Fill in this information to identify the case:

United States Bankruptcy Court for the District of Delaware

Case number (*if known*): ________________ Chapter 11

❑ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals, is available.*

1. Debtor's name Kabbage, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

d/b/a KServicing
d/b/a KService Corp.
d/b/a KServicing, Inc.
Kabbage Platform (used solely in the state of New York)

3. Debtor's federal Employer Identification Number (EIN) 36-4973937

4. Debtor's address

Principal place of business	**Mailing address, if different from principal place of business**
730 Peachtree Street, Suite 470 (Number, Street)	925B Peachtree Street, NE (Number, Street)
	Suite 383 (P.O. Box)
Atlanta (City), Georgia (State), 30308 (ZIP Code)	Atlanta (City), Georgia (State), 30309 (ZIP Code)
Fulton (County)	**Location of principal assets, if different from principal place of business**
	Number Street
	City State ZIP Code

5. Debtor's website (URL) https://www.kservicing.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: ____________

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply:*
☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.
5223 – Activities Related to Credit Intermediation

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply*:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes District ______________ When ______________ Case number ______________
MM/ DD/ YYYY

District ______________ When ______________ Case number ______________
MM / DD/ YYYY

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes Debtor See Schedule 1 Relationship See Schedule 1

District Delaware When October 3, 2022
MM / DD/ YYYY

Case number, if known ____________

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that app*ly.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? ____________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________

Where is the property? ____________
Number Street

____________ ____________ ____________
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency ____________

Contact Name ____________

Phone ____________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis with all affiliated debtors)

☐ 1-49	☒ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor Kabbage, Inc. Case number (if known) 22-_____ ( )
Name

15. Estimated assets (on a consolidated basis with all affiliated debtors)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☒ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis with all affiliated debtors)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☒ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2022
MM / DD/ YYYY

✘ */s/ Laquisha Milner* — Signature of authorized representative of debtor

Laquisha Milner — Printed name

Chief Executive Officer — Title

18. Signature of attorney

✘ */s/ Daniel J. DeFranceschi* — Signature of attorney for debtor

Date October 3, 2022 — MM / DD / YYYY

Printed Name	Daniel J. DeFranceschi	Ray C. Schrock, P.C.
Firm Name	Richards, Layton & Finger, P.A.	Weil, Gotshal & Manges LLP
Address	One Rodney Square, 920 North King Street	767 Fifth Avenue
City/State/Zip	Wilmington, Delaware 19801	New York, New York 10153
Contact Phone	(302) 651-7700	(212) 310-8000
Email Address	defranceschi@rlf.com	Ray.Schrock@weil.com

2732 — Bar Number
Delaware — State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "**Court**"). A motion will be filed with the Court requesting that the chapter 11 cases of each entity listed below be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of Kabbage, Inc. and under the case name Kabbage, Inc. d/b/a KServicing.

COMPANY
Kabbage, Inc.
Kabbage Canada Holdings, LLC
Kabbage Asset Securitization LLC
Kabbage Asset Funding 2017-A LLC
Kabbage Asset Funding 2019-A LLC
Kabbage Diameter, LLC

UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF KABBAGE, INC.

October 3, 2022

The undersigned, being all of the members of the Board of Directors (the "**Board**") of Kabbage, Inc., a Delaware corporation (the "**Company**"), hereby adopt, consent and approve the following resolutions and each and every action effected thereby by written consent in lieu of a meeting, pursuant to (i) the relevant provisions of the organizational documents of the Company and (ii) Section 141(f) of the General Corporation Law of the State of Delaware.

WHEREAS, the Board has reviewed and had the opportunity to ask questions regarding the materials presented by management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to them and the impact of the foregoing on the Company's business;

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and have considered, the strategic alternatives available to the Company; and

WHEREAS, the Board desires to approve the following resolutions:

1. **<u>Commencement of Chapter 11 Case</u>**

NOW, THEREFORE, BE IT RESOLVED, that the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"); and be it further

RESOLVED, that any other duly authorized officer of the Company, including but not limited to the Chief Executive Officer and the Interim Chief Financial Officer (each an "**Authorized Officer**", and collectively the "**Authorized Officers**") in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company's chapter 11 case (each, a "**Chapter 11 Case**"), including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Officer deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

2. Retention of Advisors

RESOLVED, that, in connection with the Company's Chapter 11 Case, any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, or desirable in connection with such employment and retention of professionals set forth in this resolution, with the view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

RESOLVED, that the firm of AlixPartners LLC, located at 909, Third Avenue, New York, NY 10022, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, NY 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Omni Agent Solutions, is hereby retained as claims, noticing and solicitation agent for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Richards, Layton & Finger, PA, located at 920 N King St, Wilmington, DE 19801, is hereby retained as local counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that KPMG International Limited, located 500 Grant St #2300, Pittsburgh, PA 15219, is hereby retained in connection with fraud review for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Jones Day, LLP, located at 1221 Peachtree St NE #400, Atlanta, GA 30361 is hereby retained as government investigations counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Greenberg Traurig, located at 3333 Piedmont Road, NE, Suite 2500, Atlanta, GA 30305, is hereby retained as counsel for the Board in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

3. <u>General Authorization and Ratification</u>

RESOLVED, that any Authorized Officer, any one of whom may act without any of the others, be and hereby is, authorized and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and be it further

RESOLVED, that any actions taken by any Authorized Officer, for or on behalf of the Company prior to the date hereof that would have been authorized by these resolutions but for the fact that such actions were taken prior to the date hereof be, and hereby are, authorized, adopted, approved, confirmed and ratified in all respects as the actions and deeds of the Company.

