

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA**

In re:

**PANTHERA ENTERPRISES, LLC,
Debtor**

Aaron C. Amore, Chapter 7 Trustee

**WEST VIRGINIA ECONOMIC
DEVELOPMENT AUTHORITY,
Movant,**

v.

**PANTHERA ENTERPRISES, LLC
Respondent.**

BK No. 2:19-bk-00787

Chapter 7

LIST OF EXHIBITS

**Memorandum of Law in Support of Motion for Relief from the Automatic Stay Filed by
the West Virginia Economic Development Authority**

- Exhibit A Forbearance Agreement dated July 6, 2018 by and among the West Virginia Economic Development Authority, Panthera Enterprises, LLC, Global Matrix Corporation, Pons Milvius LLC, James V. Punelli, Raymond C. Jones and Panthera Training, LLC
- Exhibit B Credit Line Deed of Trust and Fixture Filing executed by the Debtor for the benefit of the WVEDA, dated August 21, 2013; and Credit Line Deed of Trust and Fixture Filing executed by the Debtor for the benefit of the WVEDA, dated July 2, 2014
- Exhibit C Bill of Sale, dated June 15, 2018, given by James Punelli, Raymond Jones, TenX Group LLC, Panthera Training Center, LLC and Panthera Worldwide LLC, to SMI LLC
- Exhibit D Contract of Sale, dated July 23, 2015 executed by TenX Group LLC and Bill V. Neff, Sr.

Exhibit E	<u>Declaration of Robert L. Starer, dated May 19, 2021</u>	
	Exhibit A1 through A4	Pictures
	Exhibit B	Aerial Photograph of Modular Buildings, taken from Contract of Sale
	Exhibit C1 and C2	Pictures
	Exhibit D1 through D3	Pictures
	Exhibit E1 through E3	Pictures
	Exhibit F1 through F3	Pictures
	Exhibit G1 and G2	Pictures