

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

VYAIR MEDICAL, INC., *et al.*,¹

Case No. 24-11217 (BLS)

Debtors.

(Jointly Administered)

Re: Docket Nos. 795 & 843

**ORDER APPROVING THE APPLICATION OF
AP SERVICES, LLC FOR APPROVAL OF COMPLETION FEE**

Upon the Application (the “Application”) of AP Services, LLC for entry of an order approving a completion fee in the amount of \$1,000,000 (the “Completion Fee”); and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having determined that notice of the Application provided by AP Services, LLC was adequate and sufficient under the circumstances and that no other or further notice of the Application need be provided; and this Court having reviewed the

1 The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

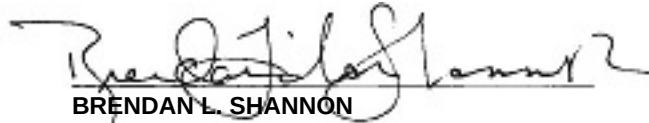
Application and the record before the Court; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED** as follows:

1. The Application of AP Services, LLC for approval of the Completion Fee is hereby granted, approved, and allowed.

2. AP Services, LLC shall be awarded its Completion Fee in the amount of \$1,000,000, which amount shall be paid by the Debtors to AP Services within three (3) business days of the entry of this Order.

3. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: December 17th, 2024
Wilmington, Delaware



Handwritten signature of Brendan L. Shannon, United States Bankruptcy Judge.

BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE