Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number *(if known)* _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name Raistone Financial Corp.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 85-3958547

4. Debtor's address

Principal place of business

360 Madison Ave., 22nd Floor
New York, NY 10017
Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) htpps://raistone.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Raistone Financial Corp. Case number (*if known*) _____
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

5239

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check **all** that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the A*ttachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor Raistone Capital LLC Relationship Subsidiary

District S.D.N.Y. When _____ Case number, if known _____

Debtor Raistone Financial Corp. Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than100,000
☐ 200-999		

15. Estimated Assets

☐ $0 - $50,000	☐ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☐ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☒ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000	☐ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☒ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☐ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

Debtor Raistone Financial Corp. Case number (*if known*)
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2026
MM / DD / YYYY

X /s/ David Skirzenski
Signature of authorized representative of debtor

David Skirzenski
Printed name

Title CEO

---

18. Signature of attorney

X /s/ John J. Harmon
Signature of attorney for debtor

Date February 23, 2026
MM / DD / YYYY

John J. Harmon
Printed name

Riker Danzig LLP
Firm name

489 Fifth Avenue
33rd Floor
New York, NY 10017
Number, Street, City, State & ZIP Code

Contact phone (212) 302-6574 Email address jharmon@riker.com

4819918 NY
Bar number and State

Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2026

X /s/ David Skirzenski
Signature of individual signing on behalf of debtor

David Skirzenski
Printed name

CEO
Position or relationship to debtor

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... $ 539,712.93

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... $ 539,712.93

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*..... $ 0.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... $ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +$ 236,167.61

4. **Total liabilities** .....
Lines 2 + 3a + 3b $ 236,167.61

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)* Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Wells Fargo	Checking	8976	$569.20
3.2. HSBC	Money market	2997	$139,497.22
4. **Other cash equivalents** *(Identify all)*			
5. **Total of Part 1.** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			$140,066.42

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits** Description, including name of holder of deposit	
8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent** Description, including name of holder of prepayment	
8.1. Alliant Insurance Services Inc.	$383,740.01

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Debtor Raistone Financial Corp. Case number *(If known)*
Name

8.2.	The Hartford	$2,522.00

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $386,262.01

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	13,384.50 (face amount)	-	0.00 (doubtful or uncollectible accounts) =....	$13,384.50

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $13,384.50

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	**Mutual funds or publicly traded stocks not included in Part 1** Name of fund or stock:			
15.	**Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture** Name of entity:	% of ownership		
15.1.	Raistone Purchasing LLC	100 %		Unknown
15.2.	Raistone Capital Soteria DE LLC	100 %		$0.00
15.3.	Seia Purchasing LLC	100 %		Unknown
15.4.	Kili Purchasing LLC	100 %		$0.00
15.5.	Raistone Asset Management GP LLC	100 %		$0.00

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Debtor Raistone Financial Corp. Case number *(If known)* _____
Name

15.6. Raistone Capital LLC 100 % _____ Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.** $0.00
Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.
☐ Yes Fill in the information below.

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Debtor Raistone Financial Corp. Case number *(If known)* _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	$140,066.42	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$386,262.01	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$13,384.50	
83.	**Investments.** *Copy line 17, Part 4.*	$0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$0.00	
88.	**Real property.** *Copy line 56, Part 9.....>*		$0.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	+ $0.00	
91.	**Total.** Add lines 80 through 90 for each column	$539,712.93	+ 91b. $0.00
92.	**Total of all property on Schedule A/B.** Add lines 91a+91b=92		$539,712.93

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☒ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	Amount of claim
3.1	First Insurance Funding 450 Skokie Blvd, Ste 1000 Northbrook, IL 60062 **Date(s) debt was incurred** Various **Last 4 digits of account number** 4185	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Money loaned Is the claim subject to offset? ☒ No ☐ Yes	$85,742.23
3.2	New York City Dept of Finance 66 John Street, 2nd Floor New York, NY 10038 **Date(s) debt was incurred** 12/31/2025 **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Registration fee Is the claim subject to offset? ☒ No ☐ Yes	$3,000.00
3.3	Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 9/30/2025 **Last 4 digits of account number** 8839	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ☒ No ☐ Yes	$15,000.00
3.4	Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 10/1/2025 **Last 4 digits of account number** 9435	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$5,000.00
3.5	Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 10/1/2025 **Last 4 digits of account number** 8993	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$5,000.00

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Debtor Raistone Financial Corp. (Name) Case number (if known) _____

3.6	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 10/2/2025 **Last 4 digits of account number** 9438	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$5,000.00
3.7	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 10/17/2025 **Last 4 digits of account number** 9247	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$16,074.36
3.8	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 11/18/2025 **Last 4 digits of account number** 9876	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$13,480.63
3.9	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 11/30/2025 **Last 4 digits of account number** 9751	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$25,000.00
3.10	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 12/17/2025 **Last 4 digits of account number** 0187	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$13,274.89
3.11	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 12/31/2025 **Last 4 digits of account number** 0049	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$26,000.00
3.12	**Nonpriority creditor's name and mailing address** Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017 **Date(s) debt was incurred** 1/31/2026 **Last 4 digits of account number** 0495	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Bank fees paid Is the claim subject to offset? ☒ No ☐ Yes	$5,000.00
3.13	**Nonpriority creditor's name and mailing address** RSM US LLP 4650 East 53rd Street Davenport, IA 52807 **Date(s) debt was incurred** Various **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services rendered Is the claim subject to offset? ☒ No ☐ Yes	$18,595.50

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Debtor Raistone Financial Corp. Case number (if known) _____
Name

3.14 **Nonpriority creditor's name and mailing address**
State of Delaware
820 N. French Street
Wilmington, DE 19801

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Taxes

Is the claim subject to offset? ☒ No ☐ Yes

Unknown

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.	$	0.00
5b. Total claims from Part 2	5b.	+ $	236,167.61
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$	236,167.61

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	A&Q METRIC SPC - GLOBAL OPPORTUNISTIC II Maples Corporate Services Limited, PO Box 309, Ugland House, George Town, Cayman Islands KY1-1104
List the contract number of any government contract		
2.2. State what the contract or lease is for and the nature of the debtor's interest	General Liability, Automobile Liability, Umbrella and Excess Liability, and Employment Practices Liability insurance	
State the term remaining	9/30/2026	Alliant Insurance Services Inc. 2300 Glades Road Suite 250W Boca Raton, FL 33431
List the contract number of any government contract		
2.3. State what the contract or lease is for and the nature of the debtor's interest	FI Bond / Crime insurance	
State the term remaining	10/14/2026	Alliant Insurance Services Inc. 2300 Glades Road Suite 250W Boca Raton, FL 33431
List the contract number of any government contract		

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.4. State what the contract or lease is for and the nature of the debtor's interest	Private Company Management Liability, Investment Adviser Professional Liability, and Investment Fund insurance	
State the term remaining	10/14/2026	
List the contract number of any government contract		Alliant Insurance Services Inc. 2300 Glades Road Suite 250W Boca Raton, FL 33431
2.5. State what the contract or lease is for and the nature of the debtor's interest	Cyber insurance	
State the term remaining	10/14/2026	
List the contract number of any government contract		Alliant Insurance Services Inc. 2300 Glades Road Suite 250W Boca Raton, FL 33431
2.6. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Banco Bilbao Vizcaya Argentaria, S.A. 1345 Avenue of the Americas, 44th Floor New York, NY 10105
2.7. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Banco de Sabadell, S.A., Miami Branch 1111 Brickell Ave, Suite 3010 Miami, FL 33131
2.8. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		BMO Harris Bank N.A. 111 West Monroe Street Chicago, IL 60603

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		CC Ellington Structured Credit Fund Ltd. 53 Forest Avenue, Suite 301 Old Greenwich, CT 06870
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		City National Bank 555 South Flower St Los Angeles, CA 90071
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Cordillera Royalty and Income Fund LP 3000 Sand Hill Road, Building 3 Menlo Park, CA 94025
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Deutsche Bank AG, New York Branch 60 Wall Street New York, NY 10005
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Deutsche Bank Trust Company Americas 1 Columbus Circle New York, NY 10019

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.14.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Ellington Income Opportunities Fund 8000 Norman Center Drive, Ste 630 Minneapolis, MN 55437
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Ellington Opportunities Main Master Fund 53 Forest Avenue, Suite 301 Old Greenwich, CT 06870
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Deposit Account and Trustee Agreements	
	State the term remaining	Evergreen	
	List the contract number of any government contract		HSBC Bank USA, N.A. 66 Hudson Boulevard, 4th Floor New York, NY 10001
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Ivy American Installment LLC 170 Meeting Street, Suite 501 Charleston, SC 29401
2.18.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	
	List the contract number of any government contract		Ivy Evergreen Fund LP 170 Meeting Street, Suite 501 Charleston, SC 29401