[*The remainder of this page is intentionally left blank*]

IN WITNESS WHEREOF, the undersigned, being the members of the Board, have executed this consent as of the date first written above.

DocuSigned by:

7DB2D0421CC746B...

Laquisha Milner

DocuSigned by:

Robin Gregg

737D46C994E24C0...

Robin Gregg

DocuSigned by:

C3B0C530BBAE469...

Eric Hartz

DocuSigned by:

Lawrence X. Taylor

0F851C00AAE84F7...

Lawrence X. Taylor

Fill in this information to identify the case:

Debtor name: Kabbage, Inc.

United States Bankruptcy Court for the District of Delaware
(State)

Case number (*If known*): 22-_____ ( )

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of consolidated creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Cross River Bank Attn.: Arlen Gelbard, Esq., General Counsel 400 Kelby Street Fort Lee, New Jersey 07024	Attn.: Arlen Gelbard, Esq., General Counsel Phone: (201) 808-7189 Email: agelbard@crossriverbank.com	Customer				Undetermined
2	Customers Bank Attn.: Sam Sidhu 1015 Penn Avenue, Suite 103 Wyomissing, Pennsylvania 19610 Customers Bank Attn.: Jennifer Petsu, Third Party Risk Management Attn.: Andrew Sachs, General Counsel 701 Reading Avenue West Reading, Pennsylvania 19611	Attn.: Sam Sidhu Email: ssidhu@customersbank.com Attn.: Jennifer Petsu, Third Party Risk Management Email: jpetsu@customersbank.com Attn.: Andrew Sachs, General Counsel Email: asachs@customersbank.com	Customer				Undetermined
3	Federal Reserve Bank of San Francisco Attn.: Credit Risk Management 101 Market Street, MS 830 San Francisco, California 94105 Federal Reserve Bank of San Francisco Attn.: Credit Risk Management Attn.: Braden Parker Attn.: Wallace Young 101 Market Street, MS 830 San Francisco, California 94105 Federal Reserve Bank of San Francisco c/o Cleary Gottlieb Counsel to Federal Reserve Attn.: Lisa Schweitzer One Liberty Plaza New York, New York 10006	Attn.: Credit Risk Management Phone: (866) 974-7475 Email: pplfcredit@sf.frb.org Attn.: Braden Parker Attn.: Wallace Young Phone: (866) 974-7475 Email: braden.parker@sf.frb.org Email: wallace.young@sf.frb.org Attn.: Lisa Schweitzer Phone: (212) 225-2629 Email: lschweitzer@cgsh.com	Secured Lender		$536,700,000.00		Undetermined

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4	U.S. Department of Justice - Civil Division, Commercial Litigation Branch, Fraud Section Attn.: Sarah Loucks, Esq. Attn.: Alastair M. Gesmundo 175 N Street NE, Room 10.1806 Washington, District of Columbia 20002 U.S. Attorney's Office for the District of Massachusetts Attn.: Sarah Loucks, Esq. Attn.: Brian LaMacchia, Assistant United States Attorney One Courthouse Way, Suite 9200 Boston, Massachusetts 02210 U.S. Attorney's Office for the Eastern District of Texas Civil Division Attn.: Betty Young, Esq. 550 Fannin, Suite 1250 Beaumont, Texas 77701	Attn.: Sarah Loucks Email: sarah.e.loucks@usdoj.gov Attn.: Alastair M. Gesmundo Phone: (202) 305-4659 Email: alastair.m.gesmundo@usdoj.gov Attn.: Brian LaMacchia Email: brian.lamacchia@usdoj.gov Attn.: Betty Young, Esq. Email: betty.young@usdoj.gov	Litigation				Undetermined
5	Federal Trade Commission Attn.: Marguerite Moeller Attn.: Alan Bakowski 600 Pennsylvania Avenue NW Washington, District of Columbia 20580	Attn.: Marguerite Moeller Phone: (202) 326-2905 Email: mmoeller@ftc.gov Attn.: Alan Bakowski Phone: (202) 326-2222 Email: abakowski@ftc.gov	Litigation				Undetermined
6	Small Business Bureau Attn.: Susan Streich Attn.: Eric Benderson 409 3rd Street SW, Suite 7211 Washington, District of Columbia 20416	Attn.: Susan Streich Phone: (202) 205-6641 Email: susan.streich@sba.gov Attn.: Eric Benderson Email: eric.benderson@sba.gov	Litigation				Undetermined
7	American Express Kabbage Inc. Attn.: Tara Rajani, Senior Manager 730 Peachtree St NE , #1100 Atlanta, Georgia 30308	Attn.: Tara Rajani, Senior Manager Phone: (919) 971-1122 Email: tara.e.rajani@aexp.co	Trade				$278,000.00
8	Biz2X LLC Attn.: Shweta Mohan One Penn Plaza, Suite 4530 New York, New York 10119	Attn.: Shweta Mohan Phone: (212) 644-4555 Email: shweta.mohan@biz2credit.com	Trade				$211,000.00
9	Vital Outsourcing Services Inc. Attn.: Ken Braddock 4775 Peachtree Industrial Blvd., Suite 310 Berkley Lake, Georgia 30092	Attn.: Ken Braddock Phone: (678) 381-4285 Email: kbraddock@vitasolutions.net	Trade				$161,000.00
10	Vaco LLC Attn.: Shannon Gwinner 115 Perimeter Center Place NE, Suite 950 Atlanta, Georgia 30346	Attn.: Shannon Gwinner Phone: (678) 643-2427 Email: sgwinner@vaco.com	Trade				$51,000.00

