Fill in this information to identify your case:

United States Bankruptcy Court for the:

Northern District of West Virginia

Case number (*If known*): ____________________

Chapter you are filing under:

☐ Chapter 7
☑ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name**

Panthera Enterprises, LLC

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

TENX Group LLC

3. **Debtor's federal Employer Identification Number** (EIN)

45-3814238

4. **Debtor's address**

Principal place of business

2506 Fishpond Road
Number Street

Old Fields WV 26845
City State ZIP Code

Hardy County
County

Mailing address, if different from principal place of business

215 Depot Court SE
Number Street

P.O. Box

Leesburg VA 20175
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL)

6. **Type of debtor**

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: ____________________

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☑ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ .

____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☑ Chapter 11. *Check all that apply*:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☑ No
☐ Yes. District ________ When ________ MM / DD / YYYY Case number ________
District ________ When ________ MM / DD / YYYY Case number ________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☑ No
☐ Yes. Debtor ________ Relationship ________
District ________ When ________ MM / DD / YYYY
Case number, if known ________

11. Why is the case filed in *this district*?

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ____________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________

Where is the property? ____________
Number Street
____
City State ZIP Code

Is the property insured?

☐ No
☐ Yes. Insurance agency ____________
Contact name ____________
Phone ____________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☑ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☑ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☑ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☑ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2019
MM / DD / YYYY

✘ ______________________________
Signature of authorized representative of debtor

James V. Punelli
Printed name

Title Managing Member

18. Signature of attorney

✘ /s/ *Robert S. Bernstein*
Signature of attorney for debtor

Date 09/13/2019
MM / DD / YYYY

Robert S. Bernstein
Printed name

Bernstein-Burkley, P.C.
Firm name

707 Grant Street Suite 2200
Number Street

Pittsburgh
City

PA
State

15219
ZIP Code

4124568100
Contact phone

rbernstein@bernsteinlaw.com
Email address

4708
Bar number

WV
State

Fill in this information to identify the case and this filing:

Debtor Name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (*If known*): ____________________

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration____________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2019
MM / DD / YYYY

✘ */s/ James V. Punelli*
Signature of individual signing on behalf of debtor

James V. Punelli
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): ________________________

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Anthony McIntyre 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	856-675-2355 Tony_McIntyre@ajg.com	Monies Loaned / Advanced				1,580,000.00
2	A.L.L. Construction, Inc. P.O. Box 232 Mount Storm, WV, 26739	Jason Kitzmiller 304-693-7131 kitzmillerjason@msn.com	Monies Loaned / Advanced				714,842.20
3	Duncan Development Group, LLC 420 Park Street Charlottesville, VA, 22902	Rob Duncan 434-906-2278	Services				379,231.20
4	Arthur J. Gallagher & Co. 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	Anthony McIntyre 856-482-9900 Tony_McIntyre@ajg.com	Insurance				174,879.04
5	State of West Virginia/State Tax Dept. 397 Mid-Atlantic Pkwy Suite 2 Martinsburg, WV, 25401	Jennifer Sikes (304) 707-9513 Jennifer.M.Sikes@wv.gov	Sale Tax				170,113.44
6	Tim Miller 440 Premier Circle Suite 200 Charlottesville, VA, 22901	434-882-0121 tmiller@meridianwbe.com	Monies Loaned / Advanced	Disputed			151,500.00
7	James Michael Dowty 1477 Seaside Circle Gulf Breeze, FL, 32566	407-443-1427	Monies Loaned / Advanced				122,036.11
8	Raymond Barbic 26098 Huntwick Glen Square Aldie, VA, 20105	302-379-7608 rvbarbic@gmail.com	Monies Loaned / Advanced				103,580.68

Debtor Panthera Enterprises, LLC Case number (if known)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Unity Technology Corporation 3001 Ward Kline Road Myersville, MD, 21773	Joe Dorsey 301-508-7065 joe.dorsey@unitytec.com	Services				96,957.48
10	Michael L. Cranston, CPA, Ltd. 4085 Chain Bridge Road Suite 400 Fairfax, VA, 22030	703-218-9818 mcranston@verizon.net	Services				54,973.41
11	Parker, Ostovic & Associates 1940 Duke Street Suite 200 Alexandria, VA, 22314	Rudy Ostovich, III 703-684-4421 rudy@parkerostovich.com	Services				47,806.12
12	Sprectrum Consulting, LLC 11 Canal Center Plaza Suite 300 Alexandria, VA, 22314	703-683-4222	Services				31,113.70
13	United Health Care 185 Asylum Street Hartford, CT, 06103	Samantha Liappes 860-702-5403 samantha_liappes@uhc.com	Insurance				26,169.94
14	Dinsmore & Shohl, LLP Accounts Receivable PO Box 639038 Cincinnati, OH, 45263	513-977-8131	Services				21,247.85
15	Brian Riso 138 Woodridge Drive Morehead City, NC, 28557	252-723-7897 phrogs364@gmail.com	Monies Loaned / Advanced				18,000.00
16	n8 Consulting LLC PO Box 651163 Sterling, VA, 20165	Frank Chille 703-483-0037 frank.chille@n8-consulting.com	Services				11,525.00
17	Atlantic Union Bank 1800 Robert Fulton Drive Suite 310 Reston, VA, 20191	Christopher Rieley 703-871-7355 crieley@atlanticunionbank.com	Bank Fees				6,013.90
18	Squadron Defense Group PO Box 1381 Sterling, VA, 20167	571-203-0245	Services				5,643.73
19	The U Company 453 Mae West Road Confluence, PA, 15424	724-329-5627	Construction Materials				4,775.00
20	Leesburg Junction 215 Depot Court SE Leesburg, VA, 20175	Barbara James 703-737-6946 bjames@nuvurealestate.com	Rent				4,592.00

United States Bankruptcy Court
Northern District of West Virgini

In re: Panthera Enterprises, LLC

Debtor(s)

Case No.