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.19. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Ivy Retail Finance, LLC 170 Meeting Street, Suite 501 Charleston, SC 29401
2.20. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Jain Global Working Capital Solutions 1 510 Madison Ave, 23rd Floor New York, NY 10022
2.21. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Kili Purchasing LLC 360 Madison Ave, 22nd Floor New York, NY 10017
2.22. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Merchant Opportunities USA Ltd 200-171 Water Street, Vancouver, Canada, BC V6B 1A7
2.23. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Nomura Alternative Income Fund 309 W. 49th Street New York, NY 10019

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.24. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Nomura Capital Management LLC 309 W. 49th Street New York, NY 10019
2.25. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Nomura Credit Opportunities Fund LP 309 W. 49th Street New York, NY 10019
2.26. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Owl Creek ERC Fund LP 640 Fifth Ave, 20th Floor New York, NY 10019
2.27. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Owl Creek Investments III, LLC 640 Fifth Avenue, 20th Floor New York, NY 10019
2.28. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining		
List the contract number of any government contract		Phoenix Credit HCT Aggregator, LLC Rye, NY 10580

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.29. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Pier Active Transactions LLC 1230 Rosecrans Ave, Suite 300 Manhattan Beach, CA 90266
2.30. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Pier Special Opportunities Fund LP 1230 Rosecrans Avenue, Suite 150 Manhattan Beach, CA 90266
2.31. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Preference Capital Partners LLC 198 East Bay Street, Suite 200 Charleston, SC 29401
2.32. State what the contract or lease is for and the nature of the debtor's interest	Software and services contracts	
State the term remaining	Evergreen	
List the contract number of any government contract		Raistone Capital LLC 360 Madison Ave, 22nd Floor New York, NY 10017
2.33. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Raistone Capital LLC 360 Madison Ave, 22nd Floor New York, NY 10017

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Raistone Capital Soteria DE LLC 360 Madison Ave, 22nd Floor New York, NY 10017
2.35. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Raistone Receivables Finance Yield Fund 181 Broad Street Charleston, SC 29401
2.36. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Seia Purchasing LLC 360 Madison Ave, 22nd Floor New York, NY 10017
2.37. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Supply Chain Investments 1 IC Esplanade 44, St Helier, Isle of Jersey, JE4 9WG
2.38. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		TFC Holdings, Ltd. 399 Park Avenue New York, NY 10022

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.39. State what the contract or lease is for and the nature of the debtor's interest	Deposit Account and Treasury Management Agreements	
State the term remaining	Evergreen	
List the contract number of any government contract		Wells Fargo Bank, N.A. PO Box 63020 San Francisco, CA 94163
2.40. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		Worthy Lending III, LLC 551 NW 77th Street, Suite 212 Boca Raton, FL 33487
2.41. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	WSS-Stone Ltd. Ideation House,94 Pitts Bay Road, 1st Floor, Pembroke, Bermuda HM 08
List the contract number of any government contract		
2.42. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		YieldStreet Prism Fund Inc. 300 Park Avenue, 15th Floor New York, NY 10022
2.43. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	
List the contract number of any government contract		YS PBC QPF I LLC 300 Park Avenue, 15th Floor New York, NY 10022

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.44. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	YS Rais PBC IX LLC 300 Park Avenue, 15th Floor New York, NY 10022
List the contract number of any government contract		
2.45. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	YS Rais PBC VII LLC 300 Park Avenue, 15th Floor New York, NY 10022
List the contract number of any government contract		
2.46. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	YS Rais PBC XI LLC 300 Park Avenue, 15th Floor New York, NY 10022
List the contract number of any government contract		
2.47. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	YS Rais PBC XIV LLC 300 Park Avenue, 15th Floor New York, NY 10022
List the contract number of any government contract		
2.48. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	Fasanara Investments S.A III., SICAV-RAIF - - DIGITAL RECEIVABLES FUNDS 17, Boulevard Raiffeisen L-2411 Luxembourg
List the contract number of any government contract		

