

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	)	
<u>In re</u>	)	Chapter 11
	)	
KABBAGE, INC. d/b/a KSERVICING, et al.,	)	Case No 22-10951
	)	
Debtors.	)	(Jointly Administered)
	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Kabbage, Inc.

Case No: 22-10951

discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Particularly certain of the information relevant for the Schedules and Statements may not currently be in the Debtors' possession, custody or control despite on-going good faith efforts to obtain it. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update, modify, revise, or re-categorize the Schedules and Statements, except as required under the Bankruptcy Code. The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury, whether foreseeable or not, arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

1. **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including (a) with respect to the description or designation of any "**Claim**" of the Debtor(s) against which the Claim is asserted, (b) the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor, (c) to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated" or (d) object to the extent, validity, enforceability, priority or avoidability of any Claim. Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.
2. **Description of the Cases.** On October 3, 2022 (the "**Commencement Date**"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 4, 2022, the Bankruptcy Court entered an order authorizing the joint administration of these cases pursuant to Bankruptcy Rule 1015(b). As of the date hereof, no trustee, examiner, or statutory committee of creditors has been appointed in these chapter 11 cases.
3. **Basis of Presentation.** For financial reporting purposes, the Debtors historically prepare consolidated financial statements, which include information for Kabbage, Inc and its affiliates. The Schedules and Statements are unaudited and reflect the Debtors'

reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

To the extent applicable, the Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the particular Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than reporting by legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Commencement Date or at any time before or after the Commencement Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent at the Commencement Date or any time before or after the Commencement Date.

4. **Reporting Date.** The Debtors completed a normal fiscal close for the period ending September 30, 2022 (the “**Reporting Date**”). Consequently, to simplify the reporting, the reported asset values in Schedules A and B, with the exception of estimated cash balances, align with the asset values as of the Reporting Date, and the liability values in Schedules D, E, and F are as of the Commencement Date, adjusted for authorized payments under the First Day Orders (as defined below). Estimated cash balances presented in Schedule A reflect bank balances as of the Commencement Date.
5. **Current Values.** Other than estimated bank cash balances, the assets and liabilities of each Debtor are listed as the book value of the asset or liability in the respective Debtor’s accounting books and records. Unless otherwise noted, the value ascribed in the Debtor’s books is reflected in the Schedules and Statements.
6. **Confidentiality.** In line with the relief granted in the *Order (I) Authorizing the Debtors to (A) File and Maintain Consolidated Creditor lists, and (B) Redact Certain Personal Identification Information for Individuals, (II) Approving Special Electronic Noticing Procedures, and (III) Granting Related Relief* [Docket No. 77] (the “**Creditor Matrix Order**”) and to protect the privacy of certain parties, including, among others, the Debtors’ borrowers and/or employees, certain identifying information, such as mailing addresses of individuals, was redacted from the Schedules and SOFAs.

7. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,¹ the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations (the “**Cash Management System**”).
8. **Accuracy.** Although the Debtors have made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
9. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values as of the Reporting Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, office furniture and computer equipment assets that fully have been depreciated or amortized, or were expensed, have no net book value, and, therefore, are not included in the Schedules and Statements.
10. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
11. **Payment of Prepetition Claims Pursuant to First Day Orders.** Shortly after the Commencement Date, the Bankruptcy Court entered orders (the “**First Day Orders**”) authorizing, but not directing, the Debtors to, among other things, pay prepetition (a) amounts owed to certain vendors necessary to continue servicing and subservicing PPP Loans and Legacy Loans in the ordinary course; (b) insurance obligations; (c) employee wages, salaries, and related items, including employee benefit programs and contractor workforce obligations; and (d) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Commencement

¹ *Motion of Debtors For Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (B) Implement changes to Cash Management in the Ordinary Course of Business; and (II) Granting Related Relief* [Docket No. 12] (the “**Cash Management Motion**”).

Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. The Debtors reserve the right to amend the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with any party in interest, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, including but not limited to filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
13. **Setoffs.** Given the nature of the Debtors business, they do not routinely incur setoffs from suppliers and/or other third parties. Therefore, setoffs and other similar rights may have not been accounted for when scheduling certain amounts. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with the Bankruptcy Code.
14. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals and liabilities recognized in accordance with GAAP and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Commencement Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, charged off loans, deferred revenue, and certain reserves. Other immaterial assets and liabilities may have been excluded.
15. **Insiders.** Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) an insider’s influence over the control of the Debtors; (b) the management responsibilities or functions or any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories or liability or for any other purpose.
16. **Intellectual Property Rights.** Exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned,

terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

17. **Debtors' Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:

- a. The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently amend the Schedules to designate any claim as "disputed," "contingent," or "unliquidated."
- b. The listing of a claim (a) on Schedule D as "secured," (b) on Schedule E as "priority," or (c) on Schedule F as "unsecured priority" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
- c. In the ordinary course of their businesses, the Debtors may lease computer equipment from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth on Schedule G and any current amount due under such leases that were outstanding as of the Commencement Date is listed on Schedule F. The property subject to any of such leases is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtor nor is such property reflected in the Debtor's Statement as property or assets of third parties within the control of the Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including the recharacterization thereof.
- d. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- e. The Debtors' businesses are part of a single enterprise. Although the Debtors

have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

- f. The Debtors further reserve all rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
 - g. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
 - h. To timely close the books and records of the Debtors as of September 30, 2022 or the Commencement Date, as applicable, and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.
18. **Addresses of Employees.** The Debtors have redacted the addresses of the Debtors' current and former employees in accordance with the Creditor Matrix Order. The Debtors have served and will continue to serve all necessary notices, including notice of the claims bar date, to the actual address of each of the Debtors' employees in accordance with the Creditor Matrix Order.

Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities

1. Schedules A/B

Part 1. As set forth more fully in the Cash Management Motion, the Debtors fund their operations as of the Commencement Date through 15 bank accounts maintained by KServicing. The bank balances listed in the Cash Management Motion are as of the close of business on September 30, 2022; however, some of the funds included in these balances are owed to other parties and therefore the Debtors' unencumbered cash balance is less than the total bank balances. Bank balances listed on Schedule AB Part 1-3 are as of the Commencement Date. As of the Commencement Date, the Debtors had approximately \$11 million of unencumbered cash.

Part 2. Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid insurance, taxes, software licenses, and other vendors related to loan servicing operations.

The Debtors also maintain a security deposit in connection with the Debtors' non-residential real property lease. This deposit is included in the Schedules for the appropriate legal entity.

Part 3. The Debtors' accounts receivable information includes receivables from the Debtors' unpledged loan portfolios, including receivables from KServicing owned Paycheck Protection Program loans (the "**KS PPP Loans**") and Legacy Loans, customers, vendors, or other outside parties. The Debtors do not indicate the age of accounts receivables in these Schedules and Statements. The accounts receivable balances in this section exclude (a) certain intercompany related receivables that the Debtors are not able to collect on, (b) the receivable from Customer Bank and (c) Paycheck Protection Program Liquidity Facility (the "**PPPLF**") loans pledged to the Federal Reserve Bank of San Francisco (the "**Reserve Bank**"), which are reported under other Notes receivable, Part 11-71.

Part 4. Any of the Debtors' ownership interests in subsidiaries are listed in Schedule A/B, Part 4 as zero, because each of the subsidiary entities are dormant, and no recovery is contemplated.

Part 7. The Debtors have office furniture and computer equipment assets that have been expensed, have no net book value, and, therefore, are not included in the Schedules and Statements.

Part 9. Property leased by the Debtors is listed in Schedule G and is not listed in Part 9 of Schedule A/B.

Part 10. Part 10 identifies the various trademarks and licenses owned and maintained by the Debtors. Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. Any assets identified in Part 10 were excluded assets in the sale of the Debtors' assets to affiliates of American Express or licensed back to the Debtors by affiliates of American Express. The act of not listing any specific domain or website is not a relinquishing of ownership.

Part 11.

- i. ***Notes Receivable.*** The Notes Receivables reflected in the Schedules and Statements are comprised of certain receivables the Debtors assert exist against or from (a) Biz2Credit for referral fees, (b) Customer Bank for uncollected referral and related service fees, (c) excess amounts lent to certain PPP borrowers due to difficulties in accounting for federal, state, and local taxes when calculating a borrower's overall payroll costs ("**Excess Salt Recoupment**"), (d) PPP loan maturity amounts that were advanced to the Reserve Bank for the respective loan maturity dates for certain loans for which the Debtors had not yet received full forgiveness payment, guaranty purchase payment, or full borrower repayment ("**Out-of-Pocket 24 Month Maturities Recoupment**") and (e) the PPPLF loans pledged as collateral for the Reserve Bank. Any alleged claims related to Notes Receivables are included on Schedule E/F.
- ii. ***Unused net operating losses (NOLs).*** The Debtors have net operating losses however the timing and the use of such credits cannot be determined at this time. As a result, the current value is listed as "undetermined." The use of the word "undetermined" does not reflect the potential materiality of deferred value.
- iii. ***Other contingent and unliquidated claims or causes of action of every nature.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, and refunds with suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite exercising their reasonable efforts to identify all known assets, the Debtors may not have listed all their causes of action or potential causes of action against third parties as assets in their Schedules, including, but not

limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any claims and causes of action they may have. Neither these Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.

2. **Schedule D.** The claims listed on Schedule D arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Commencement Date. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or other order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the Debtors reserve all rights to dispute and challenge the secured nature of any creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim; (c) the descriptions provided on Schedule D are intended to be a summary; and (d) claim amounts do not account for interest, if any. Reference to the applicable agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

Except as specifically stated herein, real property lessors and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights.

3. **Schedules E/F**

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Commencement Date. The Debtors have not listed any tax, wage, or wage-related obligations that the Debtors have paid pursuant to First Day Orders on Part 1. The Debtors reserve their right to dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be

liable are included on Part 1. Certain of such claims, however, may be subject to reconciliation and/or the Debtors may otherwise be unable to determine with certainty the amount of the remaining claims listed on Part 1. Therefore, the Debtors have listed all such claims as contingent and unliquidated, pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of any Debtor. In addition, certain parties may assert that claims listed on Part 2 are entitled to priority under 11 U.S.C. § 503(b)(9).

The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Part 2 also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules. See Specific Note, SOFA 7 for a description of the litigation listed in Part 2.

Part 2 does not include certain balances including deferred revenue, accruals and/or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Commencement Date.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims, pursuant to the First Day Orders. To the extent

practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Commencement Date, adjusted for postpetition payments under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of the Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to amend Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

4. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "**Agreements**"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, non-compete agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

To the extent short-term service orders that are oral in nature, such orders have not been included in Schedule G.

Any and all of the Debtors' rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (a) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (b) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (c) amend or supplement such Schedule as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

5. **Schedule H.** In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Subject to these Global and Specific Notes, any known litigation and/or claims have been listed on Kabbage, Inc's Schedule F and SOFA Part 3. Such litigation may be inclusive of other Debtor affiliates and as such, they have not been set forth individually on Schedule H. Furthermore, the Debtors may not have identified on Schedule H certain guarantees that are embedded in the Debtors' contracts, leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or be unenforceable.