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
11	Transunion Risk and Alternative Data Solutions Attn.: Steven Littman 4530 Conference Way South Boca Raton, Florida 33431	Attn.: Steven Littman Phone: (561) 208-9038 Email: steven.littman@transunion.com	Trade				$34,000.00
12	URS Technologies Solutions LLC Attn.: Mukesh Chamedia 1100 Green Street, Suite 203 Iselin, New Jersey 08830	Attn.: Mukesh Chamedia Phone: (908) 241-0582 Email: mukesh@blucognition.com	Trade				$32,000.00
13	MorganFranklin Consulting, LLC Attn.: Timothy Keefe 7900 Tysons One Place, Suite 300 McLean, Virginia 22102	Attn.: Timothy Keefe Phone: (202) 798-5073 Email: tim.keefe@morganfranklin.com	Trade				$31,000.00
14	KLDiscovery Ontrack, LLC Attn.: Dale Drury 8201 Greensboro Drive, Suite 300 McLean, Virginia 22102	Attn.: Dale Drury Phone: (952) 937-1107 Email: dale.drury@kldiscovery.com	Trade				$27,000.00
15	Amazon Webservices Attn.: David A. Zapolsky, General Counsel 410 Terry Avenue North Seattle, Washington 98108	Attn.: David A. Zapolsky, General Counsel Phone: (206) 266-1000 Email: davidz@amazon.com Email: zapolsky@amazon.com	Trade				$24,000.00
16	Google LLC Attn.: Kent Walker, Chief Legal Officer Attn.: Cody Bowlay 1600 Amphitheatre Parkway Mountain View, California 94043	Attn.: Kent Walker, Chief Legal Officer Phone: (650) 253-0000 Email: Attn.: Cody Bowlay Email: cbowlay@google.com	Trade				$18,000.00
17	Moore Colson Attn.: Sarah Parker 600 Galleria Parkway SE, Suite 600 Atlanta, Georgia 30339	Attn.: Sarah Parker Phone: (770) 989-0028 Email: sparker@moorecolson.com	Trade				$15,000.00
18	Major, Lindsey & Africa / Allegis Group Holdings Inc. Attn.: Michael A. Albino, Practice Lead 7301 Parkway Drive Hanover, Maryland 21076	Attn.: Michael A. Albino, Practice Lead Phone: (404) 875-1154 Email: malbino@mlaglobal.com	Trade				$15,000.00
19	RSM US LLP Attn.: Ben Brockman 30 South Wacker Drive, Suite 3300 Chicago, Illinois 60606	Attn.: Ben Brockman Phone: (312) 634-4452 Email: ben.brockman@rsmus.com	Trade				$13,000.00
20	Goodwin Procter LLP Attn.: Dondi Dancy 601 Marshall Street Redwood City, California 94063	Attn.: Dondi Dancy Phone: (650) 752-3100 Email: ddancy@goodwinlaw.com	Professional Services				$10,000.00

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Libra Risk Management Attn.: Ian Cox 12 Howard Avenue Foxborough, Massachusetts 02035	Attn.: Ian Cox Phone: (781) 975-8424 Email: icox@kservicecorp.com	Trade				$7,000.00
22	Slack Technologies, LLC Attn.: David Schellhase, General Counsel 500 Howard Street San Francisco, California 94105	Attn.: David Schellhase, General Counsel Phone: (415) 579-9122 Email:	Trade				$5,000.00
23	Option 1 Partners LLC Attn.: Jackie Flake 5815 Windward Parkway, Suite 302 Alpharetta, Georgia 30005	Attn.: Jackie Flake Phone: (678) 870-4343 Email: jackie@option1partners.com	Trade				$4,000.00
24	Thomas E. Austin Jr., LLC Attn.: Thomas E. Austin Jr 2625 Piedmont Road NE, Suite 56-330 Atlanta, Georgia 30324	Attn.: Thomas E. Austin Jr. Phone: (404) 814-3755 Email: taustin@taustinlaw.com	Professional Services				$3,000.00
25	Box, Inc. Attn.: David Leeb, Chief Legal Officer Attn.: Jason Silapachai 900 Jefferson Avenue Redwood City, California 94063	Attn.: David Leeb, Chief Legal Officer Phone: (877) 729-4269 Email: Attn.: Jason Silapachai Phone: (650) 729-4269 Email: jsilapachai@box.com	Trade				$3,000.00
26.	TKCG, Inc. Attn.: Lisa Williams, Executive Vice President 981 Joseph Lowery Boulevard NW Suite 100 Atlanta, Georgia 30318	Attn.: Lisa Williams, Executive Vice President Phone: (404) 488-7400 Email: williams@trevelinokeller.com	Trade				$2,000.00
27	Corporation Service Company Attn.: Kevin Hunter Attn.: Jessica Mullenix Woodward 251 Little Falls Drive Wilmington, Delaware 19808	Attn.: Kevin Hunter Phone: (800) 927-9801 Email: accountspecialist@cscglobal.com Attn.: Jessica Mullenix Woodward Phone: (800) 927-9801 Ext. 62993 Email: jessica.woodward@cscgfm.com	Professional Services				$1,480.00
28	Microsoft Attn.: Hossein Nowbar, General Counsel One Microsoft Way Redmond, Washington 98052	Attn.: Hossein Nowbar, General Counsel Phone: (425) 882-8080 Email:	Trade				$1,000.00
29	Lanier Parking Solutions I, LLC d/b/a Reef Parking Attn.: Elliot Roby 730 Peachtree Street, Mailbox #35 Atlanta, Georgia 30308	Attn.: Elliot Roby Phone: (404) 888-0170 Email: elliott.roby@reefparking.com	Trade				$1,000.00