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 09/13/2019

/s/ James V. Punelli
Signature of Individual signing on behalf of debtor

Managing Member
Position or relationship to debtor

A.L.L. Construction, Inc.
P.O. Box 232
Mount Storm, WV 26739

ADP, LLC
1851 N. Resler Drive
El Paso, TX 79912

ARB Investments Company, LLC
109 Floral Vale Blvd.
Morrisville, PA 19067

Anthony McIntyre
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ 08054

Arthur J. Gallagher & Co.
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ 08054

Atlantic Union Bank
1800 Robert Fulton Drive
Suite 310
Reston, VA 20191

Azadian Group, LLC
600 Madison Avenue
18th Floor
New York, NY 10022

Bill Neff Enterprises
3570 North Valley Pike
Harrisonburg, VA 22802

Brian Riso
138 Woodridge Drive
Morehead City, NC 28557

Bruce Hardy
19664 Players Court
Ashburn, VA 20147

Bureau of Alcohol Tobacco & Firearms

C2 Logistics USA LLC/Candy Group
9040 Town Centre Parkway
Bradenton, FL 34202

Central Tie & Lumber, Co.
79 Hyde Street
Moorefield, WV 26836

Department of State

Dinsmore & Shohl, LLP
Accounts Receivable
PO Box 639038
Cincinnati, OH 45263

Duncan Development Group, LLC
420 Park Street
Charlottesville, VA 22902

Howard Shockey & Sons, Inc.
John Good
P.O. Box 2530
Winchester, VA 22604

James Michael Dowty
1477 Seaside Circle
Gulf Breeze, FL 32566

James Punelli
11654 Plaza America Drive
Reston, VA 20190

Leesburg Junction
215 Depot Court SE
Leesburg, VA 20175

Live Oaks Consultants, LLC
PO Box 1010
Hampstead, NC 28443

Michael L. Cranston, CPA, Ltd.
4085 Chain Bridge Road
Suite 400
Fairfax, VA 22030

Midtown Resources
1518 Walnut Street
Suite 1400
Philadelphia, PA 19102

Parker, Ostovic & Associates
1940 Duke Street
Suite 200
Alexandria, VA 22314

Raymond Barbic
26098 Huntwick Glen Square
Aldie, VA 20105

Raymond Jones
43787 Bent Creek Terrace
Leesburg, VA 20176

SMI, LLC
c/o Timothy Kelsey
123 East Main Street, 5th Floor
Charlottesville, VA 22902

Sheriff of Hardy County
PO Box 643
Moorefield, WV 26836

Sprectrum Consulting, LLC
11 Canal Center Plaza
Suite 300
Alexandria, VA 22314

Squadron Defense Group
PO Box 1381
Sterling, VA 20167

State of Delaware

State of West Virginia/State Tax Dept.
397 Mid-Atlantic Pkwy
Suite 2
Martinsburg, WV 25401

Stratos & Associates, PLLC
8322-A Traford Lane
Springfield, VA 225152

Target Welding Group, Inc.
61 Old Cartrette Road
Clarendon, NC 28432

The U Company
453 Mae West Road
Confluence, PA 15424

Tim Miller
440 Premier Circle
Suite 200
Charlottesville, VA 22901

United Health Care
185 Asylum Street
Hartford, CT 06103

Unity Technology Corporation
3001 Ward Kline Road
Myersville, MD 21773

West Virginia Economic Development Authority
180 Association Drive
NorthGate Business Park
Charleston, WV 25311

West Virginia Paving, Inc.
2950 Charles Avenue
Dunbar, WV 25064

n8 Consulting LLC
PO Box 651163
Sterling, VA 20165

WRITTEN AUTHORIZATION OF THE MANAGING MEMBER

CORPORATE RESOLUTION

OF

PANTHERA ENTERPRISES, LLC

WHEREAS that James Punelli is the Managing Member (the "Member") of Panthera Enterprises, LLC (the "Company");

BE IT RESOLVED that the Member is hereby authorized and empowered for and on behalf of the Company to file a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code, and to undertake all necessary acts consistent with the rights and duties of the Member under Delaware Corporation Law, and any and all other statutory, regulatory, and common law to effectuate bankruptcy filing.

BE IT FURTHER RESOLVED that the Member is authorized as the Member of the Company to serve as the signatory to sign all documents necessary to the administration of the bankruptcy case on behalf of the Company.

BE IT FURTHER RESOLVED that the Member hereby authorizes the Company to engage the law firm of Bernstein-Burkley, P.C. for all legal services related to the bankruptcy filing and related proceedings.

