

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA**

In re:

PANTHERA ENTERPRISES, LLC,

Debtor

BK No. 2:19-bk-00787

Chapter 11

**WEST VIRGINIA ECONOMIC
DEVELOPMENT AUTHORITY,**

Movant

v.

PANTHERA ENTERPRISES, LLC,

Respondent

LIST OF EXHIBITS

WVEDA's Motion to Convert or Dismiss

Exhibit A	West Virginia Economic Development Authority's Proof of Claim, filed October 23, 2019
Exhibit A-1 . . .	Loan Agreement date August 21, 2013
Exhibit A-2 . . .	Promissory Note, \$5,000,000, dated August 21, 2013
Exhibit A-3 . . .	Credit Line Deed of Trust and Fixture Filing (recorded), dated August 21, 2013
Exhibit A-4 . . .	Collateral Assignment of Leases and Rents (recorded), effective August 21, 2013
Exhibit A-5 . . .	Loan Agreement dated July 2, 2014
Exhibit A-6 . . .	Promissory Note, \$1,871,505, dated July 2, 2014
Exhibit A-7 . . .	Credit Line Deed of Trust and Fixture Filing (recorded), dated July 2, 2014
Exhibit A-8 . . .	Collateral Assignment of Leases and Rents (recorded), effective July 2, 2014
Exhibit A-9 . . .	Forbearance Agreement date July 6, 2018
Exhibit B	Transcript of Mr. James Punelli's testimony at the first meeting of creditors, October 18, 2019
Exhibit C	Affidavit of Robert L. Starer
Exhibit C-1 . . .	Commercial Lease Agreement dated June 1, 2018 between the Debtor and Panthera Training, LLC
Exhibit C-2 . . .	Agreement of assignment, effective as of June 1, 2018, by the Debtor

- Exhibit C-3 . . . and Panthera Training Center, LLC, to Panthera Training, LLC Subcontract, effective June 1, 2018, between the Debtor, Panthera Worldwide LLC and Panthera Training Center, LLC, with Panthera Training, LLC
- Exhibit C-4 . . . Wire memos to the accounts of Raymond Jones and Punelli Partner Limited Company
- Exhibit C-5 . . . Subordination, Non-Disturbance and Attornment Agreement between West Virginia Economic Development Authority and Panthera Training, LLC, dated November 1, 2018
- Exhibit C-6 . . . Income sources with list of "current customers" provided by Punelli and Jones in May 2018
- Exhibit C-7 . . . Bill of Sale, dated June 15, 2018
- Exhibit C-8 . . . Amended Promissory Note dated June 16, 2016, given to SMI, LLC and Security Agreement dated September 23, 2015
- Exhibit D Commercial Lease dated August 1, 2013 between the Debtor and Panthera Training Center, LLC
- Exhibit E Affidavit of J. Steven Webb, WVEDA
 - Exhibit E-1 . . . Loan Histories, WVEDA
 - Exhibit E-2 . . . Notice of Default and Demand for Payment, dated August 14, 2019
- Exhibit F Recorded Memorandum of Timber Agreement and Timber Agreement, dated March 26, 2018
- Exhibit G Affidavit of William White
 - Exhibit G-1 . . . Summary of projected versus actual customer and income, 2018, prepared by William White
- Exhibit H Payments to Punelli and Jones by PTC
- Exhibit I Complaint, Civil Action No. 18-cv-1028, United States District Court for the Middle District of North Carolina