Specific Notes With Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 1.** The income stated in the Debtors' response to SOFA 1 represents gross revenue. The Debtors' fiscal year ends on the last day of each calendar year:
 - **FY 2020:** Comprised of consolidated revenues for fiscal year ended December 31, 2020.
 - **FY 2021:** Comprised of consolidated revenues for fiscal year ended December 31, 2021.
 - **FY 2022:** Comprised of 9 months ending September 30, 2022.

2. **SOFA 3.**

As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations. The obligations of the Debtors are paid by and through KServicing.

The Debtors routinely remit payments in the ordinary course of business to borrowers or the Small Business Administration for overpayments made by borrowers on loans that have already been forgiven or guaranty purchased by the SBA, as applicable. These Schedules and Statements do not list such payments made in the ordinary course of business as described in the *Motion of Debtors for Interim and Final Orders Authorizing Debtors to (I) Continue Servicing and Subservicing Activities and (II) Perform Related Obligations* [Docket No. 11].

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from July 6, 2022 to October 3, 2022. The actual dates that cash cleared the Debtors' bank accounts were not considered. Most payments are made either by wire or ACH and the actual dates that cash cleared the Debtors' bank accounts may vary depending on whether payment was made via wire versus ACH.

The response to SOFA 3 excludes disbursements or transfers listed on SOFA 4.

All payments listed on SOFA 11 are not also listed on SOFA 3.

3. **SOFA 4.** The payroll-related amounts shown in response to SOFA 4 are gross amounts that do not include reductions for amounts including employee taxes or benefit withholdings. To the extent that insiders receive benefits, such as work-related allowances, those payments have been included as expense reimbursements to the extent paid directly to the employee. The Debtors also provide corporate-paid credit cards and reimburse direct business expenses incurred by insiders. Such business expenses have not been included in SOFA 4. As authorized by Creditor Matrix Order, home addresses for individuals identified as insiders have been redacted.

4. **SOFA 7.** The Debtors were engaged in the business of servicing PPP loans following the enactment of the CARES Act. While the Debtors remained diligent in understanding and implementing updated guidance and serviced the PPP loans in a complaint manner, their servicing efforts were the subject of heightened scrutiny, and they were subsequently implicated in various investigations, disputes, and administrative proceedings. Information provided in response to SOFA 7 includes those investigations, disputes, and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In addition, at any time, the Debtors may be subject to numerous third party subpoenas, which are not listed in the response to SOFA 7. While the Debtors believe they were diligent in their efforts in completing SOFA 7, it is possible that certain matters that may be responsive to this question may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

Further, the Debtors reserve all of their rights and defenses with respect to any and all matters listed in SOFA 7. The listing of any such matters shall not constitute an admission by the Debtors of any liabilities or that the actions, matters or other proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such matters, actions or other proceedings.

5. **SOFA 11.** All payments for services of any persons or entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Commencement Date are listed on that Debtor's response to SOFA 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.
6. **SOFA 13.** As reflected on SOFA 13, on or around October 15, 2020, the Debtors sold substantially all of their assets to affiliates of American Express in exchange for approximately \$750,000,000 (the "**Purchase Price**"). The substantial majority of the Purchase Price was paid to shareholders of the Debtors and the balance of the Purchase Price was used to, among other things, pay transaction costs, employee obligations and the Debtors' go-forward working capital obligations.
7. **SOFA 14.** The corporate headquarters was transferred to affiliates of American Express in connection with sale of Debtors' assets in October 2020. During the COVID-19 pandemic the offices remained primarily unused as a safety measure. On March 1, 2022, upon entering into a new non-residential lease, the Debtors began utilizing their current office space.
8. **SOFA 16.** In the ordinary course of business in connection with their origination and

servicing businesses, the Debtors collect certain personally identifiable information (“PII”), including but not limited to, their borrowers’ names, business names, personal and business addresses, date of birth, email, social security numbers or EIN, bank accounts and phone numbers. A list of categories of collected PII is included in the response to SOFA 16. The Debtors maintain a privacy policy regarding the use of PII.

9. **SOFA 25.** The Debtors used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were an owner, partner, member or otherwise a person in control within the six years immediately preceding the Commencement Date. The nature for operations for some of the businesses is unknown to current management.
10. **SOFA 26.** The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients include, among others, regulatory agencies, financial institutions, investment banks, debtholders and their legal and financial advisors. Financial statements have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable.
11. **SOFA 30.** Any and all known payments, distributions or withdrawals to insiders of the Debtors in the year before the Commencement Date have been listed in response to SOFA 4.

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Part 1:**Income****1. Gross Revenue from business**☐ None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year			Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From	1/1/2022 to 9/30/2022 MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other _____	\$49,255,995.75
For prior year:	From	1/1/2021 to 12/31/2021 MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other _____	\$222,653,296.83
For the year before that:	From	1/1/2020 to 12/31/2020 MM/DD/YYYY MM/DD/YYYY	☒ Operating a business ☐ Other _____	\$250,063,428.23

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Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From	to		
MM/DD/YYYY	MM/DD/YYYY		

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 730 MIDTOWN SPV, LLC (LINCOLN PROPERTY COMPANY) 1001 WOODWARD AVE 5TH FLOOR DETROIT, MI 48226		7/12/2022	\$5,278	☐ Secured debt
		7/28/2022	\$5,278	☐ Unsecured loan repayment
		9/1/2022	\$5,278	☐ Suppliers or vendors
		9/28/2022	\$5,278	☐ Services
				☒ Other <u>Lease Payment</u>
TOTAL 730 MIDTOWN SPV, LLC (LINCOLN PROPERTY COMPANY)			\$21,113	
3.2 A-LIGN 400 N. ASHLEY DRIVE SUITE 1325 TAMPA, FL 33602		9/15/2022	\$5,750	☐ Secured debt
		9/29/2022	\$4,313	☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL A-LIGN			\$10,063	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.3	ALLEGIS GROUP HOLDINGS INC 7301 PARKWAY DRIVE HANOVER, MD 21076	7/7/2022	\$1,600	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		7/7/2022	\$4,000	
		7/7/2022	\$2,520	
		7/21/2022	\$2,520	
		7/21/2022	\$1,600	
		7/21/2022	\$4,000	
		7/21/2022	\$4,000	
		7/21/2022	\$1,600	
		9/8/2022	\$1,600	
		9/8/2022	\$4,000	
		9/8/2022	\$2,580	
		9/8/2022	\$1,600	
		9/8/2022	\$2,520	
		9/8/2022	\$4,000	
		9/8/2022	\$2,688	
		9/8/2022	\$1,600	
		9/8/2022	\$4,000	
		9/8/2022	\$2,535	
		9/8/2022	\$1,600	
		9/8/2022	\$4,000	
		9/8/2022	\$2,520	
		9/8/2022	\$2,520	
		9/8/2022	\$1,600	
		9/8/2022	\$1,600	
		9/8/2022	\$4,000	
		9/8/2022	\$3,200	
		9/8/2022	\$4,000	
		9/8/2022	\$2,772	
		9/8/2022	\$1,600	
		9/15/2022	\$4,000	
		9/15/2022	\$2,596	
		9/15/2022	\$1,600	
		9/22/2022	\$4,000	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
		9/22/2022	\$2,580	
		9/22/2022	\$1,600	
		9/29/2022	\$1,600	
		9/29/2022	\$31,500	
		9/29/2022	\$33,300	
		9/29/2022	\$4,000	
		9/29/2022	\$3,200	
		9/29/2022	\$1,600	
		9/29/2022	\$2,580	
		9/29/2022	\$2,580	
		9/30/2022	\$10,500	
TOTAL ALLEGIS GROUP HOLDINGS INC			\$185,611	
3.4	AMAZON WEB SERVICES 410 TERRY AVENUE NORTH SEATTLE, WA 98108	9/27/2022	\$21,042	☐ Secured debt
		9/27/2022	\$17,833	☐ Unsecured loan repayment
		9/27/2022	\$21,340	☐ Suppliers or vendors
		9/27/2022	\$16,121	☒ Services
				☐ Other
TOTAL AMAZON WEB SERVICES			\$76,337	
3.5	AMERICAN EXPRESS KABBAGE INC 730 PEACHTREE STREET NE SUITE 1100 ATLANTA, GA 30308	7/21/2022	\$207,593	☐ Secured debt
		8/18/2022	\$246,087	☐ Unsecured loan repayment
		9/22/2022	\$242,350	☐ Suppliers or vendors
		9/30/2022	\$252,811	☒ Services
				☐ Other
TOTAL AMERICAN EXPRESS KABBAGE INC			\$948,841	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.6	BIZ2X LLC ONE PENN PLAZA SUITE 4530 NEW YORK, NY 10119	7/28/2022	\$108,140	☐ Secured debt
		9/1/2022	\$90,906	☐ Unsecured loan repayment
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL BIZ2X LLC			<u>\$199,046</u>	
3.7	CAC SPECIALTY 115 OFFICE PARK DRIVE BIRMINGHAM, AL 35223	8/18/2022	\$805,000	☐ Secured debt
				☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☐ Services
				☒ Other <u>D&O Insurance</u>
TOTAL CAC SPECIALTY			<u>\$805,000</u>	
3.8	CIT BANK, NA 95 SOUTH LAKE AVE PASADENA, CA 91103	7/15/2022	\$1,513	☐ Secured debt
		7/25/2022	\$749	☐ Unsecured loan repayment
		7/25/2022	\$749	☐ Suppliers or vendors
		7/25/2022	\$1,824	☐ Services
		7/25/2022	\$524	☒ Other <u>Equipment Lease</u>
		8/15/2022	\$1,513	
		8/25/2022	\$749	
		8/25/2022	\$749	
		8/25/2022	\$1,824	
		8/25/2022	\$524	
		9/15/2022	\$1,513	
		9/26/2022	\$749	
		9/26/2022	\$524	
		9/26/2022	\$1,824	
		9/26/2022	\$749	
TOTAL CIT BANK, NA			<u>\$16,074</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.9 CORPORATION SERVICE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808		7/7/2022	\$625	☐ Secured debt
		7/21/2022	\$1,725	☐ Unsecured loan repayment
		9/15/2022	\$80	☐ Suppliers or vendors
		9/15/2022	\$103	☒ Services
		9/15/2022	\$103	☐ Other _____
		9/15/2022	\$500	
		9/22/2022	\$845	
		9/28/2022	\$922	
		9/30/2022	\$829	
TOTAL CORPORATION SERVICE COMPANY			<u>\$5,731</u>	
3.10 CROSS RIVER BANK 400 KELBY ST 14TH FLOOR FORT LEE, NJ 07024		9/30/2022	\$8,682,810	☐ Secured debt
		10/3/2022	\$14,677,912	☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☐ Services
				☒ Other PASS-THROUGH
TOTAL CROSS RIVER BANK			<u>\$23,360,722</u>	
3.11 DAVIS POLK & WARDWELL LLP 901 15TH STREET NW WASHINGTON, DC 20005		7/21/2022	\$47,374	☐ Secured debt
		7/21/2022	\$13,990	☐ Unsecured loan repayment
		7/21/2022	\$1,112	☐ Suppliers or vendors
		8/11/2022	\$5,427	☒ Services
		8/11/2022	\$6,047	☐ Other _____
TOTAL DAVIS POLK & WARDWELL LLP			<u>\$73,950</u>	
3.12 DELAWARE FRANCHISE TAX BOARD ATTN: STATE OF DELAWARE - DIVISION OF CORPORATIONS PO BOX 5509 BINGHAMTON, NY 13902-5509		8/8/2022	\$82,400	☐ Secured debt
		9/23/2022	\$40,600	☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☐ Services
				☒ Other TAXES
TOTAL DELAWARE FRANCHISE TAX BOARD			<u>\$123,000</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.13	DENTONS US LLP 233 S. WACKER DRIVE SUITE 5900 CHICAGO, IL 60606	8/4/2022	\$5,241	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		8/4/2022	\$578	
		8/4/2022	\$24,490	
		8/4/2022	\$1,590	
		8/4/2022	\$938	
		8/4/2022	\$8,907	
		8/4/2022	\$4,347	
		8/4/2022	\$2,297	
		8/4/2022	\$150,000	
		8/4/2022	\$17,280	
		8/4/2022	\$3,484	
		9/1/2022	\$3,250	
		9/15/2022	\$1,170	
		9/22/2022	\$78,709	
		9/22/2022	\$187	
		9/22/2022	\$3,454	
		9/22/2022	\$748	
		9/22/2022	\$817	
		9/22/2022	\$2,678	
		9/22/2022	\$6,187	
		9/22/2022	\$12,050	
		9/29/2022	\$12,740	
		9/29/2022	\$4,832	
		9/29/2022	\$1,398	
		9/29/2022	\$98,959	
		9/29/2022	\$9,992	
		9/29/2022	\$3,179	
		9/29/2022	\$28,357	
		9/29/2022	\$6,487	
		9/29/2022	\$2,402	
		9/29/2022	\$513	
		9/29/2022	\$6,666	
		9/29/2022	\$282	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	9/29/2022	\$7,991	
	9/29/2022	\$2,338	
	9/29/2022	\$187	
	9/29/2022	\$6,977	
	9/30/2022	\$2,187	
	9/30/2022	\$1,350	
	9/30/2022	\$185	
	9/30/2022	\$2,000	
	9/30/2022	\$2,000	
	9/30/2022	\$2,000	
	9/30/2022	\$3,869	
	9/30/2022	\$2,753	
	9/30/2022	\$5,222	
	9/30/2022	\$4,150	
TOTAL DENTONS US LLP		<u>\$547,416</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.14	FEDERAL RESERVE BANK 1 LIBERTY PLZ NEW YORK, NY 10006	7/6/2022	\$52,110,687	☒ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☐ Services ☐ Other _____
		7/14/2022	\$29,424,161	
		7/19/2022	\$5,485,981	
		7/26/2022	\$12,891,980	
		8/2/2022	\$3,532,300	
		8/9/2022	\$3,655,505	
		8/16/2022	\$5,220,010	
		8/24/2022	\$5,506,914	
		8/31/2022	\$448,227	
		9/7/2022	\$2,932,620	
		9/14/2022	\$1,884,114	
		9/20/2022	\$5,017,274	
		9/27/2022	\$7,421,750	
		9/28/2022	\$213,312	
TOTAL FEDERAL RESERVE BANK			\$135,744,836	
3.15	FIVE9 INC. 4000 EXECUTIVE PARKWAY SUITE 400 SAN RAMON, CA 94583	7/28/2022	\$24,064	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		9/15/2022	\$24,054	
		9/29/2022	\$24,659	
		9/29/2022	\$24,081	
TOTAL FIVE9 INC.			\$96,858	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.16 FORENSIC RISK ALLIANCE INC 2550 M STREET NW WASHINGTON, DC 20037		7/28/2022	\$384,998	☐ Secured debt
		8/18/2022	\$431,548	☐ Unsecured loan repayment
		8/18/2022	\$369,725	☐ Suppliers or vendors
		9/29/2022	\$397,605	☒ Services
		9/29/2022	\$400,997	☐ Other _____
		9/30/2022	\$18,000	
		10/3/2022	\$14,740	
TOTAL FORENSIC RISK ALLIANCE INC			\$2,017,612	
3.17 FRANCHISE TAX BO PAYMENTS 220930 93092112 PM 93092112 PM P.O. BOX 2952		9/30/2022	\$287,105	☐ Secured debt
				☐ Unsecured loan repayment
TOTAL FRANCHISE TAX BO PAYMENTS 220930 93092112 PM 93092112 PM			\$287,105	☐ Suppliers or vendors
				☐ Services
				☒ Other TAXES
3.18 GOOGLE APPS 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW, CA 94043		8/5/2022	\$8,048	☐ Secured debt
		9/6/2022	\$8,245	☐ Unsecured loan repayment
TOTAL GOOGLE APPS			\$16,294	☒ Suppliers or vendors
				☐ Services
				☐ Other _____
3.19 GREENBERG TRAURIG, LLP SUITE 2500 ATLANTA, GA 30305		8/22/2022	\$250,000	☐ Secured debt
		9/15/2022	\$151,751	☐ Unsecured loan repayment
		9/29/2022	\$110,638	☐ Suppliers or vendors
TOTAL GREENBERG TRAURIG, LLP			\$512,389	☒ Services
				☐ Other _____

