Miami FL

Vail, Abigail (Lobbyist) - Proponent
Office of Financial Regulation
200 East Gaines St
Tallahassee F 32399
Phone: (850) 410-9601

Fernandez, Ivonne (Lobbyist) - Waive In Support
AARP
Associate State Director
615 S Monroe St. STE 603
Tallahasee FL 32018
Phone: 954-850-7262

Husband, Warren (Lobbyist) (Lobbyist Appearance Form Submitted) - Proponent
Securities Industry & Financial Markets Association
Po Box 10909
Tallahassee FL
Phone: (850) 205-9000

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

COMMITTEE MEETING REPORT

Insurance & Banking Subcommittee

1/15/2020 3:30PM

Location: Sumner Hall (404 HOB)

HB 6033 : Rental Agreements upon Foreclosure

[X] *Favorable*

	Yea	*Nay*	*No Vote*	*Absentee Yea*	*Absentee Nay*
Thad Altman	X				
Michael Caruso	X				
Charles Clemons, Sr.	X				
Ben Diamond	X				
Brad Drake	X				
Fentrice Driskell	X				
Wyman Duggan	X				
Elizabeth Fetterhoff	X				
Al Jacquet	X				
Shevrin Jones	X				
Stan McClain	X				
Daniel Perez	X				
Richard Stark	X				
Ardian Zika	X				
Byron Donalds (Chair)	X				
	Total Yeas: 15	**Total Nays: 0**			

Appearances:

Dunbar, Peter (Lobbyist) - Waive In Support
Real Property, Probate & Trust Law Section of the Florida Bar
215 S Monroe St Ste 815
Tallahassee FL 32301
Phone: (850) 999-4100

Committee meeting was reported out: Wednesday, January 15, 2020 6:29PM

HOUSE OF REPRESENTATIVES
COMMITTEE ATTENDANCE ROLL CALL

The Committee on **Insurance & Banking Subcommittee**

met at 3:30 ~~o'clock~~ on 1/15/20 with the following attendance:

Member	Present	Absent*	Excused
Chair Donalds	/		
Vice Chair Clemons	/		
Ranking Member Jones	/		
Rep. Altman	/		
Rep. Caruso	/		
Rep. Diamond	/		
Rep. Drake	/		
Rep. Driskell	/		
Rep. Duggan	/		
Rep. Fetterhoff	/		
Rep. Jacquet	/		
Rep. McClain	/		
Rep. Perez	/		
Rep. Stark	/		
Rep. Zika	/		

*A member must be excused by Chair or Speaker. A member answering roll call is presumed "present" thereafter

House of Representatives
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee: Insurance & Banking
Bill Number: PCS for HB 359
Meeting Date:
Date Received:
Place:
Date Reported:
Time:
Subject:

Council/Committee Action:

- ☐ Favorable
- ☐ Favorable w/ _____ amendments
- ☐ Favorable w/Committee/Subcommittee Substitute
- ☐ Other Action: _____
- ☐ Retained for Reconsideration
- ☐ Reconsidered
- ☐ Temporarily Postponed
- ☐ Unfavorable

Final Vote On Bill		MEMBERS	a1		a2		Amendment to Amended 2			
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
/		Rep. Altman			/			/		
/		Rep. Caruso								
/		Vice Chair Clemons				/	/			
/		Rep. Diamond	adopted		/		/			
/		Rep. Drake			/		/			
/		Rep. Driskell			/		/			
/		Rep. Duggan	w/p		/		/			
/		Rep. Fetterhoff			/		/			
/		Rep. Jacquet			/		/			
/		Ranking Member Jones	Dep		/		/			
/		Rep. McClain								
/		Rep. Perez			/		/			
/		Rep. Stark			/		/			
/		Rep. Zika			/		/			
/		Chair Donalds			/		/			
		(Bill Passes/Fails)								
		Ex officio's:								
		Rep. Magar, Speaker pro tempore								
		Eagle , Majority Leader OR Grant, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
15	0				12	1	12	1		

House of Representatives

COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee: Insurance & Banking

Bill Number: HB 509

Meeting Date:

Date Received:

Place:

Date Reported:

Time:

Subject:

Council/Committee Action:

- ☐ Favorable
- ☐ Favorable w/ _____ amendments
- ☐ Favorable w/Committee/Subcommittee Substitute
- ☐ Other Action: _____
- ☐ Retained for Reconsideration
- ☐ Reconsidered
- ☐ Temporarily Postponed
- ☐ Unfavorable