The undersigned hereby certifies that the above and foregoing is a true and correct copy of a Resolution adopted by the Member of the above named Company by written authorization on this 13th day of September, 2019, in lieu of a meeting.

Panthera Enterprises, LLC

James Punelli

Fill in this information to identify the case and this filing:

Debtor Name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (*If known*): 2:19-bk-00787

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Amended List of 20 Largest Unsecured Claims and are Not Insiders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2019
MM / DD / YYYY

✘ /s/ James Punelli
Signature of individual signing on behalf of debtor

James Punelli
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

☒ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	**Name, telephone number, and email address of creditor contact**	**Nature of the claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of unsecured claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
1	Anthony McIntyre 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	856-675-2355 Tony_McIntyre@ajg.com	Monies Loaned / Advanced				1,580,000.00
2	A.L.L. Construction, Inc. P.O. Box 232 Mount Storm, WV, 26739	Jason Kitzmiller 304-693-7131 kitzmillerjason@msn.com	Monies Loaned / Advanced				714,842.20
3	Bill Neff Enterprises 3570 North Valley Pike Harrisonburg, VA, 22802	Bill Neff , Sr. 540-434-9593 neffenterprises@yahoo.com	Sale Contract				690,830.90
4	SMI, LLC c/o Timothy Kelsey 123 East Main Street, 5th Floor Charlottesville, VA, 22902						529,199.00
5	Duncan Development Group, LLC 420 Park Street Charlottesville, VA, 22902	Rob Duncan 434-906-2278	Services				379,231.20
6	Midtown Resources 1518 Walnut Street Suite 1400 Philadelphia, PA, 19102	Michael Goldner 215-279-9090 mg@midtownresources.com					273,741.06
7	Azadian Group, LLC 600 Madison Avenue 18th Floor New York, NY, 10022	Raffi Azadian 646-434-0900 raffi@change.capital		Disputed			224,657.00
8	Arthur J. Gallagher & Co. 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	Anthony McIntyre 856-482-9900 Tony_McIntyre@ajg.com	Insurance				174,879.04

Debtor Panthera Enterprises, LLC Case number (*if known*) 2:19-bk-00787
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	State of West Virginia/State Tax Dept. 397 Mid-Atlantic Pkwy Suite 2 Martinsburg, WV, 25401	Jennifer Sikes (304) 707-9513 Jennifer.M.Sikes@wv.gov	Income Taxes				170,113.44
10	Tim Miller 440 Premier Circle Suite 200 Charlottesville, VA, 22901	434-882-0121 tmiller@meridianwbe.com	Monies Loaned / Advanced	Disputed			151,500.00
11	James Michael Dowty 1477 Seaside Circle Gulf Breeze, FL, 32566	407-443-1427	Monies Loaned / Advanced				122,036.11
12	Raymond Barbic 26098 Huntwick Glen Square Aldie, VA, 20105	302-379-7608 rvbarbic@gmail.com	Monies Loaned / Advanced				103,580.68
13	Unity Technology Corporation 3001 Ward Kline Road Myersville, MD, 21773	Joe Dorsey 301-508-7065 joe.dorsey@unitytec.com	Services				96,957.48
14	Michael L. Cranston, CPA, Ltd. 4085 Chain Bridge Road Suite 400 Fairfax, VA, 22030	703-218-9818 mcranston@verizon.net	Services				54,973.41
15	Parker, Ostovic & Associates 1940 Duke Street Suite 200 Alexandria, VA, 22314	Rudy Ostovich, III 703-684-4421 rudy@parkerostovich.com	Services				47,806.12
16	Sprectrum Consulting, LLC 11 Canal Center Plaza Suite 300 Alexandria, VA, 22314	703-683-4222	Services				31,113.70
17	United Health Care 185 Asylum Street Hartford, CT, 06103	Samantha Liappes 860-702-5403 samantha_liappes@uhc.com	Insurance				26,169.94
18	Dinsmore & Shohl, LLP Accounts Receivable PO Box 639038 Cincinnati, OH, 45263	513-977-8131	Services				21,247.85
19	Brian Riso 138 Woodridge Drive Morehead City, NC, 28557	252-723-7897 phrogs364@gmail.com	Monies Loaned / Advanced				18,000.00
20	n8 Consulting LLC PO Box 651163 Sterling, VA, 20165	Frank Chille 703-483-0037 frank.chille@n8-consulting.com	Services				11,525.00

Fill in this information to identify the case and this filing:

Debtor Name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (*If known*): 2:19-bk-00787

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration____________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2019
MM / DD / YYYY

✘ /s/ James Punelli
Signature of individual signing on behalf of debtor

James Punelli
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia (State)

Case number (If known): 2:19-bk-00787

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*	$ 15,050,000.00
1b. **Total personal property:** Copy line 91A from *Schedule A/B*	$ 1,678,827.29
1c. **Total of all property:** Copy line 92 from *Schedule A/B*	$ 16,728,827.29

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*	$ 8,857,337.39
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)	
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 6a of *Schedule E/F*	$ 0.00
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*	+$ 11,304,787.74
4. **Total liabilities** Lines 2 + 3a + 3b	$ 20,162,125.13