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.20	HCG 133 FAYETTEVILLE ST STE 300 RALEIGH, NC 27601	7/6/2022	\$2,214	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☐ Services ☒ Other <u>PASS-THROUGH</u>
		7/7/2022	\$1,552	
		7/7/2022	\$2,378	
		7/7/2022	\$320	
		7/12/2022	\$1,987	
		7/12/2022	\$1,987	
		7/12/2022	\$1,961	
		7/12/2022	\$3,083	
		7/18/2022	\$2,587	
		7/19/2022	\$1,470	
		7/19/2022	\$922	
		7/21/2022	\$1,209	
		7/21/2022	\$891	
		7/21/2022	\$676	
		7/21/2022	\$1,919	
		7/22/2022	\$3,606	
		7/25/2022	\$1,338	
		7/26/2022	\$267	
		7/27/2022	\$1,858	
		7/27/2022	\$75	
		7/28/2022	\$268	
		7/29/2022	\$911	
		8/1/2022	\$2,410	
		8/1/2022	\$3,485	
		8/2/2022	\$3,445	
		8/2/2022	\$325	
		8/3/2022	\$3,449	
		8/5/2022	\$3,960	
		8/8/2022	\$2,325	
		8/8/2022	\$3,436	
		8/10/2022	\$608	
		8/10/2022	\$373	
		8/11/2022	\$1,590	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	8/11/2022	\$648	
	8/12/2022	\$856	
	8/15/2022	\$786	
	8/15/2022	\$2,152	
	8/16/2022	\$1,263	
	8/16/2022	\$525	
	8/17/2022	\$1,323	
	8/18/2022	\$1,470	
	8/18/2022	\$2,163	
	8/19/2022	\$891	
	8/19/2022	\$652	
	8/22/2022	\$1,083	
	8/22/2022	\$6,287	
	8/23/2022	\$1,065	
	8/23/2022	\$1,987	
	8/24/2022	\$297	
	8/26/2022	\$267	
	8/29/2022	\$986	
	8/29/2022	\$2,482	
	8/30/2022	\$3,536	
	8/30/2022	\$919	
	8/31/2022	\$1,262	
	9/1/2022	\$545	
	9/1/2022	\$930	
	9/2/2022	\$252	
	9/2/2022	\$3,077	
	9/6/2022	\$5,294	
	9/6/2022	\$579	
	9/7/2022	\$349	
	9/8/2022	\$241	
	9/8/2022	\$1,059	
	9/9/2022	\$281	
	9/12/2022	\$4,349	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
		9/12/2022	\$1,276	
		9/13/2022	\$420	
		9/13/2022	\$786	
		9/15/2022	\$1,085	
		9/16/2022	\$1,906	
		9/16/2022	\$525	
		9/19/2022	\$6,177	
		9/19/2022	\$2,600	
		9/21/2022	\$6,287	
		9/21/2022	\$3,058	
		9/23/2022	\$612	
		9/26/2022	\$97	
		9/27/2022	\$1,246	
		9/28/2022	\$2,377	
		9/30/2022	\$3,873	
		9/30/2022	\$377	
		TOTAL HCG	\$141,448	
3.21	HP HOLDINGS, INC. (DBA INVARIANT LLC) 901 7TH STREET NW, SUITE 600 WASHINGTON,, DC 20001	7/7/2022	\$20,600	☐ Secured debt
		9/8/2022	\$20,600	☐ Unsecured loan repayment
		9/8/2022	\$20,600	☐ Suppliers or vendors
		9/29/2022	\$20,600	☒ Services
		9/30/2022	\$1,993	☐ Other _____
		TOTAL HP HOLDINGS, INC. (DBA INVARIANT LLC)	\$84,393	

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☐ None

Creditor's Name and Address				Dates	Total Amount or Value	Reasons for Payment or Transfer
3.22	IRS USATAXPYMT 220930 220267333147209 220267333147209	9/30/2022	\$1,126,179	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☐ Services ☒ Other TAXES		
TOTAL IRS USATAXPYMT 220930 220267333147209 220267333147209			\$1,126,179			
3.23	JONES DAY 901 LAKESIDE AVE CLEVELAND, OH 44114-1190	7/21/2022	\$418,335	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other		
		9/15/2022	\$152,818			
		9/15/2022	\$234,092			
		9/15/2022	\$166,330			
		9/15/2022	\$211,415			
		9/28/2022	\$102,958			
		9/28/2022	\$100,000			
		9/28/2022	\$197,969			
		9/28/2022	\$29,628			
		9/30/2022	\$224,863			
		9/30/2022	\$78,003			
		9/30/2022	\$126,228			
TOTAL JONES DAY			\$2,042,635			

