

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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	:		
In re	:		Chapter 11
	:		
KABBAGE, INC. d/b/a KSERVICING, et al.,	:		Case No. 22-10951 (CTG)
	:		
Debtors.¹	:		(Jointly Administered)
	:		
	:		Obj. Deadline: March 6, 2023 at 4:00 p.m. (ET)
	:		Hearing: March 22, 2023 at 10:00 a.m. (ET)
	X		

**FIRST INTERIM APPLICATION
OF WEIL, GOTSHAL & MANGES LLP FOR PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR PERIOD OCTOBER 3, 2022 THROUGH DECEMBER 31, 2022**

Name of Applicant	Weil, Gotshal & Manges LLP
Authorized to Provide Professional Services to:	Debtors and Debtors-in-Possession
Date of Retention:	October 21, 2022 effective as of October 3, 2022
Period for which compensation and reimbursement is sought	October 3, 2022 through December 31, 2022
Amount of compensation sought as actual, reasonable, and necessary	\$4,626,527.25
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$19,412.54
This is a (n) ___ monthly <u> X </u> interim ___ final application	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors' mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

SUMMARY OF MONTHLY FEE STATEMENT:

		Total Amount Requested		Total Amount Approved to Date via Certification of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees	Expenses	Fees (@ 20%)
12/02/2022 (D.I. 321)	October 3, 2022 through October 31, 2022	\$1,520,554.50	\$1,741.12	\$1,216,443.60	\$1,741.12	\$1,216,443.60	\$1,741.12	\$304,110.90
12/29/2022 (D.I. 389)	November 1, 2022 through November 30, 2022	\$1,519,672.25	\$11,087.84	\$1,215,737.80	\$11,087.84	\$1,215,737.50	\$11,087.84	\$303,934.45
02/01/2023 (D.I. 510)	December 1, 2022 through December 31, 2022 ²	\$1,586,300.50	\$6,583.58	\$1,269,040.40	\$6,583.58	\$0.00	\$0.00	\$317,260.10
Total:		\$4,626,527.25	\$19,412.54	\$3,701,221.80	\$19,412.54	\$2,432,181.10	\$12,828.96	\$925,305.45

Summary of Any Objections to Monthly Fee Application: None.

Compensation Sought in this Application Not Yet Paid: \$2,200,929.43

² The objection deadline with respect to Weil's third monthly fee statement is February 21, 2023 at 4:00 p.m. (prevailing Eastern Time). Once the objection deadline has passed without objection, the Debtor will remit to Weil \$1,269,040.40 in fees (80% of \$1,586,300.50) and \$6,583.58 in expenses.