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.49.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	Fasanara Investments S.A., SICAV-RAIF - FINTECH LENDING FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
	List the contract number of any government contract		
2.50.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	Fasanara Investments S.A., SICAV-RAIF - GENERALI DIGITAL INVOICE FINANCING FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
	List the contract number of any government contract		
2.51.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	Fasanara Investments S.A., SICAV-RAIF - TRADE AND RECEIVABLE FINANCE FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
	List the contract number of any government contract		
2.52.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	Fasanara Investments S.A., SICAV-RAIF - TRADE FINANCE FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
	List the contract number of any government contract		
2.53.	State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
	State the term remaining	Evergreen	Fasanara Investments S.A., SICAV-RAIF GLOBAL DIVERSIFIED ALTERNATIVE DEBT FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
	List the contract number of any government contract		

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.54. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	Fasanara Investments SICAV RAIF - FASANARA DIGITAL LENDING FUND 17, Boulevard Raiffeisen L-2411 Luxembourg
List the contract number of any government contract		
2.55. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	FASANARA SECURITISATION S.A., acting for and on behalf of its Compartment J 17, Boulevard Raiffeisen L-2411 Luxembourg
List the contract number of any government contract		
2.56. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	FASANARA SECURITISATION S.A., acting for and on behalf of its Compartment K 17, Boulevard Raiffeisen L-2411 Luxembourg
List the contract number of any government contract		
2.57. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	FASANARA SECURITISATION S.A., acting for and on behalf of its Compartment Z 17, Boulevard Raiffeisen L-2411 Luxembourg
List the contract number of any government contract		
2.58. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	Nineteen77 Global Multi-Strategy Alpha Master Limited Maples Corporate Services Limited PO Box 309, Ugland House George Town, Cayman Islands KY1-1104
List the contract number of any government contract		

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Debtor 1 Raistone Financial Corp. Case number (*if known*) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.59. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	Nineteen77 Working Capital Finance Opportunistic Fund Master Limited UBS Tower, One North Wacker Drive Chicago, IL 60606
List the contract number of any government contract		
2.60. State what the contract or lease is for and the nature of the debtor's interest	Master Participation Agreement	
State the term remaining	Evergreen	Select Alternative Strategies II ICAV - UBS Working Capital Finance Opportunistic Fund (EU) 32 Molesworth Street Dublin, Ireland D02 Y512
List the contract number of any government contract		

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing Address**		**Name**	*Check all schedules that apply:*
2.1		Street City State Zip Code			☐ D ☐ E/F ☐ G
2.2		Street City State Zip Code			☐ D ☐ E/F ☐ G
2.3		Street City State Zip Code			☐ D ☐ E/F ☐ G
2.4		Street City State Zip Code			☐ D ☐ E/F ☐ G

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Fill in this information to identify the case:

Debtor name Raistone Financial Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	**Sources of revenue** Check all that apply	**Gross revenue** (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 01/01/2026 to Filing Date	☒ Operating a business ☐ Other _____	$619,952.16
For prior year: From 01/01/2025 to 12/31/2025	☒ Operating a business ☐ Other _____	$24,017,518.40
For year before that: From 01/01/2024 to 12/31/2024	☒ Operating a business ☐ Other _____	$25,334,474.22

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

	Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 01/01/2026 to Filing Date	Rebates	$607.10
For prior year: From 01/01/2025 to 12/31/2025	Interest, tax credits, and rebates	$166,001.89
For year before that: From 01/01/2024 to 12/31/2024	Interest, tax credits, and rebates	$377,755.71

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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Debtor Raistone Financial Corp. Case number *(if known)*

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

	Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer *Check all that apply*
3.1.	Alliant Insurance Services Inc. 2300 Glades Road Suite 250W Boca Raton, FL 33431	1/23/2026	$230,046.88	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☒ Services ☐ Other__
3.2.	First Insurance Funding Corp 450 Skokie Blvd Northbrook, IL 60062	11/19/2025 12/18/2025	$25,630.06	☐ Secured debt ☒ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other__
3.3.	Raistone Capital LLC 360 Madison Ave, 22nd Floor New York, NY 10017	11/25/2025 12/11/2025 12/24/2025 12/29/2025 12/29/2025 12/30/2025 1/9/2026 1/12/2026 1/14/2026 1/14/2026 1/15/2026	$1,249,000.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other Paid in capital to subsidiary
3.4.	Administrative Group, LLC 6400 C Street SW Cedar Rapids, IA 52499	12/12/2025 12/15/2025 12/15/2025 12/15/2025	$71,498.01	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☒ Other 401(k) match

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

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Debtor Raistone Financial Corp. Case number *(if known)*

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case

8. Assignments and receivership
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property)*.	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

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Debtor Raistone Financial Corp. Case number *(if known)*

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Riker Danzig LLP 7 Giralda Farms, Suite 250 Madison, NJ 07940		10/17/20250 1/15/2026	$62,145.00

Email or website address
https://riker.com

Who made the payment, if not debtor?
Raistone Capital LLC (jointly filed debtor).

