Fill in this information to identify your case:

United States Bankruptcy Court for the:

Northern District of West Virginia

Case number (*If known*): ______________________

Chapter you are filing under:
- ☐ Chapter 7
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name**: Panthera Enterprises, LLC

2. **All other names debtor used in the last 8 years**

   Include any assumed names, trade names, and *doing business as* names

   TENX Group LLC

3. **Debtor's federal Employer Identification Number** (EIN): 45-3814238

4. **Debtor's address**

   Principal place of business

   2506 Fishpond Road
   Number Street

   Old Fields WV 26845
   City State ZIP Code

   Hardy County
   County

   Mailing address, if different from principal place of business

   215 Depot Court SE
   Number Street

   P.O. Box

   Leesburg VA 20175
   City State ZIP Code

   Location of principal assets, if different from principal place of business

   Number Street

   City State ZIP Code

5. **Debtor's website** (URL): ______________________

6. **Type of debtor**
   - ☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
   - ☐ Partnership (excluding LLP)
   - ☐ Other. Specify: ______________________

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☑ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ .

____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☑ No
☐ Yes. District ________ When ________ (MM / DD / YYYY) Case number ________
District ________ When ________ (MM / DD / YYYY) Case number ________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☑ No
☐ Yes. Debtor ________ Relationship ________
District ________ When ________ (MM / DD / YYYY)
Case number, if known ________

11. Why is the case filed in *this district*?

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? ____________________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________________

Where is the property? ____________________

Number Street

____

City State ZIP Code

Is the property insured?

☐ No
☐ Yes. Insurance agency ____________________

Contact name ____________________

Phone ____________________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☑ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☑ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☑ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☑ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2019
MM / DD / YYYY

✗ [signature]
Signature of authorized representative of debtor

James V. Punelli
Printed name

Title Managing Member

18. Signature of attorney

✗ /s/ *Robert S. Bernstein*
Signature of attorney for debtor

Date 09/13/2019
MM / DD / YYYY

Robert S. Bernstein
Printed name

Bernstein-Burkley, P.C.
Firm name

707 Grant Street Suite 2200
Number Street

Pittsburgh
City

PA
State

15219
ZIP Code

4124568100
Contact phone

rbernstein@bernsteinlaw.com
Email address

4708
Bar number

WV
State

Fill in this information to identify the case and this filing:

Debtor Name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (*If known*): ____________________

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ____________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2019
MM / DD / YYYY

✘ */s/ James V. Punelli*
Signature of individual signing on behalf of debtor

James V. Punelli
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Panthera Enterprises, LLC

United States Bankruptcy Court for the: Northern District of West Virginia

Case number (If known): ________________________

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	**Name, telephone number, and email address of creditor contact**	**Nature of the claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of unsecured claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
1	Anthony McIntyre 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	856-675-2355 Tony_McIntyre@ajg.com	Monies Loaned / Advanced				1,580,000.00
2	A.L.L. Construction, Inc. P.O. Box 232 Mount Storm, WV, 26739	Jason Kitzmiller 304-693-7131 kitzmillerjason@msn.com	Monies Loaned / Advanced				714,842.20
3	Duncan Development Group, LLC 420 Park Street Charlottesville, VA, 22902	Rob Duncan 434-906-2278	Services				379,231.20
4	Arthur J. Gallagher & Co. 4000 Midlantic Drive Suite 200 Mount Laurel, NJ, 08054	Anthony McIntyre 856-482-9900 Tony_McIntyre@ajg.com	Insurance				174,879.04
5	State of West Virginia/State Tax Dept. 397 Mid-Atlantic Pkwy Suite 2 Martinsburg, WV, 25401	Jennifer Sikes (304) 707-9513 Jennifer.M.Sikes@wv.gov	Sale Tax				170,113.44
6	Tim Miller 440 Premier Circle Suite 200 Charlottesville, VA, 22901	434-882-0121 tmiller@meridianwbe.com	Monies Loaned / Advanced	Disputed			151,500.00
7	James Michael Dowty 1477 Seaside Circle Gulf Breeze, FL, 32566	407-443-1427	Monies Loaned / Advanced				122,036.11
8	Raymond Barbic 26098 Huntwick Glen Square Aldie, VA, 20105	302-379-7608 rvbarbic@gmail.com	Monies Loaned / Advanced				103,580.68

Debtor Panthera Enterprises, LLC
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Unity Technology Corporation 3001 Ward Kline Road Myersville, MD, 21773	Joe Dorsey 301-508-7065 joe.dorsey@unitytec.com	Services				96,957.48
10	Michael L. Cranston, CPA, Ltd. 4085 Chain Bridge Road Suite 400 Fairfax, VA, 22030	703-218-9818 mcranston@verizon.net	Services				54,973.41
11	Parker, Ostovic & Associates 1940 Duke Street Suite 200 Alexandria, VA, 22314	Rudy Ostovich, III 703-684-4421 rudy@parkerostovich.com	Services				47,806.12
12	Sprectrum Consulting, LLC 11 Canal Center Plaza Suite 300 Alexandria, VA, 22314	703-683-4222	Services				31,113.70
13	United Health Care 185 Asylum Street Hartford, CT, 06103	Samantha Liappes 860-702-5403 samantha_liappes@uhc.com	Insurance				26,169.94
14	Dinsmore & Shohl, LLP Accounts Receivable PO Box 639038 Cincinnati, OH, 45263	513-977-8131	Services				21,247.85
15	Brian Riso 138 Woodridge Drive Morehead City, NC, 28557	252-723-7897 phrogs364@gmail.com	Monies Loaned / Advanced				18,000.00
16	n8 Consulting LLC PO Box 651163 Sterling, VA, 20165	Frank Chille 703-483-0037 frank.chille@n8-consulting.com	Services				11,525.00
17	Atlantic Union Bank 1800 Robert Fulton Drive Suite 310 Reston, VA, 20191	Christopher Rieley 703-871-7355 crieley@atlanticunionbank.com	Bank Fees				6,013.90
18	Squadron Defense Group PO Box 1381 Sterling, VA, 20167	571-203-0245	Services				5,643.73
19	The U Company 453 Mae West Road Confluence, PA, 15424	724-329-5627	Construction Materials				4,775.00
20	Leesburg Junction 215 Depot Court SE Leesburg, VA, 20175	Barbara James 703-737-6946 bjames@nuvurealestate.com	Rent				4,592.00

United States Bankruptcy Court
Northern District of West Virgini

In re: Panthera Enterprises, LLC

Debtor(s)

Case No.

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 09/13/2019

/s/ James V. Punelli
Signature of Individual signing on behalf of debtor

Managing Member
Position or relationship to debtor

A.L.L. Construction, Inc.
P.O. Box 232
Mount Storm, WV 26739

ADP, LLC
1851 N. Resler Drive
El Paso, TX 79912

ARB Investments Company, LLC
109 Floral Vale Blvd.
Morrisville, PA 19067

Anthony McIntyre
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ 08054

Arthur J. Gallagher & Co.
4000 Midlantic Drive
Suite 200
Mount Laurel, NJ 08054

Atlantic Union Bank
1800 Robert Fulton Drive
Suite 310
Reston, VA 20191

Azadian Group, LLC
600 Madison Avenue
18th Floor
New York, NY 10022

Bill Neff Enterprises
3570 North Valley Pike
Harrisonburg, VA 22802

Brian Riso
138 Woodridge Drive
Morehead City, NC 28557

Bruce Hardy
19664 Players Court
Ashburn, VA 20147

Bureau of Alcohol Tobacco & Firearms

C2 Logistics USA LLC/Candy Group
9040 Town Centre Parkway
Bradenton, FL 34202

Central Tie & Lumber, Co.
79 Hyde Street
Moorefield, WV 26836

Department of State

Dinsmore & Shohl, LLP
Accounts Receivable
PO Box 639038
Cincinnati, OH 45263

Duncan Development Group, LLC
420 Park Street
Charlottesville, VA 22902

Howard Shockey & Sons, Inc.
John Good
P.O. Box 2530
Winchester, VA 22604

James Michael Dowty
1477 Seaside Circle
Gulf Breeze, FL 32566

James Punelli
11654 Plaza America Drive
Reston, VA 20190

Leesburg Junction
215 Depot Court SE
Leesburg, VA 20175

Live Oaks Consultants, LLC
PO Box 1010
Hampstead, NC 28443

Michael L. Cranston, CPA, Ltd.
4085 Chain Bridge Road
Suite 400
Fairfax, VA 22030

Midtown Resources
1518 Walnut Street
Suite 1400
Philadelphia, PA 19102

Parker, Ostovic & Associates
1940 Duke Street
Suite 200
Alexandria, VA 22314

Raymond Barbic
26098 Huntwick Glen Square
Aldie, VA 20105

Raymond Jones
43787 Bent Creek Terrace
Leesburg, VA 20176

SMI, LLC
c/o Timothy Kelsey
123 East Main Street, 5th Floor
Charlottesville, VA 22902

Sheriff of Hardy County
PO Box 643
Moorefield, WV 26836

Sprectrum Consulting, LLC
11 Canal Center Plaza
Suite 300
Alexandria, VA 22314

Squadron Defense Group
PO Box 1381
Sterling, VA 20167

State of Delaware

State of West Virginia/State Tax Dept.
397 Mid-Atlantic Pkwy
Suite 2
Martinsburg, WV 25401

Stratos & Associates, PLLC
8322-A Traford Lane
Springfield, VA 225152

Target Welding Group, Inc.
61 Old Cartrette Road
Clarendon, NC 28432

The U Company
453 Mae West Road
Confluence, PA 15424

Tim Miller
440 Premier Circle
Suite 200
Charlottesville, VA 22901

United Health Care
185 Asylum Street
Hartford, CT 06103

Unity Technology Corporation
3001 Ward Kline Road
Myersville, MD 21773

West Virginia Economic Development Authority
180 Association Drive
NorthGate Business Park
Charleston, WV 25311

West Virginia Paving, Inc.
2950 Charles Avenue
Dunbar, WV 25064

n8 Consulting LLC
PO Box 651163
Sterling, VA 20165

WRITTEN AUTHORIZATION OF THE MANAGING MEMBER

CORPORATE RESOLUTION

OF

PANTHERA ENTERPRISES, LLC

WHEREAS that James Punelli is the Managing Member (the "Member") of Panthera Enterprises, LLC (the "Company");

BE IT RESOLVED that the Member is hereby authorized and empowered for and on behalf of the Company to file a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code, and to undertake all necessary acts consistent with the rights and duties of the Member under Delaware Corporation Law, and any and all other statutory, regulatory, and common law to effectuate bankruptcy filing.

BE IT FURTHER RESOLVED that the Member is authorized as the Member of the Company to serve as the signatory to sign all documents necessary to the administration of the bankruptcy case on behalf of the Company.

BE IT FURTHER RESOLVED that the Member hereby authorizes the Company to engage the law firm of Bernstein-Burkley, P.C. for all legal services related to the bankruptcy filing and related proceedings.

The undersigned hereby certifies that the above and foregoing is a true and correct copy of a Resolution adopted by the Member of the above named Company by written authorization on this 13th day of September, 2019, in lieu of a meeting.

Panthera Enterprises, LLC

____

James Punelli