

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF:

Chapter 11

Kabbage, Inc. d/b/a KServicing, et al.

Case No. 22-10951 (CTG)

Debtors.

**STATEMENT THAT A COMMITTEE OF
UNSECURED CREDITORS HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, a Committee of Unsecured Creditors has not been appointed by the United States Trustee due to the following:

- () Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- () No unsecured creditor response to the United States Trustee communication/contact for service on a Committee.
- (**X**) **Insufficient response to the United States Trustee's communication/contact for service on a Committee.**
- () No unsecured creditor interest
- () Non-operating debtor-in-possession - - No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.

**ANDREW R. VARA
UNITED STATES TRUSTEE
REGION THREE**

/s/Richard L. Schepacarter
for Joseph J. McMahon, Jr.

Assistant United States Trustee

DATED: October 25, 2022