

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
KABBAGE, INC. d/b/a KSERVICING, <i>et al.</i>,	:	Case No. 22-10951 (CTG)
	:	
	:	
Debtors.¹	:	(Jointly Administered)
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**NOTICE OF FILING OF DEMONSTRATIVE
TO BE USED BY THE DEBTORS AT THE FIRST DAY HEARING**

PLEASE TAKE NOTICE that, on October 3, 2022, Kabbage, Inc. d/b/a KServicing and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), commenced with the Court voluntary cases under chapter 11 of title 11 of the United States Code.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a telephonic and video hearing (the “**First Day Hearing**”) to consider the Debtors’ request for first day relief on **October 6, 2022 at 9:30 a.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Debtors’ undersigned counsel will present a PowerPoint demonstrative, attached hereto as **Exhibit A**, to the Court and other interested parties at the First Day Hearing.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors’ mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

Dated: October 6, 2022
Wilmington, Delaware

/s/ Matthew P. Milana

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