

EXHIBIT G

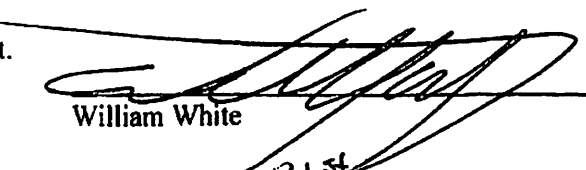
3. While employed by PTC, I became familiar with the clients of PTC and with the clients of Panthera Enterprises, LLC ("Debtor"). These are clients that contracted with the Debtor or PTC for training to be performed at the Debtor's 750 acre training facility located in Hardy County, West Virginia.

4. I have reviewed the document attached to this Affidavit as Exhibit C-6, a document given to me by Bob Starer, purporting to show PTC's and/or the Debtor's "existing customers" as of May 2018.

5. Attached as Exhibit G-1 and incorporated herein by reference is a document I prepared from Exhibit C-6, showing which of the customers listed in Exhibit C-6 had current contracts for training at the Debtor's training facility as of May 2018, and the actual revenue collected in 2018.

6. Seven of the purported existing customers listed on Exhibit C-6 did not have current contracts for training at the Debtor's training facility as of May of 2018.

Further the Affiant saith not.


William White

Taken, subscribed and sworn to before me this 31st day of October, 2019.

My commission expires:

August 16, 2021

[NOTARIAL SEAL]



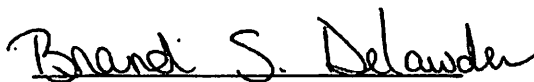

NOTARY PUBLIC

EXHIBIT C-6

**Income Sources FY 2018, with list of "current customers"
provided by Punelli and Jones in May 2018**

FY 2018 Current Customers (Contract Length)	2018 Annual Revenue	Contract Date	Comments	2019 Projected Revenue
Purchase Orders				
██████████ (Purchase Orders)	165,000	Apr-14	Pre-deployment firearms, driving and combatives training	165,000
██████████ (Purchase Orders)	214,000	Jan-17	Pre-deployment firearms, driving and combatives training	214,000
██████████ (Purchase Orders)	115,000	Dec-16	Advanced medical training	115,000
██████████ Agency)	120,000	Feb-18	Two pilot courses for agency security details that deploy overseas (\$520K/yr - 3 years)	520,000
██████████ (Purchase Orders)	220,000	May-15	Pre-deployment firearms, driving and combatives training	220,000
Contracts				
██████████ (3-year; Federal Agency)	1,125,000	Nov-16	Pre-deployment firearms, driving and combatives training	1,125,000
██████████) (3-year)	162,000	Jan-18	Firearms and driving for those going overseas	162,000
██████████ (5-year - ██████████)	1,000,000	Mar-17	Blanket Purchase Agreement (BPA) - Customer "orders" course from pre-approved contract	1,000,000
██████████ - Shoot/Drive Scenario Trng (3-year)	426,000	Feb-18	10 Classes; July - September 2018	426,000
██████████ (5-year - ██████████)	215,000	Mar-18	██████████ recent award; first class April 2018	215,000
Three-Letter Agency (Sustainment Training)	468,000	Mar-18	Post-basic and annual training for agency agents	468,000
██████████ (3 classes in FY 18)	160,000	Feb-18	██████████ performing three pilot courses before awarding contract for FY19 (\$1.6M/yr - 5 years)	1,600,000
██████████	225,000	Mar-18	██████████ driving / mobility / sniper / survival courses	225,000
██████████ (5-year - ██████████)	115,000	Aug-17	Pre-deployment firearms, driving and combatives training	115,000
Overseas Contracts				
██████████ (7-year - ██████████ (\$97M Ceiling))	0	Feb-16	Prime: Contract delayed 2 years due to Sequestration; lifted Feb 2018 with budget passage; estimating 6 months before cash flow	0
██████████ 5-year; ██████████	0	Sep-17	Subcontractor: Contract awarded end of FY17; bid protests have just been resolved; estimating 6 months before cash flow	0
██████████ 5-year; ██████████ (\$75M Ceiling)	0	Sep 17	Prime: Contract awarded end of FY17; bid protests have just been resolved; estimating 6 months before cash flow	0
	4,730,000			6,570,000

EXHIBIT G-1

**Income Sources FY 2018-19, comparing projected
and actuals, prepared by William White**

Income Sources FY 2018-19

FY 2018 2018 Current Customers (Contract Length)	2018 Annual Revenue	Contract Date	Comments	2018 Projected Revenue	2018 Actual Revenue
██████████ (Purchase Orders)	\$ 165,000.00	Apr-14	Pre-deployment firearms, driving and combatives training	\$ 165,000.00	0.00
██████████ (Purchase Orders)	\$ 214,000.00	17-Jan	Pre-deployment firearms, driving and combatives training	\$ 214,000.00	\$ 48,402.62
██████████ (Purchase Orders)	\$ 115,000.00	16-Dec	Advance medical Training (I do not recall having any "stand alone contract" for any ██████████)	\$ 115,000.00	0.00
██████████ Group?)	\$ 120,000.00	18 Feb	Two Pilot Courses for agency security details that deploy overseas	\$ 120,000.00	\$ 62,552.90
██████████ (Purchase Orders)	\$ 220,000.00	15-May	Pre-deployment firearms, driving and combatives training	\$ 220,000.00	\$ 92,954.41

CONTRACTS

██████████	\$ 1,125,000.00	16-Nov	Pre-deployment firearms, driving and combatives training	\$ 1,125,000.00	\$ 319,265.42
██████████ 3-year)(Not a 3-year contract)	\$ 162,000.00	18-Jan	Firearms and driving for those going overseas (No firearms training)	\$ 162,000.00	70000.00
██████████ (5-year - USASOC)	\$ 1,000,000.00	17-Mar	Blanket Purchase Agreement (BPA) - Customer "orders" course from pre-approved contract	\$ 1,000,000.00	0.00
██████████ - Shoot/Drive Scenario Trng (3-year)	\$ 426,000.00	18-Feb	10 Classes; July - September 2018 (I do not recall ever having a "contract" with the ██████████)	\$ 426,000.00	0.00
██████████ 5-year - Ft. Belvoir/1st CIG)	\$ 215,000.00	18-Mar	Recent award; First class April	\$ 215,000.00	\$ 138,206.00
Three-Letter Agency (Sustainment Training)	\$ 468,000.00	18-Mar	Post-basic and annual training for Agency Agents	\$ 468,000.00	0.00
██████████ (3 classes in FY 18) (We are still waiting for payment of \$172,000.00 from Panthera Ent.LLC)	\$ 160,000.00	18-Feb	Performing three pilot courses before awarding contract in FY19 (\$1.6M/yr - 5 years)	\$ 160,000.00	\$ 490,000.00
Military					
██████████	\$ 225,000.00	18-Mar	Driving / Mobility / Sniper / Survival courses	\$ 225,000.00	0.00
██████████ (5-year ██████████)	\$ 115,000.00	Aug-17	Pre-deployment firearms, driving and combatives training	\$ 115,000.00	0.00
Total	\$ 4,730,000.00			\$ 4,730,000.00	\$ 1,221,381.35