Debtor Kabbage, Inc.
Name

Case number (if known) 22-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	Jason Carr, Vicki LeMaster, Edward Ford Services LLC, Carlton Morgan¸ 365 Sun LLC and Candice Worthy, individually and as putative plaintiffs on behalf of the proposed class c/o The Finley Firm, P.C. Attn.: MaryBeth V. Gibson, Esq. Piedmont Center 3525 Piedmont Road Building 14, Suite 230 Atlanta, Georgia 30305 c/o White & Williams, LLP Attn.: Shane R .Heskins, Esq. Attn.: Justin E. Proper, Esq. 1650 Market Street One Liberty Place, Suite 1800 Philadelphia, Pennsylvania 19103	Attn.: MaryBeth V. Gibson, Esq. Phone: (404) 978-6971 Email: mgibson@thefinleyfirm.com Attn.: Justin E. Proper, Esq. Phone: (215) 864-7000 Email: properj@whiteandwilliams.com Attn.: Shane R. Heskins, Esq. Phone: (215) 864-6329 Email: heskins@whiteandwilliams.com	Litigation				Undetermined

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	**Chapter 11**
KABBAGE, INC.,	**Case No. 22-________ ( )**
Debtor.	

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007 AND 7007.1

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), attached hereto as **Exhibit A** is an organizational chart reflecting certain of the ownership interests in Kabbage, Inc. (the "**Parent**") and its debtor affiliates, as proposed debtors and debtors in possession (the "**Debtor Affiliates**" and together with the Parent, the "**Debtors**"). The Debtors respectfully represent as follows:[1]

1. To the best of the Debtors' knowledge and belief, no publicly held corporation owns, directly or indirectly, 10% or more of the equity interests in the Parent.

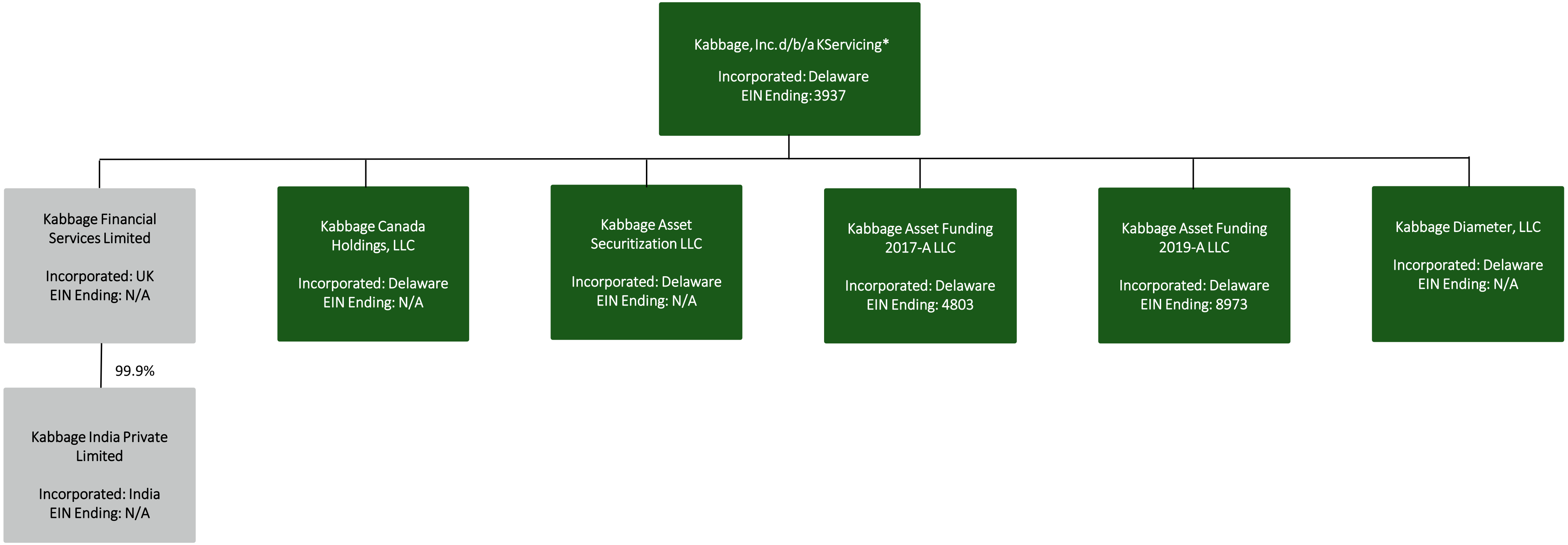
2. The Parent directly owns 100% of the equity interests in each of the Debtor Affiliates listed in **Exhibit A**.