Final Vote On Bill		MEMBERS	amendment #789673							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
/		Rep. Altman								
/		Rep. Caruso								
/		Vice Chair Clemons								
/		Rep. Diamond								
/		Rep. Drake								
/		Rep. Driskell								
/		Rep. Duggan								
/		Rep. Fetterhoff								
		Rep. Jacquet								
/		Ranking Member Jones								
/		Rep. McClain								
/		Rep. Perez								
/		Rep. Stark								
/		Rep. Zika								
/		Chair Donalds								
		(Bill Passes/Fails)								
		Ex officio's:								
		Rep. Magar, Speaker pro tempore								
		Eagle , Majority Leader OR Grant, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
14	6									

House of Representatives

COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee: Insurance & Banking

Bill Number: HB 813

Meeting Date:

Date Received:

Place:

Date Reported:

Time:

Subject:

Council/Committee Action:

- ☐ Favorable
- ☐ Favorable w/ _____ amendments
- ☐ Favorable w/Committee/Subcommittee Substitute
- ☐ Other Action: _____
- ☐ Retained for Reconsideration
- ☐ Reconsidered
- ☐ Temporarily Postponed
- ☐ Unfavorable

Final Vote On Bill		MEMBERS	Amendment #1606703							
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
/		Rep. Altman								
/		Rep. Caruso								
/		Vice Chair Clemons	adopted w/o objection							
/		Rep. Diamond								
/		Rep. Drake								
/		Rep. Driskell								
/		Rep. Duggan								
/		Rep. Fetterhoff								
/		Rep. Jacquet								
/		Ranking Member Jones								
/		Rep. McClain								
/		Rep. Perez								
/		Rep. Stark								
/		Rep. Zika								
/		Chair Donalds								
		(Bill Passes/Fails)								
		Ex officio's:								
		Rep. Magar, Speaker pro tempore								
		Eagle , Majority Leader OR Grant, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
15	0									

House of Representatives
COMMITTEE/SUBCOMMITTEE BILL ACTION WORKSHEET

Committee/Subcommittee: Insurance & Banking
Bill Number: HB 1033
Meeting Date:
Date Received:
Place:
Date Reported:
Time:
Subject:

Council/Committee Action:

- ☐ Favorable
- ☐ Favorable w/ _____ amendments
- ☐ Favorable w/Committee/Subcommittee Substitute
- ☐ Other Action: _____
- ☐ Retained for Reconsideration
- ☐ Reconsidered
- ☐ Temporarily Postponed
- ☐ Unfavorable

Final Vote On Bill		MEMBERS								
Yea	Nay		Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
✓		Rep. Altman								
✓		Rep. Caruso								
✓		Vice Chair Clemons								
✓		Rep. Diamond								
✓		Rep. Drake								
✓		Rep. Driskell								
✓		Rep. Duggan								
✓		Rep. Fetterhoff								
✓		Rep. Jacquet								
✓		Ranking Member Jones								
✓		Rep. McClain								
✓		Rep. Perez								
✓		Rep. Stark								
✓		Rep. Zika								
✓		Chair Donalds								
		(Bill Passes/Fails)								
		Ex officio's:								
		Rep. Magar, Speaker pro tempore								
		Eagle , Majority Leader OR Grant, Majority Whip								
Yeas	Nays	TOTALS	Yeas	Nays	Yeas	Nays	Yeas	Nays	Yeas	Nays
15	0									

W

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☑

Bill/PCS/PCB Number: 359

Amendment Barcode Number: #1

Name: Brewster Bevis

Representing: Associated Industries of Florida

Title: Senior Vice President

Address: 516 N Adams

City: TLH State/Zip: FL 32301

Phone Number: 224-7173 Meeting Date: 1/15

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☑ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒ #2a1

Bill/PCS/PCB Number: 351

Amendment Barcode Number: 10201

Name: George Feijoo ("Fay-Jew")

Representing: Liberty Mutual

Title: Consultant

Address: 102 S Monroe St.

City: Tallahassee State/Zip: FL

Phone Number: 305 720 7079 Meeting Date:

Committee/Subcommittee: House Finance

Presentation/Workshop Topic: —

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒ — #2

Bill/PCS/PCB Number: PCS for HB 359

Amendment Barcode Number: 10200

Name: Joseph Salzverg ("Saul's -verg")

Representing: American Land Institute

Title: Attorney

Address: 301 S. Bronough St., #600

City: TLH State/Zip: FL 32301

Phone Number: 850-577-9090 Meeting Date: 01/08/2020

Committee/Subcommittee: IEB Sub.

Presentation/Workshop Topic: Insurance

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☒ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☒ #2

Bill/PCS/PCB Number: 354

Amendment Barcode Number: 19200

Name: George Feiger

Representing: Library Council

Title: Consultant

Address:

City: Tallahassee State/Zip: FL

Phone Number: Meeting Date:

Committee/Subcommittee: House I and B

Presentation/Workshop Topic:

Registered Lobbyist: YES ☐ NO ☐

State Employee: YES ☐ NO ☐

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☒ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

W

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

☐ Bill ☒ Amendment

Bill/PCS/PCB Number: PCS HB 359

Amendment Number: 2

Name: Bill Cotterall

Representing: Florida Justice Association

Title:

Address: 218 S. Monroe ST

City: Tallahassee State/Zip: FL 32308

Phone Number: Meeting Date: 1/15/20

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: Insurance

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☒ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☐	Info only ☐
Amendment:	Proponent ☐	Opponent ☒	Info only ☐

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W

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment
Bill Number: **PCS for HB 359**
Amendment Barcode Number: **N/A**

Name:	**Black, Gregory**		
Representing:	**R Street Institute**		
Title:			
Address:	**1727 Highland Place, Suite 601**		
City:	**Tallahassee**	State/Zip:	**FL**
Phone Number:	**(850) 509-8022**	Meeting Date:	**January 15, 2020 3:30 PM**
Committee/Subcommittee:	**Insurance & Banking Subcommittee**		
Presentation/Workshop Topic:	**N/A**		

☑ Registered Lobbyist
☐ State Employee
☐ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill	Amendment
Waive In Support	**N/A**

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 359

Amendment Barcode Number: _____

Name: Steve Geller

Representing: FAPFA + Merlin Law Group

Title: _____

Address: 110 E. Broward Blvd 17th Floor

City: Ft. Lauderdale State/Zip: FL. 3330

Phone Number: 954-314-3926 Meeting Date: 1-15-20

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

W

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 359

Amendment Barcode Number: _____

Name: Brewster Bevis

Representing: Associated Industries of Florida

Title: Senior Vice President

Address: 516 N Adams

City: TLH State/Zip: FL 32301

Phone Number: 224-7173 Meeting Date: 1/15

Committee/Subcommittee: Insurance & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☑ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

☑ Bill ☐ Amendment

Bill/PCS/PCB Number: 359

Amendment Number: —

Name: Reggie Garcia

Representing: Florida Justice Association

Title: —

Address: P.O Box 11069

City: Tallahassee State/Zip: Fla. 32302

Phone Number: 933-7150 Meeting Date: 1/15/2020

Committee/Subcommittee: Insurance + Banking Subcommittee

Presentation/Workshop Topic: Insurance

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill:	Proponent ☐	Opponent ☑	Info only ☐
Amendment:	Proponent ☐	Opponent ☐	Info only ☐

W

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 529

Amendment Barcode Number: _____

Name: Mark Anderson

Representing: CEOMC

Title: Lobbyist

Address: 110 S Monroe

City: Tallahassee State/Zip: FL 32301

Phone Number: 813-205-0658 Meeting Date: 1/15/2020

Committee/Subcommittee: Banking & Insurance

Presentation/Workshop Topic: _____

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [X] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [ ] Waive in Support [X] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

W

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☐

Bill/PCS/PCB Number: 529

Amendment Barcode Number: _____

Name: Tim Meenan

Representing: Florida Insurance Guaranty Association

Title: _____

Address: 400 S. Duval St.

City: Tallahassee State/Zip: FL

Phone Number: (850) 425-4000 Meeting Date: _____

Committee/Subcommittee: Insurance

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☒ NO ☐

State Employee: YES ☐ NO ☒

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☒

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☑ Amendment ☐

Bill/PCS/PCB Number: 529

Amendment Barcode Number: _____

Name: Travis Moore

Representing: Community Associations Institute

Title: _____

Address: P.O. Box 2020

City: St. Petersburg State/Zip: FL 33731

Phone Number: 727.421.6902 Meeting Date: 1/15/20

Committee/Subcommittee: Banking & Insurance

Presentation/Workshop Topic: Insurance Guaranty Associations

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☑ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [X]

Bill/PCS/PCB Number: _____

Amendment Barcode Number: 164703

Name: Sean Stafford

Representing: Florida Security Dealer Association / FSI

Title: _____

Address: 115 E. Park

City: _____ State/Zip: _____

Phone Number: _____ Meeting Date: _____

Committee/Subcommittee: Insurance

Presentation/Workshop Topic: Vulnerable Investors

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [ ]

[X] I wish to speak

[ ] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

W

Bill [X] Amendment [X]

Bill/PCS/PCB Number: 813

Amendment Barcode Number: 166703

Name: Alex Sabo

Representing: Bressler, Amery & Ross

Title: Partner

Address: 115 Biscayne Blvd

City: Miami State/Zip:

Phone Number: Meeting Date:

Committee/Subcommittee: Insurance

Presentation/Workshop Topic: Vulnerable Investors

Registered Lobbyist: YES [ ] NO [X]

State Employee: YES [ ] NO [ ]

[X] I wish to speak

[X] Appearing in response to an inquiry for information made by member, committee, or staff

[ ] Appearing in response to subpoena

[ ] Appearing at the written request of the chair

[ ] Judge or elected officer appearing in official capacity

[ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [X] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

77874634

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment

Bill Number: **HB 813 : Protection of Vulnerable Investors**

Amendment Barcode Number: **N/A**

Name:	**Vail, Abigail**		
Representing:	**Office of Financial Regulation**		
Title:			
Address:	**200 East Gaines St**		
City:	**Tallahassee**	State/Zip:	**F 32399**
Phone Number:	**(850) 410-9601**	Meeting Date:	**January 15, 2020 3:30 PM**
Committee/Subcommittee:	**Insurance & Banking Subcommittee**		
Presentation/Workshop Topic:	**N/A**		

☑ Registered Lobbyist
☐ State Employee
☑ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☐ Lobbyist Appearance Form Submitted

Bill	Amendment
Proponent	**N/A**

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

W

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill [X] Amendment [ ]

Bill/PCS/PCB Number: 0813

Amendment Barcode Number: _____

Name: Ivonne Fernandez

Representing: AARP

Title: Associate State Director

Address: 615 South Monroe Street Ste 603

City: Tallahasse State/Zip: 32018

Phone Number: 954-850-7262 Meeting Date: 01/15

Committee/Subcommittee: Insurance & Banking Subcte

Presentation/Workshop Topic: Protection of Vulnerable Investors

Registered Lobbyist: YES [X] NO [ ]

State Employee: YES [ ] NO [X]

Waive in Support

- [ ] I wish to speak
- [ ] Appearing in response to an inquiry for information made by member, committee, or staff
- [ ] Appearing in response to subpoena
- [ ] Appearing at the written request of the chair
- [ ] Judge or elected officer appearing in official capacity
- [ ] Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent [ ] Opponent [X] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

Amendment: Proponent [ ] Opponent [ ] Waive in Support [ ] Waive in Opposition [ ] Info only [ ]

20309222

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

Please fill out the entire form and submit two copies to the committee/subcommittee administrative assistant at the meeting.

☑ Bill ☐ Amendment

Bill Number: **0813 : Protection of Vulnerable Investors**

Amendment: **N/A**

Name: **Warren Husband**

Representing: **Securities Industry & Financial Markets Association**

Title:

Address: **Po Box 10909**

City: **Tallahassee** State/Zip: **FL**

Phone Number: **(850) 205-9000** Meeting Date: **January 15, 2020 3:30 PM**

Committee/Subcommittee: **Insurance & Banking Subcommittee**

Presentation/Workshop Topic: **N/A**

☑ Registered Lobbyist
☐ State Employee
☑ I Wish To Speak
☐ Appearing in response to subpoena
☐ Appearing in response to an inquiry for information made by member, committee or staff
☐ Appearing at the written request of the chair
☐ Judge or elected officer appearing in official capacity
☑ Lobbyist Appearance Form Submitted

Bill
Proponent
Amendment
N/A

COMMITTEE/SUBCOMMITTEE APPEARANCE RECORD

W

Please fill out the entire form and submit both copies to the Committee Administrative Assistant at the meeting.

Bill ☐ Amendment ☐

Bill/PCS/PCB Number: 6033

Amendment Barcode Number: _____

Name: Pete Dunbar

Representing: Real Property, Probate & Trust Laws Section of Florida Bar

Title: _____

Address: 215 S Monroe

City: Tallahassee State/Zip: 32312

Phone Number: 999-4100 Meeting Date: 1-15-2020

Committee/Subcommittee: ~~Civil Justice~~ Ins & Banking

Presentation/Workshop Topic: _____

Registered Lobbyist: YES ☑ NO ☐

State Employee: YES ☐ NO ☑

☐ I wish to speak

☐ Appearing in response to an inquiry for information made by member, committee, or staff

☐ Appearing in response to subpoena

☐ Appearing at the written request of the chair

☐ Judge or elected officer appearing in official capacity

☐ Lobbyist Appearance form submitted online

(If you are testifying on an amendment, please also indicate your position as a proponent or opponent on the bill as a whole.)

Bill: Proponent ☑ Opponent ☐ Waive in Support ☑ Waive in Opposition ☐ Info only ☐

Amendment: Proponent ☐ Opponent ☐ Waive in Support ☐ Waive in Opposition ☐ Info only ☐