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. **Transfers not already listed on this statement**
List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

☒ No.
☐ Yes. State the nature of the information collected and retained.

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or**

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Debtor Raistone Financial Corp. Case number *(if known)*

profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.
☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
CHOICE POOLED EMPLOYER PLAN III	EIN: 32-0594988

Has the plan been terminated?
☐ No
☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. **Safe deposit boxes**
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

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Debtor Raistone Financial Corp. Case number *(if known)*

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
25.1.	Raistone Capital LLC 360 Madison Ave, 22nd Floor New York, NY 10017	Operating company which is the counterparty for most 3rd party contracts, and provided services to Raistone Financial Corp. and others, and had employees.	**EIN:** 32-0594988 **From-To** 9/18/2017 to Present
25.2.	Raistone Purchasing LLC 360 Madison Ave, Floor 20 New York, NY 10017	Delaware series LLC hosting multiple individual series compartments which buy accounts receivable from Raistone's clients and same day sell these receivables to institutional investors.	**EIN:** 32-0594988 **From-To** 5/19/2021 to Present
25.3.	Raistone Capital Soteria DE LLC 360 Madison Ave, 22nd Floor New York, NY 10017	Variable Interest Entity (VIE) which acquired assets from one or more Raistone Purchasing LLC compartments.	**EIN:** 32-0594988 **From-To** 2/19/2019 to Present
25.4.	Seia Purchasing LLC 360 Madison Ave, 22nd Floor New York, NY 10017	Variable Interest Entity (VIE) which acquired assets from one or more Raistone Purchasing LLC compartments.	**EIN:** 32-0594988 **From-To** 9/6/2022 to Present
25.5.	Kili Purchasing LLC 360 Madison Ave, 22nd Floor New York, NY 10017	Variable Interest Entity (VIE) which acquired assets from one or more Raistone Purchasing LLC compartments.	**EIN:** 32-0594988 **From-To** 8/7/2024 to Present

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Debtor Raistone Financial Corp. Case number *(if known)*

25.6.	Raistone Asset Management GP LLC 360 Madison Ave, Floor 20 New York, NY 10017	General Partner which manages a Limited Partner (LP) fund, and such LP fund purchases assets from one or more Raistone Purchasing LLC compartments.	**EIN:** **From-To**	85-3958547 11/20/2020 to Present

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Date of service From-To
26a.1.	RSM US LLP 1330 Post Oak Boulevard, Suite 2400 Houston, TX 77056	2019 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	Banco de Sabadell, S.A., Miami Branch 1111 Brickell Ave, Suite 3010 Miami, FL 33131
26d.2.	City National Bank 555 South Flower St Los Angeles, CA 90071
26d.3.	Cordillera Royalty and Income Fund, L.P. 3000 Sand Hill Road, Building 3 Menlo Park, CA 94025
26d.4.	TFC Holdings, Ltd. 399 Park Avenue New York, NY 10022
26d.5.	Nomura Capital Management LLC 309 W. 49th St New York, NY 10019
26d.6.	Owl Creek Investments III, LLC 640 Fifth Avenue, 20th Floor New York, NY 10019
26d.7.	Pier Special Opportunities Fund LP 1230 Rosecrans Avenue, Suite 150 Manhattan Beach, CA 90266
26d.8.	WSS-Stone Ltd. 345 Park Avenue, 41st Floor New York, NY 10105

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Debtor Raistone Financial Corp. Case number *(if known)*

Name and address	
26d.9.	Variant Alternative Income Fund 10300 SW Greenburg Road, Suite 308 Portland, OR 97223
26d.10.	Lakestar Finance LLC 250 West 55th St., c/o Soros Fund Mgmt New York, NY 10019
26d.11.	HSBC Bank USA 66 Hudson Boulevard E, The Spiral, 4th Floor New York, NY 10001
26d.12.	UBS O'Connor LLC One North Wacker Drive Chicago, IL 60606

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
David Skirzenski	181 Broad St. Charleston, SC 29401	CEO, Board member, Representing Class C Common	16.60
Matthew McAlpine	36 Sagamore Way N. Jericho, NY 11753	General Counsel	0.82
Jack Mascone	1 S Astor St., PH 401 Irvington, NY 10533	Board member, Representing Class A Common	1.81
Michael Evelyn	157 Oval Road Essex Fells, NJ 07021	Board member, Representing Class A Common	0.73
Diane Reyes	61 Hobson St. Stamford, CT 06902	Independent Director	0

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No
☒ Yes. Identify below.