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor — **Current value of debtor's interest**

2. **Cash on hand** $ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Old Line Bank	Checking	0 7 7 9	$ 100.00
3.2. See continuation sheet			$ 0.00

4. **Other cash equivalents** *(Identify all)*

4.1. ______ $______

4.2. ______ $______

5. **Total of Part 1** $ 100.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☑ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. ______ $______

7.2. ______ $______

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1.____ $__________

8.2.____ $__________

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

$__________

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

	face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11. Accounts receivable					
11a. 90 days old or less:	0.00	–	0.00	= ....➔	$ 0.00
11b. Over 90 days old:	777,781.11	–	0.00	= ....➔	$ 777,781.11

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

$ 777,781.11

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☑ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1			
Name of fund or stock:			
14.1.			$
14.2.			$
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture			
Name of entity:	% of ownership:		
15.1. Panthera Mission Systems LLC	100% %		$ Unknown
15.2. See continuation sheet	%		$ Unknown
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1			
Describe:			
16.1.			$
16.2.			$

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

$ 0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**
- ☑ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
______	MM / DD / YYYY	$______	______	$______
20. **Work in progress**				
______	MM / DD / YYYY	$______	______	$______
21. **Finished goods, including goods held for resale**				
______	MM / DD / YYYY	$______	______	$______
22. **Other inventory or supplies**				
______	MM / DD / YYYY	$______	______	$______

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $______

24. **Is any of the property listed in Part 5 perishable?**
- ☐ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
- ☐ No
- ☐ Yes. Book value ______ Valuation method______ Current value______

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**
- ☑ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
______	$______	______	$______
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
______	$______	______	$______
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
______	$______	______	$______
31. **Farm and fishing supplies, chemicals, and feed**			
______	$______	______	$______
32. **Other farming and fishing-related property not already listed in Part 6**			
______	$______	______	$______

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $______________

34. **Is the debtor a member of an agricultural cooperative?**
- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
- ☐ No
- ☐ Yes. Book value $____________ Valuation method ________________ Current value $____________

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
- ☑ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**	$__________	__________	$__________
40. **Office fixtures**	$__________	__________	$__________
41. **Office equipment, including all computer equipment and communication systems equipment and software**	$__________	__________	$__________
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1__________	$__________	__________	$__________
42.2__________	$__________	__________	$__________
42.3__________	$__________	__________	$__________

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $______________

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1	$		$
47.2	$		$
47.3	$		$
47.4	$		$
48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. **Aircraft and accessories**			
49.1	$		$
49.2	$		$
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)** 38 Modular Office Buildings	$ 900,946.18	Purchase Price	$ 900,946.18

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. **$ 900,946.18**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☑ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☑ No
- ☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	2506 Fish Pond Road, Old Fields, West Virginia 26845	Owner	$	Appraisal	$ 15,050,000.00
55.2			$		$
55.3			$		$

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 15,050,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☑ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☑ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☑ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, and trade secrets**	$		$
61. **Internet domain names and websites**	$		$
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations**	$		$
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**
- ☐ No
- ☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ☐ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☑ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
______________________ Total face amount ______ – doubtful or uncollectible amount ______ = → $______

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
______________________ Tax year ______ $______
______________________ Tax year ______ $______
______________________ Tax year ______ $______

73. **Interests in insurance policies or annuities**
______________________ $______

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
______________________ $______
Nature of claim ______
Amount requested $______

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
______________________ $______
Nature of claim ______
Amount requested $______

76. **Trusts, equitable or future interests in property**
______________________ $______

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
______________________ $______
______________________ $______

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. $______

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 100.00	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$ 777,781.11	
83. **Investments.** *Copy line 17, Part 4.*	$ 0.00	
84. **Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 900,946.18	
88. **Real property.** *Copy line 56, Part 9.* ➔		$ 15,050,000.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $ 0.00	
91. **Total.** Add lines 80 through 90 for each column.	91a. $ 1,678,827.29	+ 91b. $ 15,050,000.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. 16,728,827.29 .... $ 16,728,827.29

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Atlantic Union Bank	**Checking**	**7398**

Balance: 0.00

Atlantic Union Bank	**Checking**	**7372**

Balance: 0.00

15) Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Panthera Worldwide LLC	**100%%**	**Unknown**
Panthera Training Center LLC	**80%%**	**Unknown**

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.1 Creditor's name
Central Tie & Lumber, Co.

Creditor's mailing address
79 Hyde Street
Moorefield, WV 26836

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Specify each creditor, including this creditor,

Central Tie & Lumber, Co., 1st; Sheriff of Hardy County, 1st; John B.

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Column A: $ 3,177.16 — Column B: $ 15,050,000.00

Describe the lien
Judgment

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name
Howard Shockey & Sons, Inc.

Creditor's mailing address
John Good
P.O. Box 2530, Winchester, VA 22604

Creditor's email address, if known
JGood@Schockeycompanies.com

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
■ Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Column A: $1,700,541.59 — Column B: $15,050,000.00

Describe the lien
Note/Mortgage

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 8,857,337.39

Part 1: Additional Page

Column A — **Amount of claim** — Do not deduct the value of collateral.

Column B — **Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
John B. McCuskey

Creditor's mailing address
1900 Kanawha Blvd. East
Building 1, Room W-100, Charleston, WV 2

Creditor's email address, if known

Date debt was incurred 2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Describe the lien
2017 Tax Lien

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Column A: $Undetermined
Column B: $15,050,000.00

2.4 Creditor's name
Sheriff of Hardy County

Creditor's mailing address
PO Box 643
Moorefield, WV 26836

Creditor's email address, if known

Date debt was incurred 2017, 2018, 2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Describe the lien
Tax Lien

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Column A: $79,145.56
Column B: $15,050,000.00

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name
West Virginia Economic Development Authority

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Column A: $6,433,609.38
Column B: $15,050,000.00

Creditor's mailing address
180 Association Drive
NorthGate Business Park, Charleston, WV

Creditor's email address, if known
steven.j.webb@wv.gov

Date debt was incurred

Last 4 digits of account number

Describe the lien
Mortgage

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines 2.1

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

2.6 Creditor's name
West Virginia Paving, Inc.

Describe debtor's property that is subject to a lien
2506 Fish Pond Road, Old Fields, West Virginia 26845

Column A: $640,863.70
Column B: $15,050,000.00

Creditor's mailing address
2950 Charles Avenue
Dunbar, WV 25064

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien
Judgment

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☑ Yes. The relative priority of creditors is specified on lines 2.1

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________
	Line 2. __	________

Fill in this information to identify the case:

Debtor: Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B*)* and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☑ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 Priority creditor's name and mailing address	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$________	$________
Date or dates debt was incurred ________	**Basis for the claim:**		
Last 4 digits of account number ________	**Is the claim subject to offset?** ☐ No ☐ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.2 Priority creditor's name and mailing address	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$________	$________
Date or dates debt was incurred ________	**Basis for the claim:**		
Last 4 digits of account number ________	**Is the claim subject to offset?** ☐ No ☐ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.3 Priority creditor's name and mailing address	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$________	$________
Date or dates debt was incurred ________	**Basis for the claim:**		
Last 4 digits of account number ________	**Is the claim subject to offset?** ☐ No ☐ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
A.L.L. Construction, Inc.
P.O. Box 232
Mount Storm, WV, 26739

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 714,842.20

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.2 Nonpriority creditor's name and mailing address
ADP, LLC
1851 N. Resler Drive
El Paso, TX, 79912

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 106.24

Basis for the claim: Services

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.3 Nonpriority creditor's name and mailing address
Anthony McIntyre
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ, 08054

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 1,580,000.00

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.4 Nonpriority creditor's name and mailing address
ARB Investments Company, LLC
109 Floral Vale Blvd.

Morrisville, PA, 19067

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 4,050.00

Basis for the claim:

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.5 Nonpriority creditor's name and mailing address
Arthur J. Gallagher & Co.
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ, 08054

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 174,879.04

Basis for the claim: Insurance

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.6 Nonpriority creditor's name and mailing address
Atlantic Union Bank
1800 Robert Fulton Drive
Suite 310
Reston, VA, 20191

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 6,013.90

Basis for the claim: Bank Fees

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

Azadian Group, LLC
600 Madison Avenue
18th Floor
New York, NY, 10022

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☑ Disputed

$ 224,657.00

Basis for the claim:

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Date or dates debt was incurred ________________

Last 4 digits of account number ________________

3.8 Nonpriority creditor's name and mailing address

Bill Neff Enterprises
3570 North Valley Pike
Harrisonburg, VA, 22802

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 690,830.90

Basis for the claim: Sale Contract

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ________________

Last 4 digits of account number ________________

3.9 Nonpriority creditor's name and mailing address

Brian Riso
138 Woodridge Drive
Morehead City, NC, 28557

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 18,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ________________

Last 4 digits of account number ________________

3.10 Nonpriority creditor's name and mailing address

Bureau of Alcohol Tobacco & Firearms
P.O. Box 6200-20
Portland, OR 97228-6200

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 500.00

Basis for the claim:

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Date or dates debt was incurred ________________

Last 4 digits of account number ________________

3.11 Nonpriority creditor's name and mailing address

C2 Logistics USA LLC/Candy Group
9040 Town Centre Parkway
Bradenton, FL, 34202

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 2,500.00

Basis for the claim:

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ________________

Last 4 digits of account number ________________

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 **Nonpriority creditor's name and mailing address**

Department of State
401 Federal St #4
Dover, DE 19901

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 2,500.00

Basis for the claim:

Date or dates debt was incurred ______

Last 4 digits of account number ______

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.13 **Nonpriority creditor's name and mailing address**

Dinsmore & Shohl, LLP
Accounts Receivable
PO Box 639038
Cincinnati, OH, 45263

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 21,247.85

Basis for the claim: Services

Date or dates debt was incurred ______

Last 4 digits of account number ______

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.14 **Nonpriority creditor's name and mailing address**

Duncan Development Group, LLC
420 Park Street

Charlottesville, VA, 22902

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 379,231.20

Basis for the claim: Services

Date or dates debt was incurred ______

Last 4 digits of account number ______

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.15 **Nonpriority creditor's name and mailing address**