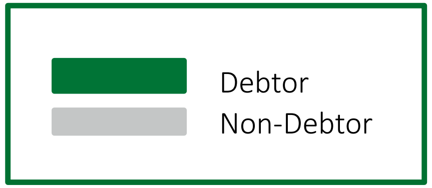
[1] All positions and ownership information is provided as of the date hereof (the "**Petition Date**").

Exhibit A

Organizational Chart

Kabbage, Inc. d/b/a KServicing Organizational Structure





All ownership is 100% unless otherwise noted.
* Kabbage, Inc. d/b/a KServicing, KServicing, Inc., KService Corp., and Kabbage Platform (Kabbage Platform used solely in the state of New York).

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
KABBAGE, INC.,	:	**Case No. 22-________ ( )**
	:	
	:	
Debtor.	:	

LIST OF EQUITY HOLDERS[1]

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest, of the above-captioned debtor in possession (the "**Debtor**").

Check applicable box:

☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor's equity interest.

☒ The following are the Debtor's equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Softbank Vision Fund (AIV M2) L.P. Attn.: Chris Placencia / Legal Team 1 Circle Star Way San Carlos, California 94070	Common Shares	5,690,800
Blue Run Ventures IV, L.P. Attn.: Jonathan Ebinger 545 Middlefield Road, Suite 250 Menlo Park, California 94025	Common Shares	5,291,159

[1] This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Debtor's chapter 11 case.

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
MDV IX, L.P. c/o Mohr Davidow Ventures Attn.: Bryan Stolle or Managing Director 3000 Sand Hill Road, Bldg. 3, Suite 290 Menlo Park, California 94025	Common Shares	4,700,655
Thomvest Ventures Ltd. Attn.: Managing Director 138 South Park Street San Francisco, California 94107	Common Shares	4,463,434
SoftBank PrinceVille Investments, L.P. Attn.: Steve Murray 38 Glen Avenue Newton, Massachusetts 02459	Common Shares	2,010,724
Evergreen Extension Holdings LLC Attn.: President 183 Centre St New York, New York 10013	Common Shares	1,520,187
TCWC Kabbage, LLC c/o Rob Baxter 865 South Figueroa Street, Suite 1800 Los Angeles, California 90017	Common Shares	1,005,362
Mouro Capital I LP Attn.: President Suite A, 6 Honduras Street London, EC1Y 0TH United Kingdom	Common Shares	977,081
Lumia Capital 2014 Fund L.P. 1 Attn.: President 116 New Montgomery, Suite 600 San Francisco, California 94105	Common Shares	858,146
Curieux Limited Co. Two Ravinia Drive, Suite 700 Atlanta, Georgia 30346	Common Shares	812,065
Raymond James & Associates, Inc. CSDN FBO Robert Frohwein RIRA U/A/D 5/27/16 Attn.: President 880 Carillon Parkway St. Petersburg, Florida 33716	Common Shares	685,000

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
The Bank of Nova Scotia c/o Vivian Koen 40 King Street, 36th Floor Toronto Ontario M5H1H1 Canada	Common Shares	675,639
Lumia Telescope, L.P. Attn.: President 116 New Montgomery, Suite 600 San Francisco, California 94105	Common Shares	670,241
Mount McKinley Investment Limited Level 29 c/o Legal Counsel Richard Pu Wanchai Three Pacific Place 1 Queen’s Road East Hong Kong	Common Shares	670,241
United Parcel Service General Services Co. Attn.: Legal Department 55 Glenlake Parkway NE Atlanta, Georgia 30328	Common Shares	577,578
Kathryn Petralia *Address on File*	Common Shares	564,318
The Frohwein Family 2015 Trust Attn.: Robert Frohwein *Address on File*	Common Shares	500,000
Marc J. Gorlin Revocable Trust Dated 10/23/98, Attn: Marc J. Gorlin, Trustee 1820 Peachtree Street, #1902 Atlanta, Georgia 30309	Common Shares	492,962
Lancaster Advisors, LLC, as Trustee of Lancaster Gift Trust c/o Fortis Advisors, LLC Attn.: Courtney Nothaus 12526 High Bluff Drive, Suite 280 San Diego, California 92130	Common Shares	425,000
KludeIn Fund I, LLC Attn.: President 855 El Camino Real #13A-385 Palo Alto, California 94301	Common Shares	368,222

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Orchard App, Inc. Attn.: Lindsay Cohen 386 Park Avenue S, 3rd Floor New York, New York 10016	Common Shares	357,338
BRV Opportunities Fund, L.P. 545 Middlefield Road, Suite 250 Menlo Park, California 94025	Common Shares	337,820
Victoria A. Treyger *Address on File*	Common Shares	272,909
NCD SWIB Opportunities, L.P. Attn.: President 649 San Ramon Valley Danville, California 94526	Common Shares	268,097
Warren A. Stephens Trust, dated 9/30/87 c/o Warren A. Stephens, Trustee 111 Center Street Little Rock, Arkansas 72201	Common Shares	268,097
Venture Lending & Leasing VI, LLC Attn.: Legal Department 104 La Mesa Drive, Suite 102 Portola Valley, California 94028	Common Shares	241,546
Edward D. Riefkohl *Address on File*	Common Shares	230,345
Pensco Trust Company LLC Attn.: President Custodian FBO Marc J. Gorlin, Roth IRA 1820 Peachtree Street, #1902 Atlanta, Georgia 30309	Common Shares	175,000
H. Barton Co-Invest Fund, LLC Attn.: President 2882 Sand Hill Road, Suite 241 Menlo Park, California 94025	Common Shares	169,953