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Debtor Raistone Financial Corp. Case number *(if known)*

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael Bruynesteyn	201 E. 77th St., Apt 14D New York, NY 10075	Former CFO	3/25/2019 to 12/31/2025

Name	Address	Position and nature of any interest	Period during which position or interest was held
Aaron Levine	c/o Soros Fund Mgmt, 250 West 55th St. New York, NY 10019	Former board member	7/25/2019 to 10/17/2025

Name	Address	Position and nature of any interest	Period during which position or interest was held
Eric Dunn	509 Coleridge Ave Palo Alto, CA 94301	Former board member	9/21/2019 to 9/24/2025

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2026

/s/ David Skirzenski
Signature of individual signing on behalf of the debtor

David Skirzenski
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?
☒ No
☐ Yes

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B2030 (Form 2030) (12/25)

United States Bankruptcy Court
Southern District of New York

In re Raistone Financial Corp. Debtor(s) Case No. Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	$	62,145.00
Prior to the filing of this statement I have received	$	62,145.00
Balance Due	$	0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Raistone Capital LLC (jointly filed debtor).

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. Subject to any applicable local rule or court order, in return for the above-disclosed fee, I have agreed to render legal service for the following aspects of the bankruptcy case, except as excluded in Section 6:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [List other services that counsel has agreed to provide]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 23, 2026
Date

/s/ John J. Harmon
John J. Harmon
Signature of Attorney
Riker Danzig LLP
489 Fifth Avenue
33rd Floor
New York, NY 10017
(212) 302-6574 Fax: (212) 302-6628
jharmon@riker.com
Name of law firm

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United States Bankruptcy Court
Southern District of New York

In re Raistone Financial Corp. Debtor(s)

Case No. _____

Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 23, 2026

/s/ David Skirzenski
David Skirzenski/CEO
Signer/Title

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A&Q METRIC SPC - GLOBAL OPPORTUNISTIC II
Maples Corporate Services Limited, PO Bo

Alliant Insurance Services Inc.
2300 Glades Road Suite 250W
Boca Raton, FL 33431

Alliant Insurance Services Inc.
2300 Glades Road Suite 250W
Boca Raton, FL 33431

Alliant Insurance Services Inc.
2300 Glades Road Suite 250W
Boca Raton, FL 33431

Alliant Insurance Services Inc.
2300 Glades Road Suite 250W
Boca Raton, FL 33431

Banco Bilbao Vizcaya Argentaria, S.A.
1345 Avenue of the Americas, 44th Floor
New York, NY 10105

Banco de Sabadell, S.A., Miami Branch
1111 Brickell Ave, Suite 3010
Miami, FL 33131

BMO Harris Bank N.A.
111 West Monroe Street
Chicago, IL 60603

CC Ellington Structured Credit Fund Ltd.
53 Forest Avenue, Suite 301
Old Greenwich, CT 06870

City National Bank
555 South Flower St
Los Angeles, CA 90071

Cordillera Royalty and Income Fund LP
3000 Sand Hill Road, Building 3
Menlo Park, CA 94025

Deutsche Bank AG, New York Branch
60 Wall Street
New York, NY 10005

Deutsche Bank Trust Company Americas
1 Columbus Circle
New York, NY 10019

Ellington Income Opportunities Fund
8000 Norman Center Drive, Ste 630
Minneapolis, MN 55437

Ellington Opportunities Main Master Fund
53 Forest Avenue, Suite 301
Old Greenwich, CT 06870

First Insurance Funding
450 Skokie Blvd, Ste 1000
Northbrook, IL 60062

HSBC Bank USA, N.A.
66 Hudson Boulevard, 4th Floor
New York, NY 10001

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

Ivy American Installment LLC
170 Meeting Street, Suite 501
Charleston, SC 29401

Ivy Evergreen Fund LP
170 Meeting Street, Suite 501
Charleston, SC 29401

Ivy Retail Finance, LLC
170 Meeting Street, Suite 501
Charleston, SC 29401

Jain Global Working Capital Solutions 1
510 Madison Ave, 23rd Floor
New York, NY 10022