James Michael Dowty
1477 Seaside Circle
Gulf Breeze, FL, 32566

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 122,036.11

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred ______

Last 4 digits of account number ______

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.16 **Nonpriority creditor's name and mailing address**

James Punelli
11654 Plaza America Drive
#320
Reston, VA, 20190

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 2,582,637.31

Basis for the claim:

Date or dates debt was incurred ______

Last 4 digits of account number ______

Is the claim subject to offset?
- ✓ No
- ☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 **Nonpriority creditor's name and mailing address**

Leesburg Junction
215 Depot Court SE
Leesburg, VA, 20175

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 4,592.00

Basis for the claim: Rent

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
☑ No
☐ Yes

3.18 **Nonpriority creditor's name and mailing address**

Live Oaks Consultants, LLC
PO Box 1010
Hampstead, NC, 28443

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 1,500.00

Basis for the claim:

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
✓ No
☐ Yes

3.19 **Nonpriority creditor's name and mailing address**

McGrath & Spielberger, PLLC
6201 Fairview Road
Suite 330
Charlotte, NC, 28210

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 2,367.25

Basis for the claim: Services

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
✓ No
☐ Yes

3.20 **Nonpriority creditor's name and mailing address**

Michael L. Cranston, CPA, Ltd.
4085 Chain Bridge Road
Suite 400
Fairfax, VA, 22030

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 54,973.41

Basis for the claim: Services

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
☑ No
☐ Yes

3.21 **Nonpriority creditor's name and mailing address**

Midtown Resources
1518 Walnut Street
Suite 1400
Philadelphia, PA, 19102

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 273,741.06

Basis for the claim:

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
✓ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 **Nonpriority creditor's name and mailing address**

n8 Consulting LLC
PO Box 651163
Sterling, VA, 20165

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Date or dates debt was incurred ______

Last 4 digits of account number ______

$ 11,525.00

3.23 **Nonpriority creditor's name and mailing address**

Parker, Ostovic & Associates
1940 Duke Street
Suite 200
Alexandria, VA, 22314

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ______

Last 4 digits of account number ______

$ 47,806.12

3.24 **Nonpriority creditor's name and mailing address**

Raymond Barbic
26098 Huntwick Glen Square
Aldie, VA, 20105

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ______

Last 4 digits of account number ______

$ 103,580.68

3.25 **Nonpriority creditor's name and mailing address**

Raymond Jones
43787 Bent Creek Terrace

Leesburg, VA, 20176

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Date or dates debt was incurred ______

Last 4 digits of account number ______

$ 3,258,323.18

3.26 **Nonpriority creditor's name and mailing address**

SMI, LLC
c/o Timothy Kelsey
123 East Main Street, 5th Floor
Charlottesville, VA, 22902

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ✓ No
- ☐ Yes

Date or dates debt was incurred ______

Last 4 digits of account number ______

$ 529,199.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27 **Nonpriority creditor's name and mailing address**

Sprectrum Consulting, LLC
11 Canal Center Plaza
Suite 300
Alexandria, VA, 22314

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 31,113.70

Basis for the claim: Services

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.28 **Nonpriority creditor's name and mailing address**

Squadron Defense Group
PO Box 1381
Sterling, VA, 20167

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 5,643.73

Basis for the claim: Services

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.29 **Nonpriority creditor's name and mailing address**

State of Delaware
401 Federal St #4
Dover, DE 19901

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 3,875.00

Basis for the claim:

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.30 **Nonpriority creditor's name and mailing address**

State of West Virginia/State Tax Dept.
397 Mid-Atlantic Pkwy
Suite 2
Martinsburg, WV, 25401

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 170,113.44

Basis for the claim: Income Taxes

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.31 **Nonpriority creditor's name and mailing address**

Stratos & Associates, PLLC
8322-A Traford Lane
Springfield, VA, 225152

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 3,000.00

Basis for the claim:

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ✓ No
- ☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32 **Nonpriority creditor's name and mailing address**

The U Company
453 Mae West Road
Confluence, PA, 15424

As of the petition filing date, the claim is: $ 4,775.00
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Construction Materials

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.33 **Nonpriority creditor's name and mailing address**

Tim Miller
440 Premier Circle
Suite 200
Charlottesville, VA, 22901

As of the petition filing date, the claim is: $ 151,500.00
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☑ Disputed

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.34 **Nonpriority creditor's name and mailing address**

United Health Care
185 Asylum Street
Hartford, CT, 06103

As of the petition filing date, the claim is: $ 26,169.94
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Insurance

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ✓ No
- ☐ Yes

3.35 **Nonpriority creditor's name and mailing address**

Unity Technology Corporation
3001 Ward Kline Road
Myersville, MD, 21773

As of the petition filing date, the claim is: $ 96,957.48
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ☑ No
- ☐ Yes

3.___ **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: $____________
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred ____________

Last 4 digits of account number ____________

Is the claim subject to offset?
- ☐ No
- ☐ Yes

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 0.00
5b. **Total claims from Part 2**	5b.	+	$ 11,304,787.74
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 11,304,787.74