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
RSP Fund VI, LLC c/o Shizuka Nishida Recruit Strategic Partners Co. Ltd. Attn: Hiroki Takahashi GranTokyo South Tower 1-9-2 Marunouchi Chiyoda-ku Chiyoda-ku Tokyo Japan Andhra Pradesh 1006640	Common Shares	168,909
Venture Lending & Leasing VI, LLC Attn.: Legal Department 104 La Mesa Drive, Suite 102 Portola Valley, California 94028	Common Shares	159,692
Bennu Holdings Limited Co. Two Ravinia Drive, Suite 700 Atlanta, Georgia 30346	Common Shares	142,293
Margaret Gorlin *Address on File*	Common Shares	138,199
Celtic Investment Inc. Attn.: President 268 S State Street, Ste. 300 Salt Lake City, Utah 84111	Common Shares	126,008
Anna Maiolo *Address on File*	Common Shares	110,560
Kinder Investments, L.P. Attn.: Dov Perlysky 44 Wall Street, 2nd Floor New York, New York 10005	Common Shares	108,602
Ramie A. Tritt *Address on File*	Common Shares	102,500
Jon H. Hoffmann *Address on File*	Common Shares	100,000

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Kristen Reifkohl *Address on File*	Common Shares	100,000
David Bonderman *Address on File*	Common Shares	95,564
Lettuce GP c/o Elliott Davis Decosimo Attn.: Fred Decosimo 629 Market Street, Suite 100 Chattanooga, Tennessee 37377	Common Shares	92,693
Thomas Noonan *Address on File*	Common Shares	79,970
Warren Stephens *Address on File*	Common Shares	78,493
SV Angel III, LLC c/o President 770 Chimalus Drive Palo Alto, California 94306 or 588 Sutter Street, Suite 299 San Francisco, California 94102	Common Shares	76,923
Krishna Kumar Srinivasan *Address on File*	Common Shares	74,747
Pete Kight *Address on File*	Common Shares	67,024

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Dechomai Asset Trust Attn.: President 3713 Pine St. Jacksonville, Florida 32205	Common Shares	67,000
Kristen Riefkohl *Address on File*	Common Shares	65,054
Frank J.B. Varallo Revocable Trust Two Union Square, Suite 1100 Tallan Bldg. Chattanooga, Tennessee 37402	Common Shares	59,326
Fashionmall.com, Inc. Attn.: Ben Narasin 774 Mays Blvd, #6-259 Incline Village, Nevada 89451	Common Shares	56,368
Kevin Phillips *Address on File*	Common Shares	55,554
Nancy Grace *Address on File*	Common Shares	54,228
Novel TMT Ventures Limited Attn.: Andrew Fine 11 West 42nd Street, 21st Floor New York, New York 10036	Common Shares	53,619
Kaustav Das *Address on File*	Common Shares	52,305
Samantha Phillips *Address on File*	Common Shares	52,199

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
KK Srinivasan *Address on File*	Common Shares	50,000
Joni Winston *Address on File*	Common Shares	47,736
Venture Lending & Leasing VII, LLC Attn.: Legal Department 104 La Mesa Drive, Suite 102 Portola Valley, California 94028	Common Shares	46,697
Venture Lending & Leasing VIII, LLC Attn.: Legal Department 104 La Mesa Drive, Suite 102 Portola Valley, California 94028	Common Shares	46,696
Carrianne McCormack *Address on File*	Common Shares	41,460
SVB Financial Group c/o Jason Mok 2400 Hanover Street Palo Alto, California 94304	Common Shares	40,000
Steve Gorlin *Address on File*	Common Shares	36,854
Eric Bunting *Address on File*	Common Shares	34,220
James McKelvey *Address on File*	Common Shares	30,384

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Samuel Wheeler *Address on File*	Common Shares	30,231
Henry Mellon *Address on File*	Common Shares	27,745
Richard Vogt *Address on File*	Common Shares	27,640
Bruce Hack and Jayma Meyer Hack *Address on File*	Common Shares	27,567
Charles E. Koob *Address on File*	Common Shares	27,567
Peter Astiz *Address on File*	Common Shares	25,034
Meryem Donmez *Address on File*	Common Shares	24,063
Josh and Lara Tolchin *Address on File*	Common Shares	23,952
Thomvest Ventures Ltd. c/o Managing Director Southern Palms St. Lawrence Gap Christ Church BB 15017	Common Shares	21,605

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Boland Jones *Address on File*	Common Shares	21,067
Frank B. and Paula A. McGowan *Address on File*	Common Shares	19,169
DLA Piper Venture Fund 2008, LLC Attn.: Peter Astiz 2000 University Avenue East Palo Alto, California 94303	Common Shares	18,443
Jason Dell *Address on File*	Common Shares	18,427
Cheryl Buck *Address on File*	Common Shares	18,370
MSSB Custodian for Josh Tolchin ROTH Attn.: President 80 Old Powers Place Atlanta, Georgia 30327	Common Shares	18,048
David Moon *Address on File*	Common Shares	16,345
TriplePoint Ventures 2, LLC Attn.: Tom Southworth 2755 Sand Hill Road, Suite 150 Menlo Park, California 94025	Common Shares	15,384
Azba Habib *Address on File*	Common Shares	15,313