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.24	JOSEPH F KEARNEY REDACTED	7/7/2022	\$10,973	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		8/11/2022	\$11,145	
		8/11/2022	\$11,168	
		8/25/2022	\$10,200	
		8/25/2022	\$11,145	
		9/1/2022	\$10,845	
		9/1/2022	\$10,950	
		9/29/2022	\$11,738	
		9/29/2022	\$4,313	
		9/29/2022	\$10,988	
		9/29/2022	\$12,638	
TOTAL JOSEPH F KEARNEY			\$116,100	
3.25	KLDISCOVERY ONTRACK, LLC 8201 GREENSBORO DRIVE SUITE 300 MCLEAN, VA 22102	8/11/2022	\$3,052	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		8/11/2022	\$6,507	
		8/11/2022	\$7,943	
		8/11/2022	\$8,590	
		9/1/2022	\$5,599	
		9/1/2022	\$7,731	
		9/15/2022	\$18,772	
		9/28/2022	\$15,772	
TOTAL KLDISCOVERY ONTRACK, LLC			\$79,017	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.26 KPMG LLP PO BOX 120522 DALLAS, TX 75312-0522		8/4/2022	\$393,909	☐ Secured debt
		8/4/2022	\$591,989	☐ Unsecured loan repayment
		8/11/2022	\$529,241	☐ Suppliers or vendors
		9/22/2022	\$355,885	☒ Services
		9/30/2022	\$364,701	☐ Other _____
		9/30/2022	\$368,249	
		9/30/2022	\$219,481	
		9/30/2022	\$354,958	
TOTAL KPMG LLP			\$3,178,413	
3.27 L ART DE VIVRE SPA 8555 BEVERLY BLVD LOS ANGELES, CA 90048		8/22/2022	\$13,000	☐ Secured debt
				☐ Unsecured loan repayment
TOTAL L ART DE VIVRE SPA			\$13,000	☐ Suppliers or vendors
				☐ Services
				☒ Other Legal Settlement _____
3.28 LEXOLUTION 75 BROAD STREET SUITE 610 NEW YORK, NY 10004		7/28/2022	\$13,586	☐ Secured debt
				☐ Unsecured loan repayment
TOTAL LEXOLUTION			\$13,586	☐ Suppliers or vendors
				☒ Services
				☐ Other _____
3.29 MARCELL BIRK REDACTED		7/7/2022	\$6,497	☐ Secured debt
		7/21/2022	\$5,804	☐ Unsecured loan repayment
		8/4/2022	\$6,388	☐ Suppliers or vendors
		8/18/2022	\$6,388	☒ Services
		9/1/2022	\$7,838	☐ Other _____
		9/15/2022	\$6,880	
		9/29/2022	\$7,702	
TOTAL MARCELL BIRK			\$47,496	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.30	MARSH USA INC 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036	8/9/2022	\$12,347	☐ Secured debt
				☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☐ Services
				☒ Other Insurance
TOTAL MARSH USA INC			\$12,347	
3.31	MCGUIREWOODS LLP 800 EAST CANAL STREET RICHMOND, VA 23219	8/4/2022	\$35,105	☐ Secured debt
		9/15/2022	\$44,146	☐ Unsecured loan repayment
		9/15/2022	\$37,523	☐ Suppliers or vendors
		9/15/2022	\$24,820	☒ Services
		9/15/2022	\$25,776	☐ Other
		9/15/2022	\$11,019	
		9/15/2022	\$13,515	
		9/15/2022	\$38,311	
		9/15/2022	\$35,422	
		9/22/2022	\$27,037	
		9/22/2022	\$36,558	
		9/22/2022	\$27,495	
		9/30/2022	\$13,540	
		9/30/2022	\$25,643	
		9/30/2022	\$99,096	
		9/30/2022	\$6,945	
		9/30/2022	\$25,070	
TOTAL MCGUIREWOODS LLP			\$527,018	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.32	MICHELE STRUCKMAN REDACTED	7/14/2022	\$8,950	☐ Secured debt
		7/21/2022	\$9,350	☐ Unsecured loan repayment
		8/4/2022	\$9,350	☐ Suppliers or vendors
		8/18/2022	\$11,454	☒ Services
		8/25/2022	\$3,910	☐ Other _____
TOTAL MICHELE STRUCKMAN			<u>\$43,014</u>	
3.33	MOORE COLSON 600 GALLERIA PKWY SE SUITE 600 ATLANTA, GA 30339	8/18/2022	\$4,500	☐ Secured debt
		8/18/2022	\$1,890	☐ Unsecured loan repayment
		9/28/2022	\$6,450	☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL MOORE COLSON			<u>\$12,840</u>	
3.34	MORGANFRANKLIN CONSULTING, LLC 7900 TYSONS ONE PLACE SUITE 300 MCLEAN, VA 22102	8/4/2022	\$350,847	☐ Secured debt
		8/18/2022	\$373,348	☐ Unsecured loan repayment
		9/1/2022	\$325,146	☐ Suppliers or vendors
		9/22/2022	\$384,981	☒ Services
		9/30/2022	\$310,405	☐ Other _____
TOTAL MORGANFRANKLIN CONSULTING, LLC			<u>\$1,744,726</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.35	OPTION 1 PARTNERS LLC 5815 WINDWARD PARKWAY SUITE 302 ALPHARETTA, GA 30005	7/14/2022	\$5,913	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		7/28/2022	\$6,545	
		8/18/2022	\$5,500	
		8/25/2022	\$6,078	
		9/8/2022	\$6,078	
		9/22/2022	\$79,200	
		9/29/2022	\$8,000	
		9/29/2022	\$6,050	
		9/29/2022	\$3,300	
		9/29/2022	\$6,380	
		9/29/2022	\$8,800	
TOTAL OPTION 1 PARTNERS LLC			\$141,843	
3.36	RELIAQUEST HOLDINGS, LLC. 777 SOUTH HARBOUR ISLAND BOULEVARD SUITE 500 TAMPA, FL 33602	9/29/2022	\$80,500	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		TOTAL RELIAQUEST HOLDINGS, LLC.		
3.37	RSM US LLP 5155 PAYSHERE CIRCLE CHICAGO, IL 60674	9/1/2022	\$13,073	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other _____
		9/15/2022	\$80,845	
		9/30/2022	\$125,953	
TOTAL RSM US LLP			\$219,870	
3.38	SALESFORCE.COM 415 MISSION STREET 3RD FLOOR SAN FRANCISCO, CA 94105	7/14/2022	\$3,000	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		7/21/2022	\$3,129	
		7/21/2022	\$200	
		9/15/2022	\$8,251	
TOTAL SALESFORCE.COM			\$14,580	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.39 SIDLEY AUSTIN LLP 2021 MCKINNEY AVENUE SUITE 2000 DALLAS, TX 75201		7/28/2022	\$44,287	☐ Secured debt
		8/18/2022	\$91,824	☐ Unsecured loan repayment
		9/28/2022	\$117,962	☐ Suppliers or vendors
		9/29/2022	\$79,425	☒ Services
				☐ Other _____
TOTAL SIDLEY AUSTIN LLP			<u>\$333,498</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.40	STONE RIDGE 510 MADISON AVE 21ST FLOOR NEW YORK, NY 10022	7/6/2022	\$298	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☐ Services ☒ Other <u>PASS-THROUGH</u>
		7/7/2022	\$1,181	
		7/8/2022	\$5,482	
		7/12/2022	\$18,118	
		7/12/2022	\$22,401	
		7/18/2022	\$1,138	
		7/19/2022	\$9,306	
		7/21/2022	\$4,653	
		7/21/2022	\$2,428	
		7/22/2022	\$7,167	
		7/25/2022	\$4,846	
		7/26/2022	\$11,618	
		7/27/2022	\$3,702	
		7/29/2022	\$2,838	
		8/1/2022	\$13,239	
		8/2/2022	\$3,900	
		8/3/2022	\$2,712	
		8/4/2022	\$313	
		8/8/2022	\$15,258	
		8/9/2022	\$2,470	
		8/10/2022	\$4,051	
		8/11/2022	\$2,129	
		8/15/2022	\$8,813	
		8/16/2022	\$2,488	
		8/17/2022	\$5,079	
		8/18/2022	\$554	
		8/19/2022	\$7,201	
		8/22/2022	\$11,799	
		8/23/2022	\$3,432	
		8/24/2022	\$2,006	
		8/26/2022	\$12,665	
		8/29/2022	\$10,539	
		9/1/2022	\$4,715	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
		9/2/2022	\$2,883	
		9/6/2022	\$8,716	
		9/7/2022	\$5,642	
		9/8/2022	\$5,036	
		9/9/2022	\$1,209	
		9/12/2022	\$7,174	
		9/13/2022	\$2,666	
		9/14/2022	\$11,378	
		9/16/2022	\$3,072	
		9/19/2022	\$11,376	
		9/21/2022	\$4,591	
		9/22/2022	\$599	
		9/23/2022	\$2,432	
		9/26/2022	\$13,647	
		9/27/2022	\$4,655	
		9/29/2022	\$490	
		9/30/2022	\$926	
TOTAL STONE RIDGE			\$295,035	
3.41	SYNOVUS BANK PO BOX 120 COLUMBUS, GA 31902	7/26/2022	\$4,596	☐ Secured debt
		8/23/2022	\$4,069	☐ Unsecured loan repayment
		9/27/2022	\$5,577	☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL SYNOVUS BANK			\$14,243	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.42	SYNOVUS BANK - CREDIT CARD PO BOX 120 COLUMBUS, GA 31902	8/1/2022	\$9,337	☐ Secured debt
		9/2/2022	\$7,483	☐ Unsecured loan repayment
		10/3/2022	\$9,790	☐ Suppliers or vendors
				☐ Services
				☒ Other CREDIT CARD
TOTAL SYNOVUS BANK - CREDIT CARD			<u>\$26,610</u>	
3.43	TRANSUNION RISK AND ALTERNATIVE DATA SOLUTIONS 4530 CONFERENCE WAY SOUTH BOCA RATON, FL 33431	7/7/2022	\$149	☐ Secured debt
		7/7/2022	\$2,385	☐ Unsecured loan repayment
		7/7/2022	\$19,366	☐ Suppliers or vendors
		8/4/2022	\$149	☒ Services
		8/4/2022	\$23,940	☐ Other
		9/15/2022	\$30,327	
		9/15/2022	\$149	
TOTAL TRANSUNION RISK AND ALTERNATIVE DATA SOLUTIONS			<u>\$76,465</u>	
3.44	URS TECHNOLOGIES SOLUTIONS LLC 1100 GREEN STREET SUITE 203 ISELIN, NJ 08830	7/21/2022	\$29,000	☐ Secured debt
		9/30/2022	\$29,000	☐ Unsecured loan repayment
				☐ Suppliers or vendors
				☒ Services
				☐ Other
TOTAL URS TECHNOLOGIES SOLUTIONS LLC			<u>\$58,000</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.45	VACO LLC 5501 VIRGINIA WAY SUITE 120 BRENTWOOD, TN 37027	7/7/2022	\$588	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☒ Services ☐ Other
		7/21/2022	\$60,083	
		7/21/2022	\$147,162	
		7/21/2022	\$102,331	
		7/21/2022	\$36,044	
		7/21/2022	\$14,500	
		8/11/2022	\$126,940	
		8/11/2022	\$54,196	
		8/11/2022	\$39,984	
		8/11/2022	\$67,626	
		8/11/2022	\$176,935	
		9/15/2022	\$16,844	
		9/15/2022	\$111,383	
		9/15/2022	\$42,367	
		9/15/2022	\$153,214	
		9/15/2022	\$56,480	
		9/30/2022	\$191,869	
		9/30/2022	\$62,642	
		9/30/2022	\$147,333	
		9/30/2022	\$51,542	
		9/30/2022	\$68,771	
TOTAL VACO LLC			\$1,728,833	
3.46	VALERIE MARTIN REDACTED	9/30/2022	\$10,781	☐ Secured debt ☐ Unsecured loan repayment ☐ Suppliers or vendors ☐ Services ☒ Other
TOTAL VALERIE MARTIN			\$10,781	KERP Payment

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.47 VITAL OUTSOURCING SERVICES INC 4775 PEACHTREE INDUSTRIAL BLVD SUITE 310 BERKLEY LAKE, GA 30092		7/28/2022	\$36,415	☐ Secured debt
		7/28/2022	\$162,401	☐ Unsecured loan repayment
		8/25/2022	\$122,719	☐ Suppliers or vendors
		8/25/2022	\$34,173	☒ Services
		9/22/2022	\$107,580	☐ Other _____
		9/22/2022	\$38,737	
TOTAL VITAL OUTSOURCING SERVICES INC			\$502,026	
3.48 WALKER MORRIS 33 WELLINGTON STREET LEEDS, LS1 4DL		10/3/2022	\$19,678	☐ Secured debt
				☐ Unsecured loan repayment
TOTAL WALKER MORRIS			\$19,678	☐ Suppliers or vendors
3.49 WILLIAMS-GOMILLION, TAMICA M REDACTED		9/26/2022	\$15,098	☒ Services
				☐ Other _____
TOTAL WILLIAMS-GOMILLION, TAMICA M			\$15,098	☐ Secured debt
3.50 WILLIS TOWERS WATSON US LLC 233 SOUTH WACKER DRIVE SUITE 1800 CHICAGO, IL 60606		7/25/2022	\$25,000	☐ Unsecured loan repayment
		9/1/2022	\$25,000	☐ Suppliers or vendors
				☒ Services
				☐ Other _____
TOTAL WILLIS TOWERS WATSON US LLC			\$50,000	
3.51 WINDHAM BRANNON 3630 PEACHTREE ROAD SUITE 600 ATLANTA, GA 30326		9/29/2022	\$16,979	☐ Secured debt
		9/29/2022	\$4,000	☐ Unsecured loan repayment
		9/29/2022	\$10,000	☐ Suppliers or vendors
				☒ Services
TOTAL WINDHAM BRANNON			\$30,979	☐ Other _____

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
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Kabbage, Inc.

Case Number:

22-10951

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.1 ALLEGIS GROUP HOLDINGS INC - KAFITI, SALIM ANTHONY 7301 PARKWAY DRIVE HANOVER, MD 21076		3/17/2022	\$1,943	Regular Pay
		3/24/2022	\$9,180	Regular Pay
		3/31/2022	\$10,140	Regular Pay
		4/7/2022	\$11,760	Regular Pay
		4/14/2022	\$9,720	Regular Pay
		4/21/2022	\$9,840	Regular Pay
		4/28/2022	\$9,420	Regular Pay
		5/12/2022	\$6,300	Regular Pay
		5/12/2022	\$7,770	Regular Pay
		5/26/2022	\$11,460	Regular Pay
		5/29/2022	\$8,700	Regular Pay
		6/2/2022	\$10,380	Regular Pay
		6/9/2022	\$11,700	Regular Pay
		6/14/2022	\$11,820	Regular Pay
		6/23/2022	\$9,060	Regular Pay
		6/30/2022	\$12,720	Regular Pay
		7/7/2022	\$9,420	Regular Pay
		7/21/2022	\$9,840	Regular Pay
		9/8/2022	\$10,320	Regular Pay
		9/8/2022	\$9,060	Regular Pay
		9/8/2022	\$9,480	Regular Pay
		9/8/2022	\$12,360	Regular Pay
		9/8/2022	\$9,780	Regular Pay
		9/8/2022	\$9,540	Regular Pay
		9/8/2022	\$11,280	Regular Pay
		9/8/2022	\$12,300	Regular Pay
		9/15/2022	\$13,500	Regular Pay
		9/22/2022	\$10,680	Regular Pay
		9/29/2022	\$2,520	Regular Pay

Kabbage, Inc.

Case Number:

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL ALLEGIS GROUP HOLDINGS INC - KAFITI, SALIM ANTHONY		\$281,993	

Kabbage, Inc.

Case Number:

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.2 ALLEGIS GROUP HOLDINGS INC - LOISEAU, HOLLY E 7301 PARKWAY DRIVE HANOVER, MD 21076		3/17/2022	\$4,230	Regular Pay
		3/24/2022	\$11,785	Regular Pay
		3/31/2022	\$12,315	Regular Pay
		4/7/2022	\$9,533	Regular Pay
		4/14/2022	\$11,653	Regular Pay
		4/21/2022	\$12,183	Regular Pay
		4/28/2022	\$10,858	Regular Pay
		5/12/2022	\$12,222	Regular Pay
		5/12/2022	\$11,785	Regular Pay
		5/26/2022	\$12,580	Regular Pay
		5/29/2022	\$12,315	Regular Pay
		6/2/2022	\$11,388	Regular Pay
		6/9/2022	\$12,050	Regular Pay
		6/14/2022	\$11,785	Regular Pay
		6/23/2022	\$2,820	Regular Pay
		6/30/2022	\$7,755	Regular Pay
		7/7/2022	\$11,785	Regular Pay
		7/21/2022	\$12,580	Regular Pay
		9/8/2022	\$10,460	Regular Pay
		9/8/2022	\$7,990	Regular Pay
		9/8/2022	\$13,110	Regular Pay
		9/8/2022	\$13,640	Regular Pay
		9/8/2022	\$13,375	Regular Pay
		9/8/2022	\$13,110	Regular Pay
		9/8/2022	\$13,375	Regular Pay
		9/15/2022	\$13,640	Regular Pay
		9/22/2022	\$13,375	Regular Pay
		9/29/2022	\$2,585	Regular Pay

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
TOTAL ALLEGIS GROUP HOLDINGS INC - LOISEAU, HOLLY E			<u>\$306,280</u>	
4.3 CORPORATEHARTZ, LLC - HARTZ, ERIC REDACTED		12/29/2021	\$60,000	Board Fees
		4/7/2022	\$60,000	Board Fees
		6/30/2022	\$60,000	Board Fees
		9/30/2022	\$60,000	Board Fees
			<u>\$240,000</u>	
TOTAL CORPORATEHARTZ, LLC - HARTZ, ERIC			<u>\$240,000</u>	

Kabbage, Inc.

Case Number:

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.4 EIDSON, DANIEL SCOTT REDACTED		10/15/2021	\$11,875	Regular Pay
		10/29/2021	\$11,875	Regular Pay
		11/4/2021	\$42,015	Expense Reimbursement
		11/15/2021	\$11,875	Regular Pay
		11/30/2021	\$11,875	Regular Pay
		12/15/2021	\$11,875	Regular Pay
		12/20/2021	\$147,500	Bonus
		12/29/2021	\$22,619	Expense Reimbursement
		12/31/2021	\$11,875	Regular Pay
		1/14/2022	\$11,875	Regular Pay
		1/20/2022	\$17,879	Expense Reimbursement
		1/31/2022	\$11,875	Regular Pay
		2/15/2022	\$11,875	Regular Pay
		2/16/2022	\$18,570	Expense Reimbursement
		2/28/2022	\$11,875	Regular Pay
		3/4/2022	\$85,500	Bonus
		3/10/2022	\$31,116	Expense Reimbursement
		3/15/2022	\$11,875	Regular Pay
		3/31/2022	\$11,875	Regular Pay
		4/13/2022	\$18,798	Expense Reimbursement
		4/15/2022	\$11,875	Regular Pay
		4/29/2022	\$11,875	Regular Pay
		5/11/2022	\$15,384	Expense Reimbursement
		5/13/2022	\$11,875	Regular Pay
		5/31/2022	\$11,875	Regular Pay
		6/9/2022	\$6,476	Expense Reimbursement
		6/15/2022	\$8,636	Regular Pay
		6/16/2022	\$189	Expense Reimbursement
		6/22/2022	\$292	Expense Reimbursement

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
TOTAL EIDSON, DANIEL SCOTT			<u>\$604,973</u>	
4.5	EIDSON, RACHEL REDACTED	12/8/2021	\$538	Admin Service
		12/15/2021	\$206	Admin Service
		1/5/2022	\$81	Admin Service
		1/20/2022	\$250	Admin Service
		2/3/2022	\$63	Admin Service
		2/16/2022	\$150	Admin Service
		3/31/2022	\$244	Admin Service
		3/31/2022	\$150	Admin Service
TOTAL EIDSON, RACHEL			<u>\$1,681</u>	

Kabbage, Inc.

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.6	EVANS, DONNA ROBINSON REDACTED	11/5/2021	\$4,167	Regular Pay
		11/15/2021	\$8,333	Regular Pay
		11/30/2021	\$8,333	Regular Pay
		12/15/2021	\$8,333	Regular Pay
		12/31/2021	\$7,007	Bonus Payments
		12/31/2021	\$8,333	Regular Pay
		1/14/2022	\$8,333	Regular Pay
		1/31/2022	\$8,333	Regular Pay
		2/15/2022	\$8,333	Regular Pay
		2/28/2022	\$8,333	Regular Pay
		3/15/2022	\$8,333	Regular Pay
		3/31/2022	\$8,333	Regular Pay
		4/15/2022	\$8,333	Regular Pay
		4/29/2022	\$8,333	Regular Pay
		5/13/2022	\$8,333	Regular Pay
		5/31/2022	\$8,333	Regular Pay
		6/15/2022	\$8,333	Regular Pay
		6/30/2022	\$8,333	Regular Pay
		7/15/2022	\$8,333	Regular Pay
		7/29/2022	\$8,333	Regular Pay
		8/15/2022	\$8,333	Regular Pay
		8/31/2022	\$8,333	Regular Pay
		9/15/2022	\$10,000	Regular Pay
		9/30/2022	\$10,000	Regular Pay
		9/30/2022	\$72,000	KERP Payment
TOTAL EVANS, DONNA ROBINSON			\$269,840	

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.7 KAFITI, SALIM ANTHONY REDACTED		5/11/2022	\$1,205	Expense Reimbursement
		5/11/2022	\$247	Expense Reimbursement
		8/22/2022	\$1,331	Expense Reimbursement
		9/15/2022	\$8,352	Regular Pay
		9/30/2022	\$1,515	Expense Reimbursement
		9/30/2022	\$13,125	Regular Pay
		9/30/2022	\$78,750	KERP Payment
TOTAL KAFITI, SALIM ANTHONY			\$104,525	
4.8 KING GREGG, ROBIN REDACTED		12/29/2021	\$60,000	Board Fees
		4/7/2022	\$60,000	Board Fees
		6/30/2022	\$60,000	Board Fees
		9/30/2022	\$60,000	Board Fees
TOTAL KING GREGG, ROBIN			\$240,000	