Kili Purchasing LLC
360 Madison Ave, 22nd Floor
New York, NY 10017

Merchant Opportunities USA Ltd
200-171 Water Street, Vancouver, Canada,

New York City Dept of Finance
66 John Street, 2nd Floor
New York, NY 10038

Nomura Alternative Income Fund
309 W. 49th Street
New York, NY 10019

Nomura Capital Management LLC
309 W. 49th Street
New York, NY 10019

Nomura Credit Opportunities Fund LP
309 W. 49th Street
New York, NY 10019

NYC Dept. of Finance
Office of Legal Affairs
375 Pearl Street, 30th Floor
New York, NY 10038

NYS Dept. Taxation & Finance
Bankruptcy/Special Procedures Section
P.O. Box 5300
Albany, NY 12205

Owl Creek ERC Fund LP
640 Fifth Ave, 20th Floor
New York, NY 10019

Owl Creek Investments III, LLC
640 Fifth Avenue, 20th Floor
New York, NY 10019

Phoenix Credit HCT Aggregator, LLC
Rye, NY 10580

Pier Active Transactions LLC
1230 Rosecrans Ave, Suite 300
Manhattan Beach, CA 90266

Pier Special Opportunities Fund LP
1230 Rosecrans Avenue, Suite 150
Manhattan Beach, CA 90266

Preference Capital Partners LLC
198 East Bay Street, Suite 200
Charleston, SC 29401

Raistone Capital LLC
360 Madison Ave, 22nd Floor
New York, NY 10017

Raistone Capital LLC
360 Madison Ave, 22nd Floor
New York, NY 10017

Raistone Capital Soteria DE LLC
360 Madison Ave, 22nd Floor
New York, NY 10017

Raistone Purchasing LLC
360 Madison Ave, Floor 20
New York, NY 10017

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New York, NY 10017

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360 Madison Ave, Floor 20
New York, NY 10017

Raistone Purchasing LLC
360 Madison Ave, Floor 20
New York, NY 10017

Raistone Receivables Finance Yield Fund
181 Broad Street
Charleston, SC 29401

RSM US LLP
4650 East 53rd Street
Davenport, IA 52807

Seia Purchasing LLC
360 Madison Ave, 22nd Floor
New York, NY 10017

State of Delaware
820 N. French Street
Wilmington, DE 19801

Supply Chain Investments 1 IC
Esplanade 44, St Helier, Isle of Jersey,

TFC Holdings, Ltd.
399 Park Avenue
New York, NY 10022

U.S. Securities and Exchange Commission
New York Regional Office
Brookfield Place 200 Vesey Street, Suite
New York, NY 10281

Wells Fargo Bank, N.A.
PO Box 63020
San Francisco, CA 94163

Worthy Lending III, LLC
551 NW 77th Street, Suite 212
Boca Raton, FL 33487

WSS-Stone Ltd.
Ideation House,94 Pitts Bay Road, 1st Fl

YieldStreet Prism Fund Inc.
300 Park Avenue, 15th Floor
New York, NY 10022

YS PBC QPF I LLC
300 Park Avenue, 15th Floor
New York, NY 10022

YS Rais PBC IX LLC
300 Park Avenue, 15th Floor
New York, NY 10022

YS Rais PBC VII LLC
300 Park Avenue, 15th Floor
New York, NY 10022

YS Rais PBC XI LLC
300 Park Avenue, 15th Floor
New York, NY 10022

YS Rais PBC XIV LLC
300 Park Avenue, 15th Floor
New York, NY 10022

United States Bankruptcy Court
Southern District of New York

In re Raistone Financial Corp. Debtor(s)

Case No.

Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Raistone Financial Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Lakestar Finance LLC
250 West 55th St., c/o Soros Fund Mgmt
New York, NY 10019

Nineteen77 Global Multi-Strategy Alpha Master

Quantum Emerging Growth Partners C.V.

Raistone Capital Management Holdings LLC

TSG Raistone Investment LLC

☐ None [*Check if applicable*]

February 23, 2026
Date

/s/ John J. Harmon
John J. Harmon
Signature of Attorney or Litigant
Counsel for Raistone Financial Corp.

Riker Danzig LLP
489 Fifth Avenue
33rd Floor
New York, NY 10017
(212) 302-6574 Fax:(212) 302-6628
jharmon@riker.com

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