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

■ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases			**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	Subcontract	Panthera Training LLC 2506 Fish Pond Road Old Fields, WV, 26845
	State the term remaining		
	List the contract number of any government contract		
2.2	**State what the contract or lease is for and the nature of the debtor's interest**	Timber Agreement	SMI, LLC, c/o Timothy Kelsey Woods Rogers PLC 123 E. Main Street, 5th Floor Charlottesville, VA, 22902
	State the term remaining		
	List the contract number of any government contract		
2.3	**State what the contract or lease is for and the nature of the debtor's interest**	Small Business Consortium	Unity Small Business Consortium 5350-A Partners Court Frederick, MD, 21703
	State the term remaining		
	List the contract number of any government contract		
2.4	**State what the contract or lease is for and the nature of the debtor's interest**	License Agreement	Panthera Training LLC 2464 Plantation Creek Cape Charles, VA, 23310
	State the term remaining		
	List the contract number of any government contract		
2.5	**State what the contract or lease is for and the nature of the debtor's interest**	Contract to Provide Training	Drug Enforcement Administration Attn: Office of Acq. & Relo Mgmt (FA) 8701 Morrisette Drive Springfield, VA, 22152
	State the term remaining	Expires 09/10/2023	
	List the contract number of any government contract	15DDHQ18A00000027	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest	Real Estate Sales Agreement	Renick C. Williams and Betty P. Williams PO Box 664 Moorefield, WV, 26836
	State the term remaining	Indefinite	
	List the contract number o any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Sales Contract Purchaser	Bill Neff Enterprises 3570 North Valley Pike Harrisonburg, VA, 22802
	State the term remaining	Through 07/23/2023	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Covenant & Agreement	South Branch Inn 1500 YS Hwy 220 North Moorefield, WV, 26836
	State the term remaining		
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Joint Venture Agreement	Amira Security Systems Inc. Marfaa' 127 Building Foch Street Beirut, Lebanon
	State the term remaining		
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Joint Venture Agreement	South Branch Inn 1500 US Hwy 220 North Moorefield, WV, 26836
	State the term remaining	Indefinite	
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Covenant & Agreement	MRW, Inc. c/o Robert R. Williams PO Box 122 Moorefield, WV, 26836
	State the term remaining	6 years	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Facility Lease Agreement Lessor	Panthera Training LLC 2464 Plantation Creek Lane Cape Charles, VA, 23310
	State the term remaining	11 years	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

❑ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☑ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ❑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1				❑ D ❑ E/F ❑ G
2.2				❑ D ❑ E/F ❑ G
2.3				❑ D ❑ E/F ❑ G
2.4				❑ D ❑ E/F ❑ G
2.5				❑ D ❑ E/F ❑ G
2.6				❑ D ❑ E/F ❑ G

Fill in this information to identify the case:

Debtor name: Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): 2:19-bk-00787

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year					Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	01/01/2019 MM / DD / YYYY	to	Filing date	☑ Operating a business ☐ Other	$ 1,770,957.00
For prior year:	From	01/01/2018 MM / DD / YYYY	to	12/31/2018 MM / DD / YYYY	☑ Operating a business ☐ Other	$ 1,507,998.00
For the year before that:	From	________ MM / DD / YYYY	to	________ MM / DD / YYYY	☐ Operating a business ☐ Other	$ ________

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	________ MM / DD / YYYY	to	Filing date	________	$ ________
For prior year:	From	________ MM / DD / YYYY	to	________ MM / DD / YYYY	________	$ ________
For the year before that:	From	________ MM / DD / YYYY	to	________ MM / DD / YYYY	________	$ ________

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.	Panthera Training Center LLC Creditor's name 2506 Fish Pond Road Old Fields, WV 26845	6/28/19 8/12/19	$ 217,464.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other
3.2.	Iron Horse Consulting, LLC Creditor's name 344 Maple Ave. West Suite 265 Vienna, VA 22180	6/28/19	$ 97,782.94	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☑ Other Garnishment

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	James V. Punelli Insider's name 215 Depot Court SE Leesburg, VA 20175 **Relationship to debtor**	9/24/18	$ 5,000.00	Reimbursement of Travel Expenses
4.2.	Raymond Jones Insider's name 43787 Bent Creek Ter Leesburg, VA 20176 **Relationship to debtor**	10/19/18	$ 2,500.00	Reimbursement of Travel Expenses

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name			$
5.2.	Creditor's name			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name	Last 4 digits of account number: XXXX–		$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title / Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Azadian Group LLC v. TenX Group LLC Case number: N19C-04-235 CLS	Alleged Breach of Contract	Superior Court of Delaware	☑ Pending ☐ On appeal ☐ Concluded
7.2.	West Virginia Paving, Inc. v. Panthera Enterprises, f/k/a TenX Group, LLC Case number: CL19-267	Garnishment Summons	Circuit Court of Charlottesville, Virginia Charlottesville, VA	☑ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

Custodian's name and address	Description of the property	Value
Custodian's name		$
	Case title	**Court name and address**
		Name
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			$
Recipient's relationship to debtor			
9.2. Recipient's name			$
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
			$

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☑ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	______		______	$______
	Address			
	Email or website address			
	______			
	Who made the payment, if not debtor?			
	______			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	______		______	$______
	Address			
	Email or website address			
	______			
	Who made the payment, if not debtor?			
	______			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
______		______	$______
Trustee			
______			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	______		______	$______
	Address			
	Relationship to debtor			
	______			
	Who received transfer?		______	$______
13.2.	______			
	Address			
	Relationship to debtor			
	______			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address	Dates of occupancy	
14.1.		From ______	To ______
14.2.		From ______	To ______

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.
☐ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	Facility name		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.	Facility name		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.
☐ Yes. State the nature of the information collected and retained. ______

Does the debtor have a privacy policy about that information?

☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
______	EIN: ______

Has the plan been terminated?

☐ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Eagle Bank Name 7815 Woodmont Avenue Bethesda, MD 20814	XXXX–2253	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other________	12/31/2018	$ 0.00
18.2.	________ Name	XXXX–________	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other________	________	$________

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
________ Name	Address		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
________ Name	Address		☐ No ☐ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

Owner's name and address	Location of the property	Description of the property	Value
Name			$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☑ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		☐ Pending ☐ On appeal ☐ Concluded

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☑ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☑ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.
Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Panthera Training Center LLC Name 2506 Fish Pond Road Old Fields, WV 26845		EIN: ___ **Dates business existed** From ___ To ___
25.2.	Panthera Worldwide LLC Name		EIN: ___ **Dates business existed** From ___ To ___
25.3.	Panthera Mission Systems LLC Name		EIN: ___ **Dates business existed** From ___ To ___

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Raymond Jones Name 43787 Bent Neck Terrace, Leesburg, VA 20176	From 05/01/2018 To 09/13/2019

	Name and address	Dates of service
26a.2.	James Punelli Name 11654 Plaza America Drive, #320, Reston, VA 20190	From 05/01/2018 To 09/13/2019

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Raymond Barbic Name 29098 Huntwick Glen Square, Aldie, VA 20105	From _______ To 05/01/2018

	Name and address	Dates of service
26b.2.	James Punelli Name 11654 Plaza America Drive, Reston, VA 20190	From 05/01/2018 To 09/13/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	James Punelli Name 11654 Plaza America Drive, #320, Reston, VA 20190	

Name and address	If any books of account and records are unavailable, explain why
26c.2. Raymond Jones Name 43787 Bent Neck Terrace, Leesburg, VA 20176	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☑ None

Name and address
26d.1. ______ Name

Name and address
26d.2. ______ Name

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
______	______	$______

Name and address of the person who has possession of inventory records
27.1. ______ Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
______________	______	$______________

Name and address of the person who has possession of inventory records

27.2. ______________
Name

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
James Punelli	11654 Plaza America Drive #320, Reston, VA 20190	Managing Member	50%
Raymond Jones	43787 Ben Creek Ter, Leesburg, VA 20176	Managing Member	50%

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☑ No
- ☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			______ To ______
			______ To ______
			______ To ______
			______ To ______

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1.	James Punelli (Name) 11654 Plaza America Drive #320 Reston, VA	5,000.00	9/24/2018	Travel Expenses

Relationship to debtor

Managing Member

Name and address of recipient			
30.2 Ramond Jones Name 43787 Bent Creek Ter. Leesburg, VA 20176	2,500.00	10/19/2018	Travel Expense
Relationship to debtor			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☑ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN:

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☑ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2019
MM / DD / YYYY

✘ /s/ James Punelli
Signature of individual signing on behalf of the debtor

Printed name James Punelli

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☑ Yes

Continuation Sheet for Official Form 207

26a) Bookkeepers

Raymond Barbic	**26098 Huntwick Glen Square, Aldie, VA 20105**		**05/01/2018**

26b) Auditors

Raymond Jones	**43787 Bent Neck Terrace, Leesburg, VA 20176**	**05/01/2018**	**09/13/2019**

United States Bankruptcy Court

Northern District of West Virginia

In re Panthera Enterprises, LLC

Case No. 2:19-bk-00787

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept . . . . $ 0.00

Prior to the filing of this statement I have received. . . . . $ 0.00

Balance Due. . . . . $ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of . . . . $______________

The undersigned shall bill against the retainer at an hourly rate of . . . . $______________

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☐ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☑ Debtor ☐ Other (specify)

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/27/2019

Date

/s/ Robert S. Bernstein, WV ID 4708

Signature of Attorney

Bernstein-Burkley, P.C.

Name of law firm

707 Grant Street
Suite 2200
Pittsburgh, PA 15219

412-456-8100
rbernstein@bernsteinlaw.com

United States Bankruptcy Court

IN RE: Case No. 2:19-bk-00787

Panthera Enterprises, LLC Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
James Punelli 11654 Plaza America Drive #320, Reston, VA 20190	50%	Managing member
Raymond Jones 43787 Ben Creek Ter, Leesburg, VA 20176	50%	Managing member

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA

IN RE:	
	Bankruptcy Case No. 2:19-bk-00787
PANTHERA ENTERPRISES, LLC	
	Chapter 11
Debtor.	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedures 1007(a)(1) and 7007.1 and to enable the Judge to evaluate possible disqualification or recusal, the undersigned counsel for Panthera Enterprises, LLC in the above-captioned action certifies that there are no entities to report under FRBP 1007(a)(1) or 7007.1:

_X___ None

BERNSTEIN-BURKLEY, P.C.

Date: October 3, 2019

/s/ Robert S. Bernstein

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Proposed Attorneys for the Debtor