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.9	LIBRA RISK MANAGEMENT - COX, IAN REDACTED	2/11/2022	\$19,950	Regular Pay
		2/26/2022	\$17,860	Regular Pay
		3/14/2022	\$16,720	Regular Pay
		4/6/2022	\$17,100	Regular Pay
		4/18/2022	\$15,200	Regular Pay
		5/16/2022	\$13,300	Regular Pay
		5/23/2022	\$15,200	Regular Pay
		5/23/2022	\$15,200	Regular Pay
		7/10/2022	\$6,080	Regular Pay
		7/11/2022	\$13,870	Regular Pay
		7/11/2022	\$12,160	Regular Pay
		7/29/2022	\$25,935	Regular Pay
		9/9/2022	\$18,430	Regular Pay
		9/28/2022	\$29,925	Regular Pay
		10/10/2022	\$1,330	Regular Pay
TOTAL LIBRA RISK MANAGEMENT - COX, IAN			\$238,260	
4.10	LOISEAU, HOLLY E REDACTED	5/11/2022	\$1,200	Expense Reimbursement
		5/12/2022	\$1,755	Expense Reimbursement
		7/19/2022	\$1,774	Expense Reimbursement
		8/14/2022	\$192	Expense Reimbursement
		9/15/2022	\$8,750	Regular Pay
		9/30/2022	\$99,000	KERP Payment
		9/30/2022	\$13,815	Regular Pay
		9/30/2022	\$1,766	Expense Reimbursement
TOTAL LOISEAU, HOLLY E			\$128,251	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.11 MILNER, LAQUISHA S REDACTED		10/6/2021	\$1,969	Expense Reimbursement
		10/15/2021	\$13,542	Regular Pay
		10/29/2021	\$13,542	Regular Pay
		11/15/2021	\$13,542	Regular Pay
		11/30/2021	\$13,542	Regular Pay
		12/15/2021	\$13,542	Regular Pay
		12/20/2021	\$147,500	Bonus
		12/31/2021	\$13,542	Regular Pay
		1/14/2022	\$13,542	Regular Pay
		1/31/2022	\$13,542	Regular Pay
		2/15/2022	\$13,542	Regular Pay
		2/28/2022	\$13,542	Regular Pay
		3/4/2022	\$90,822	Bonus
		3/15/2022	\$13,542	Regular Pay
		3/31/2022	\$13,542	Regular Pay
		4/15/2022	\$13,542	Regular Pay
		4/29/2022	\$13,542	Regular Pay
		5/11/2022	\$1,847	Expense Reimbursement
		5/13/2022	\$13,542	Regular Pay
		5/31/2022	\$13,542	Regular Pay
		6/15/2022	\$13,542	Regular Pay
		6/30/2022	\$13,542	Regular Pay
		7/15/2022	\$13,542	Regular Pay
		7/29/2022	\$13,542	Regular Pay
		8/15/2022	\$13,542	Regular Pay
		8/31/2022	\$13,542	Regular Pay
		9/15/2022	\$13,542	Regular Pay
		9/30/2022	\$69,063	Retroactive Pay
		9/30/2022	\$277,500	KERP Payment
		9/30/2022	\$17,604	Regular Pay

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
TOTAL MILNER, LAQUISHA S			<u>\$917,763</u>	
4.12 MOORE COLSON - WALKER, DAVID 600 GALLERIA PKWY SE SUITE 600 ATLANTA, GA 30339		8/18/2022	\$41,500	Regular Pay
		8/18/2022	\$27,000	Regular Pay
		9/28/2022	\$77,500	Regular Pay
TOTAL MOORE COLSON - WALKER, DAVID			<u>\$146,000</u>	
4.13 TAYLOR III, LAWRENCE X REDACTED		9/30/2022	\$20,000	Board Fees
			<u>\$20,000</u>	
4.14 WITHROW, KIMBERLY F REDACTED		10/15/2021	\$11,458	Regular Pay
		10/29/2021	\$11,458	Regular Pay
			<u>\$22,917</u>	
TOTAL			<u>\$3,522,482</u>	

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date Action was Taken	Value of Property
5.1 NONE			\$0
TOTAL			<u>\$0</u>

Kabbage, Inc.

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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6.1 NONE

\$0

TOTAL**\$0**

Kabbage, Inc.

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Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 IN RE: MYSUPERFOODS CO. LLC; STEVEN MITNICK V. KABBAGE, INC. HNT-L-000382-22	BANKRUPTCY ADVERSARY ACTION	SUPERIOR COURT OF NEW JERSEY, LAW DIVISION, HUNTERDON COUNTY NOT AVAILABLE	PENDING
7.2 IN RE: KABBAGE, INC. - FEDERAL TRADE COMMISSION 2023183	CIVIL INVESTIGATIVE DEMAND: DECEPTIVE OR UNFAIR ACTS	US FEDERAL TRADE COMMISSION, WASHINGTON, D.C.	PENDING
7.3 IN RE: KABBAGE, INC. - DEPARTMENT OF JUSTICE 21-384	CIVIL INVESTIGATIVE DEMAND: FALSE CLAIMS ACT	DOJ, EASTERN DISTRICT OF TEXAS NOT AVAILABLE	PENDING
7.4 IN RE: KABBAGE, INC. - DEPARTMENT OF JUSTICE 20-71 (D. MASS)	CIVIL INVESTIGATIVE DEMAND: FALSE CLAIMS ACT	DOJ, DEPARTMENT OF MASSACHUSETTS NOT AVAILABLE	PENDING
7.5 IN RE: INFINITY CAPITAL MANAGEMENT, INC. DBA INFINITY HEALTH CONNECTIONS; ROBERT E. ATKINSON V. KABBAGE INC. 21-01212-ABL	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, DISTRICT OF NEVADA NOT AVAILABLE	REMOVED/WRONGLY NAMED
7.5 IN RE: IAN AND BREE WINTERBOTHAM 8:18-BK-13617 SC	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA, SANTA ANA NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.7 IN RE: HUNTER AMBROSE INTERNATIONAL LLC	PPP RELATED CONSUMER COMPLAINT	NOT AVAILABLE	CLOSED
7.3 IN RE: HENRY ANESTHESIA ASSOCIATES, LLC; TAMARA MILES OGIER V. KABBAGE, INC. 20-68477-LRC	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION NOT AVAILABLE	PENDING
7.9 IN RE: GPSPRO, LLC ET AL. V. KABBAGE, INC. 22-01007-NMC	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, DISTRICT OF NEVADA NOT AVAILABLE	RESOLVED
7.10 IN RE: BRET KENNEDY DR21-10253	CONSUMER COMPLAINT/MEDIATION	LOS ANGELES COUNTY CONSUMER & BUSINESS AFFAIRS NOT AVAILABLE	CLOSED
7.11 IN RE: ACE BEGONIAS, INC.; BONNIE C. MANGAN V. KABBAGE, INC. ET AL.	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, DISTRICT OF CONNECTICUT, NEW HAVEN DIVISION NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.12 GEXCON US, INC. V. KABBAGE, INC. ET AL. 2:22-CV-06095-WJM-LDW	BREACH OF CONTRACT	U.S. DISTRICT COURT, DISTRICT OF NEW JERSEY NOT AVAILABLE	PENDING/NOT YET SERVED

Kabbage, Inc.

Case Number:

22-10951

Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.13 WESCO INSURANCE COMPANY V. DUBE CARPENTRY, LLC HHD-CV21-6138386-S	GARNISHMENT ACTION	SUPERIOR COURT OF THE STATE OF CONNECTICUT NOT AVAILABLE	ANSWERED/CLOSED
7.14 WILLIAM BOOKMYER ET AL. V. KABBAGE, INC. 2:20-CV-2284	BREACH OF CONTRACT	U.S. DISTRICT COURT, SOUTHERN DISTRICT OF OHIO EASTERN DIVISION NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE/WRONGLY NAMED
7.15 GENUINE PARTS COMPANY V. JAVIER USED AUTO SALES, INC. 22-GC-01326	GARNISHMENT ACTION	GWINNETT COUNTY STATE COURT, STATE OF GEORGIA NOT AVAILABLE	ANSWERED/CLOSED
7.16 FIRST HOME BANK V. KABBAGE, INC. ET AL. 2020-CA-002132-O	SECURITY INTEREST DISPUTE	CIRCUIT COURT, NINTH JUDICIAL CIRCUIT, ORANGE COUNTY, FLORIDA NOT AVAILABLE	DISMISSED/LACK OF PROSECUTION
7.17 EDGINA T. HENDRIX-SMITH V. K-SERVICING ET AL. 1:21-CV-3735-SCJ	IDENTITY THEFT ACTION/UNFAIR BUSINESS PRACTICES	U.S. DISTRICT COURT, NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE
7.18 COMO LAW FIRM, P.A. V. KABBAGE, INC. 1390000803	TRUE LENDER USURY CLAIM	JAMS ARBITRATION NOT AVAILABLE	SETTLED
7.19 CENTENNIAL LAKES COMMUNITY ASSOCIATION, INC. V. TIFFANY MORGAN 21-GM-04339	GARNISHMENT ACTION	MAGISTRATE COURT OF GWINNETT COUNTY, STATE OF GEORGIA NOT AVAILABLE	ANSWERED/CLOSED
7.20 CALVIN L. ERBY, II D/B/A SMOOTH & E Z MERCHANT FUNDING V. AMERICAN EXPRESS KABBAGE INC. 2022CV361952	BREACH OF CONTRACT	SUPERIOR COURT OF FULTON COUNTY, STATE OF GEORGIA NOT AVAILABLE	DISMISSED WITH PREJUDICE
7.21 BRANDON DAVID PRY SOCK V. KABBAGE, INC. ET AL. 21-06020	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, WESTERN DISTRICT OF VIRGINIA, LYNCHBURG DIVISION NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.22 BOSCO SEUNGCHUL BAEK V. KABBAGE, INC. 22STCV15845	IDENTITY THEFT ACTION	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES NOT AVAILABLE	PENDING
7.23 BMO HARRIS BANK, N.A. V. WELLINGTON AGRICULTURAL SERVICES, INC. ET AL. 2019-CA-006384	GARNISHMENT ACTION	CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT, PALM BEACH COUNTY, FLORIDA NOT AVAILABLE	ANSWERED/CLOSED
7.24 ASHTON HEIGHTS HOA V. KABBAGE, INC. 22CV00448	MOTION TO COMPEL COMPLIANCE WITH POST-JUDGMENT SUBPOENA	SUPERIOR COURT OF DOUGLAS COUNTY, STATE OF GEORGIA NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE

Kabbage, Inc.