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Susan C. Grisham *Address on File*	Common Shares	15,107
Janathan P. Parise *Address on File*	Common Shares	14,549
Gregory Kenith *Address on File*	Common Shares	14,415
Troy A. Deus *Address on File*	Common Shares	14,266
Pauline Reader *Address on File*	Common Shares	13,820
Michael Molnar *Address on File*	Common Shares	13,534
Novel TMT CIP I, L.P. Attn.: Andrew Fine 11 West 42nd Street, 21st Floor New York, New York 10036	Common Shares	13,405
Jewish Community Federation & Endowment Fund Attn.: President 121 Steuart St San Francisco, California 94105	Common Shares	13,000
DLA Piper Venture Fund 2011, LLC Attn.: Peter Astiz 2000 University Avenue East Palo Alto, California 94303	Common Shares	12,743

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Thomas B. Blaisdell and Sheryl G. Blaisdell, Co- Trustees of the Blaisdell Living Trust Dated 7/20/12 c/o Fortis Advisors, LLC Attn.: Courtney Nothaus 12526 High Bluff Drive, Suite 280 San Diego, CA 92130	Common Shares	12,500
Chevis Patterson *Address on File*	Common Shares	12,080
Cathleen A. Donoghue *Address on File*	Common Shares	11,846
Daniel Baute *Address on File*	Common Shares	10,000
Gene Hoffman *Address on File*	Common Shares	10,000
Intelligent Systems Corporation 4355 Shackleford Road Norcross, Georgia 30093	Common Shares	10,000
Robert Rosenblatt *Address on File*	Common Shares	10,000
Forest A. Skaggs *Address on File*	Common Shares	9,500

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
David Hsu *Address on File*	Common Shares	9,375
Mary Frances Jones *Address on File*	Common Shares	9,214
Mark B. Elsinger *Address on File*	Common Shares	9,040
McGowan Family Farming Partnership Attn.: President 6576 Bluewaters Drive Flowery Branch, Georgia 30542	Common Shares	8,447
Lydia Kinyanjui *Address on File*	Common Shares	8,251
Krystal Mincey *Address on File*	Common Shares	7,761
Brandon S. Carter *Address on File*	Common Shares	7,584
Frank Bishop *Address on File*	Common Shares	7,500
Marcy Simon *Address on File*	Common Shares	6,702

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Kevin Skibbe *Address on File*	Common Shares	6,622
Rachel DeJulio *Address on File*	Common Shares	6,268
Adam Nash *Address on File*	Common Shares	6,250
Jonathan R. Ebinger & Mary Louise Ebinger, Co-Trustees of The Ebinger Family Trust, dated May 9, 2014 Attn.: President 545 Middlefield Road, Suite 250 Menlo Park, California 94025	Common Shares	6,250
Robert Wojciechowski *Address on File*	Common Shares	6,014
Craig Alexander *Address on File*	Common Shares	5,077
Richard Kim *Address on File*	Common Shares	5,000
Sarah Toton *Address on File*	Common Shares	5,000
Michael Goethe *Address on File*	Common Shares	4,931

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Jacob Landsman *Address on File*	Common Shares	4,920
Anthony Mannino *Address on File*	Common Shares	4,851
John Cunningham *Address on File*	Common Shares	4,749
Hard Yaka c/o 3taps Chronicle Books Building 680 Second Street San Francisco, California 94107	Common Shares	4,615
Sean P. Rolland *Address on File*	Common Shares	4,608
Randall Cantrell *Address on File*	Common Shares	4,531
James C. Thompson *Address on File*	Common Shares	4,500
Winn Martin *Address on File*	Common Shares	4,375
Raymond R. Riticher *Address on File*	Common Shares	3,986

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Ahmet Bakan *Address on File*	Common Shares	3,938
Chris Heisel *Address on File*	Common Shares	3,860
Jennifer Richard-Straus *Address on File*	Common Shares	3,751
Peeyush Sharma *Address on File*	Common Shares	3,750
Stephen Johnson *Address on File*	Common Shares	3,750
Elizabeth Meeker *Address on File*	Common Shares	3,686
Jeremy Johnson *Address on File*	Common Shares	3,604
Herb Biggers *Address on File*	Common Shares	3,360
Amy M. Zimmerman *Address on File*	Common Shares	3,133

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Petrina Smith *Address on File*	Common Shares	3,047
Elizabeth Atkins *Address on File*	Common Shares	3,010
Fareeha Sufder *Address on File*	Common Shares	3,000
Joshua M. Johnson *Address on File*	Common Shares	2,846
Erich Hansen *Address on File*	Common Shares	2,813
Vijay Sathish *Address on File*	Common Shares	2,813
Xin Zhang *Address on File*	Common Shares	2,813
Zhengbo Li *Address on File*	Common Shares	2,813
Robert Frohwein *Address on File*	Common Shares	2,681

