UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re		**Chapter 11**
KABBAGE, INC. d/b/a KSERVICING, *et al.*,		**Case No. 22-10951 (CTG)**
Debtors.[1]		**(Jointly Administered)**
		Re: Docket Nos. 14, 63, 395 & 396

NOTICE OF BLACKLINES OF (I) AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION KABBAGE, INC. (d/b/a KSERVICING) AND ITS AFFILIATED DEBTORS AND (II) AMENDED DISCLOSURE STATEMENT FOR THE AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION KABBAGE, INC. (d/b/a KSERVICING) AND ITS AFFILIATED DEBTORS

PLEASE TAKE NOTICE THAT on October 4, 2022, Kabbage, Inc. d/b/a KServicing and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), filed the *Joint Chapter 11 Plan of Liquidation Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors* [Docket No. 14] (the "**Plan**") with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE THAT on October 5, 2022, the Debtors filed the *Disclosure Statement for the Joint Chapter 11 Plan of Liquidation Kabbage, Inc. (d/b/a KServicing) and its Affiliated Debtors* [Docket No. 63] (the "**Disclosure Statement**") with the Court.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors' mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

PLEASE TAKE FURTHER NOTICE THAT on December 30, 2022, the Debtors filed a revised version of the Plan [Docket No. 395] (the "**Revised Plan**") and a revised version of the Disclosure Statement [Docket No. 396] (the "**Revised Disclosure Statement**").

PLEASE TAKE FURTHER NOTICE THAT for the convenience of the Court and all parties in interest, a blackline comparison of the Revised Plan marked against the Plan is attached hereto as **Exhibit 1**, and a blackline comparison of the Revised Disclosure Statement marked against the Disclosure Statement is attached hereto as **Exhibit 2**.

PLEASE TAKE FURTHER NOTICE THAT the Debtors reserve the right to amend, modify, or supplement the Revised Plan and the Revised Disclosure Statement. To the extent that the Debtors make further revisions to the Revised Plan or the Revised Disclosure Statement, the Debtors will file further revised copies of such documents with the Court.

PLEASE TAKE FURTHER NOTICE THAT the Revised Plan and Revised Disclosure Statement are subject to ongoing negotiations between the Debtors and their stakeholders.

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Dated: December 30, 2022
Wilmington, Delaware

/s/ Matthew P. Milana
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