Case Number:

22-10951

Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.25 AMERANT BANK, N.A. F/K/A MERCANTIL COMMERCE BANK N.A. V. KABBAGE, INC. ET AL. COCE 20-016370	UNKNOWN	BROWARD COUNTY, FLORIDA COUNTY COURT, GENERAL JURISDICTION DIVISION NOT AVAILABLE	RESOLVED
7.26 ALOHA ACCOUNTING AND TAX, LLC V. KABBAGE, INC. 1:20-CV-00254-JAO-RT	BREACH OF CONTRACT	U.S. DISTRICT COURT, DISTRICT OF HAWAII NOT AVAILABLE	DISMISSAL WITHOUT PREJUDICE
7.27 HOLLY SNOWDEN FOR MOPPETS, INC.	DEMAND FOR ARBITRATION/BREACH OF CONTRACT	JAMS ARBITRATION NOT AVAILABLE	RESOLVED
7.28 L'ART DE VIVRE SPA, ET AL. V. KABBAGE, INC. 22-M-18242	NEGLIGENCE ACTION	GWINNETT COUNTY MAGISTRATE COURT, STATE OF GEORGIA NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.29 THE NEWELL MOWING CO. V. KABBAGE, INC. 21-01164 EEB	BANKRUPTCY ADVERSARY PROCEEDING/COMPLAINT TO AVOID LIEN	U.S. BANKRUPTCY COURT, DISTRICT OF COLORADO NOT AVAILABLE	FINAL JUDGEMENT/LOST SECURITY INTEREST
7.30 RON DIEGAN DBA DIEGAN CONSTRUCTION DV-2020-900612	MOTION FOR SANCTIONS, SUBPOENA	DISTRICT COURT, MOBILE COUNTY, ALABAMA NOT AVAILABLE	WITHDRAWN/RESOLVED
7.31 ROBERT ZIMMER V. KABBAGE, INC. J1-CV-21-001187	NEGLIGENCE CLAIM	JUSTICE COURT, PRECINCT 1, TRAVIS COUNTY, TEXAS NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.32 RANDALL J. DLESK, SR. AND BRCS CONSULTING, LLC, INC. V. KABBAGE FUNDING AND KABBAGE, INC. 21-M35C-0017	NEGLIGENCE, UNJUST ENRICHMENT	MAGISTRATE COURT OF OHIO COUNTY, WHEELING, WEST VIRGINIA NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.33 PIA ANDERSON MOSS HOYT, LLC V. KABBAGE, INC. ET AL. 2:20-CV-00644	BREACH OF CONTRACT, NEGLIGENCE	U.S. DISTRICT COURT, DISTRICT OF UTAH NOT AVAILABLE	SETTLED/DISMISSED WITHOUT PREJUDICE
7.34 PHILLIP L. MERRILL V. KABBAGE, INC. 21-CV-1685	IDENTIFY THEFT ACTION	STATE OF TENNESSEE, COUNTY OF ROANE, COURT OF GENERAL SESSIONS NOT AVAILABLE	RESOLVED/DISMISSED
7.35 PHILIP GREENBERG V. AMERICAN EXPRESS KABBAGE, INC. 21CV44	PETITION TO EXTINGUISH LIENS	DISTRICT COURT OF BOULDER COUNTY, COLORADO NOT AVAILABLE	RESOLVED
7.36 PAYCHECK PROTECTION PROGRAM APPEAL OF KAREN PARMENTER PPP-9184327306	PPP LOAN FORGIVENESS APPEAL	U.S. SBA OFFICE OF HEARINGS AND APPEALS NOT AVAILABLE	CLOSED

Kabbage, Inc.

Case Number:

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Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.37 MRS GROUP, LLC, ET AL. V. KABBAGE, INC. ET AL. 2021-CP-0401971	SECURITY INTEREST DISPUTE	COURT OF COMMON PLEAS, TENTH JUDICIAL CIRCUIT, STATE OF SOUTH CAROLINA, COUNTY OF ANDERSON NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE
7.38 LATOYA CLARK ET AL. V. JP MORGAN CHASE BANK, N.A., V. KABBAGE, INC. 1:20-CV-24326-SCOLA	INTERPLEADER ACTION, BREACH OF CONTRACT	U.S. DISTRICT COURT, SOUTHERN DISTRICT OF FLORIDA NOT AVAILABLE	PENDING
7.39 FRANK M. CASTELLON ET AL. V. KABBAGE, INC. 3:20-CV-04894-SK	BREACH OF CONTRACT	U.S. DISTRICT COURT, NORTHERN DISTRICT OF CALIFORNIA NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE
7.40 LADONNA WIGGINS, ET AL. V. K- SERVICING, INC. ET AL. 4:22-CV-03302	NEGLIGENCE ACTION	U.S. DISTRICT COURT, SOUTHERN DISTRICT OF TEXAS NOT AVAILABLE	PENDING
7.41 IN RE: KABBAGE, INC. - SMALL BUSINESS ADMINISTRATION	CIVIL INVESTIGATION DEMAND: EXCESS LOAN AMOUNT	U.S. SMALL BUSINESS ADMINISTRATION NOT AVAILABLE	SETTLED
7.42 KEITH W. BERGLUND V. KABBAGE, INC. D/B/A K SERVICING 22SMCV01520	BREACH OF CONTRACT	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES, SANTA MONICA SUPERIOR COURT WESTERN DISTRICT NOT AVAILABLE	PENDING
7.43 KABBAGE, INC. D/B/A KSERVICING V. CUSTOMERS BANK 1:22-CV-02101-JPB	BREACH OF CONTRACT	U.S. DISTRICT COURT, NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE
7.44 JHONATAN MONDRAGON ET AL. V. KABBAGE, INC. 20-CV-3394(PKC) (JRC)	CHALLENGE TO CITIZENSHIP REQUIREMENT TO PARTICIPATE IN PPP	U.S. DISTRICT COURT, EASTERN DISTRICT OF NEW YORK NOT AVAILABLE	DISMISSED WITHOUT PREJUDICE
7.45 JASON CARR ET AL., V. KABBAGE, INC. D/B/A K SERVICING 1:22-CV-01249-VMC	CLASS ACTION BREACH OF CONTRACT	U.S. DISTRICT COURT, NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION NOT AVAILABLE	PENDING
7.46 IN RE: STEPHEN A. JOHNSON 6412-21	UNEMPLOYMENT DETERMINATION APPEAL	GEORGIA DEPARTMENT OF LABOR - APPEALS TRIBUNAL NOT AVAILABLE	CLOSED
7.47 IN RE: SM NOVELTIES, LLC; RICHARD A. MARSHACK V. KABBAGE, INC. ET AL. 2:20-AP-01155-VZ	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION NOT AVAILABLE	PENDING

Kabbage, Inc.

Case Number:

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Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.48 IN RE: SASHA HOSIERY BKC-2022-01445925	CONSUMER COMPLAINT	DEPARTMENT OF FINANCIAL SERVICES, NEW YORK NOT AVAILABLE	CLOSED/RESOLVED
7.49 IN RE: POWER BAIL BONDS; LEXINGTON NATIONAL INSURANCE CORPORATION V. KABBAGE PAYMENTS, LLC 6:20-BK-14155-SY	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, C ENTRAL DISTRICT OF CALIFORNIA, RIVERSIDE DIVISION NOT AVAILABLE	PENDING
7.50 IN RE: PATRICK KARNEL ROWE AND LORI DENISE ROWE 21-10500-NMC	BANKRUPTCY ADVERSARY PROCEEDING	U.S. BANKRUPTCY COURT, DISTRICT OF NEVADA NOT AVAILABLE	SETTLED/DISMISSED WITH PREJUDICE
7.51 IN RE: NELS JENSEN DR21-10767	CONSUMER COMPLAINT/MEDIATION	LOS ANGELES COUNTY CONSUMER & BUSINESS AFFAIRS NOT AVAILABLE	ANSWERED/CLOSED
7.52 IN RE: KABBAGE, INC. - UNITED STATES CONGRESS	CIVIL INVESTIGATIVE DEMAND: WASTE, FRAUD AND ABUSE	SELECT SUBCOMMITTEE ON THE CORONAVIRUS CRISIS, WASHINGTON, D.C. NOT AVAILABLE	PENDING
7.53 KEY STAR CAPITAL FUND, II, L.P. V. KABBAGE, INC. ET AL. 2020-013304-CA-01	FORECLOSURE SECURITY INTEREST	CIRCUIT COURT, 11TH JUDICIAL CIRCUIT, MIAMI-DADE COUNTY, FLORIDA NOT AVAILABLE	FINAL JUDGEMENT/LOST SECURITY INTEREST

Kabbage, Inc.

Case Number:

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Part 3:**Legal Actions or Assignments****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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8.1 NONE

Kabbage, Inc.

Case Number:

22-10951

Part 4:**Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's Name and Address	Recipient's Relationship to Debtor	Description of the Gifts or Contributions	Dates Given	Value
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9.1 NONE

Kabbage, Inc.

Case Number:

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Part 5:**Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of Property	How Loss Occurred	Amount of Payments Received	Date of Loss	Property Value
<i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i>				
10.1 NONE				\$0
TOTAL				\$0

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.1	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				4/29/2022	\$200,000
11.2	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				5/20/2022	\$135,016
11.3	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				6/2/2022	\$271,523
11.4	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				6/10/2022	\$297,416
11.5	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				6/14/2022	\$300,000

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.6	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				6/22/2022	\$321,947
11.7	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				7/28/2022	\$266,989
11.8	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				8/4/2022	\$281,874
11.9	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				9/30/2022	\$353,134
11.10	ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				9/29/2022	\$207,006

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.11 ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				9/22/2022	\$223,867
11.12 ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				9/15/2022	\$340,242
11.13 ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				9/1/2022	\$358,569
11.14 ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				8/18/2022	\$352,429
11.15 ALIXPARTNERS LLP 909 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10022				7/7/2022	\$269,437

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.16 OMNI MANAGEMENT GROUP 1670 BRYAN ROAD DARDENNE PRARIE, MO 63368				9/22/2022	\$25,000
11.17 OMNI MANAGEMENT GROUP 1670 BRYAN ROAD DARDENNE PRARIE, MO 63368				9/30/2022	\$40,242
11.18 RICHARDS LAYTON & FINGER, P.A. 920 N KING STREET WLMINGTON, DE				9/28/2022	\$110,428
11.19 RICHARDS LAYTON & FINGER, P.A. 920 N KING STREET WLMINGTON, DE				9/30/2022	\$25,000
11.20 RICHARDS LAYTON & FINGER, P.A. 920 N KING STREET WLMINGTON, DE				9/15/2022	\$100,000

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.21	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				6/30/2022	\$403,328
11.22	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				4/29/2022	\$150,000
11.23	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				6/9/2022	\$104,948
11.24	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				6/14/2022	\$350,000

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.25 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				7/14/2022	\$492,059
11.26 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				9/29/2022	\$514,895
11.27 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				7/28/2022	\$300,000
11.28 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				8/4/2022	\$786,312
11.29 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				8/18/2022	\$897,833

Kabbage, Inc.

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.30 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				9/1/2022	\$817,252
11.31 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				9/15/2022	\$699,369
11.32 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				9/28/2022	\$758,762
11.33 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				7/21/2022	\$499,373
11.34 WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY				10/3/2022	\$368,034

Kabbage, Inc.

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Part 6:**Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
				TOTAL	<u><u>\$11,622,282.17</u></u>

Kabbage, Inc.

Case Number:

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Part 6:**Certain Payments or Transfers****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				\$0

Kabbage, Inc.

Case Number:

22-10951

Part 6:**Certain Payments or Transfers****13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13.1 AMERICAN EXPRESS KABBAGE INC, F/K/A ALPHA KABBAGE, INC.	SALE OF SUBSTANTIALLY ALL ASSETS		\$750,000,000

TOTAL**\$750,000,000**

Kabbage, Inc.

Case Number:

22-10951

Part 7:**Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address**Dates of Occupancy**

14.1 MIDTOWN SPV, LLC , 730 PEACHTREE ST. SUITE 1100,
ATLANTA , GA 30308

From: UNKNOWN To: 10/15/2020

Kabbage, Inc.