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Tongqing Tony Qiu *Address on File*	Common Shares	2,579
Michael C. Gibson *Address on File*	Common Shares	2,460
Amanda C. Hurtt *Address on File*	Common Shares	2,407
Hitesh Patel *Address on File*	Common Shares	2,344
Alfredo Jimenez *Address on File*	Common Shares	2,299
Michael Galvin *Address on File*	Common Shares	2,250
Andres Thomas *Address on File*	Common Shares	2,247
Michael Heitz *Address on File*	Common Shares	2,218
Charles C. O’Neal *Address on File*	Common Shares	2,200

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Caitlyn Arnold *Address on File*	Common Shares	2,188
Yanique M. Javois *Address on File*	Common Shares	2,178
Rebecca Katie Tan *Address on File*	Common Shares	2,127
Nirvan Nagar *Address on File*	Common Shares	2,110
Richard Choy *Address on File*	Common Shares	2,110
Michael H. Hosch *Address on File*	Common Shares	2,067
Brian Gordon *Address on File*	Common Shares	2,000
Eric Nalbone *Address on File*	Common Shares	2,000
MLPF&S FBO Thomas DeMarini SEP Attn.: President 2991 Payton Road Atlanta, Georgia 30345	Common Shares	1,924

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Alexis Liatis *Address on File*	Common Shares	1,875
Clinton Dugan *Address on File*	Common Shares	1,875
Theodore Ranney *Address on File*	Common Shares	1,815
Ashley Petrilli *Address on File*	Common Shares	1,787
Kiril Staikov *Address on File*	Common Shares	1,750
Kokeitha C. Kirkpatrick *Address on File*	Common Shares	1,750
Yun Kwak *Address on File*	Common Shares	1,750
Ratnakar Pandey *Address on File*	Common Shares	1,500
Ruxi Lucy Zhang *Address on File*	Common Shares	1,407

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Jessica Wrenn *Address on File*	Common Shares	1,406
Andrew Meadows *Address on File*	Common Shares	1,371
Justin Williams *Address on File*	Common Shares	1,312
David Liles *Address on File*	Common Shares	1,267
Andrew Bouton *Address on File*	Common Shares	1,239
Brian Reene *Address on File*	Common Shares	1,228
Andrew Stamps *Address on File*	Common Shares	1,215
Donna Hanson *Address on File*	Common Shares	1,200
Caleb Dagenhart *Address on File*	Common Shares	1,172

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Christopher Fowlkes *Address on File*	Common Shares	1,172
Kangyuan Zhu *Address on File*	Common Shares	1,172
Jacob Burkhardt *Address on File*	Common Shares	1,152
Brad Evan Major *Address on File*	Common Shares	1,037
Arun Velagapalli *Address on File*	Common Shares	938
Lauren Dymecki *Address on File*	Common Shares	911
Rebecca Weizenecker *Address on File*	Common Shares	875
Bryceton F. O’Neal *Address on File*	Common Shares	820
Caroline Howatt *Address on File*	Common Shares	806

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Kofi Asirifi *Address on File*	Common Shares	766
Shashank Dikshit *Address on File*	Common Shares	750
Alexis Ordini *Address on File*	Common Shares	704
Puneeth Kuthati *Address on File*	Common Shares	657
Christina Chan *Address on File*	Common Shares	656
Colin Waldman *Address on File*	Common Shares	646
John Hussar *Address on File*	Common Shares	610
Allison Lilly *Address on File*	Common Shares	578
Charles Brooks *Address on File*	Common Shares	550

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Joshua Bennett *Address on File*	Common Shares	547
Joshua Propp *Address on File*	Common Shares	547
Reese Rotella *Address on File*	Common Shares	516
Kjre Jenkins Eidson *Address on File*	Common Shares	504
Anish Khobragade *Address on File*	Common Shares	500
Daniel Geller *Address on File*	Common Shares	500
Marisa Toodle *Address on File*	Common Shares	500
Madison Hodges *Address on File*	Common Shares	438
Zhe Sun *Address on File*	Common Shares	438

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Carlos Abreu *Address on File*	Common Shares	422
Aditya Ray *Address on File*	Common Shares	400
Abhishek Singh *Address on File*	Common Shares	317
Matt Kuo *Address on File*	Common Shares	300
Michael Q. Hu *Address on File*	Common Shares	300
Ranjeet Singh Rawat *Address on File*	Common Shares	300
Caroline Ebinger *Address on File*	Common Shares	250
Campbell Kraft *Address on File*	Common Shares	235
Katherine Garstin *Address on File*	Common Shares	200

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Monika Khichi *Address on File*	Common Shares	200
Nikita Gupta *Address on File*	Common Shares	200
Martin A. Bell and Alison D. Bell *Address on File*	Common Shares	136
Amrit Ravuri *Address on File*	Common Shares	115
Alexander Gillette *Address on File*	Common Shares	100
Pensco Trust Company, LLC FBO Thomas Demarini IRA Attn.: President P.O. Box 173859 Denver, Colorado 80217	Common Shares	36

Fill in this information to identify the case:

Debtor name: Kabbage, Inc.

United States Bankruptcy Court for the District of Delaware (State)

Case number (*If known*): 22-_____ ( )

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule ____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2022
MM /DD /YYYY

✘ */s/ Laquisha Milner*
Signature of individual signing on behalf of debtor

Laquisha Milner
Printed name

Chief Executive Officer
Position or relationship to debtor