Case Number:

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Part 8:**Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				☐ Electronic ☐ Paper

Kabbage, Inc.

Case Number:

22-10951

Part 9:

Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained.

Full Name, Business Name, Personal and Business Addresses, Date of Birth, Email, Social Security Number or EIN, Personal and Business Bank Account Numbers, Phone Numbers

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

Kabbage, Inc.

Case Number:

22-10951

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Kabbage, Inc. 401(k) Plan

EIN: 24-4438761

Has the plan been terminated?

☐ No

☒ Yes

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Insperity 401(k) Plan

EIN: 76-0689539

Has the plan been terminated?

☒ No

☐ Yes

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Kabbage, Inc. 2009 Stock Incentive Plan

EIN:

Has the plan been terminated?

☐ No

☒ Yes

Kabbage, Inc.

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Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1 PAYPAL		PAYPAL	6/1/2022	\$0
18.2 PAYPAL		PAYPAL	6/9/2022	\$0
18.3 PRIMIS BANK	8270	CHECKING	6/10/2022	\$0

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Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			☐ No ☐ Yes

Kabbage, Inc.

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Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1 NONE				☐ No ☐ Yes

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Part 11:**Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Owner's Name and Address****Location of the Property****Description of the
Property****Value**

21.1 NONE

Kabbage, Inc.

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Part 12:**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22.1 NONE

Kabbage, Inc.

Case Number:

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Part 12:**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?



No



Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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23.1 NONE

Kabbage, Inc.

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Part 12:**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?



No



Yes. Provide details below.

Site Name and Address

Governmental Unit Name and Address

Environmental Law, if Known

Date of Notice

24.1 NONE

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Part 13:**Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

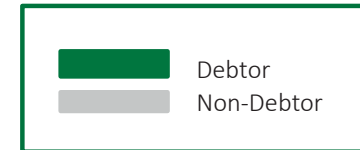
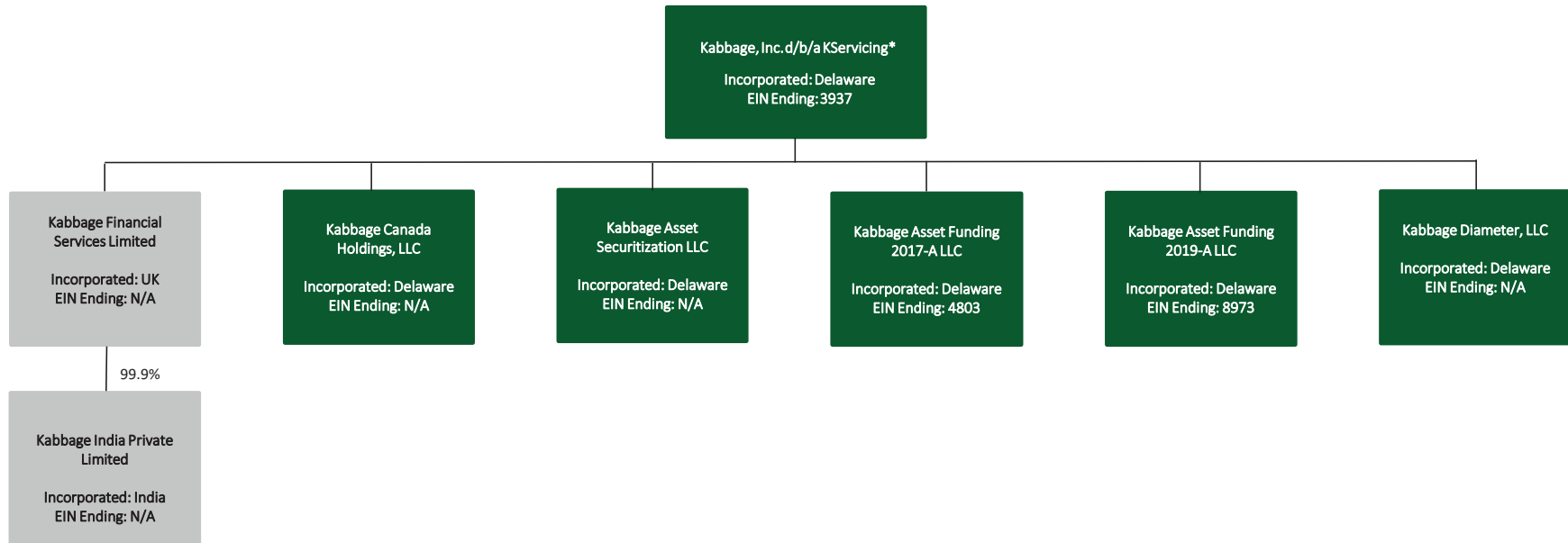
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
<i>Do not include SSN or ITIN</i>			
25.1 GREEN TARGET MERGER SUB, LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	ENTITY FORMED TO EFFECTUATE SALE	NOT AVAILABLE	8/10/2020 - 10/15/2020
25.2 KABBAGE ASSET FUNDING 2020-A LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	NONE	NOT AVAILABLE	2/18/2020 - 9/15/2022
25.3 KABBAGE FUNDING 2014-I, LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	ACCOUNTS RECEIVABLE LOAN FACILITIES	NOT AVAILABLE	3/5/2014 - 5/13/2019
25.4 KABBAGE FUNDING I, LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	ACCOUNTS RECEIVABLE LOAN FACILITIES	NOT AVAILABLE	3/5/2014 - 5/13/2019
25.5 KABBAGE INTERNATIONAL LIMITED IRELAND NON-IRELAND RESIDENT (MALTA) IRAN, ISLAMIC REPUBLIC OF	HELD INTELLECTUAL PROPERTY	NOT AVAILABLE	11/3/2016 - 1/23/2019
25.6 KABBAGE IRELAND LIMITED IRELAND RESIDENT IRAN, ISLAMIC REPUBLIC OF	HELD INTELLECTUAL PROPERTY	NOT AVAILABLE	11/3/2016 - 1/23/2019
25.7 KABBAGE MEXICO HOLDINGS, LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	UNKNOWN	NOT AVAILABLE	4/26/2016 - 5/13/2019
25.8 KABBAGE PAYMENTS, LLC C/O CORPORATION SERVICE COMPANY 251 LITTLE FALLS DR. WILMINGTON, DE 19808	NEW PAYMENTS PRODUCT	NOT AVAILABLE	2/20/2018 - 10/15/2020
25.9 SEE ORGANIZATION CHART FOR CURRENT ENTITIES			-

Kabbage, Inc. d/b/a KServicing Organizational Structure



All ownership is 100% unless otherwise noted.

* Kabbage, Inc. d/b/a KServicing, KServicing, Inc., KService Corp., and Kabbage Platform (Kabbage Platform used solely in the state of New York).

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Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address		Dates of Service	
26a.1	DANNY EIDSON P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 11/1/2020	To: 6/10/2022
26a.2	DAVID WALKER P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 6/21/2022	To: Current
26a.3	INDRA NARAIN P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 9/12/2022	To: Current
26a.4	JON HOFFMAN P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 11/1/2020	To: 3/19/2021
26a.5	SANDRA ESTELL P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 6/24/2020	To: Current
26a.6	TAMICA WILLIAMS P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 11/1/2021	To: Current
26a.7	WHITLEY LOVELACE P.O. BOX 77073 ATLANTA, GA 30357-1073	From: 4/16/2021	To: Current

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Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address		Dates of Service			
26b.1	FORENSIC RISK ALLIANCE 2550 M ST NW WASHINGTON, DC 20037	From:	3/14/2022	To:	Current
26b.2	MOORE COLSON 600 GALLERIA PKWY SE STE 600 ATLANTA, GA 30339	From:	6/18/2021	To:	Current
26b.3	WINDHAM BRANNON 3630 PEACHTREE RD STE 600 ATLANTA, GA 30326	From:	3/31/2020	To:	Current

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Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and Address****If any Books of Account and Records are
Unavailable, Explain Why**

26c.1 WINDHAM BRANNON
3630 PEACHTREE RD
STE 600
ATLANTA, GA 30326

Kabbage, Inc.

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Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and Address**

26d.1 CELTIC BANK
268 S STATE ST
STE 300
SALT LAKE CITY, UT 84111

26d.2 FEDERAL RESERVE BANK
1 LIBERTY PLZ
NEW YORK, NY 10006

26d.3 MARSH MCLENNAN
1166 AVE OF THE AMERICAS
NEW YORK, NY 10036

26d.4 MORGANFRANKLIN CONSULTING, LLC
7900 TYSONS ONE PLACE
SUITE 300
MCLEAN, VA 22102

26d.5 UNITED STATES DEPARTMENT OF JUSTICE
175 N STREET NE
ROOM 10.1806
WASHINGTON, DC 20002

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Part 13:**Details About the Debtor's Business or Connections to Any Business****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1 NONE

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Part 13:**Details About the Debtor's Business or Connections to Any Business**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 DAVID WALKER 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	INTERIM CFO	
28.2 DONNA EVANS 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	VP - OPERATIONS	
28.3 ERIC HARTZ 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	DIRECTOR	
28.4 HOLLY LOISEAU 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	GENERAL COUNSEL, CHIEF COMPLIANCE OFFICER, CHIEF PRIVACY OFFICER AND SECRETARY	
28.5 IAN COX 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	AML/BSA & OFAC OFFICER	
28.6 LAQUISHA MILNER 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	PRESIDENT AND CEO AND DIRECTOR	
28.7 LAWRENCE X TAYLOR III 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	DIRECTOR	
28.8 ROBIN GREGG 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	DIRECTOR	
28.9 SALIM KAFITI 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	DEPUTY GENERAL COUNSEL & ASSISTANT SECRETARY	

Kabbage, Inc.

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Part 13:**Details About the Debtor's Business or Connections to Any Business**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held	
29.1 DANIEL EIDSON 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	CFO & SECRETARY	From: 10/15/2020	To: 6/10/2022
29.2 KIM WITHROW 925B PEACHTREE STREET NE, SUITE 383 ATLANTA, GA 30309	GENERAL COUNSEL, CHIEF COMPLIANCE OFFICER & CHIEF PRIVACY OFFICER	From: 10/21/2020	To: 10/31/2021

Kabbage, Inc.

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Part 13:**Details About the Debtor's Business or Connections to Any Business****30. Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and Address of Recipient and Relationship to Debtor	Amount	Dates	Reason for Providing the Value
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30.1 SEE SOFA 4 AND GLOBAL NOTES.

TOTAL SEE SOFA 4 AND GLOBAL NOTES.

\$0

TOTAL

\$0

Kabbage, Inc.

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Part 13:**Details About the Debtor's Business or Connections to Any Business****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No



Yes. Identify below.

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31. 1 NONE

EIN:

Kabbage, Inc.

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Part 13:**Details About the Debtor's Business or Connections to Any Business**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of Pension Fund	Employer Identification Number of the Pension Fund
32. 1 NONE	EIN:

Kabbage, Inc.

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Part 14:

Signature and Declaration

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 10/24/2022

Signature: /s/ David Walker

David Walker, Interim CFO

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☒ No

☐ Yes